

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
AVAYA INC., <i>et al.</i> , ¹	)	Case No. 23-90088 (DRJ)
Reorganized Debtors.	)	(Jointly Administered)

**SUMMARY COVER SHEET TO THE FIRST AND
FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM FEBRUARY 14, 2023, THROUGH AND INCLUDING MARCH 22, 2023**

In accordance with the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), attorneys for the above-captioned reorganized debtors (before the Effective Date² of the Plan, collectively, the “Debtors,” and after the Effective Date of the Plan, collectively, the “Reorganized Debtors”), submit this summary (this “Summary”) of fees and expenses sought as actual, reasonable, and necessary in the fee application to which this Summary is attached (the “Fee Application”) for the period from February 14, 2023, through and including March 22, 2023.(the “Fee Period”).

K&E submits the Fee Application as a first and final fee application in accordance with the Plan, which requires K&E to file a final fee application no later than forty-five days after the Effective Date, and the *Order Approving the Debtors’ Disclosure Statement for, and Confirming, the Joint Prepackaged Plan of Reorganization of Avaya Inc. and Its Debtor Affiliates* [Docket No. 350] (the “Confirmation Order”).³

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/avaya>. The location of Reorganized Debtor Avaya Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

² Capitalized terms used but not otherwise defined in this Summary shall have the meanings ascribed to such terms in the *Joint Prepackaged Plan of Reorganization of Avaya Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Technical Modifications)* [Docket No. 325] (as amended, supplemented, or otherwise modified from time to time, the “Plan”) or the Fee Application, as applicable.

³ Paragraph 108 of the Confirmation Order provides that: “[u]pon the Confirmation Date, any requirement that Professionals comply with sections 327 through 331, 363, and 1103 of the Bankruptcy Code in seeking retention or compensation for services rendered after such date shall terminate, and the Debtors may employ and pay any Professional in the ordinary course of business without any further notice to or action, order, or approval of the Bankruptcy Court.”



Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP	
Applicant's Role in Case:	Counsel to the Debtors	
Docket No. of Employment Order(s):	[Docket No. 341]	
Interim Application () Final Application (X)	Final	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	February 14, 2023	March 22, 2023
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case?	Yes	
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed?	Yes	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases?	Yes	
Do expense reimbursements represent actual and necessary expenses incurred?	Yes	
Compensation Breakdown for Time Period Covered by this Application		
Total professional fees requested in this Application:	\$5,968,565.00	
Total professional hours covered by this Application:	4,910.60	
Average hourly rate for professionals:	\$1,215.45	
Total paraprofessional fees requested in this Application:	\$220,142.00	
Total paraprofessional hours covered by this Application:	493.10	
Average hourly rate for paraprofessionals:	\$446.44	
Total fees requested in this Application:	\$6,188,707.00	
Total expense reimbursements requested in this Application:	\$54,970.89	
Total fees and expenses requested in this Application:	\$6,243,677.89	

Total fees and expenses awarded in all prior Applications:	N/A
Plan Status: On March 22, 2023, the Bankruptcy Court confirmed the Plan [Docket No. 350]. The Effective Date of the Plan occurred on May 1, 2023 [Docket No. 385].	
Primary Benefits: K&E assisted the Debtors with (a) negotiating the RSA, the Plan, the Confirmation Order, and Definitive Documents with the Consenting Stakeholders and other stakeholders, (b) launching solicitation, (c) preparing for hearings, including the first day and confirmation hearings, (d) obtaining Court approval of the Disclosure Statement, and (e) obtaining Plan confirmation.	

reimbursement of actual and necessary expenses in the amount of \$54,970.89 that K&E incurred for the period from February 14, 2023, through March 22, 2023 (the “Fee Period”). In support of this Fee Application, K&E submits the declaration of Aparna Yenamandra, president of Aparna Yenamandra, P.C., a partner of K&E, (the “Yenamandra Declaration”), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Bankruptcy Rules”), and the Plan.

Background

4. On February 14, 2023 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The same day, the Court entered an order [Docket No. 15] authorizing the joint administration and procedural consolidation of the Debtors’ chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request for has been made for the appointment of a trustee or examiner in these chapter 11 cases.

5. A description of the Debtors’ businesses, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of Eric Koza, Chief Restructuring Officer of Avaya Holdings*

Corp. and Certain of its Affiliates and Subsidiaries, in Support of the Debtors' Chapter 11 Petitions and First Day Motions, filed on February 14, 2023, [Docket No. 4] and incorporated herein by reference.

6. On March 22, 2023, the Court approved the Disclosure Statement on a final basis, confirmed the Plan, and entered the *Order Approving the Debtors' Disclosure Statement for, and Confirming, the Joint Prepackaged Plan of Reorganization of Avaya Inc. and Its Debtor Affiliates* [Docket No. 350] (the "Confirmation Order," and such hearing, the "Confirmation Hearing").

7. On May 1, 2023, the Effective Date of the Plan occurred and the Reorganized Debtors filed the *Notice of (I) Entry of Order Approving the Debtors' Disclosure Statement for, and Confirming, the Joint Prepackaged Plan of Reorganization of Avaya Inc. and Its Debtor Affiliates and (II) Occurrence of the Effective Date* [Docket No. 385].

Preliminary Statement

8. During the Fee Period, K&E represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues, as a result of which the Debtors took action to maximize the value of their estates for the benefit of all parties in interest. In the months leading up to the Petition Date, K&E assisted the Debtors in negotiating the terms of a fully consensual deal with all the Creditor Groups that unimpairs all general unsecured creditors at Avaya, Inc. and its subsidiaries, encompassing all trade, customer, employee, vendor, and suppliers across the entire enterprise. K&E attorneys also assisted the Debtors with developing and negotiating a prepackaged chapter 11 plan of reorganization that was solicited prior to the chapter 11 filing and allowed for an expedited chapter 11 process, lasting only thirty-six days from the Petition Date to the Confirmation Hearing.

9. With K&E's advice and counsel, the Debtors accomplished among other things, the following major achievements:

- (a) filed for chapter 11 and successfully secured approval of all “first day” motions, allowing the Debtors to smoothly transition operations into chapter 11;
- (b) negotiated commitments for and obtained Court approval to access \$500 million in postpetition financing in the form of term loans, \$128 million in postpetition financing in the form of asset-backed loans, and access to the Debtors’ cash collateral to provide liquidity to fund the Debtors’ operations and the administration of these chapter 11 cases, pursuant to the *Final Order (I) Authorizing the Debtors (A) to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 354(c)(2), 364(c)(3), 364(d)(1) and 364(e), and (B), to Utilize Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to Prepetition Secured parties Pursuant to 11 U.S.C. §§ 361, 362, 363, 364, 503, 506(c) and 507(b) and (III) Granting Related Relief [Docket No. 277] (the “Final DIP Order”)*;
- (c) negotiated and entered into a consensual restructuring support agreement with holders of over ninety percent (90%) of outstanding funded indebtedness;
- (d) negotiated, drafted, and filed the Plan and related Disclosure Statement;
- (e) negotiated the consensual resolution of formal and informal objections to the first day motions, Final DIP Order, Disclosure Statement, and Plan;
- (f) obtained a Court order approving the adequacy of the Disclosure Statement and confirming the Plan [Docket No. 350]; and
- (g) consummated the transactions contemplated by the Plan and emerged from chapter 11 on May 1, 2023.

10. Given these accomplishments and the complexities of the Debtors’ businesses and restructuring, K&E submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services K&E provided to the Debtors during the Fee Period are reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases, and should be approved.

Case Status Summary

11. The Debtors commenced their chapter 11 cases to realign their capital structure and to obtain the necessary liquidity to operate their business. The Debtors’ capital structure and

liquidity issues were the result of a number of issues, not least of which was the declining revenues from capex-based purchases (software license and support and hardware), consistent with the customer preference shift toward cloud-based solutions. In an effort to transform the business, the Company invested across R&D, sales, and service. However, these investments failed to quickly generate revenues due to the long sales cycle of larger, more complex deals. Exacerbating the situation, the Company's subscription business growth began to decelerate in the second half of 2022. Because of the resulting mismatch between cash flows and debt obligations, the Debtors were proactive in approaching holders of their funded debt obligations regarding a holistic balance sheet restructuring. Ultimately, after months of negotiations, the Debtors achieved consensus with a diverse group of stakeholders culminating in the Restructuring Support Agreement, which allowed the Debtors to enter chapter 11 with the broad support necessary to efficiently implement a comprehensive balance sheet restructuring.

12. To ensure a smooth landing into chapter 11, K&E prepared a suite of first day motions that sought orders granting various forms of relief necessary to stabilize the Debtors' business operations and facilitate the efficient administration of their chapter 11 cases. Importantly, K&E also negotiated an interim (and ultimately final) order approving the \$500 million debtor-in-possession term loan financing facility, the \$128 million debtor-in-possession asset-based financing facility, and the use of existing cash collateral. The first day motions and the motion to approve the debtor-in-possession term loan financing facility were heard at the first day hearing on February 15, 2023, and K&E obtained interim and/or final approval for all first day motions. A mere thirty-six days thereafter, the Court entered the Confirmation Order.

13. Each voting class voted to accept the Plan, which was a tremendous success for the Debtors and all stakeholders. Among other things, the Plan (i) eliminated \$2.6 billion of the Company's funded debt, (ii) unimpaired all non-funded debt general unsecured claims at Avaya Inc. and its subsidiaries, including all trade vendor obligations, (iii) provided holders of First Lien Claims with a meaningful recovery in the form of their pro rata share of 100% of the New Equity Interests, Takeback Term Loan Recovery, and the Rights, and (iv) positioned the Debtors to emerge from chapter 11 as a stronger, better-capitalized enterprise.

The Debtors' Retention of K&E

14. On March 22, 2023, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of February 14, 2023* [Docket No. 341] (the "Retention Order"), attached hereto as **Exhibit B** and incorporated by reference. The Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. The Retention Order also authorizes the Debtors to compensate K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of K&E's engagement are detailed in the engagement letter by and between K&E and the Debtors, effective as of November 30, 2022 (as supplemented on February 4, 2023) and attached hereto as **Exhibit C** (the "Engagement Letter").

15. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:

- a. advising the Debtors with respect to their powers and duties as debtors-in-possession in the continued management and operation of their businesses and properties;

- b. preparing pleadings, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates and consistent with the services identified in the Retention Order;
- c. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates before those courts in connection with the services in the Retention Order; and
- d. performing all other legal services reasonably necessary or otherwise beneficial for the Debtors in connection with these chapter 11 cases.

Disinterestedness of K&E

16. To the best of the Debtors' knowledge and as disclosed in the *Declaration of Aparna Yenamandra, P.C. in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of February 14, 2023* [Docket No. 285, Exhibit A] (the "K&E Declaration"), (a) K&E is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declaration.

17. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these chapter 11 cases. In the K&E Declaration, K&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts.

18. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

19. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to this Court in the K&E Declaration, K&E has received no payment and no promises

for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with these chapter 11 cases.

20. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

Fees and Expenses Incurred During Fee Period

A. Customary Billing Disclosures.

21. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is a summary of blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

B. Fees Incurred During Fee Period.

22. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit E** is a

summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
- the hourly billing rate for each attorney and each paraprofessional as disclosed in this first and final application; and
- a calculation of total compensation requested using the rates disclosed in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of February 14, 2023* (the "Retention Application").

C. Expenses Incurred During Fee Period.

23. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. K&E currently charges \$0.16 per page for standard duplication in its offices in the United States. K&E does not charge its clients for incoming facsimile transmissions.

24. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement.

Summary of Legal Services Rendered During the Fee Period

25. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.

26. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:³

Matter Number	Matter Category Description	Total Hours Billed	Total Compensation Billed
62	Chapter 11 Filing	258.40	\$255,215.50
63	Adversary Proceedings and Contested Matters	89.30	\$94,936.00
64	Automatic Stay Matters	16.30	\$18,391.00
65	Business Operations	31.90	\$36,284.50
66	Case Administration	104.90	\$95,791.50
67	DIP, Cash Collateral, and Cash Management	544.20	\$608,508.00
68	Vendor, Supplier, Creditor, and Stakeholder Communications and Matters	142.70	\$156,131.50
69	Corporate, Governance, and Securities Matters	357.30	\$500,367.50
70	Employee Matters	100.60	\$150,971.00
71	Intellectual Property Matters	32.60	\$41,291.50
72	Official Committee Matters and Meetings	5.40	\$6,189.00
73	U.S. Trustee Communications & Reporting	2.50	\$2,865.50
75	Executory Contracts and Unexpired Leases	86.30	\$92,466.50
76	Hearings	65.70	\$64,584.50
77	Insurance and Surety Matters	26.90	\$34,028.00
78	Disclosure Statement, Plan, Confirmation	988.70	\$1,128,640.00
79	Use, Sale, and Disposition of Property	6.90	\$8,176.50
80	K&E Retention and Fee Matters	56.90	\$44,085.00

³ In certain instances K&E may have billed the same amount of fees, but different amount of hours to different Matter Categories. This difference is the result of different staffing of each such Matter Category.

Matter Number	Matter Category Description	Total Hours Billed	Total Compensation Billed
81	Non-K&E Retention and Fee Matters	178.80	\$186,044.00
82	Tax Matters	90.90	\$138,508.50
83	Utilities	0.30	\$304.50
85	Non-Working Travel	16.40	\$17,095.50
86	International Matters	505.10	\$587,775.00
90	Investigations	1,694.70	\$1,920,056.50
Totals		5,403.7	\$6,188,707.00

27. The following is a summary, by Matter Category, of the most significant professional services provided by K&E during the Fee Period. This summary is organized in accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate that K&E was heavily involved in performing services for the Debtors on a daily basis, often including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11 cases. A schedule setting forth a description of the Matter Categories utilized in this case, the number of hours expended by K&E partners, associates and paraprofessionals by matter, and the aggregate fees associated with each matter is attached hereto as **Exhibit G**.

28. In addition, K&E's computerized records of time expended providing professional services to the Debtors and their estates are attached hereto as **Exhibit H**, and K&E's records of expenses incurred during the Fee Period in the rendition of professional services to the Debtors and their estates are attached as **Exhibit I**.

(a) **Chapter 11 Filing [Matter No. 62]**

Total Fees: \$255,215.50
Total Hours 258.40

29. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the filing of the Debtors' chapter 11 petitions and various "first day" pleadings and related notices during the initial days of these chapter 11 cases, including, without limitation, (a) reviewing and revising the Debtors' petitions and "first day" motions, proposed

orders, affidavits and notices; and (b) preparing for the “first day” hearing, including drafting hearing notes and related materials and preparing potential witnesses in connection with certain of the first day motions.

30. Specifically, the Debtors filed a suite of motions seeking orders authorizing the Debtors to pay various prepetition claims. Entry of these orders eased the strain on the Debtors’ relationships with employees, vendors, customers, and taxing authorities as a consequence of the commencement of these chapter 11 cases. Among other things, these orders authorized the Debtors to: (a) pay certain prepetition trade claims; (b) pay certain prepetition employee wages and benefits; (c) maintain their existing cash management system and use prepetition bank accounts, checks, and other business forms; (d) make tax payments to federal, local, and state taxing authorities; (e) prohibit utility companies from discontinuing services; and (f) maintain prepetition insurance policies and enter into new insurance policies.

(b) Adversary Proceedings and Contested Matters [Matter No. 63]

Total Fees: \$94,936.00
Total Hours: 89.30

31. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to litigation, adversary proceedings, or other adversarial matters. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) conferencing with the Debtors and their advisors with respect to various ongoing litigation and potential litigation matters; and
- (ii) analyzing litigation strategies with the Debtors’ management and other advisors.

(c) Automatic Stay Matters [Matter No. 64]

Total Fees: \$18,391.00
Total Hours: 16.30

32. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services relating to the imposition of the automatic stay, including analyzing, researching, and corresponding with the Debtors regarding the applicability and potential violations of the automatic stay.

(d) Business Operations [Matter No. 65]

Total Fees: \$36,284.50

Total Hours: 31.90

33. It is important that the Debtors and their advisors create and implement an all-encompassing and cohesive strategy for maintaining business operations with minimal disruptions during the course of the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time working with the Debtors to ensure a smooth transition into chapter 11, uninterrupted business operations thereafter, and advising the Debtors regarding various operational issues and operating their business as debtors in possession.

(e) Case Administration [Matter No. 66]

Total Fees: \$95,791.50

Total Hours: 104.90

34. This Matter Category includes time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) coordinating, managing, and administering these chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-process reports;
- (ii) organizing and maintaining voluminous document files for these chapter 11 cases;
- (iii) ensuring compliance with the service and notice requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Bankruptcy Local Rules, including coordinating service of pleadings and other related notices with the Debtors' local counsel, Jackson Walker LLP, and Kurtzman Carson Consultants LLC, the Debtors' notice and claims agent;

- (iv) facilitating compliance with all of the other applicable requirements of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and orders or procedures issued by the Court;
- (v) monitoring voicemail boxes set up for public inquiries regarding these chapter 11 cases;
- (vi) drafting, revising, and filing certain administrative motions, including motions for admission *pro hac vice* for K&E attorneys;
- (vii) conducting regular conferences internally with both bankruptcy and non-bankruptcy professionals regarding the overall case status; and
- (viii) in connection with numerous pleadings, preparing notices of motions, proposed orders, exhibits, and schedules, and coordinating the delivery of such pleadings to the Court and the United States Trustee for the Southern District of Texas (the “U.S. Trustee”).

35. Time billed to this Matter Category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matters.

(f) DIP Financing, Cash Collateral, and Cash Management
[Matter No. 67]

Total Fees: \$608,508.00
Total Hours: 544.20

36. This Matter Category includes time spent by K&E attorneys and paraprofessionals securing postpetition financing and the consensual use of cash collateral, which was necessary to both preserve the Debtors’ operations during these chapter 11 cases as well as to provide a bridge to consummation of the restructuring transaction contemplated by the RSA and the Plan. Entry into the DIP Facilities was critical to ensuring the Debtors were able to retain access to favorable capital commitments and minimize the costs of financing these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) conferencing with the Debtors, their advisors, and certain parties in interest to negotiate the terms of the DIP Facilities and the Debtors’ consensual use of cash collateral;
- (ii) drafting debt documentation, issues lists, and proposed orders related to the terms of the DIP Facilities;

- (iii) obtaining entry of a first interim order [Docket No. 77], a second interim order [Docket No. 221], and a final order [Docket No. 278] approving the DIP Facilities and the use of cash collateral; and
- (iv) coordinating reporting requirements under the credit agreements.

(g) **Vendor, Supplier, Creditor, and Stakeholder Communications Matters [Matter No. 68]**

Total Fees: \$156,131.50
Total Hours: 142.70

37. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors on vendor and creditor issues, including with respect to first day relief and postpetition business activities. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) engaging with the Debtors' vendors and stakeholders with respect to first day relief and postpetition business activities;
- (ii) researching and analyzing issues with respect to the same; and
- (iii) responding to miscellaneous creditor inquiries.

(h) **Corporate, Governance, and Securities Matters [Matter No. 69]**

Total Fees: \$500,367.50
Total Hours: 357.30

38. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors regarding corporate and governance issues related to the Debtors' restructuring. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) complying with corporate governance requirements, including drafting and revising resolutions, certificates, and amendments to corporate documents, as necessary;
- (ii) drafting, revising, and negotiating deal documentation associated with implementation of the Plan, including the registration rights agreement, new organizational documents, and other general corporate documents related to confirmation of the Plan and implementation at emergence;
- (iii) drafting various filings in accordance with regulations promulgated by the Securities and Exchange Commission;

- (iv) preparing for and participating in meetings with the Debtors' board of directors in connection with corporate and financial aspects of the chapter 11 process; and
- (v) providing updates to the Debtors and their advisors regarding the foregoing activities.

(i) **Employee Matters [Matter No. 70]**

Total Fees: \$150,971.00
Total Hours: 100.60

39. The Debtors and K&E believe that a successful reorganization depends on retaining the Debtors' workforce, thereby ensuring continuity of the Debtors' business.

(j) **Intellectual Property Matters [Matter No. 71]**

Total Fees: \$41,291.50
Total Hours: 32.60

40. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the Debtors' intellectual property rights. Specifically, K&E attorneys and paraprofessionals spent time ensuring that the proper filings were completed in order to maintain the Debtors' intellectual property rights.

(k) **Official Committee Matters and Meetings [Matter No. 72]**

Total Fees: \$6,189.00
Total Hours: 5.40

41. This Matter Category includes time spent by K&E attorneys meeting and corresponding with the Debtors' prepetition lenders and their advisors to provide updates as to developments in the cases, providing relevant information and access to the Debtors and their records as requested, and responding to miscellaneous creditor inquiries. During the Fee Period, K&E attorneys and paraprofessionals organized, prepared for, discussions regarding the potential appointment of an unsecured creditors' committee.

(l) U.S. Trustee Communications & Reporting [Matter No. 73]

Total Fees: \$2,865.50
Total Hours: 2.50

42. This Matter Category includes time spent by K&E attorneys and paraprofessionals corresponding with the U.S. Trustee with respect to the following issues:

- (i) preparing for the initial Debtor interview; and
- (ii) correspondence with the U.S. Trustee regarding reporting requirements.

(m) Executory Contracts and Unexpired Leases [Matter No. 75]

Total Fees: \$92,466.50
Total Hours: 86.30

43. This Matter Category includes time spent by K&E attorneys examining issues related to the Debtors' executory contracts and unexpired leases. K&E attorneys spent time researching, analyzing, renegotiating, or rejecting the Debtors' obligations under their various executory contracts. Specifically, K&E attorneys spent time:

- (i) reviewing and analyzing various executory contracts and unexpired leases;
- (ii) advising the Debtors with respect to their rights and obligations under their executory contracts and unexpired leases under relevant bankruptcy and non-bankruptcy law;
- (iii) researching and analyzing issues related thereto; and
- (iv) coordinating with the Debtors and various counterparties regarding treatment of those executory contracts and unexpired leases.

(n) **Hearings [Matter No. 76]**

Total Fees: \$64,584.50
Total Hours: 65.70

44. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to preparing for and attending several hearings during the Fee Period (each a “Hearing” and, collectively, the “Hearings”), including preparing agendas, orders, and binders related to Hearings, settling orders before and after Hearings, and corresponding with various parties in preparation for, and after the Hearings. These services also included conferences to discuss multiple matters scheduled for a specific Hearing and coordinating Hearing logistics. During the Fee Period, K&E attorneys and paraprofessionals spent considerable time preparing for and attending Hearings including:

- (i) the first-day hearing on February 15, 2023;
- (ii) the DIP motion hearing on February 23, 2023; and
- (iii) the Confirmation Hearing on March 22, 2023.

(o) **Insurance and Surety Matters [Matter No. 77]**

Total Fees: \$34,028.00
Total Hours: 26.90

45. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring that Debtors’ insurance policies and surety bond programs were maintained during these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals

spent time ensuring certain surety arrangements were properly collateralized and analyzing issues related thereto.

(p) Disclosure Statement, Plan, Confirmation [Matter No. 78]

Total Fees: \$1,128,640.00
Total Hours: 988.70

46. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to seeking approval of the Disclosure Statement and confirmation of the Plan. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching and analyzing legal and factual issues relevant to the Plan;
- (ii) drafting, negotiating, revising, compiling, and filing the Debtors' Plan Supplement [Docket No. 300] and the amended Plan Supplement [Docket No. 384];
- (iii) researching, drafting, negotiating, revising, and filing a confirmation order, a memorandum of law in support of approval of the Disclosure Statement and confirmation of the Plan, and other documents related thereto;
- (i) engaging with creditors' counsel regarding comments to the Plan and the Plan Supplement;
- (iv) engaging in discussions with the Debtors' stakeholders to secure their support for the Plan; and
- (v) providing updates to the Debtors and other stakeholders regarding the foregoing activities.

(q) Use, Sale, and Disposition of Property [Matter No.79]

Total Fees: \$8,176.50
Total Hours: 6.90

47. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to the Debtors' property interests. Specifically, K&E attorneys and paraprofessionals spent time analyzing legal issues related to unclaimed property.

(r) **K&E Retention and Fee Matters [Matter No. 80]**

Total Fees: \$44,085.00
Total Hours: 56.90

48. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention of K&E as the Debtors' counsel. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) preparing pleadings and a comprehensive conflict analysis necessary to obtain the order of the Court approving the employment of K&E to represent the Debtors;
- (ii) implementing internally established procedures which require the continuous analysis of potential new conflicts; and
- (iii) reviewing all time entries to ensure compliance with applicable provisions of the Bankruptcy Code and to make necessary redactions to preserve the confidentiality of the work performed for the Debtors.

(s) **Non-K&E Retention and Fee Matters [Matter No. 81]**

Total Fees: \$186,044.00
Total Hours: 178.80

49. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring the retention of the Debtors' other professionals in these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) coordinating the preparation and filing of retention applications for Jackson Walker LLP, AlixPartners, LLP, Evercore Group L.L.C., KPMG International Limited, PricewaterhouseCoopers LLP, and Ernst & Young LLP; and
- (ii) coordinating with the Debtors and their other advisors with respect to ordinary course professional issues and complying with the related disclosure requirements of applicable provisions of the Bankruptcy Code.

(t) Tax Matters [Matter No. 82]

Total Fees: \$138,508.50
Total Hours: 90.90

50. This Matter Category includes time spent by K&E attorneys and paraprofessionals conducting legal research, preparing correspondence and pleadings, and generally advising the Debtors on tax issues relating to, or arising during, the chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching and analyzing taxation-related issues related to the Debtors' restructuring and implementation of the Plan;
- (ii) preparing the restructuring transaction steps required for the Debtors to emerge from chapter 11; and
- (iii) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(u) Utilities [Matter No. 83]

Total Fees: \$304.50
Total Hours: 0.30

51. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to utility issues arising in connection with filing these chapter 11 cases.

(v) Non-Working Travel Time [Matter No. 85]

Total Fees: \$17,095.50
Total Hours: 16.40

52. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to traveling in connection with their representation of the Debtors. The amounts presented for review and the request for payment in the Fee Application reflect a reduction of one half the charges for travel time.

(w) **International Matters [Matter No. 86]**

Total Fees: \$587,775.00
Total Hours: 505.10

53. This Matter Category includes time spent by K&E attorneys and paraprofessionals spent on matters related to certain of the Company's international non-Debtor affiliates and subsidiaries, including analyzing global restructuring options and strategies, involving, among other things, the use of DIP proceeds.

(x) **Investigations [Matter No. 90]**

Total Fees: \$1,920,056.50
Total Hours: 1,694.70

54. This Matter Category includes time K&E attorneys and paraprofessionals spent on matters related to that certain investigation at the direction of the Audit Committee of Avaya Holdings Corp.'s board of directors.

Actual and Necessary Expenses Incurred by K&E

55. As set forth in **Exhibit H** attached hereto, and as summarized in **Exhibit F** attached hereto, K&E has incurred a total of \$54,970.89 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not incorporated into the K&E hourly billing rates. K&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit H** of this Fee Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

Reasonable and Necessary Services Provided by K&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

56. The foregoing professional services provided by K&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these chapter 11 cases and related matters.

57. Many of the services performed by partners and associates of K&E were provided by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies, with over 175 attorneys focusing on this area of the law. The attorneys at K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.

58. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation, corporate and tax groups were heavily involved with K&E's representation of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

59. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were

reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

60. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose of setting billing rates and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

61. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary. In the Fee Period, K&E voluntarily reduced its fees by \$378,750.50 and expenses by \$375.02. Consequently, K&E does not seek payment of such fees or reimbursement of such expenses in the Fee Application.

K&E’s Requested Compensation and Reimbursement Should be Allowed

62. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code “reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (e) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

63. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors’ estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors’ estates and the Debtors’ constituents. K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

64. During the Fee Period, K&E's hourly billing rates for attorneys ranged from \$685 to \$2,245. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

65. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

66. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

67. No previous application for the relief sought herein has been made to this or any other Court.

Reservation of Rights and Notice

68. It is possible that some professional time expended or expenses incurred during the Fee Period are not reflected in the Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Fee Application to: (a) the U.S. Trustee; (b) the holders of the thirty largest unsecured claims against the Debtors (on a consolidated basis); (c) counsel to the Akin Ad Hoc Group; (d) counsel to the PW Ad Hoc Group; (e) the Prepetition ABL Agent and counsel thereto; (f) the Prepetition Term Loan Agent and counsel thereto; (g) the 6.125% Senior Secured First Lien Notes Trustee and counsel thereto; (h) the 8.00% Exchangeable Senior Secured Notes Trustee and counsel thereto; (i) the 2.25% Convertible Notes Trustee and counsel thereto; (j) the DIP Term Loan Agent and counsel thereto; (k) the DIP ABL Agent and counsel thereto; (l) the Office of the United States Attorney for the Southern District of Texas; (m) the state attorneys general for states in which the Debtors conduct business; (n) the Internal Revenue Service; (o) the Securities and Exchange Commission; (p) the Environmental Protection Agency; (q) other governmental agencies having a regulatory or statutory interest in these cases; and (r) any party that has requested notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested, no other or further notice is required (collectively, the “Notice Parties”).

No Prior Request

69. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E compensation for professional and paraprofessional services provided during the Fee Period in the amount of \$6,188,707.00, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$54,970.89; (b) authorizing and directing the Reorganized Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Houston, Texas
Dated: May 23, 2023

/s/ Aparna Yenamandra

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Aparna Yenamandra P.C. (admitted *pro hac vice*)
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-and-

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com

Co-Counsel to the Reorganized Debtors

Certificate of Service

I certify that on May 23, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

Exhibit A

Yenamandra Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
AVAYA INC., <i>et al.</i> , ¹	)	Case No. 23-90088 (DRJ)
Reorganized Debtors.	)	(Jointly Administered)
)	

**DECLARATION OF
APARNA YENAMANDRA IN SUPPORT
OF THE FIRST AND FINAL FEE APPLICATION OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM
FEBRUARY 14, 2023, THROUGH AND INCLUDING MARCH 22, 2023**

I, Aparna Yenamandra, being duly sworn, state the following under penalty of perjury:

1. I am the president of Aparna Yenamandra, P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, “K&E”). I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in New York. There are no disciplinary proceedings pending against me.

2. I have read the foregoing first and final fee application of K&E, attorneys for the Debtors, for the Fee Period (the “Fee Application”).² To the best of my knowledge, information

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kcellc.net/avaya>. The location of Reorganized Debtor Avaya Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Fee Application.

and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Bankruptcy Local Rule 2016-1.

3. In connection therewith, I hereby certify that:
- a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
 - b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' case;
 - c) K&E is seeking compensation with respect to (i) the approximately 9.6 hours and \$7,316.00 in fees spent reviewing or revising time records and preparing, reviewing, and revising invoices. K&E concurrently revised their invoices for privileged and confidential information, and accordingly did not spend any additional time reviewing time records to redact privileged or confidential information;³
 - d) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;
 - e) in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and
 - f) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

³ This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: May 23, 2023

Respectfully submitted,

/s/ Aparna Yenamandra
Aparna Yenamandra
as President of Aparna Yenamandra, P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

Exhibit B

Retention Order

ENTERED

March 22, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	) Chapter 11
)
AVAYA INC., <i>et al.</i> , ¹	) Case No. 23-90088 (DRJ)
)
Debtors.	) (Jointly Administered)
)
	) Re: Docket No. 285

**ORDER AUTHORIZING
THE RETENTION AND EMPLOYMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION EFFECTIVE AS OF FEBRUARY 14, 2023**

Upon the application (the “Application”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for the entry of an order (the “Order”) authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, “Kirkland”) as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the “Bankruptcy Code”), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of Texas (the “Bankruptcy Local Rules”); and the Court having reviewed the Application, the Declaration of Aparna Yenamandra, the president of Aparna Yenamandra, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the “Yenamandra Declaration”), and the declaration of Eric Koza, the Chief Restructuring Officer of Avaya Holdings Corp. and its

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://www.kccllc.net/avaya>. The location of Debtor Avaya Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.



affiliated Debtors (the “Koza Declaration,” and together with the Yenamandra Declaration, the “Declarations”); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Yenamandra Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors’ estates and (b) Kirkland is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.

3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:

- a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;
- b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Bankruptcy Local Rules, and any other applicable procedures and orders of the Court.

5. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to Kirkland's fee applications under the Bankruptcy Code are not approved pending further order of the Court.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached in the Applications, the "Client Waiver" of the right to object to fees and expenses once paid is not effective while the Client is a debtor-in-possession. The Client Waiver shall not be construed to limit, restrict, or impair, while Client is a debtor-in-possession, Client's responsibility to protect and conserve estate assets by reviewing and objecting to the allowance of professional fees in accordance with 11 U.S.C. §§ 330, 331, and 1106(a)(1) (incorporating sections 704(a)(5) and 704(a)(2)).

7. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

8. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

9. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

10. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Bankruptcy Local Rules are satisfied by the contents of the Application.

11. To the extent the Application, the Yenamandra Declaration, the Koza Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

12. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Signed: March 22, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Exhibit C

Engagement Letter

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Patrick J. Nash, Jr. P.C.
To Call Writer Directly:
+1 312 862 2290
patrick.nash@kirkland.com

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November 30, 2022

Shefali Shah
Executive Vice President and Chief Administrative Officer
Avaya Holdings Corp.
1 Penn Plaza, 16th Floor
New York, NY 10119

Re: Retention to Provide Legal Services

Dear Ms. Shah:

We are very pleased that you have asked us to represent Avaya Holdings Corp. and only those subsidiaries listed in an addendum to this letter (which addendum may be modified or supplemented from time to time with your written consent, including via email) (collectively, “Client”) in connection with a potential restructuring. Please note, the Firm’s representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this “Agreement”) sets forth the terms of Client’s retention of Kirkland & Ellis LLP (and its affiliated entity Kirkland & Ellis International LLP (collectively, the “Firm”)) to provide legal services and constitutes an agreement between the Firm and Client (the “Parties”). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties’ entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm’s billing rates from time to time in the ordinary course of the Firm’s representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client’s planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

KIRKLAND & ELLIS LLP

Ms. Shefali Shah
November 30, 2022
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CONFIDENTIAL

Expenses. Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm an "advance payment retainer," as defined in Rule 1.15(c) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of \$750,000. In addition, Client agrees to provide one or more additional advance payment retainers upon request by the Firm so that the amount of any advance payment retainers remains at or above the Firm's estimated fees and expenses. The Firm may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any advance payment retainers are earned by the Firm upon receipt, any advance payment retainers become the property of the Firm upon receipt, Client no longer has a property interest in any advance payment retainers upon the Firm's receipt, any advance payment retainers will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any advance payment retainers; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any advance payment retainers held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any advance payment retainers exceed such fees, expenses, and costs. Client further understands and acknowledges that the use of advance payment retainers is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the advance payment retainers is in

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Client's best interests. The fact that Client has provided the Firm with an advance payment retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the advance payment retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

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The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts but will include finalized memoranda that constitute attorney work product. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such

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as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

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In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials

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required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that if those materials contain publicly available information only, and avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

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LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

The Firm will notify Client of any media inquiries to the Firm regarding Client. No Firm representatives will make any statements to the media on Client's behalf or regarding a Client matter without prior written approval (email being sufficient) from Client.

The Firm understands its partners and employees are subject to, and expected to comply with, their ethical obligations at all times during the Firm's representation of Client.

Upon request by Client or its independent auditors, the Firm agrees to cooperate and provide a legal representation letter or any other requested reports or documents in a timely manner. The Firm acknowledges that any such letter or report is, or will become, a discoverable document. A request for any such letter is not a waiver of any attorney-client privilege. Client expects such letters will be prepared in accordance with the American Bar Association's Statement of Policy Regarding Lawyers' Responses to Auditors' Requests for Information.

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This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

By: 

Printed Name: Patrick J. Nash, Jr. P.C.
Title: Partner

Agreed and accepted this thirtieth day of November, 2022

Avaya Holdings Corp.

By: 

Printed Name: Shefali Shah
Title: EVP and Chief Administrative Officer

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ADDENDUM: List of Client Subsidiaries

Avaya Beteiligungs GmbH
Avaya CALA Inc.
Avaya Canada Corp.
Avaya Cloud Inc.
Avaya Deutschland GmbH
Avaya EMEA Ltd.
Avaya Federal Solutions, Inc.
Avaya German HoldCo GmbH
Avaya Germany GmbH
Avaya GmbH & Co. KG
Avaya Holdings Corp.
Avaya Holdings LLC
Avaya Inc.
Avaya Integrated Cabinet Solutions LLC
Avaya International Enterprises Ltd.
Avaya International Sales Limited
Avaya Management L.P.
Avaya Management Services Inc.
Avaya Treasury Ireland Designated Company
Avaya UK
Avaya UK Holdings Limited
Avaya Verwaltungs GmbH
Avaya World Services Inc.
CAAS Technologies, LLC
CTIntegrations, LLC
HyperQuality II, LLC
HyperQuality Inc.
Intellisist, Inc., dba Spoken Communications
KnoahSoft, Inc.
Sierra Asia Pacific Inc.
Sierra Communication International LLC
Tenovis Telecom Frankfurt GmbH & Co. KG
Ubiquity Software Corporation
VPNet Technologies, Inc.

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CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

Effective 01/01/2022

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing:** The following list details K&E LLP's charges for duplicating, reprographics and printing services:
 - ▶ Black and White Copy or Print (all sizes of paper):
 - \$0.16 per impression for all U.S. offices
 - €0.10 per impression in Munich
 - £0.15 per impression in London
 - HK\$1.50 per impression in Hong Kong
 - RMB1.00 per impression in Beijing and Shanghai
 - ▶ Color Copy or Print (all sizes of paper):
 - \$0.55 per impression
 - ▶ Scanned Images:
 - \$0.16 per page for black and white or color scans
 - ▶ Other Services:
 - CD/DVD Duplicating or Mastering - \$7/\$10 per CD/DVD
 - Binding - \$0.70 per binding
 - Large or specialized binders - \$13/\$27
 - Tabs - \$0.13 per item
 - OCR/File Conversion - \$0.03 per page
 - Large Format Printing - \$1.00 per sq. ft.
- **Secretarial and Word Processing:** Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- **Overtime Charges:** Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal

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working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses:** We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters.
- **Communication Expenses:** We do not charge clients for telephone calls or faxes made from K&E LLP's offices with the exception of third-party conference calls and videoconferences.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage:** We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- **Messengers:** We charge clients for the actual cost of a third party vendor messenger.
- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- **Online Research Charges:** K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.

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- **Inter-Library Loan Services:** Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is \$25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.
- **Off-Site Legal Files Storage:** Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- **Electronic Data Storage:** K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.
- **Calendar Court Services:** Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies:** There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- **Contract Attorneys and Contract Non-Attorney Billers:** If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants:** If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- **Third Party Expenditures:** Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

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Unless otherwise noted, charges billed in foreign currencies are determined annually based on current U.S. charges at an appropriate exchange rate.

Exhibit D

Voluntary Rate Disclosures

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the “Non-Bankruptcy Matters”)¹ during the 12-month period beginning on February 14, 2023, and ending on March 22, 2023 (the “Comparable Period”), was, in the aggregate, approximately **\$1,122.19** per hour (the “Non-Bankruptcy Blended Hourly Rate”).²
- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately **\$1,145.27** per hour (the “Debtor Blended Hourly Rate”).³
- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate
Partner	\$1,551.74	\$1,574.84
Of Counsel	\$1,585.00	\$1,131.67
Associate	\$1,023.27	\$923.44
Contract Attorney	\$0.00	\$0.00
Visiting Attorney	\$0.00	\$637.96
Law Clerk	\$0.00	\$391.44
Paralegal	\$428.26	\$420.53
Junior Paralegal	\$318.99	\$269.94
Support Staff	\$491.81	\$430.93
Total	\$1,145.27	\$1,122.19

¹ It is the nature of K&E’s practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E’s Restructuring Group. Accordingly, “Non-Bankruptcy Matters” consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E’s Restructuring Group.

² K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount billed* by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

Exhibit E

Summary of Total Fees Incurred and Hours Billed During the Fee Period

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Alasdair Balfour	Partner	Antitrust/Competition		24,012.50	11.30	N/A	2,125.00	2,125.00	24,012.50
Jonathan L. Davis, P.C.	Partner	Corporate - M&A/Private Equity	2008	4,050.00	2.00	N/A	2,025.00	2,025.00	4,050.00
Maggie D. Flores, P.C.	Partner	Corporate - M&A/Private Equity	2011	17,052.50	9.50	N/A	1,795.00	1,795.00	17,052.50
Asheesh Goel, P.C.	Partner	Litigation - General	1995	120,922.00	58.70	N/A	2,060.00	2,060.00	120,922.00
Sandra C. Goldstein, P.C.	Partner	Litigation - General	1988	415.00	0.20	N/A	2,075.00	2,075.00	415.00
Neil S. Hirshman, P.C.	Partner	Technology & IP Transactions	1990	947.50	0.50	N/A	1,895.00	1,895.00	947.50
Ian G. John, P.C.	Partner	Antitrust/Competition	1996	4,250.00	2.00	N/A	2,125.00	2,125.00	4,250.00
Partha Kar	Partner	Restructuring		12,270.00	6.00	N/A	2,045.00	2,045.00	12,270.00
Jacquelyn M. Kasulis, P.C.	Partner	Litigation - General	2004	227,173.00	123.80	N/A	1,835.00	1,835.00	227,173.00
Joshua Korff, P.C.	Partner	Corporate - Capital Markets	1994	92,137.50	45.50	N/A	2,025.00	2,025.00	92,137.50
Cori A. Lable	Partner	Litigation - General	2004	28,796.00	18.40	N/A	1,565.00	1,565.00	28,796.00
Aaron Lorber, P.C.	Partner	Technology & IP Transactions	2008	21,696.00	12.80	N/A	1,695.00	1,695.00	21,696.00
Mario Mancuso, P.C.	Partner	International Trade	1997	4,037.50	1.90	N/A	2,125.00	2,125.00	4,037.50
Mark McKane, P.C.	Partner	Litigation - General	1999	60,102.00	32.40	N/A	1,855.00	1,855.00	60,102.00
Patrick J. Nash Jr., P.C.	Partner	Restructuring	1996	65,235.50	31.90	N/A	2,045.00	2,045.00	65,235.50
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	18,814.00	9.20	N/A	2,045.00	2,045.00	18,814.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	49,392.00	29.40	N/A	1,680.00	1,680.00	49,392.00
Josh Sussberg, P.C.	Partner	Restructuring	2004	1,431.50	0.70	N/A	2,045.00	2,045.00	1,431.50
Marcus Thompson	Partner	Litigation - General		12,818.00	6.80	N/A	1,885.00	1,885.00	12,818.00
Kate Vera, P.C.	Partner	ECEB - Executive Compensation	2016	23,272.50	14.50	N/A	1,605.00	1,605.00	23,272.50
Yuli Wang, P.C.	Partner	Corporate - Debt Finance	2011	51,060.00	29.60	N/A	1,725.00	1,725.00	51,060.00
Aparna Yenamandra, P.C.	Partner	Restructuring	2013	299,897.00	200.60	N/A	1,495.00	1,495.00	299,897.00
Rachael Marie Bentley	Partner	Restructuring	2017	79,337.50	57.70	N/A	1,375.00	1,375.00	79,337.50
Shruti Chandhok	Partner	Litigation - General		56,039.50	44.30	N/A	1,265.00	1,265.00	56,039.50
Michael P. Esser	Partner	Litigation - General	2009	273,465.00	185.40	N/A	1,475.00	1,475.00	273,465.00
Joshua Faulkner	Partner	Real Estate	2011	2,392.50	1.50	N/A	1,595.00	1,595.00	2,392.50

Phil Vincent Giglio	Partner	Corporate - Investment Funds	2014	463.50	0.30	N/A	1,545.00	1,545.00	463.50
Karl Gunderson	Partner	Litigation - General	2010	4,913.00	3.40	N/A	1,445.00	1,445.00	4,913.00
Luci Hague	Partner	International Trade	2015	3,372.00	2.40	N/A	1,405.00	1,405.00	3,372.00
Shayne Henry	Partner	Litigation - General	2014	129,166.00	98.60	N/A	1,310.00	1,310.00	129,166.00
Todd L. Herst	Partner	Technology & IP Transactions	2014	5,557.50	3.90	N/A	1,425.00	1,425.00	5,557.50
Timothy Conor Hughes	Partner	Corporate - Debt Finance	2016	64,350.00	46.80	N/A	1,375.00	1,375.00	64,350.00
Kevin F. Jacobsen	Partner	Technology & IP Transactions	2016	8,387.50	6.10	N/A	1,375.00	1,375.00	8,387.50
Hanaa Kaloti	Partner	Litigation - General	2014	266,061.00	203.10	N/A	1,310.00	1,310.00	266,061.00
John Kleinjan	Partner	ECEB - Executive Compensation	2017	27,225.00	19.80	N/A	1,375.00	1,375.00	27,225.00
R.D. Kohut	Partner	ECEB - Labor/Employment	2004	8,077.50	4.50	N/A	1,795.00	1,795.00	8,077.50
Christine A. Lacku	Partner	ECEB - Labor/Employment	2015	9,690.00	6.80	N/A	1,425.00	1,425.00	9,690.00
Wei Yang Lim	Partner	Restructuring		1,152.00	0.80	N/A	1,440.00	1,440.00	1,152.00
David E. Mannion	Partner	Taxation	2014	32,618.00	18.80	N/A	1,735.00	1,735.00	32,618.00
Bernd Meyer-Loewy	Partner	Restructuring		62,279.50	43.10	N/A	1,445.00	1,445.00	62,279.50
Samantha R. Morelli	Partner	Antitrust/Competition	2016	14,752.50	10.50	N/A	1,405.00	1,405.00	14,752.50
Byron Pacheco	Partner	Litigation - General	2012	2,405.50	1.70	N/A	1,415.00	1,415.00	2,405.50
Adam V. Petravicius	Partner	Technology & IP Transactions	1995	11,692.00	7.40	N/A	1,580.00	1,580.00	11,692.00
William T. Pruitt	Partner	Litigation - General	2004	10,695.00	6.90	N/A	1,550.00	1,550.00	10,695.00
James Seddon	Partner	Taxation		17,350.00	10.00	N/A	1,735.00	1,735.00	17,350.00
Sunil Sheno	Partner	Litigation - General	2009	212,132.00	144.80	N/A	1,465.00	1,465.00	212,132.00
Michelle Six	Partner	Litigation - General	2005	23,471.50	15.70	N/A	1,495.00	1,495.00	23,471.50
Christine Strumpen-Darrie	Partner	Corporate - Capital Markets	2003	466.50	0.30	N/A	1,555.00	1,555.00	466.50
Sarah Ullathorne	Partner	Restructuring		12,973.50	9.30	N/A	1,395.00	1,395.00	12,973.50
Athina Van Melkebeke	Partner	Antitrust/Competition		116,334.00	82.80	N/A	1,405.00	1,405.00	116,334.00
Wayne E. Williams	Partner	Corporate - Capital Markets	2006	126,547.50	70.50	N/A	1,795.00	1,795.00	126,547.50
Jack N. Bernstein	Of Counsel	ECEB - Employee Benefits	1995	45,965.00	29.00	N/A	1,585.00	1,585.00	45,965.00
Olivia Acuna	Associate	Restructuring	2021	115,022.00	115.60	N/A	995.00	995.00	115,022.00
Jack M. Amaro	Associate	ECEB - Employee Benefits	2019	6,237.00	5.40	N/A	1,155.00	1,155.00	6,237.00
Braeden Anderson	Associate	Litigation - General	2019	908.00	0.80	N/A	1,135.00	1,135.00	908.00
Chenchen Badalyan	Associate	Corporate - General	2022	15,361.50	20.90	N/A	735.00	735.00	15,361.50
Mac A. Bank	Associate	Restructuring	2021	68,853.00	77.80	N/A	885.00	885.00	68,853.00
Daniel C. Beck	Associate	Corporate - Debt Finance		2,106.00	3.90	N/A	540.00	540.00	2,106.00

Isel Bedgood	Associate	Litigation - General	2020	50,038.00	50.80	N/A	985.00	985.00	50,038.00
Michael Berger	Associate	Restructuring		4,342.00	5.20	N/A	835.00	835.00	4,342.00
Alistair Blacklock	Associate	Litigation - General	2019	91,708.00	80.80	N/A	1,135.00	1,135.00	91,708.00
Seth Cohen	Associate	Litigation - General	2023	27,777.00	28.20	N/A	985.00	985.00	27,777.00
Parker Conway	Associate	Corporate - General	2021	4,159.50	4.70	N/A	885.00	885.00	4,159.50
Georgia Cooper-Dervan	Associate	Litigation - General		10,710.00	12.60	N/A	850.00	850.00	10,710.00
Pratik Ranjan Das	Associate	Corporate - Capital Markets	2021	31,442.00	31.60	N/A	995.00	995.00	31,442.00
Kayla Davis	Associate	ECEB - Labor/Employment	2016	17,181.00	13.80	N/A	1,245.00	1,245.00	17,181.00
Juan Donado Diez	Associate	Antitrust/Competition		50,091.00	56.60	N/A	885.00	885.00	50,091.00
Josh Ellis	Associate	Technology & IP Transactions	2022	1,176.00	1.60	N/A	735.00	735.00	1,176.00
Nathan James Felton	Associate	Restructuring	2023	51,964.50	70.70	N/A	735.00	735.00	51,964.50
Josephine Fina	Associate	Restructuring	2021	115,846.50	100.30	N/A	1,155.00	1,155.00	115,846.50
Justice Forte	Associate	Restructuring	2023	70,119.00	95.40	N/A	735.00	735.00	70,119.00
Hannah Geis	Associate	Litigation - General	2019	113,724.00	105.30	N/A	1,080.00	1,080.00	113,724.00
Fernando Guardazzi	Associate	Corporate - General	2021	808.50	1.10	N/A	735.00	735.00	808.50
Raghav Gupta	Associate	Corporate - Debt Finance	2020	14,317.50	11.50	N/A	1,245.00	1,245.00	14,317.50
Candace Ho	Associate	Litigation - General		15,124.00	15.20	N/A	995.00	995.00	15,124.00
Margarita Karkantzou	Associate	Antitrust/Competition		185,070.00	186.00	N/A	995.00	995.00	185,070.00
Cara Katrinak	Associate	Restructuring	2021	208,246.50	180.30	N/A	1,155.00	1,155.00	208,246.50
Charles Kilgore	Associate	Corporate - Debt Finance	2020	49,665.00	43.00	N/A	1,155.00	1,155.00	49,665.00
Maggie Kate King	Associate	Technology & IP Transactions	2021	21,771.00	24.60	N/A	885.00	885.00	21,771.00
Lune Klappe	Associate	Corporate - Capital Markets	2022	6,460.50	7.30	N/A	885.00	885.00	6,460.50
Weng Keong Kok	Associate	Litigation - General		9,646.50	10.90	N/A	885.00	885.00	9,646.50
Brooke Kopel	Associate	Litigation - General	2022	20,020.00	28.00	N/A	715.00	715.00	20,020.00
Amiri A. Lampley	Associate	Litigation - General	2021	44,325.00	45.00	N/A	985.00	985.00	44,325.00
Brian Nakhaimousa	Associate	Restructuring	2021	76,714.50	77.10	N/A	995.00	995.00	76,714.50
Aakarsh Narula	Associate	Antitrust/Competition		50,745.00	51.00	N/A	995.00	995.00	50,745.00
Asher Qazi	Associate	Corporate - Capital Markets	2014	26,159.00	20.20	N/A	1,295.00	1,295.00	26,159.00
Alexandria Ray	Associate	Litigation - General	2022	6,864.00	9.60	N/A	715.00	715.00	6,864.00
Zak Read	Associate	Restructuring	2022	79,821.00	108.60	N/A	735.00	735.00	79,821.00
Mary T. Reale	Associate	Litigation - General	2017	1,215.00	1.00	N/A	1,215.00	1,215.00	1,215.00
Megan Richardson	Associate	Litigation - General	2019	165,564.00	153.30	N/A	1,080.00	1,080.00	165,564.00
Charles Roarty	Associate	Taxation	2019	52,993.00	39.40	N/A	1,345.00	1,345.00	52,993.00
Bryant Roby Jr.	Associate	Litigation - General	2021	74,958.50	76.10	N/A	985.00	985.00	74,958.50
Sam Schaffer	Associate	Corporate - M&A/Private Equity	2021	25,074.00	25.20	N/A	995.00	995.00	25,074.00

Scottie Shermetaro	Associate	Technology & IP Transactions	2018	7,470.00	6.00	N/A	1,245.00	1,245.00	7,470.00
Stephen M. Silva	Associate	Litigation - General	2017	68,161.50	56.10	N/A	1,215.00	1,215.00	68,161.50
Adrian Simioni	Associate	Restructuring	2023	42,703.50	58.10	N/A	735.00	735.00	42,703.50
Zach Sommers	Associate	Litigation - General	2019	58,320.00	54.00	N/A	1,080.00	1,080.00	58,320.00
Dan Stathis	Associate	Restructuring		57,021.00	45.80	N/A	1,245.00	1,245.00	57,021.00
Zhao Wang Teo	Associate	Restructuring		2,301.00	2.60	N/A	885.00	885.00	2,301.00
Claire Terry	Associate	Restructuring	2021	237,606.00	238.80	N/A	995.00	995.00	237,606.00
Andrew Townsell	Associate	Restructuring	2018	271,161.00	217.80	N/A	1,245.00	1,245.00	271,161.00
Matt Truedson	Associate	Corporate - General		28,812.00	39.20	N/A	735.00	735.00	28,812.00
Kyle Unice	Associate	Corporate - Capital Markets	2018	47,310.00	38.00	N/A	1,245.00	1,245.00	47,310.00
Katie J. Welch	Associate	Litigation - General	2018	76,839.50	67.70	N/A	1,135.00	1,135.00	76,839.50
Andy White	Associate	Technology & IP Transactions	2022	1,837.50	2.50	N/A	735.00	735.00	1,837.50
Justine Yu	Associate	Litigation - General	2022	26,526.50	37.10	N/A	715.00	715.00	26,526.50
Julia Zasso	Associate	Litigation - General	2022	16,230.50	22.70	N/A	715.00	715.00	16,230.50
Grace Zhu	Associate	Litigation - General	2022	136,104.50	105.10	N/A	1,295.00	1,295.00	136,104.50
Matthew J. Zhu	Associate	Litigation - General	2021	136,718.00	138.80	N/A	985.00	985.00	136,718.00

Paraprofessional Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Janet Bustamante	Paralegal	Litigation - General	N/A	32,192.50	81.50	N/A	395.00	395.00	32,192.50
Amy Donahue	Paralegal	Restructuring	N/A	9,936.00	20.70	N/A	480.00	480.00	9,936.00
Rob Jannusch	Paralegal	Corporate - M&A/Private Equity	N/A	891.00	1.80	N/A	495.00	495.00	891.00
Meg McCarthy	Paralegal	Litigation - General	N/A	20,145.00	51.00	N/A	395.00	395.00	20,145.00
Deirdre A. O'Reilly	Paralegal	Litigation - General	N/A	1,595.00	2.90	N/A	550.00	550.00	1,595.00
David Reisman	Paralegal	Corporate - Debt Finance	N/A	1,975.00	5.00	N/A	395.00	395.00	1,975.00
Carrie Rosenburg	Paralegal	Technology & IP Transactions	N/A	336.00	0.70	N/A	480.00	480.00	336.00
Laura Saal	Paralegal	Restructuring	N/A	10,032.00	17.60	N/A	570.00	570.00	10,032.00
Hayley Smith	Paralegal	Technology & IP Transactions	N/A	287.50	0.50	N/A	575.00	575.00	287.50
Rob Soneson	Paralegal	Technology & IP Transactions	N/A	5,130.00	9.00	N/A	570.00	570.00	5,130.00
Morgan Willis	Paralegal	Restructuring	N/A	10,112.00	25.60	N/A	395.00	395.00	10,112.00
Nicholas Graves	Junior Paralegal	Litigation - General	N/A	2,950.00	10.00	N/A	295.00	295.00	2,950.00

Jacqueline Hahn	Junior Paralegal	Restructuring	N/A	6,597.50	20.30	N/A	325.00	325.00	6,597.50
Danielle Walker	Junior Paralegal	Restructuring	N/A	6,370.00	19.60	N/A	325.00	325.00	6,370.00
Library Document Retrieval	Support Staff	Administrative Mgt - Office	N/A	65.00	0.20	N/A	325.00	325.00	65.00
Library Factual Research	Support Staff	Administrative Mgt - Office	N/A	534.00	1.20	N/A	445.00	445.00	534.00
Michael Y. Chan	Support Staff	Conflicts Analysis	N/A	1,277.50	3.50	N/A	365.00	365.00	1,277.50
Eric Nyberg	Support Staff	Conflicts Analysis	N/A	2,362.50	7.50	N/A	315.00	315.00	2,362.50
Mia Pham	Support Staff	Presentation Design	N/A	1,188.00	2.40	N/A	495.00	495.00	1,188.00
Jonathan Brentnell	Support Staff	Litigation & Practice Tech	N/A	66,405.00	139.80	N/A	475.00	475.00	66,405.00
Stefanie Chiu	Support Staff	Litigation & Practice Tech	N/A	297.00	0.60	N/A	495.00	495.00	297.00
Michael Robert Clarke	Support Staff	Litigation & Practice Tech	N/A	13,351.50	20.70	N/A	645.00	645.00	13,351.50
Julian Gamboa	Support Staff	Litigation & Practice Tech	N/A	15,960.00	30.40	N/A	525.00	525.00	15,960.00
Ricardo Guzman	Support Staff	Litigation - General	N/A	1,662.50	3.50	N/A	475.00	475.00	1,662.50
Jamila Hemmerich	Support Staff	Litigation & Practice Tech	N/A	8,217.00	16.60	N/A	495.00	495.00	8,217.00
Dan Raffle	Support Staff	Litigation - General	N/A	272.50	0.50	N/A	545.00	545.00	272.50

Exhibit F

Summary of Actual and Necessary Expenses for the Fee Period

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			\$8.92
Standard Copies or Prints			\$312.40
Binding			\$2.10
Tabs/Indexes/Dividers			\$7.93
Color Copies or Prints			\$465.68
Outside Messenger Services			\$288.95
Local Transportation			\$316.29
Travel Expense			\$5,703.97
Airfare			\$17,606.90
Transportation to/from airport			\$1,426.22
Travel Meals			\$275.60
Filing Fees			\$545.00
Other Court Costs and Fees			\$16,208.33
Outside Copy/Binding Services			\$2,097.51
Working Meals/K&E Only			\$810.55
Catering Expenses			\$2,538.00
Outside Retrieval Service			\$1,713.60
Computer Database Research			\$0.00
Westlaw Research			\$2,212.14
LexisNexis Research			\$0.00
Overtime Transportation			\$1,050.31
Overtime Meals - Attorney			\$493.55
Document Services Overtime			\$609.74
Miscellaneous Office Expenses			\$116.82
Overnight Delivery - Hard			\$36.08
Computer Database Research - Soft			\$124.30
Totals			\$54,970.89

Exhibit G

Summary of Fees and Expenses by Matter for the Fee Period

Matter Number	Matter Category Description	Hours Billed	Total Compensation Billed	Expenses	Total
62	Chapter 11 Filing	258.40	\$255,215.50		\$255,215.50
63	Adversary Proceedings and Contested Matters	89.30	\$94,936.00		\$94,936.00
64	Automatic Stay Matters	16.30	\$18,391.00		\$18,391.00
65	Business Operations	31.90	\$36,284.50		\$36,284.50
66	Case Administration	104.90	\$95,791.50		\$95,791.50
67	DIP, Cash Collateral, and Cash Management	544.20	\$608,508.00		\$608,508.00
68	Vendor, Supplier, Creditor, and Stakeholder Communications and Matters	142.70	\$156,131.50		\$156,131.50
69	Corporate, Governance, and Securities Matters	357.30	\$500,367.50		\$500,367.50
70	Employee Matters	100.60	\$150,971.00		\$150,971.00
71	Intellectual Property Matters	32.60	\$41,291.50		\$41,291.50
72	Official Committee Matters and Meetings	5.40	\$6,189.00		\$6,189.00
73	U.S. Trustee Communications & Reporting	2.50	\$2,865.50		\$2,865.50
75	Executory Contracts and Unexpired Leases	86.30	\$92,466.50		\$92,466.50
76	Hearings	65.70	\$64,584.50		\$64,584.50
77	Insurance and Surety Matters	26.90	\$34,028.00		\$34,028.00
78	Disclosure Statement, Plan, Confirmation	988.70	\$1,128,640.00		\$1,128,640.00
79	Use, Sale, and Disposition of Property	6.90	\$8,176.50		\$8,176.50
80	K&E Retention and Fee Matters	56.90	\$44,085.00		\$44,085.00
81	Non-K&E Retention and Fee Matters	178.80	\$186,044.00		\$186,044.00
82	Tax Matters	90.90	\$138,508.50		\$138,508.50
83	Utilities	0.30	\$304.50		\$304.50
84	Expenses	-	-	\$54,970.89	\$54,970.89
85	Non-Working Travel	16.40	\$17,095.50		\$17,095.50
86	International Matters	505.10	\$587,775.00		\$587,775.00
90	Investigations	1,694.70	\$1,920,056.50		\$1,920,056.50
Total		5,403.7	\$6,188,707.00	\$54,970.89	\$6,243,677.89

Exhibit H

Detailed Description of Services Provided

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078245

Client Matter: 40594-62

In the Matter of Chapter 11 Filing

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 255,215.50

Total legal services rendered

\$ 255,215.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Chapter 11 Filing

Invoice Number: 1050078245
 Matter Number: 40594-62

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	18.00	995.00	17,910.00
Mac A. Bank	5.50	885.00	4,867.50
Rachael Marie Bentley	12.00	1,375.00	16,500.00
Amy Donahue	9.00	480.00	4,320.00
Michael P. Esser	2.10	1,475.00	3,097.50
Nathan James Felton	0.10	735.00	73.50
Josephine Fina	21.60	1,155.00	24,948.00
Justice Forte	0.30	735.00	220.50
Jacqueline Hahn	4.00	325.00	1,300.00
Cara Katrinak	28.10	1,155.00	32,455.50
Meg McCarthy	8.10	395.00	3,199.50
Mark McKane, P.C.	2.80	1,855.00	5,194.00
Brian Nakhaimousa	3.30	995.00	3,283.50
Patrick J. Nash Jr., P.C.	12.40	2,045.00	25,358.00
Asher Qazi	4.90	1,295.00	6,345.50
Zak Read	5.20	735.00	3,822.00
Laura Saal	12.30	570.00	7,011.00
Stephen M. Silva	0.10	1,215.00	121.50
Adrian Simioni	17.10	735.00	12,568.50
Josh Sussberg, P.C.	0.30	2,045.00	613.50
Claire Terry	21.70	995.00	21,591.50
Andrew Townsell	20.90	1,245.00	26,020.50
Matt Truedson	6.50	735.00	4,777.50
Danielle Walker	10.90	325.00	3,542.50
Morgan Willis	18.70	395.00	7,386.50
Aparna Yenamandra, P.C.	12.50	1,495.00	18,687.50
TOTALS	258.40		\$ 255,215.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Chapter 11 Filing

Invoice Number: 1050078245
 Matter Number: 40594-62

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Olivia Acuna	18.00	Prepare for chapter 11 filing (3.8); analyze, revise first day motions (6.4); revise disclosure statement (3.9); coordinate execution of deal documents (3.9).
02/14/23	Mac A. Bank	3.90	Prepare for chapter 11 filing.
02/14/23	Rachael Marie Bentley	12.00	Draft and revise RSA (3.9); telephone conferences with A. Townsell, K&E team re RingCentral, transaction matters and status (1.4); correspond with A. Townsell, K&E team re RingCentral, transaction matters and status (.7); review, revise documents re same (1.6); review, revise Holdco convertible notes settlement (1.5); review, revise scheduling motion and exhibits (1.8); prepare for first day hearing (1.1).
02/14/23	Amy Donahue	9.00	Prepare pleadings for chapter 11 filing (3.5); compile pleadings and petitions in binders for presentation at first day hearing (2.0); prepare for first day hearing (3.5).
02/14/23	Michael P. Esser	1.60	Review and analyze first day motions.
02/14/23	Josephine Fina	18.60	Prepare for first day hearing (1.9); review, revise first day motions (3.8); prepare same for filing (3.9); conference with A. Townsell, K&E team re same (3.9); correspond with A. Townsell, K&E team re same (2.6); review, revise talking points for first day hearing (2.5).
02/14/23	Jacqueline Hahn	2.50	Review pleadings re chapter 11 filing.
02/14/23	Cara Katrinak	20.50	Review, revise first day declaration re evidentiary support for first day motions (4.0); review, analyze chapter 11 petitions (4.0); review, analyze first day pleadings (4.0); telephone conference with JW and J. Fina re chapter 11 filing (.4); correspond with JW, K&E team and J. Fina re same (3.6); coordinate chapter 11 filing (4.0); conference with A. Simioni, Alix, Company, bank teams re cash management motion (.5).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Chapter 11 Filing

Invoice Number: 1050078245
 Matter Number: 40594-62

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Meg McCarthy	4.50	Coordinate logistics re first day hearing (.5); compile recently filed chapter 11 proceeding documents for attorney review (1.1); compile correspondence for attorney review re potential production (.8); prepare key documentation for attorneys re first day hearing (2.1).
02/14/23	Mark McKane, P.C.	1.50	Correspond with first day witnesses re outstanding preparation issues.
02/14/23	Brian Nakhaimousa	2.00	Coordinate with A. Townsell, K&E team, JW re chapter 11 filing.
02/14/23	Patrick J. Nash Jr., P.C.	3.40	Prepare for first day hearing.
02/14/23	Patrick J. Nash Jr., P.C.	8.70	Prepare for Chapter 11 filing.
02/14/23	Asher Qazi	4.90	Revise rights offering procedures (.9); revise disclosure statement (.9); revise plan (.9); revise DIP motion (1.2); conference with K&E team and P. Das re chapter 11 filing (.6); coordinate filing matters (.4).
02/14/23	Zak Read	4.70	Review, revise first day motions re chapter 11 filing (3.9); review, revise talking points re first day hearing presentation (.8).
02/14/23	Laura Saal	10.80	Review, revise chapter 11 petitions (1.1); prepare compiled versions re same (1.0); research precedent re same (2.9); prepare binders re chapter 11 petitions (1.9); prepare for first day filing (3.9).
02/14/23	Stephen M. Silva	0.10	Review chapter 11 filing issues.
02/14/23	Adrian Simioni	16.80	Prepare first day motions for chapter 11 filing (2.7); revise fee letter sealing motion (.9); review, revise first day declaration (.9); review, analyze signature pages re restructuring and debt documents (.9); analyze issues re DIP signature pages (.6); review, revise first day motions re chapter 11 filing (1.9); research re cash management motion (3.5); telephone conferences with M. Bank, Company re cash collateral (1.5); review, revise utilities motion (1.4); review, revise all trade motion (1.3); coordinate revisions to cash management schematic with AlixPartners (1.2).
02/14/23	Josh Sussberg, P.C.	0.10	Correspond with P. Nash re first day hearing.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Chapter 11 Filing

Invoice Number: 1050078245
 Matter Number: 40594-62

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Claire Terry	20.90	Review, revise disclosure statement motion (3.8); review, revise disclosure statement order (3.4); review, revise exhibits to disclosure statement order (3.9); correspond with A. Townsell, K&E team re chapter 11 filing (3.9); conferences with A. Townsell, K&E team re same (4.0); review, analyze plan (.3); review, revise disclosure statement (1.6).
02/14/23	Andrew Townsell	17.00	Review, revise plan (3.0); review, revise disclosure statement (3.0); review, revise restructuring term sheet (3.0); review, revise restructuring support agreement (3.0); analyze issues re deal documents (2.0); telephone conferences, correspond with working group re deal documents (3.0).
02/14/23	Matt Truedson	6.50	Correspond with lender counsel re DIP term loan documents (3.9); correspond with Company re diligence requests (1.9); draft DIP term loan closing documents (.7).
02/14/23	Danielle Walker	7.00	Revise first day pleadings re global edits (2.0); compile petition materials re chapter 11 filing (3.0); compile, organize hearing materials re first day hearing (2.0).
02/14/23	Morgan Willis	17.00	Review, revise chapter 11 petitions (2.1); prepare compiled versions re same (1.0); research precedent re same (2.9); prepare materials re chapter 11 petitions (1.9); prepare for chapter 11 filing (5.5); correspond with JW re chapter 11 filing (.6); revise first day pleadings re global edits (3.0).
02/14/23	Aparna Yenamandra, P.C.	10.50	Finalize deal documents (2.3); finalize DIP for launch (2.8); correspond re launch and filing (2.1); telephone conferences with local counsel, client re first day hearing timing (.6); correspond with K&E team re first day issues (.7); address U.S. Trustee issues (.6); telephone conferences with K&E, Alix teams re JPM issue (1.4).
02/15/23	Mac A. Bank	1.60	Prepare for first day hearing.
02/15/23	Michael P. Esser	0.50	Prepare re first day hearing.
02/15/23	Nathan James Felton	0.10	Compile, analyze notes re first day hearing.
02/15/23	Josephine Fina	3.00	Review, revise talking points re first day motions (1.3); prepare for first day hearing (1.7).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Chapter 11 Filing

Invoice Number: 1050078245
 Matter Number: 40594-62

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Justice Forte	0.30	Prepare for first day hearing.
02/15/23	Jacqueline Hahn	1.50	Prepare materials re first day hearing.
02/15/23	Cara Katrinak	7.60	Prepare for first day hearing (3.9); review, analyze first day motions, orders re same (3.7).
02/15/23	Meg McCarthy	1.40	Organize and upload first day motions and orders in chapter 11 proceeding.
02/15/23	Meg McCarthy	2.20	Conference with S. Cohen, K&E team re first day hearing, attorney appearances and upcoming DIP motion and confirmation hearings (1.6); prepare key documents for attorneys re first day hearing (.6).
02/15/23	Mark McKane, P.C.	1.30	Prepare for potential direct examination of witness (.8); prepare for first day hearing (.5).
02/15/23	Brian Nakhaimousa	1.30	Conferences with A. Yenamandra, K&E team re first day presentation (.3); correspond with Evercore re preparing for same (.3); prepare DIP talking points re same (.7).
02/15/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Company re first day hearing.
02/15/23	Zak Read	0.50	Conference with M. Bank, K&E team re first day hearing.
02/15/23	Laura Saal	1.50	Assist with preparation re first day hearing materials (1.0); coordinate delivery of same (.5).
02/15/23	Josh Sussberg, P.C.	0.20	Correspond re first day hearing and status.
02/15/23	Andrew Townsell	3.90	Prepare for first day hearing.
02/15/23	Danielle Walker	3.90	Assemble materials re first day hearing.
02/15/23	Morgan Willis	1.70	Prepare for first day hearing.
02/15/23	Aparna Yenamandra, P.C.	2.00	Prepare for first day hearing.
02/16/23	Adrian Simioni	0.30	Correspond with B. Nakhaimousa re final and entered cash management, utilities, all trade and sealing motions re closing binder.
02/27/23	Claire Terry	0.80	Review, revise pleadings re claims agent contact information (.5); conference with KCC re same (.1); correspond with A. Townsell re same (.2).
Total		258.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078246

Client Matter: 40594-63

In the Matter of Adversary Proceedings and Contested Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 94,936.00

Total legal services rendered

\$ 94,936.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Adversary Proceedings and Contested Matters

Invoice Number: 1050078246
 Matter Number: 40594-63

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alistair Blacklock	8.60	1,135.00	9,761.00
Seth Cohen	5.50	985.00	5,417.50
Michael P. Esser	3.10	1,475.00	4,572.50
Julian Gamboa	1.10	525.00	577.50
Hannah Geis	7.00	1,080.00	7,560.00
Karl Gunderson	3.40	1,445.00	4,913.00
Ricardo Guzman	0.20	475.00	95.00
Shayne Henry	26.50	1,310.00	34,715.00
Library Document Retrieval	0.20	325.00	65.00
Meg McCarthy	2.20	395.00	869.00
Mark McKane, P.C.	1.70	1,855.00	3,153.50
Stephen M. Silva	2.30	1,215.00	2,794.50
Aparna Yenamandra, P.C.	1.00	1,495.00	1,495.00
Justine Yu	25.20	715.00	18,018.00
Julia Zasso	1.30	715.00	929.50
TOTALS	89.30		\$ 94,936.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Adversary Proceedings and Contested Matters

