Case 23-90055 Document 421 Filed in TXSR on 00/18/25 Page 1 of 7 Docket #0421 Date Filed: 09/18/2025

United States Bankruptcy Court Southern District of Texas

### **ENTERED**

September 16, 2025 Nathan Ochsner, Clerk

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	) Chapter 11
AUTO PLUS AUTO SALES LLC,¹ Wind-Down Debtor.	) Case No. 23-90055 (CML) ) (Formerly Jointly Administered under ) Lead Case IEH Auto Parts Holding LLC, ) Case No. 23-90054) ) RE: Docket Nos. 272, 392

### AGREED SCHEDULING ORDER

On October 27, 2023, MANN + HUMMEL Filtration Technologies US LLC ("M+H") filed the Motion for Allowance and Payment of Administrative Expense Claim Pursuant to Section 503(b) of the Bankruptcy Code. [23-90054 Docket No. 966]. On February 28, 2025 the Wind-Down Debtor filed the Objection to (1) the Non-GUC Portion of Proof of Claim No. 567 filed by Mann + Hummel Filtration Technologies US LLC; and (2) Mann + Hummel Filtration Technologies US LLC's Motion for Allowance and Payment of Administrative Expense Claim Pursuant to Section 503(b) of the Bankruptcy Code [Docket No. 272]. On August 8, 2025, M+H filed its response. [Docket No. 392].

Pursuant to Rule 16, Federal Rules of Civil Procedure, and the agreement of the parties herein, the Court issues the following agreed scheduling order:

- The parties may conduct mediation on these matters on or before October 15, 2025. Counsel may, by written agreement (email to suffice), continue mediation efforts beyond this deadline.
- The parties shall complete written discovery on or before <u>December 1, 2025</u>. Counsel may, by written agreement (email to suffice), continue discovery beyond this deadline, but there will be no intervention by the Court, except in extraordinary circumstances.



<sup>&</sup>lt;sup>1</sup> The Wind-Down Debtor's service address is: 5330 Carmel Crest Lane, Charlotte, North Carolina 28226. All pleadings related to these chapter 11 cases may be obtained from the website of the Wind Down Debtor's claims and noticing agent at https://www.kccllc.net/autoplus.

- 3. The parties shall complete depositions on or before <u>January 20, 2025</u>. Counsel may, by written agreement (email to suffice), conduct depositions beyond this deadline. For depositions, the party presenting a witness shall choose the location for the deposition. For party witness depositions, counsel shall accept service of deposition notices without the need for subpoenas, and without waiving any other objections to such discovery.
- 4. All dispositive motions shall be filed and served on all other parties on or before March 2, 2026. Reponses shall be filed and served on all other parties not later than 21 days of the service of the motion. Any replies shall be filed and served on all parties not later than 7 days of the service of the response and shall be limited to 10 pages, but the Court need not wait for the reply before ruling on the motion.
- 5. The Parties shall jointly prepare and file a proposed form of pretrial statement not later than fourteen days prior to the date set for the final pretrial conference set forth herein. The proposed form of joint pretrial statement must be signed by counsel for both parties and conform substantially to the form set forth as Appendix C on the Court's website.
- 6. Final pretrial conference is set for March 9, 2026 at 1:00 p.m. (CT) in Courtroom 401, 515 Rusk, Houston, Texas 77002. Parties will be required to discuss at final pretrial conference any objections to the use of deposition testimony and stipulations regarding the use of experts for trial or any matters set forth herein.
- 7. Exhibits and a witness list are to be exchanged five (5) business days in advance of trial. In addition, counsel are encouraged to present and provide electronic versions of exhibits where practicable. Use and presentation of electronic exhibits should be coordinated through the courtroom deputy.
  - 8. Service of pleadings and discovery may be effected by email.
- 9. Counsel must confer prior to the date the pretrial statement is required to be filed, to fully explore the possibility of settlement, to stipulate to matters not in dispute and to simplify the issues. The pretrial statement shall contain a certificate to that effect that the conference of counsel has been held. Counsel must also confer in an effort to determine whether the original time estimate for trial is correct or should be revised.

