

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> , <sup>1</sup>	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Jointly Administered)
	§	

**EMERGENCY MOTION UNDER FED. R. BANKR. P. 3003(C)(3)  
(I) SETTING DEADLINES TO FILE PROOFS OF CLAIM AND  
(II) APPROVING FORM AND MANNER OF NOTICE THEREOF**

**Emergency relief has been requested. Relief is requested not later than 1:00 p.m. (central time) on January 8, 2026.**

**If you object to the relief requested or you believe that expedited consideration is not warranted, you must appear at the hearing if one is set, or file a written response prior to the date that relief is requested in the preceding paragraph. Otherwise, the court may treat the pleading as unopposed and grant the relief requested.**

Ample, Inc. and its debtor affiliate in the above-captioned cases, as debtors and debtors in possession (collectively, the “**Debtors**”), move to set the bar dates for proofs of claim (“**Motion**”) and would show the Court as follows:

**I. Expedited Relief to Set Bar Date to Assist Bid Procedures**

1. Debtors seek to set the bar dates for proofs of claim in time for bidders to consider the universe of non-governmental claims before bidding. The Debtors have uploaded a creditor matrix consisting of creditors on the Debtors’ books and those with whom the Debtor had dealt as vendors or creditors in the preceding 24 months and would have the Bar Date Notice served on all

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<sup>1</sup> The Debtors in these chapter 11 cases (the “Chapter 11 Cases”) and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Motion is available on (a) the Court’s website, at [www.tx.uscourts.gov](http://www.tx.uscourts.gov) and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.



of them. The Debtors propose a General Bar Date of February 20, 2026 (the Bid Deadline milestone is February 27, 2026). To give the best notice, the Debtors request an expedited hearing on this Motion be set for the “second day hearing” on January 8, 2026 at 1:00 pm Central time.

2. Specifically, the Debtors propose the following “**Bar Dates**” be established:

i. February 20, 2026 at 5:00 p.m. Central Time (the “**General Bar Date**”) as the deadline for each person<sup>2</sup> and entity, excluding governmental units, to file a Proof of Claim against one or both Debtors to assert any Claim;

ii. June 15, 2026 at 5:00 p.m. (Central Time) (the “**Governmental Bar Date**”) as the deadline for governmental units to file proofs of claim against one or both Debtors;

iii. If the Debtors file

1. any schedules of assets and liabilities and statements of financial affairs and identify a claimant not included on the creditor matrix as of the time of mailing the Bar Date Notice (as defined herein) or

2. an amendment to any of the schedules and such amendment

a. reduces the undisputed, noncontingent, and liquidated amount of a claimant’s claim;

b. changes the nature or characterization of a claimant’s Claim; or

c. adds a new Claim with respect to a claimant to the Schedules, then, in each case, such claimant must file a Proof of Claim with respect to such amended claim by the later of

i. the General Bar Date or the Governmental Bar Date, as applicable, or

ii. as applicable,

1. the date that is thirty (30) days after service of the Bar Date Notice on such affected claimant of the Schedules, or

2. the date that is thirty (30) days after service of a notice on such affected claimant of

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<sup>2</sup> Each term herein - “person,” “entity,” “governmental unit”, and “claim” has the meaning of defined in 11 U.S.C. §101, except that “Claim” also specifically includes, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, subordinated claims, and claims arising under section 503(b)(9) of the Bankruptcy Code.

the amendment (collectively, the “**Amended Schedule Bar Date**”); and

iv. **Rejection Bar Date**: Except as otherwise set forth in any order authorizing rejection of an executory contract or unexpired lease, the deadline to file proofs of claim based on a rejection of an unexpired contract or unexpired lease the later of:

1. the General Bar Date (or the Governmental Bar Date, as applicable), or
2. thirty (30) days after service of the order or plan causing rejection.

3. The **Bar Date Notice** form attached as **Exhibit 2** suggested by this Motion is conventional and provides any claimant fair notice of the opportunity and means to file a Proof of Claim. The Governmental bar date is 181 days after the Petition Date. The bar dates proposed will support the orderly, efficient and inexpensive administration of these cases.<sup>3</sup>

## **II. Jurisdiction and Venue**

4. The Court has jurisdiction to consider this motion under 28 U.S.C. § 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue is proper under 28 U.S.C. §§ 1408 and 1409.

## **III. Background**

5. The Debtors filed chapter 11 on December 16, 2026 and are jointly administered. The purpose of this chapter 11 is to maximize value to the creditors by an orderly sale process. The Debtors attempted a prepetition sale process but were unable to consummate a transaction. The Debtors have engaged Gordian Group as investment banker and Gordian is currently marketing Ample’s business and in discussions with potential buyers.

6. The background of the Debtors’ business is set forth in the first day declaration by John D. Baumgartner filed at Docket No. 3 and is incorporated herein by reference.

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<sup>3</sup> Fed. R. Bankr. P. 1001.

7. The Court concluded the first day hearing on December 18, 2025 and approved postpetition financing on an interim basis based on the DIP Term Sheet attached to the DIP Loan Motion (Docket #5), incorporated fully herein by reference. The DIP Lender has funded the Initial Draw based on the DIP Term Sheet. The DIP Term Sheet contains milestones, one of which is a Bid Deadline for qualified bidders to submit a bid on or before February 27, 2026.

8. Bidders should have an understanding of the Debtors' liabilities by the Bid Deadline, specifically the general unsecured proofs of claim.

#### **IV. The Bar Dates Comply with All Applicable Rules**

9. Fed. R. Bankr. P. 3003(c)(3) generally governs the filing of proofs of claim in a chapter 11 case and provides in relevant part: "[t]he court shall fix and for cause shown may extend the time within which proofs of claim or interest may be filed."

10. Paragraph M.32 of the Procedures for Complex Cases in the Southern District of Texas establishes the default rule that an entity, other than a Governmental Unit, must file a Proof of Claim in a chapter 11 case within ninety (90) days after the first date set for the meeting of creditors under 11 U.S.C. § 341(a) and that a Governmental Unit must file a Proof of Claim within one hundred and eighty (180) days after the Petition Date, unless the Court orders otherwise.

11. Bankruptcy Rule 2002(a)(7) generally provides that all parties-in-interest must receive 21 days' notice of the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c). Bankruptcy Rule 2002(p)(2) requires at least 30 days' notice to creditors with a foreign address. The Debtors propose to give creditors approximately 39 days' notice<sup>4</sup> of the applicable

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<sup>4</sup> Assuming approval on January 8, 2026, notice would be mailed within 3 business days after entry of the order.

Bar Date and intend to file the Schedules on or before January 29, 2026.<sup>5</sup> Therefore, creditors have adequate time to review the Schedules and their own records before filing a Proof of Claim.

12. The Debtors require complete and accurate information regarding the nature, validity, amount, and status of all claims against the Debtors that will be asserted in these Chapter 11 Cases. The Debtors seek to establish the Bar Dates to determine what claims may be asserted against them in addition to those listed in the Schedules. For these reasons, the Bar Dates and the form and manner of notice proposed in this Motion are appropriate and should be approved.

13. The Debtors request the Bar Dates as set forth above in paragraph 2 and its subparagraphs. Moreover, to do substantial justice to claimants, Debtors request that they be permitted (but not required) to extend any of the Bar Dates on behalf of a requesting claimant, upon the Debtors' determination in their reasonable business judgment, that such extension is warranted or appropriate.