Invoice Number: 1050078246
 Matter Number: 40594-63

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Seth Cohen	3.50	Conference with S. Henry, K&E team re litigation strategy (.5); review, analyze new complaints against Company (3.0).
02/14/23	Michael P. Esser	1.20	Review and analyze Jiang complaint (.7); correspond with A. Blacklock re same (.3); correspond with M. McCarthy re docket distributions (.2).
02/14/23	Julian Gamboa	1.10	Analyze documents for responsiveness, privilege, confidentiality and issue determinations.
02/14/23	Hannah Geis	3.40	Revise litigation holds (3.2); conference with R. Guzman, K&E team re same (.2).
02/14/23	Karl Gunderson	0.80	Analyze issues re potential adversary discovery.
02/14/23	Ricardo Guzman	0.20	Telephone conference with H. Geis, K&E team re litigation holds, next steps.
02/14/23	Shayne Henry	4.80	Conference with S. Cohen, K&E team re litigation strategy (.5); correspond with M. Esser re converts settlement (.3); correspond with counterparty re suggestions of bankruptcy and pending litigation (.3); review, revise suggestions of bankruptcy filings (2.7); review, analyze legal issues re postpetition lawsuits (1.0).
02/14/23	Stephen M. Silva	1.30	Prepare for and participate in litigation strategy call with M. Esser, K&E team (.5); revise direct examination outline (.3); correspond with third party financial advisors re same (.5).
02/14/23	Justine Yu	7.00	Review, revise protective order (2.7); review, analyze board materials for privilege (3.4); review, analyze internal K&E documents for issue tagging (.9).
02/15/23	Alistair Blacklock	3.00	Review, revise litigation hold notice (1.2); circulate same (.5); review, analyze summary of complaint, Company notes re same (.9); research precedent re independent director presentation (.4).
02/15/23	Hannah Geis	3.60	Review, analyze confidential materials re litigation hold.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Adversary Proceedings and Contested Matters

Invoice Number: 1050078246
 Matter Number: 40594-63

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Karl Gunderson	0.40	Analyze legal issues re potential adversary discovery.
02/15/23	Shayne Henry	6.70	Telephone conference with S. Cohen, K&E team re litigation strategy (.5); correspond with M. McKane re pending litigation (.3); review, analyze legal issues re Raimondi lawsuit (1.4); correspond with Company re suggestion of bankruptcy filings (.2); revise suggestion of bankruptcy (.9); review, revise cease and desist letters (1.8); review, revise summary of postpetition lawsuits (.6); review, analyze audit committee presentations (.8); correspond with M. Esser, S. Sheno i remedial measures re same (.2).
02/15/23	Stephen M. Silva	1.00	Review filed complaints.
02/15/23	Justine Yu	8.00	Review and analyze internal K&E documents re potential litigation (2.7); office conference with S. Henry, K&E team re director and officer release presentation (.3); review and revise PowerPoint deck re director and officer releases (3.1); review and analyze board presentations (1.1); draft and summarize board presentations re same (.8).
02/15/23	Julia Zasso	0.30	Telephone conference with A. Blacklock, K&E team re potential litigation.
02/16/23	Alistair Blacklock	1.80	Coordinate prepetition document collection (.2); telephone conference with Company re litigation hold notice, outstanding Company requests (.6); correspond with same re same (.2); conference with K. Gunderson re discovery matters (.5); draft search terms re AlixPartners document collection (.3).
02/16/23	Michael P. Esser	0.50	Review and analyze voluntary dismissal re pending litigation matter (.2); correspond with S. Henry re same (.3).
02/16/23	Michael P. Esser	0.50	Review and analyze board of directors document preservation notice records.
02/16/23	Michael P. Esser	0.50	Correspond with A. Blacklock re document review guidance.
02/16/23	Karl Gunderson	1.40	Analyze legal issues re potential adversary discovery (.9); conference with A. Blacklock re same (.5).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Adversary Proceedings and Contested Matters

Invoice Number: 1050078246
 Matter Number: 40594-63

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Shayne Henry	4.40	Conferences with S. Silva, K&E team re hearing witnesses, hearing strategy and related pleadings (1.0); strategize re releases presentation (.5); conference with S. Sheno re litigation strategy (.5); review, analyze legal issues re potential adversary matters (1.8); revise litigation tracking document (.2); correspond with Company re cease and desist letters (.2); correspond with Company re dismissals (.2).
02/16/23	Library Document Retrieval	0.20	Retrieve complaint re strategic litigation considerations.
02/16/23	Meg McCarthy	1.00	Draft revised index of key parties to bankruptcy (.3); draft revised index re pending civil litigation (.2); organize and prepare correspondence and documentation re first day hearing and exhibits, document review, search terms, potential production, DIP motion hearing and confirmation hearing (.5).
02/16/23	Aparna Yenamandra, P.C.	1.00	Telephone conference with A. Blacklock, K&E team re settlement and outstanding litigation.
02/16/23	Justine Yu	2.70	Review, analyze internal K&E documents re potential adversary matters.
02/16/23	Julia Zasso	0.10	Correspond with A. Blacklock re potential litigation, related workstreams.
02/17/23	Alistair Blacklock	1.10	Coordinate document review (.1); conference with A. Yenamandra, K&E team re ongoing litigation workstreams (1.0).
02/17/23	Shayne Henry	1.20	Correspond with B. Pacheco re Fletcher matter (.2); draft memorandum pre ongoing litigation for client (1.0).
02/17/23	Meg McCarthy	0.50	Review, revise litigation calendar.
02/17/23	Mark McKane, P.C.	1.00	Telephone conference with A. Yenamandra, K&E team re pending and anticipated contested matters (.8); correspond with M. Esser re same (.2).
02/17/23	Justine Yu	4.50	Review, analyze internal K&E documents re potential litigation (3.9); review, analyze legal issues re same (.6).
02/18/23	Mark McKane, P.C.	0.20	Address convertible noteholders' efforts to revise proposed settlement.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Adversary Proceedings and Contested Matters

Invoice Number: 1050078246
 Matter Number: 40594-63

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Michael P. Esser	0.20	Correspond with M. Willemin re Raimondi suit.
02/20/23	Justine Yu	1.30	Draft letter to lenders re pending litigation.
02/21/23	Alistair Blacklock	1.10	Telephone conference with M. Esser, K&E team re ongoing litigation workstreams (.5); coordinate hearing coverage re same (.6).
02/21/23	Seth Cohen	0.70	Prepare litigation summaries re litigation hold.
02/21/23	Michael P. Esser	0.20	Review and analyze litigation hold notice.
02/21/23	Shayne Henry	3.00	Conference with Raimondi counsel re dismissal (.5); conference with A. Blacklock, K&E team re litigation strategy (.5); analyze legal issues re litigation holds (.8); revise letter to convertible noteholders re pending litigation (1.2).
02/21/23	Justine Yu	1.30	Draft and revise letter to Company convertible noteholders re pending litigation.
02/22/23	Alistair Blacklock	0.60	Confer with M. McKane, K&E team re ongoing litigation (.5); conference with M. McCarthy re same (.1).
02/22/23	Shayne Henry	1.70	Conference with A. Blacklock, K&E team re litigation strategy (1.0); correspond with A. Blacklock, K&E team re Fletcher litigation (.4); correspond with Company re litigation strategy (.3).
02/22/23	Julia Zasso	0.40	Telephone conference with A. Blacklock, K&E team re litigation strategy.
02/23/23	Meg McCarthy	0.50	Organize and upload recent chapter 11 proceeding docket entries for attorney review.
02/24/23	Karl Gunderson	0.80	Analyze legal issues re potential discovery.
02/24/23	Shayne Henry	1.20	Review, analyze legal issues re litigation hold (1.0); correspond with Raimondi counsel re dismissal (.2).
02/24/23	Justine Yu	0.40	Review and analyze internal K&E emails for responsiveness and privilege concerns.
02/27/23	Shayne Henry	0.70	Correspond with Raimondi counsel, Company re dismissal (.2); correspond with Moayedhi counsel re document productions (.2); correspond with A. Blacklock, K&E team re Raimondi lawsuit strategy (.3).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Adversary Proceedings and Contested Matters

Invoice Number: 1050078246
 Matter Number: 40594-63

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Alistair Blacklock	0.50	Conference with M. Esser re ongoing litigation workstreams (.4); correspond with S. Silva, S. Henry re same (.1).
02/28/23	Shayne Henry	0.40	Correspond with A. Blacklock, K&E team re litigation strategy.
03/01/23	Alistair Blacklock	0.50	Conference with S. Henry, K&E team re litigation strategy.
03/01/23	Shayne Henry	0.50	Conference with A. Blacklock, K&E team re litigation strategy.
03/01/23	Julia Zasso	0.50	Conference with M. Esser, K&E team re litigation updates.
03/02/23	Shayne Henry	0.40	Review limited objection to DIP and correspondence re same.
03/06/23	Seth Cohen	0.30	Update litigation holds.
03/07/23	Shayne Henry	0.50	Conference with S. Cohen, K&E team re litigation strategy.
03/08/23	Shayne Henry	1.00	Conference with A. Blacklock, K&E team re litigation strategy (.5); revise demonstrative re same (.3); correspond with Company counsel re dismissal (.2).
03/08/23	Meg McCarthy	0.20	Revise civil litigation tracker.
03/08/23	Mark McKane, P.C.	0.50	Prepare and participate in Company litigation team meeting re upcoming discovery.
03/09/23	Seth Cohen	1.00	Finalize draft timeline and review board presentations.
Total		89.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078247

Client Matter: 40594-64

In the Matter of Automatic Stay Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 18,391.00

Total legal services rendered

\$ 18,391.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Automatic Stay Matters

Invoice Number: 1050078247
 Matter Number: 40594-64

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Seth Cohen	3.00	985.00	2,955.00
Michael P. Esser	3.20	1,475.00	4,720.00
Nathan James Felton	2.20	735.00	1,617.00
Shayne Henry	3.50	1,310.00	4,585.00
Mark McKane, P.C.	1.20	1,855.00	2,226.00
Justine Yu	3.20	715.00	2,288.00
TOTALS	16.30		\$ 18,391.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Automatic Stay Matters

Invoice Number: 1050078247
 Matter Number: 40594-64

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Seth Cohen	3.00	Draft letter requesting voluntary stay of pending litigation.
02/14/23	Shayne Henry	0.80	Review, revise letters re stay extension.
02/14/23	Justine Yu	1.80	Draft automatic stay violation letter.
02/15/23	Michael P. Esser	1.20	Review and revise cease and desist letters to prepetition litigants (.5); correspond with S. Henry re same (.2); research re same (.5).
02/15/23	Mark McKane, P.C.	0.40	Address potential stay violations.
02/16/23	Mark McKane, P.C.	0.80	Address stay violation (.3); evaluate potential motion to extend stay (.5).
02/16/23	Justine Yu	1.40	Review and analyze documents re automatic stay violation.
02/20/23	Shayne Henry	1.70	Correspond with Raimondi counsel re stay (.2); review, analyze legal issues re automatic stay and potential litigation related thereto (1.5).
02/21/23	Michael P. Esser	1.50	Prepare for and participate in conference with M. Willemin re Raimondi lawsuit (.5); correspond with S. Henry re same (.3); review and analyze cease and desist letter re same (.2); review and analyze legal research and analysis re same (.5).
02/21/23	Shayne Henry	1.00	Research re stay and dismissal applicability
02/28/23	Nathan James Felton	2.20	Analyze legal issues re automatic stay violation (1.7); correspond with B. Nakhaimousa re same (.2); telephone conference with R. Bentley, K&E team, opposing counsel re automatic stay violation (.3).
03/10/23	Michael P. Esser	0.50	Correspond with S. Henry re automatic stay issues.
Total		16.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078248
Client Matter: 40594-65

In the Matter of Business Operations

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 36,284.50

Total legal services rendered

\$ 36,284.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Business Operations

Invoice Number: 1050078248
 Matter Number: 40594-65

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	0.20	995.00	199.00
Josephine Fina	5.20	1,155.00	6,006.00
Cara Katrinak	20.90	1,155.00	24,139.50
Zak Read	0.40	735.00	294.00
Adrian Simioni	2.80	735.00	2,058.00
Aparna Yenamandra, P.C.	2.40	1,495.00	3,588.00
TOTALS	31.90		\$ 36,284.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Business Operations

Invoice Number: 1050078248
 Matter Number: 40594-65

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Cara Katrinak	5.10	Review, revise communications materials (2.7); review, analyze first day pleadings re same (1.8); correspond with J. Fina, A. Townsell, Joele Frank team re same (.3); telephone conferences with J. Fina re communications materials (.3).
02/17/23	Cara Katrinak	2.60	Draft customer agreement assumption notice (1.2); research precedent re same (.8); correspond with J. Fina, A. Townsell, R. Bentley re same (.3); coordinate with KCC team re serving same (.3).
02/21/23	Adrian Simioni	0.90	Research re effect of chapter 11 filing on treatment of prepetition unclaimed property.
02/21/23	Aparna Yenamandra, P.C.	1.00	Correspond re contract issues and correspondence re same.
02/22/23	Olivia Acuna	0.20	Correspond with Z. Read re reporting requirements.
02/22/23	Josephine Fina	1.30	Review, analyze research re unclaimed property (.4); revise summary re same (.3); correspond with A. Simioni, C. Katrinak re same (.2); correspond with B. Nicodemus, Akin re ESG questionnaire (.1); review, analyze same (.2); correspond with Alix team re same (.1).
02/22/23	Cara Katrinak	1.30	Draft first day order reporting tracker (.9); correspond with J. Fina, K&E team re completing same (.4).
02/22/23	Adrian Simioni	1.90	Research re treatment of prepetition unclaimed property claims (1.0); draft memorandum re same (.9).
02/24/23	Josephine Fina	0.10	Correspond with Akin re ESG questionnaire.
02/24/23	Cara Katrinak	3.50	Review, analyze overpayment, refund issue (.9); correspond with Company re same (.3); correspond with Alix team re same (.3); research re same (1.8); telephone conference with J. Fina re same (.2).
02/28/23	Josephine Fina	0.30	Correspond with Company re ESG questionnaire (.2); correspond with Akin re same (.1).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Business Operations

Invoice Number: 1050078248
 Matter Number: 40594-65

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Zak Read	0.40	Correspond with opposing counsel re postpetition services inquiry (.2); correspond with C. Katrinak, K&E team re same (.1); correspond with AlixPartners re same (.1).
03/02/23	Josephine Fina	0.20	Correspond with R. Kymer re ESG questionnaire.
03/03/23	Josephine Fina	0.60	Conference with Company, Akin, Apollo re ESG (.5); correspond with R. Kymer re same (.1).
03/06/23	Josephine Fina	0.30	Review, analyze Company ARQ (.2); correspond with N. Felton re same (.1).
03/07/23	Josephine Fina	1.40	Correspond with Akin re ESG questionnaire (.2); review, revise ARQ (1.1); correspond with N. Felton re same (.1).
03/07/23	Cara Katrinak	1.60	Revise first day order reporting tracker (1.3); correspond with Company, K&E team re tax ID numbers (.3).
03/08/23	Aparna Yenamandra, P.C.	1.40	Correspond with various parties re various operational matters.
03/09/23	Cara Katrinak	3.20	Review, revise first day order reporting form (.3); analyze first day orders re same (.8); correspond with Alix team re same (.2); draft summary re international restructuring impact, emergence delay (1.3); correspond with M. Karkantzou, K&E team re same (.2); correspond with Company, Akin re ESG diligence (.4).
03/10/23	Cara Katrinak	0.60	Correspond with Alix team re first day order reporting, form (.3); telephone conference with A. Townsell re same (.1); circulate reporting matrices to lenders (.2).
03/13/23	Josephine Fina	1.00	Review, analyze federal contract risk questionnaire (.4); correspond with N. Felton re same (.1); review, analyze ESG questionnaire (.3); correspond with Akin re same (.2).
03/20/23	Cara Katrinak	3.00	Review, analyze first day orders re monthly reporting requirements (1.3); review, analyze plan, confirmation order re same (1.4); correspond with Alix team re same (.3).
Total		31.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078249

Client Matter: 40594-66

In the Matter of Case Administration

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 95,791.50

Total legal services rendered

\$ 95,791.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

Invoice Number: 1050078249
 Matter Number: 40594-66

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	3.00	995.00	2,985.00
Mac A. Bank	2.50	885.00	2,212.50
Rachael Marie Bentley	1.20	1,375.00	1,650.00
Alistair Blacklock	1.30	1,135.00	1,475.50
Amy Donahue	2.50	480.00	1,200.00
Michael P. Esser	6.60	1,475.00	9,735.00
Nathan James Felton	12.50	735.00	9,187.50
Josephine Fina	8.50	1,155.00	9,817.50
Justice Forte	5.50	735.00	4,042.50
Hannah Geis	3.30	1,080.00	3,564.00
Sandra C. Goldstein, P.C.	0.20	2,075.00	415.00
Jacqueline Hahn	12.30	325.00	3,997.50
Shayne Henry	1.30	1,310.00	1,703.00
Cara Katrinak	10.40	1,155.00	12,012.00
Brooke Kopel	1.60	715.00	1,144.00
Amiri A. Lampley	1.40	985.00	1,379.00
Meg McCarthy	1.10	395.00	434.50
Mark McKane, P.C.	1.30	1,855.00	2,411.50
Brian Nakhaimousa	2.60	995.00	2,587.00
Patrick J. Nash Jr., P.C.	1.50	2,045.00	3,067.50
Deirdre A. O'Reilly	2.90	550.00	1,595.00
Asher Qazi	0.50	1,295.00	647.50
Zak Read	2.70	735.00	1,984.50
Laura Saal	1.20	570.00	684.00
Stephen M. Silva	1.10	1,215.00	1,336.50
Adrian Simioni	2.20	735.00	1,617.00
Claire Terry	1.80	995.00	1,791.00
Andrew Townsell	6.80	1,245.00	8,466.00
Danielle Walker	1.90	325.00	617.50
Morgan Willis	0.80	395.00	316.00
Justine Yu	2.00	715.00	1,430.00
Julia Zasso	0.40	715.00	286.00

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Case Administration

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TOTALS **104.90** **\$ 95,791.50**

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

Invoice Number: 1050078249
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Alistair Blacklock	0.70	Conference with M. Esser, K&E team re ongoing workstreams and upcoming case deadlines (.5); coordinate with M. McCarthy re case organization (.2).
02/14/23	Michael P. Esser	0.50	Prepare for and attend conference with A. Blacklock re ongoing workstreams.
02/15/23	Michael P. Esser	0.60	Prepare for and attend conference with K&E team re ongoing work streams.
02/15/23	Nathan James Felton	0.70	Review, revise case materials re work in process.
02/15/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
02/15/23	Brooke Kopel	0.30	Conference with M. Esser, K&E team re work in progress.
02/15/23	Amiri A. Lampley	1.00	Conference with M. Esser, K&E team re work in process (.5); review materials re same (.5).
02/15/23	Meg McCarthy	0.40	Draft revised case calendar.
02/15/23	Mark McKane, P.C.	0.70	Conference with M. Esser, K&E team re work in progress (.4); conference with A. Yenamandra, M. Esser re first day takeaways (.3).
02/15/23	Stephen M. Silva	0.30	Conference with M. Esser, K&E team re strategic considerations.
02/15/23	Justine Yu	0.50	Prepare for and participate in office conference with M. Esser, K&E team re work in process and case updates.
02/16/23	Mac A. Bank	0.10	Correspond with B. Nakhaimousa re filed pleadings, entered orders.
02/16/23	Sandra C. Goldstein, P.C.	0.20	Conference with B. Pacheco re litigation considerations.
02/16/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
02/16/23	Cara Katrinak	1.00	Review, revise second day hearing notices (.8); correspond with G. Graham, Jackson Walker team re same (.2).
02/16/23	Asher Qazi	0.50	Conference with K&E team re case status.
02/16/23	Zak Read	0.20	Review correspondence re first day hearing, post-filing related considerations.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

Invoice Number: 1050078249
 Matter Number: 40594-66

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
02/17/23	Andrew Townsell	1.50	Analyze issues re solicitation and correspond with working group re same (.3); review notice of assumption and correspond with C. Katrinak re same (.3); review, revise communications materials (.2); analyze issues re deal documentation and correspond with O. Acuna re same (.3); review, revise summary re deal questions and correspond with C. Terry re same (.4).
02/18/23	Deirdre A. O'Reilly	2.90	Organize and assemble Company documents (1.3); review, draft create index reviewer same (1.6).
02/20/23	Michael P. Esser	0.30	Review and revise litigation working group work in process tracker.
02/20/23	Josephine Fina	0.40	Review, revise work in process tracker.
02/20/23	Cara Katrinak	1.20	Review, revise work in process document (.5); revise pleading template (.4); telephone conference with J. Fina re work in process (.3).
02/21/23	Michael P. Esser	0.50	Conference with A. Blacklock re work in process tracker.
02/21/23	Nathan James Felton	0.30	Review, revise case materials re work in process.
02/21/23	Josephine Fina	1.10	Conference with A. Townsell, C. Katrinak re case updates, work in process (.5); telephone conferences with C. Katrinak re work in process (.6).
02/21/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
02/21/23	Cara Katrinak	0.80	Conference with A. Townsell, J. Fina re work in process (.5); telephone conference with J. Fina re work in process (.3).
02/21/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Company re case status.
02/21/23	Andrew Townsell	0.50	Conference with C. Katrinak and J. Fina re case status, next steps.
02/22/23	Olivia Acuna	0.40	Conference with A. Townsell, K&E team re work in process.
02/22/23	Mac A. Bank	0.40	Conference with A. Townsell, K&E team re critical workstreams, upcoming dates, deadlines.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

Invoice Number: 1050078249
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Amy Donahue	0.40	Conference with A. Townsell, K&E team re work in process.
02/22/23	Michael P. Esser	0.20	Correspond with S. Henry re litigation work in process.
02/22/23	Nathan James Felton	1.80	Revise case materials re work in process (1.4); conference with A. Townsell, K&E team re same (.4).
02/22/23	Josephine Fina	0.40	Conference with A. Townsell, K&E team re case updates, work in process.
02/22/23	Justice Forte	0.40	Conference with A. Townsell, K&E team re work in process.
02/22/23	Jacqueline Hahn	1.00	Conference with A. Townsell, K&E team re work in process (.4); compile recently filed pleadings (.6).
02/22/23	Brooke Kopel	0.40	Coordinate conference with M. McKane, K&E team re litigation workstreams.
02/22/23	Amiri A. Lampley	0.40	Conference with M. McKane, K&E team re litigation workstreams.
02/22/23	Mark McKane, P.C.	0.60	Prepare for conference with A. Lampley, K&E team re pending company disputes and potentially contested matters (.2); conference with A. Lampley, K&E team re same (.4).
02/22/23	Brian Nakhaimousa	0.50	Prepare for conference with A. Townsell, K&E team re work in process (.1); attend meeting re same (.4).
02/22/23	Zak Read	0.40	Conference with A. Townsell, K&E team re work in process.
02/22/23	Adrian Simioni	0.40	Conference with A. Townsell, K&E team re case status, updates.
02/22/23	Adrian Simioni	0.70	Draft tracker re notice and reporting obligations for cash management, utilities, all trade and sealing.
02/22/23	Claire Terry	0.40	Conference with A. Townsell, K&E team re case status, updates.
02/22/23	Andrew Townsell	0.40	Prepare for and participate in telephone conference with C. Katrinak, K&E team re work in process, case status.
02/22/23	Danielle Walker	0.40	Conference with A. Townsell, K&E team re work in process.
02/22/23	Justine Yu	0.40	Conference with M. McKane, K&E team re case status, next steps.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

Invoice Number: 1050078249
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Nathan James Felton	4.10	Review, revise case materials re work in process (3.6); correspond with A. Townsell re same (.2); office conference with A. Townsell re same (.3).
02/23/23	Josephine Fina	0.90	Telephone conferences with C. Katrinak re work in process (.4); telephone conferences with C. Katrinak re case issues (.3); telephone conference with A. Townsell re same (.2).
02/23/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
02/23/23	Morgan Willis	0.50	Review, revise assumption motion (.3); correspond with O. Acuna re same (.2).
02/24/23	Jacqueline Hahn	0.50	Compile recently filed pleadings for K&E team.
02/24/23	Patrick J. Nash Jr., P.C.	0.20	Correspond with Company re upcoming meeting with R. Kaslow.
02/27/23	Mac A. Bank	0.10	Review, revise tracker re critical workstreams, upcoming dates, deadlines.
02/27/23	Amy Donahue	0.20	Draft calendar invites re DIP financing and confirmation hearings.
02/27/23	Nathan James Felton	0.30	Review, revise case materials re work in process (.2); correspond with J. Forte, K&E team re same (.1).
02/27/23	Josephine Fina	0.20	Correspond with R. Robbins, Alix team re case updates and key deadlines.
02/27/23	Jacqueline Hahn	0.50	Compile recently filed pleadings for K&E team.
02/27/23	Brian Nakhaimousa	0.10	Revise work in process tracker.
02/27/23	Zak Read	0.20	Review, revise work in process tracker (.1); correspond with N. Felton, K&E team re same (.1).
02/28/23	Michael P. Esser	1.00	Prepare for telephone conference with A. Blacklock re work in process (.6); telephone conference with A. Blacklock re same (.4).
02/28/23	Nathan James Felton	0.30	Review, revise case materials re work in process (.2); correspond with J. Fina, K&E team re same (.1).
02/28/23	Josephine Fina	1.10	Conference with A. Townsell, C. Katrinak re case updates, work in process (.5); telephone conference re retention issues and work in process (.6).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

Invoice Number: 1050078249
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Cara Katrinak	0.70	Coordinate weekly check-in conference (.2); conference with A. Townsell, J. Fina re work in process (.5).
02/28/23	Andrew Townsell	1.20	Prepare for telephone conference with A. Yenamandra, R. Bentley re case status, high priority items (.1); telephone conference with A. Yenamandra, R. Bentley re same (.4); prepare for telephone conference with J. Fina, C. Katrinak re work in process, workstream allocation (.1); telephone conference with J. Fina, C. Katrinak re same (.4); review key dates calendar (.1); correspond with N. Felton re same (.1).
03/01/23	Amy Donahue	0.40	Review and revise calendar invites for upcoming DIP and confirmation hearings (.2); correspond with K&E team re invites (.2).
03/01/23	Michael P. Esser	1.00	Prepare for and conference with A. Blacklock re litigation work in process (.5); review and revise work in process tracker re same (.5).
03/01/23	Nathan James Felton	0.30	Review, revise case materials re work in process (.2); correspond with J. Fina re same (.1).
03/01/23	Josephine Fina	0.30	Review, revise work in process tracker (.2); correspond with N. Felton re same (.1).
03/01/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
03/01/23	Brooke Kopel	0.50	Conference with K&E team, M. Esser re work in process.
03/01/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with Company re case status and next steps (.3); review issues necessary to go effective (.4).
03/01/23	Justine Yu	0.50	Conference with litigation working group re case status, next steps.
03/02/23	Olivia Acuna	0.30	Conference with A. Townsell, K&E team re work in process.
03/02/23	Mac A. Bank	0.30	Conference with A. Townsell, K&E team re critical workstreams, upcoming dates, deadlines.
03/02/23	Nathan James Felton	0.60	Review, revise case materials re work in process (.3); telephone conference with A. Townsell, K&E team re work in process (.3).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Josephine Fina	1.00	Telephone conference with A. Townsell re work in process (.5); conference with A. Townsell, K&E team re case updates, work in process (.5).
03/02/23	Jacqueline Hahn	0.80	Conference with K&E team, A. Townsell re work in process (.3); compile and circulate recently filed pleadings to K&E team and A. Townsell (.5).
03/02/23	Brian Nakhaimousa	0.10	Conference with A. Townsell, K&E team re work in process (partial).
03/02/23	Patrick J. Nash Jr., P.C.	0.30	Review case status and next steps.
03/02/23	Zak Read	0.20	Conference with A. Townsell, K&E team re work in process.
03/02/23	Adrian Simioni	0.20	Conference with A. Townsell, K&E team re work in process.
03/02/23	Claire Terry	0.20	Conference with A. Townsell, K&E team re case status, updates.
03/02/23	Andrew Townsell	0.50	Conference with J. Fina, K&E team re work in process, case status.
03/03/23	Justice Forte	4.00	Review and revise ongoing obligations tracker (3.9); correspond with C. Terry and K&E team re same (.1).
03/03/23	Jacqueline Hahn	0.20	Compile and circulate recently filed pleadings to K&E team.
03/03/23	Meg McCarthy	0.20	Organize and upload recent chapter 11 pleadings to case file.
03/04/23	Justice Forte	0.90	Review and revise ongoing company obligations tracker (.8); correspond with C. Terry and K&E team re same (.1).
03/06/23	Olivia Acuna	0.30	Correspond with N. Felton re work in process tracker (.1); revise re same (.2).
03/06/23	Mac A. Bank	0.10	Correspond with N. Felton re critical workstreams, upcoming dates, deadlines.
03/06/23	Nathan James Felton	0.20	Review, revise case materials re work in process (.1); correspond with B. Nakhaimousa, K&E team re same (.1).
03/06/23	Josephine Fina	0.40	Telephone conference with C. Katrinak re work in process, case updates.
03/06/23	Jacqueline Hahn	0.20	Compile and circulate recently filed pleadings to K&E team.
03/06/23	Meg McCarthy	0.20	Upload key chapter 11 pleadings for review.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

Invoice Number: 1050078249
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Brian Nakhaimousa	0.20	Review, revise work in process tracker.
03/06/23	Zak Read	0.20	Review tracker re work in process (.1); correspond with N. Felton, K&E team re same (.1).
03/07/23	Michael P. Esser	0.50	Prepare for telephone conference with A. Blacklock re ongoing work streams (.1); telephone conference with A. Blacklock re same (.4).
03/07/23	Nathan James Felton	0.30	Review, revise case summary re work in process (.2); correspond with J. Fina, K&E team re same (.1).
03/07/23	Josephine Fina	0.70	Conference with A. Townsell, C. Katrinak re case updates, work in process (.5); review, revise summary re work in process (.2).
03/07/23	Jacqueline Hahn	0.30	Compile and circulate recently filed pleadings to K&E team.
03/07/23	Cara Katrinak	1.20	Review, revise summary re work in process (.7); conference with A. Townsell, J. Fina re work in process (.5).
03/07/23	Meg McCarthy	0.30	Upload key chapter 11 pleadings for review.
03/07/23	Stephen M. Silva	0.80	Prepare for telephone conference with M. Esser, K&E team re work in process and confirmation (.4); telephone conference with M. Esser, K&E team re same (.4).
03/07/23	Andrew Townsell	1.10	Prepare for and participate in telephone conference with C. Katrinak, J. Fina re high priority workstreams (.5); analyze issues re fee letter (.6).
03/08/23	Olivia Acuna	0.30	Conference with A. Townsell, K&E team re work in process.
03/08/23	Mac A. Bank	0.40	Conference with A. Townsell, K&E team re critical workstreams, upcoming dates, deadlines.
03/08/23	Amy Donahue	0.40	Conference with A. Townsell, K&E team re work in process.
03/08/23	Michael P. Esser	1.00	Prepare for telephone conference with K&E team, A. Blacklock re ongoing work streams (.1); telephone conference with K&E team, A. Blacklock re same (.4); review, revise work in process tracker re same (.5).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Nathan James Felton	0.70	Review, revise case materials re work in process (.2); correspond with A. Townsell re same (.1); telephone conference with A. Townsell, K&E team re same (.4).
03/08/23	Jacqueline Hahn	1.00	Prepare for and participate in telephone conference with K&E team, A Townsell re work in process (.5); compile and circulate recently filed pleadings to K&E team (.5).
03/08/23	Cara Katrinak	0.50	Prepare for and participate in conference with A. Townsell, K&E team re work in process.
03/08/23	Brooke Kopel	0.40	Telephone conference with K&E team, M. Esser re ongoing work streams.
03/08/23	Brian Nakhaimousa	0.40	Conference with A. Townsell, K&E team re work in process, next steps.
03/08/23	Zak Read	0.40	Conference with A. Townsell, K&E team re work in process.
03/08/23	Adrian Simioni	0.40	Conference with A. Townsell, K&E team re work in process.
03/08/23	Claire Terry	0.30	Conference with A. Townsell, K&E team re case status, updates.
03/08/23	Andrew Townsell	0.60	Review, revise work in process tracking document (.2); prepare for and participate in office conference with C. Terry, K&E team re work in process, next steps (.4).
03/08/23	Danielle Walker	0.50	Prepare for and participate in conference with A. Townsell, K&E team re work in process.
03/08/23	Justine Yu	0.30	Conference with A. Blacklock, K&E team re case status, next steps.
03/08/23	Julia Zasso	0.40	Conference with A. Blacklock, K&E team re litigation updates.
03/09/23	Jacqueline Hahn	0.30	Compile and circulate recently filed pleadings to K&E team.
03/10/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
03/13/23	Olivia Acuna	0.40	Revise work in progress tracker (.3); correspond with N. Felton re same (.1).
03/13/23	Rachael Marie Bentley	0.20	Review, comment on press release (.1); correspond re same (.1).
03/13/23	Nathan James Felton	1.10	Review, revise case materials re work in process (1.0); correspond with J. Forte, K&E team re same (.1).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
03/13/23	Brian Nakhaimousa	0.20	Review, revise work in process tracker.
03/13/23	Claire Terry	0.10	Review, revise work in process tracker.
03/14/23	Nathan James Felton	0.40	Review, revise case materials re work in process (.3); correspond with J. Fina, K&E team re same (.1).
03/14/23	Josephine Fina	0.90	Conference with A. Townsell, C. Katrinak re case updates, work in process (.5); review, revise summary re work in process (.3); correspond with N. Felton re same (.1).
03/14/23	Hannah Geis	3.30	Participate in weekly team meeting re next steps (.5); review and summarize documents (2.8).
03/14/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
03/14/23	Shayne Henry	0.80	Revise tracker re work in process (.3); conference with A. Blacklock, K&E team re litigation strategy (.5).
03/14/23	Cara Katrinak	1.70	Review, revise work in process document (.8); correspond with J. Fina re same (.2); conference with A. Townsell, J. Fina re work in process (.5); telephone conferences with J. Fina re same (.2).
03/15/23	Olivia Acuna	0.80	Conference with A. Townsell, K&E team re work in process.
03/15/23	Mac A. Bank	0.80	Conference with A. Townsell, K&E team re critical workstreams, upcoming dates, deadlines.
03/15/23	Alistair Blacklock	0.60	Attend conference with M. Esser, K&E team re litigation workstreams (.4); prepare for same (.2).
03/15/23	Amy Donahue	0.80	Conference with A. Townsell, K&E team re work in process.
03/15/23	Michael P. Esser	1.00	Conference with A. Blacklock, K&E team re ongoing work streams (.4); prepare re same (.1); review and revise work in process tracker (.5).
03/15/23	Josephine Fina	0.50	Conference with A. Townsell, K&E team re work in process, case updates.
03/15/23	Justice Forte	0.20	Review and revise work in process tracker.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

Invoice Number: 1050078249
 Matter Number: 40594-66

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Jacqueline Hahn	1.20	Conference with A. Townsell, K&E team re work in process (.8); compile and circulate recently filed pleadings to K&E team (.4).
03/15/23	Shayne Henry	0.50	Conference with M. Esser, K&E team re litigation strategy.
03/15/23	Cara Katrinak	0.70	Conference with A. Townsell, K&E team re work in process (.5); telephone conferences with J. Fina re same (.2).
03/15/23	Brian Nakhaimousa	0.60	Conference with A. Townsell, K&E team re work in process, next steps.
03/15/23	Zak Read	0.80	Conference with A. Townsell, K&E team re work in process.
03/15/23	Laura Saal	0.80	Conference with A. Townsell, K&E team re work in process.
03/15/23	Claire Terry	0.50	Conference with A. Townsell, K&E team re case status, updates.
03/15/23	Andrew Townsell	0.50	Prepare for and participate in conference with J. Fina, K&E team re case status, next steps.
03/15/23	Danielle Walker	0.50	Conference with A. Townsell, K&E team re work in process.
03/15/23	Justine Yu	0.30	Conference with A. Blacklock, K&E team re case status, next steps.
03/16/23	Rachael Marie Bentley	0.50	Telephone conferences and correspond with working group re status.
03/16/23	Jacqueline Hahn	0.30	Compile and circulate recently filed pleadings to K&E team.
03/17/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
03/20/23	Nathan James Felton	0.30	Review, revise case materials re work in process (.2); correspond with B. Nakhaimousa, K&E team re same (.1).
03/20/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
03/20/23	Cara Katrinak	1.40	Correspond with A. Yenamandra re confirmation hearing logistics (.2); coordinate confirmation hearing lines re Company, professional teams, participants (1.2).
03/21/23	Rachael Marie Bentley	0.50	Telephone conference and correspond with working group re status and confirmation considerations.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Case Administration

Invoice Number: 1050078249
 Matter Number: 40594-66

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Nathan James Felton	0.30	Review, revise case materials re work in process (.2); correspond with J. Fina, K&E team re same (.1).
03/21/23	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
03/21/23	Cara Katrinak	0.50	Review, revise work in process document.
03/22/23	Olivia Acuna	0.50	Conference with A. Townsell, K&E cases re work in process (.3); save signature pages to DMS (.2).
03/22/23	Mac A. Bank	0.30	Conference with A. Townsell, K&E team re critical workstreams, upcoming dates, deadlines, case status.
03/22/23	Amy Donahue	0.30	Conference with K&E team re work in process.
03/22/23	Nathan James Felton	0.80	Review, revise tracking and status document re work in process (.4); correspond with A. Townsell, K&E team re same (.1); telephone conference with A. Townsell, K&E team re work in process (.3).
03/22/23	Josephine Fina	0.60	Review, revise summary re work in progress (.5); correspond with N. Felton re same (.1).
03/22/23	Cara Katrinak	0.50	Conference with A. Townsell, K&E team re work in process.
03/22/23	Cara Katrinak	0.20	Correspond with A. Townsell, K&E team re confirmation hearing conference logistics.
03/22/23	Brian Nakhaimousa	0.50	Attend conference with A. Townsell, K&E team re next steps.
03/22/23	Zak Read	0.30	Conference with A. Townsell, K&E team re work in process, post-confirmation matters.
03/22/23	Laura Saal	0.40	Conference with A. Townsell, K&E team re work in process.
03/22/23	Adrian Simioni	0.50	Conference with K&E team, A. Townsell re work in process.
03/22/23	Claire Terry	0.30	Conference with A. Townsell, K&E team re case status, updates.
03/22/23	Andrew Townsell	0.50	Prepare for and participate in office conference with J. Fina, K&E team re case status, next steps.
03/22/23	Danielle Walker	0.50	Conference with A. Townsell, K&E team re work in process.
03/22/23	Morgan Willis	0.30	Telephone conference with A. Townsell, K&E team re work in process.

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Case Administration

Invoice Number: 1050078249
Matter Number: 40594-66

Total **104.90**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078250

Client Matter: 40594-67

In the Matter of DIP, Cash Collateral, and Cash Management

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 608,508.00

Total legal services rendered

\$ 608,508.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
 Matter Number: 40594-67

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	4.20	995.00	4,179.00
Chenchen Badalyan	20.90	735.00	15,361.50
Mac A. Bank	31.30	885.00	27,700.50
Rachael Marie Bentley	0.70	1,375.00	962.50
Alistair Blacklock	2.00	1,135.00	2,270.00
Pratik Ranjan Das	3.00	995.00	2,985.00
Amy Donahue	0.10	480.00	48.00
Michael P. Esser	28.20	1,475.00	41,595.00
Josephine Fina	3.10	1,155.00	3,580.50
Justice Forte	24.70	735.00	18,154.50
Raghav Gupta	11.50	1,245.00	14,317.50
Jacqueline Hahn	0.40	325.00	130.00
Shayne Henry	21.60	1,310.00	28,296.00
Timothy Conor Hughes	46.80	1,375.00	64,350.00
Kevin F. Jacobsen	1.80	1,375.00	2,475.00
Cara Katrinak	4.40	1,155.00	5,082.00
Charles Kilgore	41.50	1,155.00	47,932.50
Maggie Kate King	16.60	885.00	14,691.00
Amiri A. Lampley	30.10	985.00	29,648.50
Aaron Lorber, P.C.	2.50	1,695.00	4,237.50
Meg McCarthy	3.70	395.00	1,461.50
Mark McKane, P.C.	2.70	1,855.00	5,008.50
Brian Nakhaimousa	36.80	995.00	36,616.00
Asher Qazi	0.40	1,295.00	518.00
Zak Read	40.90	735.00	30,061.50
Laura Saal	2.10	570.00	1,197.00
Stephen M. Silva	20.10	1,215.00	24,421.50
Adrian Simioni	2.90	735.00	2,131.50
Andrew Townsell	40.90	1,245.00	50,920.50
Matt Truedson	32.70	735.00	24,034.50
Danielle Walker	0.40	325.00	130.00
Yuli Wang, P.C.	29.10	1,725.00	50,197.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Aparna Yenamandra, P.C.	35.90	1,495.00	53,670.50
Julia Zasso	0.20	715.00	143.00
TOTALS	544.20		\$ 608,508.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
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Invoice Number: 1050078250
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Chenchen Badalyan	1.90	Review and revise closing documents (.8); correspond with B. Nakhaimousa, K&E team re same (.3); correspond with Akin team re same (.3); correspond with M. Bank, K&E team re post-closing item and ABL timeline (.5).
02/14/23	Alistair Blacklock	1.30	Revise declarations in support of DIP financing motion.
02/14/23	Alistair Blacklock	0.70	Conference with M. Esser, K&E team re draft direct examination re DIP financing motion (.2); prepare witness re same (.2); revise draft re same (.3).
02/14/23	Michael P. Esser	0.80	Review and analyze ABL borrowing base certificate (.3); review and analyze DIP budget (.3); correspond with S. Silva, K&E team re filing logistics (.2).
02/14/23	Michael P. Esser	3.90	Telephone conference with DIP witness (.5); prepare for same (.5); review and revise witness direct examination outline (1.2); review and revise second witness direct examination outline (1.2); review and finalize witness and exhibit list (.5).
02/14/23	Michael P. Esser	1.00	Review and revise exhibit list re DIP hearing (.5); correspond with M. McCarthy re same (.5).
02/14/23	Michael P. Esser	0.50	Prepare for witness preparation.
02/14/23	Raghav Gupta	1.50	Review, analyze DIP financing considerations.
02/14/23	Charles Kilgore	11.00	Review and revise security documents (1.9); review and revise intercompany note (2.1); review and revise ancillary certificates (2.7); coordinate execution of DIP documentation (1.3); coordinate payoff documentation (1.6); coordinate closing re DIP (1.4).
02/14/23	Amiri A. Lampley	1.00	Review, revise declarations in support of DIP financing, revise, analyze DIP motions.
02/14/23	Mark McKane, P.C.	2.10	Review, revise DIP declarations (.8); analyze ABL commitment issues (1.3).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
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Invoice Number: 1050078250
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Brian Nakhaimousa	11.70	Finalize first day pleadings, DIP pleadings for filing (3.9); review, revise materials re same (3.9); correspond with M. Bank, K&E team, lenders counsel re same (3.9).
02/14/23	Zak Read	7.60	Review, revise DIP motion, order (3.4); compile same for filing (1.9); conference with B. Nakhaimousa, K&E team re same (1.4); correspond with A. Yenamandra, K&E team re same (.9).
02/14/23	Zak Read	4.50	Review, analyze considerations re DIP financing (3.9); compile materials re same re first day hearing (.6).
02/14/23	Stephen M. Silva	1.00	Review, analyze final DIP declarations re filing.
02/14/23	Stephen M. Silva	0.30	Review, analyze DIP motion.
02/14/23	Yuli Wang, P.C.	1.00	Correspond with A. Yenamandra, K&E team re final ABL commitment papers.
02/14/23	Yuli Wang, P.C.	2.50	Review, analyze lender comments re transaction documents (2.0); correspond with opposing counsel re funding mechanisms (.5).
02/14/23	Yuli Wang, P.C.	1.50	Review and revise draft DIP credit agreement, DIP commitment papers.
02/15/23	Chenchen Badalyan	0.70	Review, revise ancillaries for closing (.2); correspond with M. Bank, K&E team, lender counsel re K&E legal opinion (.5).
02/15/23	Chenchen Badalyan	0.60	Correspond with M. Bank, K&E team re closing set (.3); correspond with opposing counsel re outstanding items for closing (.3).
02/15/23	Mac A. Bank	1.00	Correspond with A. Yenamandra, AlixPartners, Company re JPM inquiry, cash collateralization (.1); review, analyze considerations re same (.3); conference with A. Yenamandra, AlixPartners, Company re same (.2); conference with Company, AlixPartners, JPM re same (.2); correspond with C. Kilgore, K&E team re DIP considerations (.2).
02/15/23	Michael P. Esser	1.50	Review and revise witness direct examination outline re DIP motion.
02/15/23	Raghav Gupta	1.50	Review, analyze credit documents re DIP financing.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Timothy Conor Hughes	0.50	Review, analyze credit documents re ABL payoff and related financing matters (.4); correspond with A. Yenamandra, K&E team re same (.1).
02/15/23	Charles Kilgore	6.00	Review, revise checklist re closing process re DIP term loan credit agreement (3.9); analyze considerations re same (2.1).
02/15/23	Asher Qazi	0.40	Review, revise DIP orders.
02/15/23	Zak Read	1.60	Correspond with B. Nakhaimousa, K&E team re DIP financing considerations (.7); conference with M. Bank re same (.3); review, analyze credit agreement re DIP financing (.3); research re DIP ABL considerations (.3).
02/15/23	Stephen M. Silva	0.20	Correspond with S. Henry re DIP ABL motion.
02/15/23	Adrian Simioni	0.40	Telephone conference with Company, A. Yenamandra re cash collateral issues (.2); compile signature pages re escrow letter (.2).
02/15/23	Matt Truedson	5.20	Correspond with lenders' counsel re closing re DIP term loan agreement (3.2); review, analyze legal issues re same (2.0).
02/15/23	Yuli Wang, P.C.	5.00	Review, analyze finalized transaction documents (2.5); prepare re first day hearing re same (1.5); correspond with T. Hughes, K&E team re closing funding (1.0).
02/15/23	Aparna Yenamandra, P.C.	1.50	Correspond with RSA parties re escrow direction letter (1.0); calculations re same (.5).
02/16/23	Olivia Acuna	1.60	Correspond with A. Townsell, R. Bentley re RSA signature pages (.3); correspond with S. Hasan re same (.2); compile RSA signature packets (1.1).
02/16/23	Chenchen Badalyan	0.60	Review and revise pledge agreements (.4); correspond with M. Bank, K&E team re signature execution (.2).

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 Avaya Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Mac A. Bank	2.30	Review, analyze credit documents, considerations re DIP-to-exit ABL (1.1); conference with J. Forte re same (.4); conference with J. Forte, K&E team re same (.3); conference with A. Yenamandra re same (.2); correspond with AlixPartners, A. Townsell, K&E team re same (.2); correspond with Evercore, A. Townsell, K&E team re same (.1).
02/16/23	Justice Forte	4.40	Telephone conference with A. Yenamandra, K&E team re second interim DIP motion and order (.5); research re supplemental DIP pleadings (1.6); correspond with Z. Read re same (.1); office conference with M. Bank re first interim DIP motion (.2); telephone conference with M. Bank re second interim DIP motion (.2); review, revise same (1.8).
02/16/23	Raghav Gupta	1.00	Telephone conference with J. Forte, K&E team re pledge agreements (.5); review, analyze same (.5).
02/16/23	Shayne Henry	1.20	Prepare for DIP ABL hearing.
02/16/23	Charles Kilgore	1.00	Correspond with Y. Wang re ABL DIP documentation (.5); review, analyze prepetition ABL collateral releases (.2); analyze legal issues re post-closing DIP term loan workstreams (.3).
02/16/23	Amiri A. Lampley	3.20	Telephone conference with S. Silva and S. Henry re DIP hearing preparation (.5); telephone conference with A. Townsell, K&E team re ABL hearing (.5); conference with S. Henry re ABL declaration (.2); revise witness declaration and direct (.5); analyze discovery materials re same (.5); analyze final first day DIP motion and final declarations (1.0).
02/16/23	Brian Nakhaimousa	1.70	Conference with A. Yenamandra, K&E team re DIP to exit ABL motion (.5); conference with J. Forte, K&E team re same (.2); correspond with same re same (.2); review, analyze draft DIP order (.6); correspond with JW re DIP hearing (.2).
02/16/23	Brian Nakhaimousa	1.20	Prepare closing binder re chapter 11 materials, DIP materials for Company (.9); correspond with K&E team re final materials (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Zak Read	0.30	Correspond with A. Yenamandra, K&E team re DIP ABL considerations.
02/16/23	Laura Saal	1.20	Research precedent re supplemental DIP motions, orders.
02/16/23	Stephen M. Silva	3.00	Correspond with A. Blacklock re ABL motion (.2); review, analyze legal issues re same (.5); telephone conference with S. Henry, A. Lampley re same (.5); correspond with N. Binder, S. Henry re ABL motion (.2); telephone conference with A. Blacklock, e-discovery team re same (.3); telephone conferences with S. Henry, A. Lampley re DIP to exit ABL (.5); draft, review, revise declaration in support of DIP ABL motion (.8).
02/16/23	Andrew Townsell	2.30	Prepare for and participate in telephone conference with A. Yenamandra, K&E team re DIP ABL motion (.5); analyze issues re same (1.8).
02/16/23	Matt Truedson	1.50	Prepare closing set re DIP term loan materials (1.2); correspond with lenders' counsel re post-closing items (.3).
02/16/23	Yuli Wang, P.C.	1.00	Correspond with working group re DIP ABL documentation (.5); correspond with Company re post-closing deliverables (.5).
02/16/23	Aparna Yenamandra, P.C.	2.00	Telephone conference with RSA parties re DIP ABL (.7); office conference with B. Nakhaimousa, K&E team re motion, declarations re same (.8); telephone conference with Alix re same (.5).
02/17/23	Josephine Fina	0.40	Correspond with A. Townsell re cash management objection deadline (.1); review, analyze same (.2); correspond with JW team re same (.1).
02/17/23	Justice Forte	7.00	Telephone conference with M. Bank, K&E team, AlixPartners team re second interim DIP order (.4); review, revise summary of key purposes of ABL DIP (1.4); review, revise DIP order (4.7); office conference with B. Nakhaimousa re same (.5).
02/17/23	Raghav Gupta	2.50	Review, analyze pledge agreements (1.0); review, analyze deposit agreement (1.5).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
 Matter Number: 40594-67

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Shayne Henry	3.00	Strategize re DIP ABL filings and potential adversarial hearing (2.0); correspond with A. Townsell re hearing schedule (.2); revise declarations in support of DIP ABL approval (.8).
02/17/23	Maggie Kate King	1.00	Review, analyze credit agreement (.8); correspond with Company re same (.2).
02/17/23	Amiri A. Lampley	4.70	Conference with AlixPartners re DIP ABL (.5); conference with S. Henry re same (.2); revise supplemental declaration re same (1.0); revise direct exam outline re same (1.0); review, analyze discovery documents re same (2.0).
02/17/23	Brian Nakhaimousa	2.00	Review, analyze precedent re DIP order (.7); review, revise DIP order (.5); correspond with Z. Read, J. Forte re same (.3); conferences with M. Bank, J. Forte re DIP motion, DIP order (.3); correspond with JW re timing considerations re same (.2).
02/17/23	Laura Saal	0.90	Research precedent re final DIP orders, interim DIP orders.
02/17/23	Stephen M. Silva	3.20	Telephone conference with AlixPartners re ABL motion (.5); draft and revise ABL motion materials (2.3); correspond with S. Henry. M. Bank re same (.4).
02/17/23	Andrew Townsell	2.30	Correspond with JW, K&E team re DIP hearing date (.2); telephone conference with K&E team, Alix re DIP ABL (.3); analyze issues re same (1.8).
02/17/23	Matt Truedson	2.50	Correspond with ABL lenders re pledge agreement (2.0); correspond with M. Bank, K&E team re same (.5).
02/17/23	Yuli Wang, P.C.	2.50	Correspond with C. Kilgore, K&E team re term loan proceeds account (.5); telephone conference with Akin re same (.5); review, analyze draft ABL credit agreement (1.5).
02/17/23	Aparna Yenamandra, P.C.	3.00	Telephone conferences and correspond with Y. Wang, K&E team re ABL DIP, next steps.
02/18/23	Justice Forte	4.20	Revise second interim DIP order (3.9); correspond with A. Yenamandra, B. Nakhaimousa re same (.3).
02/18/23	Cara Katrinak	0.40	Revise cash management order re objection deadline.

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 Avaya Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/23	Brian Nakhaimousa	1.10	Review, revise DIP motion (.6); correspond with M. Bank re same (.1); review, revise DIP order (.3); correspond with J. Forte re same (.1).
02/18/23	Zak Read	4.20	Review, revise supplemental DIP motion (2.1); conference with M. Bank re same (.8) correspond with M. Bank, K&E team re same (.2); correspond with A. Townsell, K&E team re same (.1); correspond with Akin, Paul Weiss, A. Yenamandra, K&E team re DIP ABL considerations (.2); review, analyze caselaw re same (.8).
02/18/23	Stephen M. Silva	0.40	Review, analyze supplemental DIP motion.
02/18/23	Matt Truedson	0.30	Prepare DIP term loan agreement for filing.
02/18/23	Yuli Wang, P.C.	0.50	Correspond with C. Kilgore, K&E team re exit conditions (.2); telephone conference with working group re same (.3).
02/18/23	Aparna Yenamandra, P.C.	2.50	Telephone conference with Y. Wang, K&E team, RSA parties, DPW re DIP ABL docs and next steps (.6); correspond with Y. Wang, K&E team, RSA parties, DPW re same (1.0); revise same (.9).
02/19/23	Pratik Ranjan Das	3.00	Revise 8-K re DIP credit agreement (1.7); research re interim order disclosure (1.1); correspond with K&E working group re same (.2).
02/19/23	Justice Forte	1.70	Review, revise second interim DIP order (1.6); correspond with A. Yenamandra, K&E team re same (.1).
02/19/23	Charles Kilgore	0.50	Review, analyze legal issues re financing workstreams for DIP ABL.
02/19/23	Amiri A. Lampley	2.90	Draft supplemental declaration (2.5); correspond with M. Bank and S. Henry re same (.4).
02/19/23	Brian Nakhaimousa	0.70	Correspond with M. Bank, K&E team re DIP motion, talking points (.2); review, revise DIP order (.2); review, revise DIP motion (.1); conference with A. Yenamandra, Paul Weiss, Akin re DIP order (.2).

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 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Zak Read	1.10	Conference with A. Yenamandra, K&E team, Paul Weiss, Akin, DPW re DIP ABL considerations (.5); correspond with A. Yenamandra, K&E team, DPW, Paul Weiss, Akin re DIP ABL order, related considerations (.6).
02/19/23	Stephen M. Silva	0.70	Review, analyze supplemental DIP motion.
02/19/23	Andrew Townsell	6.10	Telephone conference with B. Nakhaimousa, K&E team re DIP order (.2); review, revise motion re same (3.0); analyze legal issues re same (2.9).
02/19/23	Yuli Wang, P.C.	0.30	Review, analyze AISL presentation.
02/19/23	Aparna Yenamandra, P.C.	3.00	Review and revise DIP materials (1.4); correspond with A. Townsell, K&E team re same (.6); correspond with RSA parties re same (1.0).
02/20/23	Mac A. Bank	7.20	Review, revise supplemental DIP motion (3.7); draft talking points re same (.9); review, analyze same (.8); review, analyze legal issues re hearing re same (.3); correspond with A. Townsell, K&E team re same (.6); correspond with Z. Read re same (.3); telephone conference with Z. Read re same (.2); correspond with A. Townsell, K&E team, JW re same (.1); telephone conference with S. Henry re same (.1); telephone conference with A. Townsell re same (.2).
02/20/23	Michael P. Esser	3.80	Review and revise declaration in support of supplemental DIP motion (1.0); correspond with S. Henry and S. Silva re same (.5); review, revise DIP declaration (.7); correspond with A. Lampley re same (.2); review and analyze draft DIP motion re same (.7); review and analyze first day hearing transcript re same (.5); review and analyze corrected DIP order (.2).
02/20/23	Josephine Fina	0.30	Correspond with A. Townsell re cash management order.
02/20/23	Justice Forte	1.40	Review, revise second interim DIP order (1.2); correspond with B. Nakhaimousa re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Shayne Henry	6.00	Revise DIP ABL declarations (3.9); correspond with A. Blacklock, K&E team re same (.9); review, revise DIP ABL motion (1.2).
02/20/23	Charles Kilgore	2.50	Review, revise ancillary documentation for DIP ABL (.6); draft credit agreement schedules (.9); review, analyze ABL prepetition payoff documentation (.5); prepare issues list re ABL Credit Agreement (.5).
02/20/23	Amiri A. Lampley	7.20	Draft supplemental DIP declaration (3.9); review, revise same (.6); correspond with S. Silva, K&E team re supplemental DIP motion, related considerations (.7); conference with A. Townsell, K&E team re same (.5); revise declaration re same (1.0); review discovery materials re same (.5).
02/20/23	Brian Nakhaimousa	3.80	Review, revise DIP order (3.3); correspond with J. Forte, A. Yenamandra, A. Townsell, Akin, PW, DPW re same (.2); correspond with M. Bank, A. Townsell re DIP motion (.3).
02/20/23	Zak Read	4.10	Correspond with A. Yenamandra, K&E team re supplemental DIP motion, order, related considerations (.6); draft talking points re same (1.6); review, revise same (.4); correspond with M. Bank re same (.3); correspond with B. Nakhaimousa, K&E team re same (.2); review, revise second interim DIP order (.6); correspond with B. Nakhaimousa, K&E team re same (.1); conference with M. Bank re same (.3).
02/20/23	Stephen M. Silva	3.00	Revise DIP motion (2.7); review, analyze Shah declaration in support of DIP (.3).
02/20/23	Andrew Townsell	4.20	Review, revise DIP order (3.0); analyze legal issues re same (1.2).
02/20/23	Matt Truedson	1.70	Prepare schedules to DIP ABL credit agreement (1.0); correspond with Company re same (.2); correspond with C. Kilgore re same (.5).
02/20/23	Yuli Wang, P.C.	1.50	Review, analyze draft ABL intercreditor agreement (.5); review, analyze ABL guarantee (.2); review ABL security agreement (.3); review, analyze draft ABL credit agreement (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Yuli Wang, P.C.	2.50	Review, analyze draft DIP ABL credit agreement.
02/20/23	Aparna Yenamandra, P.C.	4.00	Review, analyze revised supplemental DIP motion, related filings (1.8); correspond with B. Nakhaimousa, K&E team re same (1.2); telephone conferences, correspond with RSA parties re same (1.0).
02/21/23	Olivia Acuna	0.60	Correspond with A. Townsell re executed financing documents (.3); analyze fully compiled financing documents (.3).
02/21/23	Mac A. Bank	4.20	Review, revise supplemental DIP motion (2.5); review, analyze same, related considerations (.7); correspond with A. Townsell re same (.3); correspond with A. Townsell, Davis Polk re same (.1); correspond with A. Townsell, K&E team, lender counsel re same (.1); correspond with A. Townsell, K&E team, Jackson Walker re same (.1); review, analyze interim DIP order (.2); telephone conference with AlixPartners re supplemental DIP declarations (.1); telephone conference with S. Silva re same (.1).
02/21/23	Michael P. Esser	4.90	Review and analyze DIP motion (.8); review and revise declaration in support of same (1.1); correspond with S. Henry re same (.3); correspond with S. Henry re declaration re same (.3); review and revise same (.7); correspond with Evercore re valuation issues (.5); correspond with S. Henry re witness preparation issues re same (.5); correspond with M. McKane re valuation issues (.2); review and analyze draft direct examination outline re DIP hearing (.5).
02/21/23	Josephine Fina	0.40	Review, analyze first day transcript re cash management (.3); correspond with A. Townsell re same (.1).
02/21/23	Justice Forte	2.30	Review, revise second interim DIP Order (1.9); correspond with B. Nakhaimousa, K&E team re same (.4).
02/21/23	Raghav Gupta	1.00	Review, revise pledge and deposit agreements (.7); correspond with C. Kilgore, K&E team re DIP financing (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Shayne Henry	5.30	Revise DIP ABL declarations (3.9); prepare for DIP ABL hearing (1.4).
02/21/23	Charles Kilgore	3.00	Review, revise DIP ABL credit agreement (1.5); review, analyze legal issues re ancillary DIP financing workstreams (1.2); correspond with R. Gupta, K&E team re same (.3).
02/21/23	Amiri A. Lampley	7.10	Review, analyze supplemental declaration (1.7); revise same (2.6); correspond with S. Henry, K&E team re declaration revisions, direct exam outline (.8); review, analyze DIP motion (.4); draft live direct exam (1.6).
02/21/23	Meg McCarthy	0.60	Upload chapter 11 pleadings for attorney review (.3); review, revise litigation calendar (.3).
02/21/23	Brian Nakhaimousa	2.00	Review, revise DIP order (.6); correspond with A. Townsell, A. Yenamandra, K&E team, Akin, Paul Weiss, DPW, JW, KCC re same (.3); review, revise Koza declaration ISO DIP (.5); correspond with S. Silva re same (.1); review, revise DIP motion (.5).
02/21/23	Zak Read	2.70	Review, revise talking points re supplemental DIP motion (.4); correspond with A. Townsell, K&E team re same (.1); review, analyze supplemental DIP motion, order (1.5); correspond with J. Forte, K&E team re same (.1); correspond with A. Yenamandra, K&E team, AlixPartners re same (.6).
02/21/23	Stephen M. Silva	4.90	Revise DIP ABL declarations (1.4); draft DIP testimony outlines (2.3); review, analyze Shah declaration in support of DIP (.5); conference with M. Esser, K&E team re ABL motion (.7).
02/21/23	Andrew Townsell	1.00	Office conference with A. Yenamandra re DIP motion, order, and hearing.
02/21/23	Andrew Townsell	4.50	Review, analyze issues re DIP motion (3.0); correspond with B. Nakhaimousa, K&E team re same (.8); correspond with K&E team re same (.7).
02/21/23	Matt Truedson	2.00	Draft ancillary deliverables for DIP ABL agreement (1.5); correspond with lenders' counsel re same (.2); correspond with C. Kilgore re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Yuli Wang, P.C.	1.00	Correspond with company re DIP ABL credit agreement (.2); correspond with lenders' counsel re same (.3); review, analyze draft of ABL credit agreement and prepare issues list (.5).
02/21/23	Aparna Yenamandra, P.C.	3.50	Office conference with A. Townsell re DIP (1.0); telephone conferences with RSA parties, ABL lender advisors re DIP (.6); correspond with same re same (.4); review, analyze final motion, declarations and order (1.5).
02/22/23	Olivia Acuna	1.30	Correspond with A. Townsell re financing signature pages (.4); compile redacted signature packets (.9).
02/22/23	Chenchen Badalyan	1.00	Correspond with O. Acuna, K&E team re financing signature packets (.2); prepare signature pages re same (.8).
02/22/23	Mac A. Bank	1.70	Review, analyze legal considerations re hearing re supplemental DIP motion (.4); draft talking points re same (.4); correspond with A. Townsell re same (.1); correspond with A. Townsell, K&E team, Evercore, AlixPartners re same (.2); correspond with A. Townsell, K&E team, Jackson Walker re same (.1); correspond with S. Henry re same (.1); correspond with A. Townsell, K&E team re same (.1); correspond with A. Townsell, K&E team, Jackson Walker, KCC re same (.1); correspond with Evercore re DIP covenants (.1); review, analyze materials re same (.1).
02/22/23	Michael P. Esser	1.50	Prepare for DIP hearing testimony preparation telephone conference (.5); review, analyze Koza direct examination and mock cross examination outlines (1.0).
02/22/23	Michael P. Esser	0.50	Review first day hearing transcript in preparation for DIP hearing.
02/22/23	Michael P. Esser	0.70	Review revised Levine declaration (.5); review final Koza declaration (.2).
02/22/23	Michael P. Esser	1.60	Analyze witness and exhibit list for DIP hearing (.5); correspond with R. Chaikin re same (.4); correspond with M. Bank re same (.4); correspond with M. Bank re notices of appearance for DIP hearing (.3).

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02/22/23	Raghav Gupta	0.50	Correspond with C. Kilgore, K&E team re DIP financing.
02/22/23	Shayne Henry	4.20	Prepare witnesses for DIP ABL hearing (1.2); prepare for witness preparation session (1.5); revise and finalize DIP ABL declarations (1.5).
02/22/23	Charles Kilgore	2.00	Review, analyze legal issues re ancillary financing workstreams re DIP ABL credit agreement.
02/22/23	Amiri A. Lampley	3.60	Revise Levine declaration in support of DIP motion (1.0); correspond with M. McKane, K&E team re same (.5); participate in witness preparation session (1.0); conduct document review re same (1.1).
02/22/23	Meg McCarthy	1.50	Conference with S. Henry, K&E team re DIP ABL motion and other pending litigation (.7); prepare for DIP hearing logistics (.8).
02/22/23	Mark McKane, P.C.	0.60	Prepare for DIP ABL hearing (.4); participate in witness preparation session re same (.2).
02/22/23	Brian Nakhaimousa	3.60	Review, revise Koza declaration ISO DIP (.6); correspond with S. Henry, A. Townsell, A. Yenamandra re same (.1); review, revise Levine declaration ISO DIP (.6); correspond with S. Henry re same (.1); correspond with A. Yenamandra, K&E team, Akin, Paul Weiss, DPW, JW re DIP declarations (.2); correspond with A. Townsell, K&E team re DIP ABL credit agreement (.6); prepare filing version re same (.4); conferences with JW re filing re same (.5); correspond with A. Townsell, K&E team, JW, KCC re filing re DIP ABL credit agreement (.5).
02/22/23	Zak Read	0.70	Review, revise NDA (.3); correspond with R. Bentley, K&E team, Akin, Company re same (.2); review correspondence re supplemental DIP motion, related considerations (.2).
02/22/23	Zak Read	0.70	Correspond with B. Nakhaimousa, K&E team re DIP order (.2); correspond with KCC, JW re same (.1); correspond with Y. Wang, K&E team, DPW, Akin, PW re same (.4).
02/22/23	Stephen M. Silva	2.40	Telephone conference with AlixPartners re DIP ABL (.5); review, revise DIP declaration materials (1.3); review, analyze DIP motion (.6).

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02/22/23	Andrew Townsell	0.80	Prepare for and participate in telephone conference with Evercore, K&E team re DIP ABL hearing (.5); prepare for and participate in telephone conference with AlixPartners, K&E team re same (.3).
02/22/23	Andrew Townsell	5.40	Review, analyze DIP pleadings (3.0); draft talking points re same (1.1); telephone conferences with Y. Wang, DPW re DIP ABL credit agreement (1.2); correspond with Y. Wang, DPW re same (.1).
02/22/23	Matt Truedson	2.00	Correspond with lenders' counsel re ancillaries re DIP ABL (.5); draft schedules re DIP ABL (.5); correspond with Company re schedules re DIP ABL (.5); correspond with C. Kilgore re same (.5).
02/22/23	Danielle Walker	0.40	Prepare for DIP hearing.
02/22/23	Yuli Wang, P.C.	0.30	Correspond with C. Kilgore and K&E team re security documents.
02/22/23	Aparna Yenamandra, P.C.	5.60	Attend E. Koza witness preparation session (.5); attend E. Levine witness prep session (.9); review, analyze final declarations, changes to order, credit agreement (2.5); telephone conferences and correspond with K&E, RSA parties, DPW re same (1.3); office conference with A. Townsell re hearing (.4).
02/23/23	Olivia Acuna	0.10	Review, analyze considerations re DIP hearing.
02/23/23	Chenchen Badalyan	3.00	Review, revise designation letters (.2); correspond with Company re signature execution (.2); correspond with B. Nakhaimousa, K&E team re same (.3); review, revise ancillaries (.5); review, revise schedules re security agreement (.5); review, revise executed versions of same for closing (.3); correspond with Ropes team re signature pages (.2); correspond with B. Nakhaimousa, K&E team re closing timeline, outstanding items (.4); correspond with DPW team re execution version of closing deliverables (.2); correspond with DPW team re executed closing deliverables (.2).

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02/23/23	Mac A. Bank	3.50	Correspond with A. Townsell re DIP-to-exit term sheet (.1); correspond with S. Henry re hearing re supplemental DIP motion (.1); review, analyze legal considerations re interim DIP order (.2); correspond with M. Truedson, K&E team re same (.1); correspond with A. Townsell, K&E team, Jackson Walker re same (.2); review, analyze DIP ABL credit agreement (.1); telephone conference with B. Nakhaimousa re same (.1); correspond with A. Townsell, B. Nakhaimousa re same (.1); telephone conference with A. Townsell re same (.1); review, revise cash management analysis (.8); review, analyze legal considerations re same (.6); correspond with A. Simioni re same (.1); telephone conference with A. Simioni re same (.1); correspond with Y. Wang, K&E team, AlixPartners re same (.1); telephone conference with Y. Wang re same (.2); correspond with Y. Wang, K&E team re same (.5).
02/23/23	Amy Donahue	0.10	Review, analyze considerations re DIP hearing.
02/23/23	Michael P. Esser	0.20	Prepare for hearing re supplemental DIP motion.
02/23/23	Josephine Fina	0.50	Review, analyze intercompany cash management issue (.3); correspond with M. Bank, K&E team re same (.2).
02/23/23	Raghav Gupta	2.30	Review, revise ancillary documents re DIP ABL facility (2.0); prepare for closing (.3).
02/23/23	Jacqueline Hahn	0.40	Prepare for DIP hearing.
02/23/23	Shayne Henry	1.70	Prepare for DIP ABL hearing.
02/23/23	Cara Katrinak	0.10	Review, analyze considerations re DIP ABL motion.
02/23/23	Charles Kilgore	4.00	Review, revise ancillary documentation re DIP ABL (2.7); coordinate DIP ABL closing (1.3).
02/23/23	Amiri A. Lampley	0.40	Prepare for DIP hearing.
02/23/23	Brian Nakhaimousa	0.80	Correspond with A. Townsell re DIP ABL term sheet (.1); telephone conference with K&E team, DPW, PW, re DIP (.5); correspond with Y. Wang re DIP credit agreement (.2).

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02/23/23	Brian Nakhaimousa	0.20	Conference with A. Simioni re DIP hearing.
02/23/23	Zak Read	0.10	Correspond with M. Bank re DIP hearing.
02/23/23	Stephen M. Silva	0.50	Prepare for DIP hearing (.3); conference with M. Bank re same (.2).
02/23/23	Adrian Simioni	2.10	Analyze cash management considerations (1.9); telephone conference with M. Bank re same (.2).
02/23/23	Adrian Simioni	0.20	Conference with B. Nakhaimousa re DIP hearing.
02/23/23	Andrew Townsell	0.70	Analyze issues re credit agreement.
02/23/23	Andrew Townsell	3.70	Prepare for DIP ABL hearing.
02/23/23	Matt Truedson	5.00	Prepare compiled and executed ancillaries to DIP ABL credit agreement (1.7); correspond with C. Kilgore, R. Gupta re same (.5); correspond with lenders' counsel re same (1.0); review, analyze compiled DIP ABL credit agreement and related security documents (1.2); prepare final schedules re DIP ABL credit agreement (.3); correspond with Company re same (.3).
02/23/23	Yuli Wang, P.C.	4.00	Review, analyze revised draft ABL agreement (1.5); review, analyze closing documents (2.0); conference with AlixPartners and M. Bank re intercompany transactions (.5).
02/23/23	Aparna Yenamandra, P.C.	2.40	Prepare for DIP hearing.
02/24/23	Mac A. Bank	0.70	Review, analyze second interim DIP order (.4); correspond with Z. Read re same (.1); correspond with Y. Wang, K&E team, AlixPartners re cash management analysis (.2).
02/24/23	Raghav Gupta	1.00	Correspond with C. Kilgore, K&E team re ancillary documents re DIP (.5); prepare for closing (.5).
02/24/23	Charles Kilgore	2.50	Coordinate ABL DIP credit agreement closing (2.0); correspond with R. Gupta, K&E team re collateral delivery (.5).
02/24/23	Maggie Kate King	2.00	Draft, review, revise escrow consent request.
02/24/23	Zak Read	0.90	Review, analyze second interim DIP order re reporting requirements (.4); draft summary re same (.3); correspond with A. Townsell, K&E team re same (.1); correspond with M. Bank re same (.1).

