

1 JAMES L. DAY (WSBA #20474)
BUSH KORNFELD LLP
601 Union Street, Suite 5000
2 Seattle, WA 98101-2373
Tel: (206) 292-2110 / Fax: (206) 292-2104
3 Email: jday@bskd.com

HONORABLE FRANK L. KURTZ

4 SAMUEL R. MAIZEL (Admitted *Pro Hac Vice*)
DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, CA 90017-5704
5 Tel: (213) 623-9300 / Fax: (213) 623-9924
6 Email: samuel.maizel@dentons.com

7 SAM J. ALBERTS (WSBA #22255)
DENTONS US LLP
1900 K Street, NW
Washington, DC 20006
8 Tel: (202) 496-7500 / Fax: (202) 496-7756
9 Email: sam.alberts@dentons.com

*Proposed Attorneys for the Chapter 11
Debtors and Debtors In Possession*

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF WASHINGTON**

12 IN RE:
13 ASTRIA HEALTH, *et al.*
14 Debtors.¹

Lead Case No. 19-01189-11
(Jointly Administered)

**NOTICE OF (I) CONTINUED TELEPHONIC STATUS
CONFERENCE, (II) CONTINUED FINAL HEARING ON
DEBTORS' MOTION FOR AUTHORIZATION TO USE
CASH COLLATERAL AND OBTAIN POSTPETITION
FINANCING, AND (III) OBJECTION AND REPLY
DEADLINES [Re: Docket Nos. 16, 85, 120, 139]**

Telephonic Status Conference: **June 11, 2019, 11:00 a.m.**
Dial-In Information: **(888) 273-3658; Access Code 5423885**

Final Hearing: **June 13, 2019, 10:30 a.m.**
Location: **402 E. Yakima Avenue, 2nd Floor Courtroom,
Yakima, Washington**

Dial-In Information: **(888) 273-3658; Access Code 5423885**

Objection Deadline: **June 7, 2019, 12:00 p.m.**
Reply Deadline: **June 11, 2019, 12:00 p.m.**

¹ The Debtors, along with their case numbers, are as follows: Astria Health (19-01189-11), Glacier Canyon, LLC (19-01193-11), Kitchen and Bath Furnishings, LLC (19-01194-11), Oxbow Summit, LLC (19-01195-11), SHC Holdco, LLC (19-01196-11), SHC Medical Center-Toppenish (19-01190-11), SHC Medical Center-Yakima (19-01192-11), Sunnyside Community Hospital Association (19-01191-11), Sunnyside Community Hospital Home Medical Supply, LLC (19-01197-11), Sunnyside Home Health (19-01198-11), Sunnyside Professional Services, LLC (19-01199-11), Yakima Home Care Holdings, LLC (19-01201-11), and Yakima HMA Home Health, LLC (19-19-01200-11).

Notice of Continued Status
Conference and Objection
Deadline

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DENTONS US LLP BUSH KORNFELD LLP
Phone 1901189190604000000000014
Fax: (213) 623-9924
Telephone (206) 292-2110
Facsimile (206) 292-2104

1 **TO: All parties entitled to notice pursuant to the Limited Mailing List.**

2 **PLEASE TAKE NOTICE** that, on May 6, 2019, Astria Health (“Astria”) and
3 the above-referenced affiliated debtors (collectively, the “Debtors”), the debtors and
4 debtors in possession in the above-captioned chapter 11 bankruptcy cases
5 (collectively, the “Chapter 11 Cases”), filed the *Emergency Motion of Debtors for*
6 *Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition*
7 *Financing; (II) Granting Security Interests and Superpriority Administrative*
8 *Expense Status; (III) Granting Adequate Protection to Certain Prepetition Secured*
9 *Credit Parties; (IV) Modifying the Automatic Stay; (V) Authorizing the Debtors to*
10 *Enter into Agreements with JMB Capital Partners Lending, LLC; (VI) Authorizing*
11 *Use of Cash Collateral; (VII) Scheduling a Final Hearing and (VIII) Granting Related*
12 *Relief* (the “DIP Motion”) [Docket No. 15].

