Case 23-90055 Document 432 Filed in TXSR on 09/24/25 Page 1 of 6 Docket #0432 Date Filed: 09/24/2025

Ocket #0432 Date Filed: 09/24/2025
United States Bankruptcy Court
Southern District of Texas

ENTERED

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS

September 22, 2025
Nathan Ochsner, Clerk

In re:	Chapter 11
AUTO PLUS AUTO SALES LLC,) Case No. 23-90055 (CML)
Wind-Down Debtor. ¹) (Formerly Jointly Administered) under Lead Case IEH Auto Parts) Holding LLC, Case No. 23-90054)

HOUSTON DIVISION

ORDER EXTENDING GUC TRUSTEE'S DEADLINE TO OBJECT TO GENERAL UNSECURED CLAIMS

Upon the Fourth Motion to Extend Deadline to Object to General Unsecured Claims [Docket No. 429] (the "Motion")² filed by Michael D. Warner, in his capacity as trustee (the "GUC Trustee") of the Auto Parts GUC Trust (the "GUC Trust"), seeking entry of an order extending the deadline for the GUC Trustee to object to GUC Claims (the "GUC Claims Objection Deadline") under the Plan and the GUC Trust Agreement; and this Court having found (i) that it has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and Article IX of the Plan; (ii) that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) in which this Court may enter a final order consistent with Article III of the United States Constitution; (iii) that venue in this

¹ On January 16, 2024, the Court entered a *Final Decree Closing Certain of the Chapter 11 Cases* [Case No. 23-90054, Docket No. 1043] closing each Debtor's chapter 11 case except the case of Auto Plus Auto Sales LLC. The following is a complete list of the Debtor entities in these chapter 11 cases, along with the last four digits of each entity's federal tax identification number: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Wind-Down Debtors' service address is: 5330 Caramel Crest Lane, Charlotte, NC 28226.

² Capitalized terms used but not defined in herein shall have the meanings ascribed to such terms in the Motion or, if not defined in the Motion, in the *Third Amended Combined Disclosure Statement and Joint Plan of Liquidation of IEH Auto Parts Holding LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Case No. 23-90054, Docket No. 738] (the "Plan"), unless otherwise noted herein.

Case 23-90055 Document 432 Filed in TXSB on 09/24/25 Page 2 of 6

district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; (iv) that the relief sought in the Motion

is in the best interests of the Debtors' estates and all parties in interest; (v) that due and proper

notice of the Motion was provided to all necessary parties, including, without limitation, all

Holders of GUC Claims affected by the relief sought in the Motion; (vi) that notice of the Motion

and the opportunity for a hearing on the Motion were appropriate under the circumstances, and

that no other or further notice is necessary; and (vii) that the legal and factual bases set forth in the

Objection establish just cause for the relief granted in the following order (this "Order"); and upon

all of the proceedings had before this Court and after due deliberation and sufficient cause

appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The GUC Claims Objection Deadline is hereby extended through and including

March 24, 2026, without prejudice to the GUC Trustee's right to seek further extensions of the

GUC Claims Objection Deadline or any other appropriate relief.

2. This Order and all relief granted herein shall be effective immediately upon entry.

3. This Court retains exclusive jurisdiction to resolve any dispute arising from or

related to this Order.

4. The GUC Trustee, or his counsel, shall cause a copy of this Order to be served upon

all parties that filed a timely objection to the Motion. Since the Motion was properly served upon

all affected Holders of GUC Claims, no other or further notice of this Order is necessary.

Signed: September 22, 2025

Christopher Lopez

United States Bankruptcy Judge

Case 23-90055 Document 432 Filed in TXSB on 09/24/25 Page 3 of 6

United States Bankruptcy Court Southern District of Texas

In re: Case No. 23-90055-cml
Auto Plus Auto Sales LLC Chapter 11

Debtors

IEH Auto Parts Holding LLC

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 4
Date Rcvd: Sep 22, 2025 Form ID: pdf002 Total Noticed: 24

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 24, 2025:

