IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
AUTO PLUS AUTO SALES LLC,1) Case No. 23-90055 (CML)
Wind-Down Debtor.) (Formerly Jointly Administered under Lead) Case IEH Auto Parts Holding LLC, Case No) 23-90054)
)

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the claims and noticing agent for the Wind-Down Debtor in the above-captioned case.

On June 28, 2024, employees of Verita caused the following documents to be served via Electronic Mail upon the service list attached hereto as $\underline{Exhibit A}$; and via First Class Mail upon the service list attached hereto as $\underline{Exhibit B}$:

- GUC Trustee's Eleventh Omnibus Objection to Claims (Reduced Claims) [Docket No. 147]
- Notice of Eleventh GUC Objection [attached hereto as Exhibit E]

Furthermore, on June 28, 2024, employees of Verita caused the following documents to served via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- GUC Trustee's Eleventh Omnibus Objection to Claims (Reduced Claims) [Docket No. 147]
- Notice of Eleventh GUC Objection [attached hereto as Exhibit E]
- Omnibus Objection Procedures [attached hereto as Exhibit F]

The Wind-Down Debtor's service address is: 5330 Carmel Crest Lane, Charlotte, North Carolina 28226. All pleadings related to these chapter 11 cases may be obtained from the website of the Wind Down Debtor's claims and noticing agent at https://www.veritaglobal.net/autoplus.

• Withdrawal of Proof of Claim Form [attached hereto as Exhibit G]

Dated: July 10, 2024

/s/ Rossmery Martinez
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Exhibit A

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Exhibit B

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050 B	O	F. A.W. at D. de 1000	801 Cherry Street, Suite 1900,			E	T)/	70400
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	Unit 18			Fort Worth	TX	76102
Securities and Exchange Commission			100 5 01 115				D.C.	225.42
Headquarters	Securities and Exchange Commission	Attn General Counsel	100 F St NE			Washington	DC	20549
							1	
Counsel to the Prepetition Lender & Counsel to American Entertainment Properties Corp.	Sidley Austin LLP	Stephen E. Hessler & Anthony R. Grossi	787 Seventh Avenue			New York	NY	10019

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Master Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3 City	/ Stat	e Zip
Counsel to the Proposed DIP Lender &							
Counsel to American Entertainment Properties		Stephen E. Hessler & Anthony R.					
Corp.	Sidley Austin LLP	Grossi	787 Seventh Avenue		New York	. NY	10019
				1000 Assembly St Room			
South Carolina Attorney General	South Carolina Attorney General	Attn Bankruptcy Department	Rembert C. Dennis Office Bldg.	519	Columbia	sc	29201
•			411 East Franklin Street, Suite				
Counsel for WJH Real Estate, LLC	Spotts Fain PC	Neil E. McCullagh	600		Richmono	AV t	23219
Official Committee of Unsecured Creditors	Standard Motor Products	c/o Darcey Keene	1801 Waters Ridge Dr.		Lewisville	TX	75057
Tennessee Attorney General	Tennessee Attorney General	Attn Bankruptcy Department	425 5th Avenue North		Nashville	TN	37243
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St		Austin	TX	78701
	Texas Commission on Environmental						
Texas State EPA Agency	Quality	Office of the Commissioner	12100 Park 35 Circle		Austin	TX	78753
Secretary of the State	Texas Secretary of State	Attn Corporate Bankruptcy Dept	PO Box 13697		Austin	TX	78711-3697
United States Attorney Office for the Southern	US Attorney Office, Southern District of						
District of Texas	Texas	Daniel D. Hu	1000 Louisiana, Suite 2300		Houston	TX	77002
US Customs and Border Protection	US Customs and Border Protection		1300 Pennsylvania Ave. NW		Washingt	on DC	20229
Environmental Protection Agency (US)	US Environmental Protection Agency		1200 Pennsylvania Ave NW	Ariel Rios Building	Washingt	on DC	20004
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	202 North Ninth St		Richmond	AV t	23219
				1900 Kanawha Blvd.,			
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	East	Charlesto	n WV	25305
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	Wisconsin Dept. of Justice	114 East, State Capitol	PO Box 7857 Madison	WI	53707-7857

