UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Washington

In re: Astria Health § Case No. 19-01189
§
§ Lead Case No. 19-01189
§
_____ § ☒ Jointly Administered
Debtor(s)

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2024

Petition Date: 05/07/2019

Plan Confirmed Date: 12/23/2020

Plan Effective Date: 01/15/2021

This Post-confirmation Report relates to: ⦿ Reorganized Debtor

◯ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

Matthew Matthiessen
Signature of Responsible Party

Matthew Matthiessen
Printed Name of Responsible Party

08/13/2024
Date

1806 Yakima Valley Hwy
Suite B
Sunnyside, WA 98944
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$2,564,823	$48,643,722
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$2,564,823	$48,643,722

Part 2: Preconfirmation Professional Fees and Expenses

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	*Aggregate Total*	$14,233	$4,626,064	$14,233	$4,626,064
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Dentons US LLP		$2,683	$2,450,611	$2,683	$2,450,611
ii	Bush Kornfeld		$0	$160,557	$0	$160,557
iii	Berkeley Research Group		$1,964	$264,312	$1,964	$264,312
iv	Crowe & Dunlevy		$0	$13,093	$0	$13,093
v	Sills Cummis		$6,892	$547,072	$6,892	$547,072
vi	Polsinelli		$0	$126,556	$0	$126,556
vii	Sussman Shank		$0	$9,493	$0	$9,493
viii	Kurtzman Carson Consultants		$2,694	$861,560	$2,694	$861,560
ix	Piper Sandler		$0	$187,052	$0	$187,052
x	Bass, Berry & Sims PLC		$0	$5,758	$0	$5,758
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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*					
	Itemized Breakdown by Firm					
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)				

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$0	$0	$2,459,803	$4,259,982	58%
b. Secured claims	$0	$0	$0	$685,451,491	0%
c. Priority claims	$0	$0	$175,000	$506,815	35%
d. General unsecured claims	$0	$0	$12,940,003	$105,610,206	12%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report?   Yes ○   No ⊙

    If yes, give date Final Decree was entered: _____

    If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?   Yes ⊙   No ○

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

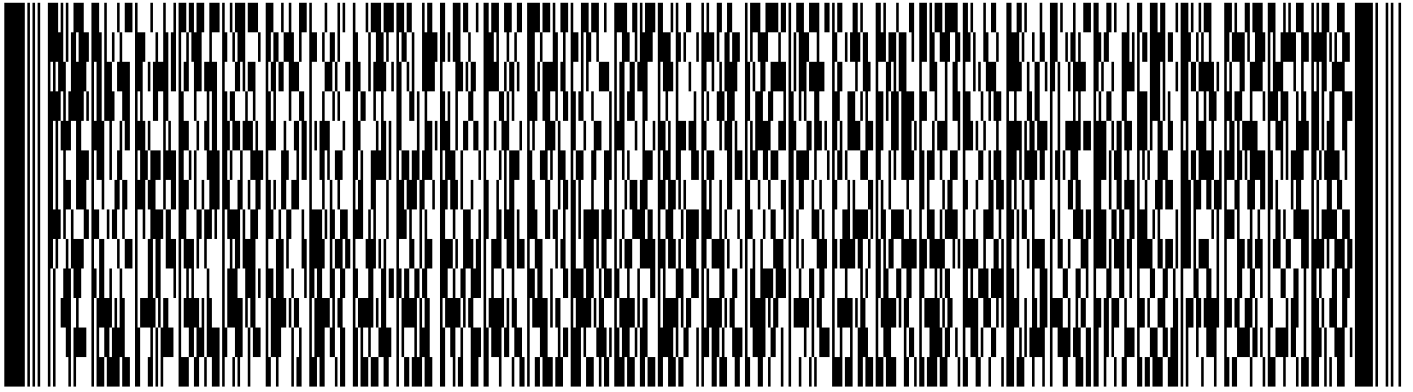Matthew Matthiessen   Matthew Matthiessen
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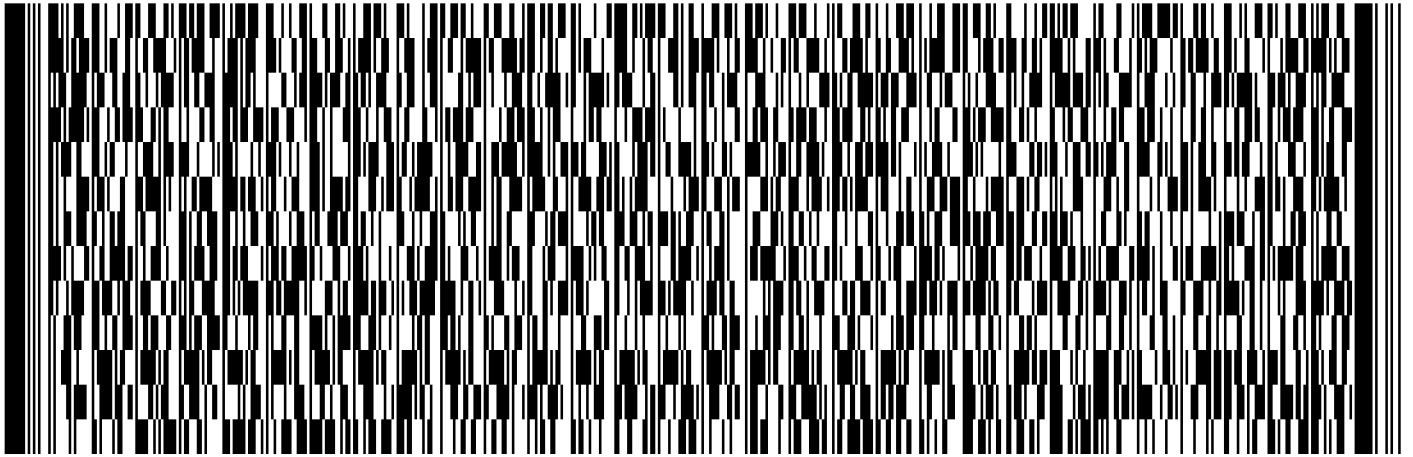Signature of Responsible Party   Printed Name of Responsible Party