Recip ID	Recipient Name and Address
db	+ AP Acquisition Company New York LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+ AP Acquisition Company North Carolina LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+ AP Acquisition Company Washington LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+ Auto Plus Auto Sales LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+ IEH AIM LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+ IEH Auto Parts Holding LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+ IEH Auto Parts Puerto Rico, Inc., 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+ IEH BA LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
cr	Cars Training Network Inc., c/o Kevin Bell, 350 Marwood Dri, Oshawa, Ontario, Canada, L1H8B4
cr	+ City of Mesquite, Grimes & Linebarger, LLP, c/o John K. Turner, 120 W Main Suite 201, Mesquite, TX 75149-4224
cr	Continental Battery Company, c/o Clark Hill PLC, Attn: Audrey L. Hornisher, 900 Main Street, Suite 6000, Dallas, TX 75202
cr	+ Fidelity and Deposit Company of Maryland, c/o Clark Hill PLC, Duane J. Brescia, 3711 South Mopac Expressway, Building One, Suite 500 Austin, TX 78746-8041
cr	+ Integrated Handling Inc, 13325 Enterprise Ave, Cleveland, OH 44135-5105
cr	+ MANN + HUMMEL Filtration Technologies US LLC, Attn: Len Rowe and Matt Cloninger, 1 Wix Way, Gastonia, NC 28054-6142
cr	+ Nyler Shields, c/o Peter B. Geen, Jr., 80 Monroe Ave, Ste900, Memphis, TN 38103-2481

TOTAL: 15

$Notice\ by\ electronic\ transmission\ was\ sent\ to\ the\ following\ persons/entities\ by\ the\ Bankruptcy\ Noticing\ Center.$

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time

Standard Time.			
Recip ID	Notice Type: Email Address + Email/Text: julie.parsons@mvbalaw.com	Date/Time	Recipient Name and Address
		Sep 22 2025 20:46:00	Dallam County Appraisal District, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 22 2025 20:47:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: collections@eucmail.com	Sep 22 2025 20:47:00	Easton Utilities, POB 1189, 219 N Washington St, Easton, MD 21601-3150
cr	+ Email/Text: msprouse@sprousepllc.com	Sep 22 2025 20:46:00	FRAM Group Operations LLC, c/o Sprouse Law Firm, 901 Mopac Expwy South, Bldg 1, Ste 300, Austin, TX 78746-5883
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 22 2025 20:47:00	Irving ISD, Linebarger Goggan Blair & Samspon, LLP, c/o John K. Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
op	+ Email/Text: kccnoticing@kccllc.com	Sep 22 2025 20:46:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 22 2025 20:47:00	Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: julie.parsons@mvbalaw.com	Sep 22 2025 20:46:00	The County of Dallam, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock,

Case 23-90055 Document 432 Filed in TXSB on 09/24/25 Page 4 of 6

District/off: 0541-4 User: ADIuser Page 2 of 4 Date Rcvd: Sep 22, 2025 Form ID: pdf002 Total Noticed: 24

TX 78680-1269

+ Email/Text: julie.parsons@mvbalaw.com

Sep 22 2025 20:46:00 The County of Stephens, Texas, c/o McCreary,

Veselka, Bragg & Allen, P.O. Box 1269, Round

Rock, TX 78680-1269

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address Michael D Warner BLUESCAPE ALTERA FMC, LLC cr Clarit Realty, Ltd. cr Disney Road Associates, LLC cr

Edwin McCrary intp General Motors LLC cr Jackson Walker LLP intp

Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo op

RPT Hialeah I, LLC cr

UNITED STATES OF AMERICA cr

TOTAL: 10 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 24, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 22, 2025 at the address(es) listed below:

Email Address Name

Alicia Lenae Barcomb

on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov

Audrey Lorene Hornisher

on behalf of Creditor Continental Battery Company audrey.hornisher@clarkhillstrasburger.com

mina.alvarez@clarkhillstrasburger.com

Christina E. Cullom

on behalf of Creditor UNITED STATES OF AMERICA christina.cullom@usdoj.gov

Caseview.ecf@usdoj.gov;USATXS.Bankruptcy-ECF@usdoj.gov;nicole.robbins@usdoj.gov;raymond.babauta@usdoj.gov;rhoma.

Christopher R. Bankler

on behalf of Plaintiff IEH Auto Parts Holding LLC cbankler@jw.com kgradney@jw.com

Duane J Brescia

on behalf of Creditor Fidelity and Deposit Company of Maryland dbrescia@clarkhill.com

kwebster@clarkhill.com,efarrar@clarkhill.com

Edward L Ripley

on behalf of Defendant Elliot Auto Supply Co. Inc. eripley@andrewsmyers.com, sray@andrewsmyers.com

Case 23-90055 Document 432 Filed in TXSB on 09/24/25 Page 5 of 6

District/off: 0541-4 User: ADIuser Page 3 of 4
Date Rcvd: Sep 22, 2025 Form ID: pdf002 Total Noticed: 24

Edward Todd Sable

on behalf of Creditor General Motors LLC tsable@honigman.com

Emily Meraia
on behalf of Debtor IEH BA LLC emeraia@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Emily Meraia

on behalf of Debtor IEH AIM LLC emeraia@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Emily Meraia

on behalf of Debtor IEH Auto Parts Holding LLC emeraia@jw.comkgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Emily Meraia

on behalf of Debtor IEH Auto Parts Puerto Rico Inc. emeraia@jw.com, kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Emily Meraia

on behalf of Debtor Auto Plus Auto Sales LLC emeraia@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com ECFpleadings@kccllc.com

