IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	
	§	
AMPLE, INC., et al., 1	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Joint Administration Requested)
	§	

NOTICE OF EMERGENCY VIRTUAL HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on December 16, 2025, Ample, Inc. and its debtor affiliate in the above-captioned cases, as debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed voluntary petitions for relief under title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "<u>Court</u>") commencing these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that in accordance with the Procedures for Complex Cases in the Southern District of Texas, an emergency, virtual hearing is set for December 18, 2025 at 2:00 p.m. (prevailing Central Time) (the "<u>First Day Hearing</u>"), before the Honorable Christopher M. Lopez to consider the matters (collectively, the "<u>First Day Motions</u>") set forth below.

PLEASE TAKE FURTHER NOTICE that the First Day Hearing will be conducted virtually only. No in-person attendance will be permitted. Audio communication will be by use of the Court's dial-in-facility. The dial-in number is (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by the use of the GoToMeeting platform (www.gotomeeting.com). Connect via the free GoToMeeting application or click the link on Judge Lopez's home page.² The meeting code is "JudgeLopez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of the hearing. To make your electronic appearance, click the "Electronic Appearance" link on Judge Lopez's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

² Judge Lopez's homepage is at https://www.txs.uscourts.gov/page/united-states-bankruptcy-judge-christopher-m-lopez.



The Debtors in these chapter 11 cases (the "<u>Chapter 11 Cases</u>") and the last four digits of each Debtor's taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this notice is available on (a) the Court's website, at <u>www.txs.uscourts.gov</u> and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.

PLEASE TAKE FURTHER NOTICE that all documents filed in these chapter 11 cases, including the First Day Motions, and other relevant case information are available free of charge on the following website maintained by the Debtors' proposed claims, balloting, and noticing agent, Verita Global, in connection with the chapter 11 cases: https://veritaglobal.net/ample. Copies of any pleadings or papers filed with the Court may also be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

First Day Motions:

- 1. **Joint Administration Motion**. Emergency Motion of Debtors for entry of an Order (I) Authorizing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief [Docket No. 4].
- 2. *Complex Case Designation*. Notice of Designation as Complex Chapter 11 Case [Docket No. 2].
- 3. **DIP Financing Motion**. Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 5].
- 4. Cash Management & Insurance Motion. Emergency Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I)(A) Continue Operating Their Existing Cash Management System, (B) Honor Certain Related Prepetition Obligations, (C) Continue Intercompany Transactions; (D) Waiving Certain Deposit Requirements, and (E) Granting Related Relief, and (II)(A) Continue Insurance Programs, and (B) Granting Related Relief [Docket No. 9].
- 5. *Utilities Motion*. Emergency Motion of Debtors for Entry of an Order (A) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (B) Establishing Procedures for Resolving Objections By Utility Providers, (C) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service; and (D) Granting Related Relief [Docket No. 6].
- 6. *Wages Motion*. Emergency Motion of Debtors for Entry of an Order (A) Authorizing the Debtors to (I) Pay Pre-Petition Wages, Salaries, Employee Benefits, and Other Compensation, and (II) Maintain Employee Benefits Programs and Pay Related Obligations; and (B) Granting Related Relief [Docket No. 7].
- 7. **Schedules Motion**. Emergency Motion of Debtors for Entry of an Order (A) Extending the Time to File Schedules and Statements and 2015.3 Reports; and (B) Granting Related Relief [Docket No. 8].

Related Documents:

1. *First Day Declaration*. Declaration of John D. Baumgartner in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3].

Date: December 16, 2025 PILLSBURY WINTHROP SHAW PITTMAN LLP

By: /s/ Hugh M. Ray, III

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Proposed Counsel for Debtors, Ample, Inc. and Ample Texas EV, LLC

CERTIFICATE OF SERVICE

I certify that on December 16, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Hugh M. Ray, III Hugh M. Ray, III