Exhibit C

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GUC Trust Eleventh Omnibus Objection Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
3M Company	3m Company, 3M Canada Alison Elko Franklin	malfalouji@mmm.com
3M Company		Alison.Franklin@gtlaw.com
3M Company	Attn Cheryl L. Hamilton	chamilton2@mmm.com
3M Company	Cheryl Hamilton	chamilton2@mmm.com
Agility Auto Parts Inc.		rick.calgoure@agilityautoparts.com
BASF CORPORATION		barbara.helsabeck@basf.com
	Adam Kochenderfer and Michael	
Beck Arnley Holdings LLC	Duffy	michael.duffy@driv.com
		chad.husnick@kirkland.com;
Beck Arnley Holdings LLC	Chad J. Husnick, P.C.	alison.wirtz@kirkland.com
		chad.husnick@kirkland.com;
Beck Arnley Holdings LLC	Kirkland & Ellis LLP	alison.wirtz@kirkland.com
Beck Arnley Holdings LLC	Kirkland & Ellis LLP	nick.brown@kirkland.com
Beck Arnley Holdings LLC		michael.duffy@driv.com
BorgWarner Propulsion Systems LLC	c/o Dennis Loughlin	dloughlin@wnj.com
Brake Parts, Inc LLC		matthew.liebson@firstbrandsgroup.com
Continental Battery Company	Audrey Hornisher	ahornisher@clarkhill.com
Continental Battery Company	Rob Williams	rwilliams@gocbs.com
Crown Equipment Corporation	c/o Robert Hanseman	rhanseman@ssdlaw.com
Crown Equipment Corporation	Keri Stammen, Manager	keri.stammen@crown.com
CWD, LLC (dba Centric Parts)	, 3	matthew.liebson@firstsbrandgroup.com
Denso Products and Services Americas,		<u> </u>
Inc.	Max Newman	newman@butzel.com
Euler Hermes Agent for Agility Auto Parts		
Inc. (CLUS007792)		insolvency@allianz-trade.com
Euler Hermes Agent for N & M Transfer		
Co., Inc. (clus007838)	Allianz Trade	insolvency@allianz-trade.com
Gates Corporation	Attn Greg Wilkes	gwilkes@omm.com
Gates Corporation	Attn Liesl Williams	Liesl.Williams@gates.com
General Motors LLC	E. Todd Sable	tsable@honigman.com
General Motors EEG	L. Todd Gabic	tsable@noriigman.com
General Motors LLC	GM Customer Care and Aftersales	eusan fritts@am.com
General Motors ELC	GW Custoffier Care and Artersales	susan:mus@gm.com
General Motors LLC	CM Customer Core and Afternales	augan fritta@am aam
	GM Customer Care and Aftersales	
Grote Industries, LLC	Yvon OBanion	yvon.obanion@grote.com
HDA Truck Pride	Bryan Funke	bryan.funke@hdatruckpride.com
IAP, Inc. and IAP West, Inc.	Debbie Green	dgreen@mwe.com
IAP, Inc. and IAP West, Inc.	John R. Kelley	jkelley@duragoparts.com
Integrated Supply Network, LLC	Attn Jacob Sistrunk	jacob.sistrunk@isnweb.com
Integrated Supply Network, LLC	c/o Rhys P. Leonard, Esq.	rleonard@trenam.com
Nittera North America, Inc. Formerly	Attn Kay L. Eubank, AR/AP	KLEubank@ngksparkplugs.com;
Known as NGK Spark Plugs U.S.A., Inc.	Manager	accountsreceivable@ngksparkplugs.com
Nittera North America, Inc. Formerly		
Known as NGK Spark Plugs U.S.A., Inc.	Niterra North America, Inc.	Bankruptcy@ngksparkplugs.com
		lisa.tanzi@partsauthority.com;
Parts Authority, LLC	Lisa M. Tanzi	legal@partsauthority.com
Parts Authority, LLC	Michael J. Small, Esq.	msmall@foley.com
Pioneer Automotive Industries	Jorge Frias	jfrias@pioneerautoind.com
Pioneer Automotive Industries	Kirkland & Ellis LLP	alexandra.schwarzman@kirkland.com
	aria & Emo EE	a.s.a.a.a.omaizmanamamana.oom

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GUC Trust Eleventh Omnibus Objection Service List Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
		legal@onit.com;
SimpleLegal, Inc.	Attn Legal Dept	lauren.kenneally@onit.com
Valvoline LLC n/k/a VGP Holdings LLC	Elizabeth C. Barrera	elizabeth.barrera@valvolineglobal.com
Valvoline LLC n/k/a VGP Holdings LLC	Sara A. Johnston, Esq.	sara.johnston@dinsmore.com
Vehicle Service Group, LLC	c/o Brian J. Koenig	brian.koenig@koleyjessen.com
Vehicle Service Group, LLC	Katie Harris, Controller	kharris@vsgdover.com
Vehicle Service Group, LLC		kharris@vsgdover.com
Wilmar, LLC	BJ Phillips	bphillips@wilmarllc.com
Wipro LLC	Sreesha Krishna	shreesha.rao@wipro.com

Exhibit D

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GUC Trust Eleventh Omnibus Objection Service List Served via First Class Mail

