

UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Washington

In re: Astria Health

Debtor(s)

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Case No. 19-01189

Lead Case No. 19-01189

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2022

Petition Date: 05/07/2019

Plan Confirmed Date: 12/23/2020

Plan Effective Date: 01/15/2021

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Maxwell Owens

Signature of Responsible Party

01/24/2023

Date

Maxwell Owens

Printed Name of Responsible Party

1806 Yakima Valley Hwy

Suite B

Sunnyside, WA 98944

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$1,841,849 | \$34,751,270 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$1,841,849 | \$34,751,270 |

Part 2: Preconfirmation Professional Fees and Expenses

| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|---|------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | | \$205,824 | \$4,233,558 | \$205,824 |
| <i>Itemized Breakdown by Firm</i> | | | | | | |
| | Firm Name | Role | | | | |
| i | Dentons US LLP | | \$78,338 | \$2,263,721 | \$78,338 | \$2,263,721 |
| ii | Bush Kornfeld | | \$296 | \$160,296 | \$296 | \$160,296 |
| iii | Berkeley Research Group | | \$4,165 | \$262,348 | \$4,165 | \$262,348 |
| iv | Crowe & Dunlevy | | \$0 | \$13,093 | \$0 | \$13,093 |
| v | Sills Cummis | | \$105,025 | \$438,432 | \$105,025 | \$438,432 |
| vi | Polsinelli | | \$355 | \$116,918 | \$355 | \$116,918 |
| vii | Sussman Shank | | \$0 | \$9,493 | \$0 | \$9,493 |
| viii | Kurtzman Carson Consultants | | \$17,645 | \$782,205 | \$17,645 | \$782,205 |
| ix | Piper Sandler | | \$0 | \$187,052 | \$0 | \$187,052 |
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| | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative | |
|----|---|--------------------------|---------------------|----------------------|-----------------|--|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | <i>Aggregate Total</i> | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | | |
| | | Firm Name | Role | | | |
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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Maxwell Owens

