Case 25-90817 Document 36 Filed in TXSR on 12/20/25

Docket #0036 Date Filed: 12/20/2025 Southern District of Texas

ENTERED

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS **HOUSTON DIVISION**

December 18, 2025 Nathan Ochsner, Clerk

In re:	§
AMPLE, INC., Debtor.	 \$ Case No. 25-90817 (CML) \$ Chapter 11
In re:	§
AMDLE TEVACEVILC	§ Casa No. 25 00016 (CML)
AMPLE TEXAS EV, LLC,	§ Case No. 25-90816 (CML)
Debtor.	§ Chapter 11
	§

ORDER (I) AUTHORIZING JOINT ADMINISTRATION OF THE CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF

Upon the motion (the "Motion")¹ of the Debtors for entry of an order (this "Order") (i) directing the joint administration of the chapter 11 cases for procedural purposes only; and (ii) granting related relief, all as more fully set forth in the Motion; and the Court having reviewed the Motion and the First Day Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and all objections, if any, to the Motion having been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion establish

4921-1404-7874 v2

Capitalized terms used but not defined herein have the meanings given to them in the Motion.

just cause for the relief granted herein; and the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

- 1. The above-captioned cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 25-90817 (CML). All of the jointly administered cases are assigned to Judge Christopher M. Lopez.
 - 2. Additionally, the following checked items are ordered:
 - a.

 One disclosure statement and plan of reorganization may be filed for all of the cases by any plan proponent.
 - b.

 Parties may request joint hearings on matters pending in any of the jointly administered cases.
 - c. \(\Big \) Other: See below.
 - 3. The caption of the jointly administered cases should read as follows:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§	
	§	
AMPLE, INC.,	§	Case No. 25-90817 (CML)
Debtor.	§	Chapter 11
	§	(Jointly Administered)
	§	

- The Debtors in these chapter 11 cases (the "<u>Chapter 11 Cases</u>") and the last four digits of each Debtor's taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this Motion is available on (a) the Court's website, at <u>www.txs.uscourts.gov</u> and (b) the website maintained by the Debtors' claims and noticing agent, Verita Global at https://veritaglobal.net/ample.
- 4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

- 5. All pleadings and other documents to be filed in the jointly administered cases shall be filed and docketed in the case of Ample Inc., et al., Case No. Case No. 25-90817 (CML).
- 6. The following docket entry shall be made in the Chapter 11 Cases of the Debtors, other than Ample Inc.:

An order has been entered in this case consolidating this case with the case of Ample Inc., et al., Case No. 25-90817 (CML) for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in Case No. 25-90817 (CML) should be consulted for all matters affecting this case.

- 7. The Debtors shall maintain, and the Clerk of this Court shall keep, one consolidated docket, one file, and one consolidated service list for the chapter 11 cases.
- 8. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the chapter 11 cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.
- 9. Notice of the Motion as provided therein shall be deemed good and sufficient notice thereof, and the requirements of the Bankruptcy Rules and Bankruptcy Local Rules are satisfied by such notice.
- 10. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.
- 11. The Debtors are authorized and empowered to take all actions necessary or appropriate to implement the relief granted in this Order.

12. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: December 18, 2025

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United States Bankruptcy Court Southern District of Texas

Case No. 25-90817-cml In re:

Ample, Inc. Chapter 11

Debtor

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 2 Date Rcvd: Dec 18, 2025 Form ID: pdf001 Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol **Definition**

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 20, 2025:

Recip ID Recipient Name and Address

Ample, Inc., 99 Park Lane, Brisbane, CA 94005-1309

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern

Standard Time.

Notice Type: Email Address Date/Time Recip ID Recipient Name and Address

Email/Text: kccnoticing@kccllc.com

Dec 18 2025 20:26:00 Kurtzman Carson Consultants, LLC d/b/a Verita

Glob, 222 N. Pacific Coast Highway, Suite 300, El

Segundo, CA 90245-5614

TOTAL: 1

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Bypass Reason Name and Address

Twelve Bridge Capital, LLC

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 20, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 18, 2025 at the address(es) listed below:

Name **Email Address**

Andrew Jimenez

on behalf of U.S. Trustee US Trustee andrew.jimenez@usdoj.gov

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC d/b/a Verita Global ECFpleadings@kccllc.com,

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District/off: 0541-4 User: ADIuser Page 2 of 2 Date Rcvd: Dec 18, 2025 Form ID: pdf001 Total Noticed: 2

ECFpleadings@kccllc.com

Hugh Massey Ray, III

on behalf of Debtor Ample Inc. hugh.ray@pillsburylaw.com, bankruptcee@yahoo.com;nancy.jones@pillsburylaw.com;docket@pillsburylaw.com

Michael Fishel

 $on\ behalf\ of\ Creditor\ Twelve\ Bridge\ Capital\ \ LLC\ michael\ @FishelLaw Group.com,\ michael-fishel-2874\\ @ecf.pacerpro.com$

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

Vianey Garza

on behalf of U.S. Trustee US Trustee vianey.garza@usdoj.gov

TOTAL: 6