Signed: September 16, 2025

Christopher Lopez
United States Bankruptcy Judge

Houston, Texas Dated: September 5, 2025

#### /s/ Zachary McKay

### JACKSON WALKER LLP

Zachary McKay (TX Bar No 24073600) Emily Meraia (TX Bar No. 24129307) 1401 McKinney Street, Suite 1900 Houston, TX 77010

Telephone: (713) 752-4200
Facsimile: (713) 752-4221
Email: zmkay@jw.com
emeraia@jw.com

Counsel to the Wind-Down Debtor

### /s/ Kristian W. Gluck (w/permission)

#### NORTON ROSE FULBRIGHT US LLP

Kristian W. Gluck (SBT 24038921) Jason I. Blanchard (SBT 24130197) Michael C. Berthiaume (SBT 24129008) 2200 Ross Avenue, Suite 3600 Dallas, Texas 75201-7932 Telephone: (214) 855-8000

Telephone: (214) 855-8000 Facsimile: (214) 855-8200

kristian.gluck@nortonrosefulbright.com jason.blanchard@nortonrosefulbright.com michael.berthiaume@nortonrosefulbright.com

Counsel to MANN + HUMMEL Filtration Technologies US LLC

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 23-90055-cml
Auto Plus Auto Sales LLC Chapter 11

Debtors

IEH Auto Parts Holding LLC

# CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 4
Date Rcvd: Sep 16, 2025 Form ID: pdf002 Total Noticed: 24

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

#### Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 18, 2025:

Recip ID	+	Recipient Name and Address AP Acquisition Company New York LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db		AP Acquisition Company North Carolina LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+	AP Acquisition Company Washington LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+	Auto Plus Auto Sales LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+	IEH AIM LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+	IEH Auto Parts Holding LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+	IEH Auto Parts Puerto Rico, Inc., 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
db	+	IEH BA LLC, 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144-3754
cr		Cars Training Network Inc., c/o Kevin Bell, 350 Marwood Dri, Oshawa, Ontario, Canada, L1H8B4
cr	+	City of Mesquite, Grimes & Linebarger, LLP, c/o John K. Turner, 120 W Main Suite 201, Mesquite, TX 75149-4224
cr		Continental Battery Company, c/o Clark Hill PLC, Attn: Audrey L. Hornisher, 900 Main Street, Suite 6000, Dallas, TX 75202
cr	+	Fidelity and Deposit Company of Maryland, c/o Clark Hill PLC, Duane J. Brescia, 3711 South Mopac Expressway, Building One, Suite 500 Austin, TX 78746-8041
cr	+	Integrated Handling Inc, 13325 Enterprise Ave, Cleveland, OH 44135-5105
cr	+	MANN + HUMMEL Filtration Technologies US LLC, Attn: Len Rowe and Matt Cloninger, 1 Wix Way, Gastonia, NC 28054-6142
cr	+	Nyler Shields, c/o Peter B. Geen, Jr., 80 Monroe Ave, Ste900, Memphis, TN 38103-2481

### TOTAL: 15

### $Notice\ by\ electronic\ transmission\ was\ sent\ to\ the\ following\ persons/entities\ by\ the\ Bankruptcy\ Noticing\ Center.$

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time

Standard Time.			
Recip ID	Notice Type: Email Address + Email/Text: julie.parsons@mvbalaw.com	Date/Time	Recipient Name and Address
		Sep 16 2025 20:16:00	Dallam County Appraisal District, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 16 2025 20:17:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: collections@eucmail.com	Sep 16 2025 20:17:00	Easton Utilities, POB 1189, 219 N Washington St, Easton, MD 21601-3150
cr	+ Email/Text: msprouse@sprousepllc.com	Sep 16 2025 20:16:00	FRAM Group Operations LLC, c/o Sprouse Law Firm, 901 Mopac Expwy South, Bldg 1, Ste 300, Austin, TX 78746-5883
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 16 2025 20:17:00	Irving ISD, Linebarger Goggan Blair & Samspon, LLP, c/o John K. Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
op	+ Email/Text: kccnoticing@kccllc.com	Sep 16 2025 20:16:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Sep 16 2025 20:17:00	Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: julie.parsons@mvbalaw.com	Sep 16 2025 20:16:00	The County of Dallam, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock,