**V. The Notice Provisions Proposed are Conventional**

14. The following are the proposed "**Procedures**" requested by which the Debtors will provide notice to potential claimants:

**A. Form of Proof of Claim and Submission**

15. Each Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States dollars, using if applicable, the exchange rate as of 5:00 p.m. (Central Time) on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform to the proposed **Proof of Claim Form** attached as **Exhibit 1** or Official Form 410; (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim; and (v) be signed by the claimant or by an authorized agent or legal representative

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<sup>5</sup> The Schedules and Statements Deadline was extended to January 29, 2026 by Docket #32.

of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

16. All Proofs of Claim must be actually received by Verita no later than the applicable Bar Date, either by the claimant (i) submitting such Proof(s) of Claim electronically through Verita, at <https://www.veritaglobal.net/ample>; (ii) filing such Proof(s) of Claim electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>; or (iii) delivering the original Proof(s) of Claim to Verita by first class mail, overnight mail, or hand delivery, at the following address: **Ample Claims Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.**

17. Proofs of Claim will be deemed filed when filing via PACER is completed or when *actually received* by Verita. Any facsimile or electronic mail submissions will not be accepted and will not be deemed filed until a claim is submitted by one of the methods described above.

B. Evidence of Claim (Validity and Amount)

18. When a Proof of Claim does not include sufficient supporting documentation required by Bankruptcy Rules 3001(c) and 3001(d), such Proof of Claim shall not constitute prima facie evidence of the validity and amount of such claim; provided that, if the applicable documentation has been lost or destroyed, a statement of the circumstances of the loss or destruction shall be filed with the Proof of Claim. Moreover, if such documentation is either voluminous or unavailable, upon prior written consent of the Debtors' counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available, as applicable; provided that any creditor shall be required to transmit such documentation, if available, to the Debtors or their advisors upon request no later than ten (10) days from the date of such request.

19. All Proofs of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code shall also: attach the following:

- i. the value of the goods delivered to and received by the Debtors in the 20 days before the Petition Date;
- ii. all documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and
- iii. documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

C. Excluded Claims - Persons Not Required to File Proofs of Claim

20. The Debtors propose that the following persons and entities not be required to file Proofs of Claim in these Chapter 11 Cases (the “**Excluded Claims**”):

- i. the U.S. Trustee, for fees under 28 U.S.C. § 1930;
- ii. any person or entity that has already properly filed or submitted a Proof of Claim against the correct Debtor(s), but only with respect to the particular claim that was properly filed against the correct Debtor(s);
- iii. any party that is exempted from filing a Proof of Claim by order of this Court;
- iv. any person or entity whose claim has been paid in full by the Debtors under the Bankruptcy Code or by order of this Court;
- v. any person or entity holding an equity security interest in Ample, Inc. solely with respect to such equity interest; provided, that if any such holder also wishes to assert a claim against (as opposed to an equity security interest in) any Debtor, including, but not limited to, a claim arising from the purchase or sale of a security of any Debtor or rescission under section 510 of the Bankruptcy Code, such holder must submit a Proof of Claim asserting such claim on or before the applicable Bar Date. For the avoidance of doubt, any person or entity holding an equity security interest in any Debtor does not need to file a Proof of Claim or Interest solely on account of such current ownership but does need to file a Proof of Claim if asserting a claim under applicable securities laws;
- vi. any entity whose claim is solely against any non-Debtor affiliate;
- vii. any Debtor asserting a claim against another Debtor;

viii. any non-Debtor affiliate asserting a claim against a Debtor affiliate;  
and

ix. any person or entity whose claim against the Debtors has been  
allowed by order of this Court, entered on or before the applicable Bar Date.

D. Filing Proofs of Claims Against Multiple Debtors

21. The Debtors request that all persons and entities asserting claims against more than one Debtor be required to file a separate Proof of Claim with respect to each such Debtor and clearly identify on each Proof of Claim the particular Debtor against which their claim is asserted, including the individual Debtor's case number. Requiring parties to identify the Debtor against which a claim is asserted will greatly expedite the Debtors' review of Proofs of Claim in these Chapter 11 Cases and will not be unduly burdensome on claimants.

22. The Debtors also request that if a Proof of Claim lists more than one Debtor, that the Debtors be authorized to treat such claim as filed only against the first listed Debtor. A Proof of Claim filed under the lead case number (No. 25-90817 (CML)) or otherwise without identifying a specific Debtor will be deemed as filed only against Ample, Inc.

E. Failure to File a Timely Proof of Claim

23. The Debtors propose that, pursuant to Bankruptcy Rule 3003(c)(2), any person or entity that is required to timely file a Proof of Claim in the form and manner specified in the Proposed Order and that fails to do so on or before the applicable Bar Date (i) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors or thereafter filing a Proof of Claim with respect thereto in the Chapter 11 Cases, (ii) shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting on any plan in the Chapter 11 Cases, and (iii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim in the Chapter 11 Cases. For the avoidance of doubt, except with respect to an Excluded Claim, each person or entity **must**



file a Proof of Claim in accordance with the Procedures by the Bar Date applicable to such claimant to preserve their claim(s).

F. Procedures for Mailing and Publication

24. To provide adequate notice to creditors pursuant to Bankruptcy Rule 2002(a)(7) and (f), the Debtors propose to serve or cause to be served the Bar Date Notice, together with a copy of the Proof of Claim Form (collectively, the “**Bar Date Package**”), by first-class United States mail, postage prepaid (or equivalent service) to the following persons and entities:

- i. All known persons and entities that are listed in the Debtors’ creditor matrix transmitted to the clerk of the Court (the “**Creditor Matrix**”);
- ii. The Office of the United States Trustee for Region 7;
- iii. All creditors and other known holders of claims against the Debtors as of the date of entry of the Proposed Order, including all entities listed in the Schedules as holding claims against the Debtors;
- iv. All parties that have requested notice in these cases under Fed. R. Bankr. P. 2002 as of the date of the entry of the Proposed Order;
- v. Any entities that have already filed Proofs of Claim in these Chapter 11 Cases as of the date of entry of the Proposed Order;
- vi. All entities that are party to executory contracts and unexpired leases with the Debtors;
- vii. All entities that are party to litigation with the Debtors. For the avoidance of doubt, counsel of record for parties to the class actions pending in California (collectively, the “**WARN Class Actions**”), in each case, shall receive the Bar Date Notice;
- viii. All employees who are currently employed by the Debtors and were employed by the Debtors in the last 12 months (when contact information for former employees is available in the Debtors’ records);
- ix. All regulatory authorities that regulate the Debtors’ businesses;
- x. The Offices of the Attorney General for each of the states in which the Debtors operate;

xi. All known and beneficial holders of securities of Ample, Inc and any known non-Debtor equity and interest holders of the Debtors as of the date the Proposed Order;

xii. All taxing authorities for the jurisdictions in which the Debtors maintain or conduct business; and

xiii. Counsel to any statutory committee appointed in these Chapter 11 Cases.

25. In addition, Verita will prominently display the Bar Date Notice, the Bar Dates, and the Bar Date Order on the Debtors' case website at <https://www.veritaglobal.net/ample>. Furthermore, within five (5) business days of the entry of the Proposed Order, the Debtors will cause a copy of the Bar Date Notice and Proof of Claim Form to be filed on the dockets of the WARN Class Actions.

26. Finally, publication of a notice attached as **Exhibit 3 ("Publication Notice")** will be placed in the Wall Street Journal (online and print) to provide notice, or any other publications, as the Debtors deem appropriate. The Publication Notice should provide good, adequate, and sufficient notice of the General Bar Date by publication.

G. Supplemental Mailings

27. After the initial mailing of the Bar Date Package, the Debtors may, in their discretion, make supplemental mailings of notices, including when: (i) notices are returned by the post office; (ii) parties acting on behalf of parties in interest (e.g., agents) decline to pass along notices; and (iii) additional potential claimants or parties in interest become known after the initial mailing of the Bar Date Package. The Debtors request that the Court authorize the Debtors to make supplemental mailings of the Bar Date Package in these and similar circumstances as soon as reasonably practicable, with any such mailings deemed timely and the Bar Date being applicable to the recipient creditors. When notices are returned as "return to sender" without a forwarding

address, the Debtors respectfully request that they should not be required to mail any additional notices to such creditors.