Signature of Responsible Party

Senior Vice President & CFO

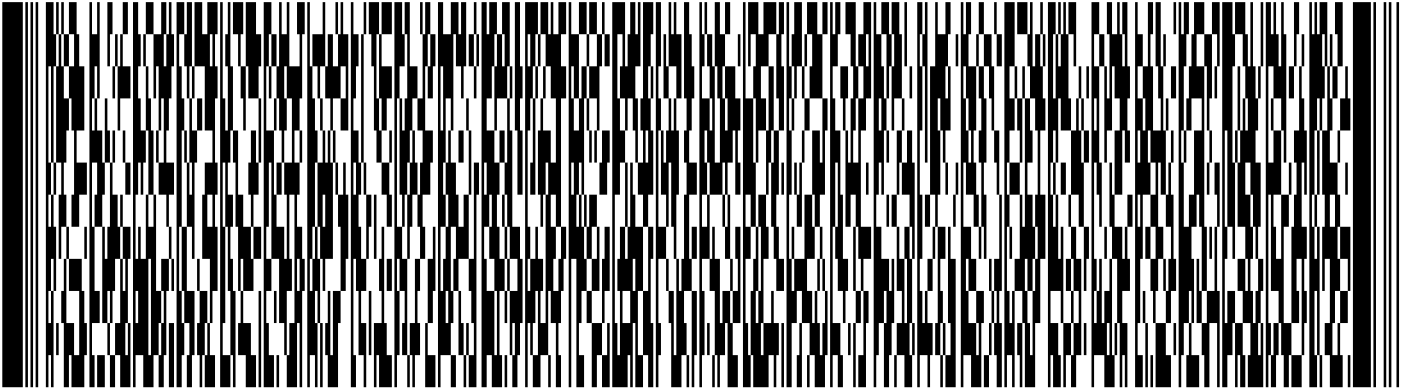
Title

Maxwell Owens

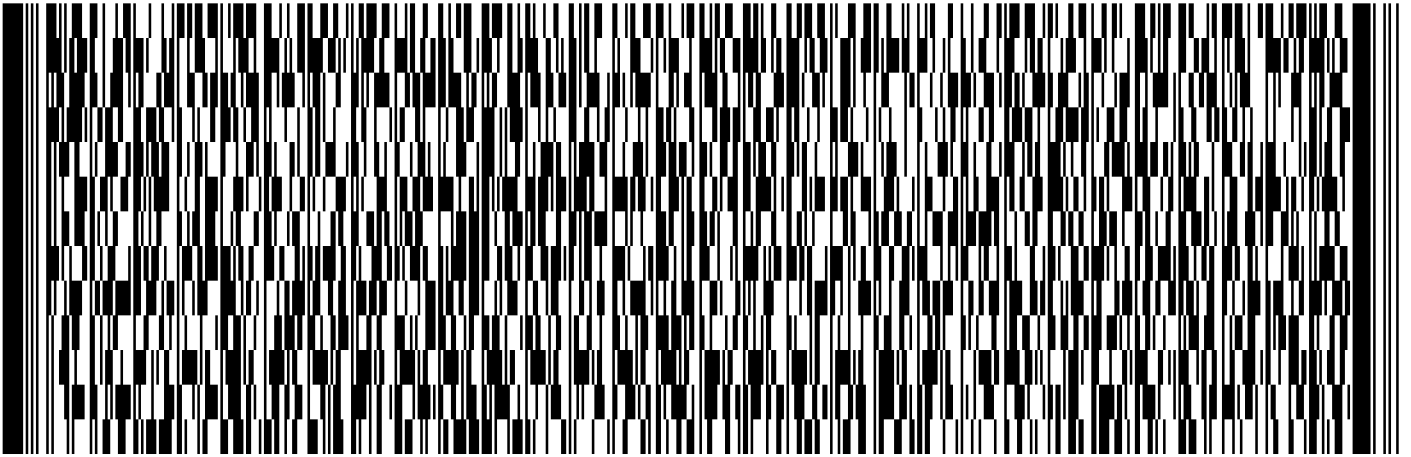
Printed Name of Responsible Party

01/24/2023

