Case 23-90054 Document 1017 Filed in TXSR on 12/13/23 Page 1 of 3 Docket #1017 Date File

cket #1017 Date Filed: 12/13/2023 United States Bankruptcy Cour Southern District of Texas

ENTERED

December 13, 2023 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

IEH AUTO PARTS HOLDING LLC, et al.,

Debtors.

Case No. 23-90054 (CML)

(Jointly Administered)

AGREED ORDER GRANTING APPLICATION OF OHIO POWER COMPANY D/B/A AEP OHIO FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSES [Relates To Docket No. 964]

Upon the application (the "Application") of Ohio Power Company d/b/a AEP Ohio Power ("AEP Ohio") for allowance and payment of administrative expenses, all as more fully set forth in the Application; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that AEP Ohio's notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and all responses thereto, if any, including all documents submitted therewith; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor; and the Debtors and Reorganized Debtors having agreed to the relief granted herein, it is

HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.

AGREED ORDER GRANTING APPLICATION FOR ADMINISTRATIVE EXPEN



Case 23-90054 Document 1017 Filed in TXSB on 12/13/23 Page 2 of 3

2. AEP Ohio shall have an allowed administrative expense claim against the Debtors in the sum of \$11,088.57 (the "Administrative Expense Claim").

3. The Debtors shall tender payment to AEP Ohio in the full amount of the Administrative Expense Claim within ten (10) business days of the date of entry of this Order.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: December 13, 2023

Christopher Lopez

United States Bankruptcy Judge

December 11, 2023

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and

<u>/s/ Russell R. Johnson III</u> Russell R. Johnson III, Esq. Virginia State Bar No. 31468 John M. Craig Virginia State Bar No. 32977 Law Firm of Russell R. Johnson III, PLC 2258 Wheatlands Drive Manakin-Sabot, Virginia 23103 Telephone: (804) 749-8861 Email: <u>russell@russelljohnsonlawfirm.com</u>, john@russelljohnsonlawfirm.com Co-Counsel for Ohio Power Company dba AEP Ohio, an American Electric Power company

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