

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
IEH AUTO PARTS HOLDING LLC, <i>et al.</i> , ¹)	Case No. 23-90054 (CML)
)	
Debtors.)	(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
IEH AUTO PARTS HOLDING LLC (CASE NO. 23-90054)**

¹ The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.



239005423033100000000017

Fill in this information to identify the case:

Debtor Name: In re : IEH Auto Parts Holding LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 23-90054 (CML)

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*

\$ 124,037,187.77

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*

\$ 124,037,187.77

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 188,012,644.99

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 124,037,187.77

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 312,049,832.76

Fill in this information to identify the case:
Debtor Name: In re : IEH Auto Parts Holding LLC
United States Bankruptcy Court for the: Southern District of Texas
Case number (if known): 23-90054 (CML)

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

_____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

_____ \$ _____

4. Other cash equivalents (Identify all)

_____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ _____	0.00
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Debtor: IEH Auto Parts Holding LLC
Name

Case number (if known): 23-90054

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

_____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

_____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$		0.00
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Debtor: IEH Auto Parts Holding LLC

Case number (if known): 23-90054

Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts	=.... →	\$
11a.	90 days old or less:	\$ _____	- \$ _____		\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____		\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00

Debtor: IEH Auto Parts Holding LLC

Case number (if known): 23-90054

Name

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
-----------------------------------------	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

15.1 See Schedule A/B 15 Attachment _____ \$ _____ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None _____ \$ _____

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
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Debtor: IEH Auto Parts Holding LLC

Case number (if known): 23-90054

Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$	0.00
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24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: IEH Auto Parts Holding LLC

Case number (if known): 23-90054

Name _____

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: IEH Auto Parts Holding LLC
Name

Case number (if known): 23-90054

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	\$ _____	_____	\$ _____

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 86.

\$ _____	0.00
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44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: IEH Auto Parts Holding LLC
 Name _____

Case number (if known): 23-90054

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

_____ \$ _____ \$ _____

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. Aircraft and accessories

_____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

_____ \$ _____ \$ _____

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: IEH Auto Parts Holding LLC

Case number (if known): 23-90054

Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
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57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: IEH Auto Parts Holding LLC
Name

Case number (if known): 23-90054

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____	0.00
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: IEH Auto Parts Holding LLC
Name _____

Case number (if known): 23-90054

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 <u>None</u>	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
72.1 <u>None</u>			

73. **Interests in insurance policies or annuities**

73.1 <u>See Schedule A/B 73 Attachment</u>	\$ _____	<u>Undetermined</u>
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74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 <u>None</u>	\$ _____
Nature of claim	_____
Amount requested	\$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 <u>None</u>	\$ _____
Nature of claim	_____
Amount requested	\$ _____

76. **Trusts, equitable or future interests in property**

76.1 <u>None</u>	\$ _____
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77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 <u>Inter-company receivable from Icahn Automotive Group LLC</u>	\$ _____	<u>124,037,187.77</u>
----------------------------------------------------------------------	----------	-----------------------

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$ _____	<u>124,037,187.77</u>
----------	-----------------------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No
 Yes

Debtor: IEH Auto Parts Holding LLC
Name

Case number (if known): 23-90054

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 124,037,187.77	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 124,037,187.77	\$ 0.00 + 91b.
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 124,037,187.77

Fill in this information to identify the case:

Debtor Name: In re : IEH Auto Parts Holding LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90054 (CML)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name	Describe debtor's property that is subject to a lien			
Icahn Enterprises Holdings LP <small>Creditor's Name</small> Creditor's mailing address Jesse Lynn, General Counsel, Icahn Enterprises LP <small>Notice Name</small> 16690 Collins Ave <small>Street</small> PH 1 <small>City State ZIP Code</small> Sunny Isles FL 33160 <small>City State ZIP Code</small> Country Creditor's email address, if known Date debt was incurred 8/13/2021 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Substantially all Assets Describe the lien Security Agreement Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i> . As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$	188,012,644.99	\$ Undetermined

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 188,012,644.99

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Fill in this information to identify the case:

Debtor Name: In re : IEH Auto Parts Holding LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90054 (CML)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

IEH Auto Parts LLC

 Creditor Name

 Creditor's Notice name

112 Townpark Drive NW

 Address

Suite 300

Kennesaw GA 30144

 City State ZIP Code

 Country

Date or dates debt was incurred
 Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 124,037,187.77

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

NOL Benefits Realized

Is the claim subject to offset?