## **VI. The Legal Basis for This Relief is Met**

28. The Motion should be granted because this is the proper method to provide adequate statutory notice to potential claimants.

29. Where a creditor is known to a debtor, due process requires that the debtor must take reasonable steps, such as direct mailing, to provide actual notice of the deadline for filing Proofs of Claim. “[K]nown creditors must be provided with actual written notice of a debtor’s bankruptcy filing and bar claims date.” *Chemetron Corp. v. Jones (In re Chemetron Corp.)*, 72 F.3d 341, 345 (3d Cir. 1995). A creditor’s identity is “reasonably ascertainable” if that creditor can be identified through “reasonably diligent efforts.” *Mennonite Bd. of Missions v. Adams*, 462 U.S. 791, 798 n.4 (1983). But this does not require a debtor to engage in “impracticable and extended searches . . . in the name of due process.” *See Mullane v. Cent. Hanover Bank & Tr. Co.*, 339 U.S. 306, 317-18 (1950). Rather, the required search is limited to a debtor’s “books and records.” *See, e.g., Chemetron*, 72 F.3d at 347. A “known” creditor is one whose identity is either known or is “reasonably ascertainable by the debtor.” *Id.* (citing *Tulsa Prof’l Collection Serv., Inc. v. Pope*, 485 U.S. 478, 489–90 (1988)). An “unknown” creditor is one whose “interests are either conjectural or future or, although they could be discovered upon investigation, do not in due course of business come to knowledge [of the debtor].” *Id.* at 156 (citing *Mullane*).

30. Unknown creditors can be served by publication notice. Bankruptcy Rule 2002(l) provides that the Court may order notice by publication if it finds that notice by mail is impractical or it is desirable to supplement other notice. *See* FED. R. BANKR. P. 2002(l). Bankruptcy Rule 9008 also provides that the Court shall determine the form and manner of publication notice, the newspapers used, and the frequency of publication. *See* FED. R. BANKR. P. 9008. The Standard for

adequacy of publication notice given to a creditor is constructive and a debtor may provide that constructive notice by publication See *Williams v. Placid Oil Co. (In re Placid Oil Co.)*, 753 F.3d 151, 154-55 (5th Cir. 2014).

31. The Debtors submit that the Procedures and their proposed notice of the Bar Dates satisfies all statutory and constitutional requirements of notice. As discussed above, the Debtors are proposing to distribute notice to the Debtors' entire creditor matrix. Through the process of completing the Schedules, the Debtors will identify those persons and entities that are known to the Debtors to hold claims against one or more of the Debtors, or are likely to be potential holders of claims. The Schedules will be prepared following careful review of the Debtors' books and records.

32. Section 105(a) of the Bankruptcy Code authorizes this Court to "issue any order, process, or judgment that is necessary or appropriate to carry out the provisions of this title." 11 U.S.C. § 105(a); see also *In re Chinichian*, 784 F.2d 1440, 1443 (9th Cir. 1986) ("Section 105 sets out the power of the bankruptcy court to fashion orders as necessary pursuant to the purpose of the Bankruptcy Code."). Here, the Court's application of section 105(a) of the Bankruptcy Code is appropriate to achieve administrative and judicial efficiency. Also, the receipt of claims via the Verita website promotes "the just, speedy, and inexpensive determination of every case and proceeding" required by Rule 1001 by streamlining international and national processes, reducing delays and uncertainty with mail delivery, and providing free and immediate access to those for whom there would otherwise be none.

33. The Bar Dates, Bar Date Package, Procedures and notices therein afford creditors a reasonable opportunity and instruction to properly file Proofs of Claim, while at the same time ensuring that the Debtors can achieve certainty with respect to their liabilities in a timely manner

and emerge from chapter 11 as expeditiously as possible. Courts in this district routinely fix similar bar dates for filing Proofs of Claim in comparable chapter 11 cases. See, e.g., *In re TPI Composites, Inc.*, No. 25-34655 (CML) (Bankr. S.D. Tex. Sept. 15, 2025) (Docket No. 248); *In re Core Scientific, Inc.*, No. 22-90341 (DRJ) (Bankr. S.D. Tex. Mar. 9, 2023) (Docket No. 652); *In re Talen Energy Supply, LLC*, No. 22-90054 (MI) (Bankr. S.D. Tex. June 27, 2022) (Docket No. 792). Similar relief is appropriate here.

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order granting the relief requested in the Motion and such other and further relief as may be just and proper.

Date: December 23, 2025

**PILLSBURY WINTHROP SHAW PITTMAN LLP**

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***Proposed Counsel for Debtors, Ample, Inc. and  
Ample Texas EV, LLC***

**EXHIBIT 1**

**PROOF OF CLAIM FORM**

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**☐ Ample, Inc. (Case No. 25-90817)☐ Ample Texas EV, LLC (Case No. 25-90816)

## Modified Official Form 410

### Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

#### Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

☐ No☐ Yes.

From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Country \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier (if you use one): \_\_\_\_\_

Where should payments to the creditor be sent? (if different)

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Country \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

4. Does this claim amend one already filed?

☐ No☐ Yes.

Claim number on court claims registry (if known) \_\_\_\_\_

Filed on \_\_\_\_\_  
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No☐ Yes.

Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?

☐ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_

7. How much is the claim?

\$ \_\_\_\_\_ Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

\_\_\_\_\_

9. Is all or part of the claim secured?

☐ No

☐ Yes. The claim is secured by a lien on property.

**Nature of property:**

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_

**Amount of the claim that is secured:** \$ \_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

☐ Fixed

☐ Variable

10. Is this claim based on a lease?

☐ No

☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?

☐ No

☐ Yes. Identify the property: \_\_\_\_\_



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. Check all that apply:

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ \_\_\_\_\_

☐ Up to \$3,800\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$17,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number Street

City

State

ZIP Code

Country

Contact phone

Email

## Modified Official Form 410

# Instructions for Proof of Claim

United States Bankruptcy Court

12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571

### How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.

- Fill in the caption at the top of the form

- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

- Attach any supporting documents to this form.  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.

- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

### PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Ample Claims Processing Center  
c/o KCC dba Verita Global  
222 N. Pacific Coast Hwy., Ste. 300  
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on Verita's website at <https://www.veritaglobal.net/ample>

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.  
For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <https://www.veritaglobal.net/ample>

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.  
11 U.S.C. § 503.

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. §503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Do not file these instructions with your form.**

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

## Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**EXHIBIT 2**

**BAR DATE NOTICE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> , <sup>1</sup>	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

**TO: ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY DEBTOR  
AMPLE, INC. OR AMPLE TEXAS EV, LLC**

**PLEASE TAKE NOTICE THAT:**

1. On December 16, 2025 (the “**Petition Date**”), Ample, Inc. and its subsidiary Ample Texas EV, LLC (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

2. Ample Texas EV, LLC (federal tax identification number ending in 6832) filed case No. 25-90816 (CML). Ample, Inc. (federal tax identification number ending in 4015) filed Case No. 25-90817 (CML). Both chapter 11 bankruptcy cases are pending before the Court.

**DEADLINES FOR FILING CLAIMS**

3. On January \_\_, 2026, the Court entered an order establishing deadlines to file proofs of claim and approving the form and manner of notice thereof (“**Bar Date Order**”). YOUR RECEIPT OF THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM. THE DEBTORS PROVIDED NOTICE TO PERSONS WHO HAD PREVIOUSLY DEALT WITH THEM EVEN WHEN NO AMOUNT IS SHOWN AS OWING.