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02/24/23	Andrew Townsell	2.00	Correspond with Alix, K&E team, PW, Akin re variance report issues (.7); analyze issues re same (1.3).
02/24/23	Matt Truedson	2.00	Review, analyze final DIP ABL documents for closing (.5); correspond with C. Kilgore re same (.5); correspond with lenders' counsel re same (1.0).
02/24/23	Yuli Wang, P.C.	1.00	Coordinate closing of the DIP ABL facilities (.5); correspond with Alix re foreign invoice settlement (.5).
02/26/23	Chenchen Badalyan	0.30	Review, revise closing documentation re DIP.
02/26/23	Josephine Fina	0.40	Correspond with JW team re cash management objection deadline (.2); revise interim order re same (.2).
02/27/23	Chenchen Badalyan	0.60	Correspond with Company, K&E team re closing documentation, credit agreement exhibits (.4); correspond with Company re direct billing letter (.2).
02/27/23	Mac A. Bank	2.10	Review, analyze considerations re DIP order reporting requirements (.2); review, revise legal analysis re same (.9); correspond with Z. Read re same (.2); correspond with B. Nakhaimousa re same (.1); correspond with B. Nakhaimousa, Z. Read re same (.2); correspond with A. Townsell, Z. Read re same (.1); correspond with A. Townsell, Z. Read, AlixPartners re same (.1); correspond with A. Townsell, B. Nakhaimousa, Z. Read re same (.1); video conference with Y. Wang, K&E team, AlixPartners re cash management analysis (.2).
02/27/23	Josephine Fina	0.50	Conference with M. Bank, K&E team, Alix team re DIP and cash management issue (.3); correspond with A. Townsell re cash management interim order (.1); correspond with B. Nakhaimousa re same (.1).
02/27/23	Justice Forte	0.50	Correspond with M. Truedson, K&E team re DIP documentation (.1); review, compile DIP documents (.4).
02/27/23	Raghav Gupta	0.20	Telephone conference with M. Bank, K&E team re foreign agreements.
02/27/23	Cara Katrinak	0.50	Conference with M. Bank, K&E team, AlixPartners re intercompany transactions issue.

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02/27/23	Maggie Kate King	5.00	Revise source code escrow and indemnification consent requests (2.7); correspond with client re same (.3); coordinate review of IP schedules, releases to DIP loan (2.0).
02/27/23	Brian Nakhaimousa	0.20	Correspond with A. Townsell re DIP final order (.1); correspond with A. Townsell, M. Bank re DIP reporting requirements (.1).
02/27/23	Zak Read	1.10	Review, analyze second interim DIP order re noticing requirements (.3); draft weekly statements re same (.6); conference with M. Bank re same (.1); correspond with A. Townsell, K&E team re same (.1).
02/27/23	Adrian Simioni	0.10	Telephone conference with AlixPartners, M. Bank re post-petition intercompany transactions.
02/27/23	Andrew Townsell	2.20	Analyze issues re DIP carveout process (.6); correspond and telephone conferences with debtor professionals, K&E team re same (1.6).
02/27/23	Yuli Wang, P.C.	0.50	Telephone conference with AlixPartners and M. Bank re intercompany transfers.
02/28/23	Olivia Acuna	0.60	Correspond with A. Sexton, A. Townsell re DIP term sheet language (.2); analyze DIP term sheet re same (.4).
02/28/23	Chenchen Badalyan	0.30	Review, revise IP release letters re DIP (.2); correspond with DPW team re same (.1).
02/28/23	Mac A. Bank	2.90	Review, analyze DIP orders re payment of professionals (.2); draft analysis re same (.3); correspond with C. Katrinak, K&E team re same (.2); correspond with B. Nakhaimousa, Z. Read re same (.1); correspond with A. Townsell, K&E team re exit credit agreements (.3); review, analyze DIP order reporting requirements (.5); review, revise analysis re same (.4); video conference with A. Townsell, K&E team, AlixPartners re same (.3); telephone conference with Z. Read re same (.2); correspond with A. Townsell, K&E team re same (.3); correspond with A. Townsell, K&E team, AlixPartners re same (.1).

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02/28/23	Charles Kilgore	1.00	Analyze collateral considerations (.7); correspond with Company, lenders re same (.3).
02/28/23	Maggie Kate King	4.30	Revise intellectual property schedules re DIP (2.1); review, revise intellectual property lien releases (2.0); correspond with Company re escrow consents (.2).
02/28/23	Brian Nakhaimousa	0.70	Conference with Alix, A. Townsell, K&E team re DIP carve out reserve (.4); correspond with A. Townsell, K&E team, advisors re same (.3).
02/28/23	Zak Read	3.10	Draft tracker re weekly reporting requirements to DIP ABL agent (.2); review, revise same (.2); correspond with A. Townsell, K&E team re same (.3); conference with AlixPartners, A. Townsell, K&E team re same (.4); conference with M. Bank re same (.2); review, analyze legal considerations re same (1.1); review, analyze interim DIP orders re payment of professionals, reporting requirements (.3); correspond with M. Bank, K&E team re same (.2); correspond with PwC, Jackson Walker teams re same (.2).
02/28/23	Andrew Townsell	1.80	Prepare for telephone conference with Alix, K&E team re DIP carveout calculation (.1); telephone conference with Alix, K&E team re same (.5); analyze issues re DIP carveout process (1.2).
03/01/23	Mac A. Bank	0.80	Review, analyze considerations re DIP order reporting requirements (.5); telephone conference with Z. Read re same (.2); correspond with A. Townsell, B. Nakhaimousa, Z. Read re same (.1).
03/01/23	Michael P. Esser	1.00	Review and analyze preparation care package re DIP hearing witness preparation.
03/01/23	Timothy Conor Hughes	0.70	Coordinate release of petition ABL collateral.
03/01/23	Maggie Kate King	0.50	Correspond with K&E team re escrow consents.

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03/01/23	Brian Nakhaimousa	1.50	Correspond with Akin, Paul Weiss, Debevoise, DPW, A. Yenamandra re DIP final order (.4); prepare weekly professional fee estimate re DIP (.7); correspond with A. Townsell, A. Yenamandra re same (.1); correspond with DIP professionals re same (.3).
03/01/23	Zak Read	2.80	Correspond with B. Nakhaimousa, K&E team re DIP ABL reporting requirements (.3); correspond with E&Y, Jackson Walker, PwC, KPMG re same (.4); revise tracker re same (.3); conference with M. Bank re same (.2); review, analyze legal considerations re same (.4); draft summary re same (.4); correspond with A. Townsell, K&E team re same (.4); correspond with AlixPartners re same (.4).
03/01/23	Andrew Townsell	2.30	Review, analyze issues re DIP carve out (1.3); telephone conference with A. Yenamandra re same (.2); correspond with K&E team, Alix re same (.6); telephone conferences with advisors re carve out (.2).
03/01/23	Aparna Yenamandra, P.C.	1.50	Telephone conferences with A. Townsell, K&E team re final DIP order (1.1); correspond with taxing authorities re same (.4).
03/02/23	Chenchen Badalyan	0.40	Draft IP schedules re financing agreements.
03/02/23	Mac A. Bank	0.10	Telephone conference with J. Forte re final DIP order.
03/02/23	Rachael Marie Bentley	0.70	Telephone conferences and correspond with K&E team re MNPI considerations and DIP reporting (.5); analyze document and correspondence re same (.2).
03/02/23	Michael P. Esser	0.40	Correspond with K. Unice re credit agreement consent issues.
03/02/23	Justice Forte	0.70	Review and revise final DIP order (.6); correspond with B. Nakhaimousa and K&E team re same (.1).
03/02/23	Timothy Conor Hughes	0.80	Coordinate release of prepetition ABL collateral.
03/02/23	Charles Kilgore	1.00	Analyze post-closing considerations re collateral delivery, stock certificates.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
 Matter Number: 40594-67

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Brian Nakhaimousa	0.80	Review, revise final DIP order (.4); correspond with lenders, objecting parties, A. Yenamandra, K&E team re final DIP order (.4).
03/02/23	Zak Read	0.30	Review, analyze limited objection to DIP financing (.2); correspond with M. Bank re same (.1).
03/02/23	Andrew Townsell	0.60	Review DIP order (.4); analyze issues re same (.2).
03/02/23	Matt Truedson	1.50	Correspond with Company re possessory collateral (.3); correspond with D. Reisman re same (.2); review draft stock powers (.2); review Canadian release documentation (.5); correspond with C. Kilgore re same (.3).
03/02/23	Yuli Wang, P.C.	0.50	Correspond with lender counsel re foreign ABL tranche.
03/02/23	Aparna Yenamandra, P.C.	1.50	Correspond with lender counsel re comments to DIP order.
03/02/23	Aparna Yenamandra, P.C.	0.50	Correspond with various parties re exit ABL.
03/03/23	Chenchen Badalyan	0.70	Review, revise Canadian release letters (.5); correspond with C. Kilgore, K&E team re same (.2)
03/03/23	Michael P. Esser	2.00	Review, analyze DIP objection (1.0); correspond with witnesses re same (.5); review and analyze DIP declarations (.5).
03/03/23	Justice Forte	1.00	Review and revise final DIP order (.8); correspond with B. Nakhaimousa and K&E team re same (.2).
03/03/23	Charles Kilgore	0.50	Draft, revise ABL payoff documentation.
03/03/23	Meg McCarthy	0.30	Conference with M. Esser, K&E team re final DIP hearing logistics.
03/03/23	Brian Nakhaimousa	0.20	Correspond with A. Yenamandra, A. Townsell, J. Forte, DIP lenders, re DIP final order.
03/03/23	Stephen M. Silva	0.50	Review, analyze equity holder objection re DIP.
03/03/23	Andrew Townsell	0.30	Review DIP order (.2); correspond with B. Nakhaimousa, K&E team re same (.1).
03/03/23	Aparna Yenamandra, P.C.	1.00	Correspond with A. Townsell, K&E team re DIP comments and finalizing order.
03/03/23	Julia Zasso	0.20	Analyze legal issues re DIP objection.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
 Matter Number: 40594-67

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/23	Brian Nakhaimousa	0.20	Review, revise final DIP order (.1); correspond with A. Townsell re same (.1).
03/04/23	Matt Truedson	0.50	Review, analyze borrowing notice requirements for second term loan draw (.2); correspond with J. Forte and A. Townsell re same (.3).
03/04/23	Aparna Yenamandra, P.C.	0.50	Correspond with C. Kilgore, K&E team re DIP hearing.
03/05/23	Michael P. Esser	1.50	Correspond with Company re DIP hearing preparation (.5); review, analyze preparation materials re same (1.0).
03/06/23	Chenchen Badalyan	0.80	Review, analyze Canadian release documents (.2); correspond with C. Kilgore, K&E team re borrowing notice (.2); review and revise borrowing notice (.3); correspond with C. Kilgore, K&E team re drawing timeline (.1).
03/06/23	Mac A. Bank	0.90	Review, revise DIP certification of counsel (.2); correspond with J. Forte, K&E team re same (.1); correspond with Z. Read re DIP order reporting requirements (.1); review, analyze DIP-credit agreements, related materials (.3); correspond with C. Kilgore, K&E team re same (.2).
03/06/23	Michael P. Esser	1.40	Review and analyze final DIP pleadings (1.0); correspond with M. McKane re director testimony (.2); correspond with Company re DIP hearing (.2).
03/06/23	Justice Forte	1.50	Draft, review and revise certificate of counsel re DIP (1.3); correspond with B. Nakhaimousa and K&E team re same (.2).
03/06/23	Timothy Conor Hughes	5.30	Draft exit term loan credit agreement (3.2); review, revise same (2.1).
03/06/23	Charles Kilgore	1.00	Review, revise DIP term loan and ABL.
03/06/23	Meg McCarthy	0.80	Prepare key documentation for DIP hearing (.4); conference with A. Blacklock, K&E litigation team re DIP and confirmation hearing logistics (.4).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
 Matter Number: 40594-67

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Brian Nakhaimousa	2.90	Correspond with DIP objectors, DIP lenders, A. Yenamandra, A. Townsell, JW re DIP final order (.5); review, revise certificate of counsel (.6); correspond with J. Forte re same (.3); review, revise DIP final order (.7); prepare same for filing (.5); conferences with DIP objector re DIP final order (.3).
03/06/23	Zak Read	0.60	Correspond with A. Townsell, K&E team re DIP reporting requirements, related considerations (.3); correspond with KPMG, E&Y, PwC, AlixPartners, Jackson Walker, A. Townsell, K&E team re same (.1); revise tracker re same (.2).
03/06/23	Matt Truedson	1.30	Review draft resolutions re uncertificated company shares (.1); correspond with Akin Gump re same (.1); correspond with Company re same (.2); draft stock powers (.5); correspond with Akin Gump re same (.2); correspond with Company re same (.2).
03/06/23	Aparna Yenamandra, P.C.	1.20	Correspond and telephone conference re final DIP comments, hearing (1.2).
03/07/23	Chenchen Badalyan	1.10	Draft credit agreement IP schedules (.3); correspond with C. Kilgore, K&E team re same (.1); correspond with DPW team re same (.1); review and revise borrowing notice (.4); review, revise Canadian release letters (.2).
03/07/23	Michael P. Esser	1.00	Review and analyze final DIP pleadings.
03/07/23	Shayne Henry	0.20	Correspond with S. Cohen, K&E team re DIP order and hearing.
03/07/23	Timothy Conor Hughes	5.50	Draft exit term loan credit agreement (3.2); review, revise same (2.3).
03/07/23	Charles Kilgore	1.00	Review and revise DIP credit agreement materials.
03/07/23	Meg McCarthy	0.50	Prepare key documentation for DIP hearing.
03/07/23	Brian Nakhaimousa	0.30	Correspond with JW, A. Yenamandra re final DIP order.
03/07/23	Aparna Yenamandra, P.C.	1.10	Finalize DIP order (.8) correspond with B. Nakhaimousa re same (.3).
03/08/23	Chenchen Badalyan	0.80	Review and revise notice to administrative agent (.5); correspond with C. Kilgore, K&E team re same (.3).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
 Matter Number: 40594-67

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Mac A. Bank	0.30	Correspond with A. Townsell, K&E team, Evercore re term loan exit term sheet (.1); correspond with N. Felton, K&E team re DIP facilities (.2).
03/08/23	Timothy Conor Hughes	9.30	Draft exit term loan credit agreement (3.8); review, revise same (3.7); analyze legal issues re same (1.8).
03/08/23	Charles Kilgore	1.00	Correspond with C. Badalyan, K&E team re required notices under DIP credit agreements (.5); coordinate post-closing collateral delivery (.5).
03/08/23	Zak Read	1.40	Correspond with KPMG, PwC, Jackson Walker, AlixPartners, re DIP carve out reporting requirements (.6); update tracker re same (.6); correspond with A. Townsell, K&E team re same (.2).
03/08/23	Andrew Townsell	0.40	Analyze issues re carve out reporting and correspond with B. Nakhaimousa, K&E team re same.
03/08/23	Matt Truedson	1.70	Draft stock powers re stock certificates (.5); correspond with company re same (.2); correspond with Akin Gump re same (.3); prepare draft borrowing notice (.5); correspond with C. Kilgore and A. Townsell re same (.2).
03/09/23	Chenchen Badalyan	1.10	Draft, revise credit agreement IP schedules (.2); correspond with C. Kilgore, K&E team re IP same (.5); review, revise ABL perfection certificate (.2); correspond with Akin team re IP schedules (.2).
03/09/23	Mac A. Bank	0.90	Review, analyze considerations re DIP order reporting requirements (.3); draft analysis re same (.3); correspond with B. Nakhaimousa re same (.1); correspond with A. Townsell, B. Nakhaimousa, Z. Read re same (.1); correspond with A. Townsell, K&E team, AlixPartners re same (.1).
03/09/23	Timothy Conor Hughes	4.50	Draft exit term loan credit agreement (3.8); review, revise same (.7).
03/09/23	Brian Nakhaimousa	0.30	Correspond with Z. Read re DIP re weekly professional fee estimates.
03/09/23	Andrew Townsell	0.30	Telephone conference with B. Nakhaimousa re carve out reporting and analyze issues re same.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
 Matter Number: 40594-67

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Matt Truedson	0.40	Review, analyze IP related comments to draft exit facility (.2); correspond with K. Jacobsen re same (.1); correspond with T. Hughes re same (.1).
03/09/23	Yuli Wang, P.C.	2.00	Review, analyze draft exit term loan agreement.
03/10/23	Chenchen Badalyan	0.40	Review, revise exit financing documents (.2); correspond with C. Kilgore, K&E team re same (.2).
03/10/23	Matt Truedson	1.60	Research re electronic stock certificates (.5); correspond with Akin Gump re same (.5); correspond with Company re same (.2); correspond with Akin Gump re perfection certificate and intellectual property schedules (.4).
03/12/23	Timothy Conor Hughes	0.60	Review, revise exit financing documentation.
03/13/23	Chenchen Badalyan	1.20	Correspond with C. Kilgore, K&E team re IP schedules (.2); correspond with Akin team re same (.5); correspond with N. Hirshman, K&E team re same (.2); review, revise IP schedules (.3).
03/13/23	Timothy Conor Hughes	1.90	Review, revise exit financing (1.1); analyze DIP credit agreements re Company inquiry (.8).
03/13/23	Charles Kilgore	0.50	Correspond with C. Badalyan, K&E team re post-closing IP workstreams.
03/13/23	Zak Read	0.50	Correspond with A. Townsell, K&E team re DIP reporting requirements, related considerations (.2); correspond with KPMG, E&Y, PwC, AlixPartners, Jackson Walker, A. Townsell, K&E team re same (.1); updated tracker re same (.2).
03/14/23	Chenchen Badalyan	0.50	Correspond with Akin, C. Kilgore, K&E team re exit financing.
03/14/23	Mac A. Bank	2.00	Review, analyze materials re cash management, DIP order considerations (.2); correspond with C. Katrinak, K&E team re same (.1); correspond with Y. Wang, K&E team re same (.1); correspond with C. Terry re same (.2); video conference with T. Hughes, K&E team, Evercore, AlixPartners, Company re exit term loan credit agreement (1.4).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
 Matter Number: 40594-67

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Timothy Conor Hughes	11.00	Conferences with Company, advisors re exit term loan credit agreement (2.0); draft, exit term loan credit agreement (3.7); review, revise same (3.9); analyze legal issues re financing (1.4).
03/14/23	Kevin F. Jacobsen	1.00	Revise credit agreement.
03/14/23	Cara Katrinak	0.80	Correspond with Alix team re cash management reporting obligations (.2); review, analyze cash management motion, order re same (.4); correspond with M. Bank, A. Simioni, K&E team re same (.2).
03/14/23	Charles Kilgore	1.00	Conference with Company re exit facilities issues list.
03/14/23	Maggie Kate King	2.00	Revise exit term loan agreement (1.5); conference with K&E team re the same (.5).
03/14/23	Aaron Lorber, P.C.	2.50	Review, analyze credit agreement (1.5); telephone conferences with K. Jacobsen, K&E team re same (1.0).
03/14/23	Brian Nakhaimousa	0.10	Correspond with Z. Read, K&E team re weekly fee estimates re DIP.
03/14/23	Zak Read	0.60	Correspond with debtor professionals re DIP reporting requirements (.2); update tracker re same (.3); correspond with A. Townsell, K&E team re same (.1).
03/14/23	Adrian Simioni	0.10	Correspond with C. Katrinak re cash management reporting obligations.
03/14/23	Matt Truedson	1.80	Correspond with Akin re IP supplement (.5); telephone conference with Company re exit facility issues list (1.3).
03/14/23	Yuli Wang, P.C.	1.50	Review draft credit agreement (.9); attend issues list call (.6).
03/14/23	Aparna Yenamandra, P.C.	1.10	Prepare for telephone conference with Company re exit documentation (.5); conference with same re same (.6).
03/15/23	Chenchen Badalyan	1.30	Review and revise credit agreement IP schedules (.3); review and revise Perfection Certificate (.5); review and revise security agreement (.5).
03/15/23	Mac A. Bank	0.10	Review, analyze DIP order reporting considerations.
03/15/23	Timothy Conor Hughes	2.80	Review, analyze exit term loan credit agreement.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Cara Katrinak	1.10	Correspond with Alix team re cash management reporting obligations (.2); review, analyze cash management motion, order re same (.6); circulate cash management reporting to lenders, U.S. Trustee (.3).
03/15/23	Brian Nakhaimousa	0.60	Correspond with Z. Read, K&E team re fee estimates re DIP.
03/15/23	Zak Read	0.80	Correspond with advisors re DIP reporting requirements (.1); correspond with A. Townsell, K&E team re same (.3); review, revise tracker re same (.3); correspond with AlixPartners re same (.1).
03/15/23	Matt Truedson	0.50	Review, analyze ABL pre-petition release documents.
03/16/23	Chenchen Badalyan	1.60	Correspond with C. Kilgore, K&E team re IP schedules (.2); correspond with Akin team re IP schedules, perfection certificate (.2); review and revise security agreement (.8); correspond with C. Kilgore, K&E team re IP same (.2); review and revise perfection certificate (.2).
03/16/23	Mac A. Bank	0.60	Review, analyze agreements re DIP, cash management considerations (.4); correspond with C. Roatry, K&E team re same (.2).
03/16/23	Timothy Conor Hughes	1.20	Coordinate release of prepetition ABL collateral.
03/16/23	Kevin F. Jacobsen	0.80	Revise credit agreement.
03/16/23	Cara Katrinak	0.30	Correspond with Alix team re cash management account balances.
03/16/23	Charles Kilgore	1.00	Coordinate post-closing matters for DIP financing (.5); correspond with M. Truedson, K&E team re India intercompany obligation (.5).
03/16/23	Matt Truedson	0.70	Telephone conference with lender counsel re prepetition ABL release (.4), correspond with T. Hughes, C. Kilgore re same (.2), correspond with lenders' counsel re intellectual property supplement (.1).
03/17/23	Chenchen Badalyan	0.90	Correspond with M. Truedson, K&E team re IP security agreement (.2); review and revise same (.5); correspond with Akin team re same (.2).
03/17/23	Timothy Conor Hughes	0.40	Analyze legal issues re exit financing.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
 Matter Number: 40594-67

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Cara Katrinak	0.80	Correspond with Alix, JW teams re cash management account requirements (.3); correspond with Alix team re cash management account balances (.3); correspond with U.S. Trustee re same (.2).
03/17/23	Charles Kilgore	0.50	Coordinate post-closing matters for DIP facility.
03/17/23	Matt Truedson	0.20	Review, revise draft of exit term loan credit agreement.
03/19/23	Josephine Fina	0.10	Correspond with A. Townsell, K&E team re final cash order.
03/19/23	Timothy Conor Hughes	0.50	Analyze legal issues re exit financing.
03/20/23	Chenchen Badalyan	1.10	Correspond with C. Kilgore, K&E team re IP security agreement (.2); review and revise executed IP security agreement (.2); review and revise signature pages for the IP security agreement (.3); correspond with Company re same (.2); correspond with Akin team re same (.2).
03/20/23	Josephine Fina	0.50	Review, revise cash management CNO (.4); correspond with JW team re same (.1).
03/20/23	Timothy Conor Hughes	1.00	Analyze legal issues re exit financing.
03/20/23	Cara Katrinak	0.40	Correspond with JW team re final cash management order, CNO.
03/20/23	Charles Kilgore	0.50	Correspond with T. Hughes, K&E team re subsequent draw.
03/20/23	Maggie Kate King	1.80	Review revisions to exit term loan.
03/20/23	Zak Read	0.30	Correspond with professionals re DIP reporting requirements (.2); update summary re same (.1).
03/21/23	Timothy Conor Hughes	0.20	Analyze legal issues re exit financing.
03/21/23	Zak Read	0.40	Correspond with professionals re DIP reporting requirements (.2); update tracker re same (.2).
03/21/23	Matt Truedson	0.30	Correspond with lenders' counsel re finalized stock certificates, stock powers.
03/22/23	Timothy Conor Hughes	0.60	Correspond with C. Kilgore, K&E team re exit financing.
03/22/23	Brian Nakhaimousa	0.20	Correspond with Z. Read, K&E team re professional fees re DIP.

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
DIP, Cash Collateral, and Cash Management

Invoice Number: 1050078250
Matter Number: 40594-67

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Zak Read	0.50	Correspond with professionals re DIP reporting requirements (.1); update summary re same (.2); correspond with A. Townsell, K&E team re same (.1); correspond with A. Yenamandra re same (.1).
Total		544.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078251

Client Matter: 40594-68

In the Matter of Vendor, Supplier, Creditor, and Stakeholder Communications and Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 156,131.50

Total legal services rendered

\$ 156,131.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Vendor, Supplier, Creditor, and Stakeholder
 Communications and Matters

Invoice Number: 1050078251
 Matter Number: 40594-68

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	43.50	995.00	43,282.50
Mac A. Bank	17.80	885.00	15,753.00
Michael P. Esser	0.50	1,475.00	737.50
Nathan James Felton	5.10	735.00	3,748.50
Josephine Fina	5.20	1,155.00	6,006.00
Ian G. John, P.C.	1.00	2,125.00	2,125.00
Cara Katrinak	12.70	1,155.00	14,668.50
Christine A. Lacku	0.30	1,425.00	427.50
Samantha R. Morelli	10.50	1,405.00	14,752.50
Brian Nakhaimousa	8.80	995.00	8,756.00
Adam V. Petravicius	3.60	1,580.00	5,688.00
Zak Read	4.00	735.00	2,940.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Claire Terry	4.80	995.00	4,776.00
Andrew Townsell	19.60	1,245.00	24,402.00
Wayne E. Williams	0.30	1,795.00	538.50
Aparna Yenamandra, P.C.	4.90	1,495.00	7,325.50
TOTALS	142.70		\$ 156,131.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Vendor, Supplier, Creditor, and Stakeholder
 Communications and Matters

Invoice Number: 1050078251
 Matter Number: 40594-68

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Aparna Yenamandra, P.C.	1.50	Correspond with Company, Joele Frank re final communications, 8-K materials (.9); revise same (.6).
02/16/23	Josephine Fina	4.20	Correspond with KCC team re service of first day motions, orders (.1); review, analyze service summary re same (.2); telephone conference with KCC team re same (.3); telephone conferences with A. Townsell re same (.3); telephone conference with R. Bentley re same (.1); review, analyze filing notices (.2); correspond with JW team re same (.1); review, revise communications materials (2.7); correspond with A. Townsell, C. Katrinak re same (.2).
02/16/23	Zak Read	0.10	Correspond with C. Katrinak, K&E team re ordinary course professionals motion.
02/16/23	Andrew Townsell	3.70	Review, revise communications materials (2.5); telephone conferences and correspond with JF, K&E team re same (.6); analyze issues re notice (.6).
02/17/23	Josephine Fina	0.30	Review, revise customer programs notice (.2); correspond with C. Katrinak re same (.1).
02/17/23	Zak Read	0.70	Correspond with AlixPartners, C. Katrinak, K&E team re ordinary course professionals (.5); prepare re same (.2).
02/19/23	Claire Terry	0.70	Review, revise Company chapter 11 talking points.
02/21/23	Andrew Townsell	0.40	Analyze issues re vendor outreach.
02/22/23	Michael P. Esser	0.50	Analyze draft letter to litigation counsel for convertible noteholders re service of notice of fraud.
02/22/23	Andrew Townsell	0.50	Telephone conference with Company re CBAs.
02/28/23	Olivia Acuna	0.50	Telephone conference with creditor re solicitation materials (.2); analyze solicitation procedures re creditor questions (.3).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Vendor, Supplier, Creditor, and Stakeholder
 Communications and Matters

Invoice Number: 1050078251
 Matter Number: 40594-68

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Mac A. Bank	4.10	Review, analyze materials re regulatory inquiry (.6); draft analysis re same (.2); correspond with A. Yenamandra, K&E team re same (.1); review, analyze considerations, materials re claimant inquiries (1.4); correspond with B. Nakhaimousa, AlixPartners, KCC re same (.7); telephone conference with KCC re same (.1); telephone conference with AlixPartners re same (.1); telephone conference with B. Nakhaimousa re same (.2); correspond with J. Fina, C. Katrinak re same (.1); correspond with B. Nakhaimousa, K&E team, creditor re claimant inquiry (.1); correspond with other creditor re inquiry (.2); telephone conferences with same re same (.3).
02/28/23	Josephine Fina	0.20	Correspond with M. Bank re creditor inquiry (.1); correspond with O. Acuna re same (.1).
02/28/23	Cara Katrinak	1.40	Correspond with KCC, R. Bentley re assumption notice service (.4); analyze docket re certificate of service re same (.5); conference with R. Bentley, Company, customer re contract assumption issue (.5).
02/28/23	Brian Nakhaimousa	0.80	Correspond with KCC, Alix, M. Bank re claim inquiry (.4); conferences with M. Bank re same (.2); review, analyze agreements re same (.2).
02/28/23	Andrew Townsell	0.60	Analyze issues re service on customers.
03/01/23	Olivia Acuna	2.20	Respond to creditor voicemails re solicitation materials (.4); telephone conferences with creditors re solicitation questions (.5); analyze pleadings re customer inquiries (.6); correspond with A. Townsell, K&E team re same (.5); telephone conference with JW team re same (.2).
03/01/23	Mac A. Bank	2.70	Review, analyze considerations, materials re claimant inquiries (.7); correspond with B. Nakhaimousa re same (.2); telephone conference with L. Meyer re same (.3); correspond with L. Meyer re same (.2); telephone conference with B. Nakhaimousa re same (.2); correspond with B. Nakhaimousa, KCC, AlixPartners re same (1.1).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Vendor, Supplier, Creditor, and Stakeholder
 Communications and Matters

Invoice Number: 1050078251
 Matter Number: 40594-68

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Brian Nakhaimousa	0.80	Conference with M. Bank re creditor inquiries (.3); correspond with M. Bank, Alix, KCC re same (.3); conference with creditor re same (.2).
03/01/23	Andrew Townsell	2.50	Telephone conference with customer re plan, questions re same (.2); analyze issues re various questions re plan (.8); prepare for and participate in telephone conference with CWA re plan (.5); analyze issues re vendor notices (.5); correspond with Company re same (.2); correspond with Akin, KCC re ballot information (.3).
03/02/23	Olivia Acuna	0.40	Telephone conferences with creditors re inquiries re to bankruptcy pleadings.
03/02/23	Olivia Acuna	1.30	Telephone conference with A. Townsell, J. Fina re creditor issues (.3); research re same (1.0).
03/02/23	Mac A. Bank	0.50	Correspond with B. Nakhaimousa re claimant inquiries (.1); correspond with B. Nakhaimousa, KCC, AlixPartners re same (.1); correspond with B. Nakhaimousa, AlixPartners, Company re same (.1); correspond with R. Bentley, K&E team re same (.1); correspond with R. Bentley, K&E team, AlixPartners re same (.1).
03/02/23	Brian Nakhaimousa	0.30	Conference with creditor re chapter 11 cases (.2); correspond with M. Bank. Alix, KCC re same (.1).
03/02/23	Claire Terry	0.90	Conferences with parties in interest re inquiries re chapter 11 cases (.5); correspond with parties in interest re same (.4).
03/02/23	Andrew Townsell	1.30	Telephone conference with Company re post-petition vendor contract (.3); analyze issues re same (.3); telephone conference with contract counterparty re plan questions (.3); analyze issues re same (.4).
03/02/23	Aparna Yenamandra, P.C.	1.40	Correspond with working group re contract counterparty and vendor inbounds (.9); conference with working group re same (.5).
03/03/23	Olivia Acuna	1.00	Telephone conference with party in interest re solicitation documents (.2); analyze correspondence from creditors re notice of assumption (.4); research re same (.4).

Legal Services for the Period Ending March 22, 2023
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 Communications and Matters

Invoice Number: 1050078251
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Mac A. Bank	2.30	Draft summary re claimant inquiries (.1); review, analyze materials re same (1.0); correspond with R. Bentley, K&E team, AlixPartners, KCC re same (.3); video conference with R. Bentley, party in interest re same (.2); correspond with R. Bentley, A. Townsell re same (.1); correspond with creditor re same (.1); telephone conference with creditor re same (.3); correspond with creditor re same (.1); correspond with B. Nakhaimousa, KCC, AlixPartners re same (.1).
03/03/23	Claire Terry	0.60	Conferences with vendors re inquiries (.4); revise tracker re same (.2).
03/03/23	Andrew Townsell	2.20	Telephone conference with Apollo, Akin, Company re ESG issues (.5); same with customer re contract assumption (.4); correspond with customers, vendors re plan questions (.7); correspond with K&E team re same (.6).
03/03/23	Aparna Yenamandra, P.C.	2.00	Correspond with stakeholders re vendor reach outs, related issues (1.0); telephone conference with same re same (1.0).
03/04/23	Mac A. Bank	0.50	Review, analyze considerations re claimant inquiries (.1); correspond with B. Nakhaimousa re same (.2); correspond with R. Bentley, A. Townsell re same (.1); correspond with R. Bentley, A. Townsell, AlixPartners re same (.1).
03/05/23	Olivia Acuna	0.60	Research re creditor issues.
03/06/23	Olivia Acuna	4.60	Draft memorandum re creditor issues (2.6); telephone conference with party in interest re notice of assumption (.2); correspond with A. Townsell, K&E team re same (.5); revise tracker re creditor inquiries (1.3).

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 Avaya Inc.
 Vendor, Supplier, Creditor, and Stakeholder
 Communications and Matters

Invoice Number: 1050078251
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Mac A. Bank	1.30	Review, analyze materials re claimant inquiries (.2); correspond with B. Nakhaimousa, K&E team, AlixPartners, KCC re same (.3); correspond with B. Nakhaimousa re same (.3); telephone conference with B. Nakhaimousa re same (.1); correspond with A. Townsell, J. Fina, B. Nakhaimousa re same (.1); telephone conference with party in interest re same (.1); correspond with B. Nakhaimousa, AlixPartners, Company re same (.1); correspond with B. Nakhaimousa, K&E team, party in interest re same (.1).
03/06/23	Josephine Fina	0.30	Correspond with O. Acuna re customer inquiries (.1); review, analyze re same (.2).
03/06/23	Cara Katrinak	0.50	Coordinate conference with customer counsel re contract assumption issue (.3); correspond with O. Acuna re notices of assumption (.2).
03/06/23	Brian Nakhaimousa	0.40	Correspond with M. Bank re creditor inquiries.
03/06/23	Josh Sussberg, P.C.	0.10	Correspond with K&E team re miscellaneous creditor outreach.
03/06/23	Andrew Townsell	2.30	Analyze issues re contract assumption and correspond with stakeholders, K&E team re same.
03/07/23	Olivia Acuna	4.90	Revise tracker re inbound stakeholder requests (2.1); telephone conference with A. Townsell, B. Nakhaimousa re creditor inbound questions (.2); correspond with Alix team re customer agreements (.3); correspond with A. Townsell, C. Terry re same (.5); draft memorandum re creditor issues (1.1); analyze precedent re same (.7).
03/07/23	Mac A. Bank	1.40	Review, revise tracker re claimant inquiries (.7); correspond with B. Nakhaimousa re same (.2); correspond with O. Acuna re same (.2); correspond with A. Townsell, K&E team re same (.1); correspond with B. Nakhaimousa, O. Acuna, KCC, AlixPartners re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Nathan James Felton	2.40	Review, analyze vendor agreement for accuracy, related issues (2.1); correspond with J. Fina re same (.1); office conference with B. Nakhaimousa re same (.2).
03/07/23	Cara Katrinak	0.50	Conference with customer counsel re contract assumption issues.
03/07/23	Brian Nakhaimousa	2.50	Conference with various creditors re notice of assumption, notice of commencement (.8); correspond with A. Townsell, K&E team re creditor inquiries (.4); review, revise tracker re creditor inquiries (1.1); correspond with same re same (.1); conference with O. Acuna re same (.1).
03/07/23	Zak Read	1.10	Review, analyze inbound creditor correspondence re plan, confirmation order inquiries (.3); review, revise tracker re same (.6); correspond with C. Terry, K&E team re same (.2).
03/07/23	Claire Terry	0.30	Review, revise inbound creditor inquiry tracker.
03/07/23	Andrew Townsell	2.30	Analyze issues re customer contract assumption.
03/08/23	Mac A. Bank	0.70	Review, analyze claimant inquiries (.1); review, revise tracker re same (.2); correspond with A. Ocuna re same (.1); correspond with A. Townsell re same (.2); correspond with R. Bentley, A. Townsell, AlixPartners re same (.1).
03/08/23	Nathan James Felton	2.00	Review, analyze vendor agreement for accuracy, related issues (1.9); correspond with M. Truedson re same (.1).
03/08/23	Brian Nakhaimousa	0.50	Revise creditor inquiry tracker (.4); correspond with A. Townsell, K&E team re same (.1).
03/08/23	Claire Terry	0.10	Review, revise inbound stakeholder inquiry tracker.
03/08/23	Andrew Townsell	1.00	Analyze inbound inquiry tracker (.4); correspond with K&E team, stakeholders re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Olivia Acuna	3.80	Telephone conference with M. Bank re customer inquiry (.2); revise tracker re customer inbounds (1.2); correspond with A. Townsell, K&E team re customer inbounds (.9); correspond with Alix team re stakeholder inbound communication tracker (.3); telephone conference with customers re assumption (.6); draft memorandum re creditor issues (.6).
03/09/23	Mac A. Bank	1.60	Review, analyze materials, considerations re claimant inquiries (.6); review, revise tracker re same (.3); correspond with B. Nakhaimousa, KCC, AlixPartners re same (.1); correspond with B. Nakhaimousa re same (.1); telephone conference with O. Acuna re same (.1); correspond with R. Bentley, K&E team, stakeholder party re same (.1); correspond with B. Nakhaimousa, O. Acuna, AlixPartners, Company re same (.1); review, analyze docketed letters, emails re stakeholder concerns (.2).
03/09/23	Brian Nakhaimousa	0.70	Review, revise creditor inquiry tracker (.4); conference with creditor re plan (.3).
03/09/23	Andrew Townsell	1.70	Analyze inquiry inbound tracker re customer, executory contract assumption issues (.9); correspond with K&E team, stakeholders re same (.8).
03/10/23	Olivia Acuna	4.50	Revise customer inbounds tracker (2.1); correspond with customers re assumption questions (.7); correspond with A. Townsell, K&E, Alix teams re customer agreements (.6); correspond with A. Townsell, K&E team re updates to customer inbound communications tracker (.8); correspond with Joele Frank re docket filing (.3).
03/10/23	Mac A. Bank	0.40	Review, analyze tracker re claimant inquiries (.3); review, revise tracker re same (.1).
03/10/23	Nathan James Felton	0.10	Review, revise vendor agreement for accuracy.
03/10/23	Brian Nakhaimousa	0.70	Review, revise creditor inquiry tracker (.6); correspond with A. Townsell, O. Acuna re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Claire Terry	0.60	Correspond with parties in interest re inquiries (.4); revise inbound tracker re same (.2).
03/10/23	Andrew Townsell	0.70	Analyze inquiry inbound tracker, issue re same (.4); correspond with K&E team, stakeholders re same (.3).
03/13/23	Olivia Acuna	4.50	Correspond with A. Townsell, K&E, Alix teams re creditor and customer inbounds (1.1); revise tracker re same (2.4); telephone conference with customers re assumption (1.0).
03/13/23	Mac A. Bank	0.30	Review, revise tracker re claimant inquiries (.2); correspond with O. Acuna re same (.1).
03/13/23	Nathan James Felton	0.60	Review, revise vendor agreement for accuracy (.4); correspond with Company re same. (.2).
03/13/23	Cara Katrinak	0.20	Correspond with JW team re indemnity, contract claim.
03/13/23	Brian Nakhaimousa	0.20	Update creditor inquiries tracker (.1); correspond with O. Acuna re creditor inquiries (.1).
03/13/23	Claire Terry	0.70	Review, revise creditor inbound communication tracker (.3); telephone conference with party in interest re inquiry (.2); correspond with party in interest re inquiry (.2).
03/13/23	Andrew Townsell	0.40	Analyze issues re notice and correspond with A. Yenamandra, K&E team re same.
03/14/23	Olivia Acuna	4.40	Telephone conference with customer counsel re assumption (.1); correspond with customer counsel re assumption (.2); analyze agreements re same (.8); correspond with A. Townsell, K&E team re inbound stakeholder communications tracker (.5); revise same (2.8).
03/14/23	Samantha R. Morelli	1.00	Advise Company re reseller agreement.
03/14/23	Brian Nakhaimousa	0.70	Review, revise creditor inquiry tracker (.6); correspond with A. Townsell, O. Acuna, creditors re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Zak Read	2.10	Correspond with A. Townsell, K&E team re stakeholder inquiries re plan treatment (.2); analyze plan, plan supplement re same (.9); correspond with C. Terry, K&E team re same (.1); correspond with creditor counsel re same (.1); telephone conference with creditor counsel, A. Townsell, K&E team re same (.1); draft correspondence to Company re stakeholder inquiries re plan treatment (.4); correspond with A. Townsell, K&E team re same (.3).
03/14/23	Claire Terry	0.40	Review, revise inbound stakeholder inquiry tracker (.2); correspond with party in interest re inquiry (.2).
03/15/23	Olivia Acuna	4.30	Telephone conference with B. Nakhaimousa re customer question (.2); revise inbounds tracker (3.1); correspond with customer counsel re agreements (.3); telephone conference with customer counsel re assumption (.3); correspond with A. Townsell, K&E team re customer inbound updates (.4).
03/15/23	Mac A. Bank	0.40	Review, analyze tracker re claimant inquiries (.3); correspond with O. Acuna re same (.1).
03/15/23	Cara Katrinak	2.70	Review, analyze customer contract re indemnity claim (1.8); review, analyze plan re treatment of same (.4); correspond with A. Townsell re same (.3); correspond with JW team re same (.2).
03/15/23	Brian Nakhaimousa	0.50	Review, revise creditor inquiry tracker (.4); correspond with O. Acuna re same (.1).
03/15/23	Adam V. Petravicus	1.00	Review and analyze revised memorandum re channel comp and address client's questions re same.
03/15/23	Claire Terry	0.50	Review, revise inbound tracker (.2); correspond with parties in interest re inquiries (.3).
03/16/23	Olivia Acuna	2.20	Revise customer inbounds tracker (1.6); correspond with B. Nakhaimousa, K&E team re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Mac A. Bank	1.30	Review, analyze considerations, materials re claimant inquiries (.3); review, revise tracker re same (.4); correspond with A. Townsell, K&E team, KCC re same (.1); correspond with A. Townsell, O. Acuna re same (.1); correspond with O. Acuna, K&E team, AlixPartners, Company re same (.1); correspond with A. Townsell re same (.1); correspond with O. Acuna re same (.2).
03/16/23	Cara Katrinak	3.20	Correspond with Company re customer contract assumption issues (.5); correspond with A. Yenamandra, R. Bentley re same (.4); review, analyze customer contracts re assumption issues (2.3).
03/16/23	Samantha R. Morelli	2.00	Advise re reseller agreement.
03/16/23	Adam V. Petravicius	0.70	Analyze draft responses to client's questions re contract considerations and provide comments.
03/17/23	Olivia Acuna	2.50	Correspond with A. Townsell, K&E team re inbounds tracker (.6); revise same (1.4); telephone conference with customer re contract assumption (.5).
03/17/23	Mac A. Bank	0.30	Review, revise tracker re claimant inquiries (.2); correspond with O. Acuna re same (.1).
03/17/23	Cara Katrinak	3.40	Correspond with O. Acuna re inquiries tracker (.2); review, analyze customer contracts (2.3); correspond with customer counsel re assumption, objection (.9).
03/17/23	Samantha R. Morelli	1.50	Advise re reseller agreement.
03/17/23	Adam V. Petravicius	0.40	Draft revisions to memorandum re contract considerations.
03/18/23	Olivia Acuna	0.60	Correspond with A. Townsell re inbounds tracker (.1); revise inbounds tracker (.5).
03/19/23	Christine A. Lacku	0.30	Review and revise memorandum re labor considerations (.2); conference with K&E team re same (.1).
03/20/23	Josephine Fina	0.20	Correspond with Joele Frank team re stakeholder Q&A (.1); correspond with S. Sheno, K&E team re same (.1).
03/20/23	Ian G. John, P.C.	1.00	Prepare for conference with Company re reseller agreements (.5); participate in conference with Company re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Samantha R. Morelli	3.00	Advise re contract counterparties.
03/20/23	Brian Nakhaimousa	0.70	Correspond with A. Townsell, Alix re creditor inquiries.
03/20/23	Adam V. Petravicius	1.50	Conference with Company re contract considerations (.5); prepare for same (1.0).
03/20/23	Wayne E. Williams	0.30	Review, revise press release.
03/21/23	Olivia Acuna	1.00	Revise customer inbounds tracker (.8); correspond with A. Townsell re same (.2).
03/21/23	Samantha R. Morelli	2.50	Advise re contract counterparty relationship.
03/22/23	Olivia Acuna	0.20	Telephone conference with customer counsel re assumption notice.
03/22/23	Cara Katrinak	0.80	Correspond with stakeholder re case status, ordinary course payments (.3); telephone conference with same re same (.2); correspond with Company re vendor issue (.3).
03/22/23	Samantha R. Morelli	0.50	Advise re contract counterparty relationship.
Total		142.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078252

Client Matter: 40594-69

In the Matter of Corporate, Governance, and Securities Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 500,367.50

Total legal services rendered

\$ 500,367.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Corporate, Governance, and Securities Matters

Invoice Number: 1050078252
 Matter Number: 40594-69

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	0.10	995.00	99.50
Alasdair Balfour	0.50	2,125.00	1,062.50
Mac A. Bank	0.60	885.00	531.00
Rachael Marie Bentley	16.60	1,375.00	22,825.00
Michael Berger	0.50	835.00	417.50
Jack N. Bernstein	8.00	1,585.00	12,680.00
Parker Conway	4.70	885.00	4,159.50
Pratik Ranjan Das	28.60	995.00	28,457.00
Jonathan L. Davis, P.C.	2.00	2,025.00	4,050.00
Josh Ellis	1.60	735.00	1,176.00
Michael P. Esser	12.40	1,475.00	18,290.00
Joshua Faulkner	1.50	1,595.00	2,392.50
Nathan James Felton	3.80	735.00	2,793.00
Josephine Fina	0.90	1,155.00	1,039.50
Maggie D. Flores, P.C.	9.50	1,795.00	17,052.50
Phil Vincent Giglio	0.30	1,545.00	463.50
Fernando Guardazzi	1.10	735.00	808.50
Todd L. Herst	3.30	1,425.00	4,702.50
Kevin F. Jacobsen	3.00	1,375.00	4,125.00
Rob Jannusch	1.80	495.00	891.00
Jacquelyn M. Kasulis, P.C.	1.20	1,835.00	2,202.00
Charles Kilgore	1.50	1,155.00	1,732.50
Maggie Kate King	2.50	885.00	2,212.50
Lune Klappe	7.30	885.00	6,460.50
Joshua Korff, P.C.	43.50	2,025.00	88,087.50
Aaron Lorber, P.C.	0.30	1,695.00	508.50
Brian Nakhaimousa	2.90	995.00	2,885.50
Patrick J. Nash Jr., P.C.	0.80	2,045.00	1,636.00
Byron Pacheco	1.70	1,415.00	2,405.50
Asher Qazi	8.50	1,295.00	11,007.50
Zak Read	0.30	735.00	220.50
Mary T. Reale	1.00	1,215.00	1,215.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
David Reisman	5.00	395.00	1,975.00
Sam Schaffer	25.20	995.00	25,074.00
Sunil Sheno	0.60	1,465.00	879.00
Stephen M. Silva	1.50	1,215.00	1,822.50
Adrian Simioni	2.40	735.00	1,764.00
Rob Soneson	6.00	570.00	3,420.00
Dan Stathis	2.50	1,245.00	3,112.50
Claire Terry	3.30	995.00	3,283.50
Andrew Townsell	24.90	1,245.00	31,000.50
Kyle Unice	30.60	1,245.00	38,097.00
Athina Van Melkebeke	4.70	1,405.00	6,603.50
Kate Vera, P.C.	3.70	1,605.00	5,938.50
Yuli Wang, P.C.	0.50	1,725.00	862.50
Andy White	0.90	735.00	661.50
Wayne E. Williams	59.50	1,795.00	106,802.50
Aparna Yenamandra, P.C.	13.70	1,495.00	20,481.50
TOTALS	357.30		\$ 500,367.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Alasdair Balfour	0.50	Correspond with L. Hague re FOICI assistance.
02/14/23	Mac A. Bank	0.60	Review, analyze legal issues re governance considerations.
02/14/23	Jack N. Bernstein	4.00	Review, revise backstop agreement (2.0); correspond with opposing counsel re same (2.0).
02/14/23	Pratik Ranjan Das	4.00	Review, revise exhibits to 8-K (3.7); correspond with J. Korff, K&E team, Company re same (.3).
02/14/23	Joshua Faulkner	1.50	Review, revise draft backstop agreement (1.2); correspond with J. Korff, K&E team re same (.3).
02/14/23	Joshua Korff, P.C.	3.50	Telephone conferences with W. Williams, K&E team re strategic issues (.6); telephone conferences with A. Yenamandra, K&E team re securities disclosure issues (.6); review, analyze 8-K (.9); review, analyze Company agreements (1.1); correspond with A. Yenamandra, K&E team re same (.3).
02/14/23	Aaron Lorber, P.C.	0.30	Telephone conference with J. Korff re framework agreement redactions (.1); telephone conference with Company re same (.1); review, analyze framework agreement redactions (.1).
02/14/23	Asher Qazi	1.30	Revise 8-K.
02/14/23	Stephen M. Silva	1.50	Review, revise board materials (1.0); telephone conference with J. Yu, K&E team re privilege considerations re same (.5).
02/14/23	Dan Stathis	2.50	Draft, revise board minutes.
02/14/23	Athina Van Melkebeke	1.50	Review, analyze antitrust considerations (1.0); conference with M. Karkantzou re same (.5).
02/14/23	Wayne E. Williams	2.10	Review, revise rights offering, plan documents (1.5); review, revise 8-K (.6).
02/15/23	Michael Berger	0.50	Draft protocol re solvency considerations.
02/15/23	Jack N. Bernstein	4.00	Review, revise backstop agreement (3.0); analyze employee provisions re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Pratik Ranjan Das	3.00	Draft, review, revise 8-K re DIP credit agreement (1.2); draft interim order and NYSE delisting re same (.7); research re 8-K considerations (1.1).
02/15/23	Joshua Korff, P.C.	2.00	Telephone conferences with W. Williams, K&E team re disclosure obligations (1.0); review, analyze 8-K (.5); conference with board re same, related considerations (.5).
02/15/23	Patrick J. Nash Jr., P.C.	0.50	Participate in board meeting.
02/15/23	Byron Pacheco	0.30	Analyze considerations re securities litigation strategy.
02/15/23	Asher Qazi	0.30	Coordinate delisting matters with NYSE and Akin Gump.
02/15/23	Asher Qazi	0.60	Revise 8-K (.4); review, analyze precedent re same (.2).
02/15/23	Wayne E. Williams	0.80	Correspond with K. Unice re backstop agreement (.2); analyze delisting process (.2), teleconferences with A. Qazi and NYSE re same (.4).
02/16/23	Pratik Ranjan Das	2.00	Revise 8-K re DIP agreement and NYSE delisting (.9); research re post-effective registration statements (1.1).
02/16/23	Michael P. Esser	0.50	Correspond with S. Henry re chapter 11 cases.
02/16/23	Joshua Korff, P.C.	2.50	Telephone conferences with W. Williams, K&E team re disclosure and reporting issues.
02/16/23	Byron Pacheco	1.00	Analyze considerations re litigation strategy (.5); conference with working group re same (.5).
02/16/23	Asher Qazi	2.30	Revise 8-K (.5); research re delisting and deregistration (.5); review, analyze communications materials (.5); draft discussion points re filing of SEC reports (.8).
02/16/23	Kyle Unice	3.40	Review, revise 8-K re DIP (2.3); analyze precedent re same (.8); correspond with P. Das re same (.3).
02/16/23	Athina Van Melkebeke	0.70	Analyze legal issues re antitrust considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Wayne E. Williams	4.10	Review, analyze post-effective registration filings (.3); analyze reporting suspension issues (1.0); analyze securities distribution issues (.5), telephone conference with KCC, A. Townsell, K&E team re same (.8), teleconferences with J. Lee, R. Bentley and investor counsel re same (1.2); review, analyze 8-K (.3).
02/17/23	Pratik Ranjan Das	1.50	Revise S-3 and S-8 post effective registration statement and Form 15 (.7); revise 8-K re DIP credit agreement and NYSE delisting (.8).
02/17/23	Charles Kilgore	0.50	Review, revise draft 8-K re DIP.
02/17/23	Joshua Korff, P.C.	1.50	Review, revise registration withdrawals and Form 15 (.5); correspond with W. Williams, K&E team re same (.5); conferences with W. Williams, K&E team re securities law issues (.5).
02/17/23	Brian Nakhaimousa	1.10	Review, analyze precedent re 8-Ks (.4); correspond with A. Qazi, C. Kilgore re same (.2); review, revise 8-K (.5).
02/17/23	Asher Qazi	0.70	Revise 8-K (.2); review, revise Form 15 (.1); correspond with Milbank team re same (.1); correspond with C. Kilgore, K&E team re same (.1); review and revise post-effective amendments (.2).
02/17/23	Andrew Townsell	0.70	Correspond with K&E team re 8-K (.4); correspond with financing counterparty re collateral question and analyze issues re same (.3).
02/17/23	Wayne E. Williams	1.40	Review, revise SEC filings (1.0); correspond with A. Qazi re same (.2); review 8-K (.2).
02/18/23	Pratik Ranjan Das	0.50	Research re securities disclosure requirements.
02/18/23	Joshua Korff, P.C.	3.20	Telephone conferences with Company re securities considerations (1.5); telephone conferences with W. Williams, K&E team re financing and disclosure issues (1.2); correspond with A. Qazi, K&E team re same (.5).
02/18/23	Asher Qazi	0.20	Review, analyze backstop agreement (.1); correspond with J. Korff, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/23	Aparna Yenamandra, P.C.	1.00	Telephone conference with J. Korff, K&E team re audit, next steps (.7); correspond with J. Korff, K&E team re same (.3).
02/19/23	Jonathan L. Davis, P.C.	1.00	Analyze critical corporate considerations (.8); correspond with K&E working group re same (.2).
02/19/23	Charles Kilgore	0.50	Review, revise 8-K filing re DIP.
02/19/23	Asher Qazi	0.40	Correspond with A. Yenamandra, K&E team re corporate considerations (.1); revise 8-K (.3).
02/20/23	Pratik Ranjan Das	3.00	Draft 8-K re DIP ABL credit agreement (1.1); revise DIP TL credit agreement, delisting 8-K, Form 15 (1.1); correspond with Company re Form S-3, Form S-8 and Form 15 (.2); correspond with claims agent re same (.2); review, analyze printer proof of 8-K exhibit (.4).
02/20/23	Jonathan L. Davis, P.C.	1.00	Analyze critical corporate considerations (.8); correspond with M. Flores, K&E team re same (.2).
02/20/23	Maggie D. Flores, P.C.	0.50	Conference with J. Davis, K&E team re corporate considerations.
02/20/23	Joshua Korff, P.C.	1.00	Telephone conferences with W. Williams, K&E team re financing and securities law issues (.8); correspond with M. Bank, K&E team re same (.2).
02/20/23	Asher Qazi	0.70	Review and revise 8-K (.3); analyze DIP order re same (.1); correspond with M. Bank, K&E team re same (.1); correspond with Company re same (.2).
02/20/23	Athina Van Melkebeke	2.50	Prepare for telephone conference with lenders' counsel re antitrust considerations (.1); telephone conference with lenders' counsel re same (.4) conference with A. Balfour, K&E team re same (.5); review, analyze information requests (1.5).
02/20/23	Wayne E. Williams	0.40	Correspond with M. Bank re backstop commitment agreement covenants (.3); review, analyze 8-K (.1).
02/20/23	Aparna Yenamandra, P.C.	0.50	Correspond with R. Bentley, K&E team, Company re various governance matters.

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02/21/23	Rachael Marie Bentley	1.60	Telephone conference with J. Korff, K&E team re securities considerations, status (.4); telephone conference and correspond with A. Townsell, K&E team re NDAs (.2); review, analyze same (.3); telephone conference with Company re status and foreign subsidiary considerations (.5); prepare for same (.2).
02/21/23	Pratik Ranjan Das	5.50	Review, analyze printer proof re DIP TL credit agreement 8-K (2.0); correspond with Company re same (.2); research re 8-K (.5); review, revise 10-Q (1.4); revise printer proof (1.4).
02/21/23	Josephine Fina	0.40	Telephone conference with A. Townsell, K&E team re anti-trust diligence.
02/21/23	Phil Vincent Giglio	0.30	Analyze ICA opinion considerations.
02/21/23	Todd L. Herst	0.50	Review and analyze backstop commitment agreement (.4); correspond with M. King re same (.1).
02/21/23	Joshua Korff, P.C.	2.00	Telephone conferences with R. Bentley, K&E team re strategic issues (.4); telephone conferences with W. Williams, K&E team re disclosure issues (.6); review, revise securities filings (.5); correspond with W. Williams, K&E team re same (.5).
02/21/23	Asher Qazi	1.40	Telephone conference with KCC team re corporate considerations (.5); correspond with Company re same (.2); review and revise 8-K proof (.3); review, analyze deregistration documents (.2); telephone conference with Milbank team re same (.1); correspond with transfer agent re same (.1).
02/21/23	Zak Read	0.30	Review, analyze NDA (.2); correspond with Akin, R. Bentley, K&E team re same (.1).
02/21/23	Adrian Simioni	0.10	Correspond with A. Qazi re securities rider, board filing resolutions.
02/21/23	Andrew Townsell	0.50	Telephone conference with K&E Antitrust re antitrust analysis.
02/21/23	Andrew Townsell	0.40	Analyze issues re governance.

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02/21/23	Wayne E. Williams	1.80	Telephone conference with KCC, J. Korff, K&E team re same (.5); review, analyze Form 15 (.4); analyze covenant restrictions under backstop commitment agreement (.5); correspond with J. Bernstein and K&E team re same (.4).
02/22/23	Rachael Marie Bentley	0.30	Telephone conference with Company re status (.2); correspond with A. Townsell, K&E team re NDA (.1).
02/22/23	Pratik Ranjan Das	3.00	Prepare 8-K re DIP term loan credit agreement for filing (2.3); review, analyze same (.4); correspond with Company re same (.3).
02/22/23	Michael P. Esser	1.00	Draft board presentation.
02/22/23	Todd L. Herst	0.50	Conference with M. King re backstop commitment agreement (.2); review and analyze same (.3).
02/22/23	Joshua Korff, P.C.	2.50	Telephone conferences with W. Williams, K&E team re disclosure and governance issues (1.0); telephone conferences with W. Williams, K&E team re securities law issues (1.0); correspond with W. Williams, K&E team re same (.5).
02/22/23	Byron Pacheco	0.20	Analyze legal issues re securities.
02/22/23	Mary T. Reale	1.00	Correspond with K&E team re securities litigation.
02/22/23	Kate Vera, P.C.	0.10	Advise re director arrangements.
02/22/23	Wayne E. Williams	1.20	Analyze consents under backstop commitment agreement (.8); correspond with T. Herst, K&E team re same (.4).
02/22/23	Aparna Yenamandra, P.C.	2.20	Telephone conference with J. Korff, K&E team re audit (.7); follow up re same (1.5).
02/23/23	Pratik Ranjan Das	0.50	Telephone conference with AST, W. Williams re post-emergence stock CUSIPs.
02/23/23	Maggie D. Flores, P.C.	3.00	Review, revise board minutes.
02/23/23	Todd L. Herst	0.70	Telephone conference with W. Williams, K&E team re backstop commitment agreement (.5); review and revise consent letter re same (.2).
02/23/23	Joshua Korff, P.C.	1.50	Telephone conferences with W. Williams, K&E team re governance and disclosure issues (1.0); correspond with W. Williams, K&E team re same (.5).

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02/23/23	Byron Pacheco	0.20	Analyze legal issues re securities.
02/23/23	David Reisman	1.00	Review, revise UCC-3 terminations and UCC-1 financing statements.
02/23/23	Andrew Townsell	1.20	Analyze issues re minutes (.4); correspond with M. Flores, A. Yenamandra re same (.1); draft minutes (.7).
02/23/23	Yuli Wang, P.C.	0.50	Correspond with C. Kilgore, K&E team re audited financials.
02/23/23	Wayne E. Williams	2.10	Analyze consent issues re backstop commitment agreement (1.2); telephone conference with Company, J. Korff, K&E team re same (.4); telephone conference with A. Qazi, K&E team re plan distributions (.5).
02/24/23	Pratik Ranjan Das	0.80	Correspond with Company re S-3 and S-8 (.6); correspond with W. Williams re conference with AST (.2).
02/24/23	Todd L. Herst	0.30	Review and revise consent letter.
02/24/23	Kevin F. Jacobsen	0.50	Review, revise security agreement.
02/24/23	Joshua Korff, P.C.	1.50	Telephone conferences with W. Williams, K&E team re disclosure and securities law issues (1.0); correspond with W. Williams, K&E team re same (.5).
02/24/23	Patrick J. Nash Jr., P.C.	0.20	Analyze issues re timing of audited financials.
02/24/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with D. Zeif re rights offering.
02/24/23	Andrew Townsell	0.50	Correspond with K&E team re antitrust issues.
02/24/23	Wayne E. Williams	1.30	Review, revise Form 10-Q and Form 10-K (.5); telephone conference with Millbank and J. Korff re same (.2); analyze transfer issues in rights offering (.3); correspond with KCC, J. Korff, K&E team re same (.3).
02/24/23	Aparna Yenamandra, P.C.	0.60	Correspond with A. Townsell, K&E team re board minutes.
02/25/23	Andrew Townsell	2.30	Draft, revise board meeting minutes.
02/26/23	Pratik Ranjan Das	0.60	Correspond with Company re filing of Form 15 (.1); research re same (.5).
02/26/23	Andrew Townsell	0.30	Draft, revise board meeting minutes.
02/26/23	Wayne E. Williams	0.60	Analyze blue sky requirements (.3), telephone conference with P. Zier re same (.3).
02/27/23	Maggie D. Flores, P.C.	0.50	Conference with J. Korff, K&E team re restructuring matters, corporate issues.

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02/27/23	Joshua Korff, P.C.	1.00	Telephone conferences with A. Townsell, K&E team re rights offering and securities law issues (.5); correspond with M. Flores, K&E team re same (.5).
02/27/23	Sam Schaffer	0.20	Correspond with J. Korff, K&E team re matter status.
02/27/23	Rob Soneson	6.00	Review, analyze schedules (3.9); file copyright security interest release (1.9); correspond with M. King and K. Jacobsen re same (.2).
02/27/23	Claire Terry	3.30	Conference with GS, DPW, KCC, W. Williams re rights offering (.4); review, analyze RSA, backstop agreement re consent rights (.8); draft, revise memorandum re same (2.1).
02/27/23	Andrew Townsell	4.50	Draft, revise board meeting minutes (3.5); correspond with Company, A. Yenamandra, M. Flores re same (.4); analyze issues re same (.6).
02/27/23	Wayne E. Williams	1.40	Telephone conference with KCC and term loan agent re rights offering (.4); review and revise consent requests under backstop commitment agreement (1.0).
02/28/23	Nathan James Felton	1.20	Draft board presentation (1.0); correspond with A. Yenamandra re same (.2).
02/28/23	Josephine Fina	0.50	Conference with J. Amico, Alix team re insiders issues.
02/28/23	Joshua Korff, P.C.	1.00	Telephone conferences with W. Williams, K&E team re strategic and disclosure issues (.5); correspond with W. Williams, K&E team re same (.5).
02/28/23	Asher Qazi	0.20	Coordinate filing of Form 15.
02/28/23	Sam Schaffer	4.50	Research re Company's public filings re governance structure (2.1); review, analyze same (2.4).
02/28/23	Kyle Unice	2.30	Review, revise third quarter 10-Q and correspond with K&E team re same.
02/28/23	Wayne E. Williams	0.80	Review, revise Form 10-Q (.6); telephone conference with K. Unice re same (.2).
02/28/23	Aparna Yenamandra, P.C.	1.40	Telephone conference with J. Kasulis re board update (.5); correspond with J. Kasulis re same (.5); revise board materials (.4).

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03/01/23	Rachael Marie Bentley	4.10	Review, analyze backstop commitment letter and RSA re lender consent rights (.8); correspond with Company re same (.3); correspond with K&E team re corporate matters, related issues (.2); review, analyze legal issues re same (.8); telephone conference re surety bond matters (.5); review, analyze deposit agreement re same (.3); review, revise notice of extension of rights offering (.9); telephone conferences and correspond re same (.3).
03/01/23	Pratik Ranjan Das	0.50	Telephone conference with KCC and American Stock Transfer & Trust Company re post-emergence CUSIPs and registration.
03/01/23	Nathan James Felton	1.00	Telephone conference with Company re board meeting (.5); draft minutes re same (.4); correspond with B. Nakhaimousa re same (.1).
03/01/23	Joshua Korff, P.C.	2.00	Telephone conferences with W. Williams, K&E team re securities law and disclosure issues (.5); telephone conference with Company re board meeting (.8); correspond with W. Williams, K&E team re securities matters (.7).
03/01/23	Brian Nakhaimousa	0.80	Telephonically attend board call.
03/01/23	David Reisman	1.00	Draft stock powers.
03/01/23	Sam Schaffer	3.20	Review, analyze Company securities filings re governance structure.
03/01/23	Wayne E. Williams	2.50	Correspond with J. Korff re cleansing disclosures (.2); telephone conference with AST, KCC re plan distributions (.7); telephone conference with KCC re same (.4); analyze rights offering issues (.8); review, analyze 10-Q (.4).
03/01/23	Aparna Yenamandra, P.C.	2.60	Attend board call (.5); revise slides re same (.8); telephone conference with SEC counsel re plan issues (.5); revise 10Q (.8).
03/02/23	Rachael Marie Bentley	0.50	Telephone conferences with W. Williams, K&E team re backstop purchase agreement considerations.
03/02/23	Michael P. Esser	2.00	Review and revise outline for disinterested director presentation (1.0); review and analyze investigation work product re same (1.0).

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03/02/23	Nathan James Felton	0.60	Review, revise board meeting minutes (.5); correspond with B. Nakhaimousa re same (.1).
03/02/23	Joshua Korff, P.C.	1.00	Conferences with W. Williams, K&E team re securities law and rights offering issues (.5); correspond with same re open items (.5).
03/02/23	Brian Nakhaimousa	1.00	Revise, revise board minutes (.9); correspond with N. Felton re same (.1).
03/02/23	David Reisman	0.50	Review, revise documents re stock power (.2); draft stock power (.3).
03/02/23	Kyle Unice	4.40	Review and revise 10-Q (3.3); correspond with W. Williams, K&E team re same (.5); correspond with Akin, Paul Weiss re backstop agreement consent (.3); correspond with KCC, K&E team re extension notice (.3).
03/02/23	Wayne E. Williams	1.80	Review, revise subscription extension notice (1.2); analyze plan distributions (.6).
03/03/23	Rachael Marie Bentley	1.60	Telephone conference with W. Williams, K&E team re plan and settlement (.5); review, analyze language re same (.2); correspond with same re assumption matters (.7); analyze legal issues re same (.2).
03/03/23	Pratik Ranjan Das	2.50	Review, revise Company 10-Q.
03/03/23	Michael P. Esser	1.20	Review and revise independent director presentation.
03/03/23	Rob Jannusch	1.50	Correspond with CT Corporation re status of Avaya Inc. with DE-SOS (.3); draft DE certificate of conversion and formation (.7); draft DE certificate of conversion and formation (.3); correspond with S. Schaffer, K&E team re same (.2).
03/03/23	Sam Schaffer	2.70	Draft entity conversion documents for Avaya Inc.
03/03/23	Andrew Townsell	0.50	Analyze issues re post-emergence governance (.3); correspond with J. Forte re same (.2).
03/03/23	Kyle Unice	2.70	Review, revise 10-Q (1.0); conferences with KCC, W. Williams re rights offering timeline and mechanics (1.0); correspond with W. Williams re same (.3); review, analyze backstop commitment agreement re same (.4).
03/03/23	Wayne E. Williams	0.60	Correspond with M. King re creditor consent (.3); review, revise 10-Q (.3).

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03/03/23	Aparna Yenamandra, P.C.	1.30	Correspond re SEC issues (.5); telephone conference and correspond re regulatory issues (.8).
03/06/23	Michael P. Esser	1.50	Review, revise disinterested director presentation re releases (1.1); correspond with A. Blacklock re same (.4).
03/06/23	Maggie D. Flores, P.C.	2.50	Review and revise board minutes (2.2); correspond with A. Townsell, K&E team re same (.3).
03/06/23	David Reisman	0.50	Review, analyze stock certificates (.2); prepare stock powers (.3).
03/06/23	Adrian Simioni	0.60	Correspond with Debevoise re corporate bylaws (.2); correspond with Company re same (.2); correspond with A. Townsell re same (.2).
03/06/23	Andrew Townsell	10.00	Draft board meeting minutes (3.0); revise same (3.0); analyze issues re same (2.5); telephone conferences and correspond with Company, K&E team re same (1.5).
03/06/23	Wayne E. Williams	0.60	Analyze stock settlements under plan (.3), telephone conference with K. Unice and A. Tolou re same (.3).
03/06/23	Aparna Yenamandra, P.C.	1.10	Telephone conference with J. Kasulis, K&E team re various litigation matters, board minutes (.7); correspond with J. Kasulis, K&E team re same (.4).
03/07/23	Olivia Acuna	0.10	Correspond with A. Simioni re bylaws.
03/07/23	Rachael Marie Bentley	2.60	Telephone conference with A. Yenamandra, K&E team re status, corporate issues (.5); telephone conferences with Company re same (1.0); prepare for same (.3); correspond with Company re backstop purchase considerations (.2); review, analyze legal issues re same (.6).
03/07/23	Michael P. Esser	0.90	Review and revise disinterested director presentation re releases.
03/07/23	David Reisman	1.00	Review, analyze documents re stock powers (.4); draft stock powers (.6).
03/07/23	Adrian Simioni	0.80	Compile bylaws (.6); correspond with Debevoise, A. Townsell re same (.1); correspond with AlixPartners, A. Townsell re same (.1).
03/07/23	Wayne E. Williams	0.70	Correspond with R. Bentley re rights offering (.4); review, revise 10-Q (.3).

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03/07/23	Aparna Yenamandra, P.C.	0.60	Correspond re regulatory updates.
03/08/23	Rachael Marie Bentley	0.90	Telephone conference with W. Williams, K&E team re backstop agreement considerations (.1); correspond with W. Williams, K&E team re backstop agreement considerations (.1); analyze legal issues re same (.2); review, analyze correspondence re DTC considerations (.3); correspond with W. Williams, K&E team re same (.2).
03/08/23	Parker Conway	1.00	Telephone conference with M. Flores, K&E team re corporate conversion (.5); correspond with same re LLC agreement (.5).
03/08/23	Pratik Ranjan Das	1.20	Research re Company shareholder agreements (1.0); correspond with A. Qazi re Company corporate governance documentation (.2).
03/08/23	Michael P. Esser	1.60	Review, revise disinterested director presentation re releases (.8); prepare for conference with Company disinterested directors (.5); correspond with A. Blacklock re disinterested director meeting (.3).
03/08/23	Maggie D. Flores, P.C.	1.00	Telephone conference with P. Conway, K&E team re reorganization and conversion (.5); correspond with P. Conway, K&E team re same (.5).
03/08/23	Fernando Guardazzi	0.50	Telephone conference with P. Conway, K&E team re corporate conversion
03/08/23	Fernando Guardazzi	0.60	Telephone conference with P. Conway, K&E team re LLC agreement.
03/08/23	Rob Jannusch	0.30	Correspond with CT Corporation re entity conversion (.2); correspond with S. Schaffer and M. Flores re same (.1).
03/08/23	Joshua Korff, P.C.	1.00	Telephone conferences with W. Williams, K&E team re backstop agreement issues (.5); correspond with W. Williams, K&E team re same (.5).
03/08/23	David Reisman	1.00	Review, analyze stock certificates and stock powers (.4); draft delivery acknowledgment letter (.6).
03/08/23	Sam Schaffer	2.00	telephone conference with Company re entity conversion documents (.6); review, analyze CT post-conversion data sheet (.4); review, revise draft LLC agreement (1.0).

