

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
IEH AUTO PARTS HOLDING LLC, <i>et al.</i> , ¹)	Case No. 23-90054
)	
Debtors.)	
)	

**AGENDA FOR HEARING SCHEDULED FOR MARCH 10, 2023, AT 10:00 AM
(PREVAILING CENTRAL TIME)**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for the hearing on **March 10, 2023, at 10:00 a.m. (prevailing Central Time)**.

- **Debtors’ Motion for Entry of an Order (I) Approving the Bid Procedures, (II) Approving the Sale of the Debtors’ Assets Free and Clear, and (III) Granting Related Relief [Docket No. 96].**

Status : This matter is going forward.

Responses received:

- Objection of Life Insurance Company of North America to Debtors’ Motion for Entry of an Order (I) Approving the Bid Procedures, (II) Approving the Sale of the Debtors’ Assets Free and Clear, and (III) Granting Related Relief [Docket No. 185].

Status: The Debtors have resolved this objection.

- Limited Objection of the Official Committee of Unsecured Creditors to Debtors’ Motion for Entry of an Order (I) Approving the Bid Procedures (II) Approving the

¹ The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity’s federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors’ service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.



Sale of Debtors' Assets Free and Clear, and (III) Granting Related Relief [Docket No. 187]

Status: The Debtors have incorporated comments that the Debtors believe resolves the Committee's Limited Objection.

• ***Related Documents:***

- **Witness & Exhibit List.** Debtors' Witness and Exhibit List for March 10, 2023 Hearing [Docket No. 196].
- **Revised Proposed Order.** Order Approving the Bid Procedures and Granting Related Relief [Docket No. 206].

Houston, Texas
Dated: February 10, 2023

/s/ Veronica A. Polnick

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*Proposed Co-Counsel and Conflicts Counsel
for the Debtors*

*Proposed Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that, on February 10, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Veronica A. Polnick

Veronica A. Polnick