4. The Bar Date Order established February 20, 2026 at 5:00 p.m. Central Time (the “**General Bar Date**”) as the deadline for each person<sup>2</sup> and entity, excluding governmental units, to file a Proof of Claim against one or both Debtors to assert any Claim and it established June 15, 2026 at 5:00 p.m. (Central Time) (the “**Governmental Bar Date**,” collectively with the General Bar Date the “**Bar Dates**”) as the deadline for governmental units to file proofs of claim against one or both Debtors.

5. The Bar Dates apply to all claims against any of the Debtors that arose before the Petition Date, including, but not limited to, claims against the Debtors arising under section 503(b)(9) of the

<sup>1</sup> The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Motion is available on (a) the Court’s website, at [www.txs.uscourts.gov](http://www.txs.uscourts.gov) and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.

<sup>2</sup> Each term herein - “person,” “entity,” “governmental unit,” and “claim” has the meaning of defined in 11 U.S.C. §101, except that “Claim” also specifically includes, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, subordinated claims, and claims arising under section 503(b)(9) of the Bankruptcy Code.

Bankruptcy Code<sup>3</sup> *provided, however*, that the Bar Dates do not apply to the “Excluded Claims” listed in paragraph 8 below.

### **PROOF OF CLAIM PROCEDURES**

6. Under the Bar Date Order, the Bar Date Order established certain procedures for filing Proofs of Claim, which are summarized in this notice for your convenience.

7. Unless you fall into one of the Excluded Claims categories listed in paragraph 8 below, you **MUST** file a Proof of Claim if you have any claim against any of the Debtors that arose before the Petition Date. Acts or omissions that occurred before the Petition Date may give rise to claims subject to the Bar Dates even if the claims may not have become known or fixed or liquidated until after the Petition Date. Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

8. The Bar Date Order provides that creditors do NOT have to file Proofs of Claim by the Bar Dates for the types of claims listed below in this paragraph. You should not file a Proof of Claim at this time for any Excluded Claim. The Court may enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following persons and entities not be required to file a Proof of Claim in these chapter 11 cases (the “**Excluded Claims**”):

- i. the U.S. Trustee, for fees under 28 U.S.C. § 1930;
- ii. any person or entity that has already properly filed or submitted a Proof of Claim against the correct Debtor(s), but only with respect to the particular claim that was properly filed against the correct Debtor(s);
- iii. any party that is exempted from filing a Proof of Claim by order of this Court;
- iv. any person or entity whose claim has been paid in full by the Debtors under the Bankruptcy Code or by order of this Court;
- v. any person or entity holding an equity security interest in Ample, Inc. solely with respect to such equity interest; provided, that if any such holder also wishes to assert a claim against (as opposed to an equity security interest in) any Debtor, including, but not limited to, a claim arising from the purchase or sale of a security of any Debtor or rescission under section 510 of the Bankruptcy Code, such holder must submit a Proof of Claim asserting such claim on or before the applicable Bar Date. For the avoidance of doubt, any person or entity holding an equity security interest in any Debtor does not need to file a Proof of Claim or Interest solely on account of such current ownership but does need to file a Proof of Claim if asserting a claim under applicable securities laws;

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<sup>3</sup> A claim arising under section 503(b)(9) of the Bankruptcy Code is a claim arising from the value of any goods received by the Debtors in the twenty (20) days before Petition Date, provided that the goods were sold to the Debtors in the ordinary course of the Debtors’ business.

- vi. any entity whose claim is solely against any non-Debtor affiliate;
- vii. any Debtor asserting a claim against another Debtor;
- viii. any non-Debtor affiliate asserting a claim against a Debtor affiliate; and
- ix. any person or entity whose claim against the Debtors has been allowed by order of this Court, entered on or before the applicable Bar Date.

9. If the Debtors file any schedules of assets and liabilities and statements of financial affairs and identify a claimant not included on the creditor matrix as of the time of mailing the Bar Date Notice (as defined herein) or an amendment to any of the schedules and such amendment reduces the undisputed, noncontingent, and liquidated amount of a claimant's claim; changes the nature or characterization of a claimant's Claim; or adds a new Claim with respect to a claimant to the Schedules, then, in each case, such claimant must file a Proof of Claim with respect to such amended claim by the later of the General Bar Date (or the Governmental Bar Date, as applicable), or as applicable, the date that is thirty (30) days after service of the Bar Date Notice on such affected claimant of the Schedules, or the date that is thirty (30) days after service of a notice on such affected claimant of the amendment (collectively, the **"Amended Schedule Bar Date"**).

10. The Bankruptcy Code provides that debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a Proof of Claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, or (b) thirty (30) days after entry and service of any order authorizing the rejection of the contract or lease.

### **INSTRUCTIONS FOR FILING A PROOF OF CLAIM**

11. If you file a Proof of Claim, your filed Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States Dollars, using if applicable, the exchange rate as of 5:00 p.m. (Central Time) on the Petition Date (and to the extent such claim is converted to United States Dollars, state the rate used in such conversion); (iii) conform to the Proof of Claim Form, provided by the Debtors, or Official Form 410; (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink. The Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases. Each Proof of Claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. A Proof of Claim filed under the lead case number (No. 25-90817 (CML)) or otherwise without identifying a specific Debtor will be deemed as filed only against Ample, Inc. If your claim is scheduled by the Debtors, the form also sets forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as contingent, unliquidated or disputed. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. If you require additional Proof of Claim Forms, you may obtain a Proof of Claim Form from any bankruptcy court clerk's office, your lawyer, certain business supply stores, or by accessing the Debtors' bankruptcy administration website at <https://www.veritaglobal.net/ample>.

12. If your claim asserts a security interest in property of the Debtors, your Proof of Claim must be accompanied by evidence that such security interest has been perfected. If, however, such documentation is either voluminous or unavailable, upon consent of the Debtors' counsel, your Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is



not available, provided that any creditor that received such consent shall be required to transmit such writings to the Debtors or their advisors upon request no later than ten (10) days from the date of such request.

13. Your Proof of Claim Form must be filed so as to be **ACTUALLY RECEIVED** on or before February 20, 2026 at 5:00 p.m. (Central Time) for general creditors (non-Governmental Units), and June 15, 2026 at 5:00 p.m. (Central Time) for Governmental Units. You can file your proof(s) of claim (i) electronically through Verita Legal (“Verita”), at <https://www.veritaglobal.net/ample>; (ii) electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>; or (iii) by delivering the original proof(s) of claim to Verita by mail or hand delivery at the following address: Ample Claims Processing Center c/o KCC dba Verita 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245

*Verita will not accept a Proof of Claim sent by facsimile or e-mail, and any Proof of Claim submitted via facsimile or e-mail will be disregarded.*

#### **CONSEQUENCES OF MISSING DEADLINES FOR FILING CLAIMS**

14. **EXCEPT FOR EXCLUDED CLAIMS (PARAGRAPH 8 ABOVE), IF YOU FAIL TO FILE A PROOF OF CLAIM SO THAT IT IS ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST THE DEBTORS, THEN YOU WILL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR FOR VOTING OR DISTRIBUTION PURPOSES WITH RESPECT TO THE CHAPTER 11 CASES.**

#### **EXAMINATION OF BAR DATE ORDER AND SCHEDULES:**

15. Copies of the Bar Date Order, the Schedules (once filed), and other information regarding the Debtors’ Chapter 11 Cases are available for inspection free of charge on the Debtors’ bankruptcy administration website, at <https://www.veritaglobal.net/ample>, which is maintained by the Debtors’ claims and noticing agent, Verita. Copies of the Schedules and other documents filed in these chapter 11 cases may also be examined between the hours of 8:00 a.m. and 5:00 p.m. (Central Time), Monday through Friday, at the Office of the Clerk of the Court, 515 Rusk Avenue, Houston, TX 77002.