13 **PLEASE TAKE FURTHER NOTICE** that, on May 8, 2019, the Court
14 entered (and on May 9 filed) an Interim Order [Docket No. 82] (the “Interim DIP
15 Order”), granting the DIP Motion on an interim basis and setting a final hearing on
16 the DIP Motion for June 4, 2019, at 10:00 a.m. (the “Final DIP Hearing”).

17 **PLEASE TAKE FURTHER NOTICE** that, on May 20, 2019, the Court
18 entered a *Scheduling Order Re: Final Hearing June 4, 2019* [Docket No. 120] (the
19 “Scheduling Order”), setting a telephonic status conference for May 29, 2019, at 1:30
20 p.m. (the “Status Conference”).

21 **PLEASE TAKE FURTHER NOTICE** that, on May 24, 2019, the Office of

Notice of Continued Status
Conference and Objection
Deadline

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DENTONS US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, CA 90017-5704
Phone: (213) 623-9300
Fax: (213) 623-9824

BUSH KORNFELD LLP
LAW OFFICES
601 Union St., Suite 5000
Seattle, Washington 98101-2373
Telephone (206) 292-2110
Facsimile (206) 292-2104

1 the United States Trustee for the Eastern District of Washington (the “U.S. Trustee”)
2 appointed an Official Committee of Unsecured Creditors (the “Committee”) in these
3 Chapter 11 Cases [Docket No. 135].

4 **PLEASE TAKE FURTHER NOTICE** that, on May 27, 2019, the Debtors
5 filed the *Notice of (I) Continued Telephonic Status Conference and (II) Continued*
6 *Final Hearing On Debtors’ Motion For Authorization To Use Cash Collateral and*
7 *Obtain Postpetition Financing* [Docket No. 139], continuing the Status Conference
8 to June 4, 2019. On June 4, 2019, the Court held a telephonic hearing during which
9 it again continued the Status Conference and confirmed the date of the Final DIP
10 Hearing —**with the following dates, times, and dial-in information:**

11 **STATUS CONFERENCE (**By Telephone Conference Only**)**

12 Date: **Tuesday, June 11, 2019**

13 Time: **11:00 a.m.**

14 Dial-In Information: **(888) 273-3658; access code 5423885.**

15 **FINAL DIP HEARING (In Person and By Telephone)**

16 Date: **Thursday, June 13, 2019**

17 Time: **10:30 a.m.**

18 Location: **U.S. Bankruptcy Court, 402 E. Yakima Avenue,**
19 **2nd Floor Courtroom, Yakima, Washington**

20 Dial-In Information: **(888) 273-3658; access code 5423885.**

21 **PLEASE TAKE FURTHER NOTICE** that, during the June 4th hearing, the

1 Court also set deadlines of (i) **Friday, June 7, 2019, at 12:00 p.m.** for any party to
2 object to the approval of the DIP Motion on a final basis and (ii) **Tuesday, June 11,**
3 **2019, at 12:00 p.m.** for any party to file a reply to any objections to the DIP Motion.

4 **PLEASE TAKE FURTHER NOTICE** that the DIP Motion is supported by
5 the Declaration of Michael Lane [Docket No. 16] as well as the *Declaration of John*
6 *M. Gallagher in Support of Emergency Motions* [Docket No. 21]. Copies of the DIP
7 Motion, the Declarations, and the Interim DIP Order may be obtained upon request
8 from the undersigned, may be reviewed at the office of the Clerk of the United States
9 Bankruptcy Court, may be viewed at the website of the Debtors' proposed noticing
10 agent at <http://www.kccllc.net/astriahealth> (without fee) or at the United States
11 Bankruptcy Court PACER website at <http://www.waeb.uscourts.gov> on the internet
12 (with fee). The Debtors reserve the right to supplement the DIP Motion with further
13 supporting declarations and materials.

14
15 Dated: June 4, 2019

16 /s/Sam J. Alberts
17 SAM J. ALBERTS (WSBA #22255)
18 SAMUEL R. MAIZEL (*Pro Hac Vice* pending)
19 DENTONS US LLP

20 JAMES L. DAY (WSBA #20474)
21 BUSH KORNFELD LLP

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