3M Company Alison 3M Company Attn Ci 3M Company Agility Auto Parts Inc. BASF CORPORATION Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC System	Company, 3M Canada on Elko Franklin Cheryl L. Hamilton ryl Hamilton on Kochenderfer and hael Duffy d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP warner Propulsion ems LLC RU131	Mohammad Al Falouji Greenberg Traurig, LLP 3M Center, 220-9E-01 Lockbox 1-Parent Company 3000 E Pioneer Parkway, 160 100 PARK AVE 15701 Technology Drive Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown PO Box 775901	300 Tartan Drive 3333 Piedmont Road NE Suite 2500 PO Box 844127 333 West Wolf Point Plaza 333 West Wolf Point Plaza 609 Main St		Atlanta St Paul Dallas Arlington FLORHAM PARK Northville Chicago Chicago	GA MN TX TX NJ MI	30305 55144-1000 75284-4127 76010 07932 48168 60654	Canada
3M Company Attn Ci 3M Company Agility Auto Parts Inc. BASF CORPORATION Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC Systems Attn Ci Attn C	Cheryl L. Hamilton ryl Hamilton m Kochenderfer and lael Duffy d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP	3M Center, 220-9E-01 Lockbox 1-Parent Company 3000 E Pioneer Parkway, 160 100 PARK AVE 15701 Technology Drive Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown	Suite 2500 PO Box 844127 333 West Wolf Point Plaza 333 West Wolf Point Plaza		St Paul Dallas Arlington FLORHAM PARK Northville Chicago Chicago	MN TX TX NJ MI IL	55144-1000 75284-4127 76010 07932 48168 60654	
3M Company Attn Ci 3M Company Cheryl Agility Auto Parts Inc. BASF CORPORATION Beck Arnley Holdings LLC Michael Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC System	Cheryl L. Hamilton ryl Hamilton m Kochenderfer and lael Duffy d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP	3M Center, 220-9E-01 Lockbox 1-Parent Company 3000 E Pioneer Parkway, 160 100 PARK AVE 15701 Technology Drive Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown	PO Box 844127 333 West Wolf Point Plaza 333 West Wolf Point Plaza		St Paul Dallas Arlington FLORHAM PARK Northville Chicago Chicago	MN TX TX NJ MI IL	55144-1000 75284-4127 76010 07932 48168 60654	
3M Company Agility Auto Parts Inc. BASF CORPORATION Beck Arnley Holdings LLC Beck Arnley Holdings LLC Beck Arnley Holdings LLC Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC Beck Arnley Holdings LLC Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC System	m Kochenderfer and lael Duffy d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP	Lockbox 1-Parent Company 3000 E Pioneer Parkway, 160 100 PARK AVE 15701 Technology Drive Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown	333 West Wolf Point Plaza 333 West Wolf Point Plaza		Dallas Arlington FLORHAM PARK Northville Chicago Chicago	TX TX NJ MI IL	75284-4127 76010 07932 48168 60654	
Agility Auto Parts Inc. BASF CORPORATION Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC System	m Kochenderfer and lael Duffy d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP	3000 E Pioneer Parkway, 160 100 PARK AVE 15701 Technology Drive Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown	333 West Wolf Point Plaza 333 West Wolf Point Plaza		Arlington FLORHAM PARK Northville Chicago Chicago	TX NJ MI IL	76010 07932 48168 60654	
Agility Auto Parts Inc. BASF CORPORATION Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC System	m Kochenderfer and lael Duffy d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP	3000 E Pioneer Parkway, 160 100 PARK AVE 15701 Technology Drive Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown	Plaza 333 West Wolf Point Plaza		FLORHAM PARK Northville Chicago Chicago	MI IL	07932 48168 60654	
BASF CORPORATION Adam Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC System	ael Duffy d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP Warner Propulsion	15701 Technology Drive Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown	Plaza 333 West Wolf Point Plaza		FLORHAM PARK Northville Chicago Chicago	MI IL IL	48168 60654	
Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC Adam Michae Kirklar Beck Arnley Holdings LLC BorgWarner Propulsion Systems Systems	ael Duffy d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP Warner Propulsion	Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown	Plaza 333 West Wolf Point Plaza		Chicago	IL IL	60654	
Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC Michael Kirklar Beck Arnley Holdings LLC BorgWarner Propulsion Systems Systems	ael Duffy d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP Warner Propulsion	Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown	Plaza 333 West Wolf Point Plaza		Chicago	IL IL	60654	
Beck Arnley Holdings LLC Beck Arnley Holdings LLC Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC BorgWarner Propulsion Systems LLC Systems	d J. Husnick, P.C. and & Ellis LLP and & Ellis LLP	Alison J. Wirtz Chad J. Husnick & Alison J. Wirtz Nick Brown	Plaza 333 West Wolf Point Plaza		Chicago	IL IL	60654	
Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC BorgWarner Propulsion BorgW Systems LLC System	and & Ellis LLP and & Ellis LLP Warner Propulsion	Chad J. Husnick & Alison J. Wirtz Nick Brown	Plaza 333 West Wolf Point Plaza		Chicago	IL		
Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC BorgWarner Propulsion BorgW Systems LLC System	and & Ellis LLP and & Ellis LLP Warner Propulsion	Chad J. Husnick & Alison J. Wirtz Nick Brown	333 West Wolf Point Plaza		Chicago	IL		
Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC BorgWarner Propulsion BorgW Systems LLC System	and & Ellis LLP Warner Propulsion	Wirtz Nick Brown	Plaza				60654	
Beck Arnley Holdings LLC Kirklar Beck Arnley Holdings LLC BorgWarner Propulsion BorgW Systems LLC System	and & Ellis LLP Warner Propulsion	Nick Brown						
Beck Arnley Holdings LLC BorgWarner Propulsion BorgW Systems LLC System	Warner Propulsion	III	COO Main Ct		Houston	TX	77002	
BorgWarner Propulsion BorgW Systems LLC System		1 O BOX 113901			Chicago	IL	60677-5901	
Systems LLC System					Criicago	IL	00077-3301	
	CIIIS LLC IXO IS I	PO Box 640780			Pittsburgh	PA	15264-0780	
BorgWarner Propulsion		FO BOX 040780	2715 Woodward Avenue,		Fillsburgii	ГА	13204-0760	
	Dennis Loughlin	Warner Norcross & Judd LLP	Suite 300		Detroit	MI	48201	
	e Parts Inc LLC	PO Box 208857	Suite 300		Dallas	TX	75320	
	e Parts Inc LLC							
Brake Parts, Inc LLC		127 Public Square Suite 5300	OOA Maio Otos at Ovita		Cleveland	ОН	44114	
0 " 11" 0		OL LUCIUS O	901 Main Street Suite		D !!	T \(75000	
Continental Battery Company Audrey	ey Hornisher	Clark Hill PLC	6000		Dallas	TX	75202	
		8585 N. Stemmons Frwy. Floor						
	Williams	6			Dallas	TX	75247	
	Robert Hanseman	Sebaly Shillito + Dyer	40 N. Main St.		Dayton	ОН	45423	
	Stammen, Manager	102 S. Washington St.			New Bremen	ОН	45869	
CWD, LLC (dba Centric Parts)		127 Public Square, Suite 5300			Cleveland	ОН	44114	
CWD, LLC (dba Centric Parts)		PO Box 200459			Dallas	TX	75320	
Denso Products and Services								
	Newman	201 West Big Beaver, Ste. 1200			Troy	MI	48084	
Euler Hermes Agent for Agility								
Auto Parts Inc. (CLUS007792)		800 Red Brook Blvd, Ste 400C			Owings Mills	MD	21117	
Euler Hermes Agent for N & M		800 Red Brook Boulevard Suite						
Transfer Co., Inc. (clus007838) Allianz	nz Trade	400C			Owings Mills	MD	21117	
, ,			2501 N. Harwood Street,		_			
Gates Corporation Attn G	Greg Wilkes	OMelveny and Myers LLP	Suite 1700		Dallas	TX	75201	
·		1144 Fifteenth Street, Suite						
Gates Corporation Attn Li	Liesl Williams	1400			Denver	CO	80202	1
,			2290 First National	660 Woodward				
General Motors LLC E. Tod	odd Sable	Honigman LLP	Building	Avenue	Detroit	MI	48226-3506	1
		Susan M. Fritts, Finance				1	.5223 5556	
GM Cr	Customer Care and	Supervisor - CCA Credit/Order	29755 Louis Chevrolet					
General Motors LLC Aftersa		to Cash	Road, MC 480-210-3LB		Warren	МІ	48093-2350	1

