

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	
AMPLE, INC., <i>et al.</i> , <sup>1</sup>	§	Case No. 25-90817 (CML)
	§	Chapter 11
Debtors.	§	(Joint Administration Requested)
	§	

**AMENDED AGENDA FOR FIRST DAY HEARING SCHEDULED FOR  
DECEMBER 18, 2025, AT 2:00 P.M. (PREVAILING CENTRAL TIME)**<sup>2</sup>

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file this agenda for matters set for the virtual hearing on **December 18, 2025, at 2:00 p.m. (prevailing Central Time)** before the Honorable Christopher M. Lopez, United States Bankruptcy Judge. *This Amended Agenda is filed to reflect the resolution of certain informal comments received from parties to the DIP financing motion, the filing of a revised proposed interim DIP financing order, and the filing of a corrected cash management motion.*<sup>3</sup>

**A. Evidentiary Support for First Day Motions**

1. ***First Day Declaration.*** Declaration of John D. Baumgartner in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3].

**B. First Day Motions**

1. ***Joint Administration Motion.*** Emergency Motion of Debtors for entry of an Order (I) Authorizing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief [Docket No. 4].

**Status:** This matter is going forward. The Debtors’ received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

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<sup>1</sup> The Debtors in these chapter 11 cases (the “Chapter 11 Cases”) and the last four digits of each Debtor’s taxpayer identification number are: Ample Inc. (4015) and Ample Texas EV, LLC (6832). A copy of this notice is available on (a) the Court’s website, at [www.tx.uscourts.gov](http://www.tx.uscourts.gov) and (b) the website maintained by the Debtors’ claims and noticing agent, Verita Global at <https://veritaglobal.net/ample>.

<sup>2</sup> Changes in this Amended Agenda from the original Agenda filed on December 16, 2025 are reflected in ***bold and italics***.

<sup>3</sup> *The Debtors also amended their Witness and Exhibit List at Docket No. 16.*



2. **Complex Case Designation.** Notice of Designation as Complex Chapter 11 Case [Docket No. 2]

**Status:** This matter is going forward. The Debtors' received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

3. **DIP Financing Motion.** Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (C) Modifying the Automatic Stay, (D) Scheduling a Final Hearing, and (E) Granting Related Relief [Docket No. 5].

Related Documents:

- i. **Notice of Revised Proposed Interim DIP Financing Order [Docket No. 20]**

**Status:** This matter is going forward. *The Debtors resolved informal comments by the U.S. Trustee and from one of its landlords reflected in the revised proposed interim DIP financing order.*

4. **Cash Management & Insurance Motion.** Emergency Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue Operating Their Existing Cash Management System, (B) Honor Certain Related Prepetition Obligations, (C) Continue Intercompany Transactions, (D) Waiving Certain Deposit Requirements; (E) Continue Insurance Programs, and (F) Granting Related Relief [Docket No. 15].

**Status:** This matter is going forward. *The Debtors filed a corrected version of this motion on December 17, 2025, to place the exhibits in the correct order.* The Debtors' received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

5. **Utilities Motion.** Emergency Motion of Debtors for Entry of an Order (A) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (B) Establishing Procedures for Resolving Objections By Utility Providers, (C) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service; and (D) Granting Related Relief [Docket No. 6].

**Status:** This matter is going forward. The Debtors' received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

6. **Wages Motion.** Emergency Motion of Debtors for Entry of an Order (A) Authorizing the Debtors to (I) Pay Pre-Petition Wages, Salaries, Employee Benefits, and Other Compensation, and (II) Maintain Employee Benefits Programs and Pay Related Obligations; and (B) Granting Related Relief [Docket No. 7].

**Status:** This matter is going forward. The Debtors' received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

7. ***Schedules Motion.*** Emergency Motion of Debtors for Entry of an Order (A) Extending the Time to File Schedules and Statements and 2015.3 Reports; and (B) Granting Related Relief [Docket No. 8].

**Status:** This matter is going forward. The Debtors' received comments from the U.S. Trustee that were incorporated into the proposed order filed with the motion.

Date: December 17, 2025

**PILLSBURY WINTHROP SHAW PITTMAN LLP**

By: /s/ Hugh M. Ray, III

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***Proposed Counsel for Debtors, Ample, Inc. and  
Ample Texas EV, LLC***

**CERTIFICATE OF SERVICE**

I certify that on December 17, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Hugh M. Ray, III

Hugh M. Ray, III