

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
In re:)	Chapter 11
)	
AMERICAN SIGNATURE, INC., <i>et al.</i> , ¹)	Case No. 25-12105 (JKS)
)	
Debtors.)	(Jointly Administered)
)	
_____)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 5, 2026 AT 1:00 P.M. EASTERN TIME**

**AS NO MATTERS ARE GOING FORWARD
THE HEARING HAS BEEN CANCELLED WITH THE COURT'S PERMISSION.
ANY MATTER LISTED BELOW THAT REQUIRES A HEARING SHALL BE
PRESENTED TO THE COURT ON JANUARY 7, 2026 AT 11:00 A.M.**

ADJOURNED MATTERS

1. **DIP Motion** – Motion of the Debtors for Entry of Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, 503, 506, 507, and 552, and Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014 (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting (A) Liens and Providing Superpriority Administrative Expense Status and (B) Adequate Protection to Prepetition Secured Creditors, (III) Modifying Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Filed: 11/24/25] ([Docket No. 14](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time. Extended to December 31, 2026 at 4:00 p.m. Eastern Time for PNC Bank.

Responses Received: None as of the date hereof.

Related Documents:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.



- a) [Signed] Interim Order Under Bankruptcy Code Sections 105, 361, 362, 363, 364, 503, 506, 507, and 552, and Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014 (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting (A) Liens and Providing Superpriority Administrative Expense Status and (B) Adequate Protection to Prepetition Secured Creditors, (III) Modifying Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Filed: 11/26/25] ([Docket No. 83](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of the Debtors for Entry of Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, 503, 506, 507, and 552, and Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014 (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting (A) Liens and Providing Superpriority Administrative Expense Status and (B) Adequate Protection to Prepetition Secured Creditors, (III) Modifying Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Filed: 11/26/25] ([Docket No. 99](#)).

Status: This matter has been continued to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

2. **Cash Management Motion** – Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions, and (E) Granting Related Relief [Filed: 11/24/25] ([Docket No. 8](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Official Committee of Unsecured Creditors.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Debtors to (A) Continue Operating Cash Management System, (B) Honor and Pay Bank Fees, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions, (II) Scheduling a Final Hearing, and (III) Granting Related Relief [Filed: 11/25/25] ([Docket No. 74](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions, and (E) Granting Related Relief [Filed: 11/26/25] ([Docket No. 91](#)).

Status: This matter has been continued to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

3. **SBV Holland LLC's Stay Motion** – SBV Holland LLC's Memorandum of Law in Support of Motion to Lift Automatic Stay [Filed: 12/4/25] ([Docket No. 122](#)).

Response Deadline: December 29, 2025.

Responses Received: None as of the date hereof.

Related Documents: None as of the date hereof.

Status: This matter has been continued to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

4. **Utilities Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 11/24/25] ([Docket No. 9](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time.

Responses Received:

- a) Objection of Certain Utility Companies to the Motion of Debtors for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 12/11/25] ([Docket No. 177](#)).
- b) Joinder of Certain FirstEnergy Operating Companies to the Objection of Certain Utility Companies to the Motion of Debtors for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 12/11/25] ([Docket No. 178](#)).
- c) Informal comments from the Official Committee of Unsecured Creditors.
- d) Informal comments from Duke Energy Indiana LLC, Duke Energy Ohio Inc, Duke Energy Kentucky Inc, Duke Energy Florida LLC

Related Documents:

- a) [Signed] Interim Order (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 11/25/25] ([Docket No. 75](#)).

- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Determining Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Filed: 11/26/25] ([Docket No. 92](#)).

Status: This matter has been continued to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

5. **BRG Retention Application** – Debtors' Motion for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC to Provide Co-Chief Restructuring Officers and Additional Personnel for the Debtors Effective as of the Petition Date [Filed: 12/3/25] ([Docket No. 118](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Official Committee of Unsecured Creditors.

