

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
)	
IEH AUTO PARTS HOLDING LLC, <i>et al.</i> , ¹)	Case No. 23-90054 (CML)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. 983
)	

CERTIFICATE OF NO OBJECTION

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the Official Committee of Unsecured Creditors (the "**Committee**") for IEH Auto Parts Holding LLC, Inc. and its debtor affiliates certifies as follows:

1. On November 6, 2023, counsel to the Committee filed FTI Consulting, Inc.'s First and Final Fee Application for Allowance and Payment of Fees and Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from February 17, 2023 through October 6, 2023 [Docket No. 983] (the "**Application**"). The Committee's counsel served the Application via e-mail and first-class mail, postage prepaid, as set forth in the Certificate of Service filed at Docket No. 1001.

2. The deadline for parties to object to the relief requested in the Application was December 12, 2023 (the "**Objection Deadline**"). No objections were filed on the docket on or

¹ The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.



before the Objection Deadline, and the Committee's counsel did not receive any informal responses.

3. The Committee requests that the Court enter the attached proposed order granting the Application at its earliest convenience.

DATED: December 14, 2023

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

By: /s/ Kyle Woodard

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*Attorneys for the Official Committee of
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CERTIFICATE OF SERVICE

I hereby certify that on December 14, 2023, a true and correct copy of the foregoing document was filed with the Court and served via the Court's CM/ECF system upon all parties receiving such electronic notices in this bankruptcy case.

/s/ Kyle Woodard

Kyle Woodard

C. The billing rates that the Applicant charged are comparable to and reasonable based on rates charged by other professionals with similar experience and expertise in the Southern District of Texas.

D. The services provided by the Applicant were necessary to the administration of this bankruptcy case.

IT IS THEREFORE ORDERED THAT:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$961,055.94 for the period set forth in the application.

2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed:

CHRISTOPHER M. LOPEZ
UNITED STATES BANKRUPTCY JUDGE