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03/08/23	Andrew Townsell	1.10	Draft, revise minutes (.8); prepare for, telephone conference with M. Flores re emergence issues (.2); analyze issues re same (.1).
03/08/23	Wayne E. Williams	2.40	Review, revise transaction documents (1.4); analyze post-emergence structure (.4); correspond with A. Sexton re same (.2); analyze rights offering procedures request (.2); correspond with R. Bentley re same (.2).
03/09/23	Rachael Marie Bentley	0.50	Telephone conferences and correspond with K&E working group re DTC considerations.
03/09/23	Michael P. Esser	1.50	Review and revise disinterested director presentation re releases.
03/09/23	Kevin F. Jacobsen	0.50	Review, analyze credit agreement.
03/09/23	Joshua Korff, P.C.	1.00	Telephone conferences with W. Williams, K&E team re disclosure and commercial issues (.5); correspond with same re same (.5).
03/09/23	Asher Qazi	0.20	Correspond with K. Unice, K&E team re revised governance documents.
03/09/23	Sam Schaffer	0.20	Review, analyze CT Corp. client data sheet.
03/09/23	Kyle Unice	1.80	Review, revise governance documents (1.2); draft, revise CUSIP request (.4); conference with W. Williams re same (.2).
03/09/23	Wayne E. Williams	4.60	Analyze designations in rights offering (.4); correspond with broker-dealer re same (.1); analyze distributions under plan and rights offering (.8); review, revise corporate documents (1.8); review, revise shareholders' agreement (1.5).
03/10/23	Rachael Marie Bentley	0.70	Telephone conference with W. Williams, re DTC and notices re same (.5); review, revise notice re same (.2).
03/10/23	Michael P. Esser	2.20	Prepare for telephone conference with J. Kasulis re disinterested director presentation re releases (.1); telephone conference with J. Kasulis re same (.6); review, revise same (1.5).
03/10/23	Kevin F. Jacobsen	2.00	Analyze questions re wholesale agreement.
03/10/23	Jacquelyn M. Kasulis, P.C.	0.60	Telephone conference with M. Esser re presentation to the disinterested directors.
03/10/23	Maggie Kate King	2.50	Conference with various parties re Company questions about commercial agreements.

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03/10/23	Sunil Sheno	0.60	Telephone conference with K&E team, J. Kasulis re disinterested directors presentation.
03/11/23	Rachael Marie Bentley	0.50	Review, revise notice re ATOP submissions.
03/12/23	Jacquelyn M. Kasulis, P.C.	0.60	Review, analyze presentation to the disinterested directors.
03/13/23	Rachael Marie Bentley	1.00	Review, revise ATOP notice (.3); analyze transaction documents re same (.2); telephone conferences, correspond with holder re same (.5).
03/13/23	Maggie D. Flores, P.C.	1.00	Analyze corporate issues re Company restructuring.
03/13/23	Todd L. Herst	0.20	Review and analyze reseller agreement re client inquiries.
03/13/23	Lune Klappe	0.40	Correspond with K. Unice re rights offering.
03/13/23	Joshua Korff, P.C.	3.00	Telephone conferences with W. Williams, K&E team re securities law issues (1.0); telephone conferences with M. Flores, K&E team re governance issues (1.0); review, revise governance documents (.5); correspond with M. Flores, K&E team re same (.5).
03/13/23	Sam Schaffer	5.20	Review and revise LLC agreement re Avaya LLC (3.3); review, revise CT Corp. client data sheet (1.9).
03/13/23	Kyle Unice	0.40	Review and revise governance documents.
03/13/23	Wayne E. Williams	5.30	Review, revise registration rights agreement (1.3); review, revise charter (.9); review, revise shareholders agreement (1.6); correspond with Company re same (.3); analyze representations under backstop commitment agreement (.8); correspond with Company re same (.4).
03/13/23	Aparna Yenamandra, P.C.	1.40	Prepare for board call (.4); attend board call (1.0).
03/14/23	Rachael Marie Bentley	0.80	Telephone conference with German board re status (.5); telephone conference with K&E working group re Germany considerations (.3).
03/14/23	Nathan James Felton	1.00	Review, revise board meeting minutes (.8); correspond with B. Nakhaimousa, A. Townsell re same (.2).
03/14/23	Todd L. Herst	0.40	Review and analyze reseller agreement re client inquiries (.2); review and revise summary re same (.2).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Corporate, Governance, and Securities Matters

Invoice Number: 1050078252
 Matter Number: 40594-69

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Lune Klappe	2.10	Review and revise DTC eligibility service agreement.
03/14/23	Lune Klappe	0.50	Review, revise transfer agent agreement.
03/14/23	Joshua Korff, P.C.	1.50	Telephone conferences with W. Williams, K&E team re securities law issues (1.0); correspond with same re same (.5).
03/14/23	Sam Schaffer	1.00	Review and revise CT Corp. client data sheet.
03/14/23	Andrew Townsell	0.80	Review, revise board meeting minutes.
03/14/23	Kyle Unice	3.20	Review and revise DTC eligibility agreement (1.0); research re same (.3); conference with Company re same (.4); research re CUSIP eligibility matters (1.5).
03/14/23	Kate Vera, P.C.	0.60	Review and revise term sheets.
03/14/23	Wayne E. Williams	1.10	Analyze lender withdrawal request (.4); review, revise governance documents (.7).
03/15/23	Todd L. Herst	0.50	Review and analyze reseller agreement re client inquiries (.2); review and revise summary re same (.3).
03/15/23	Joshua Korff, P.C.	2.20	Telephone conferences with board of directors (.7); telephone conferences with W. Williams, K&E team re securities law issues (.5); review, revise governance documents (.5); correspond with W. Williams, K&E team re same (.5).
03/15/23	Andrew Townsell	2.10	Attend audit committee telephone conference (1.0); attend board telephone conference (.8); review, revise minutes re same (.3).
03/15/23	Kyle Unice	0.80	Review and revise DTC eligibility agreement (.5); correspond with Company, W. Williams re same (.3).
03/15/23	Kate Vera, P.C.	0.30	Conference with J. Kleinjan, K&E team re MIP term sheet.
03/15/23	Kate Vera, P.C.	0.50	Telephone conference with A. Yenamandra and J. Kleinjan re MIP matters.
03/15/23	Kate Vera, P.C.	0.60	Advise re term sheets.
03/15/23	Wayne E. Williams	6.90	Correspond with lender counsel re registration rights agreement (1.1); correspond with lender counsel re shareholders agreement (2.1); correspond with lender counsel re charter (2.3); review, revise bylaws (.3); telephone conferences with J. Brush and Akin team re same (1.1).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Corporate, Governance, and Securities Matters

Invoice Number: 1050078252
 Matter Number: 40594-69

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Aparna Yenamandra, P.C.	1.00	Prepare for board call (.5); attend board call (.5).
03/16/23	Rachael Marie Bentley	0.30	Correspond with W. Williams, K&E team re rights offering submissions and procedures (.1); analyze same (.2).
03/16/23	Todd L. Herst	0.20	Review and analyze reseller agreement re client inquiries.
03/16/23	Joshua Korff, P.C.	2.00	Telephone conferences with W. Williams, K&E team re process and strategic issues (1.0); telephone conferences with W. Williams, K&E team re securities law and governance issues (.5); correspond with W. Williams, K&E team re same (.5).
03/16/23	Sam Schaffer	0.20	Draft CT Corp client data sheet.
03/16/23	Kyle Unice	1.30	Research re CUSIP eligibility (.5); correspond with W. Williams re same (.8).
03/16/23	Wayne E. Williams	2.20	Review, revise governance documents (1.6); review, analyze settlement worksheet (.5); correspond with N. Kiassat re same (.1).
03/17/23	Charles Kilgore	0.50	Review and revise 10-Q.
03/17/23	Joshua Korff, P.C.	1.00	Telephone conferences with W. Williams, K&E team re governance issues (.5); correspond with same re same (.5).
03/17/23	Asher Qazi	0.20	Review 10-Q.
03/17/23	Kyle Unice	3.20	Review, revise confirmation brief (.8); correspond with W. Williams, K&E team re same (.1); conferences with AST team re TA agreement, DTC eligibility agreement (.5); research re same (.6); research re rights offering distributions (1.1); correspond with W. Williams re same (.1).
03/17/23	Wayne E. Williams	3.70	Telephone conferences with KCC and Evercore re settlement mechanics (.8); coordinate same (.1); analyze distributions (.4); analyze backstop commitment transfers (1.1); correspond with KCC, Paul Weiss and Akin Gump teams re same (.8); review, revise 10-Q (.3); review, analyze stockholders agreement (.2).
03/20/23	Rachael Marie Bentley	1.20	Telephone conferences with W. Williams, K&E team re securities matters, trading freeze (.8); draft and revise language re same (.4).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Corporate, Governance, and Securities Matters

Invoice Number: 1050078252
 Matter Number: 40594-69

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Parker Conway	1.50	Review and revise conversion documents (1.4); correspond with Company re same (.1).
03/20/23	Josh Ellis	1.60	Draft narrative for Form 10-Q (1.1); correspond with A. White and M. King re same (.5).
03/20/23	Lune Klappe	1.50	Conference with K. Unice re 10-Q (.4); review and revise same (1.1).
03/20/23	Joshua Korff, P.C.	2.00	Telephone conferences with W. Williams, K&E team re securities law and process issues (1.5); correspond with W. Williams, K&E team re same (.5).
03/20/23	Sam Schaffer	4.30	Review and revise LLC agreement (1.0); revise entity conversion documents (3.0); revise CT Corp. client data sheet (.3).
03/20/23	Kyle Unice	2.10	Review and revise DTC agreement (.4); correspond with Company re same (.2); review and revise 10-Q (1.5).
03/20/23	Andy White	0.90	Revise securities filings re commercial agreements (.8); correspond with A. Lorber, K&E team re same (.1).
03/20/23	Wayne E. Williams	2.60	Telephone conferences with Akin team re backstop commitment transfers (.4); review, revise funding notice (.7); analyze distribution settlement issues (.8); correspond with investor re subscription forms (.7).
03/21/23	Maggie D. Flores, P.C.	1.00	Review, analyze corporate restructuring strategic considerations.
03/21/23	Lune Klappe	1.10	Review and revise 10-Q.
03/21/23	Joshua Korff, P.C.	1.10	Telephone conferences with W. Williams, K&E team re securities law issues (.7); correspond with W. Williams, K&E team re same (.4).
03/21/23	Sam Schaffer	1.30	Review and revise entity conversion documents.
03/21/23	Adrian Simioni	0.90	Compile debtor organizational documents re KPMG stamp duty analysis (.8); correspond with A. Townsell re same (.1).
03/21/23	Kyle Unice	0.50	Conference with W. Williams, K&E team re rights offering.
03/21/23	Kate Vera, P.C.	0.40	Telephone conference with G. Moldowan, Akin Gump and K&E team re CEO and MIP term sheet.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Corporate, Governance, and Securities Matters

Invoice Number: 1050078252
 Matter Number: 40594-69

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Kate Vera, P.C.	0.30	Telephone conference with G. Moldowan and K&E team re CEO and MIP term sheet.
03/21/23	Kate Vera, P.C.	0.20	Telephone conference with G. Moldowan, Company and K&E team re term sheets.
03/21/23	Wayne E. Williams	2.90	Telephone conference with KCC, Evercore re rights offering settlement (.7); review, revise same (.2); correspond with KCC, Evercore re same (.3); telephone conference with A. Qazi re shareholders agreement (.6); review, revise same (.2); review, revise form of funding notice (.3); analyze subscription forms (.6).
03/22/23	Parker Conway	2.20	Review and revise conversion documents (2.0); correspond with A. Townsell, K&E team re same (.2).
03/22/23	Lune Klappe	0.40	Review and revise 10-Q.
03/22/23	Lune Klappe	1.30	Review and revise AST transfer agent agreement.
03/22/23	Joshua Korff, P.C.	2.50	Attend confirmation hearing (.5); telephone conferences with W. Williams, K&E team re securities law and trading issues (1.5); correspond with W. Williams re same (.5).
03/22/23	Sam Schaffer	0.40	Correspond with P. Conway re entity conversion documents (.3); review and revise same (.1).
03/22/23	Kyle Unice	4.50	Review, revise DTC indemnity agreement (1.8); correspond with Company re same (.2); correspond with Paul Weiss, Akin teams re rights offering (.3); review, revise transfer notices re same (.8); conference with W. Williams, KCC re rights offering (.3); review and revise 10-Q (1.1).
03/22/23	Kate Vera, P.C.	0.70	Telephone conference with Company, K&E working group re term sheets.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Corporate, Governance, and Securities Matters

Invoice Number: 1050078252
 Matter Number: 40594-69

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Wayne E. Williams	3.60	Telephone conference with P. Zier re blue sky process (.7); correspond with K. Unice re same (.3); telephone conference with K. Unice re backstop notices (.5); review, revise registration notices (.7); telephone conference with Akin team re rights offering (.3); correspond with Evercore re backstop commitments (.3); analyze notices under backstop commitment agreement (.8).
Total		357.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078253

Client Matter: 40594-70

In the Matter of Employee Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 150,971.00

Total legal services rendered

\$ 150,971.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Employee Matters

Invoice Number: 1050078253
 Matter Number: 40594-70

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jack M. Amaro	5.40	1,155.00	6,237.00
Jack N. Bernstein	21.00	1,585.00	33,285.00
Kayla Davis	13.30	1,245.00	16,558.50
Michael P. Esser	3.00	1,475.00	4,425.00
Cara Katrinak	5.90	1,155.00	6,814.50
John Kleinjan	19.80	1,375.00	27,225.00
R.D. Kohut	4.50	1,795.00	8,077.50
Christine A. Lacku	6.50	1,425.00	9,262.50
Patrick J. Nash Jr., P.C.	2.70	2,045.00	5,521.50
Scott D. Price, P.C.	9.20	2,045.00	18,814.00
Kate Vera, P.C.	7.70	1,605.00	12,358.50
Aparna Yenamandra, P.C.	1.60	1,495.00	2,392.00
TOTALS	100.60		\$ 150,971.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Employee Matters

Invoice Number: 1050078253
 Matter Number: 40594-70

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Jack N. Bernstein	1.00	Review pension and retiree welfare issues.
02/16/23	Cara Katrinak	0.40	Review, analyze wages order (.3); correspond with A. Yenamandra re severance (.1).
02/21/23	John Kleinjan	0.30	Review and analyze backstop commitment agreement employee interim operating covenants (.2); correspond with K. Coverdale re same (.1).
02/22/23	John Kleinjan	0.10	Correspond with K. Coverdale, K&E team re backstop commitment agreement, employee interim operating covenants.
02/22/23	Patrick J. Nash Jr., P.C.	0.60	Correspond with Company re MIP (.1); follow up re status of MIP (.2); review case status and next steps (.3).
02/22/23	Aparna Yenamandra, P.C.	1.00	Telephone conference with Company re various employment matters (.7); correspond with Company re same (.3).
02/26/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with Company re retiree life insurance plan.
02/27/23	Cara Katrinak	0.90	Correspond with AlixPartners team re independent contractor payment issue (.3); research re same (.6).
02/28/23	Michael P. Esser	0.50	Correspond with North Carolina employment counsel re severance issues.
02/28/23	Cara Katrinak	3.50	Research, analyze independent contractor issue (2.4); analyze wages order re same (.4); draft summary response re same (.5); correspond with Joele Frank team re same (.2).
03/01/23	Jack N. Bernstein	4.00	Analyze retiree welfare issues (2.0); review plan documents and collective bargaining agreements re same (2.0).
03/01/23	Aparna Yenamandra, P.C.	0.60	Correspond with Company re various labor issues.
03/02/23	Michael P. Esser	0.30	Correspond with P. Houck re former employee issues.
03/03/23	Jack N. Bernstein	2.00	Review retiree welfare issues.
03/03/23	Michael P. Esser	1.50	Prepare for conference with Company re former employee issues (.2); conference with Company re same (.8); correspond with A. Yenamandra re same (.5).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Employee Matters

Invoice Number: 1050078253
 Matter Number: 40594-70

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Jack N. Bernstein	2.00	Analyze retiree welfare issues.
03/06/23	Kayla Davis	0.90	Review, analyze labor matters (.3); telephone conference with various parties re retiree health and welfare (.3); research re retiree benefits (.3).
03/06/23	John Kleinjan	0.20	Review MIP and CEO compensation term sheet (.1); correspond with P. Nash, K. Coverdale and A. Yenamandra re same (.1).
03/06/23	R.D. Kohut	0.80	Telephone conference with Company re union issues (.5); review, analyze issues re same (.3).
03/06/23	Christine A. Lacku	0.40	Correspond with R. Kohut re union issues
03/07/23	John Kleinjan	1.90	Review MIP and CEO compensation term sheet (.6); correspond with P. Nash, K. Coverdale, and A. Yenamandra re same (.2); telephone conference with Company, P. Nash, K. Coverdale and A. Yenamandra re same (.5); telephone conference with K. Coverdale re same (.2); telephone conference with K. Coverdale and A. Yenamandra re same (.3); correspond with A. Yenamandra, K&E and Akin Gump teams re same (.1).
03/07/23	R.D. Kohut	0.10	Review and analyze union issues.
03/07/23	Kate Vera, P.C.	0.60	Telephone conference with Company re MIP and CEO employment term sheets.
03/07/23	Kate Vera, P.C.	0.60	Telephone conference with Company re executive compensation issues.
03/07/23	Kate Vera, P.C.	0.30	Review, analyze MIP term sheet.
03/07/23	Kate Vera, P.C.	0.30	Telephone conference with A. Yenamandra and J. Kleinjan re term sheet.
03/08/23	John Kleinjan	0.90	Review MIP and CEO compensation term sheet (.4); telephone conference with Company, P. Nash, S. Price and K. Coverdale re same (.5).
03/08/23	Christine A. Lacku	0.10	Conference with K&E team re retiree medical.
03/08/23	Scott D. Price, P.C.	1.30	Review executive agreements (.8); telephone conference with P. Nash, K. Coverdale, Company re executive agreements (.5).
03/08/23	Kate Vera, P.C.	0.20	Telephone conference with Company re MIP and CEO employment term sheets.
03/09/23	Jack N. Bernstein	1.00	Analyze retiree welfare modification issues.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Employee Matters

Invoice Number: 1050078253
 Matter Number: 40594-70

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Michael P. Esser	0.70	Correspond with Company re severance dispute issues (.5); correspond with A. Yenamandra re same (.2).
03/09/23	John Kleinjan	0.80	Revise MIP and CEO compensation term sheet (.1); telephone conference with Company, P. Nash, S. Price and K. Coverdale re same (.7).
03/09/23	Scott D. Price, P.C.	2.00	Conference with various parties re management term sheets (1.3); revise management term sheets (.7).
03/09/23	Kate Vera, P.C.	0.70	Telephone conference with Company re MIP and CEO employment term sheets.
03/10/23	Jack M. Amaro	1.50	Analyze retiree medical issues.
03/10/23	Kayla Davis	1.50	Research re retiree benefits.
03/10/23	R.D. Kohut	0.80	Review and analyze union issues.
03/10/23	Christine A. Lacku	0.80	Conference with various parties re OPEB issues.
03/10/23	Scott D. Price, P.C.	0.30	Correspond with K&E team re management term sheets.
03/10/23	Kate Vera, P.C.	2.50	Draft MIP term sheet (1.3); draft CEO term sheet (1.2).
03/11/23	Kayla Davis	1.20	Review and analyze collective bargaining agreements and retiree health benefits.
03/12/23	Kayla Davis	3.50	Review, analyze collective bargaining agreement (1.3); review, analyze background materials re same (.5); draft, revise summary re same (1.7).
03/12/23	R.D. Kohut	0.30	Review, analyze union issues.
03/13/23	Jack N. Bernstein	2.00	Draft summary of retiree welfare matters.
03/13/23	Kayla Davis	1.20	Telephone conference with K&E team, C. Lacku re collective bargaining agreement issues (.6); telephone conference with Company re same (.6).
03/13/23	John Kleinjan	3.90	Analyze, revise MIP and CEO compensation term sheets (2.6); telephone conference with Company, S. Price, and K. Vera re same (.7); telephone conference with Company and K. Vera re same (.5); correspond with Company, S. Price and K. Vera re same (.1).
03/13/23	R.D. Kohut	0.70	Review, analyze union issues.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Employee Matters

Invoice Number: 1050078253
 Matter Number: 40594-70

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Christine A. Lacku	2.00	Review, analyze collective bargaining agreements (.8); conference with K&E team, K. Davis re same (.6); conference with Company re same (.6).
03/13/23	Patrick J. Nash Jr., P.C.	0.50	Analyze MIP and CEO employment agreement term sheets.
03/13/23	Scott D. Price, P.C.	1.30	Review management term sheets.
03/13/23	Kate Vera, P.C.	0.50	Telephone conference with Company re employment term sheet.
03/13/23	Kate Vera, P.C.	0.70	Telephone conference with Company re MIP term sheet.
03/13/23	Kate Vera, P.C.	1.00	Review and revise employment term sheets.
03/13/23	Kate Vera, P.C.	0.30	Review and revise MIP term sheet.
03/14/23	Jack N. Bernstein	3.00	Draft summary of retiree welfare matters.
03/14/23	Cara Katrinak	0.60	Correspond with Company re international pensions (.2); review, analyze issues re same (.2); correspond with D. Stathis re same (.2).
03/14/23	John Kleinjan	1.90	Review and revise CEO and MIP term sheets (1.1); correspond with Company and K. Vera re same (.4); telephone conference with Company re same (.4).
03/15/23	Jack M. Amaro	2.00	Analyze retiree medical issues.
03/15/23	John Kleinjan	2.60	Revise CEO and MIP term sheets (.1); correspond with Company, S. Price and K. Vera re same (.6); telephone conference with K. Vera re same (.2); telephone conference with A. Yenamandra and K. Vera re same (.6); telephone conference with K. Vera re same (.2); telephone conference with Company, S. Price and K. Vera re same (.3); correspond with K&E and Akin Gump teams re same (.3); telephone conference with Akin Gump team re same (.1); analyze stockholders agreement (.1); correspond with A. Yenamandra and K. Vera re same (.1).
03/15/23	Scott D. Price, P.C.	1.00	Review management term sheets.
03/16/23	Jack M. Amaro	0.20	Correspond with J. Bernstein re retiree medical issues.
03/16/23	Kayla Davis	3.50	Review and analyze case law re collective bargaining agreements (1.9); draft memorandum re same (1.6).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Employee Matters

Invoice Number: 1050078253
 Matter Number: 40594-70

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Cara Katrinak	0.50	Correspond with Company team re international pensions (.3); correspond with D. Stathis re same (.2).
03/16/23	Christine A. Lacku	0.40	Conference with K&E working group re labor, pension considerations.
03/17/23	Jack M. Amaro	1.60	Analyze retiree medical issues.
03/17/23	Jack N. Bernstein	3.00	Analyze retiree welfare plans (.8); draft summary of retiree welfare matters (2.2).
03/17/23	Christine A. Lacku	2.30	Review and revise union considerations summary (1.8); conference with K&E working group re same (.5).
03/18/23	Kayla Davis	1.50	Research case law re collective bargaining agreements (1.2); revise same (.3).
03/18/23	R.D. Kohut	0.70	Review and revise union memorandum.
03/20/23	Jack M. Amaro	0.10	Analyze retiree health care matters.
03/20/23	Jack N. Bernstein	3.00	Revise retiree welfare summary (2.1); analyze union issues re same (.9).
03/20/23	John Kleinjan	4.60	Review CEO and MIP term sheets (.7); draft issues list re same (2.7); telephone conference with Company, S. Price and K. Vera re same (.9); telephone conference with K. Vera re same (.1); correspond with S. Price, K. Vera and Shearman re same (.2).
03/20/23	R.D. Kohut	1.10	Review and revise union memorandum.
03/20/23	Christine A. Lacku	0.50	Review and revise memorandum re union considerations.
03/20/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with Company re MIP (.3); correspond with Akin re MIP (.2); review Akin markup of MIP term sheet and CEO employment agreement term sheet (.4).
03/20/23	Scott D. Price, P.C.	1.70	Review documents re employee considerations (1.0); review issues list re same (.2); telephone conference with Company re same (.5).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Employee Matters

Invoice Number: 1050078253
 Matter Number: 40594-70

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	John Kleinjan	1.40	Revise CEO and MIP term sheets (.2); telephone conference with S. Price, K. Vera and Shearman team re same (.3); telephone conference with S. Price, K. Vera, Shearman and Akin Gump team re same (.4); telephone conference with S. Price and Shearman team re same (.1); correspond with S. Price, K&E, Shearman and Akin Gump teams re same (.1); telephone conference with Company, S. Price, K. Vera and Shearman team re same (.3).
03/21/23	Scott D. Price, P.C.	0.80	Telephone conference with Company re MIP term sheet.
03/22/23	John Kleinjan	1.20	Analyze, revise CEO and MIP term sheets (.2); correspond with J. Bernstein, K&E, Shearman and Akin Gump teams re same (.3); telephone conference with Company, S. Price, K. Vera and Shearman team re same (.7).
03/22/23	Patrick J. Nash Jr., P.C.	0.60	Correspond with Company re MIP (.2); follow-up re MIP (.4).
03/22/23	Scott D. Price, P.C.	0.80	Telephone conference with Company re MIP term sheet.
Total		100.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078254

Client Matter: 40594-71

In the Matter of Intellectual Property Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 41,291.50

Total legal services rendered

\$ 41,291.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Intellectual Property Matters

Invoice Number: 1050078254
 Matter Number: 40594-71

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Todd L. Herst	0.60	1,425.00	855.00
Neil S. Hirshman, P.C.	0.30	1,895.00	568.50
Kevin F. Jacobsen	0.50	1,375.00	687.50
Maggie Kate King	5.50	885.00	4,867.50
Aaron Lorber, P.C.	10.00	1,695.00	16,950.00
Adam V. Petravicius	3.80	1,580.00	6,004.00
Carrie Rosenburg	0.70	480.00	336.00
Scottie Shermetaro	6.00	1,245.00	7,470.00
Hayley Smith	0.50	575.00	287.50
Rob Soneson	3.00	570.00	1,710.00
Kyle Unice	0.60	1,245.00	747.00
Andy White	1.10	735.00	808.50
TOTALS	32.60		\$ 41,291.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Intellectual Property Matters

Invoice Number: 1050078254
 Matter Number: 40594-71

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Kevin F. Jacobsen	0.50	Coordinate financing IP searches.
02/27/23	Kyle Unice	0.60	Correspond with backstop parties re BCA IP use consent.
02/28/23	Hayley Smith	0.50	Review amendments to intellectual property schedules (.3); correspond with J. Ellis, K&E team re same (.2).
02/28/23	Rob Soneson	1.00	Draft intellectual property security interest release (.5); correspond with M. King and K. Jacobsen re same (.5).
03/06/23	Aaron Lorber, P.C.	0.50	Telephone conference with N. Hirshman, S. Shermetaro and A. Petravicius re SMAA issues (.3); telephone conference with R. Bentley re restructuring issues (.1); draft correspond with M. Flores re SMAA issues (.1).
03/06/23	Adam V. Petravicius	1.00	Review, analyze IP considerations.
03/06/23	Scottie Shermetaro	0.50	Telephone conference with Company re revisions to Channel Comp Parity.
03/07/23	Maggie Kate King	1.00	Revise IP schedules for DIP loan.
03/07/23	Adam V. Petravicius	0.70	Analyze memorandum re IP issues.
03/07/23	Carrie Rosenburg	0.70	Review, analyze intellectual property (.4); confirm filing status of trademarks (.3).
03/07/23	Scottie Shermetaro	0.30	Review due diligence related to SMAA and Appendix H (.2); prepare for telephone conference with Company (.1).
03/08/23	Aaron Lorber, P.C.	0.50	Telephone conference with Company re SMAA issues.
03/08/23	Adam V. Petravicius	0.30	Review, analyze IP issue.
03/08/23	Scottie Shermetaro	1.00	Review due diligence re SMAA Appendix H and prepare for conference with Company (.5); participate in telephone conference with Company re same (.5).
03/08/23	Andy White	0.30	Review due diligence re SMAA Appendix H.
03/09/23	Aaron Lorber, P.C.	0.80	Telephone conference with Company re SMAA issues (.3); telephone conference with Company re RingCentral issues (.5).
03/10/23	Todd L. Herst	0.60	Telephone conference with A. Lorber, K. Jacobsen and K&E team re RingCentral matters.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Intellectual Property Matters

Invoice Number: 1050078254
 Matter Number: 40594-71

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Neil S. Hirshman, P.C.	0.30	Conference with A. Lorber, K&E team re analysis of Ring Central agreements.
03/10/23	Aaron Lorber, P.C.	0.50	Telephone conference with N. Hirshman, K&E team re Ring Central issues (.3); telephone conference with A. Petravicius re same (.1); review Company notes to SMAA issues (.1).
03/10/23	Rob Soneson	2.00	Revise and file affidavit re intellectual property security interest release with United States Copyright Office (1.0); correspond with M. King, K&E team re same (1.0).
03/13/23	Maggie Kate King	1.50	Review, analyze question from Akin, Paul Weiss re IP schedule revisions (.5); correspond with Akin, Paul Weiss re same (.2); review, analyze commercial agreement with RingCentral (.8).
03/13/23	Aaron Lorber, P.C.	0.50	Telephone conference with Company re SMAA issues.
03/13/23	Adam V. Petravicius	0.80	Conference with Company re IP considerations (.5); prepare for same (.3).
03/13/23	Scottie Shermetaro	0.80	Prepare for telephone conference with Company (.3); attend telephone conference with Company re Channel Comp Parity in SMAA and Appendix H (.5).
03/15/23	Maggie Kate King	1.50	Summarize, combine and revise responses re Company questions re commercial agreements.
03/15/23	Aaron Lorber, P.C.	1.80	Draft correspondence re ACO and reseller issues.
03/15/23	Scottie Shermetaro	0.80	Review and revise memorandum re intellectual property considerations.
03/16/23	Maggie Kate King	1.50	Revise response to Company re commercial agreements.
03/16/23	Aaron Lorber, P.C.	3.00	Review and revise SMAA memorandum (1.5); review and revise appendix re same (.8); telephone conference with A. Petravicius re same (.5); telephone conference with Company re same (.2).
03/16/23	Scottie Shermetaro	1.30	Review and revise Channel Comp Parity Memorandum.
03/17/23	Aaron Lorber, P.C.	0.40	Correspond with Company re channel comp parity (.2); review, analyze 10-K (.2).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Intellectual Property Matters

Invoice Number: 1050078254
 Matter Number: 40594-71

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Aaron Lorber, P.C.	1.50	Telephone conference with Company re SMAA memorandum (.5); telephone conference with Company re antitrust issues (.5); review and revise 10-K filing (.3); review, analyze credit agreement (.2).
03/20/23	Scottie Shermetaro	0.50	Telephone conference with Company re Channel comp parity memorandum.
03/22/23	Aaron Lorber, P.C.	0.50	Telephone conference with Company re SMAA issues.
03/22/23	Adam V. Petravicius	1.00	Video conference with Company re channel comp parity (.5); prepare for same (.5).
03/22/23	Scottie Shermetaro	0.80	Review and revise Channel comp parity memorandum (.3); telephone conference with Company re Channel comp parity interpretations and revisions (.5).
03/22/23	Andy White	0.80	Review document comparisons (.6); correspond with S. Shermetaro re same (.2).
Total		32.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078255

Client Matter: 40594-72

In the Matter of Official Committee Matters and Meetings

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 6,189.00

Total legal services rendered

\$ 6,189.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Official Committee Matters and Meetings

Invoice Number: 1050078255
 Matter Number: 40594-72

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	1.00	995.00	995.00
Rachael Marie Bentley	1.10	1,375.00	1,512.50
Josephine Fina	0.40	1,155.00	462.00
Jacqueline Hahn	0.50	325.00	162.50
Zak Read	0.60	735.00	441.00
Andrew Townsell	0.30	1,245.00	373.50
Aparna Yenamandra, P.C.	1.50	1,495.00	2,242.50
TOTALS	5.40		\$ 6,189.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Official Committee Matters and Meetings

Invoice Number: 1050078255
 Matter Number: 40594-72

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Josephine Fina	0.20	Correspond with JW team re UCC (.1); correspond with A. Yenamandra, K&E team re same (.1).
02/27/23	Aparna Yenamandra, P.C.	0.90	Telephone conference with K&E team, Jackson Walker team, Company re UCC issues.
02/28/23	Zak Read	0.60	Correspond with Company re UCC issues.
02/28/23	Aparna Yenamandra, P.C.	0.60	Correspond with various parties re UCC issues.
03/01/23	Olivia Acuna	1.00	Research re potential creditors committee issues (.5); analyze transcript re same (.5).
03/02/23	Rachael Marie Bentley	1.10	Telephone conferences and correspond with various parties re UCC considerations (.8); prepare for same (.3).
03/02/23	Josephine Fina	0.20	Conference with A. Townsell, O. Acuna re UCC considerations.
03/02/23	Jacqueline Hahn	0.50	Draft and revise motion re potential UCC considerations.
03/02/23	Andrew Townsell	0.30	Telephone conference with O. Acuna re potential UCC issues.
Total		5.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078256

Client Matter: 40594-73

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 2,865.50

Total legal services rendered

\$ 2,865.50

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
U.S. Trustee Communications & Reporting

Invoice Number: 1050078256
Matter Number: 40594-73

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Josephine Fina	1.00	1,155.00	1,155.00
Cara Katrinak	0.20	1,155.00	231.00
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Zak Read	0.90	735.00	661.50
TOTALS	2.50		\$ 2,865.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 U.S. Trustee Communications & Reporting

Invoice Number: 1050078256
 Matter Number: 40594-73

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Zak Read	0.90	Correspond with O. Acuna re first day motion tracker (.1); review first day motion orders re same (.3); revise tracker re same (.3); correspond with C. Katrinak, K&E team re same (.2).
02/27/23	Patrick J. Nash Jr., P.C.	0.40	Correspond with U.S. Trustee re UCC formation.
03/02/23	Josephine Fina	0.50	Conference with J. Amico, AlixPartners re initial debtor interview (.5).
03/03/23	Josephine Fina	0.30	Correspond with J. Amico, AlixPartners team re initial debtor interview materials (.1); review, analyze same (.2).
03/06/23	Josephine Fina	0.20	Conference with Jackson Walker team, AlixPartners team and U.S. Trustee re initial debtor interview.
03/06/23	Cara Katrinak	0.20	Attend initial debtor interview.
Total		2.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078257

Client Matter: 40594-75

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 92,466.50

Total legal services rendered

\$ 92,466.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Executory Contracts and Unexpired Leases

Invoice Number: 1050078257
 Matter Number: 40594-75

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	5.60	995.00	5,572.00
Mac A. Bank	1.10	885.00	973.50
Rachael Marie Bentley	13.90	1,375.00	19,112.50
Nathan James Felton	5.10	735.00	3,748.50
Josephine Fina	3.40	1,155.00	3,927.00
Neil S. Hirshman, P.C.	0.20	1,895.00	379.00
Cara Katrinak	1.00	1,155.00	1,155.00
Library Factual Research	0.20	445.00	89.00
Wei Yang Lim	0.80	1,440.00	1,152.00
Brian Nakhaimousa	2.80	995.00	2,786.00
Zak Read	0.50	735.00	367.50
Zhao Wang Teo	1.20	885.00	1,062.00
Claire Terry	43.50	995.00	43,282.50
Andrew Townsell	4.90	1,245.00	6,100.50
Andy White	0.50	735.00	367.50
Aparna Yenamandra, P.C.	1.60	1,495.00	2,392.00
TOTALS	86.30		\$ 92,466.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Executory Contracts and Unexpired Leases

Invoice Number: 1050078257
 Matter Number: 40594-75

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Andy White	0.50	Compile executed versions of documents (.4); correspond with A. Lorber, K&E team re same (.1).
02/16/23	Olivia Acuna	2.60	Revise motion to assume RingCentral agreement (1.2); correspond with A. Townsell, R. Bentley re same (.3); analyze precedent re same (1.1).
02/20/23	Olivia Acuna	0.20	Telephone conference with R. Bentley, J. Fina, C. Katrinak re RingCentral contracts.
02/20/23	Josephine Fina	0.20	Conference with R. Bentley, O. Acuna, C. Katrinak re RingCentral motion to assume.
02/20/23	Cara Katrinak	0.30	Telephone conference with R. Bentley, J. Fina, O. Acuna re Ring assumption motion (.2); review, analyze issues re same (.1).
02/21/23	Olivia Acuna	0.30	Revise motion to assume RingCentral agreements (.2); correspond with J. Fina re same (.1).
02/21/23	Rachael Marie Bentley	0.40	Correspond with J. Fina re assumption motion (.2); review same (.2).
02/21/23	Nathan James Felton	2.20	Research re lease rejection and prepackaged plans (2.1); correspond with J. Forte, A. Townsell re same (.1).
02/21/23	Josephine Fina	0.70	Correspond with R. Bentley re RingCentral assumption agreement (.2); correspond with O. Acuna re same (.1); review, analyze issues re same (.2); correspond with Akin Gump, Paul Weiss and Davis Polk teams re same (.2).
02/22/23	Andrew Townsell	0.80	Analyze issues re lease rejection (.7); correspond with C. Terry, K&E team re same (.1).
02/23/23	Olivia Acuna	0.80	Revise motion to assume (.3); correspond with J. Fina, R. Bentley re same (.2); correspond with Jackson Walker team re same (.3).
02/23/23	Nathan James Felton	0.30	Telephone conference with AlixPartners team and C. Terry re lease rejection.
02/23/23	Josephine Fina	0.30	Review, analyze RingCentral motion to assume (.2); correspond with O. Acuna re same (.1).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Executory Contracts and Unexpired Leases

Invoice Number: 1050078257
 Matter Number: 40594-75

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Cara Katrinak	0.50	Conference with AlixPartners team, J. Fina, C. Terry re lease rejection issues (.3); review, analyze issues re same (.2).
02/23/23	Claire Terry	0.70	Conference with AlixPartners, C. Katrinak, K&E team re contract rejection (.3); review, analyze issues re same (.4).
02/24/23	Olivia Acuna	1.70	Correspond with R. Bentley, K&E team re motion to assume RingCentral agreement (.4); revise re same (.8); correspond with Jackson Walker team re same (.5).
02/24/23	Mac A. Bank	1.10	Research re indemnity agreement (.9); correspond with J. Fina re same (.2).
02/24/23	Josephine Fina	0.50	Correspond with O. Acuna re RingCentral motion to assume (.2); review, analyze filing version re same (.3).
02/24/23	Cara Katrinak	0.20	Correspond with O. Acuna re RingCentral assumption motion.
02/27/23	Nathan James Felton	1.10	Review, analyze vendor contracts re executory contract considerations (.6); research re same (.4); correspond with R. Bentley re same (.1).
02/27/23	Josephine Fina	0.50	Correspond with N. Felton, A. Townsell re executory contract issue (.1); review, analyze same (.2); correspond with R. Bentley, A. Townsell, C. Katrinak re executory contract issue (.2).
02/28/23	Josephine Fina	0.80	Conference with Microfocus re contract (.5); review, analyze plan re same (.2); correspond with R. Bentley re same (.1).
02/28/23	Claire Terry	0.10	Conference with A. Townsell re unexpired leases.
02/28/23	Andrew Townsell	1.00	Telephone conference with Company re lease issues (.1); analyze issues re same (.9).
03/01/23	Nathan James Felton	1.00	Review, analyze Company contract re executory status (.7); conference with B. Nakhaimousa re same (.3).
03/01/23	Brian Nakhaimousa	1.00	Review, analyze executory contract issue (.7); conference with N. Felton re same (.3).
03/01/23	Claire Terry	4.40	Research issues re rejection (1.5); draft, revise summary re same (2.6); correspond with A. Townsell re same (.3).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Executory Contracts and Unexpired Leases

Invoice Number: 1050078257
 Matter Number: 40594-75

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Nathan James Felton	0.50	Telephone conference with Company re executory contract (.1); telephone conference with B. Nakhaimousa re same (.1); analyze legal issues re same (.3).
03/02/23	Brian Nakhaimousa	1.20	Conference with Company re executory contract issue (.2); conference with A. Townsell re same (.2); review, analyze agreement re same (.3); correspond with A. Townsell, R. Bentley re analysis re same (.1); review, revise addendum re agreement (.3); correspond with A. Townsell re same (.1).
03/02/23	Claire Terry	2.40	Review, revise lease talking points (1.2); review, analyze issues re same (.9); correspond with A. Townsell re same (.3).
03/02/23	Aparna Yenamandra, P.C.	1.00	Correspond with various parties re lease issues.
03/03/23	Brian Nakhaimousa	0.60	Conference with A. Townsell re executory contract issue (.3); review, revise addendum re same (.2); correspond with Company, R. Bentley re same (.1).
03/03/23	Zhao Wang Teo	0.20	Review materials with C. Terry and W.Y. Lim re U.S. rejection order enforcement risks.
03/03/23	Claire Terry	1.60	Correspond with A. Yenamandra, A. Townsell, Company re unexpired leases (.4); research, analyze issues re same (1.1); correspond with counsel to landlord re inquiry (.1).
03/03/23	Aparna Yenamandra, P.C.	0.60	Correspond with working group re lease issues.
03/04/23	Rachael Marie Bentley	0.30	Correspond with A. Townsell, K&E team re assumption matters (.2); analyze issues re same (.1).
03/06/23	Rachael Marie Bentley	1.80	Telephone conferences with various parties re assumption matters (.8); correspond with various parties re same (.7); analyze considerations re same (.3).
03/06/23	Wei Yang Lim	0.30	Correspond with foreign counsel re executory contract workstreams.
03/06/23	Wei Yang Lim	0.50	Correspond with Z. Teo re U.S. rejection order enforcement risks.
03/06/23	Zhao Wang Teo	1.00	Conference with W.Y. Lim re foreign recognition risks.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Executory Contracts and Unexpired Leases

Invoice Number: 1050078257
 Matter Number: 40594-75

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Claire Terry	4.10	Research issues re rejection (2.1); draft, revise summary re same (1.5); correspond with A. Townsell re same (.2); correspond with Company, AlixPartners re same (.3).
03/07/23	Josephine Fina	0.40	Conference with C. Katrinak, Bear Lake counsel re contract questions (.3); correspond with B. Nakhaimousa, K&E team re same (.1).
03/07/23	Library Factual Research	0.20	Research re article request.
03/07/23	Claire Terry	2.60	Research issues re rejection (1.6); draft, revise summary re same (.7); correspond with A. Townsell re same (.3).
03/07/23	Andrew Townsell	2.30	Telephone conference with counterparty re assumption issue (.5); telephone conference with counterparty re assumptions issue (.5); analyze issues re same (1.0); correspond with Company re potential rejection (.1); analyze issues re same (.2).
03/08/23	Claire Terry	1.20	Research issue re rejection (.8); correspond with Jackson Walker team re same (.4).
03/09/23	Rachael Marie Bentley	1.20	Telephone conferences and correspond with K&E working group re executory contract considerations (.8); telephone conference with K&E team re RingCentral considerations (.4).
03/09/23	Claire Terry	1.60	Correspond with A. Townsell, Company re unexpired leases (.4); review, analyze issues re same (1.2).
03/09/23	Andrew Townsell	0.30	Telephone conference with C. Terry re leases (.2); analyze issues re same (.1).
03/10/23	Claire Terry	3.40	Review, revise lease amendment (2.9); correspond with Company re same (.5).
03/10/23	Andrew Townsell	0.30	Telephone conference and correspond with C. Terry re leases and analyze issues re same.
03/13/23	Rachael Marie Bentley	1.50	Telephone conference and correspond with working group re executory contracts and unexpired leases and assumption considerations.
03/13/23	Claire Terry	2.70	Review, revise lease amendment (1.4); correspond with Jackson Walker team, A. Townsell re same (.4); correspond with Company re same (.3); draft, revise notice of rejection (.6).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Executory Contracts and Unexpired Leases

Invoice Number: 1050078257
 Matter Number: 40594-75

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Rachael Marie Bentley	1.80	Telephone conference and correspond with C. Terry, K&E team re executory contracts and unexpired leases (.3); analyze assumption considerations re same (.5); correspond with working group re termination agreement (.3); correspond with counsel to RingCentral re status and RSA (.2); review, revise notice re ATOP submissions (.2); telephone conference and correspond with K&E working group, lender re same (.3).
03/14/23	Claire Terry	4.60	Conference with R. Bentley, Company re executory contracts (.3); review, revise lease amendment (1.1); research issue re rejection (1.8); draft, revise summary re same (.9); correspond with A. Yenamandra, A. Townsell re subleases (.5).
03/15/23	Rachael Marie Bentley	1.20	Telephone conference and correspond with K&E working group re executory contracts and unexpired lease considerations (.6); telephone conference and correspond with counterparties re same (.6).
03/15/23	Claire Terry	2.90	Research issues re subleases (1.2); review, revise lease amendments (1.3); telephone conference with Jackson Walker team re same (.2); conference with GT team, R. Bentley re lease negotiations (.2).
03/16/23	Rachael Marie Bentley	1.40	Telephone conference, correspond with K&E working group re executory contracts and unexpired lease considerations, plan objections (.5); correspond with K&E working group re RingCentral assumption (.2); review, revise confirmation order language re same (.7).
03/16/23	Claire Terry	1.90	Review, revise lease amendment (1.6); correspond with A. Townsell, Company re same (.3).
03/17/23	Rachael Marie Bentley	0.50	Telephone conference and correspond with K&E working group re executory contract, unexpired lease considerations (.3); correspond with KCC re opt-out submissions (.2).
03/17/23	Claire Terry	1.40	Review, revise lease amendment (1.2); correspond with A. Townsell, Company re same (.2).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Executory Contracts and Unexpired Leases

Invoice Number: 1050078257
 Matter Number: 40594-75

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/23	Claire Terry	0.40	Review, revise lease amendments.
03/19/23	Claire Terry	2.40	Review, revise lease amendment (1.6); research issues re same (.5); correspond with Company re same (.3).
03/20/23	Rachael Marie Bentley	2.00	Telephone conference with K&E working group re executory contract considerations (.4); correspond with K&E working group re same (.3); analyze re same (1.3).
03/20/23	Zak Read	0.50	Review, revise lease agreement (.3); correspond with C. Terry, K&E team re same (.2).
03/20/23	Claire Terry	1.70	Review, revise lease amendment (.8); revise, analyze issues re lease rejection (.7); correspond with A. Yenamandra, K&E team re same (.2).
03/21/23	Rachael Marie Bentley	1.80	Review, revise lease amendment (.8); telephone conference and correspond with K&E working group re same (.5); telephone conference with K&E working group re executory contract considerations (.3); correspond with K&E working group re same (.2).
03/21/23	Claire Terry	2.70	Review, analyze issues re lease amendment (1.3); conference with Company re same (.2); review, revise second lease amendment (.9); correspond with A. Townsell, Company re same (.3).
03/22/23	Neil S. Hirshman, P.C.	0.20	Conference with A. Lorber re RingCentral agreements.
03/22/23	Claire Terry	0.70	Review, revise lease amendment (.6); conference with A. Townsell re same (.1).
03/22/23	Andrew Townsell	0.20	Correspond and conference with C. Terry re leases and analyze issues re same.
Total		86.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078258

Client Matter: 40594-76

In the Matter of Hearings

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 64,584.50

Total legal services rendered

\$ 64,584.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Hearings

Invoice Number: 1050078258
 Matter Number: 40594-76

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	2.70	995.00	2,686.50
Mac A. Bank	2.30	885.00	2,035.50
Rachael Marie Bentley	0.60	1,375.00	825.00
Amy Donahue	2.70	480.00	1,296.00
Michael P. Esser	5.10	1,475.00	7,522.50
Nathan James Felton	2.70	735.00	1,984.50
Josephine Fina	2.60	1,155.00	3,003.00
Justice Forte	2.70	735.00	1,984.50
Jacqueline Hahn	2.10	325.00	682.50
Shayne Henry	0.10	1,310.00	131.00
Cara Katrinak	2.70	1,155.00	3,118.50
Joshua Korff, P.C.	1.50	2,025.00	3,037.50
Amiri A. Lampley	1.50	985.00	1,477.50
Meg McCarthy	2.00	395.00	790.00
Mark McKane, P.C.	1.90	1,855.00	3,524.50
Brian Nakhaimousa	2.70	995.00	2,686.50
Patrick J. Nash Jr., P.C.	2.00	2,045.00	4,090.00
Zak Read	2.70	735.00	1,984.50
Laura Saal	2.00	570.00	1,140.00
Stephen M. Silva	2.90	1,215.00	3,523.50
Adrian Simioni	2.40	735.00	1,764.00
Claire Terry	4.00	995.00	3,980.00
Andrew Townsell	2.70	1,245.00	3,361.50
Danielle Walker	3.30	325.00	1,072.50
Morgan Willis	2.50	395.00	987.50
Aparna Yenamandra, P.C.	2.70	1,495.00	4,036.50
Justine Yu	1.00	715.00	715.00
Julia Zasso	1.60	715.00	1,144.00
TOTALS	65.70		\$ 64,584.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Hearings

Invoice Number: 1050078258
 Matter Number: 40594-76

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Olivia Acuna	2.00	Attend first day hearing.
02/15/23	Mac A. Bank	2.00	Attend first day hearing.
02/15/23	Amy Donahue	2.00	Attend first day hearing.
02/15/23	Michael P. Esser	2.00	Attend first day hearing.
02/15/23	Michael P. Esser	1.50	Review, analyze first day motions re first day hearing.
02/15/23	Nathan James Felton	2.00	Attend first day hearing.
02/15/23	Josephine Fina	2.00	Attend, participate in first day hearing.
02/15/23	Justice Forte	2.00	Attend first day hearing.
02/15/23	Jacqueline Hahn	2.00	Attend first day hearing.
02/15/23	Cara Katrinak	2.00	Attend, participate in first day hearing.
02/15/23	Joshua Korff, P.C.	1.50	Attend first day hearing.
02/15/23	Meg McCarthy	2.00	Telephonically attend first day hearing.
02/15/23	Mark McKane, P.C.	1.30	Participate in first day hearing (partial).
02/15/23	Brian Nakhaimousa	2.00	Attend first day hearing.
02/15/23	Patrick J. Nash Jr., P.C.	1.40	Participate in first day hearing (partial).
02/15/23	Zak Read	2.00	Attend first day hearing.
02/15/23	Laura Saal	2.00	Attend first day hearing.
02/15/23	Stephen M. Silva	2.00	Attend first day hearing.
02/15/23	Adrian Simioni	2.00	Attend first day hearing.
02/15/23	Claire Terry	3.40	Review, revise first day orders re hearing preparation.
02/15/23	Andrew Townsell	2.00	Participate in first day hearing.
02/15/23	Danielle Walker	2.00	Attend first day hearing.
02/15/23	Morgan Willis	2.00	Attend first day hearing.
02/15/23	Aparna Yenamandra, P.C.	2.00	Attend, participate in first day hearing.
02/15/23	Justine Yu	1.00	Attend first day hearing (partial).
02/15/23	Julia Zasso	1.00	Attend first day hearing (partial).
02/23/23	Olivia Acuna	0.10	Attend DIP hearing.
02/23/23	Mac A. Bank	0.10	Attend hearing re supplemental DIP motion.
02/23/23	Amy Donahue	0.10	Attend DIP hearing.
02/23/23	Michael P. Esser	0.10	Attend DIP hearing.
02/23/23	Nathan James Felton	0.10	Attend DIP hearing.
02/23/23	Justice Forte	0.10	Attend second interim DIP hearing.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Hearings

Invoice Number: 1050078258
 Matter Number: 40594-76

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Jacqueline Hahn	0.10	Attend DIP hearing.
02/23/23	Shayne Henry	0.10	Attend DIP ABL hearing.
02/23/23	Cara Katrinak	0.10	Attend hearing re DIP ABL motion.
02/23/23	Amiri A. Lampley	0.10	Attend DIP hearing.
02/23/23	Brian Nakhaimousa	0.10	Attend hearing re DIP.
02/23/23	Zak Read	0.10	Attend DIP hearing.
02/23/23	Adrian Simioni	0.10	Attend supplemental DIP hearing.
02/23/23	Andrew Townsell	0.10	Participate in DIP ABL hearing.
02/23/23	Danielle Walker	0.50	Monitor DIP hearing line.
02/23/23	Aparna Yenamandra, P.C.	0.10	Attend DIP hearing.
03/02/23	Michael P. Esser	1.50	Review and analyze DIP hearing care package (.8); correspond with G. Graham re witness and exhibit list (.5); outline same (.2).
03/22/23	Olivia Acuna	0.60	Participate in confirmation hearing.
03/22/23	Mac A. Bank	0.20	Attend confirmation hearing (partial).
03/22/23	Rachael Marie Bentley	0.60	Attend confirmation hearing.
03/22/23	Amy Donahue	0.60	Attend combined confirmation, disclosure statement and final cash management hearing.
03/22/23	Nathan James Felton	0.60	Attend confirmation hearing.
03/22/23	Josephine Fina	0.60	Attend confirmation hearing.
03/22/23	Justice Forte	0.60	Attend confirmation hearing.
03/22/23	Cara Katrinak	0.60	Attend confirmation hearing.
03/22/23	Amiri A. Lampley	1.40	Prepare for confirmation hearing (.8); attend same (.6).
03/22/23	Mark McKane, P.C.	0.60	Participate in confirmation hearing.
03/22/23	Brian Nakhaimousa	0.60	Attend confirmation hearing.
03/22/23	Patrick J. Nash Jr., P.C.	0.60	Participate in confirmation hearing.
03/22/23	Zak Read	0.60	Attend confirmation hearing.
03/22/23	Stephen M. Silva	0.90	Attend confirmation hearing (.6); correspond with K&E working group re same (.3).
03/22/23	Adrian Simioni	0.30	Attend confirmation hearing (partial).
03/22/23	Claire Terry	0.60	Attend confirmation hearing.
03/22/23	Andrew Townsell	0.60	Prepare for and telephonically attend confirmation hearing.
03/22/23	Danielle Walker	0.80	Monitor hearing line re confirmation hearing.
03/22/23	Morgan Willis	0.50	Attend confirmation hearing.
03/22/23	Aparna Yenamandra, P.C.	0.60	Attend confirmation hearing.
03/22/23	Julia Zasso	0.60	Attend confirmation hearing.

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Hearings

Invoice Number: 1050078258
Matter Number: 40594-76

Total **65.70**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078259

Client Matter: 40594-77

In the Matter of Insurance and Surety Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 34,028.00

Total legal services rendered

\$ 34,028.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Insurance and Surety Matters

Invoice Number: 1050078259
 Matter Number: 40594-77

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alistair Blacklock	0.10	1,135.00	113.50
Michael P. Esser	0.70	1,475.00	1,032.50
Josephine Fina	12.20	1,155.00	14,091.00
Cara Katrinak	4.10	1,155.00	4,735.50
Brian Nakhaimousa	1.00	995.00	995.00
William T. Pruitt	6.90	1,550.00	10,695.00
Andrew Townsell	1.90	1,245.00	2,365.50
TOTALS	26.90		\$ 34,028.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Insurance and Surety Matters

Invoice Number: 1050078259
 Matter Number: 40594-77

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	William T. Pruitt	0.40	Analyze, revise draft summary of indemnification and insurance protections (.3); correspond with C. Terry re same (.1).
02/23/23	Alistair Blacklock	0.10	Review, analyze legal issues re insurance disclosure.
02/23/23	Michael P. Esser	0.70	Correspond with W. Pruitt re Jiang suit indemnity issues (.5); correspond with Company re same (.2).
02/23/23	Josephine Fina	0.40	Review, analyze surety bond issue (.2); telephone conference with C. Katrinak re same (.2).
02/23/23	Cara Katrinak	1.80	Review, analyze insurance and surety order (.8); correspond with R. Bentley, K&E team re same (.2); draft summary re surety issue (.6); correspond with Y. Wang, K&E team re same (.2).
02/23/23	William T. Pruitt	0.20	Analyze insurer request for litigation update (.1); correspond with K&E teams re same (.1).
02/24/23	Josephine Fina	2.70	Review, analyze surety issue and related case law (1.2); correspond with M. Bank re same (.2); correspond with C. Katrinak re same (.1); telephone conference with C. Katrinak re same (.1); correspond with R. Bentley, K&E team re same (.2); correspond with Company re same (.2); correspond and telephone conference with surety counsel re same (.3); review, analyze surety order (.4).
02/24/23	Cara Katrinak	0.20	Correspond with Y. Wang, K&E team re surety issue.
02/26/23	Josephine Fina	0.70	Review, analyze surety issue (.4); correspond with R. Bentley, K&E team re same (.2); correspond with surety counsel re same (.1).
02/27/23	Josephine Fina	0.30	Correspond with R. Bentley, K&E team re surety issue (.2); correspond with Akin Gump and Paul Weiss teams re same (.1).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Insurance and Surety Matters

Invoice Number: 1050078259
 Matter Number: 40594-77

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Josephine Fina	3.30	Correspond with B. Nakhaimousa, C. Katrinak re surety issue (.4); correspond and telephone conference with Company re same (.5); conference with Akin Gump and Paul Weiss teams re same (.5); review, analyze surety issue (.6); draft notice re same (.4); correspond and telephone conferences with R. Bentley, A. Townsell re same (.5); correspond with Akin Gump and Paul Weiss teams re same (.2); correspond with AlixPartners team re same (.2).
02/28/23	Cara Katrinak	2.10	Telephone conferences with J. Fina re insurance issue (.5); conference with R. Bentley, Akin Gump, Paul Weiss teams re same (.5); review, analyze surety contracts re same (1.1).
02/28/23	Brian Nakhaimousa	1.00	Conference with Akin Gump, Paul Weiss, R. Bentley, K&E team re surety issue (.5); correspond with J. Fina, C. Katrinak, N. Felton, K&E re same (.2); review, analyze DIP order, DIP credit agreement re same (.3).
02/28/23	William T. Pruitt	0.60	Analyze D&O insurance issues (.4); telephone conference with A. Yenamandra re same (.2).
03/01/23	Josephine Fina	4.70	Conference with Company, A. Townsell re surety issue (.5); correspond with Akin and PW teams re same (.1); correspond with Company re surety issue (.5); review, revise deposit agreement (1.4); research, review, analyze precedent (.4); correspond with R. Bentley, A. Townsell re same (.2); correspond with Company re same (.2); review, analyze surety issue (.5); correspond and telephone conference with A. Townsell, R. Bentley re same (.5); correspond, telephone conference with surety counsel re same (.4).
03/01/23	Andrew Townsell	1.40	Prepare for and telephone conference with Company re surety bond collateral issues (.4); telephone conference and correspond with J. Fina, K&E team re same (.4); analyze issues re same (.6).
03/02/23	Josephine Fina	0.10	Correspond with R. Bentley re surety notices.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Insurance and Surety Matters

Invoice Number: 1050078259
 Matter Number: 40594-77

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	William T. Pruitt	1.20	Analyze re D&O insurance and indemnity issues (.5); telephone conference with lender counsel re same (.2); review D&O policies re potential coverage questions (.4); correspond with A. Yenamandra re related matters (.1).
03/02/23	Andrew Townsell	0.50	Telephone conference with K&E team, Akin Gump, Debevoise teams re D&O questions.
03/03/23	William T. Pruitt	0.60	Analyze potential insurance coverage issues (.4); correspond with K&E teams re same (.2).
03/13/23	William T. Pruitt	0.60	Analyze re D&O insurance and indemnity issues (.2); telephone conference with A. Yenamandra re same (.4).
03/14/23	William T. Pruitt	1.20	Analyze re D&O insurance issues (.4); telephone conference with lender counsel re same (.2); correspond and telephone conference with A. Yenamandra re same (.4); analyze proposed excess D&O limits (.1); correspond with A. Yenamandra re same (.1).
03/15/23	William T. Pruitt	0.90	Analyze D&O insurance issues (.3); telephone conference with A. Yenamandra re same (.2); review and analyze coverage correspondence from primary D&O insurer (.3); correspond with K&E teams re proposed response to same (.1).
03/16/23	William T. Pruitt	0.80	Review and analyze re coverage correspondence re various lawsuits (.4); telephone conference with K&E teams re response to same (.4).
03/21/23	William T. Pruitt	0.40	Review and analyze plan objection and related claim (.3); correspond with K&E team re notice of same to D&O carriers (.1).
Total		26.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078260

Client Matter: 40594-78

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 1,128,640.00

Total legal services rendered

\$ 1,128,640.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	12.70	995.00	12,636.50
Mac A. Bank	5.80	885.00	5,133.00
Rachael Marie Bentley	11.60	1,375.00	15,950.00
Alistair Blacklock	68.80	1,135.00	78,088.00
Michael Y. Chan	1.00	365.00	365.00
Seth Cohen	19.70	985.00	19,404.50
Kayla Davis	0.50	1,245.00	622.50
Amy Donahue	3.10	480.00	1,488.00
Michael P. Esser	118.70	1,475.00	175,082.50
Nathan James Felton	13.50	735.00	9,922.50
Josephine Fina	7.60	1,155.00	8,778.00
Justice Forte	61.70	735.00	45,349.50
Hannah Geis	2.60	1,080.00	2,808.00
Ricardo Guzman	1.00	475.00	475.00
Jacqueline Hahn	1.00	325.00	325.00
Shayne Henry	45.60	1,310.00	59,736.00
Kevin F. Jacobsen	0.80	1,375.00	1,100.00
Cara Katrinak	15.70	1,155.00	18,133.50
Weng Keong Kok	2.00	885.00	1,770.00
Brooke Kopel	26.40	715.00	18,876.00
Joshua Korff, P.C.	0.50	2,025.00	1,012.50
Amiri A. Lampley	9.80	985.00	9,653.00
Library Factual Research	1.00	445.00	445.00
David E. Mannion	1.00	1,735.00	1,735.00
Meg McCarthy	33.90	395.00	13,390.50
Mark McKane, P.C.	20.80	1,855.00	38,584.00
Brian Nakhaimousa	5.30	995.00	5,273.50
Patrick J. Nash Jr., P.C.	9.20	2,045.00	18,814.00
Asher Qazi	5.60	1,295.00	7,252.00
Alexandria Ray	9.60	715.00	6,864.00
Zak Read	37.10	735.00	27,268.50
Stephen M. Silva	28.10	1,215.00	34,141.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christine Strumpfen-Darrie	0.30	1,555.00	466.50
Josh Sussberg, P.C.	0.30	2,045.00	613.50
Claire Terry	159.70	995.00	158,901.50
Andrew Townsell	91.00	1,245.00	113,295.00
Kyle Unice	6.80	1,245.00	8,466.00
Danielle Walker	2.30	325.00	747.50
Wayne E. Williams	10.40	1,795.00	18,668.00
Aparna Yenamandra, P.C.	114.90	1,495.00	171,775.50
Justine Yu	5.70	715.00	4,075.50
Julia Zasso	15.60	715.00	11,154.00
TOTALS	988.70		\$ 1,128,640.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Michael P. Esser	1.00	Prepare for conference with AlixPartners re document collection (.1); conference with AlixPartners and A. Blacklock re same (.4); correspond with A. Blacklock re same (.5).
02/14/23	Ricardo Guzman	1.00	Analyze document selection for attorney review and reporting (.5); correspond with M. McCarthy and S. Silva re project updates and planning (.5).
02/14/23	Amiri A. Lampley	1.00	Review, analyze discovery materials.
02/14/23	Mark McKane, P.C.	1.40	Analyze convertible noteholder settlement documentation and related issues.
02/14/23	Zak Read	2.30	Review, revise opt-out forms.
02/14/23	Stephen M. Silva	1.00	Review, analyze disclosure statement and chapter 11 plan.
02/14/23	Stephen M. Silva	0.50	Telephone conference with AlixPartners re discovery.
02/14/23	Stephen M. Silva	1.40	Draft advisor discovery collection parameters (1.0); review, analyze data room documents re same (.3); correspond with Company re same (.1).
02/15/23	Olivia Acuna	3.40	Revise disclosure statement (1.9); compile signature pages re RSA (1.3); correspond with A. Townsell, Paul Weiss re same (.2).
02/15/23	Michael P. Esser	1.00	Review and analyze plan of reorganization and convert settlement (.5); conference with M. McKane re disinterested director meeting re same (.5).
02/15/23	Mark McKane, P.C.	1.00	Analyze anonymous shareholder comments (.4); outline director presentation re releases (.6).
02/15/23	Claire Terry	0.90	Correspond with KCC re solicitation materials.
02/15/23	Kyle Unice	4.80	Review, analyze commitment schedules, signatories re backstop commitment agreement (3.3); correspond with Akin Gump, Paul Weiss teams re same (1.0); correspond with O. Acuna, K&E team re same (.5).
02/16/23	Seth Cohen	2.50	Review, revise disinterested director deck.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Michael P. Esser	1.10	Prepare for and conference with Company re pre-petition litigation (.6); correspond with A. Yenamandra and M. McKane re same (.5).
02/16/23	Michael P. Esser	0.50	Conference with S. Henry re 510(b) analysis.
02/16/23	Michael P. Esser	0.50	Prepare for conference with K. Gunderson re document review issues (.1); telephone conference with K. Gunderson re same (.4).
02/16/23	Patrick J. Nash Jr., P.C.	0.50	Analyze issues necessary for Company to go effective.
02/16/23	Claire Terry	5.40	Draft, revise solicitation summary (1.8); correspond with R. Bentley, K&E team, Akin Gump, S&C re notes settlement (.2); review, analyze solicitation issues (2.5); conference with R. Bentley, A. Townsell, Akin Gump, S&C team re plan settlement (.9).
02/16/23	Andrew Townsell	2.20	Prepare for and participate in telephone conference with KCC, K&E team re distribution mechanics (.5); analyze issues re potential confirmation objection (.3); correspond with K&E team re RingCentral considerations and analyze issues re same (.4); prepare for and participate in telephone conference with K&E team, Akin, S&C, PW re convertible noteholder settlement mechanics (.5); analyze issues re same (.5).
02/16/23	Kyle Unice	1.50	Review, analyze commitment schedules, signatories re backstop commitment agreement.
02/16/23	Kyle Unice	0.50	Telephone conference with A. Qazi, K&E team re equity distributions.
02/16/23	Wayne E. Williams	0.20	Correspond with K. Unice re plan documents.
02/16/23	Aparna Yenamandra, P.C.	1.50	Telephone conference with K&E team re plan of reorganization comments (.3); analyze issues re same (1.0); correspond with K&E team re same (.2).
02/17/23	Olivia Acuna	3.40	Review, analyze issues re restructuring support agreement execution.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Michael P. Esser	5.60	Prepare for and participate conference with A. Yenamandra re convertible noteholder settlement (.9); correspond with S. Henry re disinterested director presentation re same (.5); draft outline re same (1.0); review and analyze plan and disclosure statement re same (.7); review and revise correspondence to Company re prepetition litigation (.5); review and revise litigation hold re same (.5); correspond with Evercore re valuation considerations (.5); correspond with Jackson Walker team re confirmation hearing preparation issues (.7); correspond with R. Bentley re strategic considerations (.3).
02/17/23	Justice Forte	1.70	Review, draft response to vendor counsel inquiry about the plan (1.6); correspond with C. Terry re same (.1).
02/17/23	Patrick J. Nash Jr., P.C.	0.40	Correspond with G. Siegel, counsel to notes trustee re G. Siegel's view of plan and related documents (.2); telephone conference with G. Siegel re same (.2).
02/17/23	Claire Terry	3.80	Review, analyze inquiry re plan treatment (1.3); correspond with J. Forte re same (.3); draft, revise plan talking points (2.2).
02/17/23	Aparna Yenamandra, P.C.	1.00	Telephone conference with R. Bentley, K&E team re confirmation planning.
02/18/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issues re securing audited financials from PwC for Company to go effective.
02/19/23	Aparna Yenamandra, P.C.	0.50	Correspond with R. Bentley, K&E team re emergence matters.
02/20/23	Michael P. Esser	1.50	Correspond with S. Henry re confirmation planning issues (.2); conference with S. Henry re same (.3); outline disinterested director release presentation (1.0).
02/20/23	Zak Read	1.10	Review, analyze case law re confirmation brief considerations (1.0); correspond with A. Townsell, K&E team re same (.1).
02/20/23	Claire Terry	1.60	Review, revise plan talking points.
02/21/23	Justice Forte	1.60	Draft response to plan inquiry (1.4); correspond with A. Townsell and K&E team re same (.2).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Cara Katrinak	0.50	Conference with A. Townsell, J. Forte, K&E Antitrust team re antitrust diligence, emergence timeline.
02/21/23	Meg McCarthy	0.40	Conference with A. Blacklock, K&E team re witness preparation for upcoming confirmation hearings.
02/21/23	Claire Terry	2.80	Review, analyze plan (1.1); review, analyze precedent plans and confirmation briefs (1.7).
02/21/23	Andrew Townsell	0.50	Telephone conference with KCC, K&E team re distribution mechanics.
02/21/23	Wayne E. Williams	0.30	Analyze plan distribution considerations.
02/21/23	Aparna Yenamandra, P.C.	2.60	Telephone conference with various parties re case status, considerations (.5); correspond re PBGC plan edits (.4); correspond re retention issues (.4); review 8-K and correspond re same (.6); review plan of reorganization (.7).
02/22/23	Amy Donahue	0.50	Draft shell for confirmation order.
02/22/23	Michael P. Esser	0.80	Analyze assessment of plan treatment of D&O claims (.5); correspond with Company re same (.3).
02/22/23	Justice Forte	1.60	Telephone conference with A. Townsell and K&E team re rights offering clarification inquiry (.5); review, revise plan of reorganization (1.1).
02/22/23	Zak Read	1.40	Research case law re confirmation considerations (1.2); correspond with A. Townsell, K&E team re same (.2).
02/22/23	Claire Terry	4.80	Review, analyze precedent re confirmation timelines (1.2); review, analyze plan supplement, confirmation issues (3.6).
02/22/23	Andrew Townsell	2.90	Prepare for telephone conference with term loan holder re transfer mechanics (.1); telephone conference with term loan holder re same (.5); analyze issues re same (.8); prepare for telephone conference with K&E team re investigation status (.1); telephone conference with K&E team re same (.4); telephone conference with potential plan objector (.2); analyze issues re same (.8).
02/23/23	Amy Donahue	2.50	Review, revise confirmation order shell.
02/23/23	Justice Forte	2.40	Review, revise chapter 11 plan of reorganization (2.2); correspond with A. Townsell, K&E team re same (.2).

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02/23/23	Mark McKane, P.C.	1.00	Conference with A. Yenamandra re confirmation issues (.3); address scope and timing of latest internal investigation (.4); conference with Jackson Walker and A. Yenamandra re E&Y issues (.3).
02/23/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze issues necessary to go effective.
02/23/23	Zak Read	3.30	Conference with A. Townsell, K&E team re confirmation pleadings (.4); research, analyze case law, materials re same (2.7); correspond with C. Terry, K&E team re same (.2).
02/23/23	Claire Terry	1.60	Conference with KCC, A. Townsell re rights offering (.2); conference with A. Townsell, K&E team re confirmation workstreams (.3); review, analyze open issues re confirmation (1.1).
02/23/23	Andrew Townsell	2.30	Prepare for telephone conference with KCC, C. Terry re rights offering mechanics (.1); telephone conference with KCC, C. Terry re same (.4); correspond with KCC, C. Terry re same (.3); analyze issues re same (.4); prepare for conference with N. Felton re emergence checklist (.1); conference with N. Felton re same (.4); prepare for telephone conference with C. Terry, J. Forte, Z. Read re confirmation workstreams (.1) telephone conference with C. Terry, J. Forte, Z. Read re same (.5).
02/23/23	Aparna Yenamandra, P.C.	1.80	Telephone conference with Company, K&E team re audit committee matters (.6); telephone conference with K&E team re same (.5); telephone conference with advisors re same (.7).
02/24/23	Olivia Acuna	0.10	Correspond with A. Townsell re restructuring support agreement signature pages.
02/24/23	Michael P. Esser	1.00	Correspond with A. Yenamandra re 510(b) claims (.3); research re same (.7).
02/24/23	Justice Forte	1.10	Review and revise plan of reorganization (1.0); correspond with C. Terry re same (.1).
02/24/23	Zak Read	2.40	Research, analyze case law re confirmation brief considerations (1.1); draft memorandum re same (1.2); correspond with C. Terry, K&E team re same (.1).

