

UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

Stephen L Grant
Clerk of Court

To: Potter Anderson & Corroon LLP
1313 N. Market Street, 6th Floor
6th Floor
Wilmington, DE 19801

RE: Apple Tree Life Sciences, Inc., et al.

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **1/15/2026 at 9:00am**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: www.deb.uscourts.gov/content/forms. Should you want to make changes to this notice, you must contact Stephen L Grant, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before 12/23/2025 and file the Notice and Certificate of Service with the Court no later than 1/2/2026

Securities & Exchange Commission
100 F Street, NE
Washington, DC 20549

Securities & Exchange Commission
New York Regional Office
Attn: Andrew Calamari, Regional Director
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022


Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 898
Dover, DE 19903

Delaware State Treasury
820 Silver Lake Blvd., Suite 100
Dover, DE 19904

Date: 12/26/25

(VAN-472)


Stephen L Grant, *Clerk of Court*



United States Bankruptcy Court
District of Delaware

In re:
Apple Tree Life Sciences, Inc.
Debtor

Case No. 25-12177-LSS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0311-1

User: admin

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Date Rcvd: Dec 26, 2025

Form ID: van472

Total Noticed: 10

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 28, 2025:

Recip ID	Recipient Name and Address
db	+ Apple Tree Life Sciences, Inc., 230 Park Avenue, Suite 2800, New York, NY 10169-2803
aty	+ Alain Jaquet, Quinn Emanuel Urquhart & Sullivan, LLP, 1300 I Street NW, Suite 900, Washington, DC 20005-3314
aty	+ Andrew M. Berdon, Quinn Emanuel Urquhart & Sullivan, LLP, 295 5th Avenue, 9th Floor, New York, NY 10016-7138
aty	+ Benjamin Roth, Quinn Emanuel Urquhart & Sullivan, LLP, 865 S. Figueroa Street, 10th Floor, Los Angeles, CA 90017-5003
aty	+ Eric D. Winston, Quinn Emanuel Urquhart & Sullivan LLP, 865 S. Figueroa Street, 10th Floor, Los Angeles, CA 90017-5003
aty	+ Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan LLP, 295 5th Avenue, 9th Floor, New York, NY 10016-7138
aty	+ Rachel E. Epstein, Quinn Emanuel Urquhart & Sullivan, LLP, 295 5th Avenue, 9th Floor, New York, NY 10016-7138
aty	+ Rachel Harrington, Quinn Emanuel Urquhart & Sullivan, LLP, 295 5th Avenue, 9th Floor, New York, NY 10016-7138
aty	+ Razmig Izakelian, Quinn Emanuel Urquhart & Sullivan, LLP, 865 S. Figueroa Street, 10th Floor, Los Angeles, CA 90017-5003

TOTAL: 9

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: kflynn@murphyking.com	Dec 26 2025 20:03:00	Harold B. Murphy, Murphy & King, Professional Corporation, 28 State Street, Suite 3101, Boston, MA 02109-5705

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 28, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 26, 2025 at the address(es) listed below:

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Name	Email Address
Albert Kass	on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ecfpleadings@kccllc.com
Andrew G Lizotte	on behalf of Debtor Apple Tree Life Sciences Inc. alizotte@murphyking.com, pmoniello@murphyking.com
Brett Michael Haywood	on behalf of Debtor Apple Tree Life Sciences Inc. bhaywood@potteranderson.com, leastburn@potteranderson.com;bankruptcy@potteranderson.com;kmccloskey@potteranderson.com;tmistretta@potteranderson.com
Clint Michael Carlisle	on behalf of Debtor ATP Life Science Ventures L.P. carlisle@rlf.com, jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com;rchevli@morrisnichols.com;radha--chevli--2257@ecf.pacerpro.com
Clint Michael Carlisle	on behalf of Interested Party Rigmora Biotech Investor Two LP by its general partner Unicorn Biotech Ventures Two Ltd carlisle@rlf.com, jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com;rchevli@morrisnichols.com;radha--chevli--2257@ecf.pacerpro.com
Clint Michael Carlisle	on behalf of Interested Party Rigmora Biotech Investor One LP by its general partner Unicorn Biotech Ventures One Ltd carlisle@rlf.com, jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com;rchevli@morrisnichols.com;radha--chevli--2257@ecf.pacerpro.com
Clint Michael Carlisle	on behalf of Interested Party Rigmora Biotech Investor One LP (by and through its general partner Unicorn Biotech Ventures One Ltd) and Rigmora Biotech Investor Two LP (by and through its general partner Unicorn Biotech Ventures T carlisle@rlf.com, jlawrence@morrisnichols.com;john-lawrence-0804@ecf.pacerpro.com;rchevli@morrisnichols.com;radha--chevli--2257@ecf.pacerpro.com
Ethan H. Sulik	on behalf of Debtor Apertor Pharmaceuticals Inc. esulik@potteranderson.com, bankruptcy@potteranderson.com;kmccloskey@potteranderson.com
Ethan H. Sulik	on behalf of Debtor ATP Life Science Ventures L.P. esulik@potteranderson.com, bankruptcy@potteranderson.com;kmccloskey@potteranderson.com
Ethan H. Sulik	on behalf of Debtor Red Queen Therapeutics Inc. esulik@potteranderson.com, bankruptcy@potteranderson.com;kmccloskey@potteranderson.com
Ethan H. Sulik	on behalf of Debtor ATP III GP Ltd. esulik@potteranderson.com, bankruptcy@potteranderson.com;kmccloskey@potteranderson.com
Ethan H. Sulik	on behalf of Debtor Initial Therapeutics Inc. esulik@potteranderson.com, bankruptcy@potteranderson.com;kmccloskey@potteranderson.com
Ethan H. Sulik	on behalf of Debtor Marlinspike Therapeutics Inc. esulik@potteranderson.com, bankruptcy@potteranderson.com;kmccloskey@potteranderson.com
Ethan H. Sulik	on behalf of Debtor Apple Tree Life Sciences Inc. esulik@potteranderson.com, bankruptcy@potteranderson.com;kmccloskey@potteranderson.com
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L. Katherine Good	on behalf of Debtor ATP Life Science Ventures L.P. kgood@potteranderson.com, leastburn@potteranderson.com;bankruptcy@potteranderson.com;kmccloskey@potteranderson.com;tmistretta@potteranderson.com
L. Katherine Good	on behalf of Debtor Apple Tree Life Sciences Inc. kgood@potteranderson.com, leastburn@potteranderson.com;bankruptcy@potteranderson.com;kmccloskey@potteranderson.com;tmistretta@potteranderson.com
L. Katherine Good	

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on behalf of Debtor Marlinspike Therapeutics Inc. kgood@potteranderson.com,
leastburn@potteranderson.com;bankruptcy@potteranderson.com;kmccloskey@potteranderson.com;tmistretta@potteranderson.com

L. Katherine Good

on behalf of Debtor ATP III GP Ltd. kgood@potteranderson.com,
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L. Katherine Good

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Megan Seliber

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Michael Joseph Merchant

on behalf of Interested Party Rigmora Biotech Investor Two LP by its general partner Unicorn Biotech Ventures Two Ltd
merchant@rlf.com, rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com;rebecca--speaker-6328@ecf.pacerpro.com

Michael Joseph Merchant

on behalf of Interested Party Rigmora Biotech Investor One LP by its general partner Unicorn Biotech Ventures One Ltd
merchant@rlf.com, rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com;rebecca--speaker-6328@ecf.pacerpro.com

Michael Joseph Merchant

on behalf of Interested Party Rigmora Biotech Investor One LP (by and through its general partner Unicorn Biotech Ventures One Ltd) and Rigmora Biotech Investor Two LP (by and through its general partner Unicorn Biotech Ventures T merchant@rlf.com
rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com;rebecca--speaker-6328@ecf.pacerpro.com

Nicholas Franchi

on behalf of Interested Party Rigmora Biotech Investor One LP by its general partner Unicorn Biotech Ventures One Ltd
franchi@rlf.com

Nicholas Franchi

on behalf of Interested Party Rigmora Biotech Investor One LP (by and through its general partner Unicorn Biotech Ventures One Ltd) and Rigmora Biotech Investor Two LP (by and through its general partner Unicorn Biotech Ventures T franchi@rlf.com

Nicholas Franchi

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Shannon Forshay

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U.S. Trustee

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TOTAL: 33