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Date Rcvd: Sep 16, 2025 Form ID: pdf002 Total Noticed: 24

TX 78680-1269

cr + Email/Text: julie.parsons@mvbalaw.com

Sep 16 2025 20:16:00 The County of Stephens, Texas, c/o McCreary,

Veselka, Bragg & Allen, P.O. Box 1269, Round

Rock, TX 78680-1269

TOTAL: 9

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address tr Michael D Warner

cr BLUESCAPE ALTERA FMC, LLC

cr Clarit Realty, Ltd.

cr Disney Road Associates, LLC

intp Edwin McCrary
cr General Motors LLC
intp Jackson Walker LLP

op Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo

cr RPT Hialeah I, LLC

cr UNITED STATES OF AMERICA

TOTAL: 10 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 18, 2025 Signature: /s/Gustava Winters

# CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 16, 2025 at the address(es) listed below:

Name Email Address

Alicia Lenae Barcomb

on behalf of U.S. Trustee US Trustee alicia.barcomb@usdoj.gov

Audrey Lorene Hornisher

on behalf of Creditor Continental Battery Company audrey.hornisher@clarkhillstrasburger.com

mina.alvarez@clarkhillstrasburger.com

Christina E. Cullom

on behalf of Creditor UNITED STATES OF AMERICA christina.cullom@usdoj.gov

Case view.ecf@usdoj.gov; USATXS. Bankruptcy-ECF@usdoj.gov; nicole.robbins@usdoj.gov; raymond.babauta@usdoj.gov; rhoma.

romero@usdoj.gov

Christopher R. Bankler

on behalf of Plaintiff IEH Auto Parts Holding LLC cbankler@jw.com kgradney@jw.com

Duane J Brescia

on behalf of Creditor Fidelity and Deposit Company of Maryland dbrescia@clarkhill.com

kwebster@clarkhill.com,efarrar@clarkhill.com

Edward L Ripley

on behalf of Defendant Elliot Auto Supply Co. Inc. eripley@andrewsmyers.com, sray@andrewsmyers.com

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Edward Todd Sable

on behalf of Creditor General Motors LLC tsable@honigman.com

Emily Meraia
on behalf of Debtor IEH BA LLC emeraia@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Emily Meraia

on behalf of Debtor IEH AIM LLC emeraia@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Emily Meraia

on behalf of Debtor IEH Auto Parts Holding LLC emeraia@jw.comkgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Emily Meraia

on behalf of Debtor IEH Auto Parts Puerto Rico Inc. emeraia@jw.com, kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Emily Meraia

on behalf of Debtor Auto Plus Auto Sales LLC emeraia@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com

Evan Gershbein

 $on\ behalf\ of\ Other\ Prof.\ Kurtzman\ Carson\ Consultants\ LLC\ ECF pleadings @kccllc.com\ ECF ple$ 

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,

ECFpleadings@kccllc.com

JaKayla DaBera

on behalf of Trustee Michael D Warner jdabera@krcl.com jdabera@ecf.courtdrive.com;ecf@krcl.com

Jason Lee Boland

on behalf of Interested Party Jackson Walker LLP jason.boland@nortonrosefulbright.com

Jayson B. Ruff

on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov

Jennifer A Gehrt

on behalf of Creditor RPT Hialeah I LLC jgehrt@bglaw.net

Jim D. Aycock

on behalf of Defendant Elliot Auto Supply Co. Inc. jaycock@andrewsmyers.com, plee@andrewsmyers.com

