

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)

Case number (if known): 25- Chapter 11

☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Ample, Inc.

2. All other names debtor used in the last 8 years Ample Energy, Inc.

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 2 5 1 4 0 1 5

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
100 Hooper Street Suite 25 99 Park Lane
Number Street Number StreetSan Francisco CA 94107
City State ZIP Code

P.O. Box

Brisbane CA 94005
City State ZIP Code

Location of principal assets, if different from principal place of business

County

Number Street

City State ZIP Code

5. Debtor's website (URL) https://ample.com/



Debtor	Ample, Inc. <small>Name</small>	Case number (if known) 25-
--------	------------------------------------	-----------------------------------

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. Check all that apply:

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)

☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 3 5 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7

☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

Debtor Ample, Inc. Case number (if known) 25-
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No

☒ Yes.

Debtor Ample Texas EV, LLC

Relationship Affiliate

District Southern

When 12/16/2025

MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known 25-90816

11. Why is the case filed in this district?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number Street

City

State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☐ 100-199

☒ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

Debtor Ample, Inc. Case number (if known) 25-
Name

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/16/2025
MM / DD / YYYY

☒ /s/ John D. Baumgartner
 Signature of authorized representative of debtor
 Title Chief Restructuring Officer

John D. Baumgartner
 Printed name

18. Signature of attorney

☒ /s/ Hugh M. Ray, III
 Signature of attorney for debtor

Date 12/16/2025
MM / DD / YYYY

Hugh M. Ray, III

Printed name

Pillsbury Winthrop Shaw Pittman LLP

Firm name

609 Main Street, Suite 2000

Number Street

Houston

City

713-276-7600

Contact phone

TX 77002

State ZIP Code

hugh.ray@pillsburylaw.com

Email address

24004246

Bar number

TX

State

UNANIMOUS WRITTEN CONSENT OF
THE BOARD OF DIRECTORS
OF
Ample, Inc.

The undersigned, constituting all of the directors on the board of directors (the “Board”) of Ample, Inc., a Delaware corporation (the “Corporation”), and its subsidiaries (together with the Corporation, the “Companies”), in accordance with applicable state law the bylaws of the Corporation, by unanimous consent in writing do hereby dispense with the formality of a meeting of the Board and hereby adopt the following resolutions with the same force and effect as if such resolutions had been duly adopted at a meeting of the Board duly called and legally held for the purpose of acting on proposals to adopt such resolutions:

AUTHORITY TO FILE CHAPTER 11 BANKRUPTCY

WHEREAS, the Board has reviewed the financial and operating condition of the Companies, the alternatives available to the Corporation and its stakeholders and the effect of the foregoing on the Companies’ business;

WHEREAS, the Board has consulted with the Corporation’s management, the Corporation’s Co-Chief Restructuring Officers, John Baumgartner and Ann Huynh (each of Baumgartner and Huynh, individually or together, the “CRO”), and the Corporation’s professional advisors, and has determined that it is in the best interests of the Corporation and its stakeholders for the Corporation to file a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and

WHEREAS, the Board has been advised regarding the proposed use of debtor-in-possession financing and the engagement of certain professionals, including bankruptcy counsel, a claims and noticing agent, and an investment banker, in connection with a chapter 11 filing;

NOW, THEREFORE, BE IT RESOLVED, that effective immediately, the Corporation be, and hereby is, authorized and empowered to file a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (such voluntary petition, and the voluntary petitions to be filed by the Corporation’s affiliates, collectively, the “Chapter 11 Cases”) in a court of proper jurisdiction (the “Bankruptcy Court”);

RESOLVED FURTHER, that the CROs John Baumgartner or Ann Huynh (each, an “Authorized Officer” and collectively, the “Authorized Officers”) be, and individually hereby is, authorized, in the name and on behalf of the Corporation, appointed as the Corporation’s authorized representatives, and in such capacity, acting alone or together, with power of delegation, be, and they hereby are, authorized and empowered to execute and file on behalf of the Corporation, including in the Corporation’s capacity as shareholder or member of its subsidiaries, all petitions, schedules, lists, applications, pleadings and other motions, papers, agreements, consents or documents, and to take any and all action that they deem necessary or

proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Corporation's businesses.

RETENTION OF BANKRUPTCY COUNSEL

RESOLVED, that each Authorized Officer be, and they hereby are, authorized and directed to retain the law firm of Pillsbury Winthrop Shaw Pittman LLP (“PWSP”) as general bankruptcy counsel to represent and assist the Corporation in all aspects of its Chapter 11 Case, in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Corporation's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of PWSP.