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GUC Trust Eleventh Omnibus Objection Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
	GM Customer Care and							
General Motors LLC	Aftersales	Susan M. Fritts	PO Box 13595		Newark	NJ	07188-3595	
Grote Industries, LLC	Yvon OBanion	2600 Lanier Drive			Madison	IN	47250	
		608 Lambert Pointe Drive,						
HDA Truck Pride	Bryan Funke	Building C			Hazelwood	MO	63042	
			2501 N Harwood Street,					
IAP, Inc. and IAP West, Inc.	Debbie Green	McDermott Will Emery LLP	Suite 1900		Dallas	TX	75201	
IAP, Inc. and IAP West, Inc.	John R. Kelley	20036 Via Baron			Rancho Dominguez	CA	90220	
Integrated Supply Network, LLC	Attn Jacob Sistrunk	2727 Interstate Drive			Lakeland	FL	33805	
			101 E Kenney Boulevard,					
Integrated Supply Network, LLC	c/o Rhys P. Leonard, Esq.	Trenam Law	Suite 2700		Tampa	FL	33602	
Nittera North America, Inc.								
Formerly Known as NGK Spark	Attn Kay L. Eubank, AR/AP							
Plugs U.S.A., Inc.	Manager	46929 Magellan Dr.			Wixom	MI	48393	
Nittera North America, Inc.								
Formerly Known as NGK Spark								
Plugs U.S.A., Inc.	Niterra North America, Inc.	Bankruptcy	3308 Grove Ln		Auburn Hills	MI	48326	
Parts Authority, LLC	Lisa M. Tanzi	3 Dakota Drive Suite 110			New Hyde Park	NY	11042	
			321 N. Clark Street Suite					
Parts Authority, LLC	Michael J. Small, Esq.	Foley and Lardner LLP	3000		Chicago	IL	60654	
Pioneer Automotive Industries	Jorge Frias	Pioneer Inc	5184 Pioneer Road		Meridan	MS	39301	
			333 West Wolf Point					
Pioneer Automotive Industries	Kirkland & Ellis LLP	Alexandra Schwarzman	Plaza		Chicago	IL	60654	
		1360 Post Oak Boulevard Suite						
SimpleLegal, Inc.	Attn Legal Dept	2200			Houston	TX	77056	
Valvoline LLC n/k/a VGP								
Holdings LLC	Elizabeth C. Barrera	100 Valvoline Way			Lexington	KY	40509	
Valvoline LLC n/k/a VGP			100 West Main Street,					
Holdings LLC	Sara A. Johnston, Esq.	Dinsmore & Shohl LLP	Suite 900		Lexington	KY	40507	
			1125 South 103rd Street					
Vehicle Service Group, LLC	c/o Brian J. Koenig	Koley Jessen P.C., L.L.O.	Suite 800		Omaha	NE	68124	
Vehicle Service Group, LLC	Katie Harris, Controller	2700 Lanier Drive			Madison	IN	47250	
Vehicle Service Group, LLC		12758 Collections Center Drive			Chicago	IL	60693	
Wilmar, LLC	BJ Phillips	20413 59th PL S Ste 160			Kent	WA	98032	
Wipro LLC	Sreesha Krishna	2 Tower Center Blvd, Suite 2200			East Brunswick	NJ	08816	

