

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Apple Tree Life Sciences, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-12177 (LSS)

(Jointly Administered)

Re: Docket Nos. 89 & 102

Hearing Date: January 20, 2026 at 2:30 p.m. (ET)

Objection Deadline: January 6, 2026 at 4:00 p.m. (ET)

**NOTICE OF ENTRY OF INTERIM ORDER AND FINAL HEARING REGARDING DEBTORS' MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS TO (I) MAKE AND ACCEPT SECURED LOANS TO PORTFOLIO COMPANIES, (II) AUTHORIZE TO THE EXTENT OUTSIDE THE ORDINARY COURSE OF BUSINESS PAYMENT OF MANAGEMENT COMPANY EXPENSES AND (III) GRANT RELATED RELIEF**

**PLEASE TAKE NOTICE** that on December 23, 2025, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Debtors' Motion for Entry of Interim and Final Orders to (I) Make and Accept Secured Loans to Portfolio Companies, (II) Authorize to the Extent Outside the Ordinary Course of Business Payment of Management Company Expenses and (III) Grant Related Relief* [Docket No. 89] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court"), **a copy of which you were previously served with.**

**PLEASE TAKE FURTHER NOTICE** that on December 30, 2025 the Debtors presented the Motion at a hearing before the Honorable Laurie Selber Silverstein. The Court granted the relief requested in the Motion on an interim basis and entered the *Interim Order to (I) Make and*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); and Red Queen Therapeutics, Inc. (8563). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.



*Accept Secured Loans to Portfolio Companies, (II) Authorize to the Extent Outside the Ordinary Course of Business Payment of Management Company Expenses and (III) Grant Related Relief* (the “Interim Order”) [Docket No. 102], **a copy of which will be served contemporaneously herewith.**

**PLEASE TAKE FURTHER NOTICE** that any response or objection to the entry of a final order with respect to the relief sought in the Motion must be filed with the Court on or before **January 6, 2026 at 4:00 p.m. (ET).**

**PLEASE TAKE FURTHER NOTICE** that at the same time, you must also serve a copy of the response or objection upon: (a) proposed co-counsel to the Debtors, (i) Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana Street, Suite 3900, Houston, TX 77002, Attn: Patricia B. Tomasco (pattytomasco@quinnemanuel.com), (ii) Quinn Emanuel Urquhart & Sullivan, LLP, 865 S. Figueroa Street, 10<sup>th</sup> Floor, Los Angeles, CA 90017, Attn: Eric D. Winston (ericwinston@quinnemanuel.com), and (iii) Potter Anderson & Corroon LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, Wilmington, DE 19801, Attn: L. Katherine Good (kgood@potteranderson.com) and Brett M. Haywood (bhaywood@potteranderson.com); (b) counsel to any statutory committee appointed in these Chapter 11 Cases; (c) the U.S. Trustee, 844 King Street, Suite 2207, Wilmington, DE 19801, Attn: Megan Seliber (megan.seliber@usdoj.gov) and Hannah McCollum (hannah.mccollum@usdoj.gov); (d) counsel for Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP (collectively, the “LPs”), Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801, Attn: Michael J. Merchant (merchant@rlf.com), and Debevoise & Plimpton LLP, 66 Hudson Boulevard, New York, NY 10001, Attn: M. Natasha Labovitz

(nlabovitz@debevoise.com); and (e) to the extent not listed herein, those parties requesting notice pursuant to Bankruptcy Rule 2002 (collectively, the “Notice Parties”).

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the final relief sought in the Motion will be held on **January 20, 2026 at 2:30 p.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware, 19801 before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE FINAL RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.**

*[Remainder of Page Intentionally Left Blank]*

Dated: December 30, 2025  
Wilmington, Delaware

Andrew M. Berdon, Esq. (admitted *pro hac vice*)  
Patricia B. Tomasco, Esq. (admitted *pro hac vice*)  
Rachel E. Epstein, Esq. (admitted *pro hac vice*)  
Alain Jaquet, Esq. (admitted *pro hac vice*)  
Rachel Harrington, Esq. (admitted *pro hac vice*)  
**QUINN EMANUEL URQUHART  
& SULLIVAN, LLP**  
295 5<sup>th</sup> Avenue, 9<sup>th</sup> Floor  
New York, New York 10016  
Telephone: (212) 849-7000  
Facsimile: (212) 849-7100  
Email: andrewberdon@quinnemanuel.com  
pattytomasco@quinnemanuel.com  
rachelepstein@quinnemanuel.com  
alainjaquet@quinnemanuel.com  
rachelharrington@quinnemanuel.com

-and-

Eric D. Winston, Esq. (admitted *pro hac vice*)  
Razmig Izakelian, Esq. (admitted *pro hac vice*)  
Benjamin Roth, Esq. (admitted *pro hac vice*)  
**QUINN EMANUEL URQUHART  
& SULLIVAN, LLP**  
865 S. Figueroa Street, 10<sup>th</sup> Floor  
Los Angeles, California 90017  
Telephone: (213) 443-3000  
Facsimile: (213) 443-3100  
Email: ericwinston@quinnemanuel.com  
razmigizakelian@quinnemanuel.com  
benroth@quinnemanuel.com

Respectfully submitted,

/s/ Ethan H. Sulik

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L. Katherine Good (No. 5101)  
Brett M. Haywood (No. 6166)  
Shannon A. Forshay (No. 7293)  
Ethan H. Sulik (No. 7270)  
**POTTER ANDERSON & CORROON LLP**  
1313 N. Market Street, 6th Floor  
Wilmington, Delaware 19801  
Telephone: (302) 984-6000  
Facsimile: (302) 658-1192  
Email: kgood@potteranderson.com  
bhaywood@potteranderson.com  
sforshay@potteranderson.com  
esulik@potteranderson.com

*Proposed Counsel to the Debtors and Debtors in Possession*