RETENTION OF PROFESSIONALS

RESOLVED, that each Authorized Officer be, and hereby is, authorized and directed, in the name and on behalf of the Corporation, to employ and retain (i) Gordian Group, LLC to act as investment banker and financial advisor, and (ii) Kurtzman Carson Consultants, LLC dba Verita Global to act as claims, noticing, and solicitation agent in connection with the Chapter 11 Cases, and, in connection therewith, to negotiate, execute and deliver any related engagement letters, applications and other documents, and to pay such fees and expenses as such Authorized Officer deems necessary or appropriate, in each case subject to approval of the Bankruptcy Court to the extent required.

DEBTOR-IN-POSSESSION FINANCING

RESOLVED, that in connection with the Chapter 11 Cases, the Board hereby approves, in principle, a debtor-in-possession financing facility (the “DIP Facility”) to be provided by Twelve Bridge Capital, LLC (together with its permitted participants, successors and assigns, “12BC”), in the form of a superpriority secured priming multi-draw term loan in an aggregate principal amount of up to \$6,000,000, on terms and conditions substantially consistent with those set forth in the draft comprehensive DIP term sheet dated December 9, 2025, as presented to the Board (together with any amendments, modifications or supplements thereto, the “DIP Term Sheet”), with such changes, additions or modifications as any Authorized Officer, in consultation with counsel, may approve as necessary or advisable, such approval to be conclusively evidenced by such Authorized Officer’s execution and delivery of any DIP documentation or the taking of any action thereunder;

RESOLVED FURTHER, that each Authorized Officer (and their designees and delegates) be, and hereby is, authorized and empowered, in the name and on behalf of the Corporation, to negotiate, approve, execute, deliver and perform (i) the DIP Term Sheet, (ii) any related credit agreements, promissory notes, security agreements, pledge agreements, guarantees, fee letters, budgets, certificates and other agreements, instruments and documents, including any orders of the Bankruptcy Court approving the DIP Facility (collectively, the “DIP Documents”), and (iii) any amendments, waivers, consents, extensions, renewals, supplements or other modifications to any of the foregoing, and to cause Ample Texas EV, LLC and any other

subsidiary of the Corporation to enter into such guarantees, security agreements, pledges and related documents as may be required or desirable in connection with the DIP Facility;

RESOLVED FURTHER, that in connection with the DIP Facility, each Authorized Officer (and their designees and delegates) be, and hereby is, authorized and empowered, in the name and on behalf of the Corporation and, to the extent applicable, its subsidiaries, to grant to 12BC and its designees superpriority administrative expense status and priming security interests and liens on substantially all of the assets of the Corporation and such subsidiaries, including, without limitation, cash, accounts, inventory, equipment, general intangibles, intellectual property and equity interests, in each case subject only to the carve-out and any valid, perfected and unavoidable liens permitted pursuant to the DIP Documents and orders of the Bankruptcy Court, all as more fully described in the DIP Term Sheet and the DIP Documents;

RESOLVED FURTHER, that the use of proceeds of the DIP Facility to (i) pay transaction costs, fees and expenses incurred in connection with the DIP Facility (including the fees and expenses of the DIP Lender and the Corporation's professionals), (ii) pay the professional fees and expenses of the Debtors and any official committee as permitted by the Bankruptcy Court, and (iii) fund working capital and other general corporate and case-related needs of the Debtors in accordance with an approved budget and the DIP Documents, be, and hereby is, approved and authorized;

RESOLVED FURTHER, that each Authorized Officer (and their designees and delegates) be, and hereby is, authorized and empowered, in the name and on behalf of the Corporation, to pay, or cause to be paid, all fees, costs and expenses required or contemplated by the DIP Facility and the DIP Documents, including, without limitation, the previously approved \$50,000 work fee, a diligence fee, any commitment fees, funding fees, exit fees, break-up fees and reimbursement of the DIP Lender's expenses, in each case as provided in the DIP Documents and as approved by the Bankruptcy Court; and

RESOLVED FURTHER that each Authorized Officer (and their designees and delegates) be, and hereby is, authorized and empowered, in the name and on behalf of the Corporation, to seek and obtain entry by the Bankruptcy Court of interim and final orders (the "DIP Orders") authorizing the Debtors to incur the DIP Facility, use any cash collateral, and grant the liens, security interests, superpriority administrative expense status and other protections contemplated by the DIP Documents; to file all motions, pleadings, certificates, declarations, affidavits and other papers in connection therewith; and to make or agree to such changes, modifications or conditions to the DIP Facility or the DIP Orders as may be requested by the Bankruptcy Court, the United States Trustee, any official committee or the DIP Lender, so long as such changes are not, in the judgment of any Authorized Officer, materially adverse to the Corporation or its estate, such determination to be conclusively evidenced by such Authorized Officer's approval thereof.