Exhibit E

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:)	Chapter 11
III 10.)	Chapter 11
AUTO PLUS AUTO SALES LLC,)	Case No. 23-90055 (CML)
)	
Wind-Down Debtor. ¹)	(Formerly Jointly Administered
)	under Lead Case IEH Auto Parts
)	Holding LLC, Case No. 23-90054)

NOTICE OF OBJECTION TO CLAIM

Michael D. Warner, solely in his capacity as trustee (the "GUC Trustee") of the Auto Parts GUC Trust (the "GUC Trust"), has filed an objection to the proof of claim you filed in these bankruptcy cases (your "Claim"), as identified on Schedule 1 to the Omnibus Objection identified below, on the basis that your Claim arises from an executory contract or unexpired lease that was assumed and assigned to a third party pursuant to section 365 of the Bankruptcy Code.

Your Claim may be reduced, modified, or eliminated. You should read these papers carefully and discuss them with your attorney, if you have one. This Notice package includes:

- 1. The GUC Trustee's Eleventh Omnibus Objection to Claims (Reduced Claims) (the "Omnibus Objection");
- 2. The Omnibus Objection Procedures;³
- 3. A form to complete and deliver to the Claims and Noticing Agent should you wish to withdraw your Claim(s); and

¹ The Wind-Down Debtor entities in these chapter 11 cases, along with the last four digits of each entity's federal tax identification number, are as follows: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Wind-Down Debtors' service address is: 5330 Caramel Crest Lane, Charlotte, NC 28226.

² The GUC Trust was established pursuant to the *Third Amended Combined Disclosure Statement and Joint Plan of Liquidation of IEH Auto Parts Holding LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Case No. 23-90054, Dkt. No. 738] (the "Plan"). Capitalized terms used but not defined herein have the meanings provided in the Plan.

³ "Omnibus Objection Procedures" refers to the *Procedures for Filing Omnibus Claim Objections* attached as Exhibit 1 to the Court's *Order (I) Approving Omnibus Claim Objection Procedures and (II) Authorizing the Debtors to File Substantive Omnibus Objections to Claims Pursuant to Bankruptcy Rule 3007* [Case No. 23-90054, Dkt. No. 850].

4. This Notice.

If you do not want the Court to eliminate your Claim, then you or your attorney must file a written response with the Court (a "Response") on or before on or before July 29, 2024 (the "Response Deadline"), in accordance with the Omnibus Objection Procedures. Please review the Omnibus Objection Procedures carefully and follow the instructions for filing Responses to Omnibus Objections to ensure that your Response is timely and correctly filed and served.⁴ If you mail your Response to the Court for filing, you must ensure that the Response is actually received by the Court on or before the Response Deadline.

If you disagree with the Omnibus Objection or contest the disallowance of your Claim, you must participate in the hearing scheduled on <u>July 31, 2024, at 10:00 a.m.</u> (prevailing Central Time) in Courtroom 401, 4th floor, 515 Rusk Street, Houston, Texas 77002. The hearing will be a status conference, and participation will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's home page. The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and inperson hearings. To make your appearance, click the "Electronic Appearance" link on Judge Lopez's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

If you or your attorney do not take these steps in accordance with the Omnibus Objection Procedures, the Court may decide that you do not oppose the objection to your Claim. Judge Lopez's home page is available here: https://www.txs.uscourts.gov/page/united-statesbankruptcy-judge-christopher-m-lopez.