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02/24/23	Claire Terry	0.40	Correspond with J. Forte, Z. Read re confirmation order, brief (.1); review, analyze precedent re same (.3).
02/24/23	Andrew Townsell	2.50	Prepare for telephone conference with R. Bentley, Paul Weiss, Akin Gump re plan supplement (.1); telephone conference with R. Bentley, Paul Weiss, Akin Gump re same (.4); analyze issues re same (.5); correspond with K&E team re rights offering (.6); telephone conference with Davis Polk re same (.3); analyze issues re same (.6).
02/24/23	Aparna Yenamandra, P.C.	3.00	Telephone conference with Akin Gump, Paul Weiss re next steps (.8); telephone conference with Company re same (.5); telephone conference with Company re NDA issues (.4); telephone conference with Company re regulatory issues (.6); telephone conference with K&E team re audit (.7).
02/26/23	Aparna Yenamandra, P.C.	0.80	Correspond with working group re regulatory diligence matters.
02/27/23	Olivia Acuna	1.00	Telephone conference with A. Townsell re RSA signature pages (.1); revise signature packets (.7); analyze same (.2).
02/27/23	Michael P. Esser	4.60	Prepare for conference with Evercore team re valuation issues (.1); conference with Evercore team re same (.4); review and analyze disclosure statement exhibit re same (.5); research, review precedent re valuation declarations (1.1); outline Evercore declaration re same (.5); research, analyze 1129 factor declaration precedent (1.0); draft outline of confirmation trial testimony (.5); draft outline of witness preparation schedule re same (.5).
02/27/23	Justice Forte	2.50	Draft chart of consultation and coordination requirements (2.3); telephone conference with C. Terry re same (.2).
02/27/23	Jacqueline Hahn	0.60	Draft, revise confirmation brief.
02/27/23	Zak Read	5.70	Review, analyze case law re confirmation considerations (1.8); draft, revise memorandum re same (3.8); correspond with C. Terry, K&E team re same (.1).

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02/27/23	Stephen M. Silva	1.10	Telephone conference with Evercore team re confirmation (.6); review, analyze valuation materials re same (.5).
02/27/23	Claire Terry	1.00	Review, analyze issues re confirmation.
02/27/23	Andrew Townsell	2.00	Prepare for and participate in telephone conference with K&E team, Evercore team re valuation (.5); review, analyze summary re benefit issues (.5); correspond with Company re union considerations (.3); analyze issues re same (.4); correspond with lenders re compiled restructuring support agreement (.3).
02/27/23	Aparna Yenamandra, P.C.	3.30	Telephone conference with A. Townsell, K&E team re valuation (.8); correspond with K&E team re open plan, mechanics issues (2.5).
02/28/23	Michael P. Esser	3.30	Review, analyze outline for disinterested director presentation (.7); review and analyze plan and disclosure statement re same (1.0); review and analyze precedent for disinterested director declarations in support of confirmation (1.1); draft outline re same (.5).
02/28/23	Justice Forte	2.80	Draft precedent chart re confirmation order language (2.4); correspond with C. Terry re same (.2); office conference with C. Terry re consultation requirements (.2).
02/28/23	Justice Forte	0.20	Review, revise confirmation order.
02/28/23	Patrick J. Nash Jr., P.C.	0.40	Review issues necessary for Company to go effective.
02/28/23	Zak Read	3.00	Telephone conference with Company re confirmation updates (.6); conference with K&E team re open confirmation workstreams (.8); correspond with K&E restructuring working group re plan questions (.9); correspond with Company re regulatory update (.7).
02/28/23	Claire Terry	1.40	Review, revise precedent confirmation order language (.8); review, revise summary re same (.3); review, revise deck re confirmation schedule (.3).

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02/28/23	Andrew Townsell	1.90	Correspond with Akin Gump team re rights offering mechanics (.3); correspond with Company re post-emergence ownership (.2); analyze issues re same (.4); correspond with K&E team, R. Bentley re plan supplement (.3); analyze issues re same (.7).
02/28/23	Wayne E. Williams	0.30	Telephone conference with L. Hague re distributions.
02/28/23	Wayne E. Williams	0.40	Analyze distributions model (.3); correspond with KCC re same (.1).
02/28/23	Aparna Yenamandra, P.C.	3.00	Attend standing call (.6); office conference with K&E team re open workstreams (.8); correspond re plan questions (.9); correspond re regulatory update (.7).
02/28/23	Justine Yu	0.30	Update disinterested director deck with summary of releases.
03/01/23	Alistair Blacklock	0.80	Correspond with S. Henry, K&E team re confirmation preparation (.1); pull and review documents re confirmation declarations (.7).
03/01/23	Michael P. Esser	2.20	Review, analyze valuation exhibit to disclosure statement (.4); review, analyze draft DCF valuation (.5); correspond with A. Blacklock re same (.3); review, analyze confirmation declaration precedent (.5); correspond with A. Blacklock re same (.2); correspond with A. Yenamandra re same (.3).
03/01/23	Justice Forte	2.80	Review and respond to inquiry on plan (.1); review and revise plan (2.3); correspond with C. Terry and K&E team re same (.4).
03/01/23	Shayne Henry	1.00	Strategize with S. Cohen and J. Yu re releases deck (.7); conference with A. Blacklock and M. Esser re confirmation declarations (.3).
03/01/23	Brooke Kopel	4.10	Conference with S. Silva re Mendelow and Shah valuation declarations (.4); draft Mendelow valuation declaration (1.8); draft Shah valuation declaration (1.9).
03/01/23	Amiri A. Lampley	2.00	Review documents (1.1); review confirmation precedent (.9).

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03/01/23	Meg McCarthy	1.50	Conference with S. Henry, K&E team re confirmation hearing witnesses preparation and logistics, DIP hearing updates, UCC updates and revised presentation decks (.7); research confirmation declarations in preparation for confirmation hearing (.8).
03/01/23	Zak Read	3.60	Draft confirmation brief (2.3); review, analyze case law, bankruptcy code provisions re same (1.3).
03/01/23	Stephen M. Silva	1.10	Draft valuation declaration (.4); conference with M. Esser re valuation evidence (.4); conference with B. Kopel re same (.3).
03/01/23	Claire Terry	5.10	Review, revise proposed plan language (1.6); revise tracker re same (.4); review, revise plan (3.1).
03/01/23	Andrew Townsell	1.60	Analyze issues re plan supplement (.4); draft checklist re same (.4); correspond with A. Yenamandra, lender advisors re same (.2); analyze issues re plan (.6).
03/01/23	Aparna Yenamandra, P.C.	2.30	Telephone conference with K&E team re open items, case status (.6); telephone conference with M. Esser re declarations (.5); correspond with K&E team re various open plan issues (1.2).
03/01/23	Justine Yu	1.00	Update disinterested director PowerPoint deck with summary of releases.
03/02/23	Rachael Marie Bentley	0.70	Telephone conference and correspond with various parties re plan and settlement considerations (.5); prepare for same (.2).
03/02/23	Alistair Blacklock	4.20	Review release deck and related correspondence (.4); review materials related to whistleblower allegations (.4); revise and reorganize draft release deck (3.4).
03/02/23	Michael P. Esser	1.50	Review and analyze confirmation declaration precedent (.5); draft outline of valuation declaration re same (.5); draft outline of releases declaration re same (.5).
03/02/23	Justice Forte	1.60	Review and revise plan (1.4); correspond with C. Terry and K&E team re same (.2).
03/02/23	Justice Forte	1.30	Draft precedent chart re confirmation order provisions (1.1); correspond with A. Townsell and K&E team re same (.2).
03/02/23	Jacqueline Hahn	0.40	Research precedent re prepackaged plan.

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03/02/23	Shayne Henry	1.00	Correspond with S. Cohen and A. Blacklock re presentation on releases.
03/02/23	Amiri A. Lampley	4.00	Review documents (2.1); review formal objections to bankruptcy filing (1.9).
03/02/23	Meg McCarthy	1.00	Conference with S. Henry, K&E team re confirmation hearing logistics (.3); upload recent chapter 11 pleadings to case file (.3); organize and upload key correspondence and documentation re revised DIP orders and corresponding hearings, presentation decks, confirmation hearing witness preparation, revised draft declarations and hearing exhibits (.4).
03/02/23	Zak Read	1.80	Draft confirmation brief (1.1); review, analyze case law re same (.7).
03/02/23	Claire Terry	3.40	Review, revise notice of subscription expiration deadline (.6); correspond with R. Bentley, K&E team re same (.2); conference with R. Bentley, K&E team, Paul Weiss, Akin Gump teams re opt out forms (.4); review, analyze plan, confirmation issues (2.2).
03/02/23	Andrew Townsell	1.30	Analyze issues re plan questions (.9); review, revise plan (.4).
03/02/23	Aparna Yenamandra, P.C.	2.80	Telephone conference with K&E working group re open items, case status (.5); telephone conference with Akin Gump, Debevoise teams re plan issues (.6); correspond with Akin Gump re various plan supplement issues (.8); correspond re plan comments from various parties (.9).
03/03/23	Alistair Blacklock	4.70	Revise draft presentation for disinterested directors (3.6); research re same (.6); correspond with K&E team re investigation matters (.2); correspond with S. Henry, M. Esser re same (.3).
03/03/23	Michael Y. Chan	1.00	Analyze disclosure of creditors/entities (.5); draft schedules re declaration (.5).
03/03/23	Nathan James Felton	2.30	Review, revise plan supplement (2.0); telephone conference with A. Townsell re same (.3).
03/03/23	Shayne Henry	0.80	Review witness and exhibit list (.2); correspond with M. Esser re same (.1); review and revise presentation on releases (.2); correspond with M. Esser, K&E re same (.3).

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03/03/23	Patrick J. Nash Jr., P.C.	0.20	Work on issues necessary to going effective.
03/03/23	Zak Read	1.40	Review, revise confirmation brief (1.3); correspond with C. Terry, K&E team re same (.1).
03/03/23	Claire Terry	4.60	Conference with R. Bentley, K&E team, S&C, Akin Gump, Paul Weiss re plan (.4); draft, revise restructuring support agreement, backstop commitment agreement tracker (3.4); review, analyze precedent confirmation briefs (.8).
03/03/23	Andrew Townsell	1.50	Telephone conference with S&C, Akin Gump, Paul Weiss teams re technical modifications to plan (.5); same with counsel to indenture trustee re plan distributions (.5); analyze issues re plan supplement (.3); correspond with AlixPartners re same (.2).
03/03/23	Danielle Walker	0.70	Shell plan supplement as per N. Felton.
03/03/23	Wayne E. Williams	0.50	Telephone conference with S&C, R. Bentley and creditor counsel re convertible notes settlement.
03/03/23	Wayne E. Williams	1.60	Telephone conference with S&K, R. Bentley, K&E team re legacy notes distributions (.5); analyze restricted stock distributions (.4); telephone conferences with K. Unice, AST re same (.7).
03/03/23	Aparna Yenamandra, P.C.	2.00	Correspond re open plan issues with various parties and analyze proposals re same.
03/04/23	Zak Read	0.70	Review, analyze case law, agreements re guaranty considerations, plan treatment (.6); correspond with J. Forte re same (.1).
03/04/23	Claire Terry	2.30	Review, revise restructuring support agreement and backstop commitment agreement tracker.
03/05/23	Alistair Blacklock	2.00	Review comments and revisions to draft presentation for disinterested directors (.2); incorporate changes and revise draft deck re same (1.6); correspond with S. Henry, K&E team re same (.2).
03/05/23	Justice Forte	3.10	Research precedent confirmation order language re unexpired leases and guaranties (2.1); draft response to lessor's question to include in confirmation order (.8); correspond with C. Terry and K&E team re same (.2).

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03/05/23	Shayne Henry	1.20	Review and revise presentation re releases (1.0); correspond with A. Blacklock re same (.2).
03/05/23	Zak Read	0.50	Review, analyze confirmation considerations (.4); correspond with C. Terry, K&E team re same (.1).
03/05/23	Claire Terry	0.80	Draft confirmation brief.
03/05/23	Justine Yu	0.40	Revise PowerPoint presentation to disinterested directors re releases.
03/06/23	Alistair Blacklock	2.90	Coordinate follow up meetings with independent directors (.3); review comments to disinterested directors deck re releases and incorporate comments to same (2.3); correspond with S. Henry, K&E team re same (.3).
03/06/23	Michael P. Esser	3.10	Prepare for conference with A. Yenamandra re confirmation issues (.2); conference with A. Yenamandra re same (.4); draft outline of R. Shah declaration in support of confirmation (.5); draft outline of D. Mendelow declaration in support of confirmation (.5); review, analyze release provisions of plan of reorganization (.5); review, analyze precedent disinterested director declarations re same (1.0).
03/06/23	Nathan James Felton	3.00	Review, revise plan supplement (2.9); correspond with A. Townsell re same (.1).
03/06/23	Justice Forte	2.60	Review and revise plan language tracker (.6); review and draft response to plan inquiry (1.8); correspond with C. Terry and K&E team re same (.2).
03/06/23	Shayne Henry	3.40	Review and revise releases presentation (.9); revise litigation holds and correspond with Company and A. Blacklock, K&E team re same (1.0); correspond with M. Esser and A. Blacklock re releases (.6); review and revise internal audit letter (.5); correspond with Company re suggestion of bankruptcy (.4).
03/06/23	Amiri A. Lampley	1.00	Review documents re confirmation.
03/06/23	Mark McKane, P.C.	1.30	Address pending investigation and release issue.

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03/06/23	Patrick J. Nash Jr., P.C.	0.80	Review lender MIP proposal (.4); review lender proposal re CEO employment agreement (.4).
03/06/23	Zak Read	0.30	Review materials re confirmation issues.
03/06/23	Claire Terry	7.30	Review, analyze proposed confirmation order language (3.8); research issues re same (2.0); correspond with parties in interest re same (.6); review, revise plan (.9).
03/06/23	Aparna Yenamandra, P.C.	2.50	Correspond re comments to plan, confirmation order (.9); correspond re plan supplement documents (1.6).
03/06/23	Justine Yu	0.30	Telephone conference with A. Blacklock re releases presentation.
03/07/23	Alistair Blacklock	2.50	Prepare for conference with M. Esser, S. Henry, S. Silva re ongoing workstreams and confirmation preparation (.1); conference with M. Esser, S. Henry, S. Silva re same (.5); revise draft deck re releases (.9); correspond with disinterested directors re scheduling meeting (.2); correspond with K&E working group re confirmation brief (.2); direct J. Yu re redactions re confirmation (.2); coordinate with M. McCarthy re witness / exhibit list (.3); solicit comments to deck from S. Sheno and coordinate review meeting (.1).
03/07/23	Seth Cohen	4.00	Review case law pleadings re declaration (3.5); conference with M. Esser, K&E team re work in process (.5).
03/07/23	Michael P. Esser	4.30	Draft witness testimony outlines for confirmation hearing (1.5); review and analyze disinterested director presentations for confirmation trial exhibit list (1.0); research re declarations in support of 1129 factors (1.0); draft outline re E. Koza declaration (.8).
03/07/23	Nathan James Felton	0.30	Review, revise plan supplement (.2); correspond with A. Townsell re same (.1).
03/07/23	Shayne Henry	1.60	Correspond with litigation counsel re suggestion of bankruptcy letter (.3); revise releases presentation and correspond with S. Cohen, K&E team re same (1.3).
03/07/23	Shayne Henry	0.60	Correspond with K&E re confirmation declarations (.3); correspond with K&E re 510(b) subordination (.3).

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03/07/23	Meg McCarthy	0.70	Conference with A. Blacklock, K&E team re confirmation hearing logistics and witness preparation.
03/07/23	Mark McKane, P.C.	0.60	Conference with K&E team and A. Yenamandra re potential confirmation issues.
03/07/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with Company re lender's proposal re MIP and employment contract (.5); follow up re MIP and employment contract (.4).
03/07/23	Claire Terry	4.30	Review, analyze correspondences from parties in interest re plan, confirmation order (.8); review, analyze issues re same (.9); research issues re same (1.1); conference with vendor counsel, A. Townsell re plan (.5); correspond with Alix, Evercore, KCC teams, R. Bentley, K&E team re rights offering (.2); revise plan, confirmation order trackers (.3); revise plan (.5).
03/07/23	Andrew Townsell	1.30	Prepare for and participate in telephone conference with claimant re potential plan objection (.5); prepare for and participate in telephone conference with Evercore team, K&E team re valuation issues (.5); correspond with K&E team re Teffner declaration (.1); analyze issues re same (.2).
03/07/23	Aparna Yenamandra, P.C.	3.80	Telephone conference with K&E working group re open items (.5); telephone conference and correspond with various parties re various plan supplement issues (2.1); correspond with various parties re proposed plan and confirmation order changes (1.2).
03/07/23	Justine Yu	0.60	Review disinterested director presentations and recommend redactions for privilege.
03/08/23	Alistair Blacklock	4.50	Draft witness declaration (.3); revise summary re work in process (.3); conference with S. Cohen, K&E team re litigation matters (.5); revise draft deck re confirmation considerations (3.4).
03/08/23	Seth Cohen	3.30	Work with trial graphics and update disinterested director meeting timeline (1.1); finalize draft declaration (2.2).

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03/08/23	Michael P. Esser	2.80	Review and revise draft E. Koza declaration (1.8); correspond with A. Blacklock re same (.5); correspond with S. Cohen re disinterested director demonstrative (.3); conduct fact development re same (.2).
03/08/23	Nathan James Felton	1.20	Review, revise plan supplement (.8); correspond with A. Townsell re same (.1); telephone conference with AlixPartners re plan supplement (.3).
03/08/23	Justice Forte	2.90	Review and revise plan language tracker (.4); review and revise plan (.1); correspond with Z. Read re same (.1); correspond with C. Terry re same (.1); review and revise confirmation order (2.1); correspond with C. Terry re same (.1).
03/08/23	Brooke Kopel	0.40	Revise Mendelow declaration.
03/08/23	Amiri A. Lampley	0.80	Telephone conference with K&E team, M. Esser re ongoing work streams (.4); telephone conference with S. Silva re confirmation hearing and next steps (.4).
03/08/23	Meg McCarthy	0.80	Conference with S. Henry, K&E team re confirmation hearing declarations, witness preparation, exhibits and logistics (.5); draft witness and exhibit list for confirmation hearing (.3).
03/08/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Company re MIP and CEO employment agreement.
03/08/23	Zak Read	1.80	Review correspondence, plan, confirmation order re confirmation considerations (.7); conference with C. Terry re same (.5); review, revise confirmation brief (.6).
03/08/23	Stephen M. Silva	0.80	Telephone conference with K&E team, A. Lampley re confirmation (.4); draft confirmation filings (.4).
03/08/23	Claire Terry	9.40	Draft confirmation brief (3.9); review, revise precedent confirmation briefs (1.2); review, analyze plan (.7); draft confirmation order (3.6).
03/08/23	Andrew Townsell	1.30	Correspond with K&E team, AlixPartners team re plan supplement (.4); analyze issues re same (.9).

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03/08/23	Aparna Yenamandra, P.C.	2.90	Correspond with various parties re plan supplement issues (2.1); correspond with various parties re regulatory filings (.8).
03/09/23	Alistair Blacklock	7.90	Review case law declaration pleadings (.7); draft confirmation declaration (3.9); revise same (1.3); review draft demonstrative and conference with S. Cohen re same (.3); provide feedback to S. Cohen re revisions to demonstrative (.4). conference with C. Terry re confirmation brief (.3); review same (1.0).
03/09/23	Michael P. Esser	2.40	Review, revise E. Koza declaration (1.5); review, revise disinterested director demonstrative exhibit (.5); correspond with S. Cohen re same (.2); correspond with B. Kopel re R. Shah witness preparation (.2).
03/09/23	Justice Forte	1.40	Review and revise plan (1.1); revise plan language tracker (.1); correspond with R. Bentley and K&E team re same (.2).
03/09/23	Cara Katrinak	1.90	Analyze plan re professional fee claims (.6); draft summary re same, professional fee escrow issue (.4); telephone conference and correspond with A. Townsell re same (.4); correspond with C. Terry, K&E team re revised plan language re same (.5).
03/09/23	Brooke Kopel	3.10	Revise Mendelow valuation declaration (1.6); revise Shah valuation declaration (1.5).
03/09/23	Meg McCarthy	0.50	Conference with K&E team re confirmation hearing logistics, declarations and exhibits.
03/09/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re MIP and CEO employment agreement.
03/09/23	Stephen M. Silva	2.00	Draft materials re valuation for confirmation (1.0); review and analyze equity holder filings (1.0).
03/09/23	Claire Terry	4.70	Draft, revise confirmation order (3.4); review, analyze issues re confirmation (.8); correspond with A. Townsell, K&E team re same (.3); review, revise plan (.2).
03/09/23	Andrew Townsell	0.20	Correspond with Company re potential contract rejection (.1); analyze issues re same (.1).
03/09/23	Wayne E. Williams	0.50	Telephone conference with Evercore, KCC, R. Bentley, K&E team re plan distributions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Aparna Yenamandra, P.C.	3.20	Correspond re various plan supplement issues (2.1); correspond with various parties re various regulatory issues (1.1).
03/10/23	Alistair Blacklock	1.80	Conference with J. Kasulis, K&E team re releases deck (.5); revise same (.5); conference with M. Esser re witness declaration (.6); revise same (.2).
03/10/23	Michael P. Esser	4.50	Prepare for telephone conference with A. Blacklock re E. Koza declaration (.1); telephone conference with A. Blacklock re same (.5); review, revise same (1.0); correspond with A. Yenamandra re confirmation evidentiary presentation (.3); review, revise R. Shah declaration re valuation (.9); review, revise D. Mendelow declaration re valuation (1.2); correspond with S. Silva re D. Mendelow witness preparation (.2); correspond with S. Cohen re disinterested director demonstrative exhibit (.3).
03/10/23	Nathan James Felton	2.60	Telephone conference with AlixPartners re plan supplement (.3); review, revise plan supplement (2.2); correspond with A. Townsell re same (.1).
03/10/23	Shayne Henry	0.90	Conference with A. Blacklock, K&E team re revisions to presentation re releases (.5); revise summary re work in process (.2); correspond with A. Blacklock, K&E team re declaration (.2).
03/10/23	Weng Keong Kok	2.00	Review and analyze document review protocol.
03/10/23	Brooke Kopel	2.10	Revise Mendelow valuation declaration (.9); revise Shah valuation declaration (1.0); correspond with various parties re conference with Mendelow and Shah re valuation declarations (.2).
03/10/23	Library Factual Research	1.00	Research re bankruptcy filing precedent.
03/10/23	Meg McCarthy	1.50	Research case law pleadings re valuation declarations in support of plan confirmation (1.3); conference with S. Henry, K&E litigation team re same (.2).
03/10/23	Patrick J. Nash Jr., P.C.	0.50	Review issues impacting plan effective date.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Stephen M. Silva	0.60	Correspond with K&E teams and outside advisors re confirmation (.5); telephone conference with AlixPartners re confirmation (.1).
03/10/23	Claire Terry	6.70	Draft, revise confirmation order (3.7); conference with J. Forte, Z. Read re confirmation order, brief (.3); conference with W. Williams, KCC, Evercore teams re distribution (.6); draft, revise confirmation brief (2.1).
03/10/23	Andrew Townsell	0.80	Prepare for and participate in telephone conference with AlixPartners, N. Felton re plan supplement (.5); analyze issues re same (.3).
03/10/23	Wayne E. Williams	1.40	Telephone conferences with Evercore, KCC teams re distribution calculations (.9); analyze same (.3); review, analyze related spreadsheets (.2).
03/11/23	Rachael Marie Bentley	2.20	Review, revise plan (1.4); analyze same (.6); correspond with A. Townsell, K&E team re same (.2).
03/11/23	Michael P. Esser	3.10	Review and revise declaration in support of confirmation (1.1); outline live direct examination re same (.5); review and analyze presentation for disinterested directors (1.5).
03/11/23	Shayne Henry	0.40	Review and revise board presentation re releases.
03/11/23	Kevin F. Jacobsen	0.80	Revise TSA issues list.
03/11/23	Brooke Kopel	0.10	Correspond with Evercore re Mendelow and Shah valuation declarations.
03/11/23	Patrick J. Nash Jr., P.C.	0.40	Work on transaction.
03/11/23	Andrew Townsell	0.40	Revise plan (.3); correspond with R. Bentley re same (.1).
03/11/23	Aparna Yenamandra, P.C.	2.90	Review revised plan and correspond with K&E team re same (1.0); correspond with various parties re exit docs (.3); review same (1.1); review confirmation declarations and revise same (.5).
03/12/23	Rachael Marie Bentley	1.10	Correspond re transaction steps memorandum (.1); review, analyze same (.2); review, analyze plan (.5); telephone conferences and correspond with K&E working group re same (.3).

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03/12/23	Alistair Blacklock	5.30	Incorporate revisions to disinterested directors' presentation materials (.9); revise draft declaration and circulate the same (3.9); prepare outline for presentation re same (.5).
03/12/23	Michael P. Esser	3.30	Review and revise declaration in support of confirmation (1.2); outline live direct examination re same (.5); review and revise presentation for disinterested directors (1.6).
03/12/23	Justice Forte	1.30	Review and revise confirmation order (1.2); correspond with C. Terry re same (.1).
03/12/23	Justice Forte	1.40	Review and revise plan language tracker (.7); review and revise confirmation order tracker (.6); correspond with C. Terry re same (.1).
03/12/23	Mark McKane, P.C.	0.70	Review and revise disinterested director presentation (.4); prepare for conference with directors (.3).
03/12/23	Claire Terry	2.30	Review, revise plan (1.8); review, revise proposed confirmation order language (.5).
03/12/23	Andrew Townsell	2.70	Review, revise plan supplement (1.7); correspond with Company, Evercore, Alix, K&E team re coordinating call re exit term loan (.2); correspond with A. Yenamandra, Company re plan supplement (.4); analyze issues re potential plan objection (.4).
03/12/23	Wayne E. Williams	0.30	Correspond with Evercore team re distribution of premium shares.
03/12/23	Aparna Yenamandra, P.C.	2.70	Correspond with various parties re emergence matters (.6); correspond with various parties re various plan supplement matters (.9); review revised plan (.9); correspond with various parties re same (.3).
03/13/23	Alistair Blacklock	2.50	Prepare for and attend presentation to disinterested directors (1.1); review and incorporate comments to draft confirmation declaration (1.1); correspond with J. Bustamente re board meeting history (.3).
03/13/23	Seth Cohen	1.70	Revise declaration in support of confirmation (1.1); review correspondence re same (.6).

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03/13/23	Michael P. Esser	8.50	Prepare for and attend meeting with disinterested directors (1.1); review and finalize presentation for same (1.4); prepare for and attend conference with M. McKane re confirmation witness testimony (.5); draft trial plan (1.0); outline confirmation declaration (.5); review and analyze new director investigation presentations re same (1.3); confirmation witness and exhibit list (.5); review and revise confirmation declaration (.5); review and revise witness direct examination outline re same (.5); review and revise second witness confirmation declaration (.5); review and revise direct examination outline re same (.5); review and revise confirmation exhibit and witness list (.2).
03/13/23	Justice Forte	4.40	Review and revise voting declaration (1.9); review and revise confirmation order (2.1); correspond with C. Terry and K&E team re same (.4).
03/13/23	Shayne Henry	1.00	Review and revise confirmation declarations.
03/13/23	Meg McCarthy	1.00	Conference with S. Henry, K&E team re confirmation hearing logistics (.3); prepare key documents for attorneys re witness valuation declaration and witness preparation (.7).
03/13/23	Mark McKane, P.C.	1.80	Prepare for and participate in disinterested director meeting (1.3); conference with M. Esser re confirmation witnesses (.5).
03/13/23	Asher Qazi	0.70	Telephone conference with KKC, K&E team, K. Unice re distribution mechanics (.6); correspond with KCC re same (.1).
03/13/23	Stephen M. Silva	1.00	Revise confirmation filings (.4); correspond with K&E team, M. Esser re same (.1); telephone conference with outside advisors re confirmation hearing and preparation (.5).
03/13/23	Claire Terry	6.00	Review, revise confirmation brief (3.9); review, revise confirmation order (1.7); correspond with J. Forte, Z. Read re same, confirmation brief (.4).

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03/13/23	Andrew Townsell	4.70	Telephone conference with lenders re plan issues (.2); telephone conference with directors, K&E team re background (1.0); analyze issues re potential plan objections (1.4); correspond with C. Terry re confirmation workstreams (.4); analyze issues re same (.6); analyze issues re plan supplement (1.1).
03/13/23	Wayne E. Williams	0.80	Telephone conference with KCC, J. Brush and Akin team re plan distributions.
03/13/23	Aparna Yenamandra, P.C.	5.70	Correspond re regulatory requests (.6); correspond and telephone conferences with various parties re plan supplement and plan issues (2.4); correspond with various parties re communications materials (.5); review and revise confirmation declarations (1.5); correspond with various parties re various emergence matters (.7).
03/14/23	Olivia Acuna	0.80	Correspond with R. Bentley re restructuring support agreement documents (.1); analyze documents re parties to restructuring support agreement (.7).
03/14/23	Rachael Marie Bentley	0.30	Correspond with K&E working group re plan modifications (.1); review, analyze considerations re same (.2).
03/14/23	Alistair Blacklock	3.20	Draft and revise declaration in support of confirmation (.8); coordinate with J. Zasso re direct examination outline (.2); coordinate with J. Yu re preparation of confirmation hearing demonstratives (.2); revise draft work in progress tracker (.4); coordinate with M. McCarthy re witness/exhibit list (.3); conference with J. Zasso re direct exam outline and demonstrative for confirmation (.4); correspond with J. Yu re preparing redactions (.5); correspond with AlixPartners re AlixPartners analysis (.4).
03/14/23	Seth Cohen	3.30	Conference with A. Ray re witness direct examination outline (.5); revise same (2.1); review correspondence re same (.7).
03/14/23	Josephine Fina	0.60	Correspond with A. Yenamandra, K&E team re confirmation transcripts (.2); review, analyze same (.3); correspond with N. Felton re same (.1).

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03/14/23	Justice Forte	6.80	Research exculpation findings of fact (2.6); correspond with Z. Read re same (.2); draft exculpation precedent chart (1.2); correspond with C. Terry re same (.2); research re de minimis sale (1.0); draft de minimis sale language (.8); correspond with A. Townsell, C. Terry and K&E team re same (.2); revise confirmation language tracker (.1).; telephone conference with Abbott Labs re plan considerations (.5).
03/14/23	Shayne Henry	1.70	Coordinate exhibit tracker (.3); revise confirmation declaration (1.4).
03/14/23	Brooke Kopel	2.80	Draft confirmation hearing directs and mock crosses for Mendelow and Shah (1.7); revise declaration re confirmation (1.1).
03/14/23	David E. Mannion	1.00	Review transaction documents, tax comments (.6); correspond with various parties re same (.4).
03/14/23	Meg McCarthy	2.00	Prepare key documents for confirmation hearing (1.3); conference with S. Henry, K&E team re confirmation hearing logistics, revised witness and exhibit list and exhibit preparation (.7).
03/14/23	Mark McKane, P.C.	0.60	Assess draft confirmation declarations.
03/14/23	Patrick J. Nash Jr., P.C.	0.40	Review revised plan of reorganization in preparation for confirmation hearing.
03/14/23	Asher Qazi	0.40	Review and revise confirmation brief.
03/14/23	Alexandria Ray	1.20	Conference with S. Cohen re witness direct examination outline (.5); review and analyze background documents re same (.7).
03/14/23	Zak Read	4.50	Conference with N. Felton re plan supplement (.3); review, analyze case law, materials re confirmation considerations (2.1); review, revise confirmation brief (.3); correspond with A. Townsell, K&E team re same (.1); conference with C. Terry, K&E team re confirmation brief, confirmation order, related considerations (.9); correspond with C. Terry, K&E team re same (.2); review plan supplement materials, correspondence re same (.6).

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03/14/23	Stephen M. Silva	1.20	Prepare for conference with M. Esser, K&E team re confirmation (.5); participate in conference re same (.5); correspond with K&E team re confirmation (.2).
03/14/23	Claire Terry	6.30	Review, revise confirmation brief (3.8); review, revise confirmation order (2.0); review, analyze precedent release provisions (.3); correspond with A. Townsell, J. Forte, Z. Read re releases (.2).
03/14/23	Andrew Townsell	4.90	Telephone conference with Company, K&E team re exit term loan (.5); review plan supplement (.9); analyze issues re same (1.6); analyze issues re potential plan objections (1.2); analyze issues re confirmation (.7).
03/14/23	Wayne E. Williams	2.40	Review and revise confirmation brief (2.0); analyze distribution mechanics (.4).
03/14/23	Wayne E. Williams	0.30	Review, analyze plan.
03/14/23	Aparna Yenamandra, P.C.	7.40	Attend standing check-in call (.5); telephone conferences and correspond with working group re various plan, plan supplement matters (3.5); telephone conferences and correspond with working group re confirmation planning and analyze same (2.5); telephone conference and correspond with working group re emergence planning (.9).
03/14/23	Justine Yu	1.80	Redact privileged materials in board presentations.
03/14/23	Julia Zasso	5.50	Draft direct examination for E. Koza for confirmation hearing based on declaration (3.9); analyze considerations re same (1.4); telephone conference with A. Blacklock re same (.2).
03/15/23	Rachael Marie Bentley	1.50	Review, analyze revised plan (.7); telephone conferences and correspond with various parties re same (.4); review, revise same (.4).
03/15/23	Alistair Blacklock	4.40	Conference with AlixPartners team re liquidation analysis and other confirmation matters (.6); revise draft declaration and incorporate comments re same (2.7); coordinate with B. Kopel re collection of shareholder letters and related review (1.1).

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03/15/23	Seth Cohen	0.50	Finalize draft Teffner declaration (.2); conference with K&E team re ongoing status (.2); update exhibits chart (.1).
03/15/23	Seth Cohen	0.80	Review correspondence re confirmation considerations.
03/15/23	Michael P. Esser	6.80	Conference with witness re valuation declaration (.6); prepare re same (.2); review and revise same (.7); prepare for and attend conference with Company re updated liquidation analysis (.5); review and revise confirmation declaration (.7); review and revise witness direct examination outline re same (1.3); review and revise second witness confirmation declaration (1.2); review and revise direct examination outline re same (.8); review and revise confirmation exhibit and witness list (.3); review and revise witness declaration (.5).
03/15/23	Nathan James Felton	0.60	Review, revise plan supplement (.2); prepare same for filing (.3); correspond with Z. Read re same (.1).
03/15/23	Josephine Fina	3.40	Review, revise confirmation order (3.2); correspond with C. Terry, A. Townsell re same (.2).
03/15/23	Justice Forte	2.90	Draft confirmation order exculpation provision precedent chart (1.9); revise confirmation order exculpation precedent chart (.4); correspond with C. Terry and K&E team re exculpation provisions (.6).
03/15/23	Shayne Henry	1.50	Revise confirmation declarations and correspond with M. Esser, K&E team re same (1.2); correspond with M. Esser, K&E team re voting tabulation witness declaration (.3).
03/15/23	Cara Katrinak	6.70	Review, revise confirmation brief (2.8); analyze precedent re same (2.1); analyze plan, disclosure statement re same (1.6); correspond with C. Terry re same (.2).
03/15/23	Brooke Kopel	2.10	Conference with K&E team call re work in process (.5); conference with Evercore team re potential witness declarations (.2); revise confirmation declarations (.6); summarize shareholder letters re same (.8).
03/15/23	Amiri A. Lampley	1.00	Conference with K&E team re work in process (.5); revise direct exam outline (.5).

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03/15/23	Meg McCarthy	2.00	Conference with S. Henry, K&E team re confirmation hearing logistics, witness preparation, presentation decks, declarations and exhibit list (.6); draft revised exhibit list and prepare exhibits (1.4).
03/15/23	Mark McKane, P.C.	1.80	Prepare for and participate in K&E team coordinating zoom (.6); participate in conference with K&E working group re valuation declaration (.8); correspond with M. Esser re confirmation hearing strategy (.4).
03/15/23	Patrick J. Nash Jr., P.C.	0.40	Review issues re confirmation hearing.
03/15/23	Alexandria Ray	4.80	Draft witness direct examination outline (3.9); revise same (.9).
03/15/23	Stephen M. Silva	3.30	Review confirmation declarations (.5); prepare for and participate in telephone conference with K&E team (.4); discuss confirmation materials with A. Blacklock (.1); telephone conference with financial advisors re confirmation (.5); review docket filings (.3); conference with B. Kopel re confirmation materials (.5); draft direct testimony outlines (1.0).
03/15/23	Christine Strumpen-Darrie	0.30	Correspond with W. Williams re exculpation.
03/15/23	Claire Terry	8.80	Review, revise plan (2.6); draft, revise confirmation order language (3.6); review, revise correspondence from parties in interest re same (.3); research issues re same (.6); correspond with A. Yenamandra, K&E team re releases (.2); review, analyze issues re releases (.2); review, revise KCC voting declaration (1.1); review, revise confirmation order language tracker (.2).
03/15/23	Andrew Townsell	6.20	Analyze issues re plan supplement (3.5); analyze issues re valuation (.4); analyze issues re confirmation materials (2.3).
03/15/23	Danielle Walker	1.10	Prepare for confirmation hearing.
03/15/23	Aparna Yenamandra, P.C.	5.60	Telephone conference and correspond with various parties re plan, plan supplement matters (3.5); correspond re various evidentiary matters (1.2); correspond with various parties re emergence planning (.9).
03/15/23	Aparna Yenamandra, P.C.	3.00	Telephone conference and correspond with K&E working group re declarations and evidentiary presentation for confirmation.

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03/15/23	Julia Zasso	3.70	Draft Koza direct examination (.8); correspond with A. Blacklock re same (.2); revise same (2.2); conference with M. Esser, K&E team re confirmation preparation (.5).
03/16/23	Olivia Acuna	0.30	Correspond with C. Terry re confirmation order language.
03/16/23	Rachael Marie Bentley	0.50	Review, analyze plan modifications (.2); telephone conference and correspond with K&E working group re same (.3).
03/16/23	Alistair Blacklock	6.80	Conference with AlixPartners re confirmation considerations (.7); correspond with same re same (.4); conference with M. Esser, W. Pruitt re D&O insurance letter and response (.5); conference with B. Kopel re same (.4); conference with M. Esser, K&E team re shareholder letters and other confirmation related matters (.6); review comments to draft declaration and incorporate the same (2.6); review draft demonstrative (.4); review draft direct outline re confirmation witness (.9); follow up with M. McCarthy re draft witness exhibit list (.3).
03/16/23	Seth Cohen	0.40	Review correspondence re confirmation considerations.
03/16/23	Michael P. Esser	9.10	Conference with witness re confirmation preparation (1.1); review and revise witness declaration re same (.8); review and revise direct examination outline (1.8); review and revise second witness declaration (.5); prepare for and conference with W. Pruitt re D&O carrier correspondence (.5); conference with A. Blacklock re response to same (.3); prepare for and attend conference with Evercore re valuation declaration (.5); research re same (1.0); prepare for and attend conference with M. McKane re shareholder letters filed on docket (.5); prepare for and attend conference with A. Blacklock re same (.5); review and revise witness direct examination outline (1.2); review and revise confirmation exhibit and witness list (.4).
03/16/23	Justice Forte	3.60	Review and revise confirmation order (3.1); correspond with A. Yenamandra and K&E team re same (.5).

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03/16/23	Hannah Geis	2.60	Finalize memoranda re confirmation considerations (.5); review and summarize documents (2.1).
03/16/23	Shayne Henry	3.00	Review shareholder comments (.5); conference with K&E working group re same (.5); revise confirmation declarations and correspond with K&E working group re same (.9); coordinate confirmation witness preparation (.5); review, revise exhibit list (.2); correspond with S. Sheno re audit committee investigation (.4).
03/16/23	Brooke Kopel	1.20	Revise confirmation declaration (.4); conference with Evercore team re declarant slide deck (.5); conference with A. Blacklock reinsurance coverage letter (.3).
03/16/23	Meg McCarthy	2.00	Draft revised witness and exhibit list re confirmation hearing (.7); conference with S. Henry, K&E team re confirmation hearing logistics, witness testimony and exhibits (.5); upload key chapter 11 pleadings for review re same (.3); prepare key documentation for confirmation hearing (.5).
03/16/23	Mark McKane, P.C.	1.70	Participate in witness confirmation testimony prep (1.4); address witness prep for second witness (.3).
03/16/23	Patrick J. Nash Jr., P.C.	0.50	Review additional revised terms re amended plan of reorganization in re preparation for plan confirmation.
03/16/23	Alexandria Ray	1.00	Edit witness direct examination outline.
03/16/23	Zak Read	3.20	Review materials re confirmation order, related considerations (.3); correspond with C. Terry, K&E team re same (.1); correspond with Benesch re same (.1); review, revise confirmation brief (2.1); correspond with C. Terry re same (.2); conference with C. Terry re same (.3); correspond with A. Townsell, K&E team re same (.1).

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03/16/23	Stephen M. Silva	1.70	Correspond with financial advisors and M. Esser re confirmation (.3); conference with financial advisors re confirmation (.3); revise declarations re same (.4); prepare for conference with M. Esser, K&E team re shareholder letters (.4); participate in conference with M. Esser, K&E team re same (.3).
03/16/23	Claire Terry	9.90	Draft, revise confirmation order (3.8); correspond with A. Yenamandra, K&E team re same (.3); draft, revise confirmation brief (3.9); review, revise voting declaration (.8); further review, revise confirmation brief (1.1).
03/16/23	Andrew Townsell	5.00	Review, revise confirmation order (2.0); conference with C. Terry re same (.3); conference with A. Yenamandra re same (.2); analyze issues re confirmation order (1.9); analyze issues re confirmation (.6).
03/16/23	Aparna Yenamandra, P.C.	9.40	Attend conference with working group re work in process (.5); attend declarant prep (.9); telephone conference and correspond with various parties re various plan and confirmation order issues (2.5); review same (1.5); review and revise brief, declarations re same (4.0).
03/16/23	Julia Zasso	3.10	Revise draft direct examination re confirmation (1.0); draft presentation re confirmation outlining evidence presented (2.1).
03/17/23	Mac A. Bank	1.40	Review, analyze confirmation objection (.3); draft summary re same (1.1).
03/17/23	Alistair Blacklock	3.90	Conference with A. Yenamandra, K&E team re plan confirmation objections (.5); review plan objections (.8); correspond with K&E working group re same (.3); conference with M. Esser, K&E team re confirmation matters (.5); review comments to draft confirmation declaration and revisions to same (1.4); review draft confirmation brief and conform changes into declaration (.2); circulate witness and exhibit list to K&E team and local counsel (.2).
03/17/23	Kayla Davis	0.50	Draft, revise and finalize strategy memorandum.

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03/17/23	Michael P. Esser	9.20	Correspond with Evercore re valuation issues (.5); review and analyze objections to plan of reorganization (1.5); prepare for and attend conference with A. Yenamandra re same (.5); research re class proofs of claim (.3); prepare for and attend conference with A. Blacklock and S. Henry re same (.5); review and revise witness confirmation declaration (.9); review and revise direct examination outline re same (1.1); review and revise second witness confirmation declaration (.8); review and revise direct examination outline re same (1.1); review and revise confirmation exhibit and witness list (.5); review and revise third witness declaration (.5); review and revise direct examination outline re same (.5); prepare for and attend conference with M. Etkin re Pittsburgh Pension objection to confirmation (.5).
03/17/23	Josephine Fina	2.90	Conference with A. Townsell, K&E team re confirmation work in process (.5); conference with A. Yenamandra re same (.6); review, analyze plan objections (.5); draft tracker re same (.4); correspond with C. Katrinak, K&E team re same (.3); review, analyze informal objection (.2); correspond with A. Townsell re same (.1); correspond with AlixPartners team re same (.2); correspond with C. Katrinak re contract assumption issue (.1).
03/17/23	Shayne Henry	4.30	Conference with A. Blacklock, K&E team re confirmation objections (.5); review objections re same (.7) conference with A. Blacklock, K&E team re confirmation preparations (.5); review voting tabulation declaration (.5); review confirmation brief (.8); correspond with witness re declarations (.3); review and revise draft witness direct examination outline(.8); correspond with A. Ray re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Cara Katrinak	6.50	Conference with A. Yenamandra, A. Townsell, K&E team re confirmation objections (.4); conference with A. Yenamandra, A. Townsell, J. Fina, K&E team re same, next steps (.2); conference with A. Townsell, J. Fina, C. Terry, J. Forte, Z. Read re confirmation (.5); draft summary chart re confirmation objections (.9); review, analyze, summarize, compile confirmation objections (1.3); correspond with J. Fina, O. Acuna, M. Bank, B. Nakhaimousa re same (.3); analyze term loan re agent indemnification obligations (.8); research re same, prepackaged plans (2.1).
03/17/23	Brooke Kopel	2.40	Review and revise confirmation declarations.
03/17/23	Meg McCarthy	4.50	Conference with K&E team re confirmation hearing logistics, witness preparation, declarations, exhibits and objections (1.1); draft revised witness and exhibit list (.3); organize plan confirmation objections for attorney review (.4); draft revised cross-referenced master exhibit list (.3); prepare key documentation for attorneys re confirmation hearing and witness preparation (2.4).
03/17/23	Mark McKane, P.C.	2.40	Assess objections to confirmation (1.2); conference with K&E team re strategy to resolve outstanding objections (.8); direct M. Esser, S. Henry re same (.4).
03/17/23	Brian Nakhaimousa	0.20	Revise plan confirmation objections tracker.
03/17/23	Patrick J. Nash Jr., P.C.	0.50	Work to resolve confirmation issue.
03/17/23	Stephen M. Silva	3.10	Review witness and exhibit list (.2); review objections to confirmation (.7); revise confirmation declaration (.5); telephone conference with M. Esser, S. Henry, A. Blacklock and S. Cohen re confirmation objections (.7); review and revise confirmation materials (1.0).
03/17/23	Josh Sussberg, P.C.	0.10	Correspond re objection to plan.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Claire Terry	11.20	Conference with A. Townsell, K&E team re plan objections (.5); draft, revise confirmation brief (3.9); review, analyze filed objections (1.9); draft, revise confirmation order (3.4); correspond with Paul Weiss, Akin Gump re confirmation order language (.4); review, revise same (1.1).
03/17/23	Andrew Townsell	9.10	Review, revise confirmation brief (3.0); analyze issues re potential objections (1.8); correspond with counterparties re same (1.4); prepare for and participate in telephone conference with K&E team re confirmation objections (.5); analyze issues re plan (.4); analyze issues re confirmation order (2.0).
03/17/23	Aparna Yenamandra, P.C.	7.80	Telephone conference and correspond with various parties re plan, confirmation order issue (3.0); review and revise declarations, brief (2.0); correspond with various parties re formal, informal objections (1.3); correspond with various parties re various emergence matters (1.5).
03/17/23	Julia Zasso	2.80	Revise E. Koza direct examination (1.8); revise confirmation presentation re evidence presented (1.0).
03/18/23	Mac A. Bank	2.20	Review, revise confirmation declarations (1.9); correspond with A. Townsell, K&E team re same (.2); correspond with B. Nakhaimousa, O. Acuna re same (.1).
03/18/23	Rachael Marie Bentley	1.80	Telephone conferences and correspond re plan and comments re same (1.0); review, analyze same re settlement provisions (.5); correspond re opt-outs (.3).
03/18/23	Alistair Blacklock	1.30	Revise draft confirmation declaration (.6); pull and review filings in connection with objections review (.2); draft correspondence to witness re summary of objections (.2); review comments and revisions re same (.3).
03/18/23	Seth Cohen	1.50	Review and edit witness direct outline (1.4); correspond with S. Henry re same (.1).

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 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/23	Michael P. Esser	5.40	Review and analyze confirmation objections (2.5); prepare for and attend conference with A. Yenamandra re same (.5); prepare for and attend conference with witness re same (1.0); correspond with M. Etkin re Pittsburgh objection (.5); correspond with A. Blacklock re declaration edits (.3); correspond with S. Henry re witness declaration edits (.3); correspond with M. McKane re Pittsburgh term sheet (.3).
03/18/23	Josephine Fina	0.10	Correspond with O. Acuna re plan objections.
03/18/23	Shayne Henry	6.20	Conference with M. Esser, K&E team re litigation strategy (.5); prepare for and attend conference with witness re confirmation testimony (1.5); prepare for and attend conference with M. Esser re confirmation objections (1.0); revise witness direct outline (1.2); correspond with M. Esser re Jiang matter (.2); coordinate materials for witness preparation (.5); revise witness declaration (.8); review deck re D&O policies (.5).
03/18/23	Brooke Kopel	2.00	Revise declarant direct examination outline (1.0); revise confirmation declaration (1.0).
03/18/23	Mark McKane, P.C.	2.10	Prepare for and participate in witness prep re releases, third party releases, exculpation and opt-out process (1.2); conference with A. Yenamandra, M. Esser and S. Henry re same (.4); address securities plaintiff objection issues with M. Esser (.3); assess and propose revisions to draft witness declaration (.2).
03/18/23	Brian Nakhaimousa	1.00	Review, revise Barse declaration in support of confirmation (.9); correspond with O. Acuna, M. Bank re same (.1).
03/18/23	Patrick J. Nash Jr., P.C.	0.20	Review T. King confirmation objection.
03/18/23	Alexandria Ray	2.60	Edit witness direct outline.
03/18/23	Stephen M. Silva	1.30	Revise confirmation materials (.7); correspond with K&E working group re opt-outs (.6).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/23	Claire Terry	14.30	Draft, revise confirmation brief (3.9); review, analyze confirmation objections (2.3); further revise confirmation brief (3.6); review, analyze declarations in support of confirmation (1.3); review, revise voting declaration (.6); correspond with KCC, A. Yenamandra, A. Townsell re same (.2); review, analyze proposed confirmation order language (2.4).
03/18/23	Andrew Townsell	5.90	Review, revise confirmation brief (3.0); telephone conference with A. Yenamandra re same (.4); correspond with C. Terry, K&E team re same (.8); analyze issues re same (.9); review Wilmington Trust plan edits and coordinate with lenders re same (.4); review voting declaration (.4).
03/18/23	Aparna Yenamandra, P.C.	6.00	Revise confirmation brief (2.0); correspond with various parties re hearing preparation and various confirmation related issues (4.0).
03/18/23	Justine Yu	1.30	Draft charts re plan confirmation matters.
03/19/23	Olivia Acuna	3.00	Revise declaration in support of confirmation (2.4); correspond with M. Bank, B. Nakhaimousa re same (.4); correspond with B. Nakhaimousa re opt out parties (.2).
03/19/23	Mac A. Bank	2.20	Review, revise confirmation declarations (1.3); review, analyze same (.3); correspond with B. Nakhaimousa, K&E team re same (.5); telephone conference with A. Blacklock re same (.1).
03/19/23	Rachael Marie Bentley	0.80	Telephone conference with various parties re plan and settlement language (.3); correspond with various parties re same (.2); review, analyze plan re same (.3).
03/19/23	Alistair Blacklock	3.40	Revise draft confirmation declaration (2.8); coordinate filing logistics (.1); revise draft witness, exhibit list (.2); revise confirmation declarations (.1); correspond with Jackson Walker team re same (.1); correspond with AlixPartners team re same (.1).
03/19/23	Seth Cohen	1.00	Revise witness direct examination outline.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/23	Michael P. Esser	3.10	Review and analyze confirmation brief (.5); correspond with M. McCarthy re exhibit list (.5); review additional exhibits re same (.5); correspond with S. Henry re witness preparation issues (.5); correspond with M. Etkin re Pittsburgh objection (.5); correspond with M. McKane re same (.3); correspond with A. Blacklock re exhibit list issues (.3).
03/19/23	Justice Forte	3.00	Research re confirmation brief issues (.5); correspond with Z. Read and K&E team re same (.2); review and revise confirmation order (2.3).
03/19/23	Shayne Henry	5.50	Review analysis re executive compensation and minutes re same (.5); revise witness direct exam outline (1.2); revise witness declaration and correspond with K&E working group and witness re same (3.3); correspond with J. Lee re confirmation preparations (.3); correspond with M. Esser re exhibit list (.2).
03/19/23	Brooke Kopel	1.00	Review and revise confirmation declaration.
03/19/23	Mark McKane, P.C.	1.00	Assess and propose comments re negotiations to resolve securities plaintiffs' objection (.7); assess and propose revisions to draft declarations in response to formal and informal objections (.3).
03/19/23	Brian Nakhaimousa	3.60	Review, revise Evercore declaration in support of confirmation (.7); correspond with M. Bank re same (.1); draft, review, revise opt out tracker re individuals (2.6); correspond with A. Townsell, A. Yenamandra, K&E team re same (.2).
03/19/23	Patrick J. Nash Jr., P.C.	0.50	Work on language changes to plan of reorganization to resolve formal and informal plan of reorganization objections.
03/19/23	Stephen M. Silva	3.00	Revise confirmation pleadings, declarations (2.0); correspond with K&E team re same (1.0).
03/19/23	Claire Terry	5.30	Review, revise confirmation brief (3.9); correspond with Z. Read, A. Townsell re same (.3); review, analyze objections re same (1.1).
03/19/23	Andrew Townsell	6.30	Review, revise confirmation brief (3.0); analyze issues re same (2.0); analyze issues re service, opt-outs (1.3).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/23	Aparna Yenamandra, P.C.	5.10	Revise confirmation brief (.9); telephone conference and correspond with various parties re various plan related issues (2.1); analyze objections and address hearing preparation (2.1).
03/19/23	Julia Zasso	0.20	Review materials re confirmation hearing preparation.
03/20/23	Olivia Acuna	0.50	Correspond with B. Nakhaimousa, A. Townsell re confirmation documents (.3); analyze confirmation documents (.2).
03/20/23	Rachael Marie Bentley	1.60	Review, analyze plan comments (.3); correspond with K&E working group re same and confirmation order (.5); review, revise language re same (.5); correspond with counsel re settlement language and considerations re same (.3).
03/20/23	Alistair Blacklock	6.30	Prepare for and attend confirmation preparation session with witness and related follow up (1.2); conference with M. Esser, K&E team re confirmation prep and declarations (.5); incorporate changes from Company re confirmation declaration (.3); correspond with K&E working group re fact-related matters (.4); revise and finalize witness and exhibit list and circulate to Jackson Walker team (.4); revise draft direct examination outline (2.1); incorporate final comments to declaration (.6); revise confirmation hearing demonstrative and circulate to A. Yenamandra (.4); correspond with K&E working group re voting declaration (.1); prepare re confirmation hearing (.3).

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 Avaya Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Michael P. Esser	10.20	Prepare for and attend witness testimony preparation (1.0); draft agenda re same (.5); review and revise live direct examination outline re same (1.2); review and revise declaration re same (1.0); prepare for and attend second witness testimony preparation (1.0); review and revise declaration re same (1.1); prepare for and conference with M. Etkin re Pittsburgh objection (.5); draft term sheet re same (.5); conference with A. Yenamandra re same (.5); prepare for and attend conference with A. Blacklock re trial preparation issues (.5); review and revise witness declaration (.5); review and revise direct examination outline re same (1.1); correspond with A. Yenamandra re Pittsburgh counterproposal (.2); correspond with counsel to RSA parties re draft declarations (.3); review and analyze opt-out tracker (.3).
03/20/23	Nathan James Felton	2.40	Review, analyze legal issues re Plan confirmation and governance matters (2.1); correspond with A. Townsell re same (.2); correspond with Company re same (.1).
03/20/23	Josephine Fina	0.30	Correspond with AlixPartners team re plan objection (.1); correspond with objector re same (.2).
03/20/23	Justice Forte	8.20	Review and revise confirmation order (3.9); review and analyze same (1.3); correspond with A. Qazi and K&E team re confirmation order (.2); correspond with R. Bentley and K&E team re confirmation order (.3); review and revise confirmation order language tracker (.8); conference with A. Townsell and K&E team re confirmation (.5); review and revise confirmation brief (1.2).
03/20/23	Shayne Henry	4.50	Prepare witnesses for confirmation (2.0); prepare for confirmation (1.4); revise witness declaration and correspond with Company, K&E working group and witness re same (1.1).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
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Invoice Number: 1050078260
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Meg McCarthy	5.00	Draft revised witness and exhibit list (.4); finalize exhibits for filing (.9); prepare key documentation for confirmation hearing (2.9); conference with S. Henry, K&E team re confirmation hearing logistics, witness preparation and exhibits (.8).
03/20/23	Mark McKane, P.C.	1.40	Direct M. Esser, S. Henry re confirmation prep issues (.6); conference with A. Yenamandra re individual opt-out elections (.3); review and revise draft stipulation language to resolve shareholder objection (.3); address potential shareholder resolution with A. Yenamandra, M. Esser (.2).
03/20/23	Brian Nakhaimousa	0.40	Revise opt-out tracker (.3); correspond with A. Townsell re opt-outs (.1).
03/20/23	Patrick J. Nash Jr., P.C.	0.20	Correspond with independent director re confirmation hearing.
03/20/23	Asher Qazi	4.00	Review and revise confirmation order (2.0); review and revise shareholders agreement (1.0); attend conference with Company (.5); conference with K&E team re confirmation, exit considerations (.5).
03/20/23	Stephen M. Silva	5.00	Correspond with A. Yenamandra, M. Esser and advisors re confirmation filings and revise same (.5); correspond with K&E team re company representative declaration (.3); revise confirmation brief (.7); conference with financial advisors re valuation (.2); conference with S. Henry, M. Esser, A. Blacklock re confirmation prep (.5); revise closing demonstratives (.3); draft trial outline testimony (2.0); correspond and conference with A. Townsell re confirmation (.5).
03/20/23	Claire Terry	12.40	Review, revise confirmation brief (3.8); correspond with Z. Read, A. Townsell re same (.6); review, analyze objections re same (1.4); review, revise voting declaration (.8); correspond with KCC team re same, filing (.3); review, revise proposed comments to plan, confirmation order (1.6); review, revise confirmation order (3.9).

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 Avaya Inc.
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Invoice Number: 1050078260
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Andrew Townsell	12.20	Prepare for and attend telephone conference with K&E team re confirmation workstreams (.4); correspond with stakeholders re confirmation order language (1.8); analyze issues re service, opt-outs (.8); review, revise confirmation order (3.0); analyze issues re securities language (.4); prepare for and attend telephone conference with Davis Polk, Akin Gump, Paul Weiss teams re agent comments to plan (.5); correspond with K&E team, Jackson Walker team re declarations (.4); prepare for and attend telephone conference with Akin, Seward Kissel teams re confirmation order (.3); compile tracker re confirmation order inserts (2.0); review confirmation brief (2.0); correspond with C. Terry, J. Fina, Z. Read re confirmation workstreams (.6).
03/20/23	Wayne E. Williams	1.40	Review, revise confirmation order re backstop commitment transfers.
03/20/23	Aparna Yenamandra, P.C.	9.40	Telephone conferences and correspond with various parties re brief, plan, order (4.0); analyze issues re same (2.0); attend various witness preparation sessions (2.5); correspond with various parties re various emergence matters (.9).
03/21/23	Olivia Acuna	0.10	Correspond with A. Simioni re confirmation considerations.
03/21/23	Rachael Marie Bentley	1.10	Review, revise plan (.3); telephone conference and correspond with K&E working group re same (.4); telephone conference and correspond with K&E working group re backstop consent considerations (.4).
03/21/23	Alistair Blacklock	0.40	Prepare for confirmation hearing and related follow up re filings (.2); conference with M. McCarthy re confirmation hearing (.2).
03/21/23	Michael P. Esser	2.30	Review and finalize amended exhibit list (.5); correspond with A. Townsell re confirmation brief edits (.3); review and analyze same (.7); correspond with M. McCarthy re final declaration edits (.8).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
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 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Michael P. Esser	9.20	Prepare for and attend witness preparation (1.0); review and revise direct examination outline re same (.6); prepare for and attend conference with M. Etkin re Pittsburgh objection resolution (.9); review and revise term sheet (.5); conference with A. Yenamandra re same (.5); prepare for and attend second witness preparation (1.0); review and revise direct examination outline re same (.8); prepare for and attend third witness preparation (1.0); prepare for and attend conference with A. Yenamandra re hearing logistics and preparation (.5); conference with M. McKane re same (.5); prepare for and attend conference with J. Lee re witness preparation (.5); review and analyze voting tabulation report re same (.9); conference with S. Henry re same (.5).
03/21/23	Nathan James Felton	0.10	Correspond with C. Roarty re plan supplement.
03/21/23	Josephine Fina	0.10	Correspond with O. Acuna re plan objections.
03/21/23	Shayne Henry	4.80	Prepare witnesses for confirmation (2.0); prepare for confirmation hearing (2.2); review confirmation filings (.6).
03/21/23	Joshua Korff, P.C.	0.50	Telephone conferences with A. Yenamandra, K&E team re plan confirmation issues.
03/21/23	Meg McCarthy	7.50	Draft revised witness and exhibit list (.8); prepare updated exhibits for filing (.7); prepare key documentation for confirmation hearing (3.3); prepare finalized declarations in support of confirmation for filing (.6); conference with S. Henry, K&E team re confirmation hearing logistics, witness preparation and exhibits (2.1).
03/21/23	Mark McKane, P.C.	1.40	Participate in witness confirmation prep (.8); address confirmation logistics with A. Yenamandra (.6).
03/21/23	Patrick J. Nash Jr., P.C.	0.40	Assist team with preparation for confirmation hearing.
03/21/23	Asher Qazi	0.50	Conference with K&E team re stockholders' agreement (.2); revise same (.3).

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 Avaya Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Claire Terry	10.90	Review, revise confirmation brief (3.7); correspond with J. Forte, Z. Read re same (.6); review, revise confirmation order (3.6); review, analyze proposed plan language, issues re same (2.7); correspond with A. Townsell re same (.3).
03/21/23	Andrew Townsell	10.80	Correspond with stakeholders re confirmation order inserts (.9); analyze issues re plan supplement (.3); prepare for and attend telephone conference with Jackson Walker team re filing (.4); review, revise confirmation order (3.0); review, revise confirmation brief (3.0); correspond with Akin Gump, Paul Weiss, Debevoise re confirmation order, plan edits (.8); telephone conferences and correspond with Davis Polk, Akin Gump teams re plan language (1.4); telephone conference and correspond with Dykema re objection resolution (.6); analyze issues re same (.4).
03/21/23	Danielle Walker	0.50	Prepare for confirmation hearing.
03/21/23	Aparna Yenamandra, P.C.	9.50	Telephone conference and correspond with various parties finalizing plan, brief, confirmation order (4.0); analyze comments to same and draft talking points for hearing (2.0); attend various witness preparation sessions (2.0); correspond with various parties re various emergence items (1.5).
03/22/23	Olivia Acuna	0.10	Prepare for confirmation hearing.
03/22/23	Seth Cohen	0.70	Conference with K&E working group re confirmation.
03/22/23	Amy Donahue	0.10	Prepare for confirmation hearing.
03/22/23	Michael P. Esser	6.80	Review and revise witness direct examination outline (1.8); review and revise direct examination outline re same (1.5); review and analyze final witness and exhibit list for admission (.5); conference with A. Yenamandra re witness testimony (.3); strategize with M. McKane re same (.2); prepare for confirmation hearing (1.8); attend same (.7).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Disclosure Statement, Plan, Confirmation

Invoice Number: 1050078260
 Matter Number: 40594-78

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Nathan James Felton	0.90	Review, revise plan supplement (.2); correspond with P. Conway re same (.1); review, revise emergence planning document (.6).
03/22/23	Nathan James Felton	0.10	Prepare for confirmation hearing.
03/22/23	Josephine Fina	0.20	Prepare for confirmation hearing.
03/22/23	Justice Forte	0.50	Prepare for confirmation.
03/22/23	Shayne Henry	2.20	Prepare for confirmation hearing (1.6); attend same (.6).
03/22/23	Cara Katrinak	0.10	Prepare for confirmation hearing.
03/22/23	Brooke Kopel	5.10	Draft response letter re confirmation considerations.
03/22/23	Meg McCarthy	3.50	Prepare key documentation re confirmation hearing (1.5); conference with K&E team re same (.5); attend confirmation hearing (.7); upload final chapter 11 retention and confirmation orders (.8).
03/22/23	Mark McKane, P.C.	0.20	Prepare for confirmation hearing.
03/22/23	Mark McKane, P.C.	0.40	Address potential shareholder and witness contingencies with A. Yenamandra and M. Esser.
03/22/23	Brian Nakhaimousa	0.10	Prepare for confirmation hearing.
03/22/23	Patrick J. Nash Jr., P.C.	0.10	Prepare for confirmation hearing.
03/22/23	Zak Read	0.10	Prepare for confirmation hearing.
03/22/23	Josh Sussberg, P.C.	0.20	Correspond re confirmation and call with P. Nash.
03/22/23	Andrew Townsell	0.50	Prepare for confirmation hearing (.4); correspond with stakeholders re withdrawing objections (.1).
03/22/23	Aparna Yenamandra, P.C.	3.40	Prepare for confirmation hearing (2.8); correspond with various parties re follow-up (.6).
03/22/23	Julia Zasso	0.30	Prepare for confirmation hearing.
Total		988.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078261

Client Matter: 40594-79

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 8,176.50

Total legal services rendered

\$ 8,176.50

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Use, Sale, and Disposition of Property

Invoice Number: 1050078261
Matter Number: 40594-79

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cara Katrinak	4.60	1,155.00	5,313.00
Andrew Townsell	2.30	1,245.00	2,863.50
TOTALS	6.90		\$ 8,176.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Use, Sale, and Disposition of Property

Invoice Number: 1050078261
 Matter Number: 40594-79

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Andrew Townsell	0.40	Analyze issues re unclaimed property (.3); correspond with A. Simioni, K&E team re same (.1).
02/22/23	Cara Katrinak	4.60	Correspond with A. Simioni, J. Fina re abandoned property issue (.4); review, analyze background re same (.9); research re treatment of same (2.2); draft, revise summary re same (.9); telephone conference with J. Fina re same (.2).
03/14/23	Andrew Townsell	1.60	Correspond with Company re disposition of assets and analyze issues re same (.4); correspond with Alix, Company, C. Terry re lease issues (.4); analyze issues re same (.3); telephone conference with Debevoise, Akin re D&O insurance (.5).
03/17/23	Andrew Townsell	0.30	Analyze issues re leases and correspond with C. Terry re same.
Total		6.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078262

Client Matter: 40594-80

In the Matter of K&E Retention and Fee Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 44,085.00

Total legal services rendered

\$ 44,085.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 K&E Retention and Fee Matters

Invoice Number: 1050078262
 Matter Number: 40594-80

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Y. Chan	2.50	365.00	912.50
Amy Donahue	0.50	480.00	240.00
Nathan James Felton	17.70	735.00	13,009.50
Josephine Fina	4.20	1,155.00	4,851.00
Cara Katrinak	2.10	1,155.00	2,425.50
Brian Nakhaimousa	10.90	995.00	10,845.50
Eric Nyberg	7.50	315.00	2,362.50
Zak Read	3.80	735.00	2,793.00
Adrian Simioni	5.10	735.00	3,748.50
Morgan Willis	0.90	395.00	355.50
Aparna Yenamandra, P.C.	1.70	1,495.00	2,541.50
TOTALS	56.90		\$ 44,085.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 K&E Retention and Fee Matters

Invoice Number: 1050078262
 Matter Number: 40594-80

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Michael Y. Chan	2.50	Organize and prepare parties in interest list re conflicts search (.7); analyze disclosure re same (.9); draft schedules 1 and 2 re declaration (.9).
02/16/23	Brian Nakhaimousa	0.80	Correspond with intake conflicts, K&E team re post-petition matter numbers, post-petition billing practices.
02/16/23	Zak Read	0.10	Correspond with K&E team re retention matters, considerations.
02/19/23	Brian Nakhaimousa	0.10	Correspond with A. Townsell, K&E team re K&E retention.
02/20/23	Josephine Fina	0.40	Telephone conference with C. Katrinak re K&E retention, work in process.
02/20/23	Josephine Fina	0.30	Review, analyze K&E retention application (.2); correspond with N. Felton, K&E team re same (.1).
02/20/23	Brian Nakhaimousa	1.60	Review, revise K&E retention application (1.2); review, analyze precedent re same (.4).
02/21/23	Nathan James Felton	1.30	Review, revise K&E retention application (1.1); correspond with B. Nakhaimousa re same (.2).
02/21/23	Brian Nakhaimousa	0.20	Conference with N. Felton re K&E retention application (.1); correspond with K&E team re same (.1).
02/22/23	Nathan James Felton	0.20	Review, revise K&E retention application (.1); correspond with AlixPartners re same (.1).
02/22/23	Josephine Fina	0.20	Correspond with N. Felton, K&E team re K&E retention application.
02/22/23	Cara Katrinak	0.20	Correspond with B. Nakhaimousa, N. Felton re K&E retention.
02/22/23	Brian Nakhaimousa	0.10	Correspond with K&E team re K&E retention.
02/23/23	Nathan James Felton	1.60	Review, revise K&E retention application (1.2); analyze parties in interest list re same (.3); correspond with AlixPartners re same (.1).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 K&E Retention and Fee Matters

Invoice Number: 1050078262
 Matter Number: 40594-80

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Eric Nyberg	2.50	Organize parties in interest list re conflict search (.5); analyze parties in interest list re creditors, entities disclosures (1.0); draft schedules 1 and 2 for declaration (1.0).
02/24/23	Nathan James Felton	0.80	Telephone conference with Company re retention (.1); research re same (.6); correspond with J. Fina, C. Katrinak re same (.1).
02/24/23	Josephine Fina	1.60	Review, revise K&E retention application (1.2); review, analyze precedent re same (.4).
02/27/23	Nathan James Felton	2.40	Review, revise K&E retention application (1.9); correspond with J. Fina re same (.1); correspond with E. Nyberg re same (.1); office conference with B. Nakhaimousa re same (.3).
02/27/23	Brian Nakhaimousa	1.90	Review, revise K&E retention application (1.5); correspond with N. Felton, J. Fina, C. Katrinak re same (.1); conference with same re same (.3).
02/28/23	Nathan James Felton	1.20	Review, revise K&E retention application (1.0); correspond with B. Nakhaimousa, J. Fina re same (.2).
02/28/23	Brian Nakhaimousa	0.70	Correspond with N. Felton, J. Fina re K&E retention application.
03/02/23	Josephine Fina	0.80	Review, revise K&E retention application (.7); correspond with N. Felton re same (.1).
03/02/23	Brian Nakhaimousa	0.80	Review, revise K&E retention application (.6); correspond with N. Felton, J. Fina re same (.2).
03/03/23	Nathan James Felton	1.10	Review, revise K&E retention application (.6); correspond with J. Fina, K&E team re same (.2); review, analyze parties in interest list re retention considerations (.3).
03/03/23	Brian Nakhaimousa	0.10	Correspond with N. Felton re K&E retention application.
03/03/23	Eric Nyberg	1.50	Organize and prepare parties for conflicts searching for creditors/entities (.5); research re creditors/entities (.5); analyze disclosure of creditors/entities (.5).
03/03/23	Aparna Yenamandra, P.C.	0.60	Correspond with K&E team re K&E retention.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 K&E Retention and Fee Matters

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 Matter Number: 40594-80

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/23	Nathan James Felton	0.30	Review, analyze case materials re retention considerations (.2); correspond with J. Fina, K&E team re same (.1).
03/04/23	Josephine Fina	0.10	Correspond with B. Nakhaimousa re fee application.
03/04/23	Brian Nakhaimousa	1.00	Draft summary re fee statement review re confidentiality, privilege considerations (.9); correspond with N. Felton re retention application (.1).
03/04/23	Zak Read	1.10	Review, revise fee statement re privilege, confidentiality considerations.
03/06/23	Cara Katrinak	0.80	Review, revise K&E retention application (.6); correspond with N. Felton, B. Nakhaimousa re same (.2).
03/06/23	Brian Nakhaimousa	0.20	Correspond with N. Felton, C. Katrinak re K&E retention application.
03/06/23	Zak Read	0.50	Review, revise fee statement re privilege, confidentiality considerations.
03/06/23	Adrian Simioni	1.10	Review and revise monthly fee statement re confidentiality, privilege considerations.
03/06/23	Morgan Willis	0.90	Draft and revise K&E fee application (.8); correspond with N. Felton, K&E team re same (.1).
03/06/23	Aparna Yenamandra, P.C.	0.60	Correspond with K&E team re K&E retention application.
03/07/23	Nathan James Felton	0.90	Review, analyze parties in interest list re K&E retention (.3); correspond with B. Nakhaimousa re same (.1); telephone conference with B. Nakhaimousa, K&E team re fee statement analysis (.5).
03/07/23	Josephine Fina	0.50	Correspond with B. Nakhaimousa, N. Felton re parties in interest list (.2); conference with B. Nakhaimousa, K&E team re fee statement (.3).
03/07/23	Brian Nakhaimousa	0.60	Correspond with N. Felton re Schedule 1 re K&E retention.
03/07/23	Eric Nyberg	3.00	Organize and prepare parties for conflicts searching for creditors/entities namely cleaning and deduping names (1.0); analyze disclosure of creditors/entities (1.5); draft re declaration (.5).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 K&E Retention and Fee Matters

Invoice Number: 1050078262
 Matter Number: 40594-80

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Nathan James Felton	1.60	Review, revise K&E retention application (1.4); conference with B. Nakhaimousa re same (.2).
03/08/23	Cara Katrinak	1.10	Review, revise K&E retention application.
03/08/23	Brian Nakhaimousa	1.30	Review, revise K&E retention application (1.1); office conference with N. Felton re same (.2).
03/08/23	Zak Read	1.90	Review, revise fee statement re privilege, confidentiality considerations (1.8); correspond with B. Nakhaimousa, K&E team re same (.1).
03/08/23	Adrian Simioni	3.50	Review, revise K&E monthly fee statement re confidentiality, privilege considerations.
03/09/23	Nathan James Felton	1.60	Review, revise K&E retention application (.8); prepare same re filing (.6); correspond with Jackson Walker, C. Katrinak re same (.2).
03/09/23	Brian Nakhaimousa	0.30	Correspond with C. Katrinak, Jackson Walker team, N. Felton re filing re K&E retention application.
03/09/23	Zak Read	0.20	Correspond with A. Townsell, K&E team re fee statement (.1); correspond with B. Nakhaimousa, K&E team re same (.1).
03/09/23	Adrian Simioni	0.50	Revise K&E monthly fee statement re privilege confidentiality considerations (.4); correspond with A. Townsell re same (.1).
03/09/23	Aparna Yenamandra, P.C.	0.50	Review final K&E retention application.
03/13/23	Amy Donahue	0.50	Draft shell of supplemental declaration in support of K&E retention.
03/13/23	Josephine Fina	0.20	Review, analyze parties in interest list issues (.1); correspond with O. Acuna re fee applications timing (.1).
03/13/23	Brian Nakhaimousa	1.00	Draft, review, revise Yenamandra supplemental K&E declaration re retention.
03/20/23	Brian Nakhaimousa	0.20	Correspond with J. Fina re parties in interest list considerations.
03/20/23	Eric Nyberg	0.50	Prepare parties in interest list re disclosure.
03/21/23	Nathan James Felton	3.60	Review, revise final K&E fee application (3.3); correspond with B. Nakhaimousa re same (.1); review, revise supplemental declaration in support of K&E retention (.2).