No

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain _____	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
State _____	_____	_____
ZIP Code _____	_____	_____
Country _____	_____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>0.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>124,037,187.77</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>124,037,187.77</u>

Fill in this information to identify the case:

Debtor Name: In re : IEH Auto Parts Holding LLC
 United States Bankruptcy Court for the: Southern District of Texas
 Case number (if known): 23-90054 (CML)

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>_____</p>	<p>Name _____</p>
	<p>Notice Name _____</p>
<p>State the term remaining</p> <p>_____</p>	<p>Address _____</p>
<p>List the contract number of any government contract</p> <p>_____</p>	<p>_____</p>
	<p>City _____ State _____ ZIP Code _____</p>
	<p>Country _____</p>

Fill in this information to identify the case: Debtor Name: In re : IEH Auto Parts Holding LLC United States Bankruptcy Court for the: Southern District of Texas Case number (if known): 23-90054 (CML)

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 AP Acquisition Company Gordon LLC	112 Townpark Drive NW Street Suite 300 Kennesaw GA 30144 City State ZIP Code Country	Icahn Enterprises Holdings LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 AP Acquisition Company Massachusetts LLC	112 Townpark Drive NW Street Suite 300 Kennesaw GA 30144 City State ZIP Code Country	Icahn Enterprises Holdings LP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor: IEH Auto Parts Holding LLC

Case number (if known): 23-90054

2.3	AP Acquisition Company Missouri LLC	112 Townpark Drive NW	Icahn Enterprises Holdings LP	<input checked="" type="checkbox"/> D
	Street Suite 300			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Kennesaw	GA	30144	
	City	State	ZIP Code	
	Country			
2.4	AP Acquisition Company New York LLC	112 Townpark Drive NW	Icahn Enterprises Holdings LP	<input checked="" type="checkbox"/> D
	Street Suite 300			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Kennesaw	GA	30144	
	City	State	ZIP Code	
	Country			
2.5	AP Acquisition Company Washington LLC	112 Townpark Drive NW	Icahn Enterprises Holdings LP	<input checked="" type="checkbox"/> D
	Street Suite 300			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Kennesaw	GA	30144	
	City	State	ZIP Code	
	Country			
2.6	Auto Plus Auto Sales LLC	112 Townpark Drive NW	Icahn Enterprises Holdings LP	<input checked="" type="checkbox"/> D
	Street Suite 300			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Kennesaw	GA	30144	
	City	State	ZIP Code	
	Country			
2.7	IEH Auto Parts LLC	112 Townpark Drive NW	Icahn Enterprises Holdings LP	<input checked="" type="checkbox"/> D
	Street Suite 300			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Kennesaw	GA	30144	
	City	State	ZIP Code	
	Country			

Debtor: IEH Auto Parts Holding LLC

Case number (if known): 23-90054

Name

2.8 IEH Auto Parts Puerto Rico, Inc.

112 Townpark Drive NW

Icahn Enterprises Holdings LP

D

Street

Suite 300

E/F

G

Kennesaw

GA

30144

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : IEH Auto Parts Holding LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90054 (CML)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/31/2023
MM / DD / YYYY

✘ / s / Wesley Fulbright
Signature of individual signing on behalf of debtor

Wesley Fulbright
Printed name

Controller
Position or relationship to debtor

In re: IEH Auto Parts Holding LLC

Case No. 23-90054

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
IEH AIM LLC	100%	Book value	Undetermined
IEH Auto Parts LLC	100%	Book value	Undetermined
IEH Auto Parts Puerto Rico, Inc.	100%	Book value	Undetermined
IEH BA LLC	100%	Book value	Undetermined
TOTAL:			Undetermined