Copies of the Omnibus Objection, the Omnibus Objection Procedures, and all other related pleadings are available for free at https://www.kccllc.net/autoplus. You may also obtain copies of any pleadings filed in these bankruptcy cases for a fee at https://ecf.txsb.uscourts.gov/. A login identification and password to the Public Access to Court Electronic Records (PACER) are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.gov.

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⁴ For the avoidance of doubt, all Responses must be filed in the above-captioned case of Auto Plus Auto Sales, LLC, Case No. 23-90055. The enclosed Omnibus Objection Procedures have been modified to account for the Court's *Final Decree Closing Certain of the Chapter 11 Cases* [Case No. 23-90054, Dkt. No. 1043] closing Case No. 23-90054.

DATED: June 27, 2024 Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

By: /s/ Kyle Woodard

Joseph M. Coleman State Bar No. 0456610

SDTX No. 16936

John J. Kane

State Bar No. 24066794

SDTX No. 1069650

Kyle Woodard

State Bar No. 24102661

SDTX No. 3596595

901 Main Street, Suite 5200

Dallas, Texas 75202

Telephone: (214) 777-4200 Telecopier: (214) 777-4299

Email: jcoleman@krcl.com

jkane@krcl.com kwoodard@krcl.com

Counsel for the Auto Parts GUC Trust

Exhibit F

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)	
In re:)	Chapter 11
)	
IEH AUTO PARTS HOLDING LLC, et al., ¹)	Case No. 23-90054 (CML)
)	
Debtors.)	(Jointly Administered)
)	•

PROCEDURES FOR FILING OMNIBUS CLAIMS OBJECTIONS

- 1. <u>Grounds for Omnibus Objections</u>. In addition to those grounds expressly set forth in Bankruptcy Rule 3007(d), the Debtors² may file omnibus objections (each, an "<u>Omnibus Objection</u>") to Claims on the grounds (the "<u>Additional Grounds</u>") that such Claims, in part or in whole:
 - a. fail to specify the asserted Claim amount (or only list the Claim amount as "unliquidated");
 - b. seek recovery of amounts for which the Debtors are not liable;
 - c. are satisfied by payment in full or in part on account of such Claim from a party that is not a debtor, including one or more of the Debtors' insurers;
 - d. are incorrectly or improperly classified;
 - e. are filed against non-Debtors, the incorrect Debtor, or multiple Debtors;
 - f. fail to specify a Debtor against which the Claim is asserted;
 - g. are disallowed or subordinated to all Claims senior to or equal to the asserted Claim arising out of the purchase or sale of a security of the Debtor or affiliate pursuant to section 510(b) of the Bankruptcy Code;

The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

- h. are disallowed pursuant to, or asserted in an amount, priority, or on terms that are otherwise inconsistent with, the Plan; or
- i. have not been timely filed by parties to prepetition litigation with the Debtors.
- 2. <u>Form of Omnibus Objection</u>. Each Omnibus Objection will be numbered consecutively, regardless of basis. The Claims subject to the Omnibus Objection will be listed alphabetically by claimant on the schedules attached to each Omnibus Objection.
- 3. <u>Supporting Documentation</u>. In accordance with Local Bankruptcy Rule 3007-1, Omnibus Objections must include an affidavit or declaration signed by a person with personal knowledge supporting the objection.
- 4. <u>Claims Exhibits</u>. An exhibit listing the Claims that are subject to the particular Omnibus Objection will be attached thereto. Each exhibit will include only the Claims to which there is a common basis for the objection. Claims for which there is more than one basis for the objection will be referenced on each exhibit applicable thereto. Including a Claim on one exhibit will not constitute a waiver of the Debtors' right to object to the Claim on an additional basis or bases. The exhibits will include, without limitation, the following information:
 - a. the Claims that are the subject of the Omnibus Objection and, if applicable, the Proof of Claim number(s) related thereto from the claims register;
 - b. the asserted amount of the Claim;
 - c. the grounds for the objection; and
 - d. other information, as applicable, including: (i) the proposed classification of Claims the Debtors seek to reclassify; (ii) the proposed allowed Claim amounts of claims the Debtors seek to reduce; and/or (iii) the surviving Claims, if any, of claimants affected by the Omnibus Objection.
- 5. <u>Objection Notice</u>. Each Omnibus Objection will be accompanied by an objection notice, substantially in the form annexed to the Order as **Exhibit 2** (the "Objection Notice"), which will:
 - a. describe the basic nature of the objection;
 - b. inform creditors how to file a written response (each, a "Response") to the objection;
 - c. identify the hearing date, if applicable, and information on how to participate; and
 - d. describe how copies of proofs of claim, the Omnibus Objection, and other pleadings filed in the chapter 11 cases may be obtained.