#### **QUESTIONS ABOUT THIS NOTICE**

16. Proof of claim forms and a copy of the Bar Date Order may be obtained by visiting Verita’s website at <https://www.veritaglobal.net/ample>. Verita cannot advise you how to file, or whether you should file, a Proof of Claim. Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to Verita through email accessible on the website or by calling Verita at (866) 475-7847 (U.S./Canada) or +1 (781) 575-2036 (International) Neither Verita’s staff, counsel to the Debtors, nor the Clerk of the Court’s Office is permitted to give you legal advice.

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM. FILING A PROOF OF CLAIM IS UNDER PENALTY OF PERJURY. A PERSON WHO FILES A FRAUDULENT CLAIM COULD BE FINED UP TO \$500,000, IMPRISONED FOR UP TO 5 YEARS, OR BOTH. (18 U.S.C. §§ 152, 157 AND 3571)**



**EXHIBIT 3**

**PUBLICATION NOTICE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> ,	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

**TO: ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY DEBTOR  
AMPLE, INC. OR AMPLE TEXAS EV, LLC**

**PLEASE TAKE NOTICE THAT:**

1. On December 16, 2025 (the “**Petition Date**”), Ample, Inc. and its subsidiary Ample Texas EV, LLC (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

2. Ample Texas EV, LLC (federal tax identification number ending in 6832) filed case No. 25-90816 (CML). Ample, Inc. (federal tax identification number ending in 4015) filed Case No. 25-90817 (CML). Both chapter 11 bankruptcy cases are pending before the Court.

**DEADLINES FOR FILING CLAIMS**

3. On January \_\_, 2026, the Court entered an order establishing deadlines to file proofs of claim and approving the form and manner of notice thereof (“**Bar Date Order**”). As required by the Bar Date Order, all persons, entities, and Governmental Units who have a claim or potential claim, including any claims under section 503(b)(9) of the Bankruptcy Code against any of the Debtors that arose prior to the Petition Date, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** before February 20, 2026 at 5:00 p.m. Central Time (the “**General Bar Date**”) excluding governmental units who must file a Proof of Claim before June 15, 2026 at 5:00 p.m. (Central Time) (the “**Governmental Bar Date**,” collectively with the General Bar Date the “**Bar Dates**”) for governmental units.

4. The Proof of Claim form must be filed so as to be **ACTUALLY RECEIVED** on or before the applicable Bar Date. You can file your proof(s) of claim (i) electronically through KCC dba Verita (“**Verita**”), at <https://www.veritaglobal.net/ample>; (ii) electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>; or (iii) by delivering the original proof(s) of claim to Verita by mail or hand delivery at the following address: Ample Claims Processing Center c/o KCC dba Verita 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245. **Proofs of claim cannot be accepted by email or fax.**

5. The Bar Dates apply to all claims against the Debtors; *provided, however*, that the Bar Dates do not apply to the Excluded Claims listed in paragraph 10 of the Bar Date Order.

**ANY PERSON OR ENTITY (EXCEPT ONE EXCUSED UNDER THE BAR DATE ORDER) WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE IN ACCORDANCE WITH THE INSTRUCTIONS ABOVE WILL NOT BE TREATED AS A CREDITOR FOR PURPOSES OF VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION IN THE CHAPTER 11 CASES.**

6. The Proof of claim Form and a copy of the Bar Date Order may be obtained by visiting Verita's website at <https://www.veritaglobal.net/ample>. Verita cannot advise you how to file, or whether you should file, a Proof of Claim. Questions concerning the contents of this Notice and requests for copies of filed Proofs of Claim should be directed to Verita through email accessible on the website or by calling Verita at (866) 475-7847 (U.S./Canada) or +1 (781) 575-2036 (International) Neither Verita's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice.

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> , <sup>1</sup>	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Jointly Administered)
	§	

**ORDER (I) ESTABLISHING DEADLINES TO FILE PROOFS OF CLAIM AND  
(II) APPROVING FORM AND MANNER OF NOTICE THEREOF**

Upon the Emergency Motion (the “**Motion**”)<sup>2</sup> of the above-captioned Debtors to set the deadline for proofs of claim and approving the form and manner of notice thereof, the Court sets the following dates for filing of proofs of claim under 11 U.S.C. §§ 501-503, 1111(a), and 105, Fed. R. Bankr. P. 2002, 3001, 3003(c)(3), and 5005(a) and Local Bankruptcy Rule 3003-1,

**IT IS HEREBY ORDERED THAT:**

1. Each person or entity that holds or asserts a claim, as defined in section 101(5) of the Bankruptcy Code, against any of the Debtors shall file a separate Proof of Claim in the bankruptcy case of each Debtor against which a claim is asserted. If more than one Debtor is listed on any particular Proof of Claim, such claim shall be deemed to have been filed only against the first listed Debtor. For example, a Proof of Claim filed under the lead case number (No. 25-90817) or otherwise without identifying a specific Debtor will be deemed to be filed only against Ample, Inc.

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<sup>1</sup> The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Motion is available on (a) the Court’s website, at [www.tx.uscourts.gov](http://www.tx.uscourts.gov) and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings given to them in the Motion.

2. Each Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States dollars, using if applicable, the exchange rate as of 5:00 p.m. (Central Time) on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) conform to the form of Proof of Claim attached to this Order as **Exhibit 1** (the “**Proof of Claim Form**”) or Official Form 410; (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink.

**THE COURT ESTABLISHES THE FOLLOWING BAR DATES:**

3. **General Bar Date**. The General Bar Date is February 20, 2026 at 5:00 p.m. (Central Time) for all persons and entities (excluding Governmental Units) holding actual or potential claims against the Debtors or their estates that arose or are deemed to have arisen prior to the Petition Date, including secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code.

4. **Governmental Bar Date**. The Governmental Bar Date is June 15, 2026 at 5:00 p.m. (Central Time) for all Governmental Units holding potential claims against the Debtors or their estate. The Governmental Bar Date applies to all Governmental Units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including Governmental Units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

5. **Amended Schedule Bar Date**. If the Debtors file any schedules of assets and liabilities and statements of financial affairs and identify a claimant not included on the creditor

matrix as of the time of mailing the Bar Date Notice (as defined herein) or an amendment to any of the schedules and such amendment: (1) reduces the undisputed, noncontingent, and liquidated amount of a claimant's claim; (2) changes the nature or characterization of a claimant's Claim; or (3) adds a new Claim with respect to a claimant to the Schedules, then, in each case, such claimant must file a Proof of Claim with respect to such amended claim by the later of: (x) the General Bar Date (or the Governmental Bar Date, if applicable), or (y) as applicable: (i) the date that is thirty (30) days after service of the Bar Date Notice on such affected claimant of the Schedules, or (ii) the date that is thirty (30) days after service of a notice on such affected claimant of the amendment (collectively, the "**Amended Schedule Bar Date**").

6. **Rejection Bar Date.** Except as otherwise set forth in any order authorizing rejection of an executory contract or unexpired lease, the deadline to file a Proof of Claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date (or the Governmental Bar Date, as applicable), or (b) thirty (30) days after service of the order or plan causing rejection.

**THE COURT ESTABLISHES THE FOLLOWING CLAIM/NOTICE PROCEDURES:**

7. **Proofs of Claim Must Be Received.** All Proofs of Claim must be actually received by Verita no later than the applicable Bar Date, either by the claimant (i) submitting such Proof(s) of Claim electronically through Verita, at <https://www.veritaglobal.net/ample>; (ii) filing such Proof(s) of Claim electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>; or (iii) delivering the original Proof(s) of Claim to Verita by first class mail, overnight mail, or hand delivery, at the following address:

**Ample Claims Processing Center  
c/o KCC dba Verita,  
222 N. Pacific Coast Highway, Suite 300  
El Segundo, CA 90245**

8. Proofs of Claim will be deemed filed when filing via PACER is completed or when *actually received* by Verita. Any facsimile or electronic mail submissions will not be accepted and will not be deemed filed until a claim is submitted by one of the methods described above.