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,

ECFpleadings@kccllc.com

JaKayla DaBera

on behalf of Trustee Michael D Warner jdabera@krcl.com jdabera@ecf.courtdrive.com;ecf@krcl.com

Jason Lee Boland

on behalf of Interested Party Jackson Walker LLP jason.boland@nortonrosefulbright.com

Jayson B. Ruff

on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

Jennifer A Gehrt

on behalf of Creditor RPT Hialeah I LLC jgehrt@bglaw.net

Jim D. Aycock

on behalf of Defendant Elliot Auto Supply Co. Inc. jaycock@andrewsmyers.com, plee@andrewsmyers.com

John Kendrick Turner

on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com

John Kendrick Turner

on behalf of Creditor City of Mesquite john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com

John Kendrick Turner

on behalf of Creditor Tarrant County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com

John Kendrick Turner

on behalf of Creditor Irving ISD john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor The County of Stephens Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com; kalexander@mvbalaw.com; julie.parsons@ecf.courtdrive.com, which is a constant of the constant of the

Julie Anne Parsons

on behalf of Creditor Dallam County Appraisal District jparsons@mvbalaw.com

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor The County of Dallam Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Kim Ellen Lewinski

on behalf of Interested Party Edwin McCrary klewinski@dykema.com mdurrschmidt@dykema.com;scallier@dykema.com

Kyle Woodard

 $on\ behalf\ of\ Trustee\ Michael\ D\ Warner\ kwoodard@krcl.com\ kwoodard@ecf.courtdrive.com; ecf@krcl.com; srhea@krcl.com\ kwoodard@ecf.courtdrive.com; ecf. which is the substitute of the s$

Lawrence A. Lichtman

on behalf of Creditor General Motors LLC llichtman@honigman.com jwright-smoot@honigman.com

Lisa Ann Powell

on behalf of Creditor Disney Road Associates LLC Lisa.Powell@fisherbroyles.com

Lisa Luz Parker

on behalf of Creditor UNITED STATES OF AMERICA lisa.luz.parker@usdoj.gov nicole.robbins@usdoj.gov;isabell.hinojosa@usdoj.gov;USATXS.Bankruptcy-ECF@usdoj.gov;caseview.ecf@usdoj.gov

Case 23-90055 Document 432 Filed in TXSB on 09/24/25 Page 6 of 6

District/off: 0541-4 User: ADIuser Page 4 of 4
Date Rcvd: Sep 22, 2025 Form ID: pdf002 Total Noticed: 24

Maha Ghyas

on behalf of Debtor Auto Plus Auto Sales LLC mghyas@jw.com

Marvin E Sprouse, III

on behalf of Creditor FRAM Group Operations LLC msprouse@sprousepllc.com sprouselawfirm@gmail.com

Michael Berthiaume

on behalf of Creditor MANN + HUMMEL Filtration Technologies US LLC michael.berthiaume@nortonrosefulbright.com

Michelle E Shriro

on behalf of Creditor Clarit Realty Ltd. mshriro@singerlevick.com, scotton@singerlevick.com;tguillory@singerlevick.com

Millie Aponte Sall

on behalf of U.S. Trustee US Trustee millie.sall@usdoj.gov

Susan Tran Adams

on behalf of Debtor IEH Auto Parts Holding LLC stran@ts-llp.com corraltransinghllp@jubileebk.net

Susan Tran Adams

on behalf of Debtor Auto Plus Auto Sales LLC stran@ts-llp.com corraltransinghllp@jubileebk.net

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Veronica Ann Polnick

on behalf of Debtor Auto Plus Auto Sales LLC vpolnick@nvfirm.com kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor IEH Auto Parts Puerto Rico Inc. vpolnick@nvfirm.com, kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor IEH BA LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor AP Acquisition Company Washington LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor AP Acquisition Company North Carolina LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor IEH Auto Parts Holding LLC vpolnick@nvfirm.comkgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor IEH AIM LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor AP Acquisition Company New York LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Vianey Garza

on behalf of U.S. Trustee US Trustee vianey.garza@usdoj.gov

Victoria Nicole Argeroplos

on behalf of Debtor Auto Plus Auto Sales LLC vargeroplos@jw.com msalinas@jw.com;kgradney@jw.com;jpupo@jw.com;dtrevino@jw.com

Zachary S McKay

on behalf of Debtor IEH Auto Parts Holding LLC zmckay@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com

Zachary S McKay

on behalf of Debtor Auto Plus Auto Sales LLC zmckay@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com

TOTAL: 51