

ENTERED

November 14, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)		
In re:)	Chapter 11	
)		
IEH AUTO PARTS HOLDING LLC, <i>et al.</i> ¹)	Case No. 23-90054 (CML)	
)		
Debtors.)	(Jointly Administered)	
)		

**AGREED ORDER GRANTING THE APPLICATION OF US PACK PARTS LLC
FOR ALLOWANCE AND PAYMENT OF ADMINISTRATIVE EXPENSE CLAIM**
(Relates to Docket No. 853)

Upon the Application (the “Application”) of US Pack Parts LLC (“US Pack”) for Allowance and Payment of Administrative Expense Claim pursuant to 11 U.S.C. § 503(b)(1)(A); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court finding that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Application in this district is permissible pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**²

¹ The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity’s federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors’ service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Application.



1. The Application is **GRANTED** as set forth herein, and US Pack is hereby granted an allowed administrative expense claim pursuant to 11 U.S.C. § 503(b) in the amount of \$156,986.93.

2. US Pack is authorized to apply the sum of \$74,962.20 that was paid postpetition by the Debtors that US Pack is currently holding to the outstanding invoices attached as Exhibit A to the Application, which will reduce the US Pack allowed claim herein to \$156,986.93.

3. The Debtors shall pay the amount of \$156,986.93 to US Pack no later than five (5) business days following the date of entry of this Order as authorized in the confirmed plan in these cases.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: November 14, 2023



Christopher Lopez
United States Bankruptcy Judge

AGREED AS TO FORM AND CONTENT:

GRAY REED

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