

So Ordered.

Docket #2201 Date Filed: 12/22/2020



Whitman L. Holt
Bankruptcy Judge

Dated: December 22nd, 2020

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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON**

IN RE:

ASTRIA HEALTH, et al.
Debtors.¹

Lead Case No. 19-01189-11

Jointly Administered

**AGREED ORDER APPROVING
STIPULATION RESOLVING
REQUEST FOR ALLOWANCE AND
PAYMENT OF ADMINISTRATIVE
EXPENSE CLAIM OF AHM, INC.**

**[RELATED DOCKET NOS. 1615, 1985,
1986, 1987, 2076, 2095, 2184]**

¹ The Debtors, along with their case numbers, are as follows: Astria Health (19-01189-11), Glacier Canyon, LLC (19-01193-11), Kitchen and Bath Furnishings, LLC (19-01194-11), Oxbow Summit, LLC (19-01195-11), SHC Holdco, LLC (19-01196-11), SHC Medical Center-Toppenish (19-01190-11), SHC Medical Center-Yakima (19-01192-11), Sunnyside Community Hospital Association (19-01191-11), Sunnyside Community Hospital Home Medical Supply, LLC (19-01197-11), Sunnyside Home Health (19-01198-11), Sunnyside Professional Services, LLC (19-01199-11), Yakima Home Care Holdings, LLC (19-01201-11), and Yakima HMA Home Health, LLC (19-19-01200-11).

Order Approving Stipulation

DENTONS US LLP BUSH KORNFIELD LLP



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1 The Court, having read and considered the *Stipulation Resolving Request for*
2 *Allowance and Payment of Administrative Expense Claim of AHM, Inc.* (the
3 “Stipulation”), filed as Docket No. 2184, entered between the above-captioned
4 debtors and debtors in possession (the “Debtors”), Lapis Advisers, LP as lender under
5 the Debtors’ debtor in possession facility in the Chapter 11 Cases, agent under the
6 Debtors’ prepetition credit agreement, and as investment advisor and investment
7 manager for certain funds which are beneficial holders of those certain Washington
8 Health Care Facilities Authority Revenue Bonds (collectively and individually the
9 “Lapis Parties”); and AHM, Inc. (collectively and individually with each of its
10 affiliates, parents, subsidiaries, members, principals, shareholders, equity holders,
11 officers, directors, and agents, including, without limitation, Mr. John Gallagher and
12 Mr. Cary Rowan, “AHM”; and AHM together with the Debtors and the Lapis Parties,
13 the “Parties”), and this Agreed Order evidencing the parties’ agreement; deeming
14 itself fully advised; finding and concluding that notice hereof was given in
15 accordance with applicable Local Bankruptcy Rules; and finding and concluding that
16 good cause has been otherwise shown for the relief requested, now, therefore, it is
17 hereby ORDERED as follows:

- 18 1. The Stipulation is GRANTED.

1 2. The ESA² shall be rejected by the Debtors, effective upon entry of this
2 Order.

3 3. AHM hereby withdraws any objection to the Amended Plan, withdraws
4 any vote against the Amended Plan and affirmatively supports the Amended Plan.

5 4. The Parties are authorized and directed to take all actions required under
6 the Stipulation and all such actions are approved.

7 5. This Court shall retain jurisdiction to interpret and to construe, and to
8 implement and to enforce the terms of, the Stipulation and this Order.

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///End of Order//

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² Capitalized terms not otherwise defined herein shall have the meaning afforded in
20 the Stipulation.
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1 PRESENTED BY:

2 DENTONS US LLP

3 /s/ Samuel R. Maizel

4 SAMUEL R. MAIZEL (*Pro Hac Vice*)

5 SAM J. ALBERTS (WSBA #22255)

6 *Attorneys for the Chapter 11*

7 *Debtors and Debtors In Possession*

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Order Approving Stipulation

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