GENERAL AUTHORITY; NOTICE WAIVER; RATIFICATION

RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) is, and they hereby are, authorized and empowered, in the name of and on behalf of the Corporation, to

take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that all members of the Board of Directors of the Corporation have received sufficient notice of the actions and transactions relating to the matters by the foregoing resolutions, as may be required by the organizational documents of the Corporation, or hereby waive any right to have received such notice; and

RESOLVED FURTHER, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions that were taken in the name of and on behalf of the Corporation prior to the adoption of these resolutions, including actions reflected in the minutes of the Board's meetings on November 26, December 4, and December 8, 2025, are hereby in all respects approved, ratified and confirmed as the true acts and deeds of the Corporation with the same force and effect as if each such act, transaction, agreement or certificate had been specifically authorized in advance by resolution of the Board of Directors.

[Signature Page Follows]

This Written Consent shall be filed with the Secretary of the Corporation, who is hereby instructed to insert it in the Minute Book of the Corporation.

Dated:

Signed by:
By: Khaled Hassounah
DF4294B383A740E...

DocuSigned by:
By: John de Souza
84BEF63A5DDA478...

DocuSigned by:
By: Jerry Michael
7453696A8F71409...

DocuSigned by:
By: Vikas Gupta
64445DEB6F86496...

Signed by:
By: Alex Lue
B9A3BEAF414C40F...

Fill in this information to identify the case:

Debtor name Ample, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): 25-

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Repsol Energy Ventures, S.A.	Mendex Alvaro 44, 28042 Madrid, Spain	Convertible Note				\$1,500,000.00
2	Qingdao Huarui Hardware Products Co., Ltd.	Da Xin Zhen Nan Wang Jia Zhuang Cun Jimo District Qingdao, Shandong, China	Trade Payable				\$1,462,730.39
3	Mactech Corporation	Attn: Wenpin Kuo No 89 Lane 36, Sec 2 Tanxing Rd Tanzi District Taichung City 427 Taiwan	Trade Payable	X			\$1,031,936.43
4	MKB Partners Fund II, Limited Partnership	1 Place Ville Marie Suite 3670 Montreal, QC, H3B 3P2 Canada	Convertible Note				\$984,133.11
5	Total Quality Logistics LLC	4288 Ive Pointe Blvd Cincinnati, OH 45245	Trade Payable				\$895,378.59
6	Stellantis Europe S.p.A.	Corso Giovanni Agnelli 200 Torino, 10135 Italy	Contract Liability				\$812,253.32
7	EEL Fund 4 Investment Limited Partnership	5-11-1-201 Higashigotanda Togyo, Shinagawa, 141-0022 Japan	Convertible Note				\$799,999.58
8	Transform Ample, LP	708 Long Bridge Street #1310 San Francisco, CA 94158	Convertible Note				\$786,000.00

Debtor Ample, Inc.
Name

Case number (if known) 25-

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	ALM Holding	P O Box 334223 Dubai, United Arab Emirates	Convertible Note				\$700,000.00
10	KR 100 Hooper LLC	Kilroy Realty Corporation 12200 W Olympic Blvd Ste 200 Los Angeles, CA 90064	Real Estate Lease		\$992,288.39	\$675,529.00	\$316,759.39
11	New Ground Ventures II, LP	855 El Camino Real Ste 13A-348 Palo Alto, CA 94301	Convertible Note				\$300,000.00
12	The Boston Consulting Group, Inc.	Two Embarcadero Center Ste 2400 San Francisco, CA 94111	Trade Payable				\$300,000.00
13	Avalon Technologies Limited	475 Horizon Drive Suwanee, GA 30024	Trade Payable				\$289,924.47
14	Varsavsky Axel Spring GMBH	Avenida de Europa 4 Planta 1, Madrid, Spain	Convertible Note				\$249,999.75
15	Kraus Investment Partners	720 Park Avenue New York, NY 10021	Convertible Note				\$200,000.00
16	Inversions Cielo Alto Corp.	Isidora Goyenechea 2939 p15 Santiago, Chile	Convertible Note				\$200,000.00
17	Inversions El Monasterio Corp.	Isidora Goyenechea 2939 p15 Santiago, Chile	Convertible Note				\$200,000.00
18	Tamarack Global Opportunities I LP	30 Beechcroft Road Greenwich, CT 06830	Convertible Note				\$199,998.22
19	Marches Light Alloy	45713 Zacoalco de Torres Jalisco, Mexico	Trade Payable				\$179,598.20
20	WARN Act Tort Claimants	Schneider Wallace Cotrell Kim LLP 2000 Powell Street, Ste 1400 Emeryville, CA 94608 Jeremy Pasternak, Esq. 100 Bush St, Ste 1580 San Francisco, CA 94104	Litigation	X			Undetermined