POLSINELLI PC Hon. Whitman L. Holt 1 Jane Pearson, WSBA #12785 1000 Second Avenue, Suite 3500 2 Seattle, WA 98104 (206) 393-5415 3 jane.pearson@polsinelli.com Attorneys for Steven D Sass LLC, in its 4 Capacity as GUC Distribution Trustee 5 6 UNITED STATES BANKRUPTCY COURT 7 EASTERN DISTRICT OF WASHINGTON 8 Case No. 19-01189-11 In re: 9 Astria Health, **GUC DISTRIBUTION TRUSTEE'S** 10 Remaining Debtor. MOTION FOR ORDER APPROVING STIPULATION REGARDING CLAIM 11 NOS. 96, 383 AND 384 12 Steven D Sass LLC, in its capacity as GUC Distribution Trustee (the "GUC 13 Distribution Trustee"), moves the Court, pursuant to Bankruptcy Rule 9019, LBR-14 9019-1, LBR 9013-1 and Section III.M. of the Modified Second Amended Joint Chapter 11 Plan of Reorganization of Astria Health and Its Debtor Affiliates (the 15 "Plan") [Dkt # 2196], confirmed by order entered December 23, 2020 [Dkt # 2217], 16 for entry of an order approving the Stipulation Regarding Claim Nos. 96, 393 and 17 384 (the "Stipulation") [Dkt # 2843], as follows. 1. Under Section III.M. of the Plan, the GUC Distribution Trustee is authorized 18 and obligated to review, compromise and object to General Unsecured Claims (as 19 defined in the Plan). The GUC Distribution Trustee is required to seek an order of 20 the Court approving the compromise, release or settlement of any Claim (as defined in the Plan) that has an asserted value of greater than \$500,000, with notice and 21

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opportunity for hearing required with respect to such compromise, release or settlement.

- 2. Yakima HMA, LLC and Yakima HMA Physician Management, LLC filed Claim No. 96 in the amount of \$1,054,336.00 in the SHC Medical Center Yakima bankruptcy case. The GUC Distribution Trustee has reviewed Claim No. 96 and determined that it should be reduced by \$99,279.00 and allowed as a general unsecured claim in the amount of \$955,057.00.
- 3. CHSCommunity Health Systems, Inc. filed <u>Claim No. 383</u> in the amount of \$168,558.47 in the Astria Health bankruptcy case. The GUC Distribution Trustee has reviewed Claim No. 383 and determined that it should be withdrawn.
- 4. Hospital Management Associates, LLC, Yakima HMA, LLC and Yakima HMA Physician Management, LLC filed <u>Claim No. 384</u> in the amount of \$22,884,117.23 in the Astria Health bankruptcy case. The GUC Distribution Trustee has reviewed Claim No. 384 and determined that it should be reduced by \$531,858.43 and allowed as a general unsecured claim in the amount of \$22,352,258.80.
- 5. Based upon its determinations regarding Claim Nos. 96, 383 and 384, the GUC Distribution Trustee entered into the Stipulation with Yakima HMA, LLC, Yakima HMA Physician Management, LLC, CHSCommunity Health Systems, Inc., and Hospital Management Associates, LLC, for which the GUC Distribution Trustee now seeks approval substantially in the form of the order attached hereto.

WHEREFORE, the GUC Distribution Trustee requests that the Court enter an order substantially in the form attached approving the Stipulation Regarding Claim

Nos. 96, 383 and 384, requiring that the official claims register of this case be revised 1 to reflect the claims reductions and allowances, and withdrawal, as described in the 2 Stipulation, and for such additional relief as is just and equitable. 3 Dated this 13th day of February, 2023. 4 /s/ Jane Pearson Jane Pearson, WSBA #12785 POLSINELLI PC 5 1000 2<sup>nd</sup> Avenue, Suite 3500 Seattle, WA 98104 6 Telephone: (206) 393-5415 E-mail: jane.pearson@polsinelli.com 7 Attorneys for Steven D Sass LLC, in its Capacity as GUC Distribution Trustee 8 9 10 11 12 13 14 15 16 17 18 19 20 21

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9	UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF WASHINGTON	
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11	IN RE:	Chapter 11
12	ASTRIA HEALTH,	Case No. 19-01189-11
13	Remaining Debtor.	ORDER APPROVING STIPULATION REGARDING CLAIM NOS. 96, 383 AND 384
14	This matter came before the court on the GUC Distribution Trustee's Motion	
15	For Order Approving Stipulation Regarding Claim Nos. 96, 383 And 384 [Dkt #	
16	] (the "Motion"); and it appearing that this court has jurisdiction over this	
17	matter pursuant to 28 U.S.C. §§ 1334(b) and 157; and that venue of this case and	
18	the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and	
19	that the Motion is a core proceeding pursuant to 28 U.S.C. §157(b); and that due	
20	and adequate notice of the Motion was appropriate under the circumstances and no	
21	ORDER APPROVING STIPULATION - 1	POLSINELLI 1000 SECOND AVENUE, SUITE 3500
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1	other notice need be provided; and the court having considered the Motion and all	
2	documents filed in support of or opposition thereto; and upon the record in this	
3	matter; and after due deliberation thereon and good and sufficient cause appearing	
4	thereof; it is hereby <b>ORDERED</b> as follows:	
5	1. The Motion is granted;	
6	2. The Stipulation Regarding Claim Nos. 96, 383 and 384 [Dkt #2843]	
7	(the "Stipulation") is approved; and	
8	3. The official claims register of this case shall be revised to reflect the	
9	claim reductions and allowances, and withdrawal, as described in the Stipulation.	
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11	///End of Order///	
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14	Presented by:	
15	POLSINELLI PC	
16	/s/ Jane Pearson Jane Pearson, WSBA #12785 Co-Counsel for Steven D Sass LLC, as GUC Distribution Trustee	
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