9. All Proof of Claims asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code shall also attach the following:

- i. the value of the goods delivered to and received by the Debtors in the 20 days before the Petition Date;
- ii. all documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and
- iii. documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

10. The following persons and entities are **not** required to file Proofs of Claim in these Chapter 11 Cases (the “**Excluded Claims**”):

- i. the U.S. Trustee, for fees under 28 U.S.C. § 1930;
- ii. any person or entity that has already properly filed or submitted a Proof of Claim against the correct Debtor(s), but only with respect to the particular claim that was properly filed against the correct Debtor(s);
- iii. any party that is exempted from filing a Proof of Claim by order of this Court;
- iv. any person or entity whose claim has been paid in full by the Debtors under the Bankruptcy Code or by order of this Court;
- v. any person or entity holding an equity security interest in Ample, Inc. solely with respect to such equity interest; *provided*, that if any such holder also wishes to assert a claim against (as opposed to an equity security interest in) any Debtor, including, but not limited to, a claim arising from the purchase or sale of a security of any Debtor or rescission under section 510 of the Bankruptcy Code, such holder must submit a Proof of Claim asserting such claim on or before the applicable Bar Date. For the avoidance of doubt, any person or entity holding an equity security interest in any Debtor does not need to file a Proof of Claim or Interest solely on account of such current ownership but does need to file a Proof of Claim if asserting a claim under applicable securities laws;

- vi. any entity whose claim is solely against any non-Debtor affiliate;
- vii. any Debtor asserting a claim against another Debtor;
- viii. any non-Debtor affiliate asserting a claim against a Debtor affiliate; and
- ix. any person or entity whose claim against the Debtors has been allowed by order of this Court, entered on or before the applicable Bar Date.

11. When a Proof of Claim does not include sufficient supporting documentation required by Bankruptcy Rules 3001(c) and 3001(d), such Proof of Claim shall not constitute prima facie evidence of the validity and amount of such claim; provided that, if the applicable documentation has been lost or destroyed, a statement of the circumstances of the loss or destruction shall be filed with the Proof of Claim. Moreover, if such documentation is either voluminous or unavailable, upon prior written consent of the Debtors' counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available, as applicable; *provided* that any creditor shall be required to transmit such documentation, if available, to the Debtors or their advisors upon request no later than ten (10) days from the date of such request.

12. Under Bankruptcy Rule 3003(c)(2), any person or entity that is required to timely file a Proof of Claim in the form and manner specified in the Proposed Order and that fails to do so on or before the applicable Bar Date (i) shall be forever barred, estopped, and enjoined from asserting such claim against the Debtors or thereafter filing a Proof of Claim with respect thereto in the Chapter 11 Cases, (ii) shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting on any plan in the Chapter 11 Cases, and (iii) shall not receive or be entitled to receive any payment or distribution of property from the Debtors or their successors or assigns with respect to such claim in the Chapter 11 Cases. For the avoidance of doubt, except with respect to an Excluded Claim, each person or entity **must** file a Proof of Claim



in accordance with the Procedures by the Bar Date applicable to such claimant to preserve their claim(s).

13. To provide adequate notice to creditors pursuant to Bankruptcy Rule 2002(a)(7) and (f), the Debtors shall serve or cause to be served the **Bar Date Notice** (attached as **Exhibit 2**), together with a copy of the Proof of Claim Form (collectively, the “**Bar Date Package**”), by first-class United States mail, postage prepaid (or equivalent service) to the following persons and entities:

- i. All known persons and entities that are listed in the Debtors’ creditor matrix transmitted to the clerk of the Court (the “**Creditor Matrix**”) and
- ii. The Office of the United States Trustee for Region 7;
- iii. All creditors and other known holders of claims against the Debtors as of the date of entry of the Proposed Order, including all entities listed in the Schedules as holding claims against the Debtors;
- iv. All parties that have requested notice in these cases under Fed. R. Bankr. P. 2002 as of the date of the entry of the Proposed Order;
- v. Any entities that have already filed Proofs of Claim in these Chapter 11 Cases as of the date of entry of the Proposed Order;
- vi. All entities that are party to executory contracts and unexpired leases with the Debtors;
- vii. All entities that are party to litigation with the Debtors. For the avoidance of doubt, counsel of record for parties to the class actions pending in California (collectively, the “**WARN Class Actions**”), in each case, shall receive the Bar Date Notice;
- viii. All employees who are currently employed by the Debtors and were employed by the Debtors in the last 12 months (when contact information for former employees is available in the Debtors’ records);
- ix. All regulatory authorities that regulate the Debtors’ businesses;
- x. The Offices of the Attorney General for each of the states in which the Debtors operate;

- xi. All known and beneficial holders of securities of Ample, Inc and any known non-Debtor equity and interest holders of the Debtors as of the date the Proposed Order;
- xii. All taxing authorities for the jurisdictions in which the Debtors maintain or conduct business; and
- xiii. Counsel to any statutory committee appointed in these Chapter 11 Cases.

In addition, Verita will prominently display the Bar Date Notice, the Bar Dates, and the Bar Date Order on the Debtors' case website at <https://www.veritaglobal.net/ample>. Furthermore, within five (5) business days of the entry of the Proposed Order, the Debtors will cause a copy of the Bar Date Notice and Proof of Claim Form to be filed on the dockets of the WARN Class Actions.

14. The Debtors are authorized to publish the **Publication Notice**, substantially in the form attached to this Order as **Exhibit 3**, in The Wall Street Journal, as well as other publications as the Debtors deem appropriate. The Publication Notice is hereby approved in all respects and which shall be deemed good, adequate, and sufficient notice of the General Bar Date by publication.

15. After the initial mailing of the Bar Date Package, the Debtors may, in their discretion, make supplemental mailings of notices, including when: (i) notices are returned by the post office; (ii) parties acting on behalf of parties in interest (e.g., agents) decline to pass along notices; and (iii) additional potential claimants or parties in interest become known after the initial mailing of the Bar Date Package. The Court hereby authorizes the Debtors to make supplemental mailings of the Bar Date Package in these and similar circumstances as soon as reasonably practicable, with any such mailings deemed timely and the Bar Date being applicable to the recipient creditors. When notices are returned as "return to sender" without a forwarding address, the Debtors are not be required to mail any additional notices to such creditors.

16. Nothing contained in the Motion or this Order or any payment made pursuant to the authority granted by this Order is intended to be or shall be deemed as (i) an implication or admission as to the validity of any claim against the Debtors, (ii) a waiver or limitation of the Debtors' or any party in interest's rights to dispute the amount of, basis for, or validity of, any claim, (iii) a waiver or limitation of the Debtors' or any party in interest's rights under the Bankruptcy Code or any other applicable nonbankruptcy law, (iv) an agreement or obligation to pay any claims, (v) a waiver of any claims or causes of action that may exist against any creditor or interest holder, or (vi) an approval, assumption, adoption, or rejection of any agreement, contract, lease, program, or policy under section 365 of the Bankruptcy Code.

17. Notwithstanding entry of this Order, nothing herein shall create, nor is intended to create, any rights in favor of or enhance the status of any claim held by any party.

18. The Debtors are authorized to take all actions necessary or appropriate to carry out the relief granted in this Order.

19. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

SIGNED: \_\_\_\_\_, 2026

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CHRISTOPHER M. LOPEZ  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT 1**

**PROOF OF CLAIM FORM**

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**☐ Ample, Inc. (Case No. 25-90817)☐ Ample Texas EV, LLC (Case No. 25-90816)

## Modified Official Form 410

### Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

#### Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) \_\_\_\_\_

Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?

☐ No☐ Yes.

From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Country \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

Uniform claim identifier (if you use one): \_\_\_\_\_

Where should payments to the creditor be sent? (if different)

Name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Country \_\_\_\_\_

Contact phone \_\_\_\_\_

Contact email \_\_\_\_\_

4. Does this claim amend one already filed?

☐ No☐ Yes.