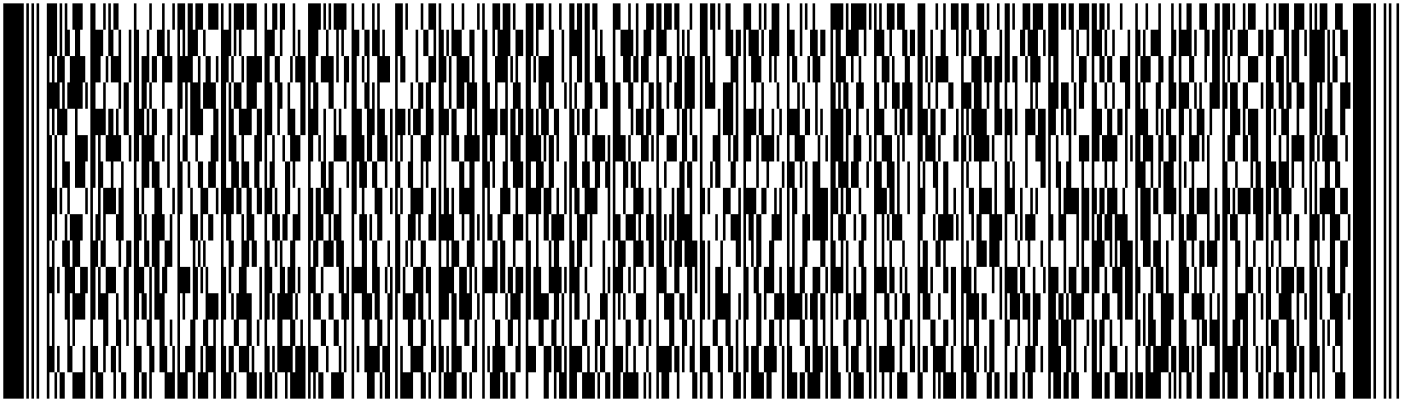
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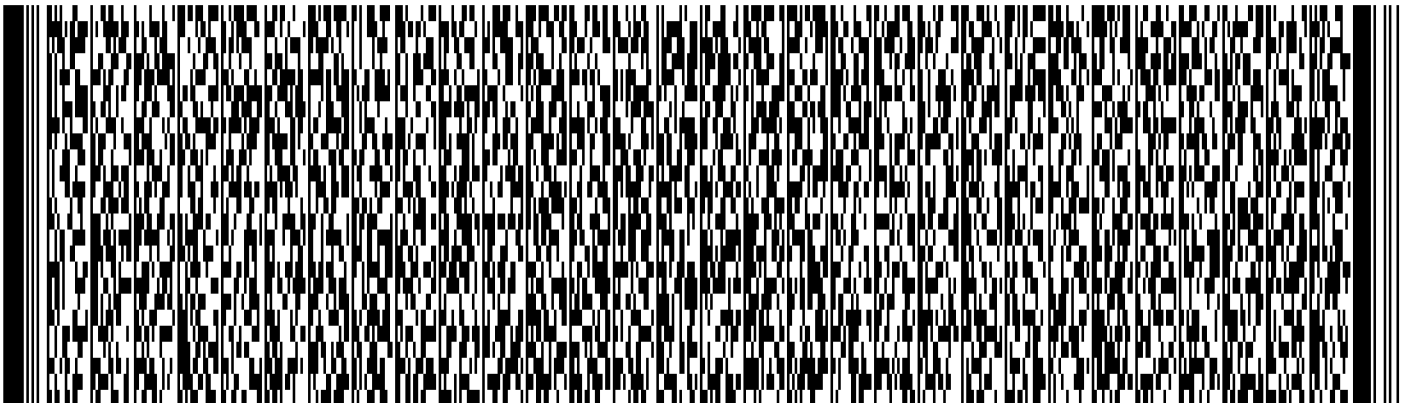
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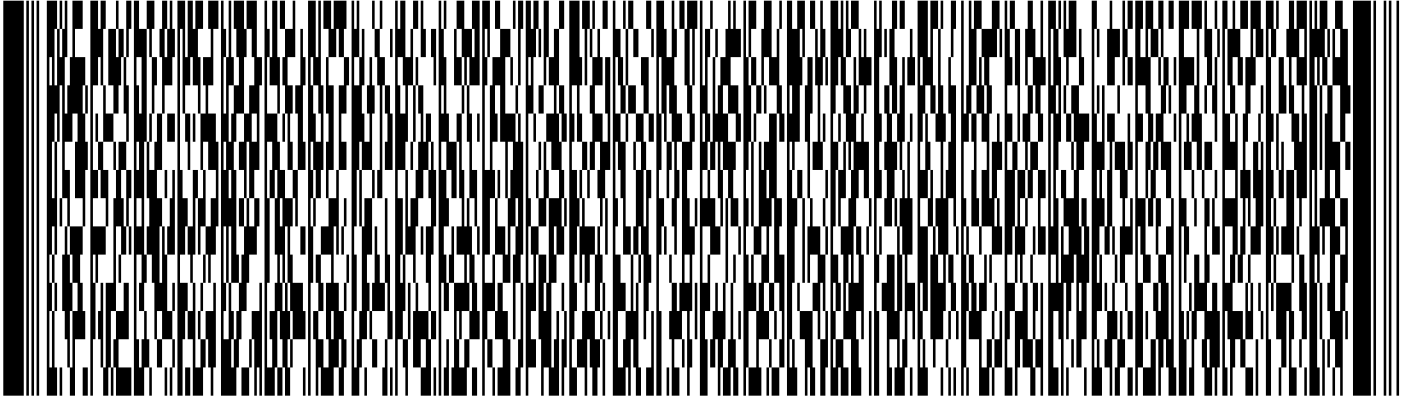
Other Page 1



