

UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Washington

In re: Astria Health

Debtor(s)

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Case No. 19-01189

Lead Case No. 19-01189

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2023

Petition Date: 05/07/2019

Plan Confirmed Date: 12/23/2020

Plan Effective Date: 01/15/2021

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Maxwell Owens

Signature of Responsible Party

01/05/2024

Date

Maxwell Owens

Printed Name of Responsible Party

1806 Yakima Valley Hwy

Suite B

Sunnyside, WA 98944

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$2,107,447	\$43,814,457
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$2,107,447	\$43,814,457

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>			\$19,853	\$4,593,395	\$19,853
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Dentons US LLP		\$4,766	\$2,437,892	\$4,766	\$2,437,892
ii	Bush Kornfeld		\$0	\$160,557	\$0	\$160,557
iii	Berkeley Research Group		\$0	\$262,348	\$0	\$262,348
iv	Crowe & Dunlevy		\$0	\$13,093	\$0	\$13,093
v	Sills Cummis		\$6,902	\$537,570	\$6,902	\$537,570
vi	Polsinelli		\$2,325	\$126,556	\$2,325	\$126,556
vii	Sussman Shank		\$0	\$9,493	\$0	\$9,493
viii	Kurtzman Carson Consultants		\$5,860	\$853,077	\$5,860	\$853,077
ix	Piper Sandler		\$0	\$187,052	\$0	\$187,052
x	Bass, Berry & Sims PLC		\$0	\$5,758	\$0	\$5,758
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		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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c.	All professional fees and expenses (debtor & committees)					

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$2,459,803	\$4,259,982	58%
b. Secured claims	\$0	\$0	\$0	\$685,451,491	0%
c. Priority claims	\$0	\$0	\$175,000	\$506,815	35%
d. General unsecured claims	\$0	\$0	\$12,940,003	\$105,610,206	12%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

- a. Is this a final report? Yes No
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Maxwell Owens