Claim number on court claims registry (if known) \_\_\_\_\_

Filed on \_\_\_\_\_  
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No☐ Yes.

Who made the earlier filing? \_\_\_\_\_

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _
7. How much is the claim?	\$ _____ Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  _____
9. Is all or part of the claim secured?	<input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. <b>Nature of property:</b> <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____  <b>Basis for perfection:</b> _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  <b>Value of property:</b> \$ _____ <b>Amount of the claim that is secured:</b> \$ _____ <b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)  <b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____  <b>Annual Interest Rate</b> (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____

**12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. Check all that apply:

**Amount entitled to priority**

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ \_\_\_\_\_

☐ Up to \$3,800\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$17,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

**13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?**

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

Signature

**Print the name of the person who is completing and signing this claim:**

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number Street

City

State

ZIP Code

Country

Contact phone

Email

## Modified Official Form 410

**Instructions for Proof of Claim**

United States Bankruptcy Court

12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571

**How to fill out this form**

- Fill in all of the information about the claim as of the date the case was filed.

- Fill in the caption at the top of the form

- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

- **Attach any supporting documents to this form.**  
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)  
  
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- **Do not attach original documents because attachments may be destroyed after scanning.**

- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

**PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:**

Ample Claims Processing Center  
c/o KCC dba Verita Global  
222 N. Pacific Coast Hwy., Ste. 300  
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on Verita's website at <https://www.veritaglobal.net/ample>

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.**  
For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

**Confirmation that the claim has been filed**

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <https://www.veritaglobal.net/ample>

**Understand the terms used in this form**

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.  
11 U.S.C. § 503.

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.



**Claim Pursuant to 11 U.S.C. §503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Do not file these instructions with your form.**

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**EXHIBIT 2**

**BAR DATE NOTICE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> , <sup>1</sup>	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

**TO: ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY DEBTOR  
AMPLE, INC. OR AMPLE TEXAS EV, LLC**

**PLEASE TAKE NOTICE THAT:**

1. On December 16, 2025 (the “**Petition Date**”), Ample, Inc. and its subsidiary Ample Texas EV, LLC (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

2. Ample Texas EV, LLC (federal tax identification number ending in 6832) filed case No. 25-90816 (CML). Ample, Inc. (federal tax identification number ending in 4015) filed Case No. 25-90817 (CML). Both chapter 11 bankruptcy cases are pending before the Court.

**DEADLINES FOR FILING CLAIMS**

3. On January \_\_, 2026, the Court entered an order establishing deadlines to file proofs of claim and approving the form and manner of notice thereof (“**Bar Date Order**”). YOUR RECEIPT OF THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM. THE DEBTORS PROVIDED NOTICE TO PERSONS WHO HAD PREVIOUSLY DEALT WITH THEM EVEN WHEN NO AMOUNT IS SHOWN AS OWING.

4. The Bar Date Order established February 20, 2026 at 5:00 p.m. Central Time (the “**General Bar Date**”) as the deadline for each person<sup>2</sup> and entity, excluding governmental units, to file a Proof of Claim against one or both Debtors to assert any Claim and it established June 15, 2026 at 5:00 p.m. (Central Time) (the “**Governmental Bar Date**,” collectively with the General Bar Date the “**Bar Dates**”) as the deadline for governmental units to file proofs of claim against one or both Debtors.

5. The Bar Dates apply to all claims against any of the Debtors that arose before the Petition Date, including, but not limited to, claims against the Debtors arising under section 503(b)(9) of the

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<sup>1</sup> The Debtors in these chapter 11 cases (the “**Chapter 11 Cases**”) and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Motion is available on (a) the Court’s website, at [www.txs.uscourts.gov](http://www.txs.uscourts.gov) and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.

<sup>2</sup> Each term herein - “person,” “entity,” “governmental unit,” and “claim” has the meaning of defined in 11 U.S.C. §101, except that “Claim” also specifically includes, for the avoidance of doubt, secured claims, unsecured priority claims, unsecured non-priority claims, subordinated claims, and claims arising under section 503(b)(9) of the Bankruptcy Code.

Bankruptcy Code<sup>3</sup> *provided, however*, that the Bar Dates do not apply to the “Excluded Claims” listed in paragraph 8 below.

### **PROOF OF CLAIM PROCEDURES**

6. Under the Bar Date Order, the Bar Date Order established certain procedures for filing Proofs of Claim, which are summarized in this notice for your convenience.

7. Unless you fall into one of the Excluded Claims categories listed in paragraph 8 below, you **MUST** file a Proof of Claim if you have any claim against any of the Debtors that arose before the Petition Date. Acts or omissions that occurred before the Petition Date may give rise to claims subject to the Bar Dates even if the claims may not have become known or fixed or liquidated until after the Petition Date. Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

8. The Bar Date Order provides that creditors do NOT have to file Proofs of Claim by the Bar Dates for the types of claims listed below in this paragraph. You should not file a Proof of Claim at this time for any Excluded Claim. The Court may enter one or more separate orders at a later time requiring creditors to file Proofs of Claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following persons and entities not be required to file a Proof of Claim in these chapter 11 cases (the “**Excluded Claims**”):

- i. the U.S. Trustee, for fees under 28 U.S.C. § 1930;
- ii. any person or entity that has already properly filed or submitted a Proof of Claim against the correct Debtor(s), but only with respect to the particular claim that was properly filed against the correct Debtor(s);
- iii. any party that is exempted from filing a Proof of Claim by order of this Court;
- iv. any person or entity whose claim has been paid in full by the Debtors under the Bankruptcy Code or by order of this Court;
- v. any person or entity holding an equity security interest in Ample, Inc. solely with respect to such equity interest; provided, that if any such holder also wishes to assert a claim against (as opposed to an equity security interest in) any Debtor, including, but not limited to, a claim arising from the purchase or sale of a security of any Debtor or rescission under section 510 of the Bankruptcy Code, such holder must submit a Proof of Claim asserting such claim on or before the applicable Bar Date. For the avoidance of doubt, any person or entity holding an equity security interest in any Debtor does not need to file a Proof of Claim or Interest solely on account of such current ownership but does need to file a Proof of Claim if asserting a claim under applicable securities laws;

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<sup>3</sup> A claim arising under section 503(b)(9) of the Bankruptcy Code is a claim arising from the value of any goods received by the Debtors in the twenty (20) days before Petition Date, provided that the goods were sold to the Debtors in the ordinary course of the Debtors’ business.

- vi. any entity whose claim is solely against any non-Debtor affiliate;
- vii. any Debtor asserting a claim against another Debtor;
- viii. any non-Debtor affiliate asserting a claim against a Debtor affiliate; and
- ix. any person or entity whose claim against the Debtors has been allowed by order of this Court, entered on or before the applicable Bar Date.

9. If the Debtors file any schedules of assets and liabilities and statements of financial affairs and identify a claimant not included on the creditor matrix as of the time of mailing the Bar Date Notice (as defined herein) or an amendment to any of the schedules and such amendment reduces the undisputed, noncontingent, and liquidated amount of a claimant's claim; changes the nature or characterization of a claimant's Claim; or adds a new Claim with respect to a claimant to the Schedules, then, in each case, such claimant must file a Proof of Claim with respect to such amended claim by the later of the General Bar Date (or the Governmental Bar Date, as applicable), or as applicable, the date that is thirty (30) days after service of the Bar Date Notice on such affected claimant of the Schedules, or the date that is thirty (30) days after service of a notice on such affected claimant of the amendment (collectively, the **"Amended Schedule Bar Date"**).