In re: IEH Auto Parts Holding LLC**Case No. 23-90054**

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
ACE American Insurance Company	PPIG71466140002	Undetermined
ACE American Insurance Company	PPLG71466140003	Undetermined
ACE Fire Underwriters Insurance Company	ISAH10692039	Undetermined
ACE Fire Underwriters Insurance Company	SCFC50677928	Undetermined
ACE Fire Underwriters Insurance Company	WCUC50677989	Undetermined
ACE Fire Underwriters Insurance Company	XSLG47300782	Undetermined
AGCS Marine Insurance Company	OC91784900	Undetermined
AGCS Marine Insurance Company	OC91784900	Undetermined
Allianz Global Risks US Ins Co	USP00100221	Undetermined
Allianz Global Risks US Ins Co	USP00100222	Undetermined
Allied World Assurance Company (US) Inc	0311-0109	Undetermined
Aspen Specialty Insurance Company	PX00UGR22	Undetermined
Beazley Insurance Company Inc	FID089169504	Undetermined
Beazley Insurance Company Inc	V29716220401	Undetermined
Berkley National Insurance Company	CEX0960245606	Undetermined
Chubb Indemnity Insurance Company	N10763113	Undetermined
Continental Casualty Company	NYOMC11896201	Undetermined
Continental Insurance Company	FFX7036108564	Undetermined
Continental Insurance Company	OC26-1835	Undetermined
Convex Insurance UK Limited	BOWPN2252012	Undetermined
Endurance American Insurance Co	BOWPN22502051	Undetermined
Evanston Insurance Company	MKLV1XPR000243	Undetermined
Evanston Insurance Company	MKLV1XPR000510	Undetermined
Fireman's Fund Insurance Company	USL01997226	Undetermined
Great American Security Insurance Co	EXC4691183	Undetermined
Hiscox Insurance Company LTD	BOWPN2151559	Undetermined
Indemnity Insurance Company of North America	N10763113	Undetermined
Indemnity Insurance Company of North America	WLRC50677837	Undetermined
Indian Harbor Insurance Co	MTE903997503	Undetermined
Interstate Fire & Casualty Company	RTX20027021	Undetermined
Ironshore Specialty Insurance Company	G71466140003	Undetermined
Ironshore Specialty Insurance Company	PT7NACEZ002	Undetermined

In re: IEH Auto Parts Holding LLC**Case No. 23-90054**

Schedule A/B 73

Interests in insurance policies or annuities

Company	Account number / Policy number	Current value of debtor's interest
Landmark American Insurance Co	LHD921247	Undetermined
Liberty Mutual Insurance Company	OC261835	Undetermined
Liberty Mutual Insurance Company	OMCGC11896202	Undetermined
Lloyds of London	BOWPN2251753	Undetermined
Lloyds of London	BOWPN2252012	Undetermined
National Fire & Marine Insurance Co	72-PRP-325831-0	Undetermined
National Union Fire Ins Co of Pittsburgh PA	080852727	Undetermined
Navigators Insurance Company	NY22EXC919212IV	Undetermined
Ohio Casualty Insurance Company	ECC (23) 58337599	Undetermined
QBE Specialty Insurance Co	130001856	Undetermined
Starr Surplus Lines Insurance Company	2022172NY	Undetermined
Starr Surplus Lines Insurance Company	2022173NY	Undetermined
Starstone Specialty Insurance Company	H82737210CSP	Undetermined
Starstone Specialty Insurance Company	H82737221CSP	Undetermined
State National Insurance Company	DWMZ14596CAA	Undetermined
State National Insurance Company	SMCZ14596DAA	Undetermined
Swiss Re Corporate Solutions Elite Ins Corp	NAP200308203	Undetermined
Swiss Re Corporate Solutions Elite Ins Corp	NAP200308204	Undetermined
Underwriters Lloyds London (IL)	21ALC494660A	Undetermined
Underwriters Lloyds London (IL)	22ALC641010A	Undetermined
Underwriters Lloyds London (IL)	B72804AAA	Undetermined
Underwriters Lloyds London (IL)	B72804BAA	Undetermined
Underwriters Lloyds London (IL)	BOWPN2151558	Undetermined
Underwriters Lloyds London (IL)	BOWPN2251754	Undetermined
Westchester Surplus Lines Insurance Co	D39162052001	Undetermined
Zurich American Insurance Company	EOC028600606	Undetermined
	TOTAL:	Undetermined