

ENTERED

May 25, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

)	Chapter 11
In re:)	
IEH AUTO PARTS HOLDING LLC, <i>et al.</i> , ¹)	Case No. 23-90054 (CML)
)	(Jointly Administered)
Debtors.)	Re: Docket No. 607

**ORDER (I) RESETTING THE COMBINED HEARING DATE
AND (II) EXTENDING CERTAIN DEADLINES RELATED THERETO**

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") (a) resetting the Combined Hearing Date and (b) extending certain deadlines with respect thereto, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided;

¹ The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. Cause exists to extend certain deadlines set forth in the Disclosure Statement Order.

The following dates are hereby established:

Event	Original Date	New Date³
Voting Record Date	May 1, 2023	N/A
Hearing on Conditional Approval of the Disclosure Statement	Tuesday, May 2, 2023, at 10:00 a.m. (prevailing Central Time)	N/A
Deadline for Plan Solicitation and Mailing and Publication of Confirmation Hearing Notice	Four (4) Business Days after entry of the Order conditionally approving the Disclosure Statement	N/A
Deadline for Filing Plan Supplement	Wednesday, May 24, 2023	Friday, June 9, 2023
Voting Deadline	Friday, May 26, 2023, at 4:00 p.m. (prevailing Central Time)	N/A
Deadline for Objecting to Disclosure Statement and Confirmation of the Plan	Friday, May 26, 2023, at 5:00 p.m. (prevailing Central Time)	N/A
Deadline for Filing Voting Report	Tuesday, May 30, 2023	Tuesday, June 13, 2023
Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation	Wednesday, May 31, 2023, at 1:00 p.m. (prevailing Central Time)	Friday, June 16, 2023 at 3:00 p.m. (prevailing Central Time)

³ N/A indicates no change from the Original Date.

2. Except as modified by this Order, the Disclosure Statement Order, including the deadlines set forth therein, remains in full force and effect in all respects.

3. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rule 6004(a) and the Bankruptcy Local Rules are satisfied by such notice.

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: May 25, 2023



Christopher Lopez
United States Bankruptcy Judge