10. The Bankruptcy Code provides that debtors may, at any time before a plan of reorganization or liquidation is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a Proof of Claim for damages relating to the rejection of the contract or lease is the later of (a) the General Bar Date or the Governmental Bar Date, as applicable, or (b) thirty (30) days after entry and service of any order authorizing the rejection of the contract or lease.

### **INSTRUCTIONS FOR FILING A PROOF OF CLAIM**

11. If you file a Proof of Claim, your filed Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States Dollars, using if applicable, the exchange rate as of 5:00 p.m. (Central Time) on the Petition Date (and to the extent such claim is converted to United States Dollars, state the rate used in such conversion); (iii) conform to the Proof of Claim Form, provided by the Debtors, or Official Form 410; (iv) set forth with reasonable specificity the legal and factual basis for the alleged claim; and (v) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is ink. The Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases. Each Proof of Claim must state a claim against only one Debtor and clearly indicate the Debtor against which the claim is asserted. A Proof of Claim filed under the lead case number (No. 25-90817 (CML)) or otherwise without identifying a specific Debtor will be deemed as filed only against Ample, Inc. If your claim is scheduled by the Debtors, the form also sets forth the amount of your claim as scheduled by the Debtors, the specific Debtor against which the claim is scheduled and whether the claim is scheduled as contingent, unliquidated or disputed. You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtors. If you require additional Proof of Claim Forms, you may obtain a Proof of Claim Form from any bankruptcy court clerk's office, your lawyer, certain business supply stores, or by accessing the Debtors' bankruptcy administration website at <https://www.veritaglobal.net/ample>.

12. If your claim asserts a security interest in property of the Debtors, your Proof of Claim must be accompanied by evidence that such security interest has been perfected. If, however, such documentation is either voluminous or unavailable, upon consent of the Debtors' counsel, your Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is

not available, provided that any creditor that received such consent shall be required to transmit such writings to the Debtors or their advisors upon request no later than ten (10) days from the date of such request.

13. Your Proof of Claim Form must be filed so as to be **ACTUALLY RECEIVED** on or before February 20, 2026 at 5:00 p.m. (Central Time) for general creditors (non-Governmental Units), and June 15, 2026 at 5:00 p.m. (Central Time) for Governmental Units. You can file your proof(s) of claim (i) electronically through Verita Legal (“Verita”), at <https://www.veritaglobal.net/ample>; (ii) electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>; or (iii) by delivering the original proof(s) of claim to Verita by mail or hand delivery at the following address: Ample Claims Processing Center c/o KCC dba Verita 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245

*Verita will not accept a Proof of Claim sent by facsimile or e-mail, and any Proof of Claim submitted via facsimile or e-mail will be disregarded.*

#### **CONSEQUENCES OF MISSING DEADLINES FOR FILING CLAIMS**

14. **EXCEPT FOR EXCLUDED CLAIMS (PARAGRAPH 8 ABOVE), IF YOU FAIL TO FILE A PROOF OF CLAIM SO THAT IT IS ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST THE DEBTORS, THEN YOU WILL NOT, WITH RESPECT TO SUCH CLAIM, BE TREATED AS A CREDITOR FOR VOTING OR DISTRIBUTION PURPOSES WITH RESPECT TO THE CHAPTER 11 CASES.**

#### **EXAMINATION OF BAR DATE ORDER AND SCHEDULES:**

15. Copies of the Bar Date Order, the Schedules (once filed), and other information regarding the Debtors’ Chapter 11 Cases are available for inspection free of charge on the Debtors’ bankruptcy administration website, at <https://www.veritaglobal.net/ample>, which is maintained by the Debtors’ claims and noticing agent, Verita. Copies of the Schedules and other documents filed in these chapter 11 cases may also be examined between the hours of 8:00 a.m. and 5:00 p.m. (Central Time), Monday through Friday, at the Office of the Clerk of the Court, 515 Rusk Avenue, Houston, TX 77002.

#### **QUESTIONS ABOUT THIS NOTICE**

16. Proof of claim forms and a copy of the Bar Date Order may be obtained by visiting Verita’s website at <https://www.veritaglobal.net/ample>. Verita cannot advise you how to file, or whether you should file, a Proof of Claim. Questions concerning the contents of this Notice and requests for copies of filed proofs of claim should be directed to Verita through email accessible on the website or by calling Verita at (866) 475-7847 (U.S./Canada) or +1 (781) 575-2036 (International) Neither Verita’s staff, counsel to the Debtors, nor the Clerk of the Court’s Office is permitted to give you legal advice.

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM. FILING A PROOF OF CLAIM IS UNDER PENALTY OF PERJURY. A PERSON WHO FILES A FRAUDULENT CLAIM COULD BE FINED UP TO \$500,000, IMPRISONED FOR UP TO 5 YEARS, OR BOTH. (18 U.S.C. §§ 152, 157 AND 3571)**

**EXHIBIT 3**  
**PUBLICATION NOTICE**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> ,	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

**TO: ALL PERSONS OR ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY DEBTOR  
AMPLE, INC. OR AMPLE TEXAS EV, LLC**

**PLEASE TAKE NOTICE THAT:**

1. On December 16, 2025 (the “**Petition Date**”), Ample, Inc. and its subsidiary Ample Texas EV, LLC (collectively, the “**Debtors**”), filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

2. Ample Texas EV, LLC (federal tax identification number ending in 6832) filed case No. 25-90816 (CML). Ample, Inc. (federal tax identification number ending in 4015) filed Case No. 25-90817 (CML). Both chapter 11 bankruptcy cases are pending before the Court.

**DEADLINES FOR FILING CLAIMS**

3. On January \_\_, 2026, the Court entered an order establishing deadlines to file proofs of claim and approving the form and manner of notice thereof (“**Bar Date Order**”). As required by the Bar Date Order, all persons, entities, and Governmental Units who have a claim or potential claim, including any claims under section 503(b)(9) of the Bankruptcy Code against any of the Debtors that arose prior to the Petition Date, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** before February 20, 2026 at 5:00 p.m. Central Time (the “**General Bar Date**”) excluding governmental units who must file a Proof of Claim before June 15, 2026 at 5:00 p.m. (Central Time) (the “**Governmental Bar Date**,” collectively with the General Bar Date the “**Bar Dates**”) for governmental units.

4. The Proof of Claim form must be filed so as to be **ACTUALLY RECEIVED** on or before the applicable Bar Date. You can file your proof(s) of claim (i) electronically through KCC dba Verita (“**Verita**”), at <https://www.veritaglobal.net/ample>; (ii) electronically through PACER (Public Access to Court Electronic Records), at <https://ecf.txsb.uscourts.gov>; or (iii) by delivering the original proof(s) of claim to Verita by mail or hand delivery at the following address: Ample Claims Processing Center c/o KCC dba Verita 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245. **Proofs of claim cannot be accepted by email or fax.**

5. The Bar Dates apply to all claims against the Debtors; *provided, however*, that the Bar Dates do not apply to the Excluded Claims listed in paragraph 10 of the Bar Date Order.



**ANY PERSON OR ENTITY (EXCEPT ONE EXCUSED UNDER THE BAR DATE ORDER) WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE IN ACCORDANCE WITH THE INSTRUCTIONS ABOVE WILL NOT BE TREATED AS A CREDITOR FOR PURPOSES OF VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION IN THE CHAPTER 11 CASES.**

6. The Proof of claim Form and a copy of the Bar Date Order may be obtained by visiting Verita's website at <https://www.veritaglobal.net/ample>. Verita cannot advise you how to file, or whether you should file, a Proof of Claim. Questions concerning the contents of this Notice and requests for copies of filed Proofs of Claim should be directed to Verita through email accessible on the website or by calling Verita at (866) 475-7847 (U.S./Canada) or +1 (781) 575-2036 (International) Neither Verita's staff, counsel to the Debtors, nor the Clerk of the Court's Office is permitted to give you legal advice.

**A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.**