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
K&E Retention and Fee Matters

Invoice Number: 1050078262
Matter Number: 40594-80

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Nathan James Felton	1.10	Review, revise final fee application (1.0), correspond with B. Nakhaimousa re same (.1).
03/22/23	Josephine Fina	0.10	Correspond with A. Yenamandra, K&E team re K&E retention application and order.
Total		56.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078263

Client Matter: 40594-81

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 186,044.00

Total legal services rendered

\$ 186,044.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050078263
 Matter Number: 40594-81

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	24.00	995.00	23,880.00
Mac A. Bank	10.10	885.00	8,938.50
Nathan James Felton	8.00	735.00	5,880.00
Josephine Fina	23.90	1,155.00	27,604.50
Cara Katrinak	65.10	1,155.00	75,190.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Zak Read	9.50	735.00	6,982.50
Sunil Sheno	5.00	1,465.00	7,325.00
Adrian Simioni	23.10	735.00	16,978.50
Zhao Wang Teo	1.40	885.00	1,239.00
Andrew Townsell	1.50	1,245.00	1,867.50
Danielle Walker	0.80	325.00	260.00
Aparna Yenamandra, P.C.	5.80	1,495.00	8,671.00
TOTALS	178.80		\$ 186,044.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050078263
 Matter Number: 40594-81

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Mac A. Bank	1.70	Review, analyze, revise Evercore retention application (1.6); correspond with Evercore, A. Townsell, K&E team re same (.1).
02/16/23	Cara Katrinak	0.30	Correspond with KPMG team re retention issues.
02/16/23	Cara Katrinak	0.30	Coordinate conference with AlixPartners re OCP, first day reporting matters.
02/16/23	Andrew Townsell	0.30	Correspond with EY re retention questions.
02/17/23	Mac A. Bank	0.20	Correspond with A. Townsell, K&E team, Evercore re Evercore retention application.
02/17/23	Cara Katrinak	1.20	Draft proposed retention timeline (.9); correspond with A. Townsell, A. Yenamandra re same (.3).
02/17/23	Cara Katrinak	0.50	Conference with AlixPartners, Z. Read re OCP motion, first day order reporting.
02/20/23	Cara Katrinak	3.50	Conference with KPMG team re retention issues, Kovel letter (.5); research, analyze precedent re same (2.3); review, analyze KPMG statements of work (.4); correspond with KPMG team re same (.3).
02/21/23	Nathan James Felton	0.30	Telephone conference with PwC re retention application.
02/21/23	Josephine Fina	0.80	Conference with PwC team re retention process and issues (.5); correspond with D. Dunker re parties in interest list (.1); correspond with AlixPartners team re same (.2).
02/21/23	Cara Katrinak	2.40	Correspond with A. Townsell re PwC retention (.2); correspond with PwC team re retention issues (.3); conference with PwC team, J. Fina, N. Felton re same (.5); review, analyze professional payment issue (.7); correspond with AlixPartners team re same (.3); review, analyze invoice re same (.4).
02/21/23	Zak Read	0.50	Correspond with AlixPartners team re retention application (.1); conference with J. Fina re same, related considerations (.2); review same (.2).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050078263
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Sunil Sheno	1.00	Review E&Y engagement letter (.5); telephone conference with E&Y re same (.3); correspond with K&E team re deliverables (.2).
02/22/23	Olivia Acuna	0.40	Correspond with C. Katrinak, J. Fina re KPMG retention (.1); analyze statements of work re same (.3).
02/22/23	Mac A. Bank	0.30	Review, analyze Evercore retention application (.1); correspond with Evercore re same (.1); correspond with A. Townsell, K&E team, Evercore re same (.1).
02/22/23	Nathan James Felton	0.20	Correspond with PwC re retention application.
02/22/23	Josephine Fina	1.60	Correspond with K&E team re non-K&E retention work in process (.6); correspond with O. Acuna, C. Katrinak re retention issue (.1); correspond with AlixPartners team re OCPs (.2); correspond with Paul Weiss, Akin Gump teams re retention schedule (.2); correspond with E&Y team re retention (.2); correspond with Evercore team re E&Y inquiries (.2); correspond with AlixPartners team re parties in interest list inquiries (.1).
02/22/23	Cara Katrinak	0.40	Correspond with KPMG, O. Acuna, J. Fina re retention issue.
02/22/23	Zak Read	2.20	Revise AlixPartners retention application (2.1); correspond with C. Katrinak, K&E team re same (.1).
02/22/23	Adrian Simioni	2.60	Draft E&Y retention application (2.4); correspond with E&Y re same (.2).
02/23/23	Olivia Acuna	3.00	Revise KPMG retention application.
02/23/23	Mac A. Bank	1.70	Review, revise Evercore retention application (1.0); review, analyze legal considerations re same (.1); correspond with J. Fina, C. Katrinak re same (.2); correspond with Evercore team re same (.2); correspond with J. Fina, K&E team, Evercore team re same (.2).

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 Avaya Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Josephine Fina	0.80	Conference with A. Yenamandra, K&E team, Jackson Walker team re E&Y retention issues (.5); correspond with N. Felton re updated parties in interest list (.1); correspond with B. Nakhaimousa, K&E team re same (.1); correspond with E&Y re E&Y engagement letter (.1).
02/23/23	Josephine Fina	0.10	Correspond with M. Bank re Evercore retention.
02/23/23	Cara Katrinak	4.40	Research, analyze re KPMG retention application precedent (1.4); correspond with O. Acuna re KPMG retention application, issues (.2); correspond with A. Townsell re Kovel letter (.2); review, analyze same (.4); review, analyze Evercore retention application, engagement letter issue (1.3); correspond with M. Bank re same (.2); conference with A. Yenamandra, J. Fina, K&E team, Jackson Walker team re E&Y retention issues (.5); telephone conference with J. Fina re same (.2).
02/23/23	Cara Katrinak	0.50	Correspond with Alix team re OCP issues.
02/23/23	Zak Read	0.10	Correspond with AlixPartners re retention application.
02/23/23	Adrian Simioni	0.10	Correspond with E&Y team re conflicts and parties in interest.
02/23/23	Danielle Walker	0.80	Draft shell of KPMG retention application.
02/23/23	Aparna Yenamandra, P.C.	0.50	Telephone conference with C. Katrinak, K&E team, Jackson Walker team re retention matters.
02/24/23	Mac A. Bank	1.20	Review, revise Evercore retention application (.9); correspond with J. Fina, C. Katrinak re same (.1); correspond with J. Fina re same (.1); correspond with J. Fina, K&E team, Evercore re same (.1).
02/24/23	Cara Katrinak	0.90	Correspond with JW team re OCP issues (.6); correspond with A. Townsell, J. Fina, Z. Read re same (.2); correspond with A. Yenamandra re same (.1).
02/24/23	Patrick J. Nash Jr., P.C.	0.20	Review G. Siegel correspondence re proposed budget as counsel to Holdco convert trustee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Adrian Simioni	0.20	Correspond with E&Y re retention application (.1); telephone conference with N. Felton re parties in interest list (.1).
02/24/23	Andrew Townsell	0.30	Analyze issues re ordinary course professional payment (.2); correspond with C. Katrinak re same (.1).
02/24/23	Aparna Yenamandra, P.C.	0.50	Telephone conference re retention issues.
02/25/23	Sunil Sheno	1.50	Review, revise E&Y engagement letter.
02/27/23	Olivia Acuna	2.90	Draft KPMG retention application.
02/27/23	Mac A. Bank	1.00	Review, revise Evercore retention application (.5); review, analyze same (.1); correspond with J. Fina re same (.2); correspond with J. Fina, C. Katrinak re same (.2).
02/27/23	Nathan James Felton	2.10	Review, revise PwC retention application (2.0); correspond with C. Katrinak re same (.1).
02/27/23	Josephine Fina	1.30	Correspond with D. Dunker re parties in interest list (.2); telephone conference with C. Katrinak re retention issues and work in process (.6); correspond with Evercore team re retention application (.1); correspond with B. Nakhaimousa re claims agent retention (.1); review, analyze issue re same (.1); correspond with Z. read re AlixPartners retention application (.1); correspond with O. Acuna re KPMG retention application (.1).
02/27/23	Cara Katrinak	7.90	Review, revise AlixPartners retention application (2.3); research, analyze professional payment issue (3.2); draft summary and correspond with Company re same (1.2); correspond with Jackson Walker team re E&Y engagement letter (.2); correspond with AlixPartners team re professional payment timing (.3); correspond with KPMG re retention timing (.2); conference with J. Fina re retentions, work in process (.5).
02/27/23	Zak Read	0.60	Correspond with AlixPartners team re AlixPartners retention application (.2); correspond with C. Katrinak, K&E team re same (.1); review, revise same (.3).
02/27/23	Adrian Simioni	2.70	Draft E&Y retention application.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Aparna Yenamandra, P.C.	0.40	Telephone conference with various parties re E&Y engagement.
02/28/23	Nathan James Felton	0.10	Telephone conference with PwC re retention.
02/28/23	Josephine Fina	0.70	Correspond with Jackson Walker team re E&Y retention (.1); correspond with Jackson Walker team re PII (.1); correspond with N. Felton, K&E team re retention applications and parties in interest list (.2); correspond with A. Yenamandra re E&Y engagement letters (.1); review, analyze re same (.2).
02/28/23	Cara Katrinak	1.20	Correspond with AlixPartners team re professional payment timing (.3); correspond with E&Y re professional payment (.2); correspond with Company, Z. Read re professional payment issue (.3); review, analyze invoices re same (.4).
02/28/23	Zak Read	0.40	Correspond with Jackson Walker team, C. Katrinak, K&E team re local counsel retention application (.3); correspond with AlixPartners re same (.1).
02/28/23	Sunil Shenoi	2.50	Telephone conference with E&Y re E&Y agreement (.5); review and revise E&Y statement of work (2.0).
02/28/23	Adrian Simioni	0.10	Correspond with B. Nakhaimousa re E&Y retention.
02/28/23	Aparna Yenamandra, P.C.	0.60	Review, analyze E&Y engagement and correspond re same.
03/01/23	Olivia Acuna	4.50	Draft KPMG retention application (3.9); correspond with KPMG team, C. Katrinak, J. Fina re fee applications (.6).
03/01/23	Nathan James Felton	0.50	Correspond with PwC re retention (.3); telephone conference with PwC re same (.2).
03/01/23	Josephine Fina	1.00	Conference with PwC team, N. Felton re retention application (.5); correspond with A. Simioni re E&Y retention application (.2); review, analyze same (.3).
03/01/23	Cara Katrinak	0.20	Correspond with professional re payment timing.
03/01/23	Adrian Simioni	5.50	Revise E&Y retention application (3.1); revise E&Y retention application declaration (2.3); correspond with E&Y team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Aparna Yenamandra, P.C.	0.60	Correspond with working group re E&Y and related retention issues.
03/02/23	Olivia Acuna	1.70	Revise KPMG retention application.
03/02/23	Mac A. Bank	0.10	Correspond with Evercore team re Evercore retention application.
03/02/23	Nathan James Felton	1.90	Review, revise PwC retention application (1.7); correspond with J. Fina re same (.1); correspond with PwC re same (.1).
03/02/23	Josephine Fina	4.70	Telephone conference with Z. Read re AlixPartners retention application (.1); review, analyze E&Y engagement letters (1.4); research, review, analyze precedent (.4); correspond with A. Townsell re same (.2); correspond with Company re same (.2); revise statements of work re same (.2); correspond with A. Yenamandra, Company re ordinary course professionals (.3); review, revise KPMG application (1.9).
03/02/23	Cara Katrinak	2.40	Review, revise PwC retention application (1.4); analyze precedent re same (.8); correspond with N. Felton re same (.2).
03/02/23	Zak Read	1.40	Review, revise AlixPartners retention application (1.1); correspond with J. Fina, K&E team, AlixPartners re same (.3).
03/02/23	Adrian Simioni	4.00	Revise E&Y retention application (2.6); revise E&Y retention application declaration (1.3); correspond with E&Y team re same (.1).
03/02/23	Andrew Townsell	0.30	Telephone conference and correspond with J. Fina re retention issues.
03/02/23	Aparna Yenamandra, P.C.	1.20	Correspond with working group re E&Y letter (.5); correspond re non-K&E retention matters (.7).
03/03/23	Olivia Acuna	3.30	Correspond with J. Fina, C. Katrinak re KPMG retention application (.3); revise re same (3.0).

Legal Services for the Period Ending March 22, 2023
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 Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Josephine Fina	2.90	Review, revise KPMG retention application and declaration (1.2); review, analyze precedent re same (.3); correspond with O. Acuna re same (.2); review, revise OCP talking points (.4); correspond with A. Reinhard re same (.2); correspond with Deloitte team, A. Yenamandra re OCP issues (.1); correspond with A. Simioni re E&Y application (.1); correspond with N. Sanders re same (.1); correspond with staffing agency re same (.2); correspond with KCC team re retention applications (.1).
03/03/23	Zak Read	0.40	Conference with AlixPartners team re retention application, schedules (.2); conference with B. Nakhaimousa re same (.1); correspond with J. Fina, K&E team re same (.1).
03/03/23	Adrian Simioni	2.10	Revise E&Y retention application (1.3); revise E&Y retention application declaration (.7); correspond with E&Y team re same (.1).
03/03/23	Aparna Yenamandra, P.C.	1.00	Correspond re E&Y engagement.
03/04/23	Olivia Acuna	0.60	Correspond with KPMG team, C. Katrinak re KPMG retention application (.2); analyze retention application (.4).
03/04/23	Mac A. Bank	0.20	Correspond with Evercore team re Evercore retention application.
03/04/23	Josephine Fina	1.70	Review, revise KPMG retention application (1.5); correspond with O. Acuna re same (.1); correspond with B. Nakhaimousa, K&E team re updated parties in interest list (.1).
03/04/23	Adrian Simioni	0.10	Correspond with E&Y team re retention application considerations.
03/06/23	Olivia Acuna	0.20	Correspond with C. Katrinak, KPMG team re retention application.
03/06/23	Mac A. Bank	0.20	Telephone conference with Evercore re Evercore retention application (.1); correspond with J. Fina re same (.1).

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 Avaya Inc.
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Invoice Number: 1050078263
 Matter Number: 40594-81

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Josephine Fina	3.60	Telephone conference with Jackson Walker team re retention issues (.1); review, revise E&Y retention application, declaration (2.3); review, analyze precedent re same (.4); correspond with M. Bank re Evercore retention application (.1); review, revise AlixPartners retention application (.4); correspond with C. Katrinak re same (.1); correspond with Deloitte team re payment issues (.2).
03/06/23	Cara Katrinak	6.60	Correspond with E&Y team re EY retention application (.2); review, revise AlixPartners retention application (1.2); analyze precedent re same (1.3); review, revise E&Y retention application (2.2); analyze precedent re same (1.7).
03/06/23	Zak Read	0.70	Review, revise AlixPartners retention application (.5); correspond with C. Katrinak, K&E team re same (.1); correspond with AlixPartners re same (.1).
03/06/23	Adrian Simioni	1.00	Revise E&Y retention application (.4); revise E&Y retention declaration (.4); correspond with J. Fina re same (.1); correspond with E&Y re same (.1).
03/06/23	Zhao Wang Teo	1.40	Correspond with foreign counsel re fee estimates (1.2); correspond with C. Terry re same (.2).
03/07/23	Olivia Acuna	3.50	Revise KPMG retention application (2.9); correspond with C. Katrinak, KPMG, Jackson Walker teams re same (.6).
03/07/23	Mac A. Bank	1.40	Review, revise Evercore retention application (.4); review, analyze same (.5); correspond with J. Fina, K. Catrinak re same (.4); correspond with J. Fina, K&E team, Evercore team re same (.1).
03/07/23	Nathan James Felton	0.20	Correspond with PwC team re retention (.1); correspond with C. Katrinak, J. Fina re same (.1).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Non-K&E Retention and Fee Matters

Invoice Number: 1050078263
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Josephine Fina	3.10	Review, revise Evercore retention application, declaration (1.6); correspond with M Bank re same (.2); telephone conference with C. Katrinak re retention issues (.4); correspond with Deloitte team re payment issues (.1); correspond with A. Simioni re E&Y retention (.1); correspond with E&Y team re same (.1); review, revise OCP talking points and form letter (.5); correspond with B. O'Toole re same (.1).
03/07/23	Cara Katrinak	7.30	Review, revise PwC retention application (1.1); correspond with A. Simioni re E&Y retention application (.2); review, revise AlixPartners retention application (.6); review, revise KPMG retention application (2.3); analyze precedent re same (.8); correspond with professional re payment timing (.2); correspond with AlixPartners team re retention timing (.2); review, revise Evercore retention application (1.3); telephone conference with J. Fina re retentions (.2); correspond with K&E team re same (.4).
03/07/23	Cara Katrinak	0.20	Correspond with A. Simioni re utilities adequate assurance account.
03/07/23	Zak Read	0.50	Review, revise AlixPartners retention application (.3); correspond with Alix Partners, C. Katrinak, K&E team re same (.2).
03/07/23	Adrian Simioni	0.50	Revise E&Y retention application (.4); correspond with C. Katrinak re same (.1).
03/08/23	Olivia Acuna	0.80	Correspond with C. Katrinak, Jackson Walker team re KPMG retention application (.3); revise re same (.5).
03/08/23	Mac A. Bank	1.30	Review, revise Evercore retention application (.2); review, analyze same (.2); correspond with C. Katrinak, J. Fina re same (.4); correspond with C. Katrinak re same (.2); correspond with C. Katrinak, K&E team, Evercore team re same (.3).
03/08/23	Nathan James Felton	2.10	Review, revise PwC retention application (1.9); correspond with C. Katrinak re same (.1); correspond with PwC re same (.1).

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 Avaya Inc.
 Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Josephine Fina	0.60	Correspond with Company re EY engagement letters (.2); correspond with AlixPartners re OCP issue (.1); telephone conference with Jackson Walker team re retention issues (.1); telephone conference with C. Katrinak re same (.2).
03/08/23	Cara Katrinak	7.20	Review, revise KPMG retention application (1.4); review, revise PwC retention application (1.1); analyze precedent re same (1.6); review, revise Evercore retention application (.9); review, revise AlixPartners retention application (.8); analyze precedent re same (.8); correspond with A. Yenamandra re retention timing (.2); correspond with professional re payment timing (.2); telephone conference with J. Fina re retentions (.2).
03/08/23	Zak Read	1.30	Correspond with C. Katrinak, K&E team re AlixPartners retention application (.4); correspond with AlixPartners re same (.2); prepare filing version of same (.4); correspond with Company re same (.1); correspond with declarant re same (.1); correspond with Jackson Walker team re retention application (.1).
03/08/23	Aparna Yenamandra, P.C.	1.00	Correspond with various parties re non K&E retention applications.
03/09/23	Olivia Acuna	2.10	Correspond with C. Katrinak, Jackson Walker team, KPMG teams, E. Koza re KPMG retention application (.6); revise KPMG retention application (1.1); prepare KPMG retention application for filing (.4).
03/09/23	Mac A. Bank	0.20	Review, analyze Evercore retention application (.1); correspond with C. Katrinak, K&E team, Evercore re same (.1).
03/09/23	Nathan James Felton	0.60	Review, revise PwC retention application (.2); prepare PwC retention application for filing (.3); correspond with PwC, Jackson Walker re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Cara Katrinak	8.00	Correspond with E&Y team re retention application (.3); telephone conference with A. Townsell re E&Y engagement letter (.2); correspond with E&Y re same (.2); review, revise Jackson Walker retention application (1.3); conference and correspond with AlixPartners team re final fee application (.7); coordinate with N. Felton, B. Nakhaimousa, K&E team re filing retention applications (.3); correspond with E. Koza re sign off re same (.4); review, revise filing versions re KPMG, PwC, K&E team, AlixPartner, Evercore retention applications (3.8); correspond with Company re retention applications (.6); correspond with KPMG re retention timing (.2).
03/09/23	Zak Read	0.70	Correspond with C. Katrinak, K&E team re AlixPartners retention (.4); correspond with Jackson Walker re same (.1); correspond with AlixPartners re same (.2).
03/09/23	Adrian Simioni	0.10	Correspond with E&Y team, C. Katrinak re E&Y retention application.
03/09/23	Andrew Townsell	0.60	Analyze issues re E&Y retention (.2); correspond with Company, K&E team re same (.1); telephone conference with C. Katrinak re OCP issues (.1); analyze issues re same (.2).
03/10/23	Cara Katrinak	4.10	Review, revise E&Y retention application (1.8); analyze precedent re same (1.3); correspond with A. Simioni re same, next steps (.6); correspond with Jackson Walker team re Jackson Walker retention application, filing same (.2); correspond with N. Felton re retention question (.2).
03/10/23	Adrian Simioni	4.00	Revise E&Y retention application (3.4); correspond with C. Katrinak re same (.2); correspond with E&Y team, C. Katrinak re same (.3); correspond with Jackson Walker team re E&Y retention application filing (.1).
03/13/23	Olivia Acuna	0.30	Correspond with KPMG team re retention status.
03/13/23	Josephine Fina	0.60	Correspond with OCP re payment issues (.2); review, analyze OCP issue (.2); correspond with Company, AlixPartners team re same (.2).

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Invoice Number: 1050078263
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Cara Katrinak	0.80	Review, revise outreach re parties in interest list (.3); correspond with Z. Read re same (.2); correspond with E&Y team re filed retention application (.3).
03/13/23	Zak Read	0.60	Review retention application schedules re non-K&E professionals (.4); correspond with C. Katrinak, K&E team re same (.1); correspond with AlixPartners re same (.1).
03/14/23	Mac A. Bank	0.50	Correspond with A. Townsell re Evercore retention (.1); telephone conference with A. Townsell re same (.1); telephone conference with Evercore re same (.3).
03/14/23	Josephine Fina	0.20	Correspond with Company re OCP talking points and related issues.
03/14/23	Cara Katrinak	1.70	Correspond with AlixPartners team re parties in interest list (.2); review, analyze foreign PwC issue, invoice (1.3); correspond with J. Fina re same (.2).
03/14/23	Patrick J. Nash Jr., P.C.	0.40	Correspond with G. Siegel re Morgan Lewis fee cap as counsel to Wilmington (.2); correspond with Akin Gump re Morgan Lewis fee cap (.2).
03/20/23	Cara Katrinak	0.20	Correspond with B. Nakhaimousa, N. Felton re revised parties in interest list.
03/21/23	Cara Katrinak	0.50	Correspond with Evercore team re final fee applications.
03/22/23	Olivia Acuna	0.70	Correspond with J. Fina, C. Katrinak re professional retention order (.1); correspond with KPMG team re same (.3); analyze precedent re same (.3).
03/22/23	Mac A. Bank	0.10	Correspond with A. Townsell, K&E team, Evercore re Evercore retention.
03/22/23	Josephine Fina	0.20	Correspond with O. Acuna re KPMG retention application and order.
03/22/23	Cara Katrinak	2.40	Correspond with AlixPartners team re final fee applications, post-confirmation billing (.6); review, analyze plan, retention application, order re same (1.2); correspond with O. Acuna re final fee application timing (.2); correspond with E&Y team re retention order (.4).
03/22/23	Zak Read	0.10	Correspond with AlixPartners, C. Katrinak, K&E team re AlixPartners retention order.

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Non-K&E Retention and Fee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Adrian Simioni	0.10	Correspond with E&Y and C. Katrinak re E&Y retention order.
Total		178.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078264

Client Matter: 40594-82

In the Matter of Tax Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 138,508.50

Total legal services rendered

\$ 138,508.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Tax Matters

Invoice Number: 1050078264
 Matter Number: 40594-82

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Acuna	0.60	995.00	597.00
Josephine Fina	0.50	1,155.00	577.50
Cara Katrinak	2.20	1,155.00	2,541.00
David E. Mannion	17.80	1,735.00	30,883.00
Asher Qazi	0.30	1,295.00	388.50
Charles Roarty	39.40	1,345.00	52,993.00
Anthony Vincenzo Sexton, P.C.	29.40	1,680.00	49,392.00
Wayne E. Williams	0.30	1,795.00	538.50
Aparna Yenamandra, P.C.	0.40	1,495.00	598.00
TOTALS	90.90		\$ 138,508.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Charles Roarty	1.10	Review, analyze documents re net operating losses.
02/15/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company and KPMG re tax model and related issues (.7); review and analyze documents re same (.6).
02/16/23	Cara Katrinak	0.20	Telephone conference with AlixPartners re taxes order.
02/16/23	David E. Mannion	2.00	Review and analyze transaction documents, tax comments and correspondence re same.
02/16/23	Charles Roarty	1.70	Review, analyze structure slides (.8); review, analyze updated alternative summaries (.4); correspond with D. Stathis, K&E team re same (.5).
02/16/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Company re tax modeling issues (.2); correspond with KPMG re Kovel issues (.1); review and analyze tax structuring materials (.6).
02/17/23	Olivia Acuna	0.60	Correspond with C. Roarty re tax follow up questions from Company (.2); compile pleadings re same (.4).
02/17/23	David E. Mannion	1.00	Review and analyze transaction documents, tax comments and correspondence re same.
02/17/23	Charles Roarty	1.60	Review, analyze questions from Company re restructuring (.3); correspond with Company re same (.4); review, analyze structure steps (.2); review, analyze finalized filing documentation (.4); correspond with A. Sexton and K&E team re same (.1); review, analyze updated tax scenarios and structure slides (.2).
02/17/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze tax structuring documents.
02/18/23	Anthony Vincenzo Sexton, P.C.	0.60	Review and analyze tax structuring and modeling documents.
02/19/23	Charles Roarty	0.20	Correspond with M. Flores and K&E team re tax structure considerations.
02/19/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax structuring and modeling documents.

Legal Services for the Period Ending March 22, 2023
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Charles Roarty	1.80	Telephone conference with A. Sexton, K&E team re structure (.5); review, analyze structure chart (.2); correspond with Company re structure questions (.1); telephone conference with Company and KPMG re structure and documentation (1.0).
02/20/23	Anthony Vincenzo Sexton, P.C.	1.90	Telephone conference with C. Roarty, K&E team re tax restructuring (.5); telephone conference with KPMG and Company re tax modeling (.8); review and analyze documents re same (.6).
02/21/23	Asher Qazi	0.30	Review, revise NOL order.
02/21/23	Anthony Vincenzo Sexton, P.C.	0.80	Review and analyze tax structuring and modeling documents (.5); review and revise 8-K (.1); correspond with C. Roarty, K&E team re structuring issues (.2).
02/22/23	Cara Katrinak	2.00	Review, analyze tax payment issue (1.2); review, analyze invoices re same (.6); correspond with Alix team re same (.2).
02/22/23	Charles Roarty	0.20	Review, analyze economic recovery analysis.
02/22/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with KPMG and Company re tax modeling.
02/23/23	David E. Mannion	1.00	Telephone conference with A. Sexton and K&E team re internal transfer and valuation (.6); correspond with A. Sexton and K&E team re same (.2); review and analyze internal restructuring documents and correspondence re same (.2).
02/23/23	Charles Roarty	2.30	Correspond with opposing counsel re tax structure (.2); analyze entity sale term sheet (.3); markup entity sale term sheet (.3); correspond with KPMG re valuation analysis, entity sale term sheet, and rights offering procedures (.3); prepare responses to client questions on structure (.2); telephone conference with Company, KPMG re entity valuation (.6); analyze updated entity sale term sheet (.2); review, analyze comfort letter summary (.2).
02/23/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax modeling and related documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	David E. Mannion	1.00	Telephone conference with A. Sexton, K&E team, KPMG and lender counsel re internal restructuring (.8); correspond with A. Sexton, K&E team, KPMG and lender counsel re same (.2).
02/24/23	Charles Roarty	1.60	Analyze comfort letters (.4); correspond with Company, KPMG re comfort letter analysis (.1); analyze entity term sheet (.1); review, analyze KPMG tax analysis (.2); telephone conference with lender counsel re structure and matter updates (.8).
02/24/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference with KPMG and lender counsel re tax modeling and structuring issues (.8); review and analyze documents re same (.5); correspond with lender counsel re same (.3).
02/25/23	Charles Roarty	0.20	Review, analyze creditor questions re disclosure (.1); draft analysis re same (.1).
02/27/23	David E. Mannion	1.00	Telephone conference with A. Sexton, K&E team, Company and KPMG re restructuring considerations.
02/27/23	Charles Roarty	1.30	Telephone conference with A. Sexton, K&E team, Company and KPMG re tax modeling (1.0); review, analyze granite trust authorities (.3).
02/27/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with D. Mannion, K&E team, KPMG and Company re tax modeling issues (1.0); review and analyze materials re same (.1).
02/28/23	Charles Roarty	1.10	Review, analyze tax structure documentation (.4); review, analyze KPMG inquiry re backstop commitment shares (.1); review, analyze chapter 11 documentation for backstop commitment share mechanics (.5); correspond with KPMG re same (.1).
02/28/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze structuring issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Charles Roarty	2.00	Review question from creditors group on tax modeling (.1); correspond with A. Townsell, K&E team re same (.1); telephone conference with KPMG re modeling (.8); correspond with A. Townsell and K&E team re plan value and DIP commitment shares (.2); correspond with Akin re tax modeling question (.3); summarize safe harbor research (.2); correspond with creditors' counsel re entity sale term sheet (.1); review restructuring responses to inquiries (.1); review lender counsels' request for tax analysis (.1).
03/01/23	Anthony Vincenzo Sexton, P.C.	1.80	Review and analyze modeling issues (1.0); telephone conference with Company re same (.8).
03/02/23	Charles Roarty	2.30	Correspond with lenders re entity sale term sheet (.1); review, analyze structure (.1); telephone conference with KPMG and Company re valuation (.8); review and analyze notes from valuation call (.2); correspond with A. Yenamandra, K&E team re valuation (.1); correspond with Evercore team re valuation call (.2); telephone conference with Debevoise re structuring (.3); correspond with A. Sexton re structure telephone conference (.1); review and analyze questions from Paul Weiss re tax issues (.1); review and analyze gross receipts analysis prepared by KPMG (.2); correspond with Paul Weiss re tax issues (.1).
03/02/23	Anthony Vincenzo Sexton, P.C.	1.00	Review and analyze tax structuring issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Charles Roarty	2.10	Review inquiry from A. Yenamandra, K&E team re Texas comptroller (.2); review KPMG inquiries re valuation call (.1); review and analyze Company questions re process (.2); correspond with Company re process (.2); conference with lenders re granite trust documentation (.1); conference with D. Stathis, K&E team re granite trust documentation and process (.1); review Company question re waiver (.1); review backstop agreement (.2); correspond with KPMG re access letters (.1); review restructuring steps memorandum (.1); review precedent restructuring steps memorandum (.2); review language proposed by Texas comptroller (.2); review and analyze precedent plan language re same (.2); revise language proposed by Texas comptroller (.1).
03/03/23	Anthony Vincenzo Sexton, P.C.	1.50	Review and analyze tax model and related issues.
03/06/23	Charles Roarty	1.10	Telephone conference with KPMG and Company re valuation and structure (.8); correspond with D. Stathis, K&E team re structure (.1); review A. Sexton comments on waiver (.1); review structure chart (.1).
03/06/23	Anthony Vincenzo Sexton, P.C.	0.60	Review and revise deal documents (.2); review and analyze tax structuring materials (.4).
03/06/23	Aparna Yenamandra, P.C.	0.40	Correspond with K&E team re tax planning activities.
03/07/23	Charles Roarty	1.30	Review and analyze D. Stathis, K&E team questions re structure (.1); correspond with D. Stathis, K&E team re structure questions (.2); review and revise credit agreement (.9); correspond with Company re substantial shareholder notice (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Charles Roarty	3.50	Review structure slides (.1); correspond with J. Riddle and K&E team re restructuring memorandum and structure (.1); review credit agreement markups by lenders and agent (1.0); revise credit agreement (.2); review applicable high yield debt obligation rules (.5); prepare for telephone conference with D. Stathis, K&E team re structure (.2); telephone conference with D. Stathis, K&E team re structure (.3); correspond with A. Sexton re structure (.1); correspond with KPMG re structure (.2); correspond with A. Townsell and K&E team re transaction checklist (.1); telephone conference with A. Townsell re structure (.1); draft restructuring transactions memorandum (.6).
03/08/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference with C. Roarty and K&E team re entity sale issues (.4); telephone conference with Company and KPMG team re same (.8); review and analyze documents re same (.4).
03/09/23	Charles Roarty	0.90	Review and revise restructuring transactions memorandum (.1); review updated tax model (.3); correspond with D. Stathis, K&E team re structure (.1); correspond with Akin/PW teams re waivers (.1); correspond with A. Townsell and K&E team re shareholder notices (.1); correspond with D. Stathis, K&E team re update on structure (.1); review D. Stathis, K&E team update on structure (.1).
03/09/23	Anthony Vincenzo Sexton, P.C.	0.60	Review and analyze tax modeling documents.
03/10/23	Charles Roarty	0.50	Review exit term loan credit agreement (.1); correspond with A. Sexton re same (.1); review restructuring transactions memorandum (.1); revise exit term loan agreement (.2).
03/10/23	Anthony Vincenzo Sexton, P.C.	1.00	Review tax structuring and modeling documents.
03/11/23	Charles Roarty	0.50	Review, revise restructuring transactions memorandum (.2); correspond with A. Sexton, K&E team and KPMG team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Charles Roarty	1.10	Correspond with KPMG re restructuring transactions memorandum revisions (.1); review KPMG comment to restructuring transactions memorandum (.2); review, revise same (.4); review updated exit term loan agreement (.2); correspond with lenders' counsel re restructuring transactions memorandum (.1); correspond with Akin tax advisors re waiver request (.1).
03/12/23	Wayne E. Williams	0.30	Review, revise restructuring transactions step document.
03/13/23	Josephine Fina	0.50	Review, analyze taxes motion and order (.3); correspond with A. Townsell, A. Yenamandra re same (.2).
03/13/23	Charles Roarty	2.30	Review Company comments to restructuring transactions memorandum (.1); telephone conference re structure and restructuring transactions memorandum (1.0); correspond with lenders re transfer planning (.1); revise restructuring transactions memorandum (.2); review comfort letters (.2); summarize comfort letters (.1); correspond with Company re waivers (.1); correspond with A. Townsell and K&E team re articles of incorporation for reorganized Company (.1); review and revise continuity of interests and stockholders agreement with relevant transfer language (.4).
03/13/23	Anthony Vincenzo Sexton, P.C.	1.50	Review tax structuring and modeling materials.
03/14/23	Charles Roarty	1.00	Review public reporting rules for basis adjustment in securities (.4); correspond with Company re summary of reporting rules (.1); revise restructuring transactions memorandum (.4); review comments on restructuring transactions memorandum from Company (.1).
03/15/23	David E. Mannion	0.30	Review transaction structure and correspondence re same.
03/15/23	David E. Mannion	1.50	Review convertible notes transaction documents.
03/15/23	David E. Mannion	0.50	Review transaction structure (.1); conferences with K&E working group re same (.4).

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 Avaya Inc.
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Charles Roarty	1.90	Review lender comments on credit agreement (.1); review applicable high yield debt obligation rules and regulations (.4); telephone conference with Company and KPMG re structure (.3); review and revise sale and loan document for entity structure (.5); review structure (.1); review updated valuation by KPMG (.1); review updated exit term loan language (.2); review updated RTM language (.2).
03/15/23	Anthony Vincenzo Sexton, P.C.	2.00	Telephone conference with KPMG and Company re entity issues (.7); telephone conference with KPMG and Company re tax modeling issues (.5); review and revise tax structuring materials (.8).
03/16/23	David E. Mannion	2.00	Review transaction documents, tax comments and correspondence re same.
03/16/23	Charles Roarty	1.30	Telephone conference with Company re intercompany receivable deadlines (.4); draft summary of intercompany receivable deadline discussion (.4); correspond with A. Townsell and K&E team re same (.1); review restructuring and debt finance analysis re intercompany receivable discussion (.2); correspond re loan note comments (.1); review and analyze backstop agreement and covenant language (.1).
03/16/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with Company and KPMG re tax status and modeling (.8); correspond with various parties re India issue (.2).
03/17/23	David E. Mannion	0.50	Conferences with K&E working group re tax structuring.
03/17/23	Charles Roarty	0.50	Correspond with A. Townsell and K&E team re declarations of substantial shareholder (.2); review Akin question re structure (.1); review correspondence re intercompany receivables (.1); review and analyze updated credit agreement (.1).
03/17/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference re KPMG and Company re valuation issues (.6); review and analyze tax structuring issues (.5); review and address India issues (.3); review and revise confirmation order (.2).

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Invoice Number: 1050078264
 Matter Number: 40594-82

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/23	David E. Mannion	4.50	Review transaction documents, tax comments and correspondence re same.
03/20/23	Charles Roarty	1.10	Review loan note and stock purchase agreement (.1); correspond with A. Sexton re note comments (.1); review, analyze proposed confirmation language re transfer taxes (.1); review D. Stathis, K&E team questions re structure (.2); correspond with D. Stathis, K&E team re structure (.1); telephone conference with Company and KPMG re tax issues (partial) (.3); review Company question re state tax claim (.1); correspond with lenders re state tax claim (.1).
03/20/23	Anthony Vincenzo Sexton, P.C.	1.80	Telephone conference with KPMG and Company re tax and structuring issues (.8); telephone conference with Company re India intercompany issues (.5); review and revise documents re entity (.2); review confirmation order comments (.1); review claim issues with Company (.2).
03/21/23	David E. Mannion	1.50	Review transaction documents, tax comments and correspondence re same.
03/21/23	Charles Roarty	0.80	Review exit term loan agreement (.1); review entity transfer document (.1); correspond with KPMG re structure slides (.1); review structure (.1); review correspondence re California state tax claim (.1); revise restructuring transaction memorandum (.2); correspond with lenders re CA state tax claim (.1).
03/21/23	Anthony Vincenzo Sexton, P.C.	1.40	Telephone conference with KPMG and Company re entity issues (1.2); review and revise deal documents (.2).
03/22/23	David E. Mannion	1.00	Review transaction documents, tax comments and correspondence re same.
03/22/23	Charles Roarty	2.10	Review loan documents from Company (.1); review KPMG correspondence re loan documents (.2); correspond with KPMG and Company re loan information (.1); review restructuring transaction memorandum (.1); review structure (.3); telephone conference with A. Sexton and K&E team re structure (.5); review and analyze conversion documents (.5); review and analyze updated loan docs from KPMG (.3).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Tax Matters

Invoice Number: 1050078264
 Matter Number: 40594-82

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with KPMG and Company re status of tax issues (.6); address tax claim issues (.3); review and analyze tax structuring materials (.3).
Total		90.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078265

Client Matter: 40594-83

In the Matter of Utilities

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 304.50

Total legal services rendered

\$ 304.50

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Utilities

Invoice Number: 1050078265
Matter Number: 40594-83

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cara Katrinak	0.20	1,155.00	231.00
Adrian Simioni	0.10	735.00	73.50
TOTALS	0.30		\$ 304.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Utilities

Invoice Number: 1050078265
 Matter Number: 40594-83

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Adrian Simioni	0.10	Correspond with AlixPartners re adequate assurance account.
03/09/23	Cara Katrinak	0.20	Correspond with S. Shenoï re professional engagement.
Total		0.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078267

Client Matter: 40594-85

In the Matter of Non-Working Travel

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 17,095.50

Total legal services rendered

\$ 17,095.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Non-Working Travel

Invoice Number: 1050078267
 Matter Number: 40594-85

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.80	885.00	708.00
Shruti Chandhok	2.50	1,265.00	3,162.50
Georgia Cooper-Dervan	2.50	850.00	2,125.00
Amy Donahue	2.80	480.00	1,344.00
Patrick J. Nash Jr., P.C.	2.10	2,045.00	4,294.50
Sunil Sheno	3.00	1,465.00	4,395.00
Morgan Willis	2.70	395.00	1,066.50
TOTALS	16.40		\$ 17,095.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Non-Working Travel

Invoice Number: 1050078267
 Matter Number: 40594-85

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Amy Donahue	2.80	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
02/15/23	Morgan Willis	2.70	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
02/16/23	Patrick J. Nash Jr., P.C.	2.10	Travel from New York, NY to Chicago, IL (billed at half time).
02/17/23	Mac A. Bank	0.80	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
02/21/23	Sunil Sheno	1.50	Travel from Chicago, IL to New York, NY for witness interviews (billed at half time).
02/22/23	Sunil Sheno	1.50	Travel from New York, NY to Chicago, IL for witness interview (billed at half time).
03/22/23	Shruti Chandhok	2.50	Travel from London to Dubai (billed at half time).
03/22/23	Georgia Cooper-Dervan	2.50	Travel from London to Dubai (billed at half time).
Total		16.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078268

Client Matter: 40594-86

In the Matter of International Matters

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 587,775.00

Total legal services rendered

\$ 587,775.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alasdair Balfour	10.80	2,125.00	22,950.00
Daniel C. Beck	3.90	540.00	2,106.00
Michael Berger	4.70	835.00	3,924.50
Juan Donado Diez	56.60	885.00	50,091.00
Justice Forte	0.50	735.00	367.50
Luci Hague	2.40	1,405.00	3,372.00
Partha Kar	6.00	2,045.00	12,270.00
Margarita Karkantzou	186.00	995.00	185,070.00
Mario Mancuso, P.C.	1.90	2,125.00	4,037.50
Bernd Meyer-Loewy	43.10	1,445.00	62,279.50
Aakarsh Narula	51.00	995.00	50,745.00
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
James Seddon	10.00	1,735.00	17,350.00
Dan Stathis	43.30	1,245.00	53,908.50
Andrew Townsell	0.10	1,245.00	124.50
Sarah Ullathorne	9.30	1,395.00	12,973.50
Athina Van Melkebeke	75.30	1,405.00	105,796.50
TOTALS	505.10		\$ 587,775.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Michael Berger	1.20	Coordinate execution of ABL forbearance, intercompany note and master loan agreement (.7); telephone conference with German directors re solvency test (.5).
02/14/23	Luci Hague	0.20	Telephone conference with M. Mancuso re FOCI/DCSA issues (.1); correspond with A. Balfour re same (.1).
02/14/23	Margarita Karkantzou	2.60	Review and analyze lenders' antitrust inquiries re ex-U.S. filing analysis (.8); draft and revise responses re same (1.8).
02/14/23	Mario Mancuso, P.C.	0.50	Correspond with L. Hague, K&E team re FOCI/DCSA considerations (.3); telephone conference with L. Hague re same (.2).
02/14/23	Bernd Meyer-Loewy	4.50	Conferences with German entity directors re German funding structure in chapter 11 proceedings, related issues (2.3); correspond with Company re ABL forbearance agreement, global intercompany note, and governance materials (2.2).
02/15/23	Daniel C. Beck	0.10	Analyze executed payoff letter.
02/15/23	Daniel C. Beck	0.10	Correspond with T. Hughes re German security release agreement.
02/15/23	Margarita Karkantzou	3.00	Correspond with lenders' antitrust counsel re ex-U.S. filing analysis (.4); review, analyze case materials re lenders' antitrust counsel data requests (1.1); review, analyze Company data in re ex-U.S. antitrust requests (.7); draft responses re same (.8).
02/15/23	Bernd Meyer-Loewy	2.00	Correspond with Company re cash flow solvency test, cash pool availabilities (.8); draft memorandum re German funding structure in chapter 11 proceedings (1.2).
02/15/23	Dan Stathis	1.50	Review, analyze legal issues re European entity acquisition.
02/15/23	Athina Van Melkebeke	0.80	Review, analyze information requests re lenders' antitrust foreign direct investment filing analysis.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Daniel C. Beck	1.10	Review, analyze lenders' counsel comments re German security release agreement (.3); revise same (.7); correspond with lenders' counsel re same (.1).
02/16/23	Partha Kar	0.50	Conference with D.Stathis and S. Ullathorne re UK share sale transaction documentation and requirements.
02/16/23	Margarita Karkantzou	2.80	Review and analyze Company inquiries re lenders' ex-U.S. antitrust requests (1.0); draft responses re same (1.0); correspond with lenders' antitrust counsel re ex-U.S. filing analysis (.8).
02/16/23	Dan Stathis	2.00	Review, analyze legal issues re European entity acquisition (1.5); telephone conference with P. Kar and S. Ullathorne re UK share sale transaction documentation and requirements (.5).
02/16/23	Sarah Ullathorne	0.80	Telephone conference with P. Kar re UK share sale transaction documentation and requirements (.5); review, analyze legal issues re intragroup transfer of Irish company (.3).
02/17/23	Margarita Karkantzou	1.50	Review, analyze lender antitrust data re ex-U.S. filing analysis (.5); correspond with Company re same (.3); review and revise memorandum re same (.7).
02/17/23	Bernd Meyer-Loewy	1.50	Correspond with S. Spitzer, M. Berger re cash flow solvency test and cash pool availabilities (1.0); review, analyze board meeting minutes of meeting with Company re solvency test (.5).
02/18/23	Athina Van Melkebeke	1.00	Review, analyze legal issues re ex-U.S. antitrust foreign direct investment information requests.
02/20/23	Alasdair Balfour	1.00	Telephone conference with Akin re filing analysis (.4); telephone conference with A. Melkebeke, K&E team re same (.4); correspond re same (.2).
02/20/23	Daniel C. Beck	1.40	Prepare execution version of German security release agreement (.4); prepare signing instructions for collateral agent re same (.7); correspond with F. Hipp re same (.1); prepare signing instructions for client (.2).
02/20/23	Michael Berger	0.10	Correspond with Company re solvency protocol.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Margarita Karkantzou	6.00	Review and analyze lenders' counsel requests re ex-U.S. filing analysis (2.0); telephone conference with lenders' counsel re same (.5); prepare for same (1.5); correspond with A. Townsell and K&E team re ex-U.S. filing analysis (2.0).
02/20/23	Bernd Meyer-Loewy	3.30	Review, revise memorandum re German entity financing (1.0); research re same (.8); draft memorandum re cash flow and going concern test for German entities (1.0); review, revise German entity board meeting minutes (.5).
02/20/23	Dan Stathis	1.00	Review, revise share transfer term sheet (.5); telephone conference with A. Sexton, K&E team re same (.5).
02/20/23	Dan Stathis	0.50	Review, revise UK entity board minutes.
02/20/23	Sarah Ullathorne	0.50	Telephone conference with D. Stathis, K&E team re structure and restructuring transaction.
02/21/23	Alasdair Balfour	0.50	Conference with A. Townsell re ROW filings.
02/21/23	Daniel C. Beck	0.30	Review, analyze commercial register excerpts of German entity re German security release agreement (.1); correspond with C. Kilgore re same (.2).
02/21/23	Michael Berger	0.40	Telephone conference with German directors re solvency analysis.
02/21/23	Justice Forte	0.50	Telephone conference with A. Townsell and K&E team re antitrust emergence matters.
02/21/23	Margarita Karkantzou	4.50	Review and analyze lenders' counsel requests re ex-U.S. filing analysis (2.0); prepare for telephone conference with Company re same (.8); conferences with Company re same (1.7).
02/21/23	Bernd Meyer-Loewy	3.80	Research re upstream limitations and set off re German entity (.9); research re termination of notional cash pool (1.1); review, revise board minutes re German solvency tests (1.0); telephone conference with directors of German entities re solvency test (.8).
02/21/23	Dan Stathis	1.00	Review, revise share transfer term sheet (.5); telephone conference with A. Sexton, K&E team re same (.5).
02/21/23	Dan Stathis	1.00	Draft, revise UK entity board minutes.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Athina Van Melkebeke	2.50	Review, analyze lender filing analysis (1.2); review, analyze ex-U.S. antitrust foreign direct investment information requests (1.3).
02/22/23	Daniel C. Beck	0.80	Review, analyze Company inquiries re signing instructions for German security release agreement (.3); correspond with C. Kilgore re same (.3); conference with F. Hipp re same (.2).
02/22/23	Michael Berger	0.60	Draft minutes re solvency call with German directors (.3); review, analyze legal issues re inquiry from German directors re signing instructions (.3).
02/22/23	Partha Kar	0.50	Review, analyze UK sale term sheet.
02/22/23	Margarita Karkantzou	7.00	Review, analyze requests from lenders' counsel re ex-U.S. filing analysis (2.7); correspond with Company re same (1.2); review, analyze input legal issues re ex-U.S. filings (3.1).
02/22/23	Bernd Meyer-Loewy	2.50	Research re termination of notional cash pool (1.0); correspond with Company re German release signatures (.5); draft board minutes re German solvency tests (.6); correspond with M. Berger re same (.4).
02/22/23	Dan Stathis	4.00	Review, revise share transfer term sheet (3.5); telephone conference with A. Sexton, K&E team re same (.5).
02/22/23	Sarah Ullathorne	0.30	Review, analyze sale term sheet.
02/22/23	Athina Van Melkebeke	2.50	Review, analyze legal issues re ex-U.S. foreign direct investment requests.
02/23/23	Margarita Karkantzou	3.50	Review and analyze lender counsels' requests re ex-U.S. filing analysis (2.0); correspond with Company re same (1.5).
02/23/23	Bernd Meyer-Loewy	1.30	Correspond with Company re German release signatures (.3); research re termination of notional cash pool (.5); review, revise draft board minutes re German solvency tests (.5).
02/23/23	Dan Stathis	1.50	Review, revise share transfer term sheet (1.0); telephone conference with A. Sexton, K&E team re same (.5).
02/23/23	Sarah Ullathorne	0.40	Review, analyze draft stock purchase agreement.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Athina Van Melkebeke	2.00	Review, analyze lenders' ex-U.S. antitrust foreign direct investment information requests.
02/24/23	Juan Donado Diez	0.50	Telephone conference with M. Karkantzou and K&E team re ex-U.S. filings.
02/24/23	Margarita Karkantzou	9.00	Review, analyze lenders' counsel requests re ex-U.S. filing analysis (3.7); correspond with Company re same (.7); review and analyze responses re ex-U.S. filings (3.1); prepare for and correspond with lenders' counsel re same (1.5).
02/24/23	Bernd Meyer-Loewy	2.00	Research re termination of notional cash pool (1.2); review, revise board minutes re German solvency tests (.8).
02/24/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze status of regulatory filings overseas.
02/24/23	Dan Stathis	1.00	Review, revise share transfer term sheet.
02/24/23	Athina Van Melkebeke	2.00	Review, analyze AT/FDI filing analysis queries.
02/25/23	Margarita Karkantzou	5.50	Review and analyze lenders' counsel requests re ex-U.S. filing analysis (2.6); correspond with Company re same (.4); review and analyze responses re same (2.5).
02/25/23	Athina Van Melkebeke	1.00	Review, analyze ex-U.S. antitrust foreign direct investment analysis (.4); prepare for telephone conference re foreign investment review board (.6).
02/26/23	Margarita Karkantzou	6.50	Telephone conference with lenders' counsel re ex-U.S. filing analysis (1.0); review and analyze lenders' counsel requests re same (2.3); conference with Company re same (1.2); review, analyze responses re same (2.0).
02/26/23	Athina Van Melkebeke	3.00	Telephone conference with lenders' counsel re Australian foreign investment review board analysis (1.0); review, analyze lenders' counsel requests re ex-U.S. foreign direct investment analysis (.7); review, analyze legal issues re Clayton Act analysis requests (1.3).
02/27/23	Michael Berger	0.10	Review, analyze dispatch protocol re German entity solvency analysis.
02/27/23	Juan Donado Diez	1.20	Review, analyze information requests re Danish foreign direct investment filing.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Juan Donado Diez	0.40	Correspond with Company re information requests re German merger control, foreign direct investment filings.
02/27/23	Juan Donado Diez	0.80	Draft responses to lender's counsel re Denmark entity inquiries.
02/27/23	Juan Donado Diez	0.70	Telephone conference with A. Van Melkebeke re antitrust workstreams, next steps.
02/27/23	Luci Hague	0.20	Prepare for telephone conference re foreign ownership.
02/27/23	Margarita Karkantzou	12.00	Telephone conference with J. Diez re ex-U.S. filing analysis (.7); prepare for same (.3); review and analyze lenders' counsel inquiries re same (3.9); correspond with Company re same (3.1); conferences with Company re ex-U.S. filings (2.0); review and revise draft ex-U.S. filings (2.0).
02/27/23	Mario Mancuso, P.C.	0.20	Correspond with company re foreign ownership.
02/27/23	Bernd Meyer-Loewy	1.00	Draft memorandum re German solvency tests.
02/27/23	Dan Stathis	1.00	Analyze legal issues re Irish entity transfer.
02/27/23	Athina Van Melkebeke	4.50	Telephone conference with M. Karkantzou, J. Donado Diez re ex-U.S. filing analysis (.7); review, analyze lenders' counsel requests re ex-U.S. antitrust foreign direct investment filing analysis (1.6); review, revise Akin work plan re same (.7); correspond with Akin and Paul Weiss re same (.3); review, revise case materials re ex-U.S. filings (1.2).
02/28/23	Alasdair Balfour	1.00	Correspond with J. Diez re filing analysis (.2); review, analyze legal issues re same (.8).
02/28/23	Michael Berger	0.40	Telephone conference with Company re German entities.
02/28/23	Juan Donado Diez	1.20	Review, analyze draft Japanese filing materials.
02/28/23	Juan Donado Diez	0.40	Correspond with lenders' counsel re Germany merger control responses.
02/28/23	Juan Donado Diez	0.40	Correspond with Company, lenders' counsel re ex-U.S. jurisdiction filing analysis.
02/28/23	Juan Donado Diez	0.90	Correspond with Morgan Lewis re Japanese merger control filing.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Juan Donado Diez	0.30	Correspond with Company, lenders' counsel re German entities.
02/28/23	Juan Donado Diez	1.00	Telephone conference with Company re UK National Security and Investment Act analysis.
02/28/23	Luci Hague	2.00	Telephone conference with W. Williams re foreign investment issues and post-closing control structure (.5); prepare for foreign ownership conference (.8); correspond with E. Krum and M. Mancuso re same (.2); telephone conference with D. Martin re FOCI issues and updates to SF-328 (.5).
02/28/23	Margarita Karkantzou	13.00	Prepare for telephone conference with lenders' counsel re ex-U.S. filing analysis (1.5); attend telephone conference with lenders' counsel re ex-U.S. filing analysis (1.0); review and analyze lenders' counsel requests re same (3.5); correspond with Company re same (3.1); review and revise draft ex-U.S. filings (3.9).
02/28/23	Mario Mancuso, P.C.	1.20	Telephone conference with Company and L. Hague re foreign ownership (.5); review, analyze lending documents (.7).
02/28/23	Bernd Meyer-Loewy	1.00	Telephone conference with Company re German solvency test (.6); prepare for same (.4).
02/28/23	Dan Stathis	0.30	Correspond with Company re board meetings.
02/28/23	Athina Van Melkebeke	6.00	Telephone conference with Company, Akin and Morgan Lewis re UK National Security Investment analysis (1.0); prepare for same (.3); telephone conference with Company, Akin and Morgan Lewis re Italy foreign direct investment analysis (1.0); review, analyze lender information requests re ex-U.S. antitrust foreign direct investment analysis (2.4); review, revise draft ex-U.S. filings (1.0); correspond with Company re same (.3).
03/01/23	Alasdair Balfour	1.00	Correspond with Company re filings.
03/01/23	Juan Donado Diez	1.00	Telephone conference re foreign direct investment in Spain and France.
03/01/23	Juan Donado Diez	7.70	Review, analyze draft Austrian and German merger control filings (4.0); review, analyze draft German and Austrian foreign direct investment filings (3.7).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Juan Donado Diez	1.80	Review, analyze Japanese filing documentation (1.0); correspond with Company re same (.8).
03/01/23	Juan Donado Diez	1.00	Telephone conference re German foreign direct investment.
03/01/23	Margarita Karkantzou	13.00	Telephone conferences with lenders' counsel and Company local teams re ex-US filings (1.3); review and revise ex-US filings (2.8); correspond with lenders' counsel re same (.5); telephone conferences with Company, re ex-US filings (2.0); correspond with Company re same (2.4); review and revise ex-US draft filings (4.0).
03/01/23	Bernd Meyer-Loewy	1.00	Review, analyze issues re termination of cash pool arrangements (.5); research re implications on cash flow solvency of German entities (.5).
03/01/23	Aakarsh Narula	3.50	Review documents re Italian foreign direct investment filing for the proposed restructuring (1.0); telephone conference with M. Karkantzou re same (.5); review and revise Italian filing documents (2.0).
03/01/23	Dan Stathis	0.20	Correspond with Company re UK and Irish board calls.
03/01/23	Athina Van Melkebeke	7.00	Telephone conference with Company and lender counsel re foreign direct investment analysis and preparation for foreign direct investment filings in Spain and France (.5); attend telephone conference with Company and lender counsel re foreign direct investment analysis and preparation for foreign direct investment filing in Germany (.5); telephone conference with Company and lender counsel re foreign direct investment analysis and preparation for foreign direct investment filing in Denmark (.5); telephone conference with Company re filing pattern and next steps (1.3); correspond with lender counsel re filing preparation process (1.5); review and revise draft Austrian merger control filing (1.1); review and revise draft Spanish foreign direct investment filing merger control filing (1.2); correspond with Company re timing and risk (.4).
03/02/23	Alasdair Balfour	1.50	Review and revise Italian filing.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Juan Donado Diez	1.80	Revise German foreign direct investment filing (1.2); review, analyze next steps (.6).
03/02/23	Juan Donado Diez	2.80	Review and revise draft Dutch sector-specific filing.
03/02/23	Juan Donado Diez	1.70	Review and revise Japanese merger control filing.
03/02/23	Juan Donado Diez	1.30	Telephone conference with Company re Danish foreign direct investment.
03/02/23	Partha Kar	0.50	Conference with D. Stathis re lease recognition issues overseas for chapter 11.
03/02/23	Margarita Karkantzou	13.30	Prepare for telephone conferences with lenders' counsel re ex-U.S. filings (.3); attend telephone conferences with lenders' counsel and Company local teams re ex-US filings (2.0); review and revise ex-US filings (2.8); correspond with lenders' counsel re same (1.2); correspond with Company re same (3.0); review and revise ex-US draft filings (4.0).
03/02/23	Aakarsh Narula	1.00	Telephone conference with A Kalugin, Company, Morgan & Lewis and Akin teams re Danish filings.
03/02/23	Dan Stathis	1.30	Review, analyze query re rejection of non-US leases (.6); telephone conference with P. Kar re same (.5); correspond with Company re same (.2).
03/02/23	Athina Van Melkebeke	6.00	Review and revise draft Italian foreign direct investment filing (1.7); correspond with Company re timing and ex-US antitrust foreign direct investment filings (.5); telephone conference with lender counsel and Company re filing analysis and preparation in Denmark (.5); review and revise draft Japanese merger control filing (1.6); review and revise draft Spanish foreign direct investment filing (1.7).
03/03/23	Alasdair Balfour	2.50	Review and revise Spanish, French and Austria filings.
03/03/23	Daniel C. Beck	0.10	Correspond with lenders' counsel re delivery of signature pages.
03/03/23	Juan Donado Diez	2.30	Review and revise Austria merger control filing.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 International Matters

Invoice Number: 1050078268
 Matter Number: 40594-86

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Juan Donado Diez	2.40	Review and revise German foreign direct investment filing.
03/03/23	Juan Donado Diez	3.20	Review and revise Austrian foreign direct investment filing re information received from Company.
03/03/23	Juan Donado Diez	0.30	Correspond with lenders' counsel re Dutch sector-specific filing.
03/03/23	Margarita Karkantzou	11.00	Review and revise ex-US filings (3.1); correspond with lenders' counsel re same (.9); conferences with Company re ex-US filings (3.0); review and revise ex-US draft filings (4.0).
03/03/23	Aakarsh Narula	0.50	Telephone conference with A. Van Melkebeke re ex-US antitrust filings concerning the restructuring.
03/03/23	Dan Stathis	0.50	Review, analyze issue re rejection of non-US leases (.3); telephone conference with P. Kar re same (.2).
03/03/23	Dan Stathis	0.20	Review correspondence re non-U.S. leases.
03/03/23	Athina Van Melkebeke	8.00	Telephone conference with Morgan Lewis re Austrian foreign direct investment filing (.5); review and revise draft Spanish foreign direct investment filing (.7); review and revise draft French FDI filing (1.1); review and revise draft Austrian FDI filing (.8); review and revise draft German FDI filing (.6); review and revise draft German merger control filing (.8); draft status update for Company (2.0); review and revise draft Austrian merger control filing (.7); correspond with Company re substantive overlaps analysis (.8).
03/04/23	Juan Donado Diez	0.50	Review Company comments re German merger control filing (.4); correspond with Morgan Lewis re same (.1).
03/04/23	Margarita Karkantzou	1.00	Correspond with Company re ex-US filings status.
03/06/23	Michael Berger	0.30	Draft protocol for solvency conference with directors of German subsidiaries.
03/06/23	Juan Donado Diez	1.90	Revise Japanese merger control filing re questions raised by local counsel.

