

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> , ¹	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Joint Administration Requested)
	§	

**AGENDA FOR FIRST DAY HEARING SCHEDULED FOR
DECEMBER 18, 2025, AT 2:00 P.M. (PREVAILING CENTRAL TIME)**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file this agenda for matters set for the virtual hearing on **December 18, 2025, at 2:00 p.m. (prevailing Central Time)** before the Honorable Christopher M. Lopez, United States Bankruptcy Judge.

A. Evidentiary Support for First Day Motions

1. ***First Day Declaration.*** Declaration of John D. Baumgartner in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3].

B. First Day Motions

1. ***Joint Administration Motion.*** Emergency Motion of Debtors for entry of an Order (I) Authorizing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief[Docket No. 4].

Status: This matter is going forward. The Debtors’ received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

2. ***Complex Case Designation.*** Notice of Designation as Complex Chapter 11 Case [Docket No. 2]

Status: This matter is going forward. The Debtors’ received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”) and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this notice is available on (a) the Court’s website, at www.tx.uscourts.gov and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.



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3. ***DIP Financing Motion.*** Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 5].

Status: This matter is going forward. The Debtors' received comments from the U.S. Trustee, and some but not all were incorporated into the proposed order filed with the motion.

4. ***Cash Management & Insurance Motion.*** Emergency Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue Operating Their Existing Cash Management System, (B) Honor Certain Related Prepetition Obligations, (C) Continue Intercompany Transactions; (D) Waiving Certain Deposit Requirements; (EC) Continue Insurance Programs, and (F) Granting Related Relief [Docket No. 9].

Status: This matter is going forward. The Debtors' received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

5. ***Utilities Motion.*** Emergency Motion of Debtors for Entry of an Order (A) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (B) Establishing Procedures for Resolving Objections By Utility Providers, (C) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service; and (D) Granting Related Relief [Docket No. 6].

Status: This matter is going forward. The Debtors' received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

6. ***Wages Motion.*** Emergency Motion of Debtors for Entry of an Order (A) Authorizing the Debtors to (I) Pay Pre-Petition Wages, Salaries, Employee Benefits, and Other Compensation, and (II) Maintain Employee Benefits Programs and Pay Related Obligations; and (B) Granting Related Relief [Docket No. 7].

Status: This matter is going forward. The Debtors' received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

7. ***Schedules Motion.*** Emergency Motion of Debtors for Entry of an Order (A) Extending the Time to File Schedules and Statements and 2015.3 Reports; and (B) Granting Related Relief [Docket No. 8].

Status: This matter is going forward. The Debtors' received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

Date: December 16, 2025

PILLSBURY WINTHROP SHAW PITTMAN LLP

By: /s/ Hugh M. Ray, III

Hugh M. Ray, III
TX Bar No. 24004246
Joshua Stenhjem (*pro hac vice* pending)
ND Bar No. 09941
609 Main Street, Suite 2000
Houston, TX 77002
Telephone: 713-276-7600
Facsimile: 713-276-7634
hugh.ray@pillsburylaw.com
joshua.stenhjem@pillsburylaw.com

--and--

Andrew V. Alfano
NY Bar No. 5525241
31 West 52nd Street
New York, NY 10019-6131
Telephone: 212-858-1000
Facsimile: 212-858-1500
andrew.alfano@pillsburylaw.com

***Proposed Counsel for Debtors, Ample, Inc. and
Ample Texas EV, LLC***

CERTIFICATE OF SERVICE

I certify that on December 16, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Hugh M. Ray, III

Hugh M. Ray, III