CFO   08/13/2024
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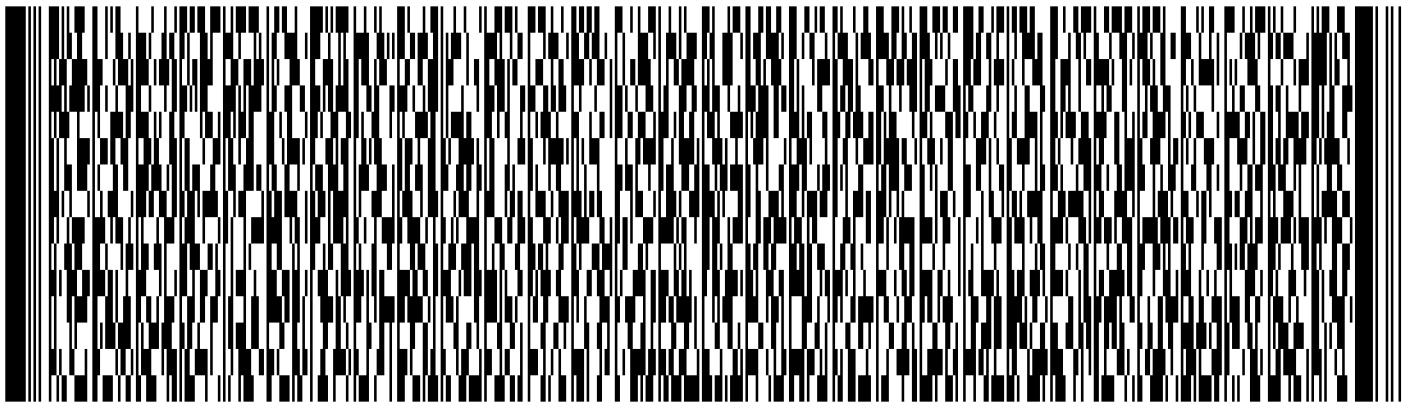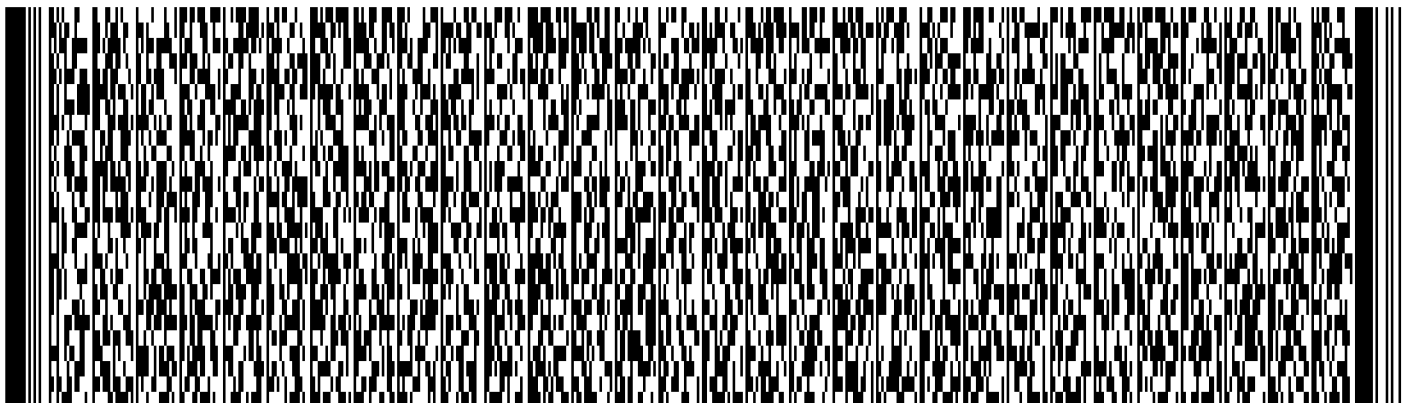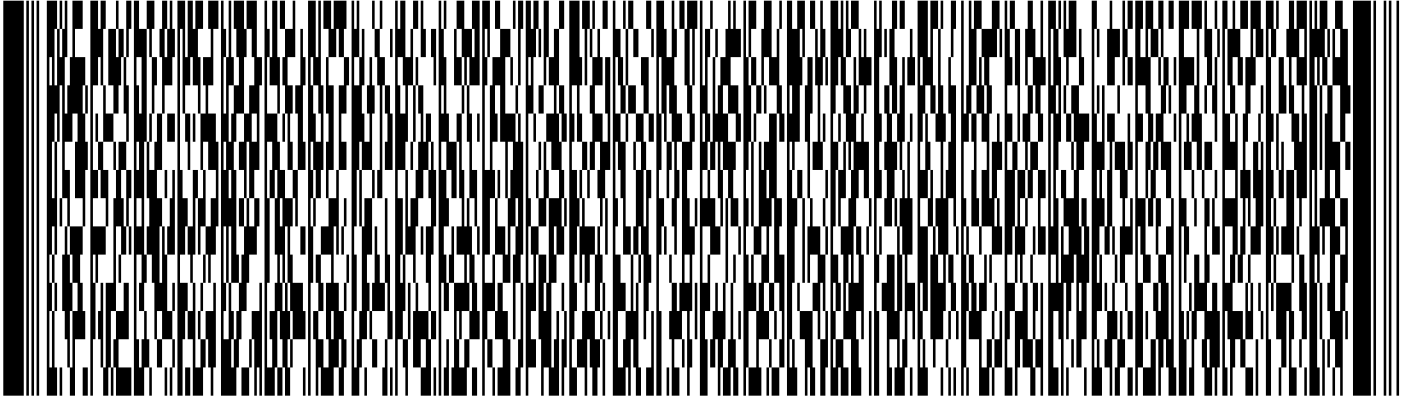Title   Date
