

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> , <sup>1</sup>	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Jointly Administered)
	§	

**AMENDED NOTICE OF SECOND DAY HEARING ON  
JANUARY 8, 2026 AT 1:00 P.M. (CT)**

**PLEASE TAKE NOTICE** that on December 18, 2025, the Court entered the following orders on an interim basis:

- *Interim Order (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, and Grant Liens and Superpriority Administrative Expense Claims, (II) Modifying the Automatic Stay, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief* [Docket No. 27] (the “Interim DIP Order”).
- *Interim Order Authorizing the Debtors to (I)(A) Continue Operating Their Existing Cash Management System, (B) Honor Certain Related Prepetition Obligations, (C) Continue Intercompany Transactions, (D) Waiving Certain Deposit Requirements, and (E) Granting Related Relief, and (II)(A) Continue Insurance Programs and (B) Granting Related Relief* [Docket No. 28] (the “Interim Cash Management and Insurance Order” and together with the Interim DIP Order, the “Interim Orders”).

**PLEASE TAKE FURTHER NOTICE** that a hearing is set for **January 8, 2026 at 1:00 p.m.**<sup>2</sup> (the “Second Day Hearing”), before the Honorable Christopher M. Lopez to consider, among other things, the relief granted by the Interim Orders on a final basis. The Second Day Hearing will be conducted at the United States Bankruptcy Court for the Southern District of Texas, before the Honorable Christopher M. Lopez, 515 Rusk Street, Courtroom 402, Houston, Texas 77002 (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that pursuant to (i) the Interim DIP Order, any objections to entry of a final order must be filed with the Clerk of the Bankruptcy Court no later than **December 31, 2025 at 5:00 p.m.**, and (ii) the Interim Cash Management and Insurance Order,

<sup>1</sup> The Debtors in these chapter 11 cases (the “Chapter 11 Cases”) and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this notice is available on (a) the Court’s website, at [www.txs.uscourts.gov](http://www.txs.uscourts.gov) and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.

<sup>2</sup> All times are expressed in prevailing Central Time.



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any objections to entry of a final order must be filed with the Clerk of the Bankruptcy Court no later than **December 31, 2025 at 4:00 p.m.**

**PLEASE TAKE FURTHER NOTICE** that the following motions (the “Motions”) will also be heard on **January 8, 2026 at 1:00 p.m.** before the Honorable Christopher M. Lopez, 515 Rusk Street, Courtroom 402, Houston, Texas 77002:

**Motions:**

- *Emergency Motion Under Fed. R. Bankr. P. 3003(C)(3) (I) Setting Deadlines to File Proofs of Claim and (II) Approving the Form and Manner of Notice [Docket No. 46]*
- *Emergency Motion for (A) Entry of an Order (I) Approving Bidding Procedures; (II) Authorizing Transfer(s) Outside the Ordinary Course of Business; (III) Scheduling Bid Deadline, Auction Date, and Sale Hearing Date; (IV) Approving Form of Notice Thereof; and (B) After the Sale Hearing, Entry of an Order (I) Authorizing and Approving the Debtors to Sell the Assets; and (II) Granting Related Relief [Docket No. 47]*

Emergency relief has been requested. If you object to the relief requested or you believe that expedited consideration is not warranted, you must appear at the hearing or file a written response prior to **January 8, 2026 at 1:00 p.m.** Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

**PLEASE TAKE FURTHER NOTICE** that you may participate in the Second Day Hearing either in person or by an audio and video connection. Audio communication will be by use of the Court’s dial-in-facility. The telephone number is (832) 917-1510. Once connected, you will be asked to enter the conference room number. The conference room number for Judge Lopez is 590153. Video communication will be made by the GoToMeeting platform ([www.gotomeeting.com](http://www.gotomeeting.com)). Connect via the free GoToMeeting application or click the link on Judge Lopez’s home page.<sup>3</sup> The meeting code is “JudgeLopez”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

**PLEASE TAKE FURTHER NOTICE** that hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, click the “Electronic Appearance” link on Judge Lopez’s home page. Select the case name, complete the required fields, and click “Submit” to complete your appearance.

**PLEASE TAKE FURTHER NOTICE** that all documents filed in these chapter 11 cases, including the Interim Orders and the applications in connection therewith, as well as other relevant case information, are available free of charge on the website maintained by the Debtors’ proposed claims, balloting, and noticing agent, Verita Global: <https://veritaglobal.net/ample>. Copies of any

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<sup>3</sup> Judge Lopez’s homepage is at <https://www.txs.uscourts.gov/page/united-states-bankruptcy-judge-christopher-m-lopez>.

pleadings or papers filed with the Court may also be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Date: December 29, 2025

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: /s/ Hugh M. Ray, III

Hugh M. Ray, III

TX Bar No. 24004246

Andrew V. Alfano

NY Bar No. 5525241

Joshua Stenhjem

ND Bar No. 09941

609 Main Street, Suite 2000

Houston, TX 77002

Telephone: 713-276-7600

Facsimile: 713-276-7634

[hugh.ray@pillsburylaw.com](mailto:hugh.ray@pillsburylaw.com)

[andrew.alfano@pillsburylaw.com](mailto:andrew.alfano@pillsburylaw.com)

[joshua.stenhjem@pillsburylaw.com](mailto:joshua.stenhjem@pillsburylaw.com)

*Proposed Counsel for Debtors, Ample, Inc. and  
Ample Texas EV, LLC*