

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

|  |   |                         |
|--|---|-------------------------|
|  | ) |                         |
| In re:                                   | ) | Chapter 11              |
|  | ) |                         |
| AVAYA INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 23-90088 (DRJ) |
|  | ) |                         |
| Debtors.                                 | ) | (Jointly Administered)  |
|  | ) |                         |
|  | ) | Re: Docket No. 79       |

**NOTICE OF RIGHTS OFFERING SUBSCRIPTION DEADLINE EXTENSION**

On February 14, 2023 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

On the Petition Date, the Debtors filed the *Debtors’ Emergency Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement, (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (IV) Approving the Solicitation Procedures, (V) Approving the Combined Notice, (VI) Extending the Time by Which the U.S. Trustee Convenes a Meeting of Creditors and the Debtors File (A) Schedules and SOFAs and (B) Rule 2015.3 Financial Reports, and (VII) Granting Related Relief* [Docket No. 52] (the “Motion”).

On February 15, 2023, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Disclosure Statement, (III) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (IV) Approving the Solicitation Procedures, (V) Approving the Combined Notice, (VI) Extending the Time by Which the U.S. Trustee Convenes a Meeting of Creditors and the Debtors File (A) Schedules and SOFAs and (B) Rule 2015.3 Financial Reports, and (VII) Granting Related Relief* [Docket No. 79] (the “Order”).<sup>2</sup>

Pursuant to the Order, the Court approved, among other things, the RO Procedures and the Subscription Forms. Specifically, the RO Procedures provide for a Subscription Expiration

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/avaya>. The location of Debtor Avaya Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the Order or the Motion, as applicable.



Deadline of March 9, 2023, at 5:00 p.m. (prevailing Eastern Time), provided that such Subscription Expiration Deadline may be extended pursuant to the terms of the RO Procedures.

**YOU ARE RECEIVING THIS NOTICE BECAUSE THE DEBTORS, WITH THE CONSENT OF THE REQUIRED CONSENTING STAKEHOLDERS AND REQUISITE COMMITMENT PARTIES (AS DEFINED IN THE RO BACKSTOP AGREEMENT), HAVE EXTENDED THE SUBSCRIPTION EXPIRATION DEADLINE BY WHICH COMPLETED AND EXECUTED SUBSCRIPTION FORMS MUST BE RETURNED TO KURTZMAN CARSON CONSULTANTS LLC (THE “SUBSCRIPTION AGENT”).**

**ACCORDINGLY, THE SUBSCRIPTION EXPIRATION DEADLINE BY WHICH HOLDERS OF FIRST LIEN CLAIMS (OTHER THAN THE B-3 ESCROW CLAIMS) MUST SUBMIT DULY COMPLETED AND EXECUTED SUBSCRIPTION FORMS TO THE SUBSCRIPTION AGENT AND TAKE ANY OTHER REQUIRED ACTIONS AS SET OUT IN THE RO PROCEDURES IS EXTENDED TO MARCH 23, 2023, AT 5:00 P.M. (PREVAILING EASTERN TIME).**

If you have questions regarding this notice, please contact the Subscription Agent at 877-499-4509 (USA or Canada) or 917-281-4800 (International) or via email at [avayaballots@kccllc.com](mailto:avayaballots@kccllc.com). All documents relating to the Rights Offering are available from the Subscription Agent or are available free of charge from the Debtors’ restructuring website at <http://www.kccllc.net/avaya>.

Houston, Texas  
Dated: March 2, 2023

*/s/ Matthew D. Cavanaugh*

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*Proposed Co-Counsel to the Debtors  
and Debtors in Possession*

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