Legal Services for the Period Ending March 22, 2023
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Margarita Karkantzou	4.50	Telephone conferences with lenders' counsel and Company re ex-US filings (2.0); review and coordinate re requests for information from ex-US foreign direct investment authorities (2.5).
03/06/23	Bernd Meyer-Loewy	1.50	Review, analyze termination of cash pool arrangements (.5); research re same (.5); correspond with German directors re solvency telephone conference (.3); revise minutes of solvency call (.2).
03/06/23	Dan Stathis	1.10	Draft documentation re Irish entity transaction (.9); correspond with C. Roarty and K&E team re same (.2).
03/06/23	Athina Van Melkebeke	2.50	Review, analyze issues re antitrust foreign direct investment approvals (.5); draft documentation re Japanese merger control filing (.7); draft documentation re Austrian and German merger control filings (.9); correspond with Company re substantive assessment (.4).
03/07/23	Juan Donado Diez	2.20	Review, analyze German merger control filing (1.2); correspond with A. Van Melkebeke and M Karkantzou re same (.6); correspond with Company re German merger control filing (.4).
03/07/23	Juan Donado Diez	1.80	Review, analyze Austrian merger control filing (1.4); correspond with Company and A. Van Melkebeke re same (.4).
03/07/23	Partha Kar	1.00	Conference with D. Stathis, S. Ullathorne re tax issues and transaction options for UK sale agreement (.7); review tax documentation re UK sale (.3).
03/07/23	Margarita Karkantzou	5.00	Correspond with lenders' counsel and Company re ex-US filings (2.0); review and revise ex-US draft filings (3.0).
03/07/23	Bernd Meyer-Loewy	1.20	Prepare German solvency test (.5); conference with German directors re German solvency test (.7).
03/07/23	Dan Stathis	1.50	Conference with P. Kar and K&E team re transaction options (.7); telephone conference with UK/Irish board (.6); review correspondence re same (.2).
03/07/23	Sarah Ullathorne	0.90	Review, analyze proposed transaction terms.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Athina Van Melkebeke	3.50	Review and revise draft Austrian merger control filing (1.3); review and revise draft German merger control filing (1.2); analyze information requests re Japanese merger control filing (.7); correspond with Company re same (.3).
03/08/23	Juan Donado Diez	2.10	Review, analyze German merger control filing (.9); review, analyze Japanese merger control filing (1.2).
03/08/23	Margarita Karkantzou	7.50	Review and revise ex-U.S. filings (.6); correspond with lenders' counsel re same (.4); review and revise ex-US draft filings (4.0); review and analyze requests for information from ex-US foreign direct investment authorities (2.5).
03/08/23	Bernd Meyer-Loewy	1.50	Correspond with M. Berger re current status and solvency test/going concern analysis (.4); review, analyze termination of cash pool and implications on cash flow solvency (1.1).
03/08/23	Aakarsh Narula	4.50	Review and revise draft ex-US filing from lenders' counsel (2.5); draft questionnaire for Company re ex-US filing (.9); review ex-US filing requirements and formalities (1.1).
03/08/23	Dan Stathis	1.20	Telephone conference with C. Roarty, K&E team re Irish entity transaction (.2); prepare for same (.8); review correspondence re same (.2).
03/08/23	Andrew Townsell	0.10	Correspond with M. Karkantzou and K&E team re regulatory filings.
03/08/23	Athina Van Melkebeke	3.50	Review and revise draft Austria and Germany merger control filings (1.2); analyze requests for information for submitted foreign direct investment filings (.8); analyze requests for information for Japanese merger control filing (.8); correspond with Company re status and suspensory effect of ex-US filings (.7).
03/09/23	Alasdair Balfour	1.00	Review and revise National Security and Investment filing.
03/09/23	Partha Kar	1.50	Prepare for telephone conference with UK company re UK sale (.5); telephone conference with UK board re same (.7); review correspondence re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Margarita Karkantzou	8.00	Review and revise ex-US filings (1.8); correspond with lenders' counsel re same (.2); review and revise ex-US draft filings (4.5); review and analyze requests for information from ex-US foreign direct investment authorities (1.5).
03/09/23	Aakarsh Narula	6.00	Revise UK questionnaire re UK filing (2.6); correspond with Company re same (.4); review and revise Danish filing (3.0).
03/09/23	Dan Stathis	2.00	Telephone conference with Aurix directors re sale transaction process (.5); prepare for same (.5); correspond with S. Ullathorne and K&E team re same (.1); review, analyze Company requests re same (.9).
03/09/23	Sarah Ullathorne	1.10	Telephone conference with Company re sale transaction process (.5); correspond with D. Stathis and K&E team re same (.6).
03/09/23	Athina Van Melkebeke	2.50	Review and revise draft UK filing (1.2); analyze requests for information re foreign direct investment filings (.7); analyze request for information re Japanese merger control filing (.4); correspond with Company re status and suspensory effect of ex-US filings (.2).
03/10/23	Alasdair Balfour	0.80	Review, analyze Denmark filing.
03/10/23	Michael Berger	0.10	Correspond re potential sale of German entities.
03/10/23	Juan Donado Diez	1.00	Review, analyze filing timeline to clearance table.
03/10/23	Margarita Karkantzou	10.00	Review and revise ex-U.S. filings (1.1); correspond with lenders' counsel re same (.4); conferences with Company re ex-US filings (3.0); review and revise ex-US draft filings (4.0); revise, analyze requests for information re ex-US foreign direct investment authorities (1.5).
03/10/23	Bernd Meyer-Loewy	2.50	Telephone conference with R. Minderhout and entity CEO re restructuring of German entities, pension liabilities and social plan costs (1.5); review, analyze restructuring proposal (.5); review, analyze correspondence from J. Sullivan and D. Austin re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Aakarsh Narula	5.00	Review, analyze annex to Danish filing (1.0); correspond with Company re ex-US filing (1.0); review, revise draft Danish filing (1.7); correspond with Company re sign off for same (.3); correspond with lender's counsel re ex-US filing, final edits and sign off (1.0).
03/10/23	Aakarsh Narula	5.00	Correspond with Company re comments on the UK filing; (.7); correspond with Lenders' counsel re same (.6); review, revise UK filing from lender's counsel (2.7); correspond with lenders' counsel re UK filing, sign off (1.0).
03/10/23	Dan Stathis	0.20	Review correspondence re UK filings.
03/10/23	Athina Van Melkebeke	3.00	Review and revise draft Danish foreign direct investment filing (1.2); review and revise final draft UK filing (.6); correspond with Company re same (.2); draft status update for Company re UK filings (1.0).
03/11/23	Athina Van Melkebeke	0.50	Review draft responses to French government queries (.3); correspond with M. Berger re timing expectations for clearance and emergence (.2).
03/12/23	Michael Berger	0.30	Draft protocol for solvency call with German directors.
03/13/23	Michael Berger	0.10	Finalize protocol of solvency test call with German directors.
03/13/23	Juan Donado Diez	0.80	Review and revise draft Austria fast-track waiver.
03/13/23	Margarita Karkantzou	7.00	Conferences with Company and lenders' counsel re requests for information from ex-US foreign direct investment authorities (3.0); review, analyze draft submissions of lenders' counsel re same (3.0); correspond with Company re updates on ex-US filings (1.0).
03/13/23	Bernd Meyer-Loewy	1.00	Review, analyze correspondences from R. Minderhout (.2); correspond with Company re status of proposal re German entities (.8).
03/13/23	Dan Stathis	3.00	Draft intercompany note (1.7); draft and stock purchase agreement (1.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Athina Van Melkebeke	2.00	Draft responses to French request for information (.7); draft responses to Austrian request for information (.2); review, analyze German merger control clearance (.7); review M. Karkantzou status update for Company (.4).
03/14/23	Alasdair Balfour	0.50	Review correspondence re UK filing transactions.
03/14/23	Juan Donado Diez	0.60	Review, analyze Austria fast-track request (.4); correspond with Morgan Lewis, A. Townsell and K&E team (.2).
03/14/23	Partha Kar	0.70	Conference with Company re issues for pensions regulator (.4); conference with A. Sexton re issues of tax cleanup for UK filings (.3).
03/14/23	Margarita Karkantzou	5.50	Correspond with Company re requests for information re ex-U.S. foreign direct investment authorities (2.0); correspond with lenders' counsel re same (2.0); review, analyze draft submissions of lenders' counsel re same (1.5).
03/14/23	Bernd Meyer-Loewy	3.50	Review, analyze acquisition proposal (.3); correspond with entity CEO re status of acquisition proposal (1.2); correspond with R. Bentley re acquisition proposal (1.0); review, analyze minutes (.2); prepare solvency test (.3); conference with German directors re status (.5).
03/14/23	Dan Stathis	3.00	Draft transaction documents re UK filings (2.7); review, analyze correspondences re same (.3).
03/14/23	Sarah Ullathorne	1.60	Review draft transfer documents re UK filings (.7); review, analyze pensions issues (.9).
03/14/23	Athina Van Melkebeke	1.00	Review, analyze France documentation (.4); review and revise Austria merger control request for accelerated treatment (.6).
03/15/23	Michael Berger	0.40	Telephone conference with BML re requirements to publish annual accounts (.2), research issues re same (.2).
03/15/23	Partha Kar	0.80	Telephone conference with KPMG and Company re transactions steps and tax advice.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Margarita Karkantzou	4.50	Conferences with Company re requests for information from ex-US foreign direct investment authorities (3.3); conferences with lenders' counsel re same (1.2).
03/15/23	Bernd Meyer-Loewy	2.50	Correspond with M. Berger re German audit requirements and financial statement filing duties (.5); draft correspondence re same (.4); research issue re same (.6); correspond with entity CEO re status of acquisition proposal (1.0).
03/15/23	Dan Stathis	3.50	Draft UK transaction documents (2.4); telephone conference with KPMG and Company re same (.7); correspond with Company re same (.4).
03/15/23	Sarah Ullathorne	0.80	Telephone conference with Company re UK transaction documents (.7); review, analyze transfer documents (.1).
03/15/23	Athina Van Melkebeke	2.00	Draft responses to French foreign direct investment request for information (1.3); draft compliance advice to Avaya (.7).
03/16/23	Michael Berger	0.30	Telephone conference with BML re implications of delayed audit (.2); review legal research re same (.1).
03/16/23	Partha Kar	0.50	Review, analyze inquiries re tax and structuring issues.
03/16/23	Margarita Karkantzou	4.50	Conferences with Company re requests for information from ex-US foreign direct investment authorities (2.1); review, analyze request for information re same (2.4).
03/16/23	Bernd Meyer-Loewy	1.50	Correspond with M. Berger re German audit requirements and financial statement filing duties (.5); draft summary re same (.3); legal research re same (.7).
03/16/23	Aakarsh Narula	4.00	Review, analyze questionnaire from Dutch authority (.5); draft diligence list for Company (2.0); correspond with lenders' counsel re same (1.5).
03/16/23	James Seddon	1.40	Analyze tax implications of proposed pre-emergence restructuring steps.
03/16/23	Dan Stathis	1.30	Review correspondence re UK transactions (.5); review, analyze UK transaction documents (.5); correspond with UK tax team re stamp duty query (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Athina Van Melkebeke	1.50	Draft responses to France and Dutch foreign direct investment requests for information.
03/17/23	Michael Berger	0.30	Draft protocol of solvency call of German directors.
03/17/23	Juan Donado Diez	0.50	Review, analyze responses re Dutch telecommunications filing.
03/17/23	Juan Donado Diez	1.90	Review questions received from the Austrian investment control authority (1.1); draft questionnaire for Company Austria team (.7); correspond with Morgan Lewis team re same (.1).
03/17/23	Juan Donado Diez	0.90	Review, revise draft Japanese merger control filing (.6); correspond with Morgan Lewis and Company Japan team re same (.3).
03/17/23	Margarita Karkantzou	3.50	Conferences with Company re updates on ex-US filings (1.0); draft responses to requests for information from ex-US foreign direct investment authorities (2.5).
03/17/23	Bernd Meyer-Loewy	1.50	Draft summary re audit requirements and financial statement filing duties (.5); review, analyze acquisition proposal (.6); telephone conference with entity CEO re same (.4).
03/17/23	Aakarsh Narula	9.00	Review and analyze responses from Company re Dutch information list (2.0); revise draft Dutch filing (4.5); correspond with lenders' counsel re UK and Netherlands process and questions (2.5).
03/17/23	James Seddon	2.30	Review implementation documents re pre-emergence restructuring steps (.8); telephone conference with D. Miles, D. Stathis and A. Lee re pre-emergence restructuring steps (.5); review, analyze pre-emergence restructuring steps (.7); correspond with D. Miles re pre-emergence restructuring steps (.3).
03/17/23	Dan Stathis	2.00	Review, analyze tax issues and local counsel matters re UK transaction.
03/17/23	Athina Van Melkebeke	1.50	Draft response to UK Investment Security Unit questions (.6); draft response to Netherlands foreign direct investment questions (.4); review, analyze final Japanese merger control filing (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/23	Aakarsh Narula	2.00	Correspond with Company and lender's counsel on ex-US antitrust filing (.5); draft correspondence to Company re same (1.5).
03/18/23	Athina Van Melkebeke	0.50	Review, analyze foreign direct investment request for information.
03/20/23	Alasdair Balfour	1.00	Correspond with P. Kar and K&E team re UK filings and C1.
03/20/23	Michael Berger	0.10	Correspond with German directors re protocol of last solvency meeting.
03/20/23	Juan Donado Diez	1.10	Review responses received from Company re Austria questionnaire for requests for information (.9); correspond with Company finance department re data (.2).
03/20/23	Margarita Karkantzou	1.50	Review and analyze submissions re ex-US filings.
03/20/23	Bernd Meyer-Loewy	1.50	Revise, revise summary re solvency test (.8); review, analyze audit requirements and financial statement filing duties re same (.5); correspond with M. Berger re same (.2).
03/20/23	Aakarsh Narula	5.00	Correspond with Company re pending information on the Netherlands (1.2); revise Netherlands draft submission (2.3); correspond with lenders' counsel re UK authority response (1.1); review, analyze correspondences from Company re same (.4).
03/20/23	James Seddon	1.20	Review, analyze stamp duty position of intercompany receivables.
03/20/23	Dan Stathis	1.90	Review, analyze documents re Irish entity transaction documents (.8); review, revise tax and stamp documentation (.6); correspond with Company re same (.5).
03/20/23	Sarah Ullathorne	1.00	Telephone conference re proposed transfers (.4); review, analyze correspondences re same (.6).
03/20/23	Athina Van Melkebeke	3.50	Review, analyze foreign direct investment request for information responses in Austria, Netherlands, UK (2.2); prepare for telephone conference with Company re compliance advice (.3); telephone conference re same (.5); telephone conference with A. Balfour and M. Karkantzou re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Juan Donado Diez	2.80	Correspond with Company re information required for request for information response (.8); review and revise draft responses from Austrian counsel (2.0).
03/21/23	Margarita Karkantzou	4.80	Review and analyze requests for information re ex-U.S. filings (2.1); draft responses prepared by lenders' counsel re same (1.7); review and analyze antitrust guidelines (1.0).
03/21/23	Aakarsh Narula	1.50	Telephone conference with Company re Company's Netherlands operations; (1.0); correspond with Morgan Lewis re same (.5).
03/21/23	James Seddon	2.40	Telephone conference with Company re contribution of receivables (1.9); telephone conference with KPMG, D. Stathis, K&E re stamp duty group relief (.5).
03/21/23	Dan Stathis	2.30	Review, analyze UK transaction documents (1.2); telephone conference re tax and stamp documents (.5); review correspondence re same (.6).
03/21/23	Sarah Ullathorne	1.30	Telephone conference with Company re stamp duty and exemption application (.5); review documents re same (.8).
03/21/23	Athina Van Melkebeke	1.50	Review, analyze Austria and Netherlands foreign direct investment requests for information (.9); correspond with Company re same (.2); draft compliance advice for Company (.4).
03/22/23	Juan Donado Diez	3.40	Correspond with Company and Morgan Lewis re Austrian request for information (1.1); review draft response to Austrian request for information prepared by Morgan Lewis (2.3).
03/22/23	Margarita Karkantzou	4.50	Review and analyze requests for information and draft responses re ex-US filings (3.5); revise same (1.0).
03/22/23	Bernd Meyer-Loewy	1.00	Review, analyze audit requirements and financial statement filing duties (.5); legal research re same (.5).
03/22/23	Aakarsh Narula	4.00	Review and revise draft re Netherlands entities from lender's counsel (2.8); correspond with lenders' counsel and Company re UK and Netherlands submissions (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	James Seddon	2.70	Conference with D. Miles re pre-emergence restructuring steps (1.1); review, analyze revised drafts of pre-emergence restructuring implementation documents (1.6).
03/22/23	Dan Stathis	3.30	Review, revise Irish entity sale transaction documents (2.2); review, revise tax and stamp documents (.7); review correspondence re same (.4).
03/22/23	Sarah Ullathorne	0.60	Review contribution agreement.
Total		505.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
2605 Meridian Parkway
Suite 200
Durham, NC 27713

Attn: Shefali Shah

Invoice Number: 1050078269
Client Matter: 40594-90

In the Matter of Investigations

For legal services rendered through March 22, 2023
(see attached Description of Legal Services for detail)

\$ 1,920,056.50

Total legal services rendered

\$ 1,920,056.50

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Investigations

Invoice Number: 1050078269
 Matter Number: 40594-90

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Braeden Anderson	0.80	1,135.00	908.00
Isel Bedgood	50.80	985.00	50,038.00
Jonathan Brentnell	139.80	475.00	66,405.00
Janet Bustamante	81.50	395.00	32,192.50
Shruti Chandhok	41.80	1,265.00	52,877.00
Stefanie Chiu	0.60	495.00	297.00
Michael Robert Clarke	20.70	645.00	13,351.50
Georgia Cooper-Dervan	10.10	850.00	8,585.00
Michael P. Esser	1.80	1,475.00	2,655.00
Julian Gamboa	29.30	525.00	15,382.50
Hannah Geis	92.40	1,080.00	99,792.00
Asheesh Goel, P.C.	58.70	2,060.00	120,922.00
Nicholas Graves	10.00	295.00	2,950.00
Ricardo Guzman	2.30	475.00	1,092.50
Jamila Hemmerich	16.60	495.00	8,217.00
Candace Ho	15.20	995.00	15,124.00
Ian G. John, P.C.	1.00	2,125.00	2,125.00
Hanaa Kaloti	203.10	1,310.00	266,061.00
Jacquelyn M. Kasulis, P.C.	122.60	1,835.00	224,971.00
Weng Keong Kok	8.90	885.00	7,876.50
Cori A. Lable	18.40	1,565.00	28,796.00
Amiri A. Lampley	2.20	985.00	2,167.00
Mia Pham	2.40	495.00	1,188.00
Dan Raffle	0.50	545.00	272.50
Megan Richardson	153.30	1,080.00	165,564.00
Bryant Roby Jr.	76.10	985.00	74,958.50
Sunil Sheno	136.20	1,465.00	199,533.00
Michelle Six	15.70	1,495.00	23,471.50
Zach Sommers	54.00	1,080.00	58,320.00
Marcus Thompson	6.80	1,885.00	12,818.00
Athina Van Melkebeke	2.80	1,405.00	3,934.00
Kate Vera, P.C.	3.10	1,605.00	4,975.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Katie J. Welch	67.70	1,135.00	76,839.50
Julia Zasso	3.60	715.00	2,574.00
Grace Zhu	105.10	1,295.00	136,104.50
Matthew J. Zhu	138.80	985.00	136,718.00
TOTALS	1,694.70		\$ 1,920,056.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Isel Bedgood	6.70	Draft SEC subpoena document review protocol (3.9); review, revise same (2.2); conference with M. Berger, K&E team re same (.6).
02/14/23	Jonathan Brentnell	6.70	Telephone conference with S. Sheno, K&E team re matter status and upcoming review and document productions (.5); compile review metrics re same (1.4); draft processing status summary overview (1.1); coordinate finalization of board document coding (.6); review materials re embedded image treatment (.4); compile documents re investigation (1.1); assess impairment documents re collection (.9); review documents for inclusion in production (.4); coordinate coding updates for same (.3).
02/14/23	Jonathan Brentnell	0.20	Telephone conference with K. Gunderson, K&E team re board document production treatment.
02/14/23	Janet Bustamante	2.50	Review, analyze attorney document requests re SEC requests and upcoming interviews (1.2); review and process documents into case-related databases re same (1.3).
02/14/23	Michael Robert Clarke	2.30	Review and analyze documents for responsiveness, privilege and confidentiality re production requests.
02/14/23	Hanaa Kaloti	4.80	Prepare for and participate in conference with A. Blacklock, K&E team re strategy and next steps (.8); draft litigation hold and recipient list (.8); draft attorney proffer memorandum (2.0); review key documents re litigation considerations (.2); conference with K. Gunderson re review of Board materials (.2); review materials re same (.6); correspond with K&E team re document production (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Jacquelyn M. Kasulis, P.C.	4.50	Conference with S. ShenoI re status of investigation (.5); telephone conferences with A. Goel re Company developments and impact on investigation (.5); correspond with K&E team and S. ShenoI re status of restructuring and impact on investigation (.4); review and analyze key document chronology (3.1).
02/14/23	Megan Richardson	1.50	Review updated key document chronology (.2); conference with K&E team and Z. Sommers re status and next steps (.5); review, revise SEC review protocol for contract attorneys (.8).
02/14/23	Bryant Roby Jr.	5.00	Draft, revise fact summaries re ongoing investigations (3.9); correspond with H. Kaloti and K&E team re same (1.1).
02/14/23	Sunil ShenoI	1.20	Correspond with K&E working group re litigation considerations (.5); telephone conference with J. Kasulis re same (.7).
02/14/23	Zach Sommers	0.20	Review additions to key document chronology.
02/14/23	Zach Sommers	0.50	Conference with K&E team, M. Richardson re work in process.
02/14/23	Zach Sommers	0.10	Update redactions and tagging for PwC privilege review.
02/14/23	Katie J. Welch	0.30	Conference with K&E team, H. Kaloti re document review.
02/14/23	Katie J. Welch	1.30	Review board documents re relevance and privilege.
02/14/23	Katie J. Welch	0.20	Revise proffer memorandum.
02/14/23	Katie J. Welch	0.80	Draft, revise document review protocol.
02/14/23	Katie J. Welch	0.50	Telephone conference with S. ShenoI, K&E team re investigation.
02/14/23	Julia Zasso	0.30	Review correspondence re first day hearing and related filings.
02/14/23	Matthew J. Zhu	0.60	Conference with K&E working group re upcoming fact development measures.
02/15/23	Isel Bedgood	2.80	Draft and revise SEC subpoena document protocol.

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02/15/23	Jonathan Brentnell	3.40	Correspond with vendor re data upload (.3); correspond with K&E team, J. Bustamante re investigation status (.3); review, analyze materials re investigation (.4); coordinate workflow re same (.7); batch additional key documents re quality control (1.1); coordinate production of documents (.6).
02/15/23	Janet Bustamante	8.00	Review, analyze attorney document requests re fact development re SEC proffer requests, upcoming interviews (3.9); review, process documents into case-related databases (3.9); analyze same (.2).
02/15/23	Michael Robert Clarke	3.50	Review, analyze documents for responsiveness, privilege and confidentiality.
02/15/23	Michael P. Esser	0.30	Correspond with S. Henry re investigation.
02/15/23	Hanaa Kaloti	9.90	Draft litigation hold, recipient list; review, analyze organizational charts (2.5); draft attorney proffer memorandum (2.7); telephone conference with Ernst & Young re investigation (.5); research re fact development (1.8); draft document review protocol (1.0); review, analyze document chronology (1.4).
02/15/23	Jacquelyn M. Kasulis, P.C.	1.00	Prepare for telephone conference with Ernst & Young re investigation (.6); conference with Ernst & Young re same (.4).
02/15/23	Amiri A. Lampley	1.20	Conference with S. Silva re declaration and live direct outline (.2); review, analyze discovery materials (1.0).
02/15/23	Megan Richardson	0.80	Review documents re investigation (.6); review, analyze updated key documents chronology (.2).
02/15/23	Bryant Roby Jr.	1.40	Review and analyze documents for production and factual development.
02/15/23	Sunil Shenoi	5.20	Telephone conferences with K&E team, J. Kasulis re investigation (.6); telephone conferences with Ernst & Young re same (.5); draft subpoena response plan (3.4); telephone conference with H. Kaloti re same (.5); correspond with K&E team, H. Kaloti re same (.2).
02/15/23	Zach Sommers	0.20	Finalize redactions for PwC privilege review.
02/15/23	Zach Sommers	0.10	Review, revise audit committee presentation.

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02/15/23	Zach Sommers	0.50	Review, analyze background materials re investigation.
02/15/23	Zach Sommers	0.70	Revise key document chronology.
02/15/23	Marcus Thompson	0.50	Telephone conference with K&E team, S. Sheno re investigation.
02/15/23	Katie J. Welch	0.50	Conference with Company, H. Kaloti re investigation.
02/15/23	Katie J. Welch	0.70	Draft memorandum re potential witness interview.
02/15/23	Katie J. Welch	0.90	Draft memorandum re investigation considerations.
02/15/23	Matthew J. Zhu	4.80	Revise draft proffer memorandum for SEC request.
02/15/23	Grace Zhu	3.00	Review background materials re investigations, related considerations.
02/16/23	Jonathan Brentnell	1.70	Draft documents re production (.4); assess documents re discovery considerations (.4); compile production information re same (.4); review, revise same (.5).
02/16/23	Janet Bustamante	8.00	Review, analyze attorney document requests re fact development re response to SEC proffer requests and upcoming interviews (3.9); review, process documents into case-related databases (3.9); review, analyze same (.2).
02/16/23	Michael Robert Clarke	5.60	Review, analyze documents for responsiveness, privilege and confidentiality.
02/16/23	Michael P. Esser	0.50	Prepare for conference with S. Sheno re investigation (.2); conference with S. Sheno re same (.3).
02/16/23	Julian Gamboa	1.40	Analyze documents for responsiveness, privilege, confidentiality, and issue determinations.
02/16/23	Hannah Geis	1.00	Draft litigation hold lists (.6); review, analyze correspondence re fact development (.4).
02/16/23	Ricardo Guzman	1.00	Analyze document review workflow updates and reporting (.6); correspond with collection team re updates (.2); correspond with K&E team re work in process (.2).
02/16/23	Ricardo Guzman	0.30	Prepare for conference with K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Hanaa Kaloti	5.50	Participate in meeting with SEC (1.5); draft litigation holds and recipient lists (1.8); draft work plan (1.4); research fact development (.6); telephone conference with J. Kasulis re internal strategy and next steps (.2).
02/16/23	Jacquelyn M. Kasulis, P.C.	7.80	Prepare for meeting with SEC (2.7); participate in meeting with SEC (.7); analyze legal strategy and case developments and correspondence (2.2); telephone conference with H. Kaloti re latest investigation developments (.2); telephone conference with S. ShenoI re latest investigation developments (.5); telephone conference with Company re upcoming PwC meeting, strategy (.5); conference with K&E teams, S. ShenoI re bankruptcy and internal investigation status (.5); correspond with Avaya employee re concerns (.5).
02/16/23	Cori A. Lable	1.00	Telephone conference with EY team re support for investigation (.5); telephone conference with G. Zhu re matter background (.5).
02/16/23	Megan Richardson	2.10	Review, revise collection plan and search terms for subpoena response (.9); analyze investigation materials (.5); review, analyze interview memoranda (.5); review, analyze updated key chronology (.2).
02/16/23	Bryant Roby Jr.	0.90	Review, analyze documents re new investigation issue (.7); correspond with H. Kaloti, K&E team re initial matter development (.2).
02/16/23	Sunil ShenoI	3.00	Correspond with Company re investigation (.2); telephone conferences with J. Kasulis re same (.5); review, revise legal holds (1.3); telephone conference with K&E working group, H. Kaloti re investigation updates (.3); correspond with Company re investigation (.2); review, revise SEC subpoena response plan (.5).
02/16/23	Zach Sommers	0.10	Review, analyze key document chronology.
02/16/23	Katie J. Welch	1.10	Draft memorandum re potential witness interview.
02/16/23	Matthew J. Zhu	0.70	Correspond with Company re document collection.

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02/16/23	Grace Zhu	0.50	Telephone conference with C. Lable re case status.
02/16/23	Grace Zhu	5.50	Review, analyze subpoena and background (1.0); revise response tracker (.6); draft search terms subpoena requests (3.9).
02/16/23	Matthew J. Zhu	4.20	Review, analyze key contractual documents.
02/16/23	Matthew J. Zhu	1.00	Revise chronology of key documents.
02/17/23	Jonathan Brentnell	2.80	Correspond with M. Richardson re historical collections, review and searching (.4); revise SEC search terms (.6); update naming for document production (.9); coordinate legal holds and collections (.3); conduct quality control checks re document production (.6).
02/17/23	Michael Robert Clarke	4.50	Review, analyze documents for responsiveness, privilege and confidentiality.
02/17/23	Julian Gamboa	3.60	Analyze documents for responsiveness, privilege, confidentiality, and issue determinations.
02/17/23	Ricardo Guzman	0.30	Analyze document review workflow updates and reporting (.2); correspond with case team re project updates and planning (.1).
02/17/23	Hanaa Kaloti	6.70	Review, analyze, draft search terms and correspondence re document collection and review (1.4); review, analyze key documents re same (.3); correspond with K&E team, S. Sheno re matter status (.5); draft production letters (1.0); prepare for production to counterparty (.2); telephone conference with PwC re investigation (.5); conference with Company re investigative issue (1.1); correspond with K&E team re same (.6); review, analyze documents re same (.5); draft litigation holds (.3); correspond with Deloitte re document preservation (.3).

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02/17/23	Jacquelyn M. Kasulis, P.C.	3.50	Telephone conference with S. ShenoI re latest investigation developments (.5); prepare for telephone conference with PwC re investigation (.1); telephone conference with PwC re same (.6); prepare for telephone conference with Company re latest investigation developments (.2); telephone conference with Company re same (.4); draft correspondence to SEC (.9); telephone conference with Company re forensic auditor (.4); conference with A. Goel re latest investigation developments (.4).
02/17/23	Megan Richardson	6.20	Correspond with H. Geis re upcoming interviews (.1); review, analyze interview memoranda (.6); review, analyze, draft subpoena document review protocol (.3); review, analyze additional documents received from Company (.4); correspond with R. Sang re additional document collection (.6); analyze search terms for subpoena response (1.1); draft search terms re investigation (1.0); prepare for interview with potential witness (.7); participate in interview re same (.5); revise trackers and custodians from interview notes (.9).
02/17/23	Bryant Roby Jr.	2.40	Attend witness interview (1.0); draft summary and review documents re same (1.4).
02/17/23	Sunil ShenoI	3.00	Prepare for telephone conference with PwC, J. Kasulis re investigation considerations (.9); telephone conference with PwC and J. Kasulis re same (.5); telephone conference with H. Kaloti, K&E team re same (.5); conference with Company legal team and J. Kasulis re same (.5); telephone conference with Company re same (.4); correspond with K&E team, H. Kaloti re same (.2).
02/17/23	Zach Sommers	0.10	Review, analyze key takeaways and notes from interview with potential witness.
02/17/23	Zach Sommers	0.10	Review Company materials.
02/17/23	Julia Zasso	0.90	Review, analyze documents re responsiveness and privilege (.7); review correspondence to determine party privilege re same (.2).

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02/17/23	Grace Zhu	3.60	Review, analyze correspondence from S. Sunil re search terms, identifying additional custodian (.8); draft search terms re investigation (.6); analyze further custodian and collection considerations (.4); review, analyze true up collection and search term testing (1.8).
02/18/23	Jonathan Brentnell	1.00	Coordinate additional legal holds (.3); review, organize documentation re same (.3); draft SEC response search terms (.4).
02/18/23	Julian Gamboa	4.50	Analyze documents for responsiveness, privilege, confidentiality, and issue determinations (3.9); analyze legal issues re same (.6).
02/18/23	Asheesh Goel, P.C.	2.00	Prepare for telephone conference with Company re investigation (1.3); telephone conference with Company re same (.7).
02/18/23	Hanaa Kaloti	0.30	Review, analyze interview notes re document collection (.2); draft list of follow-up items (.1).
02/18/23	Jacquelyn M. Kasulis, P.C.	2.00	Prepare for conference with Company Board of Directors re investigation(.3); conference with Company Board of Directors re same (.7); review, analyze Ernst & Young work plan (.4); review, analyze claims chart (.6).
02/18/23	Megan Richardson	0.40	Draft list of action items from witness interview.
02/18/23	Sunil Sheno	1.00	Conference with J. Kasulis, K&E team, Company Board of Directors re board meeting (.7); prepare for same (.3).
02/18/23	Julia Zasso	2.40	Review, analyze documents for responsiveness and privilege.
02/19/23	Julian Gamboa	2.50	Analyze documents for responsiveness, privilege, confidentiality, and issue determinations.
02/20/23	Braeden Anderson	0.80	Correspond with S. Sheno re matter status (.3); telephone conference with S. Sheno re matter strategy and availability (.5).
02/20/23	Isel Bedgood	2.90	Review, analyze documents re interview memorandum (1.0); draft, review, and revise interview memorandum (1.9).
02/20/23	Jonathan Brentnell	0.10	Correspond with K&E working group re investigation, workflow.

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02/20/23	Janet Bustamante	5.50	Correspond with K&E team, H. Kaloti re potential witness interviews, related considerations (.4); review, analyze documents re same (3.9); further review, analyze same re same (1.2).
02/20/23	Julian Gamboa	2.50	Analyze documents for responsiveness, privilege, confidentiality and issue determinations.
02/20/23	Hannah Geis	3.00	Review, analyze documents and draft chronology (2.5); review, analyze summaries of interviews (.5).
02/20/23	Asheesh Goel, P.C.	3.00	Telephone conference with J. Kasulis re investigation (.5); review, analyze investigation related materials (2.5).
02/20/23	Hanaa Kaloti	4.30	Draft outline for interview with whistleblower (1.2); draft witness interview outline (3.1).
02/20/23	Megan Richardson	0.40	Review, analyze revised proposed search terms.
02/20/23	Sunil Shenoi	5.30	Review, analyze interview summaries and chronology (3.1); review, revise interview outline re potential witness interview (1.4); correspond with B. Anderson re matter status (.3); telephone conference with same re matter strategy and availability (.5).
02/20/23	Marcus Thompson	0.50	Telephone conference with K&E team re investigation.
02/20/23	Grace Zhu	2.00	Review and revise search terms.
02/21/23	Isel Bedgood	6.60	Attend witness interview (1.3); draft, review, revise interview notes (2.3); draft, revise interview outline (3.0).
02/21/23	Jonathan Brentnell	0.70	Draft search term hit count reporting re investigation.
02/21/23	Janet Bustamante	3.50	Correspond with K&E team, J. Brentnell re SEC proffer requests and upcoming interviews (2.5); review, process documents into case-related databases (1.0).
02/21/23	Julian Gamboa	3.10	Analyze documents for responsiveness, privilege, confidentiality and issue determinations.
02/21/23	Hannah Geis	10.50	Review, analyze documents re investigation (2.5); review, analyze notes re interviews (1.2); draft work plan (3.9); revise search terms (2.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Asheesh Goel, P.C.	4.50	Telephone conference with K&E team, H. Kaloti re internal strategy and next steps (.6); review, analyze document hold (.9); review, analyze draft work plan (.7); telephone conference with J. Kasulis re investigation (.5); prepare for telephone conference with PwC re investigation updates (.3); telephone conference with PwC re same (.7); review, analyze interview summaries (.8).
02/21/23	Ricardo Guzman	0.50	Analyze workflow updates and reporting (.3); correspond with K&E team, H. Geis re project planning (.2).
02/21/23	Hanaa Kaloti	8.90	Prepare for telephone conference with A. Goel and K&E team re internal strategy and next steps (.1); telephone conference with A. Goel and K&E team re same (.6); correspond with S. ShenoI re internal strategy and next steps (.5); review, analyze documents received (.6); prepare for employee interview (.8); attend same (.8); review summary re same (.8); correspond with K&E team, S. ShenoI re workstreams and assignments (.6); prepare for witness interview (.7); attend witness interview (.8); revise litigation hold (.7); draft work plan (.4); correspond with K&E team, S. ShenoI re same (.5); review, analyze documents, corresponding summaries for fact development (1.0).
02/21/23	Jacquelyn M. Kasulis, P.C.	4.00	Conference with S. ShenoI re latest investigation updates (.5); prepare for telephone conference with K&E team, S. ShenoI re same (.4); telephone conference with K&E team, S. ShenoI re same (1.0); prepare for telephone conference with PwC re status of the investigation (.5); telephone conference with PwC re same (.7); draft correspondence re PwC meeting (.3); prepare for telephone conference with Company re investigation updates (.1); telephone conference with Company re same (.5).
02/21/23	Cori A. Lable	0.50	Telephone conference with K&E team, S. ShenoI re status of investigation work plan and litigation holds.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Megan Richardson	9.60	Review interview memoranda and notes (.5); prepare for upcoming interview re documents for SEC subpoena response (.2); prepare for meeting with witness (.1); attend meeting with witness (1.1); draft key takeaways re same (.4); draft summary memorandum of witness interview (1.1); review, analyze log re investigation (1.0); prepare for interview with witness (.1); participate in interview with witness (.2); review, analyze documents received from Company (.3); draft summary of investigation topics (1.2); draft work plan (3.1); review, analyze SEC subpoena materials (.3).
02/21/23	Bryant Roby Jr.	4.00	Attend witness interviews with Company employees (1.1); draft summaries re same (.9); review, analyze documents re interviews (1.7); correspond with S. Shenoï re same (.3).
02/21/23	Sunil Shenoï	5.20	Telephone conferences with J. Kasulis re witness interviews (1.0); telephone conference with K&E team and J. Kasulis re investigative updates (.5); telephone conference with H. Kaloti re same (.5); prepare for interview with Company employee (1.3); attend interview (1.1); telephone conference with Company and J. Kasulis re investigation updates (.5); correspond with B. Roby re documents re interviews (.3).
02/21/23	Zach Sommers	1.80	Review and analyze Company documents re new inquiries (.6); draft summary re same (1.2).
02/21/23	Katie J. Welch	2.10	Draft, revise SEC document review protocol.
02/21/23	Matthew J. Zhu	0.80	Correspond with Company re potential preservation (.3); review, analyze spreadsheet re same (.5).
02/22/23	Isel Bedgood	2.60	Draft key document chronology re investigation (.5); attend witness interview (1.5); draft interview notes (.6).

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02/22/23	Jonathan Brentnell	1.90	Prepare materials re hit count report (.2); correspond with working group re same (.3); conduct search re targeted key individual, analyze considerations re same (.5); draft requested custom search (.2); review, revise search terms re investigation (.3); compile metrics on historical investigation review (.4).
02/22/23	Janet Bustamante	3.50	Prepare materials re document requests for fact development work re SEC proffer requests and upcoming interviews.
02/22/23	Michael Robert Clarke	2.80	Review, analyze documents for responsiveness, privilege and confidentiality.
02/22/23	Julian Gamboa	0.30	Conference with M. Clarke, R. Guzman re status of document review for responsiveness, privilege, confidentiality and issue determinations.
02/22/23	Hannah Geis	9.10	Revise work plan and search terms (3.9); attend witness interview (1.2) revise notes re same (2.2); draft summary re same (.5); identify additional interviewees re same (1.3).
02/22/23	Asheesh Goel, P.C.	5.00	Telephone conference with J. Kasulis and K&E team re next steps (.5); prepare for telephone conference with PwC re investigation updates (.5); telephone conference with PwC re same (.5); review, analyze summaries of Company employee interviews (1.3); telephone conference with J. Kasulis re strategy (.3); review, analyze summary of investigation documents (1.9).
02/22/23	Hanaa Kaloti	8.00	Draft work plan (3.9); identify custodians, search terms and interviewees re same (1.1); conference with Company re investigation (1.0); conduct fact development (1.5); correspond with K&E team, S. Shenoj re same (.5).
02/22/23	Jacquelyn M. Kasulis, P.C.	8.50	Review, analyze draft interview outline for Avaya employee interview (.6); interview Avaya employee (5.1); provide read-out of witness interview to K&E team and Company (2.0); conference with A. Goel, K&E team re next steps (.5); conference with A. Goel re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Cori A. Lable	1.00	Review, analyze draft litigation hold notices (.5); review, analyze materials re sales teams and contract (.5).
02/22/23	Megan Richardson	7.70	Revise work plan and search terms (1.3); review, analyze interview notes (.3); review, analyze summary re investigation (.6); analyze data sites (1.3); review, analyze SEC subpoena requests (.2); review, analyze updated key documents (.2); revise status report (1.2); prepare for interviews (.1); participate in same (.6); draft notes and follow-up items re same (.6); review hit counts for proposed search terms (.2); correspond with Deloitte re additional custodians (.3); correspond with K&E team re staffing (.2); update production tracker (.3); correspond with G. Zhu re subpoena responses (.3).
02/22/23	Bryant Roby Jr.	1.50	Conduct factual investigation (.5); review, analyze interview summaries and documents re same (1.0).
02/22/23	Sunil Shenoi	8.70	Prepare for meeting with witness (.5); telephone conferences with J. Kasulis, K&E team re investigation updates (.5); attend witness interview (5.1); ; draft summary of meeting with witness (1.8); telephone conference with H. Kaloti re witness interviews (.5); correspond with G. Zhu re data sites (.3).
02/22/23	Zach Sommers	0.30	Review, analyze interview summaries.
02/22/23	Matthew J. Zhu	0.60	Review data sites re investigation materials.
02/22/23	Grace Zhu	6.10	Correspond with M. Richardson re SEC subpoena responses (.3); draft investigation dashboard (2.2); review, analyze correspondence re same (.4); review, analyze data sites (.5); correspond with S. Shenoi re same (.3); review, revise investigation work plan (2.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Jonathan Brentnell	5.30	Draft response re historical collections (.7); conduct document search re investigation (1.1); analyze documents re key individual (.6); conduct search re documents re priority review (1.1); summarize results re same (.4); coordinate production of documents (.6); correspond with PwC re same (.5); further review, research materials re investigation (.3).
02/23/23	Janet Bustamante	3.50	Draft responses re document requests for fact development work re SEC proffer requests and upcoming interviews .
02/23/23	Michael Robert Clarke	2.00	Review, analyze documents for responsiveness, privilege and confidentiality.
02/23/23	Hannah Geis	12.10	Draft interview memorandum (2.2); participate in telephone conference with team re next steps (1.0); attend interview with additional witness and revise notes from same (3.0); draft summary of interview (.5); review and analyze documents and interview summaries (5.4).
02/23/23	Asheesh Goel, P.C.	5.50	Correspond with J. Kasulis re investigation (.2); telephone conference with J. Kasulis re same (.8); review, analyze summary of interview with Company employee (1.5); prepare for telephone conference with Company re same (.5); telephone conference with Company re same (.9); review, analyze interview summaries (1.6).
02/23/23	Ricardo Guzman	0.20	Analyze workflow updates and reporting.
02/23/23	Hanaa Kaloti	10.50	Attend interviews of Company employees (2.0); telephone conference with S. Shenoi and K&E team re internal strategy and next steps (1.0); conduct fact development (2.0); prepare for telephone conference with Ernst & Young re investigative work plan (1.0); telephone conference with Ernst & Young re same (.2); draft readout of investigation (1.5); draft work plan (1.0); review, analyze notes re investigation (1.6); telephone conference with Company re workplan (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Jacquelyn M. Kasulis, P.C.	7.80	Prepare for telephone conference with Company re Avaya employee interview and next steps (.5); attend telephone conference with Company re same (.8); review, analyze investigation chronology re a specific contract and key documents (1.5); review, analyze investigation chronology re another specific contract and key documents (2.0); telephone conference with lender's counsel re investigation updates (.5); conference with S. Shenoï re same (.4); conference with S. Shenoï re latest investigation developments (1.1); correspond with A. Goel re investigation (.2); telephone conference with same re same (.8).
02/23/23	Cori A. Lable	0.50	Review, analyze updated international organization charts (.3); review, analyze summary of investigation interviews (.2).
02/23/23	Megan Richardson	10.60	Review, revise search terms (.2); review, analyze interview notes (.5); review, analyze SEC subpoena requests (.2); correspond with S. Shenoï re SEC documents production (.3); review, analyze data sites re collection and review (.4); prepare for interview (.1); attend interview re same (.7); summarize same (.4); draft memorandum re interview (.8); prepare for conference with K&E team, Z. Sommers re investigation (.1); attend telephone conference with K&E team, Z. Sommers re same (.8); review, revise SEC subpoena search terms (3.5); revise status report (.7); review, analyze notes re interview (1.0); review investigation materials (.2); revise investigation readout (.7).
02/23/23	Bryant Roby Jr.	5.10	Conduct factual investigation re new investigation issues (3.8); review documents re same (1.2); correspond with H. Kaloti and K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Sunil Sheno	6.50	Telephone conference with K&E team, H. Kaloti re investigation updates (.7); attend interview (2.1); prepare for telephone conference with J. Kasulis re latest investigation updates (.5); telephone conference with J. Kasulis re latest investigation developments (1.3); review Ernst & Young work plan (.8); telephone conference with Ernst & Young re same (.4); conference with SEC re witness proffers (.6); correspond with K&E team, M. Richardson re document collection and search terms (.1).
02/23/23	Zach Sommers	0.70	Draft summary re investigation.
02/23/23	Katie J. Welch	0.30	Correspond with Z. Sommers re presentation re investigation.
02/23/23	Grace Zhu	7.00	Draft, review, revise search terms re investigation (1.6); draft bilingual hold notice (1.2); review, analyze interview notes (.6); revise work plan (2.1); review, analyze employee roster and organization chart (.5); correspond with H. Kaloti re same (.1); revise investigation dashboard (.9).
02/23/23	Matthew J. Zhu	2.90	Draft, review, revise interview read out (1.3); draft interview outline (1.6).
02/24/23	Jonathan Brentnell	5.80	Conduct search re investigation (.6); revise updated search terms re potential review, analyze documents re document review (1.9); summarize findings re same (.8); coordinate index updates (.9); correspond with K&E team re works in process (.5); request date reporting re investigation (.5); correspond with working group re production of materials (.6).
02/24/23	Janet Bustamante	2.50	Analyze document requests for fact development work re SEC proffer requests and upcoming interviews (1.3); process documents re same (1.2).
02/24/23	Julian Gamboa	1.70	Analyze documents for responsiveness, privilege, confidentiality and issue determinations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Hannah Geis	5.20	Draft investigation readout (2.5); revise work plan (.7); revise interview summary (.3); correspond with H. Kaloti re Ernst & Young work plan (.2); draft document review protocol (1.5).
02/24/23	Asheesh Goel, P.C.	4.00	Review, analyze correspondence re investigation (.6); review, analyze interview summaries (1.3); review, analyze correspondence re investigation (.3); review, analyze tolling agreement draft (1.8).
02/24/23	Hanaa Kaloti	9.20	Telephone conference with Ernst & Young and PwC re workplan (1.0); conduct fact development (.5); analyze materials re same (.5); draft workplan (3.9); update litigation hold recipients (.4); attend attorney proffer readouts with SEC (1.5); prepare for conference with S. Shenoï re internal strategy (.7); conference with S. Shenoï, M. Richardson re same (.7).
02/24/23	Jacquelyn M. Kasulis, P.C.	4.50	Prepare for telephone conference with A. Yenamandra re Company meeting (.2); telephone conference with A. Yenamandra re same (.3); telephone conference with S. Shenoï re latest investigation developments (1.0); prepare for conference with SEC re investigation (.4); conference with SEC re same (.6); review, analyze Ernst & Young draft work plan (.5); prepare for conference with PwC, Ernst & Young re work plan (1.1); conference with PwC, Ernst & Young re same (.4).
02/24/23	Megan Richardson	4.70	Review, analyze interview notes (1.2); review, revise investigation search terms (1.7); review, analyze correspondence with Deloitte re additional custodians (.2); review, analyze data sites re collection (.2); coordinate SEC subpoena review (.4); review, analyze revised work plan (.2); prepare for telephone conference with H. Kaloti re document collection and review (.1); telephone conference with H. Kaloti, S. Shenoï re same (.7).
02/24/23	Bryant Roby Jr.	4.70	Conduct factual investigation (.6); attend interviews re same (2.1); draft related summaries re same (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Sunil Sheno	4.50	Prepare for interview (.3); interview Company employee (1.0); conference with SEC re witness proffers (.3); telephone conference with PwC, Ernst & Young, K&E team and J. Kasulis re investigation updates (1.2); telephone conference with J. Kasulis re latest investigation developments (1.0); telephone conference with M. Richardson re document collection and review (.7).
02/24/23	Zach Sommers	3.40	Draft summary memorandum re interview (1.2); prepare for interview (1.2); attend interview with Company employee (1.0).
02/24/23	Matthew J. Zhu	1.70	Draft interview outline re Company employee.
02/25/23	Isel Bedgood	3.00	Draft interview memorandum.
02/25/23	Jonathan Brentnell	1.10	Create updated hit count re terms re potential review.
02/25/23	Asheesh Goel, P.C.	2.00	Review, analyze witness interviews.
02/25/23	Hanaa Kaloti	2.90	Analyze search terms and work plan (1.5); draft summary re investigation (.5); conduct fact development (.5); review, analyze document review protocol (.4).
02/25/23	Megan Richardson	3.50	Review, revise investigation work plan (1.7); analyze readout points re investigation findings (.2); analyze hit count re search terms (.5); review analyze interview key takeaways and memoranda (.6); draft whistleblower document review protocol (.5).
02/25/23	Bryant Roby Jr.	2.70	Draft interview memorandums and key takeaways.
02/25/23	Zach Sommers	0.20	Analyze document review search term report.
02/25/23	Katie J. Welch	0.40	Revise SEC document review protocol.
02/26/23	Jonathan Brentnell	0.20	Compile data re search rekey investigation documents.
02/26/23	Janet Bustamante	1.50	Prepare interview materials.
02/26/23	Hannah Geis	3.10	Revise work plan (.8); draft document review protocol (2.3).
02/26/23	Asheesh Goel, P.C.	1.00	Review, analyze interview summaries.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/23	Hanaa Kaloti	4.50	Draft, analyze work plan (1.0); correspond with K&E team, M. Richardson re workstreams and document review protocols (.4); correspond with K&E team, M. Richardson re document collection (.2); prepare for telephone conference with K&E working group re investigation (.9); draft outline re interview (2.0).
02/26/23	Jacquelyn M. Kasulis, P.C.	0.50	Review, analyze correspondence re investigation updates (.3); correspond with K&E team, S. Sheno re same (.2).
02/26/23	Megan Richardson	2.90	Analyze custodians re document review (.2); review, revise document review protocol (1.3); revise status dashboard (.9); analyze data sites for collection (.5).
02/26/23	Sunil Sheno	1.30	Revise matter dashboard (.9); revise investigation work plan (.2); correspond with K&E team, J. Kasulis, I. Bedgood re same (.2).
02/26/23	Zach Sommers	1.80	Draft read out presentation.
02/26/23	Katie J. Welch	0.60	Draft and revise SEC document review protocol.
02/27/23	Isel Bedgood	2.50	Draft, revise document review protocol (2.3); correspond with K&E team, S. Sheno re upcoming interviews (.2).
02/27/23	Jonathan Brentnell	6.00	Compile, analyze materials re investigation (1.3); analyze document review considerations (.5); compile hit count result metrics (1.1); review, revise documentation process re investigation (2.6); coordinate processing of outstanding custodians (.5).
02/27/23	Janet Bustamante	2.50	Prepare, process document requests re SEC proffer, upcoming interviews.
02/27/23	Julian Gamboa	0.80	Analyze documents for responsiveness, privilege, confidentiality and issue determinations.
02/27/23	Hannah Geis	3.10	Revise document review protocol (2.1); revise work plan (.5); analyze documents from client and correspond with H. Kaloti re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Asheesh Goel, P.C.	4.50	Conference with H. Kaloti and K&E team re internal strategy and next steps (.5); review, analyze interview summaries (2.1); review, analyze draft investigative work plan (.4); prepare for conference with PwC re investigation updates (1.0); conference with PwC re same (.5).
02/27/23	Hanaa Kaloti	4.80	Revise work plan (.5); coordinate scheduling for interviews with Company and K&E team (.6); prepare for conference with A. Goel and K&E team re internal strategy and next steps (.9); attend conference with A. Goel and K&E team re same (.9); review, analyze documents received from client (.2); correspond with K&E team, J. Brentnell re document collection and review (.9); review, analyze document review protocols (.3); conduct fact development (.3); participate in interview of Company employee (.2).
02/27/23	Jacquelyn M. Kasulis, P.C.	3.80	Telephone conference with S. Shenoï re legal strategy (.5); prepare for telephone conference with K&E team and S. Shenoï re legal strategy and next investigative steps (.3); telephone conference with S. Shenoï and K&E team re same (1.0); conference with Company and S. Shenoï re investigative updates (.7); prepare for telephone conference with PwC and S. Shenoï re latest investigation developments (.3); telephone conference with PwC and S. Shenoï re same (1.0).
02/27/23	Cori A. Lable	2.00	Review, analyze interview summaries (1.5); conference with K&E team, S. Shenoï re investigation updates (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Megan Richardson	11.10	Analyze document review search terms (.2); review, revise document review protocol (2.2); analyze status of collection of additional custodians' data (.2); identify data sites for collection and review (6.3); revise work plan document (1.3); prepare for telephone conference with PwC re investigation status (.1); telephone conference with PwC re same (.2); draft notes from telephone conference with PwC (.2); prepare for telephone conference with Deloitte and Company re data site collection (.1); telephone conference with Deloitte and Company re same (.1); review, revise review protocol (.2).
02/27/23	Bryant Roby Jr.	1.30	Draft, revise interview outlines (.5); draft, revise presentation (.6); correspond with K&E team, H. Kaloti re same (.2).
02/27/23	Sunil Sheno	5.00	Telephone conference with J. Kasulis, K&E team re legal strategy (.5); telephone conference with J. Kasulis and K&E team re same (.3); telephone conference with Company re investigative updates (.7); telephone conference with PwC re latest investigation developments (1.0); correspond with K&E team, H. Kaloti re document collection (.5); draft talking points re investigation strategy (1.5); conference with C. Lable, K&E team re investigation updates (.5).
02/27/23	Michelle Six	1.50	Review, revise draft search terms (.5); correspond with eDiscovery vendor re same (.5); review, analyze UAE and UK data privacy protections re data collection compliance (.5).
02/27/23	Zach Sommers	3.60	Draft client readout presentation (2.5); revise outline re interview (1.1).
02/27/23	Marcus Thompson	1.00	Prepare for telephone conference with J. Kasulis and K&E team re legal strategy (.5); telephone conference with J. Kasulis and K&E team re same (.5).
02/27/23	Katie J. Welch	0.40	Correspond with LegalPeople re SEC document review training (.2); review, revise SEC review protocol (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Katie J. Welch	0.40	Draft presentation re investigation (.3); revise interview outline re same (.1).
02/27/23	Matthew J. Zhu	4.40	Review, analyze correspondence re investigation updates (.5); attend witness interview (1.9); draft notes re same (1.4); revise interview outline (.6).
02/27/23	Grace Zhu	2.00	Review, revise investigation work plan and search terms.
02/28/23	Isel Bedgood	0.50	Telephone conference with K&E team and J. Kasulis re latest investigation developments.
02/28/23	Jonathan Brentnell	5.30	Telephone conference with H. Kaloti re review training and workflow (.5); telephone conference with S. Shenoj re matter status and upcoming review and productions (.5); apply requested search terms to identify documents for potential review (1.2); draft requested hit count reporting (.4); compile, review document production materials, requested information (2.7).
02/28/23	Janet Bustamante	3.00	Prepare document request materials (.6); process same (2.4).
02/28/23	Shruti Chandhok	0.80	Review, draft summary and notes from witness interview.
02/28/23	Hannah Geis	3.00	Participate in telephone conference with I. Bedgood re next steps (.5); draft memorandum of witness interview (2.5).
02/28/23	Hanaa Kaloti	8.10	Prepare for interview of Company employee (1.0); attend same (2.0); draft summary re same (1.7); prepare for telephone conference with K&E team and I. Bedgood re latest investigation developments (.3); telephone conference with K&E team and I. Bedgood re same (.4); revise work plan (.2); analyze, revise search terms (1.1); correspond with Legal People, K&E team and K. Welch re document review (.6); analyze, review updates from Deloitte re document collection (.3); draft attorney proffer (.5).

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02/28/23	Jacquelyn M. Kasulis, P.C.	4.00	Correspond with K&E team, S. Shenoï re data collection and interview scheduling (.2); telephone conference with K&E team and H. Kaloti re latest investigation developments (.4); telephone conference with Company re same (.6); review tolling agreement (.3); correspond with SEC re same (.3); prepare for interview (2.2).
02/28/23	Amiri A. Lampley	1.00	Conduct discovery.
02/28/23	Megan Richardson	3.60	Review, revise document review protocol (.2); analyze accounting policy documents (.3); analyze work plan document (.3); prepare for training re SEC subpoena document review (.1); attend same (.7); analyze hit count re search terms (1.3); prepare for interviews (.1); prepare for telephone conference with J. Kasulis and K&E team re status and next steps (.1); telephone conference with J. Kasulis and K&E team re same (.3); correspond with Deloitte re data sites for collection (.2).
02/28/23	Bryant Roby Jr.	0.70	Telephone conference with K. Welch, K&E team re factual investigation (.5); telephone conference with J. Kasulis and K&E team re status and next steps (.2).
02/28/23	Sunil Shenoï	1.00	Correspond with K&E team, J. Kasulis re strategy (.5); draft talking points for conference with Company (.5).
02/28/23	Sunil Shenoï	1.50	Telephone conference with J. Kasulis re latest investigation developments (.9); telephone conference with H. Kaloti re same (.6).
02/28/23	Zach Sommers	0.10	Review, analyze witness interview summaries.
02/28/23	Katie J. Welch	0.30	Review, analyze documents re investigation (.1); update investigation presentation re same (.1); correspond with contract attorneys re document review (.1).
02/28/23	Grace Zhu	2.00	Review, revise draft master interview outline.
02/28/23	Matthew J. Zhu	2.00	Participate in witness interview (.5); telephone conference with K&E team and J. Kasulis re ongoing investigations (.5); draft notes for interview with Company employee (.3); draft summary of interview with Company employee re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Jonathan Brentnell	2.90	Conduct document search (.9); ; coordinate post-outage remediation (.4); prepare investigation metrics (.6); correspond with K. Welch re same (.1); prepare investigation timeline (.9).
03/01/23	Janet Bustamante	3.50	Prepare document request materials (2.0); review and process same (1.5).
03/01/23	Shruti Chandhok	2.10	Revise draft interview summary (.4); correspond with M. Thompson re same (.3); conference with G. Cooper-Dervan re investigation (.2); correspond with H. Kaloti re same (.3); review, analyze interview outlines (.9).
03/01/23	Hannah Geis	2.00	Draft memorandum of witness interview.
03/01/23	Asheesh Goel, P.C.	3.50	Review, analyze communications from SEC (1.1); review, analyze notes of interview (.6); prepare for telephone conference with SEC re investigation (.5); telephone conference with SEC re same (.6); review, analyze same (.7).
03/01/23	Hanaa Kaloti	4.90	Prepare for attorney proffer (.8); participate in proffer with SEC (.7); review, analyze analysis re data collection (.2); conference with K&E team, J. Kasulis re internal strategy and next steps (.5); conference with SEC re restructuring (.5); conference with various parties re fact development (.6); participate in interviews (1.6).
03/01/23	Jacquelyn M. Kasulis, P.C.	8.00	Conference with S. Sheno re latest investigation developments (.8); conference with K&E team, H. Kaloti re latest investigation developments (.7); prepare for conference with Company re same (.8); conference with Company re same (.8); prepare for Company interviews (3.9); review, analyze materials re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/23	Megan Richardson	5.30	Review, analyze interview notes and key takeaways (.5); analyze SEC subpoena document review search terms (.2); correspond with Deloitte and Legal People re document review status (.2); analyze data sites for collection and review (.3); prepare for interviews re investigation (.3); participate in interviews re same (1.0); draft key takeaways from interviews (.6); draft memoranda of interviews (1.5); review, analyze additional documents, correspondence received from Company (.3); revise key takeaways document (.4).
03/01/23	Bryant Roby Jr.	1.70	Draft, revise interview summaries (1.1); review, analyze documents and prior summaries re same (.6).
03/01/23	Sunil Sheno	2.50	Telephone conferences with J. Kasulis re investigation strategy (.8); conference with Company re same (.5); revise Ernst & Young engagement letter (.5); review, analyze correspondence re investigation (.7).
03/01/23	Katie J. Welch	0.80	Review, compile documents for interviews.
03/01/23	Katie J. Welch	0.50	Review, compile key takeaways from interviews.
03/01/23	Katie J. Welch	0.30	Correspond with LegalPeople contract reviewers re SEC subpoena document review.
03/01/23	Matthew J. Zhu	0.90	Analyze search terms for review.
03/01/23	Matthew J. Zhu	1.30	Draft interview notes re interview.
03/01/23	Matthew J. Zhu	3.50	Analyze documents re document review re Company presentation.
03/02/23	Isel Bedgood	2.00	Attend interview (1.6); draft, revise key takeaways summary (.4).
03/02/23	Jonathan Brentnell	6.80	Prepare, review investigation materials (1.9); correspond with working group re same (.5); create requested hit count reporting (1.8); isolate potential quality control check population (1.4); compile information re potential production timeline (.5); create quality control batches (.4); coordinate updates to draft culling terms (.3).
03/02/23	Janet Bustamante	2.00	Prepare document request materials (1.0); review, process documents (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Hannah Geis	6.50	Attend interview (1.0); draft, review, revise notes re same (1.6); draft memoranda for witness interviews (3.9).
03/02/23	Asheesh Goel, P.C.	2.00	Review, analyze Company employee witness interview summaries (1.6); review, analyze final tolling agreement (.4).
03/02/23	Hanaa Kaloti	4.10	Review, analyze Ernst & Young engagement letter (.3); review, analyze clawback analysis (.2); review, analyze interview summary (.3); review, analyze document collection statistics (.2); correspond with K&E team, M. Richardson re same (.2); analyze, revise search term hit report (1.1); draft tracker with list of custodians re document collection and review (.5); attend interviews (1.3).
03/02/23	Jacquelyn M. Kasulis, P.C.	10.00	Interview Company employees (9.5); telephone conference with K&E team, S. ShenoI re latest investigation developments (.5).
03/02/23	Megan Richardson	6.90	Review, analyze Company correspondence re investigation (.3); correspond with Deloitte and Legal People re document review status (.1); coordinate re document production (.4); analyze SEC subpoena document search terms (.2); prepare for interview (.1); participate in interview (.3); draft notes and action items from interview (.4); correspond with Legal People re document review question (.2); analyze data sites for collection (.4); analyze internal audit documents for collection and review (.5); review, analyze interview notes and key takeaways (1.1); draft summary of key documents identified from review (1.0); conduct pre-production quality control (1.9).
03/02/23	Bryant Roby Jr.	2.00	Conduct factual investigation (.2); attend witness interview (1.6); draft, review summaries re same (.2).
03/02/23	Sunil ShenoI	3.50	Review, revise report (.8); telephone conferences with J. Kasulis re investigation strategy (.7); draft outline for interviews (.7); telephone conference with Company re data collection (.5); correspond with K&E team, J. Kasulis re investigation (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/23	Michelle Six	1.00	Review, revise draft search terms for key document identification (.7); analyze considerations re privilege review (.3).
03/02/23	Zach Sommers	0.20	Review, analyze witness interview summaries.
03/02/23	Katie J. Welch	3.20	Draft, revise notes re interview (2.0); draft summary and key takeaways re same (1.2).
03/02/23	Katie J. Welch	4.10	Participate in witness interview.
03/02/23	Matthew J. Zhu	3.30	Participate in witness interview.
03/02/23	Matthew J. Zhu	0.90	Draft summary of interview.
03/02/23	Matthew J. Zhu	2.20	Draft notes re employee witness interview.
03/02/23	Grace Zhu	2.50	Correspond with Deloitte re data collection (.5); correspond with H. Kaloti re same (.5); review, analyze correspondence re data process and interview status and update investigation dashboard (1.5).
03/03/23	Isel Bedgood	3.00	Draft, revise slides re investigation presentation.
03/03/23	Jonathan Brentnell	7.80	Apply search terms re potential investigation review (1.2); prepare hit count report (.9); telephone conference with D. Kim re activity coordination (.5); prepare documents for production (3.6); coordinate document production and reporting (1.6).
03/03/23	Janet Bustamante	1.50	Prepare materials re document requests.
03/03/23	Shruti Chandhok	0.50	Review, analyze interview memoranda.
03/03/23	Hannah Geis	1.90	Revise memoranda summarizing witness interviews.
03/03/23	Asheesh Goel, P.C.	2.00	Review witness interview summaries.
03/03/23	Hanaa Kaloti	3.90	Draft production letter (.2); correspond with J. Brentnell re document collection and review (1.4); review draft Company presentation (.2); telephone conference with K&E team, S. Shenoj re internal strategy and next steps (.3); telephone conference with Company re interviews (.5); review, analyze documents re same (.4); review, revise interview summaries (.6); review, analyze timeline received from Company (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/03/23	Megan Richardson	3.00	Analyze tracker from Deloitte re status of collection (.2); update dashboard to reflect current status (.2); analyze hit count results (.1); analyze status of additional document collection (.2); conduct pre-production quality control (.2); prepare for telephone conference with K&E team, S. ShenoI re status and next steps (.1); telephone conference with K&E team, S. ShenoI re same (.3); draft, revise production and FOIA letters (.7); conduct pre-production quality control (.4); correspond with J. Brentnell re production (.2); review, analyze interview memorandum (.4).
03/03/23	Bryant Roby Jr.	6.20	Draft, revise factual summary presentation (1.6); review, analyze documents for factual investigation (.9); draft, revise fact summary memoranda (2.0); review, analyze witness documents and prior memorandums re same (1.7).
03/03/23	Sunil ShenoI	2.30	Interview Company employees (1.5); telephone conference with K&E team, H. Kaloti re investigation status update (.5); correspond with K&E team, J. Kasulis, Ernst & Young re same (.3).
03/03/23	Matthew J. Zhu	3.70	Revise presentation re investigation.
03/03/23	Matthew J. Zhu	2.10	Draft notes for interview with Avaya controller.
03/03/23	Matthew J. Zhu	1.80	Draft notes re Company interviews.
03/03/23	Matthew J. Zhu	1.40	Participate in witness interviews.
03/03/23	Grace Zhu	2.90	Correspond with Deloitte, M. Richardson re search terms, process of data sites (1.0); update investigation dashboard (1.8); correspond with K&E team re same (.1).
03/04/23	Jonathan Brentnell	0.70	Isolate requested custom population re attorney review (.3); compile information re collection date scope (.2); compile, circulate production coding summary (.2).
03/04/23	Hanaa Kaloti	0.30	Correspond with K&E team, H. Kaloti re fact development and matter updates.
03/04/23	Megan Richardson	0.30	Analyze documents for production (.2); revise production letter (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/23	Bryant Roby Jr.	1.20	Conduct factual investigation (.5); review, analyze witness documents (.4); correspond with H. Kaloti, K&E team re same (.3).
03/05/23	Isel Bedgood	0.40	Draft summary of Company interview excerpts.
03/05/23	Jonathan Brentnell	4.00	Revise draft investigation search terms (1.5); create reporting on results re same (1.5); coordinate custom index with vendor team (1.0).
03/05/23	Hannah Geis	0.40	Revise readout reinvestigation.
03/05/23	Hanaa Kaloti	1.90	Review, analyze updates re investigation (.5); prepare agenda for conference with K&E team (.6); correspond with K&E team re work in process (.4); review, analyze correspondence re document collection and review (.4).
03/05/23	Megan Richardson	1.80	Identify additional data sites for collection (.4); review, revise status dashboard (.5); correspond with J. Brentnell re productions (.1); revise key document chronology (.6); analyze status update from Deloitte (.2).
03/05/23	Sunil Shenoi	1.30	Review, analyze data collection notice (.8); correspond with H. Kaloti re document collection and review (.5).
03/05/23	Katie J. Welch	2.10	Draft presentation re investigation.
03/05/23	Katie J. Welch	1.00	Draft Company interview outline.
03/05/23	Matthew J. Zhu	2.20	Draft notes re Company interview.
03/06/23	Isel Bedgood	2.00	Draft interview memorandum for Company interview.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Jonathan Brentnell	9.30	Telephone conference with H. Kaloti re documents for potential review (.1); coordinate application of updated search terms re document review (2.6); coordinate updates to treatment status of collected data (.3); create custom reporting on documents for potential investigation review (3.3); provide information on historical treatment of data (.1); conduct quality control checks on production deliverable files and transmission letter (2.4); provide information on historically searched custodians (.3); provide guidance on transmission format of outstanding productions (.1); coordinate threading of documents for potential review (.1).
03/06/23	Shruti Chandhok	1.70	Review, analyze interview memoranda (.6); correspond with H. Kaloti re investigation updates (.3); telephone conference with H. Kaloti re same (.5); telephone conference with Dentons re international data privacy and employment law issues (.3).
03/06/23	Michael P. Esser	0.30	Correspond with M. McKane re investigation.
03/06/23	Hannah Geis	0.30	Review, analyze search terms re document review.
03/06/23	Asheesh Goel, P.C.	2.50	Telephone conference with K&E team, H. Kaloti re internal strategy and next steps (.5); review, analyze correspondence re status of phone collections (.3); review employment contracts of key witnesses (1.1); prepare for telephone conference with PwC, J. Kasulis re discuss latest investigation updates (.1); telephone conference with PwC, J. Kasulis re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Hanaa Kaloti	7.10	Draft production letter (.4); prepare for production (.5); revise search terms (1.1); correspond with Deloitte re processing and collection of documents (.4); prepare for telephone conference with A. Goel and K&E team re internal strategy and next steps (.7); telephone conference with A. Goel and K&E team re same (.8); telephone conference with PwC, M. Richardson re workplan (.5); correspond with K&E team, S. ShenoI re assignments and fact development (.4); telephone conference with S. ShenoI re internal strategy and next steps (.2); correspond with K&E team, S. ShenoI and Company re scheduling interviews (1.0); review, analyze correspondence with Ernst & Young re work plan (.2); review, analyze correspondence re data collection (.3); conference with S. Chandhok re internal strategy and next steps (.3); correspond with Company re interview and document requests (.1); review Company employee human resources files (.2).
03/06/23	Jacquelyn M. Kasulis, P.C.	2.30	Conference with S. ShenoI re latest investigation developments (.3); telephone conference with K&E team, H. Kaloti re investigation status and discuss legal strategy (.7); prepare for telephone conference with PwC, A. Goel re latest investigation updates (.3); telephone conference with PwC, A. Goel re same (1.0).
03/06/23	Cori A. Lable	1.70	Correspond with K&E team, S. ShenoI re investigation status and discuss legal strategy (.7); telephone conference with K&E team, H. Kaloti re same (.7); correspond with local counsel re UAE local law advice (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Megan Richardson	1.40	Correspond with Deloitte and Company re document collection status and next steps (.2); prepare for telephone conference with PwC, H. Kaloti re workplan (.1); telephone conference with PwC, H. Kaloti re same (.2); draft notes re same (.1); review, analyze document review hit count analysis (.3); finalize SEC production (.1); analyze questions from contract attorneys re document review coding (.2); revise SEC production letter (.2).
03/06/23	Sunil Sheno	5.00	Telephone conference with Company re investigation update (.4); telephone conference with J. Kasulis re latest investigation developments (.7); telephone conference with K&E team, H. Kaloti re same (1.1); telephone conferences with Company (.3); telephone conference with Company, PwC, K&E team and H. Kaloti re work plan (.4); telephone conference with Dentons and M. Thompson re international data privacy and employment law issues (.8); telephone conferences with K&E team, H. Kaloti and Company re investigation strategy (1.0); correspond with K&E team, H. Kaloti and Company re same (.3).
03/06/23	Zach Sommers	0.30	Revise Company readout presentation.
03/06/23	Marcus Thompson	1.00	Telephone conference with K&E team, H. Kaloti re investigation status and discuss legal strategy.
03/06/23	Marcus Thompson	0.80	Telephone conference with Dentons and S. Sheno re international data privacy and employment law issues.
03/06/23	Katie J. Welch	0.50	Correspond with LegalPeople contract reviewers re SEC subpoena document review.
03/06/23	Katie J. Welch	0.50	Draft chart re interviewees.
03/06/23	Grace Zhu	2.00	Review, analyze correspondence from Deloitte re collection status (.5); research employee files (.9); correspond with Deloitte re same (.1); correspond with M. Richardson re document review protocol (.5).
03/06/23	Matthew J. Zhu	6.50	Draft Company interview memorandum re sales incentive programs.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/23	Matthew J. Zhu	0.60	Draft summary of investigation steps re Company sales incentive programs.
03/07/23	Jonathan Brentnell	5.30	Telephone conference with M. Richardson, K&E team re quality control workflows (.5); telephone conference with H. Kaloti, K&E team re matter status (.3); coordinate application of updated search terms (1.5); create estimates re document review (.3); create custom requested reporting (.8); coordinate processing and loading of reporting documents (.5); compile information on historical culling criteria (.1); coordinate document release workflow (.2); coordinate creation of quality control check batches (.5); coordinate threading of documents for potential review (.2); coordinate processing of documents for potential review (.4).
03/07/23	Shruti Chandhok	1.30	Review, analyze interview outline (.7); correspond with G. Zhu re same (.3); correspond with H. Kaloti re same (.3).
03/07/23	Stefanie Chiu	0.60	Prepare for telephone conference with K&E team and J. Brentnell re quality control review and production strategy (.3); telephone conference with K&E team and J. Brentnell re same (.3).
03/07/23	Hannah Geis	4.40	Telephone conference with K&E team, H. Kaloti re internal strategy and next steps (.4); draft memorandum of witness interview (4.0).
03/07/23	Asheesh Goel, P.C.	2.00	Review, analyze summary of conference with PwC (.7); review, analyze employment files of witnesses (1.3).
03/07/23	Hanaa Kaloti	3.40	Review, analyze device collection research (.4); correspond with K&E team, C. Lable and Company employees re scheduling of interviews (.6); prepare for telephone conference with K&E team, M. Richardson re internal strategy and next steps (.8); telephone conferences with K&E team, M. Richardson, S. Shenoire same (.3); telephone conference with PwC, M. Zhu re readouts (.5); review, analyze search term hit report (.1); revise search terms re same (.2); correspond with K. Welch and Legal People re document review and strategy (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Jacquelyn M. Kasulis, P.C.	0.50	Conference with S. ShenoI re investigation developments.
03/07/23	Cori A. Lable	1.30	Telephone conference with UAE counsel re data privacy and employment law issues (.5); correspond with K&E team, S. ShenoI re same (.4); correspond with employees re interviews (.4).
03/07/23	Megan Richardson	3.20	Correspond with J. Brentnell re Ernst & Young document requests (.1); compile internal audit documents for review (.1); review, analyze documents received from Company (.5); correspond with Deloitte re document collection (.3); prepare for telephone conference with LitTech re status and quality control work flow (.1); telephone conference with LitTech re same (.2); analyze questions re responsiveness (.2); prepare for telephone conference with H. Kaloti, K&E team re status and next steps (.1); telephone conference with H. Kaloti, K&E team re same (.2); finalize document review logistics and protocol (.5); analyze data sites for review (.9).
03/07/23	Bryant Roby Jr.	3.10	Draft, revise fact witness interview outlines (1.8); review, analyze documents re same (.9); telephone conference with S. ShenoI, K&E team re status and next steps (.4).
03/07/23	Sunil ShenoI	3.80	Telephone conference with Company re investigation updates (.5); telephone conferences with J. Kasulis re investigation developments (.7); telephone conference with PwC and H. Kaloti re readouts (1.0); telephone conference with H. Kaloti, K&E team re internal strategy and next steps (.3); review, analyze correspondence re document review and investigation strategy (.5); correspond with various parties re same (.8).
03/07/23	Zach Sommers	1.00	Review, analyze outline for witness interview.
03/07/23	Zach Sommers	2.40	Revise, analyze Company readout presentation.
03/07/23	Zach Sommers	0.40	Prepare for telephone conference with H. Kaloti, K&E team re internal strategy and next steps (.1); telephone conference with H. Kaloti, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/23	Marcus Thompson	0.50	Telephone conference with Dentons re international data privacy and employment law issues (.3); correspond with S. Sheno re same (.2).
03/07/23	Katie J. Welch	2.10	Draft witness interview outline.
03/07/23	Katie J. Welch	0.60	Correspond with LegalPeople contract reviewers re SEC subpoena document review.
03/07/23	Katie J. Welch	0.40	Analyze quality control process re SEC document review and production.
03/07/23	Katie J. Welch	0.40	Telephone conference with K&E team, J. Brentnell re quality control process for SEC document review and production.
03/07/23	Katie J. Welch	0.50	Draft presentation re investigation.
03/07/23	Katie J. Welch	0.40	Telephone conference with K&E team, S. Sheno re ongoing work-streams.
03/07/23	Grace Zhu	1.00	Correspond with S. Sheno re data sites review (.3); correspond with H. Kaloti re search terms revision (.7).
03/07/23	Matthew J. Zhu	0.30	Telephone conference with K&E team, J. Brentnell re upcoming fact development efforts.
03/07/23	Grace Zhu	0.80	Correspond with Y. Lin re Company interview (.2); revise interview outline (.6).
03/07/23	Grace Zhu	2.00	Review, analyze correspondence from C. Lable re UAE local law advice and collection (.5); review, analyze employment contracts and related materials to identify DIFC jurisdictions (1.0); correspond with C. Guo re review of Company employee employment files (.5).
03/07/23	Matthew J. Zhu	2.20	Revise presentation re witness interviews.
03/07/23	Grace Zhu	0.80	Correspond with Z. Jing and D. Beverakis re witness interview.
03/07/23	Grace Zhu	1.50	Correspond with Company employees to schedule interviews (.4); review, revise interview outline (.8); correspond with C. Lable re same (.3).
03/07/23	Matthew J. Zhu	0.80	Draft summary of witness interviews.
03/07/23	Matthew J. Zhu	1.00	Telephone conference with PwC, H. Kaloti re readouts.
03/08/23	Isel Bedgood	0.50	Review and analyze key document chronology.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Jonathan Brentnell	6.10	Compile information re vendor database errors (.3); compile information re document release timeline (.1); isolate foreign language document for alternative review workflow (.5); analyze options re review batch organization (.2); set up batches and associated review artifacts re review team training (2.6); create search term documentation (.2); correspond with H. Kaloti re review scoping (.2); correspond with K. Welch re potential quality control check review (.8); compile participant information (.1); create quality control check batches (.8); coordinate remediated email threading workflow (.2); research information re foreign language fluent reviewers (.1).
03/08/23	Shruti Chandhok	0.80	Correspond with M. Thompson re investigation (.5); correspond with Company re same (.3).
03/08/23	Michael P. Esser	0.70	Prepare for telephone conference with A. Yenamandra re investigation (.1); telephone conference with A. Yenamandra re same (.5); correspond with A. Townsell re same (.1).
03/08/23	Julian Gamboa	0.50	Analyze documents for responsiveness, privilege, confidentiality and issue determinations.
03/08/23	Hannah Geis	5.40	Revise document review protocol (3.5); analyze questions re same (.8); draft memorandum of witness interview (1.1).
03/08/23	Hanaa Kaloti	5.10	Draft contact attorney protocol (1.0); participate in meeting with EY and Company re document collection (1.0); participate in interview debriefs with PwC (1.0); correspond with team re fact development (.8); review analysis re employment actions (.3); correspond with K&E team and employee re scheduling interviews (.6); review S. Spears interview outline and gather documents re same (.4).
03/08/23	Jacquelyn M. Kasulis, P.C.	3.50	Telephone conference with Company re data collection, arranging interviews (.3); conference with Company and S. Sheno re data collection (1.0); correspond with Company employee's counsel re Company interview (.3); prepare for same (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Cori A. Lable	1.50	Attend interview with Company employee (1.3); conference with G. Zhu re same (.2).
03/08/23	Megan Richardson	4.00	Correspond with Deloitte re document collection and review (.3); correspond with S. Sheno re data site collection (.1); prepare for document review training (.5); draft response to contract attorney questions (.8); prepare for telephone conference with Ernst & Young, H. Kaloti re requested documents (.1); telephone conference with Ernst & Young, H. Kaloti re same (.9); draft notes re same (.1); prepare for upcoming interviews (.2); conduct pre-production quality control (1.0).
03/08/23	Bryant Roby Jr.	1.80	Draft, revise fact witness outline (.7); review key documents re same (.6); correspond with H. Kaloti, K&E team re same (.5).
03/08/23	Sunil Sheno	5.20	Telephone conference with Company employee re data collection (.1); telephone conference with PwC, H. Kaloti re interview debriefs (1.0); telephone conference with J. Kasulis, Company re data collection (1.0); telephone conference with M. Richardson re Ernst & Young requested documents (.9); telephone conference with Company, J. Kasulis re data collection (1.0); telephone conference with Company, Ernst & Young, K&E team, H. Kaloti re forensic accounting analysis (1.0); review, revise notice to custodians (.2).
03/08/23	Zach Sommers	1.10	Prepare for interview with Company employee.
03/08/23	Zach Sommers	1.00	Draft outline for interview with Company employee.
03/08/23	Zach Sommers	0.30	Review, analyze contract review questions and responses.
03/08/23	Katie J. Welch	0.50	Review, analyze documents re SEC subpoena document review.
03/08/23	Katie J. Welch	0.80	Draft formal memorandum of Company employee fact interview.
03/08/23	Katie J. Welch	0.60	Correspond with J. Brentnell re quality control protocol for SEC subpoena document review.
03/08/23	Katie J. Welch	0.30	Review, revise Company fact interview outline.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/23	Matthew J. Zhu	0.80	Draft notes for interview with Company employee.
03/08/23	Grace Zhu	2.80	Attend fact interview with Company employee (1.0); review, draft notes re same (.8); draft key takeaways from same (.8); correspond with C. Lable re same (.2).
03/08/23	Grace Zhu	0.50	Correspond with M. Richardson re data process.
03/08/23	Matthew J. Zhu	0.40	Participate in interview readouts with PwC.
03/08/23	Grace Zhu	6.00	Review, revise draft document review protocol re investigation (5.6); correspond with H. Kaloti re same (.4).
03/09/23	Isel Bedgood	2.80	Draft interview outline for Avaya employee (1.0); review and analyze documents for interview outline (1.8).
03/09/23	Jonathan Brentnell	2.80	Telephone conference with M. Richardson, LegalPeople team re investigation training (.5); revise database settings re review protocol adjustments (.1); telephone conference with R. Sang, K&E team re custom collection workflow (.2); review, analyze collected population re documents of interest (.7); coordinate processing of documents re review and production (.8); draft estimate of outstanding review volume and timeline (.2); compile information on database errors (.3).
03/09/23	Shruti Chandhok	0.80	Correspond with Company re interview (.1); conference with M. Thompson re same (.2); correspond with G. Cooper-Dervan re same (.1); conference with G. Cooper-Dervan re same (.2); review, analyze interview summaries (.2).
03/09/23	Asheesh Goel, P.C.	2.00	Review, analyze interview summaries (1.5); review, analyze correspondence with SEC re investigation (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Hanaa Kaloti	5.10	Participate in Company interviews (3.4); correspond with S. Shenoï re internal strategy and next steps (.2); telephone conference with K&E team, S. Shenoï re internal strategy and next steps (.4); review, analyze questions and answers from contract attorneys re document review (.6); correspond with PwC re investigation questions (.2); review, analyze Company interview summary (.3).
03/09/23	Jacquelyn M. Kasulis, P.C.	7.50	Prepare for Company interview (3.0); interview Company employee (3.0); telephone conference with Company re same (.5); conference with Company re employee discrimination claim (.6); telephone conference with S. Shenoï re latest investigation developments (.4).
03/09/23	Cori A. Lable	2.70	Attend interview with Company employee (1.0); correspond with G. Zhu re interviews and document review progress (.5); review, analyze other Company interview notes (.5); telephone conference with S. Shenoï re data collection issues (.3); review, revise personal consent form (.2); correspond with UAE local counsel re investigation (.2).
03/09/23	Mia Pham	2.40	Draft time line.
03/09/23	Dan Raffle	0.50	Telephone conference with Company and Deloitte re data collection.
03/09/23	Megan Richardson	6.70	Analyze interview notes and summary (.5); analyze data sites for collection (1.9); prepare for training re contract attorneys and document review (.1); present training to contract attorneys re same (.4); prepare for and participate in interview (.6); draft key takeaways re same (.3); draft memorandum re same (.7); coordinate collection of additional documents (.2); prepare for telephone conference with Deloitte, D. Raffle re data collection (.1); telephone conference with Deloitte, D. Raffle re same (.1); revise document review protocol (.2); draft presentation re Company update (1.3); draft responses to contract attorney questions (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/23	Bryant Roby Jr.	5.50	Attend fact witness interview (3.6); draft follow-up re same (1.0); draft, revise fact witness interview outline (.7); telephone conference with S. Shenoi re same (.2).
03/09/23	Sunil Shenoi	7.50	Telephone conference with M. Six re data collection (1.0); participate in Company interview (3.0); telephone conference with J. Kasulis re latest investigation developments (.4); telephone conference with M. Six and Deloitte re data collection (1.1); telephone conference with Company, J. Kasulis and K&E team re investigation (.4); telephone conference with Deloitte and Company re work profiles on data collection (1.0); telephone conference with B. Roby re witness outline (.2); telephone conference with H. Kaloti re internal strategy and next steps (.2); draft correspondence to data collection custodian (.2).
03/09/23	Michelle Six	4.20	Telephone conferences with Company re data collection (1.0); draft data collection communication (2.1); telephone conference with S. Shenoi, Deloitte re same (1.1).
03/09/23	Zach Sommers	2.70	Draft outline for interview with Company employee.
03/09/23	Zach Sommers	0.10	Review summary of interview with Company employee.
03/09/23	Zach Sommers	1.10	Conduct privilege review.
03/09/23	Katie J. Welch	4.60	Draft memorandum of Company interview.
03/09/23	Katie J. Welch	0.40	Respond to questions from LegalPeople contract reviewers re SEC subpoena document review.
03/09/23	Grace Zhu	4.00	Review, analyze Company employee HR files (1.8); draft summaries of findings (2.2).
03/09/23	Matthew J. Zhu	2.70	Draft notes re interview with Company employee.
03/09/23	Matthew J. Zhu	3.40	Draft notes re interview.
03/09/23	Matthew J. Zhu	3.40	Draft memorandum re interview.
03/09/23	Grace Zhu	1.00	Revise document review protocol.
03/09/23	Grace Zhu	2.00	Revise notes re Company interview.
03/09/23	Grace Zhu	0.30	Correspond with K&E team, H. Kaloti re notes and key takeaways of Company interview.