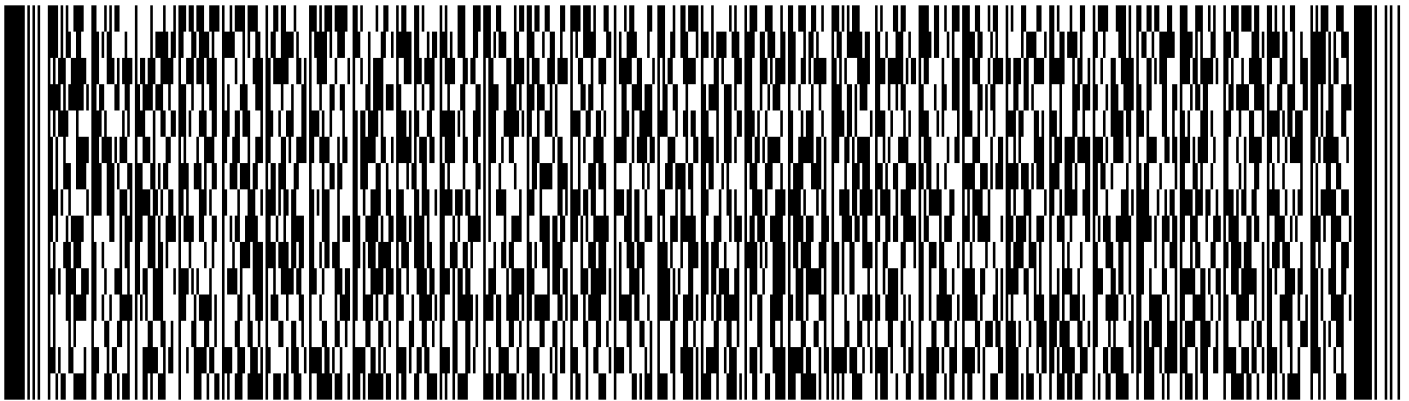
Page 2 Minus Tables



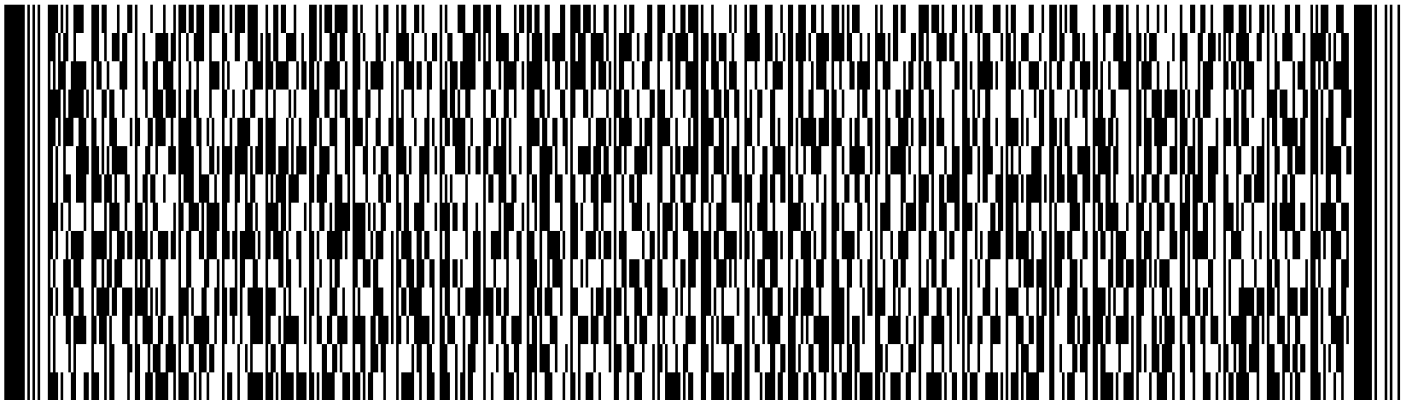
Bankruptcy Table 1-50



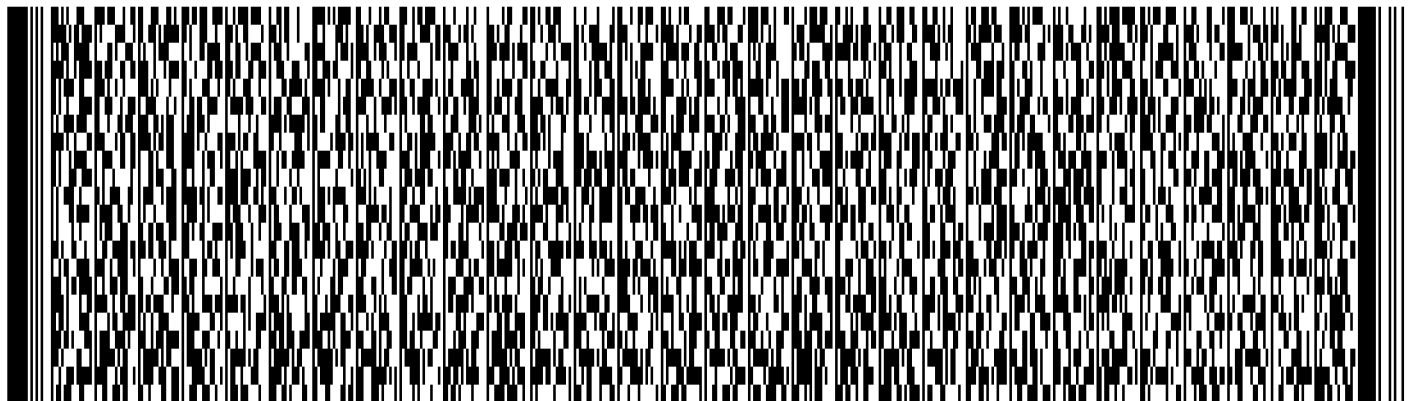
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page