Related Documents: None as of the date hereof.

Status: This matter has been continued to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

MATTERS FOR WHICH CNOS/COCS HAVE BEEN FILED

6. **Rejection Procedures Motion** – Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 12/8/25] ([Docket No. 160](#)).

Response Deadline: December 22, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments to the proposed order from the Official Committee of Unsecured Creditors and certain landlords.

Related Documents:

- a) Certification of Counsel Regarding Order Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases [Filed: 12/24/25] ([Docket No. 252](#)).
- b) Certification of Counsel Regarding Order Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases [Filed: 12/30/25] ([Docket No. 269](#))

Status: A revised proposed order has been filed under certification of counsel. The Debtors request entry of the order attached to the certification of counsel. If the Court has questions

regarding the proposed order, the motion will be adjourned to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

7. **Creditor Matrix Motion** – Motion of Debtors for Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' Creditors, and (B) Redact Commercially Sensitive or Personally Identifiable Information; (II) Approving the Notice of Commencement and Service Thereof; and (III) Granting Related Relief [Filed: 11/24/25] ([Docket No. 6](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Official Committee of Unsecured Creditors.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' Creditors, and (B) Redact Commercially Sensitive or Personally Identifiable Information; (II) Approving the Notice of Commencement and Service Thereof; and (III) Granting Related Relief [Filed: 11/26/25] ([Docket No. 90](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' Creditors, and (B) Redact Commercially Sensitive or Personally Identifiable Information; (II) Approving the Notice of Commencement and Service Thereof; and (III) Granting Related Relief [Filed: 11/26/25] ([Docket No. 100](#)).
- c) Certification of Counsel Regarding Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of Debtors' Creditors, and (B) Redact Commercially Sensitive or Personally Identifiable Information; (II) Approving the Notice of Commencement and Service Thereof; and (III) Granting Related Relief [Filed 12/30/25] ([Docket No. 272](#))

Status: A revised proposed order has been filed under certification of counsel. The Debtors request entry of the order attached to the certification of counsel. If the Court has questions regarding the proposed order, the motion will be adjourned to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

8. **Wages Motion** – Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Filed: 11/24/25] ([Docket No. 7](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time.

Responses Received: None as of the date hereof.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing, But Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Filed: 11/25/25] ([Docket No. 73](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Filed: 11/26/25] ([Docket No. 89](#)).
- c) Certification of No Objection Regarding Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Filed 12/30/25] ([Docket No. 273](#))

Status: A revised proposed order has been filed under certification of no objection. The Debtors request entry of the order attached to the certification of no objection. If the Court has questions regarding the proposed order, the motion will be adjourned to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

9. **Taxes Motion** – Debtors' Motion for Entry of Interim and Final Orders: (I) Authorizing, But Not Directing, the Payment of Certain Taxes and Fees; and (II) Granting Related Relief [Filed: 11/24/25] ([Docket No. 10](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time.

Responses Received: None

Related Documents:

- a) [Signed] Interim Order: (I) Authorizing, But Not Directing, the Payment of Certain Taxes and Fees; and (II) Granting Related Relief [Filed: 11/25/25] ([Docket No. 76](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Debtors' Motion for Entry of Interim and Final Orders: (I) Authorizing, But Not Directing, the Payment of Certain Taxes and Fees; and (II) Granting Related Relief [Filed: 11/26/25] ([Docket No. 93](#)).
- c) Certification of No Objection Regarding Final Order (I) Authorizing, But Not Directing, the Payment of Certain Taxes and Fees; and (II) Granting Related Relief [Filed 12/30/25] ([Docket No. 270](#))

Status: A revised proposed order has been filed under certification of no objection. The Debtors request entry of the order attached to the certification of no objection. If the Court has questions regarding the proposed order, the motion will be adjourned to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

10. **Shippers Motion** – Debtors’ Motion for Entry of Interim and Final Orders Authorizing Debtors to Pay Prepetition Claims of Shippers and Custom Representatives [Filed: 11/24/25] ([Docket No. 11](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Official Committee of Unsecured Creditors.

