Docket #2932 Date Filed: 04/09/2025

UNITED STATES BANKRUPTCY COURT

| Eastern Dis | STRICT OF <u>washington</u> | | | | |
|---|---|--|--|--|--|
| In re: Astria Health | § Case No. 19-01189 § Land Case No. 10 01189 | | | | |
| | Lead Case No. <u>19-01189</u> | | | | |
| Debtor(s) | ■ § ⊠ Jointly Administered | | | | |
| Post-confirmation Report | Chapter 11 | | | | |
| Quarter Ending Date: <u>03/31/2025</u> | Petition Date: <u>05/07/2019</u> | | | | |
| Plan Confirmed Date: 12/23/2020 | Plan Effective Date: 01/15/2021 | | | | |
| This Post-confirmation Report relates to: • Reorganized D | Debtor zed Party or Entity: | | | | |
| | Name of Authorized Party or Entity | | | | |
| | | | | | |
| /s/Matthew Matthiessen | Matthew Matthiessen | | | | |
| Signature of Responsible Party | Printed Name of Responsible Party | | | | |
| 04/08/2025 | | | | | |
| Date | 1806 Yakima Valley Hwy Suite B | | | | |
| | Sunnyside, WA 98944 | | | | |

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address



Debtor's Name Astria Health Case No. 19-01189

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|-------------------------------|
| a. Total cash disbursements | \$1,949,582 | \$55,158,888 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$1,949,582 | \$55,158,888 |

| | nfirmation Professional Fees an | u Dapenses | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulativ |
|--------------------|--|-----------------|-----------------------------|---------------------|-------------------------|-------------------|
| Profess incurre | sional fees & expenses (bankruptcy) d by or on behalf of the debtor | Aggregate Total | \$4,963 | \$4,642,006 | \$4,963 | \$4,642, |
| Itemize | ed Breakdown by Firm | _ | | | | |
| | Firm Name | Role | | | | |
| i | Dentons US LLP | | \$2,338 | \$2,456,941 | \$2,338 | \$2,456 |
| ii | Bush Kornfeld | | \$0 | \$160,557 | \$0 | \$160 |
| iii | Berkeley Research Group | | \$0 | \$264,312 | \$0 | \$264 |
| iv | Crowe & Dunlevy | | \$0 | \$13,093 | \$0 | \$13 |
| v | Sills Cummis | | \$0 | \$548,501 | \$0 | \$548 |
| vi | Polsinelli | | \$0 | \$126,556 | \$0 | \$126 |
| vii | Sussman Shank | | \$0 | \$9,493 | \$0 | \$9 |
| viii | Kurtzman Carson Consultants | | \$2,625 | \$869,744 | \$2,625 | \$869 |
| ix | Piper Sandler | | \$0 | \$187,052 | \$0 | \$187 |
| x | Bass, Berry & Sims PLC | | \$0 | \$5,758 | \$0 | \$5 |
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| | | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
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| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total | | Current Quarter | Cumulative | Quarter | Cumulative | |
| | | ed Breakdown by Firm | 00 0 | | | | |
| | | Firm Name | Role | | | | |
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| r's Name Astria Health | | Case No. 19-0 | | Case No. 19-01 | 1189 | |
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Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

All professional fees and expenses (debtor & committees)

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims | \$0 | \$0 | \$2,459,803 | \$4,259,982 | 58% |
| b. Secured claims | \$0 | \$0 | \$0 | \$685,451,491 | 0% |
| c. Priority claims | \$0 | \$0 | \$175,000 | \$506,815 | 35% |
| d. General unsecured claims | \$0 | \$0 | \$12,940,003 | \$105,610,206 | 12% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

| Part 4: Questionnaire | |
|---|------------|
| a. Is this a final report? | Yes O No • |
| If yes, give date Final Decree was entered: | |
| If no, give date when the application for Final Decree is anticipated: | |
| h Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. 8 10302 | Ves No |

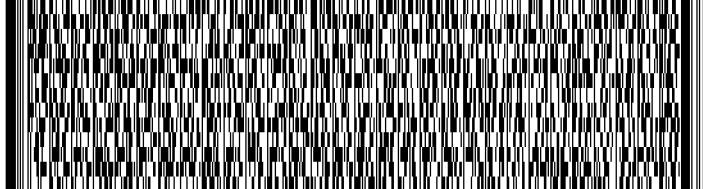
Debtor's Name Astria Health Case No. 19-01189

Privacy Act Statement

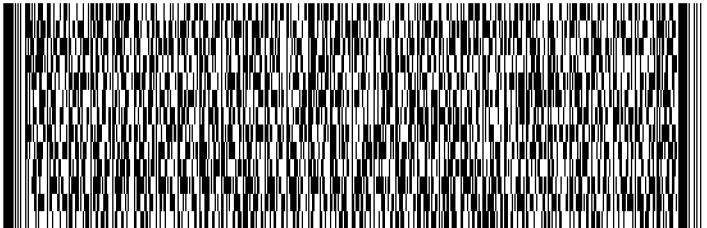
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

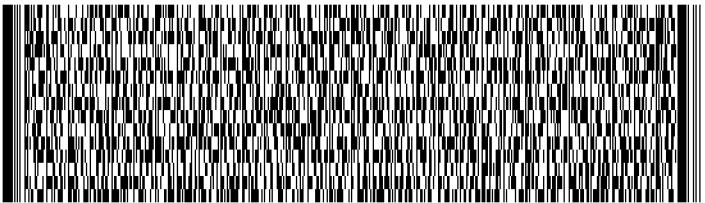
| /s/Matthew Matthiessen | Matthew Matthiessen |
|--------------------------------|-----------------------------------|
| Signature of Responsible Party | Printed Name of Responsible Party |
| CFO | 04/08/2025 |
| Title | Date |



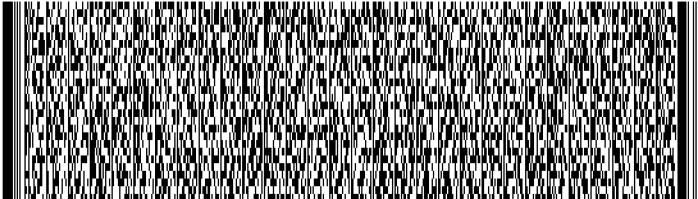
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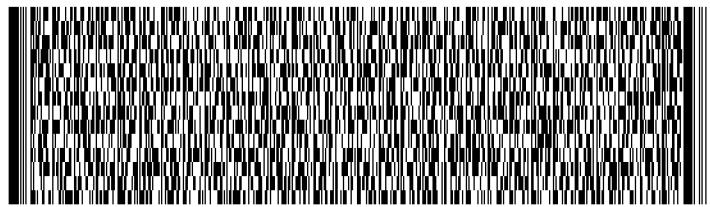


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Debtor's Name Astria Health Case No. 19-01189



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page