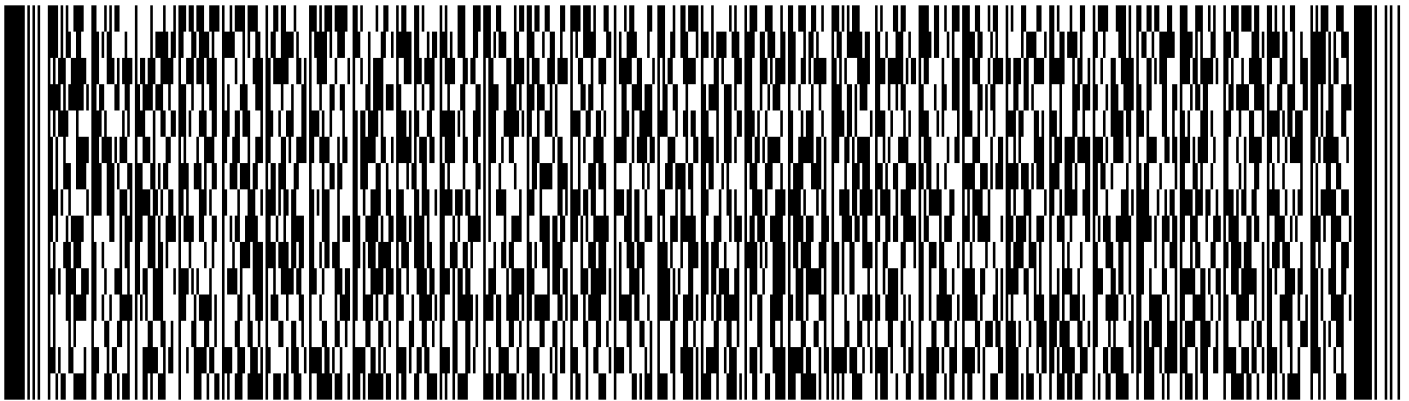
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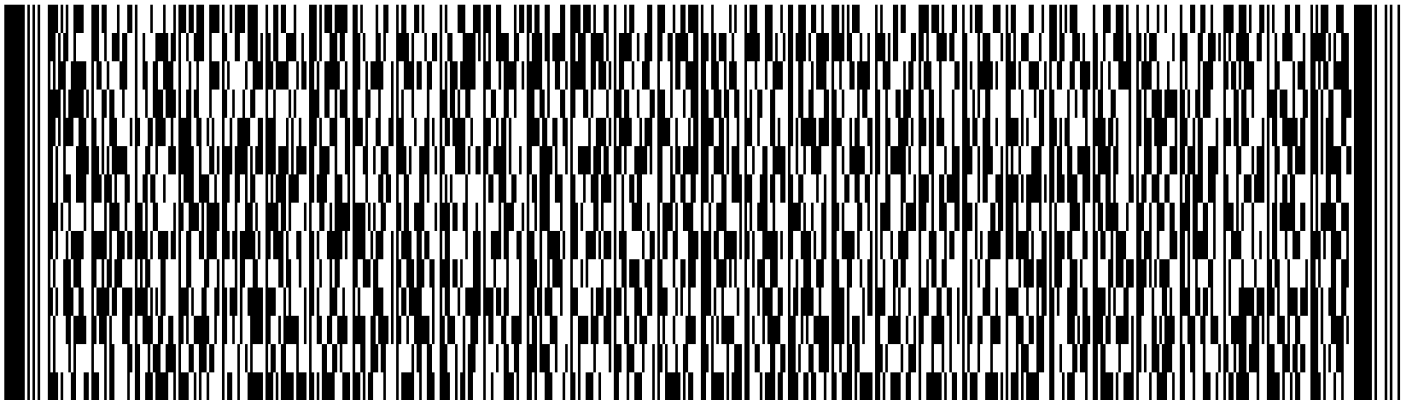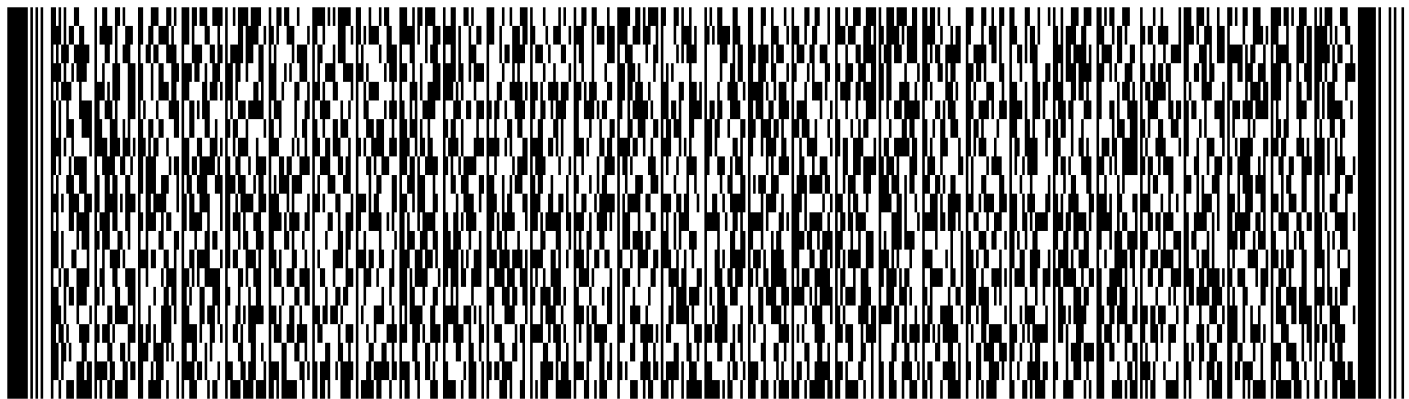
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Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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