Related Documents:

- a) [Signed] Interim Order Authorizing Debtors to Pay Prepetition Claims of Shippers and Customs Representatives [Filed: 11/25/25] ([Docket No. 77](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Debtors’ Motion for Entry of Interim and Final Orders Authorizing Debtors to Pay Prepetition Claims of Shippers and Custom Representatives [Filed: 11/26/25] ([Docket No. 94](#)).
- c) Certification of Counsel Regarding Final Order Authorizing Debtors to Pay Prepetition Claims of Shippers and Custom Representatives [Filed 12/30/25] ([Docket No. 271](#))

Status: A revised proposed order has been filed under certification of counsel. The Debtors request entry of the order attached to the certification of counsel. If the Court has questions regarding the proposed order, the motion will be adjourned to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

11. **Insurance Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage, and Letters of Credit Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, Surety Bonds, and Letters of Credit, (C) Continue to Pay Broker Fees, and (D) Honor and Renew Their Premium Financing Agreements, and (II) Granting Related Relief [Filed: 11/24/25] ([Docket No. 13](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time.

Responses Received: None

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Debtors to (A) Maintain Insurance, Surety Coverage, and Letters of Credit Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, Surety Bonds, and Letters of Credit, (C) Continue to Pay Broker Fees, and (D) Honor and Renew Their Premium Financing Agreements, and (II) Granting Related Relief [Filed: 11/25/25] ([Docket No. 78](#)).

- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage, and Letters of Credit Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, Surety Bonds, and Letters of Credit, (C) Continue to Pay Broker Fees, and (D) Honor and Renew Their Premium Financing Agreements, and (II) Granting Related Relief [Filed: 11/26/25] ([Docket No. 96](#)).
- c) Certification of No Objection Regarding Final Order (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage, and Letters of Credit Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, Surety Bonds, and Letters of Credit, (C) Continue to Pay Broker Fees, and (D) Honor and Renew Their Premium Financing Agreements, and (II) Granting Related Relief [Filed 12/30/25] ([Docket No. 274](#))

Status: A revised proposed order has been filed under certification of no objection. The Debtors request entry of the order attached to the certification of no objection. If the Court has questions regarding the proposed order, the motion will be adjourned to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

12. **Customer Programs Motion** – Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor, Maintain, and Administer Customer Programs and Related Prepetition Business Practices, and (II) Granting Related Relief [Filed: 11/24/25] ([Docket No. 15](#)).

Response Deadline: December 29, 2025 at 4:00 p.m. Eastern Time.

Responses Received: Informal comments from the Official Committee of Unsecured Creditors.

Related Documents:

- a) [Signed] Interim Order (I) Authorizing the Debtors to Honor, Maintain, and Administer the Customer Programs and Related Prepetition Business Practices, and (II) Granting Related Relief [Filed: 11/25/25] ([Docket No. 79](#)).
- b) Notice of Entry of Interim Order and Final Hearing Regarding Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor, Maintain, and Administer Customer Programs and Related Prepetition Business Practices, and (II) Granting Related Relief [Filed: 11/26/25] ([Docket No. 97](#)).
- c) Certification of Counsel Regarding Final Order (I) Authorizing the Debtors to Honor, Maintain and Administer Customer Programs and Related Prepetition Business Practices, and (II) Granting Related Relief [Filed 12/30/25] ([Docket No. 275](#))

Status: A revised proposed order has been filed under certification of counsel. The Debtors request entry of the order attached to the certification of counsel. If the Court has

questions regarding the proposed order, the motion will be adjourned to the hearing scheduled for January 7, 2026 at 11:00 a.m. Eastern Time.

Dated: December 31, 2025

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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Proposed Counsel to the Debtors and Debtors in Possession