IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:))
AUTO PLUS AUTO SALES LLC,)
Wind-Down Debtor.)

Chapter 11

Case No. 23-90055 (CML)

(Formerly Jointly Administered under Lead Case IEH Auto Parts Holding LLC, Case No. 23-90054)

NOTICE OF FINAL HEARING ON GUC TRUSTEE'S OBJECTION TO CLAIM NO. 509 FILED BY BORGWARNER PROPULSION SYSTEMS LLC

[Relates to Claim No. 509]

PLEASE TAKE NOTICE that on June 27, 2024, Michael D. Warner, solely in his capacity as trustee (the "<u>GUC Trustee</u>") of the Auto Parts GUC Trust, filed the *GUC Trustee's Eleventh Omnibus Objection to Claims (Reduced Claims)* [Dkt. No. 147] (the "<u>Objection</u>")¹ objecting to, among other claims, the general unsecured non-priority claim asserted in Proof of Claim No. 509 ("<u>Claim #509</u>") filed by BorgWarner Propulsion Systems LLC ("<u>BorgWarner</u>"). The Objection constitutes a separate contested matter under Bankruptcy Rule 9014 with respect to Claim #509 and each other claim subject thereto.

PLEASE TAKE FURTHER NOTICE that the GUC Trustee's Objection to BorgWarner's Claim #509 is set for final hearing on <u>Wednesday, December 18, 2024, at 9:00 a.m.</u>, prevailing central time, before The Honorable Christopher Lopez, United States Bankruptcy Judge, Courtroom 401, 515 Rusk, Houston, Texas 77002. This will be a hybrid hearing. Parties may attend and participate in the hearing in person or virtually by using the following information:

Telephonic Participation Dial-in Telephone No: 832-917-1510 Conference Code: 590153

Video Participation <u>https://www.gotomeet.me/JudgeLopez</u> Meeting Code: JudgeLopez (audio connections by telephone are required for all video participants)

PLEASE TAKE FURTHER NOTICE that this hearing relates <u>only</u> to Claim #509 filed by BorgWarner. No other claims subject to the Objection will be considered at this hearing.

¹ Capitalized terms not defined herein have the meanings provided in the Objection unless otherwise noted.



DATED: October 1, 2024

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

By: /s/ Kyle Woodard

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Counsel for the Auto Parts GUC Trust

Certificate of Service

I hereby certify that on October 1, 2024, the foregoing notice was filed with the Court and served (i) via the Court's electronic case filing (ECF) system upon all parties registered to receive such electronic service in this bankruptcy case and (ii) via e-mail to counsel for BorgWarner, Dennis Loughlin (dloughlin@wnj.com).

<u>/s/ Kyle Woodard</u> Kyle Woodard