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Hon. Whitman L. Holt POLSINELLI PC 1 Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 2 Seattle, WA 98104 (206) 393-5415 3 jane.pearson@polsinelli.com Attorneys for Steven D Sass LLC, in its 4 Capacity as GUC Distribution Trustee 5 6 UNITED STATES BANKRUPTCY COURT 7 EASTERN DISTRICT OF WASHINGTON 8 Case No. 19-01189-11 In re: 9 DECLARATION OF STEVEN D. SASS Astria Health, IN SUPPORT OF GUC DISTRIBUTION 10 Remaining Debtor. TRUSTEE'S MOTION FOR ORDER APPROVING STIPULATION REGARDING CLAIM NOS. 96, 383 11 **AND 384** 12 13 I, Steven D. Sass, pursuant to 28 U.S.C. §1746 and under penalty of perjury, 14 declare as follows: 15 1. I am the sole member of Steven D Sass LLC, GUC Distribution Trustee for 16 the GUC Distribution Trust. 17 I have reviewed the GUC Distribution Trustee's Motion for Order 18 Approving Stipulation Regarding Claim Nos. 96, 383 and 384, and I am directly, or 19 through personnel or professionals of the GUC Distribution Trustee, familiar with 20 the information contained in the Motion. To the best of my knowledge, information 21 and belief, based upon the information available to me as of the filing of the Motion, DECLARATION OF STEVEN D. SASS IN SUPPORT OF

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MOTION FOR ORDER ON CLAIM STIPULATION - 1

180011.1 -01189-WLH11 1 | including documents and information provided by the Reorganized Debtors, the 2 | information contained in the Motion is true and accurate.

- 3. Under Section III.M. of the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Astria Health and Its Debtor Affiliates (the "Plan") [Dkt # 2196], confirmed by order entered December 23, 2020 [Dkt # 2217], the GUC Distribution Trustee is authorized and obligated to review, compromise and object to General Unsecured Claims (as defined in the Plan). The GUC Distribution Trustee is required to seek an order of the Court approving the compromise, release or settlement of any Claim (as defined in the Plan) that has an asserted value of greater than \$500,000, with notice and opportunity for hearing required with respect to such compromise, release or settlement.
- 4. Yakima HMA, LLC and Yakima HMA Physician Management, LLC filed Claim No. 96 in the amount of \$1,054,336.00 in the SHC Medical Center Yakima bankruptcy case. The GUC Distribution Trustee has reviewed Claim No. 96 and determined that it should be reduced by \$99,279.00 and allowed as a general unsecured claim in the amount of \$955,057.00.
- 5. CHSCommunity Health Systems, Inc. filed <u>Claim No. 383</u> in the amount of \$168,558.47 in the Astria Health bankruptcy case. The GUC Distribution Trustee has reviewed Claim No. 383 and determined that it should be withdrawn.
- 6. Hospital Management Associates, LLC, Yakima HMA, LLC and Yakima HMA Physician Management, LLC filed Claim No. 384 in the amount of DECLARATION OF STEVEN D. SASS IN SUPPORT OF

DECLARATION OF STEVEN D. SASS IN SUPPORT OF MOTION FOR ORDER ON CLAIM STIPULATION - 2

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1	\$22,884,117.23 in the Astria Health bankruptcy case. The GUC Distribution Trustee
2	has reviewed Claim No. 384 and determined that it should be reduced by \$531,858.43
3	and allowed as a general unsecured claim in the amount of \$22,352,258.80.
4	7. Based upon its determinations regarding Claim Nos. 96, 383 and 384, the
5	GUC Distribution Trustee entered into the Stipulation with Yakima HMA, LLC
6	Yakima HMA Physician Management, LLC, CHSCommunity Health Systems, Inc.
7	and Hospital Management Associates, LLC, for which the GUC Distribution Trustee
8	now seeks approval substantially in the form of the order provided with the Motion.
9	Executed this 13th day of February, 2023.
10	91.3
11	Spec Sim
12	Steven D. Sass, on behalf of Steven D Sass LLC, in
13	its capacity as GUC Distribution Trustee
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