Signature of Responsible Party

Senior Vice President & CFO

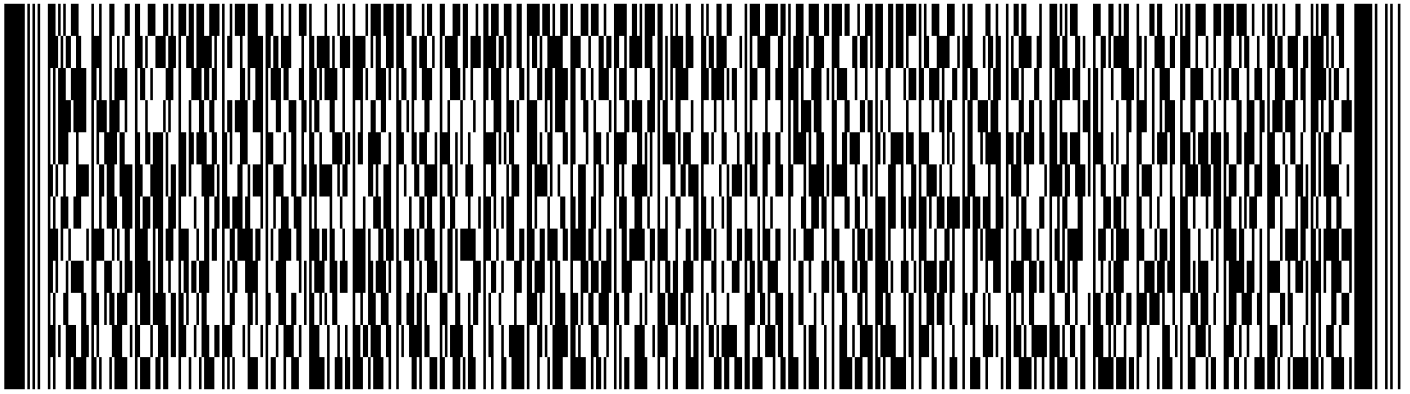
Title

Maxwell Owens

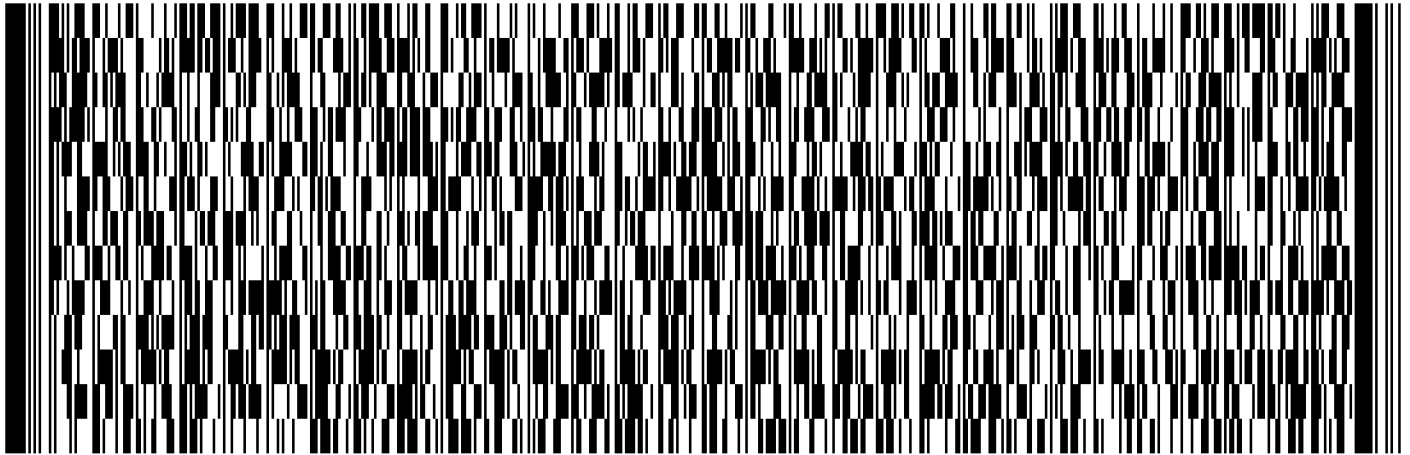
Printed Name of Responsible Party

01/05/2024

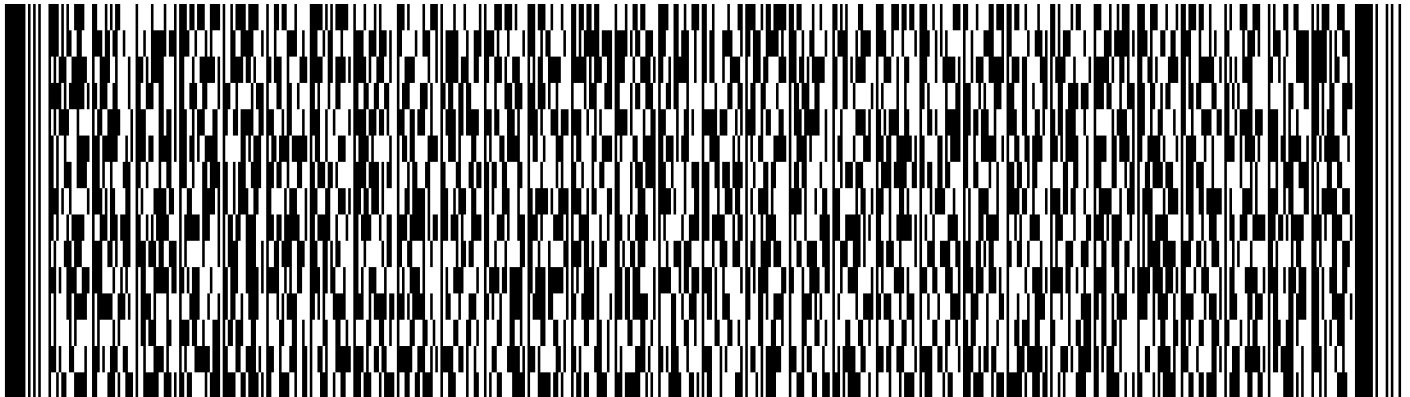
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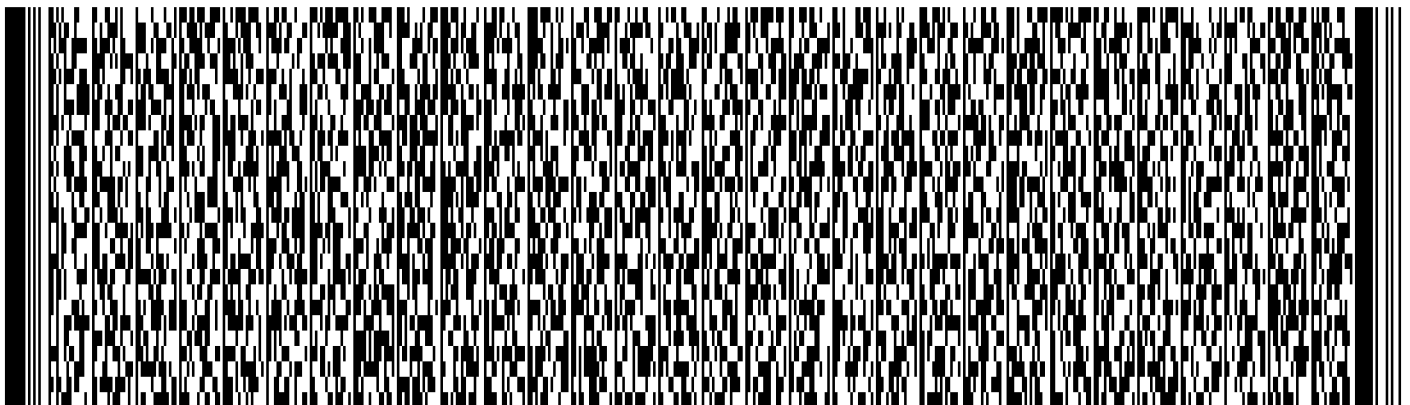
Page 1