- 6. <u>Notice and Service</u>. Each Omnibus Objection will be filed with the Court and served electronically using the Court's electronic filing system. Each Omnibus Objection (along with a copy of the Objection Notice and these Procedures) will be mailed to each claimholder that is subject to such objection.
- 7. Omnibus Claims Objection Hearings. Each Omnibus Objection shall be set for hearing no less than 30 days after service of the Omnibus Objection (each, a "Hearing"), unless otherwise ordered by the Court. For all Hearings:
 - a. Unless agreed to by the Debtors and the claimant, or otherwise ordered by the Court, the first hearing on any Omnibus Objection shall be a non-evidentiary status conference.
 - b. Upon no less than 10 days' notice, the Debtors, or any claimant that has filed a timely response, may file a motion to continue any Hearing.
 - c. By agreement (email being sufficient), the Debtors and claimants may agree to reset any Hearing with respect to any Claim.
- 8. <u>Hearing Participation</u>. The first Hearing on an Omnibus Objection shall be a status conference and shall be a virtual hearing consistent with section I of the Complex Procedures (i.e., no in-person participation will be permitted). Unless otherwise ordered by the Court, all subsequent Hearings on an Omnibus Objection will be remote hearings consistent with section H of the Complex Procedures (i.e., all parties may elect to appear either in person or virtually). Instructions for appearing at the Hearing shall be included on the first page of each Omnibus Objection.
- 9. <u>Contested Matter</u>. Each Claim subject to an Omnibus Objection and the Response thereto shall constitute a separate contested matter as contemplated by Bankruptcy Rule 9014, and any order entered by the Court will be deemed a separate order with respect to such Claim.

Responses to Omnibus Objections

- 10. Parties Required to File a Response. Any party who disagrees with an Omnibus Objection is required to file a Response in accordance with the procedures set forth herein and to appear at the Hearing(s) with respect to their Claim. If a claimant whose Claim is subject to an Omnibus Objection does not file and serve a Response in compliance with the procedures below or fails to appear at the Hearing(s), the Court may grant the relief requested in the Omnibus Objection with respect to such Claim without further notice to the claimant.
- 11. <u>Failure to Respond</u>. A Response that is not filed and served in accordance with the procedures set forth herein may not be considered by the Court at the Hearing. **Absent reaching an agreement with the Debtors resolving the objection to a Claim, failure to timely file and serve a Response as set forth herein or to appear at the Hearing(s) may result in the Court**

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granting the Omnibus Objection without further notice or hearing. Upon entry of an order sustaining an Omnibus Objection, affected creditors will be served with such order.

- 12. <u>Response Contents</u>. Each Response must contain the following (at a minimum):
 - a. This case caption:³

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION		
In re:)	Chapter 11
AUTO PLUS AUTO SALES LLC,)	Case No. 23-90055 (CML)
Wind-Down Debtor. ¹)))	(Formerly Jointly Administered under Lead Case IEH Auto Parts Holding LLC, Case No. 23-90054)

- b. The responding party's name and the number of the Omnibus Objection to which the Response is directed,
- c. The factual basis and specific reasons for disagreement with the Omnibus Objection;
- d. If applicable, the Proof of Claim number(s) from the Claims Register to which the Response relates; and
- e. The following contact information for the responding party:
 - (i) the name, address, telephone number, and email address of the responding claimant or the name, address, telephone number, and email address of the claimant's attorney or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any; or
 - (ii) the name, address, telephone number, and email address of the party with authority to reconcile, settle, or otherwise resolve the objection on the claimant's behalf.
- 13. <u>Filing and Service of the Response</u>. A Response will be deemed timely only if it is filed with the Court and served electronically using the Court's electronic filing system and

Chapter 11 Cases [Case No. 23-90054, Dkt. #1043]. All Responses should be filed in Case No. 23-90055 styled In re: Auto Plus Auto Sales, LLC.

The Debtors may revise these procedures for service purposes to include the case caption of a remaining case in the event that Case No. 22-90054 is closed in the future.

Case No. 22-90054 was closed on January 16, 2024, pursuant to the Court's *Final Decree Closing Certain of the*

actually received on the response date specified in the Objection Notice (the "Response Deadline") by the following parties (the "Notice Parties"):

1) Debtors' counsel:

Jackson Walker LLP

1401 McKinney Street, Suite 1900

Houston, TX 77010

Attention: Matthew Cavenaugh

Veronica A. Polnick Zachary McKay Vienna F. Anaya Emily Flynn Meraia

E-mail: mcavenaugh@jw.com

vpolnick@jw.com zmckay@jw.com vanaya@jw.com emeraia@jw.com

- and -

Law Office of Liz Freeman

PO Box 61209

Houston, TX 77208

Attention: Elizabeth C. Freeman

Email: liz@lizfreemanlaw.com

2) The U.S. Trustee:

Hector Duran

Stephen Statham

Office of the United States Trustee for the Southern District of Texas

515 Rusk St, Ste. 3516

Houston, Texas 77002

hector.duran.jr@usdoj.com

stephen.statham@usdoj.com

3) Counsel to the Unsecured Creditors' Committee GUC Trustee:

Joseph M. Coleman

John J. Kane

Kyle Woodard

KANE RUSSELL COLEMAN LOGAN PC

Bank of America Plaza

901 Main Street, Suite 5200

Dallas, Texas 75202

(214) 777-4200

jcoleman@krcl.com jkane@krcl.com kwoodard@krcl.com

- and -

Michael D. Warner
PACHULSKI STANG ZIEHL & JONES LLP
440 Louisiana Street, Suite 900
Houston, TX 77002
(713) 691-9385
mwarner@pszjlaw.com

If you do not have electronic filing privileges, you must also mail your Response to the Court, such that it is received by the Response Deadline, at:

Nathan Oschner Clerk of Court 515 Rusk Street, 5th Floor Houston, Texas 77002

- 14. <u>Informal Resolution</u>. Parties to an Omnibus Objection may engage in settlement discussions to resolve the matter without the need for a hearing. The Debtors may utilize Rule 68 of the Federal Rules of Civil Procedure with respect to Omnibus Objections, as modified by this paragraph 14. Rule 68 provides, in pertinent part:
 - (a) MAKING AN OFFER; JUDGMENT ON AN ACCEPTED OFFER. At least 14 days before the date set for trial, a party objecting to a claim may serve on an opposing party an offer to allow judgment on specified terms, with the costs then accrued. If, within 14 days after being served, the opposing party serves written notice accepting the offer, either party may then file the offer and notice of acceptance, plus proof of service. The clerk must then enter judgment.
 - (b) UNACCEPTED OFFER. An unaccepted offer is considered withdrawn, but it does not preclude a later offer. Evidence of an unaccepted offer is not admissible except in a proceeding to determine costs.

* * *

(d) PAYING COSTS AFTER AN UNACCEPTED OFFER. If the judgment that the offeree finally obtains is not more favorable than the unaccepted offer, the offeree must pay the costs incurred after the offer was made.

The Debtors will not utilize Rule 68 against unrepresented parties. Rule 68(d) is further modified such that if the ruling finally obtained is not more favorable to the offeree than the unaccepted offer, the Debtors may seek reimbursement of costs incurred after the offer was made.

Miscellaneous

- 15. <u>Additional Information</u>. Copies of these procedures, the Motion, the Order or any other pleadings (the "<u>Pleadings</u>") filed in these chapter 11 cases are available at no cost at the Debtors' restructuring website https://www.kccllc.net/autoplus. You may also obtain copies of any of the Pleadings filed in these chapter 11 cases for a fee at the Court's website at https://ecf.txsb.uscourts.gov/. A login identification and password to the Court's Public Access to Court Electronic Records ("<u>PACER</u>") are required to access this information and can be obtained through the PACER Service Center at http://www.pacer.gov.
- Reservation of Rights. NOTHING IN ANY OMNIBUS OBJECTION OR OBJECTION NOTICE IS INTENDED OR SHALL BE DEEMED TO CONSTITUTE (A) AN ADMISSION AS TO THE VALIDITY OF ANY PREPETITION CLAIM AGAINST A DEBTOR ENTITY; (B) A WAIVER OF ANY RIGHT OF ANY DEBTOR TO DISPUTE ANY PREPETITION CLAIM ON ANY GROUNDS, ASSERT COUNTERCLAIMS, RIGHTS OF OFFSET OR RECOUPMENT, DEFENSES, OBJECT TO CLAIMS (OR OTHER CLAIMS OR CAUSES OF ACTION OF A CLAIMANT) ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION, UNLESS THE COURT HAS ALLOWED A CLAIM OR ORDERED OTHERWISE, OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE; (C) A PROMISE OR REQUIREMENT TO PAY ANY PREPETITION CLAIM; (D) AN IMPLICATION OR ADMISSION THAT ANY PARTICULAR CLAIM IS OF A TYPE SPECIFIED OR DEFINED IN THIS MOTION OR ANY ORDER GRANTING THE RELIEF REQUESTED BY THIS MOTION; (E) A REQUEST OR AUTHORIZATION TO ASSUME ANY PREPETITION AGREEMENT, CONTRACT, OR LEASE PURSUANT TO BANKRUPTCY CODE SECTION 365; OR (F) A WAIVER OF ANY RIGHT OF ANY DEBTOR UNDER THE BANKRUPTCY CODE OR ANY OTHER APPLICABLE LAW.

Exhibit G

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
IEH AUTO PARTS HOLDING LLC, et al.,1) Case No. 23-90054 (CML)
Debtors.) (Jointly Administered)
WITHDRAWAL OF PROC	OF OF CLAIM NO
Claimant,	[Claimant Name(s)],
hereby withdraws with prejudice its proof of clair	m No [Claim Number(s)].
<u> </u>	
	»:
Claimant Name:	
Address:	Please mail this form via U.S. Mail to: IEH Auto Parts Holding LLC
Address:	Claims Duagasing Contan
City, State, Zip:	222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245
Phone:	or, you may omair this room to
Email:	autoplusinfo@kccllc.com

The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.