

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|  |   |                   |
|--|---|-------------------|
| In re:   | ) |                   |
|  | ) | Chapter 11        |
| IEH AUTO PARTS HOLDING LLC, <i>et al.</i> , <sup>1</sup> | ) | Case No. 23-90054 |
|  | ) |                   |
| Debtors.   | ) |                   |
|  | ) |                   |

**AGENDA FOR HEARING SCHEDULED FOR FEBRUARY 1, 2023, AT 4:00 PM  
(PREVAILING CENTRAL TIME)**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file their agenda for matters set for hearing on **February 1, 2023, at 4:00 PM (prevailing Central Time)**.

• **Evidentiary Support for First Day Pleadings.**

1. **First Day Declaration.** Declaration of Michael Neyrey in Support of the Chapter 11 Petitions and the First Day Motions [Docket No. 24]
2. **DIP Declaration.** Declaration of Brendan J. Murphy in Support of the Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Financing Secured by Senior Liens, (II) the Debtors to Use Cash Collateral, (III) Granting Adequate Protection, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 17]
3. **Witness & Exhibit List.** Debtors’ Witness and Exhibit List for Hearing Scheduled for February 1, 2023 at 4:00 PM. (Prevailing Central Time) [Docket No. 32]].

<sup>1</sup> The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity’s federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors’ service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.



- **First Day Pleadings.**

1. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information, (II) Approving the Form and Manner of the Notice of Commencement, and (III) Granting Related Relief [Docket No. 4].

Status : This matter is going forward.

2. Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File (A) Schedules and Statements and (B) Rule 2015.3 Financial Reports and (II) Granting Related Relief [Docket No. 6].

Status : This matter is going forward.

3. Debtors' Emergency Motion for Entry of and Order (I) Authorizing the Debtors to (A) Maintain and Administer Their Existing Customer Programs and (B) Honor Certain Prepetition Obligations and (II) Granting Related Relief [Docket No. 7 ].

Status : This matter is going forward.

4. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Continue the Inventory Management Program and (II) Granting Related Relief [Docket No. 8].

Status : This matter is going forward.

5. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Certain Prepetition Trade Claims, (II) Confirming Administrative Expense Priority of Outstanding Purchase Orders, and (III) Granting Related Relief [Docket 9].

Status : This matter is going forward.

6. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Honor and Continue Their Employee Compensation and Benefits Program and (II) Granting Related Relief [Docket No. 10 ].

Status : This matter is going forward.

7. Debtors' Emergency Motion for Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Assurance Requests, and (IV) Granting Related Relief [Docket No. 11].

Status : This matter is going forward.

8. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Prepetition Taxes and Fees, and (II) Granting Related Relief [Docket No. 12].

Status : This matter is going forward.

9. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Related Prepetition Obligations, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Continue to Pay Brokerage Fees, and (D) Maintain the Customs Bond Program, and (II) Granting Related Relief [Docket No. 13]. [Docket No. 13].

Status : This matter is going forward.

10. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post- Petition Financing Secured By Senior Liens, (II) Authorizing the Debtors to Use Cash Collateral (III) Granting Adequate Protection, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 16]

Status : This matter is going forward.

11. Debtors' Corrected Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts, (B) Continue to Perform Intercompany Transactions, (C) Maintain Existing Business Forms and Books and Records, and (II) Granting Related Relief [Docket No. 26].

Status : This matter is going forward.

Houston, Texas  
Dated: February 1, 2023

*/s/ Vienna Anaya*

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**Certificate of Service**

I certify that, on February 1, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Emily Meraia  
Emily Meraia