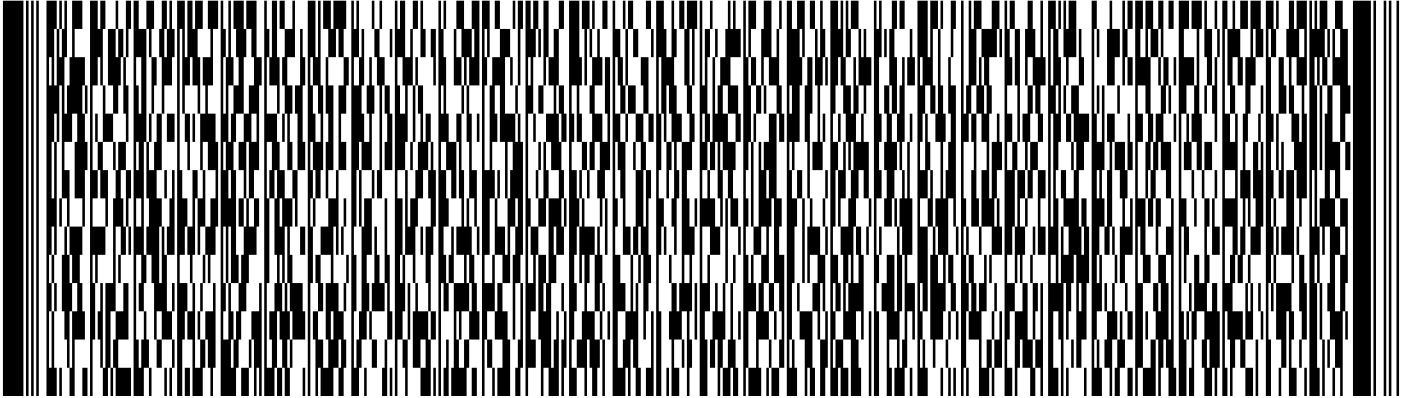
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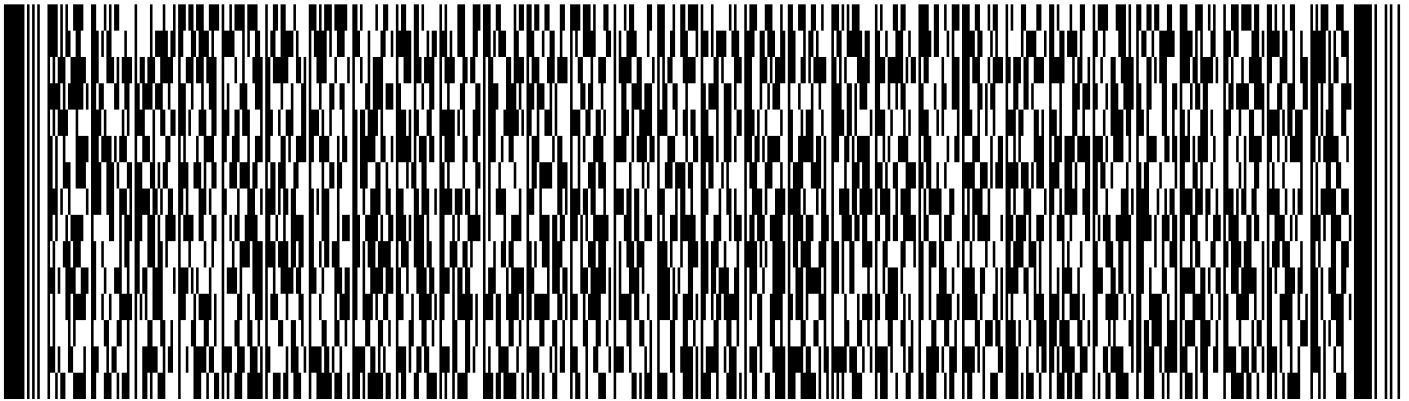
Page 2 Minus Tables



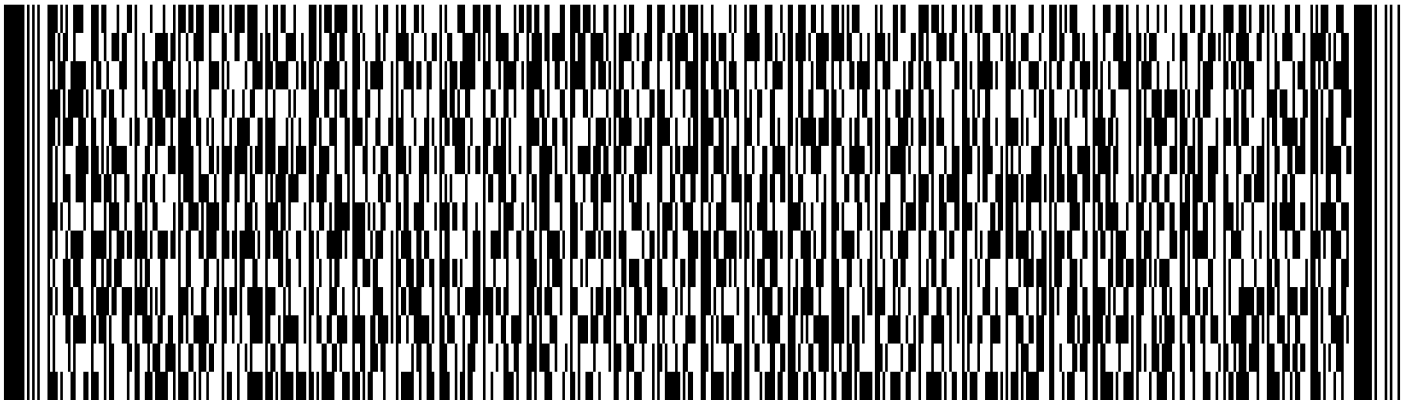
Bankruptcy Table 1-50



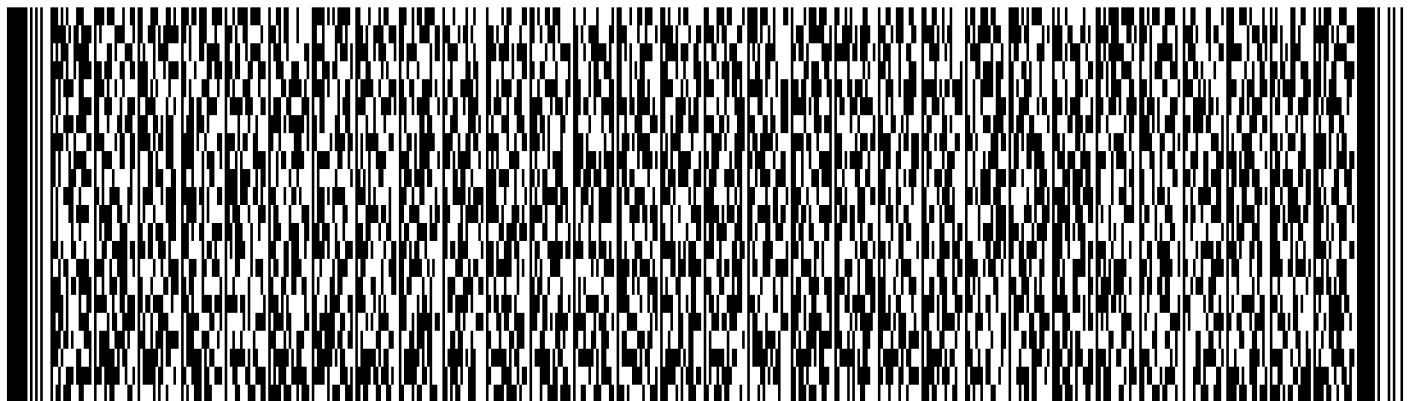
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page