John Kendrick Turner

on behalf of Creditor Dallas County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com

John Kendrick Turner

on behalf of Creditor City of Mesquite john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com

John Kendrick Turner

on behalf of Creditor Tarrant County john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com

John Kendrick Turner

on behalf of Creditor Irving ISD john.turner@lgbs.com Dora.Casiano-Perez@lgbs.com;John.Turner@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor The County of Stephens Texas jparsons@mvbalaw.com,

vcovington @mvbalaw.com; kalexander @mvbalaw.com; julie.parsons @ecf.courtdrive.com; for a constant and a con

Julie Anne Parsons

on behalf of Creditor Dallam County Appraisal District jparsons@mvbalaw.com

vcovington@mvbalaw.com; kalexander@mvbalaw.com; julie.parsons@ecf.courtdrive.com, which is a constant of the constant of the

Julie Anne Parsons

on behalf of Creditor The County of Dallam Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Kim Ellen Lewinski

 $on\ behalf\ of\ Interested\ Party\ Edwin\ McCrary\ klewinski\ @dykema.com\ mdurrschmidt\ @dykema.com; scallier\ @dykema.com$ 

Kyle Woodard

Lawrence A. Lichtman

on behalf of Creditor General Motors LLC llichtman@honigman.com jwright-smoot@honigman.com

Lisa Ann Powell

on behalf of Creditor Disney Road Associates LLC Lisa.Powell@fisherbroyles.com

Lisa Luz Parker

on behalf of Creditor UNITED STATES OF AMERICA lisa.luz.parker@usdoj.gov

nicole.robbins@usdoj.gov;isabell.hinojosa@usdoj.gov;USATXS.Bankruptcy-ECF@usdoj.gov;caseview.ecf@usdoj.gov

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Maha Ghyas

on behalf of Debtor Auto Plus Auto Sales LLC mghyas@jw.com

Marvin E Sprouse, III

on behalf of Creditor FRAM Group Operations LLC msprouse@sprousepllc.com sprouselawfirm@gmail.com

Michael Berthiaume

on behalf of Creditor MANN + HUMMEL Filtration Technologies US LLC michael.berthiaume@nortonrosefulbright.com

Michelle E Shriro

on behalf of Creditor Clarit Realty Ltd. mshriro@singerlevick.com, scotton@singerlevick.com;tguillory@singerlevick.com

Millie Aponte Sall

on behalf of U.S. Trustee US Trustee millie.sall@usdoj.gov

Susan Tran Adams

on behalf of Debtor IEH Auto Parts Holding LLC stran@ts-llp.com corraltransinghllp@jubileebk.net

Susan Tran Adams

on behalf of Debtor Auto Plus Auto Sales LLC stran@ts-llp.com corraltransinghllp@jubileebk.net

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Veronica Ann Polnick

on behalf of Debtor Auto Plus Auto Sales LLC vpolnick@nvfirm.com kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor IEH Auto Parts Puerto Rico Inc. vpolnick@nvfirm.com, kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor IEH BA LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor AP Acquisition Company Washington LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor AP Acquisition Company North Carolina LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor IEH Auto Parts Holding LLC vpolnick@nvfirm.comkgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor IEH AIM LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Veronica Ann Polnick

on behalf of Debtor AP Acquisition Company New York LLC vpolnick@nvfirm.com

kgradney@jw.com;dtrevino@jw.com;ecftx@nvfirm.com;jpupo@jw.com

Vianey Garza

on behalf of U.S. Trustee US Trustee vianey.garza@usdoj.gov

Victoria Nicole Argeroplos

on behalf of Debtor Auto Plus Auto Sales LLC vargeroplos@jw.com msalinas@jw.com;kgradney@jw.com;jpupo@jw.com;dtrevino@jw.com

Zachary S McKay

on behalf of Debtor IEH Auto Parts Holding LLC zmckay@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com

Zachary S McKay

on behalf of Debtor Auto Plus Auto Sales LLC zmckay@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com

TOTAL: 51