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03/10/23	Isel Bedgood	0.50	Review, analyze documents for responsiveness and privilege.
03/10/23	Jonathan Brentnell	4.80	Compile information on workflow impacts re adjusting custodial scope (.3); update issue tag options (.1); correspond with H. Geis re review workflow (.1); compile information on database performance issues (.2); isolate, batch documents approved for quality control check review (.4); adjust custodian scope (.1); report on potential review impact re same (1.5); correspond with H. Kaloti re historical culling criteria (.2); coordinate review of additional approved population (.7); apply updated culling criteria (1.1); correspond with H. Kaloti re historical culling (.1).
03/10/23	Janet Bustamante	2.00	Respond to attorney document requests for fact development work (1.0); review, process documents into case-related databases (1.0).
03/10/23	Shruti Chandhok	1.80	Prepare for Company interview (.8); interview Company employee (1.0).
03/10/23	Hannah Geis	4.30	Review document (1.1); draft interview memorandum (3.2).
03/10/23	Asheesh Goel, P.C.	5.00	Review, analyze interview summaries of interviews with Company employees (4.0); review, analyze chronology of key documents (1.0).
03/10/23	Candace Ho	0.80	Review, analyze document review protocol (.6); telephone conference with G. Zhu re next steps (.2).
03/10/23	Hanaa Kaloti	6.00	Review, analyze questions and answers from contract attorneys (.5); prepare for Company interview (.2); conduct Company interview (2.2); review, revise presentation (.8); review, revise document collection and interview tracker (.4); draft presentation re investigation (1.0); review, analyze chronology re same (.6); correspond with K&E team, J. Brentnell re custodial collections and identifying Company employees (.3).
03/10/23	Jacquelyn M. Kasulis, P.C.	2.90	Prepare for conference with Company re interview and data collection (1.5); conference with Company re same (1.0); conference with Company counsel re latest developments re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Cori A. Lable	2.00	Attend interview with Company employee (.7); conference with G. Zhu re same (.5); correspond with K&E team, G. Zhu re progress of international investigation (.8).
03/10/23	Megan Richardson	3.80	Analyze interview notes and summaries (1.2); analyze data sites for collection (.6); review, analyze questions from contract attorneys re document review (.2); draft chronology of key documents from document review (1.8).
03/10/23	Bryant Roby Jr.	4.20	Review, analyze Company documents re fact investigation (.7); draft factual witness summary (1.6); draft, revise factual investigation interview outline (1.9).
03/10/23	Sunil Sheno	3.30	Revise investigation presentation (1.0); telephone conference with Company, J. Kasulis and K&E team re data collection strategies (1.0); telephone conference with H. Kaloti re investigation updates (.3); review, analyze key documents (.4); revise outline for interview of Company employee (.6).
03/10/23	Michelle Six	1.50	Telephone conferences with Company re data collection strategies (.5); review, analyze documents for privilege (1.0).
03/10/23	Zach Sommers	0.80	Prepare for Company interview (.2); attend Company interview (.6).
03/10/23	Zach Sommers	1.50	Revise notes re interview (.4); draft key takeaways re same (1.1).
03/10/23	Katie J. Welch	0.40	Review, analyze documents re SEC subpoena document review.
03/10/23	Katie J. Welch	0.50	Correspond with LegalPeople re SEC subpoena review protocol.
03/10/23	Katie J. Welch	2.00	Draft memorandum of Company interview.
03/10/23	Katie J. Welch	0.30	Respond to questions from LegalPeople contract reviewers re SEC subpoena document review.
03/10/23	Matthew J. Zhu	0.50	Review, analyze documents reviewed by contract attorneys.
03/10/23	Matthew J. Zhu	3.30	Revise presentation.
03/10/23	Grace Zhu	1.00	Attend Company employee interview (.9); draft notes re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/10/23	Grace Zhu	2.60	Conference with Asia K&E review team re review background, document review protocol (1.0); draft distribution list (.5); correspond with H. Kaloti re review of Chinese documents (.5); correspond with Deloitte re K&E reviewer account (.3); conference with C. Lable re resources and document review plan (.3).
03/10/23	Grace Zhu	1.30	Draft key takeaways re Company interview (.8); correspond with C. Lable's re same (.2); correspond with K&E team, C. Lable re key takeaways re same (.3).
03/10/23	Grace Zhu	1.50	Research certain Company employee (1.3); correspond with C. Lable re custodian employment status (.2).
03/10/23	Matthew J. Zhu	1.20	Draft notes re interview with Company employee.
03/11/23	Isel Bedgood	1.70	Attend interview with Company employee (1.0); draft summary, key takeaways re same (.7).
03/11/23	Jonathan Brentnell	2.60	Draft potential production population (1.6); isolate documents approved for review (.2); coordinate updated search term application re documents for potential review (.8).
03/11/23	Shruti Chandhok	0.50	Review, analyze draft interview summaries.
03/11/23	Julian Gamboa	3.80	Analyze documents for responsiveness, privilege, confidentiality and issue determinations.
03/11/23	Hanaa Kaloti	0.70	Review, analyze Company interview summaries (.5); correspond with K&E team, J. Brentnell re document production (.2).
03/11/23	Megan Richardson	0.80	Revise draft presentation re claims (.5); review, analyze Company interview notes (.3).
03/11/23	Sunil Sheno	1.10	Conduct interview.
03/11/23	Matthew J. Zhu	2.10	Revise presentation.
03/11/23	Grace Zhu	3.00	Draft notes of Company employee interview (.9); draft key takeaways re same (1.9); correspond with C. Lable re same (.2).
03/11/23	Matthew J. Zhu	1.20	Draft summary of key internal meetings for contract attorney reviewers.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/12/23	Shruti Chandhok	0.80	Review, draft notes re Company interview (.2); correspond with G. Cooper-Dervan re same (.2); research re same (.4).
03/12/23	Georgia Cooper-Dervan	0.50	Review, analyze memorandum of Company interview (.3); correspond with S. Chandhok re same (.2).
03/12/23	Julian Gamboa	1.80	Analyze documents for responsiveness, privilege, confidentiality, issue determinations.
03/12/23	Asheesh Goel, P.C.	3.00	Review, analyze interview notes of Company employees.
03/12/23	Hanaa Kaloti	1.30	Draft dashboard re weekly status updates (.6); draft agenda for weekly K&E team conference (.5); review, analyze correspondence re Company interview (.2).
03/12/23	Jacquelyn M. Kasulis, P.C.	0.40	Review, analyze Company investigation dashboard.
03/12/23	Megan Richardson	0.50	Update dashboard with weekly status.
03/12/23	Sunil Sheno	1.10	Review, analyze correspondence re Company interviews (.5); review, revise presentation to disinterested directors (.6).
03/12/23	Zach Sommers	1.00	Revise notes re Company interview (.3); draft key takeaways re same (.7).
03/12/23	Zach Sommers	0.10	Revise Company readout presentation.
03/12/23	Katie J. Welch	2.10	Draft, revise presentation re investigation.
03/12/23	Grace Zhu	0.30	Correspond with K&E team, J. Brentnell re data batching on Chinese custodians.
03/12/23	Matthew J. Zhu	4.20	Revise presentation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Jonathan Brentnell	7.80	Compile metrics on historical investigation review (.7); coordinate updates to vendor workflow (.3); draft summary re review scope changes (.2); apply search terms to identify draft review populations (1.9); create workflow for quality control check review of investigation documents (1.2); batch documents approved for quality control check review(.4); correspond with G. Zhu on potential foreign language populations for review (.6); compile information re draft production contents (.7); draft potential quality control check population (.5); identify cited emails (.3); batch additional documents approved for review (.6); coordinate updated threading (.4).
03/13/23	Janet Bustamante	3.00	Respond to attorney document requests for fact development work (1.5); review, process documents into case-related databases (1.5).
03/13/23	Shruti Chandhok	0.60	Review, analyze correspondence re investigation (.2); correspond with H. Kaloti re Company interviews (.1); conference with G. Cooper-Dervan re same (.2); correspond with Company re international investigation (.1).
03/13/23	Hannah Geis	2.80	Review and summarize documents for review.
03/13/23	Hannah Geis	1.50	Conference with M. Richardson re document review (.1); review, summarize key documents (1.4).
03/13/23	Asheesh Goel, P.C.	0.70	Telephone conference with K&E team, J. Kasulis re legal strategy.
03/13/23	Hanaa Kaloti	10.60	Telephone conference with Ernst & Young re document requests (.5); telephone conference with S. Shenoj re Company presentation (.4); draft presentation re investigation (7.0); correspond with K&E team, S. Shenoj re same (.5); telephone conference with PwC, J. Kasulis re latest investigation updates (.5); conduct fact development (.8); correspond with K&E team, J. Brentnell re document production (.2); prepare for telephone conference with K&E team, J. Kasulis re legal strategy (.1); telephone conference with K&E team, J. Kasulis re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Jacquelyn M. Kasulis, P.C.	4.30	Prepare for telephone conference with S. ShenoI re latest investigation developments (.3); telephone conference with S. ShenoI re same (.5); telephone conference with K&E team, A. Goel re legal strategy (1.0); conference with Company counsel re latest investigation developments (.3); prepare for telephone conference with PwC re latest investigation developments (.2); telephone conference with PwC re same (1.0); prepare for interviews (1.0).
03/13/23	Cori A. Lable	1.20	Telephone conference with K&E team, H. Kaloti re latest investigation updates (.7); correspond with G. Zhu re additional interviews and China employee issues (.3); revise summary of Company interview (.2).
03/13/23	Megan Richardson	6.80	Analyze documents re Company policies (.2); review, analyze interview summaries (.8); prepare for telephone conference with Ernst & Young re work status (.1); telephone conference with Ernst & Young re same (.2); prepare for telephone conference with PwC re investigative status (.2); telephone conference with PwC re same (.2); review, summarize documents re document review (3.6); analyze documents re production to SEC (.2); revise presentation re investigation (.4); draft responses to contract attorney questions (.3); correspond with Deloitte re data site review (.1); conduct pre-production quality control (.5).
03/13/23	Bryant Roby Jr.	2.60	Review, analyze documents for production (.4); conduct factual investigation (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/23	Sunil Sheno	7.30	Telephone conference with J. Kasulis re latest investigative developments (.5); telephone conference with K&E team, J. Kasulis re legal strategy (1.0); telephone conference with H. Kaloti Company presentation (.5); telephone conference with Company counsel and J. Kasulis re latest investigation developments (.5); prepare for conference with disinterested directors re latest investigative developments (.9); conference with disinterested directors re same (.3); telephone conference with PwC, K&E team, J. Kasulis re latest investigation developments (1.0); revise presentation re investigation (2.6).
03/13/23	Zach Sommers	4.20	Revise client readout presentation.
03/13/23	Katie J. Welch	0.20	Correspond with H. Kaloti re investigation presentation.
03/13/23	Katie J. Welch	4.50	Draft, revise presentation re investigation.
03/13/23	Katie J. Welch	0.30	Correspond with J. Brentnell re SEC production review quality control.
03/13/23	Matthew J. Zhu	3.80	Draft summary of recent witness interviews.
03/13/23	Grace Zhu	1.30	Revise investigation dashboard (.4); correspond with Y. Lin re searches (.2); identify relevant Company fact witness (.3); draft, revise notes, key takeaways re Company interview (.4).
03/13/23	Grace Zhu	5.70	Coordinate sample Chinese quality control document review (1.2); correspond with J. Brentnell, K&E team re document review data (1.0); analyze files to identify status of relevant Company employee and replacement in China (1.2); analyze necessity of further interviews (.1); correspond with C. Lable re key takeaway from fact interview (.3); draft interview memorandum of Company employee (1.9).
03/13/23	Matthew J. Zhu	3.90	Revise presentation re investigation.
03/14/23	Isel Bedgood	1.50	Draft, review, revise presentation re investigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Jonathan Brentnell	3.80	Telephone conference with S. Sheno, H. Kaloti, M. Richardson, B. Roby, K. Welch, M. Zhu, Z. Sommers, J. Bustamante, H. Geis, I. Bedgood re matter status and upcoming review and production activities (.5); provide information on quality control check pipeline (.1); create requested custom searches (.7); provide information on historical search criteria (.1); apply new search terms and report on results (.4); create requested custom search for potential additional search term (.1); create batches of additional documents for quality control check review (.3); create requested custom layout (.4); apply search terms to identify documents for potential review (1.2).
03/14/23	Janet Bustamante	3.00	Response to attorney document requests for fact development work (1.5) review and process documents into case-related databases (1.5).
03/14/23	Shruti Chandhok	0.80	Correspond with K&E team and client (.4); correspond with M Thompson (.1); review draft interview notes (.3).
03/14/23	Asheesh Goel, P.C.	3.50	Review witness interview summaries. (2.0); review key event, document chronology (1.5).
03/14/23	Hanaa Kaloti	6.30	Prepare for and participate in interview of M. Stedman (1.4); draft summary of interview with M. Stedman (.3); prepare for and participate in conference with K&E team re internal strategy and next steps (.6); draft audit committee presentation (3.5); correspond with team re document review and production (.5).
03/14/23	Jacquelyn M. Kasulis, P.C.	6.00	Prepare for Company interview (.4); participate in Company interview (3.6); conference with S. Sheno re latest investigation developments and legal strategy (.5); review and edit investigation workstream presentation with S. Sheno (1.0); conference with Company re latest investigation updates (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Megan Richardson	7.20	Prepare for and participate in telephone conference with E&Y (.3); revise presentation for audit committee (1.0); prepare for and participate in interview (1.2); draft key takeaways from interview (.5); draft memorandum of interview (1.2); revise work plan (.1); prepare for and participate in telephone conference with S. Shenoi, M. Zhu, B. Roby, Z. Sommers, J. Bustamante, H. Geis, I. Bedgood, K. Welch and Brentnell re status and next steps (.5); review and summarize key documents (.9); review and summarize documents re Company communications (1.1); draft SEC production and FOIA letters (.2); draft response to question from contract attorneys (.2).
03/14/23	Bryant Roby Jr.	5.90	Attend factual interview and prepare and follow-up re same (3.0); draft and review presentation (2.3); conference with K&E team re same (.6).
03/14/23	Sunil Shenoi	6.00	Participate in interview (3.6); telephone conference J. Kasulis re interviews and strategy (.5); participate in conference with K&E team re status (.5); revise presentation re investigation (.2); meeting with J. Kasulis re same (1.0); review interview summaries (.1); correspond with K&E team re same (.1).
03/14/23	Zach Sommers	0.60	Prepare for and attend weekly team meeting.
03/14/23	Zach Sommers	2.60	Revise client readout presentation.
03/14/23	Katie J. Welch	3.60	Draft and revise presentation to audit committee re investigation.
03/14/23	Katie J. Welch	0.50	Participate in video conference with K&E team re ongoing investigations and action items.
03/14/23	Katie J. Welch	1.00	Review and summarize key documents from SEC subpoena review (.7); update chronology with same (.3).
03/14/23	Katie J. Welch	0.30	Respond to questions from LegalPeople contract reviewers re SEC subpoena document review.
03/14/23	Grace Zhu	1.00	Instruct Y. Lin to conduct review of sample Chinese documents and discuss with Y. Lin review findings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/23	Matthew J. Zhu	4.50	Update presentation with additional documents.
03/14/23	Matthew J. Zhu	0.50	Participate in weekly meeting re upcoming presentations to audit committee.
03/14/23	Matthew J. Zhu	2.70	Revise draft presentation re investigation.
03/14/23	Matthew J. Zhu	0.40	Draft summary of recent witness interviews.
03/15/23	Isel Bedgood	1.50	Draft and edit interview memorandum for client interview.
03/15/23	Jonathan Brentnell	4.70	Create requested quality control check batches (.7); draft potential production population and conduct pre-production checks on same (1.5); gather metrics on current review (.1); request production materials (.6); create quality control batches (.6); compile metrics re additional documents for potential review (.4); gather information re search term highlighting (.2); provide information re search term highlighting and review criteria (.6).
03/15/23	Janet Bustamante	5.00	Response to attorney document requests for fact development work in response to SEC proffer requests and upcoming interviews (2.5); review and process documents into case-related databases (2.5).
03/15/23	Shruti Chandhok	0.50	Review key document log.
03/15/23	Hannah Geis	2.00	Revise readout presentation re investigation (.5); review document (1.0); correspond with team re privileged terms (.5).
03/15/23	Jamila Hemmerich	1.50	Telephone conference with J. Brentnell re background information on active matters and quality control workflows.
03/15/23	Hanaa Kaloti	8.30	Participate in meeting with J. Kasulis and S. ShenoI re audit committee readouts (2.0); draft readout presentation for audit committee (3.0); conduct fact development (2.0); review interview summary notes (.3); prepare for readouts to PwC (.7); participate in telephone conference with S. ShenoI re internal strategy and next steps (.3).
03/15/23	Jacquelyn M. Kasulis, P.C.	3.00	Prepare for and participate in audit committee meeting (1.4); review and revise presentation with S. ShenoI and H. Kaloti (1.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/23	Megan Richardson	6.60	Correspond with S. Sheno and D. Bagatta re applicable documents for collection (.2); revise audit committee presentation (.3); analyze documents received from Company (.1); review interview summaries and key takeaways (.7); conduct pre-production quality control (1.8); analyze quality control process for document review (.2); review and summarize key documents (2.1); respond to questions from contract attorneys (.1); draft talking points for call with E&Y (1.1).
03/15/23	Bryant Roby Jr.	1.90	Draft and revise factual investigation summaries.
03/15/23	Sunil Sheno	1.70	Draft outline for interview.
03/15/23	Sunil Sheno	5.30	Draft talking points for audit committee meeting (1.0); prepare for and attend audit committee meeting (.8); telephone conference with K&E team re eDiscovery (.2); meeting with H. Kaloti and J. Kasulis re readout presentation (1.5); telephone conferences and correspond with K&E team re investigations (1.8).
03/15/23	Zach Sommers	7.60	Revise client readout presentation.
03/15/23	Zach Sommers	0.10	Review witness interview summaries and notes.
03/15/23	Katie J. Welch	2.50	Draft and revise presentation to audit committee re investigation.
03/15/23	Katie J. Welch	0.20	Respond to questions from LegalPeople contract reviewers re SEC subpoena document review.
03/15/23	Katie J. Welch	0.30	Coordinate with J. Brentnell re investigation.
03/15/23	Grace Zhu	1.00	Review Chinese document and instruct LTP team to assign 1.3 K Chinese documents for K&E reviewer.
03/15/23	Grace Zhu	0.30	Correspond with S. Sheno re data collection.
03/15/23	Matthew J. Zhu	2.90	Revise draft presentation re investigation.
03/16/23	Isel Bedgood	0.90	Review documents for responsiveness and privilege.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/23	Jonathan Brentnell	6.40	Request information on updated culling criteria (.1); gather information on timeline for document review (.2); coordinate creation of batches for quality control check review (.9); create requested batches (.2); coordinate workflow for foreign language document review (.5); provide information re factors for consideration for quality control check workflow (1.9); conduct quality control checks on production materials (.6); coordinate transmission of production materials (.8); create batches approved for quality control check review (.7); provide information to H. Kaloti on remaining review (.4); provide feedback on vendor staffing (.1).
03/16/23	Janet Bustamante	5.00	Response to attorney document requests for fact development work in response to SEC proffer requests and upcoming interviews (2.5); review and process documents into case-related databases (2.5).
03/16/23	Shruti Chandhok	1.30	Review key documents (1.1); correspond with H. Kaloti re same (.2).
03/16/23	Asheesh Goel, P.C.	1.00	Review witness interview summaries.
03/16/23	Nicholas Graves	3.00	Review, organize and index material received from Avaya.
03/16/23	Jamila Hemmerich	2.00	Telephone conference with J. Brentnell re batching workflows (1.5); create quality control batches (.5).
03/16/23	Candace Ho	1.30	Correspond with M. Richardson re document review and chronology (.2); review latest chronology (.8); review correspondence from LP team (.3).
03/16/23	Hanaa Kaloti	10.60	Participate in meeting with J. Kasulis and S. ShenoI re investigation presentation (3.5); draft investigation presentation (3.0); prepare SEC production (.6); review and revise interview memorandum (.6); revise audit committee deck re discrimination allegations (1.5); prepare for and participate in readouts to PwC (1.0); prepare documents for PwC (.4).

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03/16/23	Jacquelyn M. Kasulis, P.C.	6.50	Prepare for audit committee presentation re particular contract (6.0); review and revise Ernst & Young meeting talking points and discuss with S. Shenoj (.5).
03/16/23	Megan Richardson	4.80	Review notes from interview (.2); analyze documents involving WhatsApp (.8); revise production and FOIA letters (.1); review and summarize key documents from investigation (2.7); revise presentation for audit committee (.4); draft responses to questions from contract attorneys (.1); review interview summary memoranda (.5).
03/16/23	Bryant Roby Jr.	2.70	Conduct factual investigation into issues. (.3); attend factual interview and communicate re same (2.4).
03/16/23	Sunil Shenoj	8.30	Revise presentation re investigation (3.4); interview witness (1.2); meeting with J. Kasulis and H. Kaloti to review presentation to audit committee (2.8); draft talking points for SEC meeting (.6); correspond with K&E team re same (.3).
03/16/23	Zach Sommers	1.00	Revise client readout presentation.
03/16/23	Zach Sommers	0.70	Review second-level document.
03/16/23	Katie J. Welch	0.90	Draft and revise presentation to audit committee re investigation.
03/16/23	Katie J. Welch	1.10	Review and quality control documents from SEC subpoena document review (.8); correspond with J. Brentnell re same (.3).
03/16/23	Katie J. Welch	0.20	Respond to questions from LegalPeople contract reviewers re SEC subpoena document review.
03/16/23	Matthew J. Zhu	1.40	Review documents tagged by contract attorneys.
03/16/23	Grace Zhu	2.50	Correspond with LPT team re assignment of Chinese document for document review (.5); review sample quality control on Chinese documents (1.0); coordinate on assignment of quality control review (.5); review same (.5).
03/16/23	Grace Zhu	2.00	Draft interview memorandum.
03/16/23	Matthew J. Zhu	0.40	Revise draft presentation in accordance with internal feedback.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Jonathan Brentnell	7.20	Research re performance of draft quality control check criteria (1.1); provide information on historical review to Z. Sommers (.1); coordinate audit of draft culling criteria (.2); apply search terms in order to identify additional documents for review (2.1); coordinate threading of documents approved for review (.4); coordinate batching of documents approved for review (2.2); coordinate search for alternative version of key document (.4); coordinate creation of proposed quality control check criteria (.3); create requested foreign language batches (.4).
03/17/23	Janet Bustamante	3.00	Response to attorney document requests for fact development work (1.5); review and process documents into case-related databases. (1.5).
03/17/23	Shruti Chandhok	0.80	Review key documents.
03/17/23	Hannah Geis	3.00	Review documents re review (1.3); review documents re SEC subpoena (1.7).
03/17/23	Jamila Hemmerich	3.00	Review and analyze quality control sample coding (1.5); draft recommendations for quality control next steps (.5); create searches of specific communications (1.0).
03/17/23	Candace Ho	4.90	Review documents for relevance and update key document chronology (1.7); discussion with review team re batched documents (.3); correspond with M. Richardson re additional searches surrounding a specific document (.2); review Chinese/English documents for relevance (2.7).
03/17/23	Hanaa Kaloti	7.50	Participate in meeting with J. Kasulis and S. Shenoj re audit committee presentation (1.0); participate in audit committee presentation (1.3); prepare for audit committee presentation (.2); review and analyze notes from conference with SEC and E&Y (.5); draft audit committee presentation (4.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Jacquelyn M. Kasulis, P.C.	5.80	Prepare for presentation to audit committee (.4); participate in audit committee presentation re investigation of a certain contract (3.1); prepare for meeting with SEC (.3); participate in SEC update meeting (.7); prepare for and participate in meeting with Ernst & Young re latest interview updates (.8); review disinterested director declaration and provide feedback to restructuring team (.5).
03/17/23	Weng Keong Kok	3.00	Review document review protocol (.3); review chronology re same (.3); conduct quality control review (2.1); analyze document productions (.3).
03/17/23	Megan Richardson	8.40	Review and summarize key documents (.4); review interview notes and key takeaways (.2); conduct pre-production quality control (.6); prepare for and participate in update telephone conference with SEC (.4); prepare for and participate in telephone conference with E&Y (1.1); correspond with Deloitte re data collection (.2); analyze additional individuals from which to collect data (.3); analyze data sites for collection (.2); review revenue documents and correspondence (4.3); draft response to contract attorney questions (.2); update work plan (.2); revise status dashboard (.3).
03/17/23	Bryant Roby Jr.	0.40	Conduct factual investigation and correspond re same.
03/17/23	Sunil Sheno	4.50	Meeting with J. Kasulis and H. Kaloti to prepare for audit committee meeting (1.0); meeting with audit committee reinvestigation (1.3); telephone conference with SEC (.4); prepare for and participate in telephone conference with EY (1.2); telephone conferences and correspond with K&E team and Deloitte (.6).
03/17/23	Zach Sommers	2.60	Revise client readout presentation.
03/17/23	Zach Sommers	0.40	Review second-level document.
03/17/23	Grace Zhu	1.80	Correspond with LTP team on assignment of Chinese documents and coordinate on document review (1.0); correspond with Asia team protocol re drafting Chinese chronology (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/17/23	Grace Zhu	2.50	Conduct quality control review on documents and draft chronology.
03/17/23	Matthew J. Zhu	5.20	Draft presentation re investigation.
03/17/23	Matthew J. Zhu	3.40	Revise draft presentation in accordance with internal feedback.
03/18/23	Shruti Chandhok	2.80	Prepare for and interview with S. Joyner (2.3); correspond with G. Cooper-Dervan re same (.5).
03/18/23	Georgia Cooper-Dervan	2.80	Prepare for and attend interview of S. Joyner (2.3); correspond with K&E team re same (.5).
03/18/23	Hanaa Kaloti	4.60	Review notes from telephone conference with E&Y (.4); review communications with Deloitte and Legal People re document review and collection (.3); draft Audit committee presentation and correspond with team re same (3.2); draft agenda for partner team conference (.3); review interview notes (.4).
03/18/23	Megan Richardson	1.70	Correspond with H. Kaloti re data sites for collection (.2); correspond with E&Y re revenue recognition (.2); review and summarize key documents from investigation (1.3).
03/18/23	Bryant Roby Jr.	1.10	Draft and revise factual investigation summaries.
03/18/23	Zach Sommers	1.40	Revise client readout presentation.
03/18/23	Matthew J. Zhu	2.60	Draft presentation to audit committee.
03/18/23	Matthew J. Zhu	1.80	Research additional information to prepare presentation to audit committee.
03/19/23	Shruti Chandhok	0.80	Review key documents.
03/19/23	Georgia Cooper-Dervan	2.30	Prepare summary and tidy note from interview with S. Joyner (2.1); correspond with K&E team re same (.2).
03/19/23	Hanaa Kaloti	8.50	Draft audit committee presentation (7.0); telephone conference with S. Shenoj re internal strategy and next steps (.3); correspond with team re fact development (.4); draft agenda for team conference (.1); review interview notes (.3); coordinate assignments with team (.4).
03/19/23	Jacquelyn M. Kasulis, P.C.	0.50	Correspond with team re latest investigation developments.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/23	Cori A. Lable	1.50	Review fact chronology and interview memoranda for preceding week's interviews.
03/19/23	Megan Richardson	1.00	Review and summarize key documents from investigation.
03/19/23	Bryant Roby Jr.	3.80	Draft and review factual investigation summary (3.3); review and analyze documents for production (.5).
03/19/23	Sunil Sheno	3.80	Review and revise presentation to audit committee (2.0); telephone conference H. Kaloti (.3); correspond with client and K&E team re investigation (1.5).
03/19/23	Zach Sommers	0.30	Revise client readout presentation.
03/19/23	Katie J. Welch	3.20	Draft interview outline for G. Girgis re investigation.
03/19/23	Grace Zhu	0.40	Review and update Avaya investigation dashboard and send comments to H. Kaloti and M. Richardson.
03/19/23	Matthew J. Zhu	1.20	Revise presentation.
03/20/23	Isel Bedgood	5.10	Review and analyze policy (1.2); draft summary re same (.8); draft and edit investigation presentation (3.1).
03/20/23	Jonathan Brentnell	7.40	Provide information re investigation review timeline (.1); request processing timeline estimates from vendor team (.1); isolate and batch additional documents approved for review (.8); apply search term to identify documents approved for review (2.2); create additional foreign language document batches (.3); coordinate implementation of updates to quality control check batching workflow (1.4); provide information on likely review batching timelines (.2); search for targeted key communications (2.1); coordinate additional threading (.2).
03/20/23	Janet Bustamante	3.50	Response to attorney document requests for fact development work (2.0); review and process documents into case-related databases. (1.5).
03/20/23	Shruti Chandhok	1.80	Telephone conference with M. Thompson (.2); correspond re document collection (.3); review interview notes re same (1.3).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Investigations

Invoice Number: 1050078269
 Matter Number: 40594-90

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Julian Gamboa	2.80	Analyze documents for responsiveness, privilege, confidentiality and issue determinations.
03/20/23	Hannah Geis	2.90	Review documents re quality control.
03/20/23	Jamila Hemmerich	5.00	Report metrics and create batches for quality control review (1.5); create new batch sets and batches for first-level subpoena review (1.0); report metrics, create batches and assignments for subpoena quality control review (2.5).
03/20/23	Candace Ho	3.30	Review Chinese and English documents and consider relevance to key issues.
03/20/23	Ian G. John, P.C.	0.50	Prepare for and participate in telephone conference with K&E team re Company question (.3); review document productions re same (.2).
03/20/23	Hanaa Kaloti	9.00	Prepare for and participate in weekly partner meeting (.6); draft audit committee presentation (4.5); participate in meeting with J. Kasulis re Audit Committee presentation (2.1); correspond with S. Chandok, Deloitte and team re data collection (.6); review contract attorney questions (.3); review interview notes (.2); conduct fact development (.7).
03/20/23	Jacquelyn M. Kasulis, P.C.	6.50	Correspond with team re latest investigation developments (.7); review presentation and provide questions and edits to team (4.0); conference with team to review presentation (1.0); prepare for presentation (.8).
03/20/23	Weng Keong Kok	3.90	Review, analyze document review.
03/20/23	Megan Richardson	7.80	Review interview notes and key takeaways (.9); analyze next steps for data collection (.2); prepare for and participate in telephone conference re data collection (.4); draft notes re same (.1); correspond re responses to contract attorney questions (.3); review and summarize key documents from review (4.7); analyze key documents from SEC subpoena review (.3); conduct pre-production quality control (.5); review and revise presentation to audit committee (.4).
03/20/23	Bryant Roby Jr.	0.90	Draft and revise fact investigation summaries.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Investigations

Invoice Number: 1050078269
 Matter Number: 40594-90

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/23	Sunil Sheno	5.00	Telephone conferences and correspond with K&E team re data collection (1.8); revise presentation to audit committee (1.0); meeting with H. Kaloti and J. Kasulis re audit committee presentation (2.2).
03/20/23	Michelle Six	4.00	Telephone conferences with client employees re data collection and foreign data privacy regulation compliance (2.0); correspond with S. Sheno and others re data collection (1.0); review and analyze documents for privilege (1.0).
03/20/23	Zach Sommers	2.90	Revise client readout presentation.
03/20/23	Marcus Thompson	1.00	Senior team update telephone conference.
03/20/23	Kate Vera, P.C.	2.10	Review revised term sheets (1.1); advise re same (1.0).
03/20/23	Kate Vera, P.C.	1.00	Telephone conference with Company and K&E team re revised term sheets.
03/20/23	Katie J. Welch	1.70	Review and summarize key documents from SEC subpoena review (1.2); update chronology with same (.5).
03/20/23	Katie J. Welch	0.30	Respond to questions from LegalPeople re SEC subpoena document review.
03/20/23	Katie J. Welch	0.40	Coordinate with J. Brentnell and J. Hemmerich re SEC subpoena document review quality control.
03/20/23	Katie J. Welch	1.30	Revise presentation to audit committee re investigation.
03/20/23	Katie J. Welch	2.10	Participate in G. Girgis interview re investigation (1.2); draft summary and key takeaways re same (.9).
03/20/23	Grace Zhu	3.00	Review key and responsive documents and analyze and update chronology.
03/20/23	Matthew J. Zhu	6.40	Revise draft presentation to audit committee in accordance with internal feedback.
03/20/23	Matthew J. Zhu	0.90	Review documents tagged by contract attorneys.
03/20/23	Grace Zhu	2.80	Attend device collection conference re Nidal (.5); attend device collection conference with Steve Joyner (.5); draft and circulate interview notes for device collection call (1.8).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Investigations

Invoice Number: 1050078269
 Matter Number: 40594-90

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Isel Bedgood	1.30	Appear for meeting re internal company system (.5); draft key takeaways re meeting (.8).
03/21/23	Jonathan Brentnell	5.40	Compile summary of outstanding potential review timelines (.3); coordinate review batching (.4); apply search term to identify documents approved for review (1.4); coordinate quality control batching (.2); draft proposed production population (1.4); coordinate transmission of documents to audit committee (1.1); gather information on vendor release tagging irregularities (.2); request production materials (.4).
03/21/23	Janet Bustamante	3.00	Response to attorney document requests for fact development work (1.5); review and process documents into case-related databases. (1.5).
03/21/23	Shruti Chandhok	6.00	Correspond with group and discussions with M. Thompson (2.5); prepare for interview (3.5).
03/21/23	Georgia Cooper-Dervan	1.00	Prepare for data collection and interviews.
03/21/23	Georgia Cooper-Dervan	1.50	Prepare for and attend interview.
03/21/23	Hannah Geis	3.80	Review, summarize key documents (3.3); participate in conference with K&E team re same (.5).
03/21/23	Nicholas Graves	3.00	Review, organize and index material received from Avaya.
03/21/23	Jamila Hemmerich	3.60	Report metrics and create batches for quality control review (.5); create new batch sets and batches for first-level subpoena review (.5); report metrics, create batches and assignments for subpoena quality control review (1.6); review and analyze potential production set and draft communication to vendor re same (1.0).
03/21/23	Candace Ho	2.20	Review various Chinese documents and consider its relevance to key issues.

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Investigations

Invoice Number: 1050078269
 Matter Number: 40594-90

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Hanaa Kaloti	4.50	Prepare for and participate in team meeting re internal strategy and next steps (.7); draft audit committee presentation re (.5); participate in audit committee meeting (1.0); correspond with S. Chandok, M. Six and K&E team re data collection and custodial interviews (1.0); participate in interview readouts with PwC (1.0); correspond with M. Richardson and K&E team re document collection and review (.3).
03/21/23	Jacquelyn M. Kasulis, P.C.	2.00	Prepare for audit committee presentation (.5); participate in presentation to audit committee (1.0); conference with Avaya counsel re employment issue (.3); review correspondence re data collection and discuss with team (.2).
03/21/23	Weng Keong Kok	2.00	Review Chinese document production.
03/21/23	Cori A. Lable	1.00	Review additional chronology documents (.8); correspond with K&E team re UAE data collection (.2).
03/21/23	Megan Richardson	4.30	Prepare for and participate in telephone conference with E&Y and Company re forensic accounting data (.2); draft terms for data collection (.6); review and summarize key documents from review (1.1); prepare for and participate in telephone conference re bid documents (.8); prepare for and participate in telephone conference with S. Sheno, H. Kaloti, M. Zhu, K. Welch and H. Geis re status and next steps (.4); draft response to contract attorney reviewer questions (.2); analyze document production (.7); conduct pre-production quality check (.3).
03/21/23	Sunil Sheno	5.00	Correspond with working group re data collections and investigation status (1.0); revise audit committee presentation (1.5); attend audit committee presentation (1.0); telephone conference K&E team re status update (.5); meeting with PwC (1.0).
03/21/23	Michelle Six	3.50	Telephone conferences with client employees re data collection (1.5); correspond with S. Sheno and others to coordinate data collection logistics and searching (1.0); review and analyze documents for relevance and privilege (1.0).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Investigations

Invoice Number: 1050078269
 Matter Number: 40594-90

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/23	Zach Sommers	0.10	Review key takeaways from witness interview.
03/21/23	Marcus Thompson	0.50	Catch up meeting with S. Chandhok and G. Cooper-Dervan.
03/21/23	Marcus Thompson	1.00	Telephone conferences and correspond re phone collections.
03/21/23	Katie J. Welch	0.50	Participate in meeting with K&E team re status of ongoing investigations and action items.
03/21/23	Katie J. Welch	1.90	Review and quality check documents in SEC subpoena review in preparation for production.
03/21/23	Grace Zhu	1.30	Review Chinese documents (.3); review, analyze document production materials (1.0).
03/21/23	Matthew J. Zhu	6.70	Draft presentation.
03/21/23	Grace Zhu	2.00	Review document production materials.
03/21/23	Grace Zhu	4.00	Attend device collection call re Fadi (.5); attend device collection call re Andrea Ragazzi (.8); draft and circulate interview notes for device collection call (2.7).
03/21/23	Matthew J. Zhu	0.50	Participate in meeting re upcoming investigation efforts.
03/22/23	Jonathan Brentnell	1.80	Provide feedback on options for cost reduction in review (.2); conduct quality control checks re document production (.4); apply search terms to identify documents for review (1.2).
03/22/23	Janet Bustamante	3.00	Response to attorney document requests for fact development work (1.5); review and process documents into case-related databases. (1.5).
03/22/23	Shruti Chandhok	15.30	Prepare for data collection (7.0); interviews and data collection (7.8); draft correspondence to K&E team re update (.5).
03/22/23	Georgia Cooper-Dervan	2.00	Prepare for data collection.
03/22/23	Hannah Geis	1.10	Review documents re complaint.
03/22/23	Nicholas Graves	4.00	Review, organize and index material received from Avaya.
03/22/23	Jamila Hemmerich	1.50	Report metrics and create batches for quality control review (1.0); report metrics, create batches and assignments for subpoena quality control review (.5).

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Investigations

Invoice Number: 1050078269
 Matter Number: 40594-90

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/23	Candace Ho	2.70	Review and analyze documents re key issues and update key document chronology.
03/22/23	Ian G. John, P.C.	0.50	Review and comment on information flow guidance.
03/22/23	Hanaa Kaloti	1.00	Correspond with S. Chandok re data collection (.2); correspond with team re document review and production (.3); prepare edits to audit committee presentation (.5).
03/22/23	Jacquelyn M. Kasulis, P.C.	1.00	Prepare for presentations to audit committee.
03/22/23	Cori A. Lable	0.50	Correspondence re phone collection issues.
03/22/23	Megan Richardson	1.90	Coordinate quality check of documents (.3); analyze applicable deals for further data collection (.2); review and summarize key documents from review (.7); analyze status of data collection (.2); draft production and FOIA letters (.2); draft agenda for call with E&Y (.3).
03/22/23	Bryant Roby Jr.	1.40	Review documents for production and review protocol re same.
03/22/23	Sunil Shenoi	0.30	Meeting with J. Bustamante re box review.
03/22/23	Zach Sommers	1.00	Review second-level document.
03/22/23	Athina Van Melkebeke	2.80	Review, analyze NL and Austria FDI RFI responses (2.3); review correspondence re compliance advice (.5).
03/22/23	Grace Zhu	2.00	Conduct quality control re document review and draft chronology.
03/22/23	Matthew J. Zhu	3.80	Draft presentation.
03/22/23	Matthew J. Zhu	4.20	Review documents tagged by contract attorneys.
Total		1,694.70	

Exhibit I

Detailed Description of Expenses and Disbursements

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 19, 2023

Avaya Inc.
4655 Great America Parkway
Santa Clara, CA 95054

Attn: Amy Fliegelman Olli

Invoice Number: 1050078266

Client Matter: 40594-84

In the Matter of Expenses

For expenses incurred through March 22, 2023
(see attached Description of Expenses for detail)

\$ 54,970.89

Total expenses incurred

\$ 54,970.89

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	8.92
Standard Copies or Prints	312.40
Binding	2.10
Tabs/Indexes/Dividers	7.93
Color Copies or Prints	465.68
Outside Messenger Services	288.95
Local Transportation	316.29
Travel Expense	5,703.97
Airfare	17,606.90
Transportation to/from airport	1,426.22
Travel Meals	275.60
Filing Fees	545.00
Other Court Costs and Fees	16,208.33
Outside Copy/Binding Services	2,097.51
Working Meals/K&E Only	810.55
Catering Expenses	2,538.00
Outside Retrieval Service	1,713.60
Westlaw Research	2,212.14
Overtime Transportation	1,050.31
Overtime Meals - Attorney	493.55
Document Services Overtime	609.74
Miscellaneous Office Expenses	116.82
Overnight Delivery - Hard	36.08
Computer Database Research - Soft	124.30
Total	\$ 54,970.89

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Expenses

Invoice Number: 1050078266
Matter Number: 40594-84

Description of Expenses

Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/09/23	Cori A. Lable - Cori A. Lable, Cell Phone Calls, CSL to , IDD Call 03/09/2023	8.92
	Total	8.92

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	Standard Copies or Prints	0.64
02/14/23	Standard Copies or Prints	46.56
02/14/23	Standard Copies or Prints	12.00
02/14/23	Standard Copies or Prints	1.44
02/14/23	Standard Copies or Prints	1.60
02/14/23	Standard Copies or Prints	16.48
02/14/23	Standard Copies or Prints	2.48
02/14/23	Standard Copies or Prints	11.60
02/14/23	Standard Copies or Prints	2.32
02/15/23	Standard Copies or Prints	0.16
02/15/23	Standard Copies or Prints	3.20
02/15/23	Standard Copies or Prints	11.84
02/15/23	Standard Copies or Prints	14.48
02/15/23	Standard Copies or Prints	1.92
02/15/23	Standard Copies or Prints	36.00
02/16/23	Standard Copies or Prints	17.12
02/16/23	Standard Copies or Prints	1.76
02/21/23	Standard Copies or Prints	6.48
02/21/23	Standard Copies or Prints	3.28
02/22/23	Standard Copies or Prints	0.48
02/23/23	Standard Copies or Prints	0.16
02/23/23	Standard Copies or Prints	9.44
02/23/23	Standard Copies or Prints	3.36
02/23/23	Standard Copies or Prints	12.08
02/24/23	Standard Copies or Prints	1.60
02/28/23	Standard Copies or Prints	0.80
02/28/23	Standard Copies or Prints	2.16
03/01/23	Standard Copies or Prints	2.00
03/02/23	Standard Copies or Prints	0.96
03/06/23	Standard Copies or Prints	5.44
03/07/23	Standard Copies or Prints	0.64
03/07/23	Standard Copies or Prints	7.20
03/08/23	Standard Copies or Prints	4.16
03/08/23	Standard Copies or Prints	0.80

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

03/08/23	Standard Copies or Prints	4.16
03/08/23	Standard Copies or Prints	2.08
03/08/23	Standard Copies or Prints	1.12
03/08/23	Standard Copies or Prints	2.24
03/10/23	Standard Copies or Prints	1.60
03/10/23	Standard Copies or Prints	1.60
03/10/23	Standard Copies or Prints	1.60
03/10/23	Standard Copies or Prints	2.16
03/10/23	Standard Copies or Prints	3.20
03/13/23	Standard Copies or Prints	2.32
03/13/23	Standard Copies or Prints	1.60
03/13/23	Standard Copies or Prints	3.76
03/14/23	Standard Copies or Prints	0.24
03/14/23	Standard Copies or Prints	6.72
03/15/23	Standard Copies or Prints	2.40
03/15/23	Standard Copies or Prints	0.08
03/15/23	Standard Copies or Prints	0.40
03/17/23	Standard Copies or Prints	4.80
03/17/23	Standard Copies or Prints	1.28
03/20/23	Standard Copies or Prints	1.28
03/20/23	Standard Copies or Prints	6.56
03/20/23	Standard Copies or Prints	0.24
03/21/23	Standard Copies or Prints	0.08
03/21/23	Standard Copies or Prints	17.60
03/22/23	Standard Copies or Prints	0.48
03/22/23	Standard Copies or Prints	0.16
	Total	312.40

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Expenses

Invoice Number: 1050078266
Matter Number: 40594-84

Binding

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/21/23	Binding	2.10
	Total	2.10

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Expenses

Invoice Number: 1050078266
Matter Number: 40594-84

Tabs/Indexes/Dividers

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/21/23	Tabs/Indexes/Dividers	7.93
	Total	7.93

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	Color Copies or Prints	83.36
02/14/23	Color Copies or Prints	4.32
02/14/23	Color Copies or Prints	24.16
02/14/23	Color Copies or Prints	4.80
02/14/23	Color Copies or Prints	7.76
02/14/23	Color Copies or Prints	4.40
02/15/23	Color Copies or Prints	0.56
02/15/23	Color Copies or Prints	1.52
02/16/23	Color Copies or Prints	11.20
02/21/23	Color Copies or Prints	3.52
02/22/23	Color Copies or Prints	2.88
02/23/23	Color Copies or Prints	3.52
02/23/23	Color Copies or Prints	0.32
02/24/23	Color Copies or Prints	0.16
02/28/23	Color Copies or Prints	6.32
02/28/23	Color Copies or Prints	6.56
03/02/23	Color Copies or Prints	8.56
03/08/23	Color Copies or Prints	3.52
03/08/23	Color Copies or Prints	2.56
03/08/23	Color Copies or Prints	6.72
03/10/23	Color Copies or Prints	1.04
03/15/23	Color Copies or Prints	0.48
03/15/23	Color Copies or Prints	0.64
03/21/23	Color Copies or Prints	272.88
03/22/23	Color Copies or Prints	0.08
03/22/23	Color Copies or Prints	2.88
03/22/23	Color Copies or Prints	0.96
	Total	465.68

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Expenses

Invoice Number: 1050078266
Matter Number: 40594-84

Outside Messenger Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/19/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	288.95
	Total	288.95

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	Claire Terry - Claire Terry, Taxi, Avaya Filing - Car transfer from 601 Lexington Avenue to home 02/14/2023	41.76
02/14/23	Jacqueline Hahn - Jacqueline Hahn, Taxi, Car to 601 Lexington Avenue 02/14/2023	15.33
02/16/23	Mac A. Bank - Mac A. Bank, Car to Airport 02/16/2023	60.30
02/16/23	Mac A. Bank - Mac A. Bank, Car to Airport 02/16/2023	60.88
02/24/23	VITAL TRANSPORTATION SERVICES INC - Danielle Walker - Car 601 Lexington Avenue to Hotel 02/15/2023	45.99
02/24/23	VITAL TRANSPORTATION SERVICES INC - Danielle Walker - Car to 601 Lexington Avenue 02/15/2023	53.82
03/21/23	Georgia Cooper-Dervan - Georgia Cooper-Dervan, Taxi, Interviewing witnesses - Taxi to Paddington Heathrow Express 03/21/2023	38.21
	Total	316.29

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	Morgan Willis - Morgan Willis, Lodging, New York, Company filing and hearing in New York 02/15/2023	231.85
02/14/23	Laura Saal - Laura Saal, Lodging, New York, Hotel stay for 2 nights due to Company filing and hearing 02/14/2023	459.35
02/14/23	Amy Donahue - Amy Donahue, Lodging, New York, Company filing and hearing in New York 02/15/2023	332.66
02/14/23	Mac A. Bank - Mac A. Bank, Lodging, New York, Company filing 02/14/2023	132.96
02/14/23	Mac A. Bank - Mac A. Bank, Lodging, New York, Company filing 02/14/2023	53.98
02/15/23	Mac A. Bank - Mac A. Bank, Lodging, New York, Company filing and hearing 02/15/2023	54.81
02/15/23	Mac A. Bank - Mac A. Bank, Lodging, New York, Company filing and hearing 02/15/2023	135.00
02/16/23	Zak Read - Zak Read, Lodging, New York, Company filing and hearing in New York 02/15/2023	209.02
02/16/23	Zak Read - Zak Read, Lodging, New York, Company filing and hearing in New York 02/15/2023	209.02
02/16/23	Zak Read - Zak Read, Lodging, New York, Company filing and hearing in New York 02/15/2023	301.96
02/16/23	Zak Read - Zak Read, Lodging, New York, Company filing and hearing in New York 02/15/2023	301.96
02/16/23	Zak Read - Zak Read, Lodging, New York, Company filing and hearing in New York 02/15/2023	240.00
02/16/23	Zak Read - Zak Read, Lodging, New York, Company filing and hearing in New York 02/15/2023	209.02
02/16/23	Zak Read - Zak Read, Lodging, New York, Company filing and hearing in New York 02/15/2023	250.33
02/16/23	Zak Read - Zak Read, Lodging, New York, Company filing and hearing in New York 02/15/2023	281.31
02/16/23	Patrick J. Nash Jr., P.C. - Patrick J. Nash, Lodging, New York, Travel to New York for Court Hearing. 02/16/2023	1,361.04
02/22/23	Sunil Sheno - Sunil Sheno, Lodging, New York, Interview 02/22/2023	445.29
03/22/23	Georgia Cooper-Dervan - Georgia Cooper-Dervan, Lodging, The Ritz Carlton Dubai to , Interviewing witnesses 03/22/2023	494.41
	Total	5,703.97

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	Zak Read - Zak Read, Airfare, New York to Chicago, IL, Company filing and hearing in New York 02/15/2023	57.43
02/14/23	Amy Donahue - Amy Donahue, Airfare, Chicago, IL to New York, NY, Company filing and hearing in New York 02/15/2023	239.38
02/14/23	Amy Donahue - Amy Donahue, Agency Fee, Company filing and hearing in New York 02/15/2023	58.00
02/14/23	Rachael Bentley – Rachael Bentley Airfare to New York to attend Company filing and hearing in New York.	468.90
02/15/23	Morgan Willis - Morgan Willis, Agency Fee, Company filing and hearing in New York 02/15/2023	21.00
02/15/23	Morgan Willis - Morgan Willis, Airfare, Chicago, IL to New York, Company hearing in New York 02/15/2023	294.21
02/15/23	Mac A. Bank - Mac A. Bank, Baggage Fee, Company filing and hearing in New York. 02/15/2023	35.00
02/15/23	Mac A. Bank - Mac A. Bank, Airfare, to New York, Change fee/cost associated with having to extend travel by one day for hearing date that was extended until 2.15.23. 02/15/2023	247.32
02/16/23	Nicholas A. Binder - Nicholas A. Binder, Airfare, Detroit, MI to New York, NY; Company filing and hearing in New York 02/15/2023	313.90
02/16/23	Nicholas A. Binder - Nicholas A. Binder, Agency Fee, Company hearing in New York 02/15/2023	58.00
02/18/23	Nicholas A. Binder - Nicholas A. Binder, Airfare, Detroit, MI to New York, NY; Company hearing in New York 02/15/2023	225.00
02/19/23	Sunil Shenoï - Sunil Shenoï, Agency Fee, Interview 02/19/2023	58.00
02/19/23	Sunil Shenoï - Sunil Shenoï, Airfare, New York, NY to Chicago, IL; Interview 02/19/2023	498.15
03/21/23	REED & MACKAY TRAVEL LTD - Shruti Chandhok, Airfare, Dubai, Flight to Dubai to attend meetings 03/21/2023	7,720.51
03/21/23	REED & MACKAY TRAVEL LTD - Georgia Cooper-Dervan, Airfare, Dubai, Flight to Dubai to attend client meetings 03/21/2023	7,263.73
03/21/23	Georgia Cooper-Dervan - Georgia Cooper-Dervan, Agency Fee, Interviewing witnesses - Wifi on board flight 03/21/2023	18.41
03/21/23	Georgia Cooper-Dervan - Georgia Cooper-Dervan, Rail, Heathrow Express to , Interviewing witnesses - Heathrow Express 03/21/2023	29.96
	Total	17,606.90

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/23	Morgan Willis - Morgan Willis, Transportation To/From Airport, Company hearing in New York 02/15/2023	52.05
02/15/23	SUNNY'S WORLDWIDE - AMY DONAHUE- 601 Lexington Avenue New York, NY 10022 to LGA on 2/14/2023	90.80
02/15/23	Amy Donohue – Amy Donohue, Transportation To/From Airport, Company filing and hearing in New York 02/15/2023	137.05
02/16/23	Zak Read - Zak Read, Transportation To/From Airport, Company filing and hearing in New York 02/15/2023	40.15
02/16/23	Zak Read - Zak Read, Transportation To/From Airport, Company filing and hearing in New York 02/15/2023	45.52
02/16/23	Patrick J. Nash Jr., P.C. - Patrick J. Nash, Transportation To/From Airport, Attend Company filing and hearing in New York. 02/16/2023	111.00
02/17/23	BOSTON COACH CORPORATION - 02/13/2023 PATRICK JAMES NASH pick up at LGA LaGuardia Airport New York drop off at 601 LEXINGTON AVE NEW YORK NY 10022 NEW YORK	184.77
02/21/23	Sunil Shenoï - Sunil Shenoï, Transportation To/From Airport, Interview 02/21/2023	103.83
02/21/23	Sunil Shenoï - Sunil Shenoï, Transportation To/From Airport, Interview 02/21/2023	123.01
02/22/23	Sunil Shenoï - Sunil Shenoï, Transportation To/From Airport, Interview 02/22/2023	100.12
02/22/23	Sunil Shenoï - Sunil Shenoï, Transportation To/From Airport, Interview 02/22/2023	118.15
02/24/23	BOSTON COACH CORPORATION - 02/16/2023 PATRICK JAMES NASH drop off at LGA LaGuardia Airport New York	195.55
02/28/23	Morgan Willis – Morgan Willis, Transportation To New York to attend Company filing and hearing in New York.	124.22
	Total	1,426.22

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	Morgan Willis - Morgan Willis, Travel Meals, New York, Company filing and hearing in New York - Morgan Willis, Jacqueline Hahn, Amy Donahue, Jacqueline Hahn, Laura Saal 02/14/2023	40.38
02/14/23	Mac A. Bank - Mac A. Bank, Hotel - Travel Meals, Hotel Mac A. Bank 02/14/2023	15.49
02/14/23	Amy Donahue - Amy Donahue, Travel Meals, New York, Company filing and hearing in New York Amy Donahue 02/14/2023	28.65
02/14/23	Mac A. Bank - Mac A. Bank, Hotel - Travel Meals, Hotel Mac A. Bank 02/14/2023	38.16
02/14/23	Nicholas A. Binder - Nicholas A. Binder, Hotel - Travel Meals, New York, NY, Company hearing in New York Nicholas A. Binder 02/14/2023	40.00
02/15/23	Morgan Willis - Morgan Willis, Travel Meals, New York, Company filing and hearing in New York, Morgan Willis 02/15/2023	20.98
02/15/23	Mac A. Bank - Mac A. Bank, Hotel - Travel Meals, Hotel Mac A. Bank 02/15/2023	5.36
02/15/23	Mac A. Bank - Mac A. Bank, Hotel - Travel Meals, Hotel Mac A. Bank 02/15/2023	2.18
02/21/23	Sunil Sheno - Sunil Sheno, Travel Meals, New York, NY Interview with Jackie Kasulis Sunil Sheno 02/21/2023	46.07
02/22/23	Sunil Sheno - Sunil Sheno, Travel Meals, New York, NY Interview with Jackie Kasulis Sunil Sheno 02/22/2023	20.69
02/22/23	Sunil Sheno - Sunil Sheno, Travel Meals, New York, NY Interview with Jackie Kasulis Sunil Sheno 02/22/2023	17.64
	Total	275.60

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Expenses

Invoice Number: 1050078266
Matter Number: 40594-84

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/28/23	United States Copyright Office - SR 16061 ID16686 Official US Copyright efilng fees for recordal of Release of Security Interest.	95.00
03/10/23	FACTSET RESEARCH SYSTEMS INC - Request for CUSIP identifiers	260.00
03/11/23	United States Copyright Office - SR 16417 ID17045 Official US Copyright efilng fees for recordal of Release of Security Interest	190.00
	Total	545.00

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/17/23	Miller Advertising Agency Inc - Miller Advertising - New York Times (National Ed Legal)	16,208.33
	Total	16,208.33

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/23	EMPIRE DISCOVERY LLC - Outside copies/binding for Avaya	1,614.58
02/15/23	EMPIRE DISCOVERY LLC - Outside copies/binding for Avaya	482.93
	Total	2,097.51

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	Claire Terry - Claire Terry, Working Meal/K and E Only, New York, NY Avaya Filing - Meal. Claire Terry 02/14/2023	30.15
02/15/23	Andrew Townsell - Andrew Townsell, Working Meal/K and E Only, New York, NY Client business Andrew Townsell, Olivia Acuna, Mac A. Bank, Josephine Fina, Justice Forte, Cara Katrinak, Brian Nakhaimousa, Zak Read, Adrian Simioni, Claire Terry 02/15/2023	667.60
02/15/23	Andrew Townsell - Andrew Townsell, Working Meal/K and E Only, New York, NY Client business Andrew Townsell, Claire Terry, Adrian Simioni, Zak Read, Brian Nakhaimousa, Cara Katrinak, Justice Forte, Josephine Fina, Mac A. Bank, Olivia Acuna 02/15/2023	112.80
	Total	810.55

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Expenses

Invoice Number: 1050078266
Matter Number: 40594-84

Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	FLIK - AvayaInc.2/14/2023	1,050.00
02/14/23	FLIK - AvayaInc.2/14/2023	252.00
02/14/23	FLIK - AvayaInc.2/14/2023	588.00
02/15/23	FLIK - AvayaInc.2/15/2023	588.00
02/22/23	FLIK - AvayaInc.2/22/2023	36.00
02/22/23	FLIK - AvayaInc.2/22/2023	24.00
	Total	2,538.00

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Expenses

Invoice Number: 1050078266
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Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/21/23	CSC - Status/information search.	1,713.60
	Total	1,713.60

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 2/15/2023	223.32
02/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Cohen, Seth on 2/16/2023	22.18
02/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Forte, Justice on 2/17/2023	31.35
02/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 2/17/2023	48.15
02/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Forte, Justice on 2/18/2023	24.08
02/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 2/20/2023	72.23
02/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Forte, Justice on 2/20/2023	48.15
02/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Forte, Justice on 2/21/2023	192.61
02/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 2/21/2023	24.08
02/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 2/21/2023	72.23
02/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 2/22/2023	24.08
02/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 2/22/2023	113.48
02/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 2/23/2023	24.08
02/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/24/2023	24.11
02/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Katrinak, Cara on 2/27/2023	72.22
02/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Katrinak, Cara on 2/28/2023	24.08
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Acuna, Olivia on 3/1/2023	29.49
03/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 3/1/2023	113.21
03/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 3/6/2023	135.85

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

03/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 3/7/2023	217.47
03/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 3/8/2023	90.57
03/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Terry, Claire on 3/9/2023	113.21
03/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 3/10/2023	22.67
03/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Davis, Kayla on 3/16/2023	13.34
03/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 3/18/2023	22.67
03/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Davis, Kayla on 3/18/2023	164.15
03/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Forte, Justice on 3/18/2023	45.28
03/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Forte, Justice on 3/19/2023	135.85
03/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 3/19/2023	22.67
03/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Katrinak, Cara on 3/20/2023	45.28
	Total	2,212.14

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, Overtime: Transportation. 02/14/2023	16.99
02/14/23	Claire Terry - Claire Terry, Taxi, Avaya Filing - OT car transfer from office to home. 02/14/2023	41.25
02/14/23	Cara Katrinak - Cara Katrinak, Taxi, OT Travel Office to Home for Chapter 11 Filing (Tuesday night) 02/14/2023	48.96
02/14/23	Jacqueline Hahn - Jacqueline Hahn, Taxi, OT Taxi home (ride taken 13 February) 02/14/2023	14.51
02/15/23	Alistair Blacklock - Alistair Blacklock, Taxi, Overtime 02/15/2023	20.99
02/15/23	Josephine Fina - Josephine Fina, Taxi, OT Taxi - office to home (ride taken on Tuesday February 14) 02/15/2023	25.32
02/16/23	Clara Guo - Clara Guo, Taxi, Work overtime 02/16/2023	4.03
02/16/23	Asher Qazi - Asher Qazi, Taxi, OT Taxi. 02/16/2023	20.75
02/17/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, Overtime: Transportation. 02/17/2023	12.99
02/18/23	Deirdre A. O'Reilly - Deirdre A. O'Reilly, Parking, Chicago, Illinois OT Parking receipt. 02/18/2023	60.00
02/22/23	Claire Terry - Claire Terry, Taxi, OT car transfer from office to home. 02/22/2023	24.90
02/23/23	Clara Guo - Clara Guo, Taxi, Work overtime 02/23/2023	3.84
02/24/23	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - Home to 601 Lexington Avenue 02/15/2023	142.95
02/24/23	VITAL TRANSPORTATION SERVICES INC - Saal Laura - Home to 601 Lexington Avenue 02/15/2023	132.10
02/24/23	VITAL TRANSPORTATION SERVICES INC - Walker Danielle - 423 South Bayview Avenue FREEPORT LI to 601 Lexington Avenue 02/14/2023	153.11
02/24/23	VITAL TRANSPORTATION SERVICES INC - Saal Laura - 601 Lexington Avenue to Home 02/14/2023	123.65
02/27/23	Maggie Kate King - Maggie Kate King, Taxi, Overtime Transportation. Taxi Yellow Cab 02/27/2023	10.00
02/28/23	Mac A. Bank - Mac A. Bank, Taxi, Overtime transportation 02/28/2023	17.91
03/02/23	Claire Terry - Claire Terry, Taxi, OT car transfer from office to home. 03/02/2023	30.78
03/07/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, (ride taken Tuesday night) 03/07/2023	10.99
03/09/23	Clara Guo - Clara Guo, Taxi, Overtime 03/09/2023	3.51

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

03/10/23	Maggie Kate King - Maggie Kate King, Taxi, Overtime Transportation 03/10/2023	19.47
03/10/23	Justice Forte - Justice Forte, Taxi, OT Transportation home from the CH office. The time stamp on the receipt is based on CT, however Justice worked based on the NY office hours and past 8 p.m. EST. 03/10/2023	16.83
03/14/23	Mac A. Bank - Mac A. Bank, Taxi, Overtime transportation 03/14/2023	11.97
03/15/23	Clara Guo - Clara Guo, Taxi, Overtime transportation 03/15/2023	12.36
03/15/23	Justice Forte - Justice Forte, Taxi, OT Transportation home from the office. OT was worked overnight 3/14 to 3/15. 03/15/2023	20.41
03/15/23	Andrew Townsell - Andrew Townsell, Taxi, Client business. 03/15/2023	16.30
03/21/23	Justice Forte - Justice Forte, Taxi, OT Transportation home from the office. 03/21/2023	17.99
03/21/23	Andrew Townsell - Andrew Townsell, Taxi, Client business. 03/21/2023	15.45
	Total	1,050.31

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/16/23	David E. Mannion - David E. Mannion, Overtime Meals - Attorney, New York, NY OT dinner. David E. Mannion 02/16/2023	40.00
02/16/23	Asher Qazi - Asher Qazi, Overtime Meals - Attorney, New York, NY OT Meal. Asher Qazi 02/16/2023	37.68
02/24/23	David E. Mannion - David E. Mannion, Overtime Meals - Attorney, New York, NY OT dinner. David E. Mannion 02/24/2023	40.00
02/28/23	David E. Mannion - David E. Mannion, Overtime Meals - Attorney, New York, NY OT dinner. David E. Mannion 02/28/2023	40.00
03/09/23	Clara Guo - Clara Guo, Overtime Meals - Attorney, Shanghai Work overtime Clara Guo 03/09/2023	24.23
03/10/23	Maggie Kate King - Maggie Kate King, Overtime Meals - Attorney, Overtime meal Maggie Kate King 03/10/2023	40.00
03/12/23	GRUBHUB HOLDINGS INC - Forte Justice 3/7/2023 OT Meal	37.05
03/14/23	David E. Mannion - David E. Mannion, Overtime Meals - Attorney, New York, NY OT Meal. David E. Mannion 03/14/2023	40.00
03/15/23	David E. Mannion - David E. Mannion, Overtime Meals - Attorney, New York, NY OT Meal. David E. Mannion 03/15/2023	40.00
03/19/23	Alistair Blacklock - Alistair Blacklock, Overtime Meals - Attorney, San Francisco Overtime for Avaya Alistair Blacklock 03/19/2023	40.00
03/19/23	GRUBHUB HOLDINGS INC - Forte Justice 3/14/2023 OT Meal	35.53
03/21/23	David E. Mannion - David E. Mannion, Overtime Meals - Attorney, New York, NY OT Meal. David E. Mannion 03/21/2023	39.06
03/22/23	David E. Mannion - David E. Mannion, Overtime Meals - Attorney, New York, NY OT dinner. David E. Mannion 03/22/2023	40.00
	Total	493.55

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Document Services Overtime

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/14/23	Format and revise: Memorandum(s)	17.20
02/14/23	Decryption and/or password removal from: Document(s)	3.01
02/15/23	Format and revise: Organizational/Structural Chart(s)	34.40
02/16/23	PDF revisions/annotations to: Signature Page(s)	18.49
02/17/23	Decryption and/or password removal from: Signature Page(s)	3.01
02/17/23	Redaction of: Agreement(s)	23.65
02/17/23	PDF compilation of: Agreement(s)	1.29
02/21/23	PDF OCR of: Organizational/Structural Chart(s)	23.65
02/21/23	Revisions to: Document(s)	33.11
02/21/23	PDF OCR of: Organizational/Structural Chart(s)	5.16
02/22/23	Format and revise: Document(s)	32.25
02/22/23	Redaction of : Document(s)	10.75
02/22/23	Format and revise: Memorandum(s)	3.01
02/24/23	Format and revise: Memorandum(s)	91.16
02/25/23	Format and revise: Agreement(s)	15.91
02/28/23	Format and revise: Spreadsheet(s)	18.06
02/28/23	Format and revise: Spreadsheet(s)	14.19
03/04/23	Format and revise: Agreement(s)	26.66
03/05/23	Revisions to : Table(s)	11.61
03/08/23	Format and revise: Presentation(s)	45.15
03/11/23	Table of Contents and Table of Authorities creation/update/format of: Document(s)	93.74
03/18/23	Create/Update Survey: Table(s)	25.80
03/18/23	Revisions to: Spreadsheet(s)	52.89
03/18/23	Format and revise: Document(s)	5.59
	Total	609.74

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Expenses

Invoice Number: 1050078266
Matter Number: 40594-84

Miscellaneous Office Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/22/23	Georgia Cooper-Dervan - Georgia Cooper-Dervan, Hotel - Other, Interviewing witnesses - Service charge, taxes and municipality fee 03/22/2023	116.82
	Total	116.82

Legal Services for the Period Ending March 22, 2023
Avaya Inc.
Expenses

Invoice Number: 1050078266
Matter Number: 40594-84

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/27/23	FEDERAL EXPRESS - 771376943333	17.87
03/13/23	FEDERAL EXPRESS - 771501292682	18.21
	Total	36.08

Legal Services for the Period Ending March 22, 2023
 Avaya Inc.
 Expenses

Invoice Number: 1050078266
 Matter Number: 40594-84

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/01/23	PACER Usage for 03/2023	0.60
03/01/23	PACER Usage for 03/2023	0.40
03/01/23	PACER Usage for 03/2023	17.30
03/01/23	PACER Usage for 03/2023	22.10
03/01/23	PACER Usage for 03/2023	13.40
03/01/23	PACER Usage for 03/2023	0.40
03/01/23	PACER Usage for 03/2023	0.10
03/01/23	PACER Usage for 03/2023	0.20
03/01/23	PACER Usage for 03/2023	69.80
	Total	124.30
TOTAL EXPENSES		\$ 54,970.89

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>AVAYA INC., <i>et al.</i>,¹</p> <p style="text-align: right;">Reorganized Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 23-90088 (DRJ)</p> <p>(Jointly Administered)</p> <p>Re: Docket No.</p>
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**ORDER GRANTING FIRST AND FINAL
FEE APPLICATION OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM FEBRUARY 14, 2023, THROUGH AND INCLUDING MARCH 22, 2023**

The Court has considered the *First and Final Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from February 14, 2023, Through and Including March 22, 2023* (the “Fee Application”)² filed by Kirkland & Ellis LLP and Kirkland & Ellis International LLP (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$6,243,677.89 for the period set forth in the Fee Application.
2. The compensation and reimbursement of expenses allowed in this order are approved on a final basis.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kcellc.net/avaya>. The location of Reorganized Debtor Avaya Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Fee Application.

3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this order.

Dated: _____, 2023
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE