

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

_____	)	
In re:	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 25-12105 (JKS)
	)	
Debtors.	)	(Jointly Administered)
	)	
_____	)	Re: Docket Nos. 6, 90

**CERTIFICATION OF COUNSEL REGARDING  
FINAL ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE A CONSOLIDATED  
LIST OF THE DEBTORS' CREDITORS, AND (B) REDACT COMMERCIALY  
SENSITIVE OR PERSONALLY IDENTIFIABLE INFORMATION; (II) APPROVING  
THE NOTICE OF COMMENCEMENT AND SERVICE THEREOF; AND (III)  
GRANTING RELATED RELIEF**

The undersigned proposed counsel for the above-captioned debtors and debtors in possession (the "Debtors") hereby certifies that:

1. On November 24, 2025, the Debtors filed the *Motion of Debtors for Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' Creditors, and (B) Redact Commercially Sensitive or Personally Identifiable Information; (II) Approving the Notice of Commencement and Service Thereof; and (III) Granting Related Relief* [Docket No. 6] (the "Motion").

2. On November 26, 2025 the Court entered the *Interim Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' Creditors, and (B) Redact Commercially Sensitive or Personally Identifiable Information; (II) Approving the Notice*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

*of Commencement and Service Thereof; and (III) Granting Related Relief* [Docket No. 90] (the “Interim Order”) granting the relief requested in the Motion on an interim basis. Pursuant to the Interim Order, objections to entry of a final order granting the Motion were due no later than December 29, 2025.

3. The Debtors received informal comments to the Motion from the Official Committee of Unsecured Creditors (the “Committee”). No party filed an answer, objection, or other responsive pleading to the Motion on the Court’s docket.

4. Attached hereto as Exhibit A is a proposed form of order approving the Motion on a final basis that incorporates the Committee’s comments (the “Proposed Final Order”). The Committee has no objection to the entry of the Proposed Final Order.

5. A blacklined copy of the Proposed Final Order is attached hereto as Exhibit B, showing changes from the Interim Order.

6. Accordingly, the Debtors request that the Proposed Final Order attached hereto as Exhibit A be entered at the Court’s earliest convenience.

Dated: December 30, 2025

**PACHULSKI STANG ZIEHL & JONES LLP**

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)  
David M. Bertenthal (CA Bar No. 167624)  
919 North Market Street, 17th Floor  
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*Proposed Counsel to the Debtors and Debtors in Possession*

**Exhibit A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
AMERICAN SIGNATURE, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 25-12105 (JKS)
	)	
Debtors.	)	(Jointly Administered)
	)	<b>Ref. Docket Nos. 6, 90</b>

**FINAL ORDER (I) AUTHORIZING THE DEBTORS  
TO (A) FILE A CONSOLIDATED LIST OF THE DEBTORS' CREDITORS, AND  
(B) REDACT COMMERCIALY SENSITIVE OR PERSONALLY IDENTIFIABLE  
INFORMATION; (II) APPROVING THE NOTICE OF COMMENCEMENT  
AND SERVICE THEREOF; AND (III) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of a final order (this "Final Order"): (a) authorizing, but not directing, the Debtors to (i) file a consolidated list of the Debtors' 30 largest unsecured creditors in lieu of filing lists for each Debtor, (ii) redact certain confidential information of customers, (iii) redact certain personally identifiable information of natural persons; and (iv) serve certain parties in interest by email; (b) approving the form and manner of service of the notice of commencement of these chapter 11 cases; and (c) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to 28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 pursuant to the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors' business address is 4300 E. 5th Avenue, Columbus, OH 43235.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and upon entry of an order granting the relief requested on an interim basis [Docket No. 90] and scheduling a final hearing; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED on an final basis as set forth herein.
2. Any objections to the entry of this Final Order, to the extent not withdrawn or settled, are overruled.
3. Subject to the Debtors' agreement to (i) file a separate "top creditor" list for each Debtor in the event its case converts to a chapter 7 case in the future, and (ii) provide the information contained on the consolidated list to the U.S. Trustee on a debtor-by-debtor basis, the Debtors are authorized to file a consolidated list of their 30 largest unsecured creditors.
4. The Debtors are authorized, pursuant to section 107(b)(1) of the Bankruptcy Code, to redact the home and email addresses of their customers from any filings with the Court or made publicly available in these chapter 11 cases.

5. The Debtors are authorized, pursuant to section 107(c)(1) of the Bankruptcy Code, to redact on the Creditor Matrix, the Schedules and Statements, affidavits of service, and any other documents filed with the Court, the home and email addresses of natural persons, including individual creditors and individual equity holders. The Debtors shall provide an unredacted version of the Creditor Matrix, the Schedules and Statements, and any other filings redacted pursuant to this Final Order to: (a) the Court, the U.S. Trustee, the Official Committee of Unsecured Creditors, and the Claims and Noticing Agent; and (b) any party in interest upon a request to the Debtors (email is sufficient) or to the Court that is reasonably related to these chapter 11 cases; *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall inform the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this Final Order.

6. Nothing herein precludes a party in interest's right to file a motion (i) seeking unredacted copies of the information redacted by this Final Order, or (ii) requesting that the Court unseal the information redacted by this Final Order.

7. The Debtors shall file a redacted version of the Creditor Matrix, Schedules and Statements, or other documents filed with the Court, and the Debtors shall cause the same to be posted on the Claims and Noticing Agent's website.

8. The Debtors shall file an unredacted Creditor Matrix under seal with the Court.

9. Nothing in this Final Order shall waive or otherwise limit the service of any document upon, or the provision of any notice to, any natural person whose personally identifiable information is sealed or redacted pursuant to this Final Order. Service of all documents and notices

upon individuals whose personally identifiable information is sealed or redacted pursuant to this Final Order shall be confirmed in the corresponding certificate of service.

10. To the extent a party in interest files a document on the docket in these chapter 11 cases that is required to be served on creditors whose information is under seal pursuant to this Final Order, such party in interest shall contact counsel for the Debtors, who shall work in good faith with the assistance of the Claims and Noticing Agent to effectuate service on such party's behalf.

11. All pleadings required to be served on employees will be served at their residential address.

12. Bankruptcy Rule 9036 governs electronic notice and service in these cases.

13. The Notice of Commencement, substantially in the form attached hereto as **Exhibit 1**, is approved. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of (a) the commencement of these chapter 11 cases, and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

14. The Debtors, through their Claims and Noticing Agent, are authorized to serve all pleadings and papers, including the Notice of Commencement, on all parties listed on the Creditor Matrix.

15. Notice of the Motion as provided therein shall be deemed good and sufficient notice of the Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

16. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Final Order are immediately effective and enforceable upon entry.

17. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Final Order in accordance with the Motion.

18. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Order.



**Exhibit 1**

**Notice of Commencement**

**Information to identify the case:**Debtor American Signature, Inc.

Name

EIN 42-1546162

United States Bankruptcy Court for the District of Delaware

Date case filed for chapter 11

November 22, 2025Case Number: 25-12105 (JKS)

## Official Form 309F1 (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case****10/20****For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.****This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>), or by visiting the court-appointed claims agent's website at: <https://www.veritaglobal.net/americansignature>.

**The staff of the bankruptcy clerk's office cannot give legal advice.****Do not file this notice with any proof of claim or other filing in the case.****1. Debtor's full name** See chart below**2. All other names used in the last 8 years** See chart below

DEBTOR	ADDRESS	CASE NO.	EIN
American Signature, Inc.	4300 E. 5th Avenue, Columbus, OH 43235	25-12105 (JKS)	42-1546162
American Signature Home Inc.	4300 E. 5th Avenue, Columbus, OH 43235	25-12102 (JKS)	41-2048573
American Signature USA Inc.	4300 E. 5th Avenue, Columbus, OH 43235	25-12103 (JKS)	42-1546162
ASI Pure Promise Insurance LLC	4300 E. 5th Avenue, Columbus, OH 43235	25-12108 (JKS)	42-1546162
ASI Elston LLC	4300 E. 5th Avenue, Columbus, OH 43235	25-12100 (JKS)	81-1567520
ASI – Laporte LLC	4300 E. 5th Avenue, Columbus, OH 43235	25-12106 (JKS)	42-1546162
ASI POLARIS LLC	4300 E. 5th Avenue, Columbus, OH 43235	25-12107 (JKS)	42-1546162
ASI Thomasville LLC	4300 E. 5th Avenue, Columbus, OH 43235	25-12101 (JKS)	42-1546162
American Signature Woodbridge LLC	4300 E. 5th Avenue, Columbus, OH 43235	25-12104 (JKS)	42-1546162

**3. Address** 4300 E. 5th Avenue, Columbus, OH 43235**4. Debtor's attorneys**

PACHULSKI STANG ZIEHL & JONES LLP  
 Laura Davis Jones (DE Bar No. 2436)  
 919 North Market Street, 17th Floor  
 Wilmington, DE 19801  
 Telephone: (302) 652-4100  
 Email: [ljones@pszjlaw.com](mailto:ljones@pszjlaw.com)



Debtor American Signature, Inc. Case number (if known) 25-12105 (JKS)

Name

5. Bankruptcy clerk's office  
Documents in this case may be filed at this address:

United States Bankruptcy Court  
824 N. Market Street, 3<sup>rd</sup> Floor  
Wilmington, DE 19801

Hours of operation: Monday through Friday 8:00 a.m. – 4:00 p.m.  
Contact Phone: (302) 252-2900

You may inspect all records filed in this case at this office or online at <https://pacer.uscourts.gov>, or by visiting the court-appointed claims agent's website, for free, at: <https://www.veritaglobal.net/americansignature>.

**6. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

**Zoom Video Meeting**

**Go to [Zoom.us/join](https://zoom.us/join)**

**Meeting ID: 160 1136 2935**

**Passcode: 637 937 1689**

**or join by Phone: (202) 796-9256 (US Toll)**

**January 9, 2026 at 1:00 p.m. (Eastern Time)**

Date

Time

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**7. Proof of claim deadline**

**Deadline for filing proof of claim: To be provided by separate notice.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <http://www.uscourts.gov/forms/bankruptcy-forms> or any bankruptcy clerk's office. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the court-appointed claims agent's website at <https://www.veritaglobal.net/americansignature>.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office, online at <https://pacer.uscourts.gov>, or at the court-appointed claims agent's website at <https://www.veritaglobal.net/americansignature>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

N/A

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**If you have questions about this notice, please call  
(877) 726-6511 (U.S./Canada) or +1 (424) 236-7251 (International),  
or send an email inquiry: <https://www.veritaglobal.net/americansignature/inquiry>,  
or visit <https://www.veritaglobal.net/americansignature>.**

**Exhibit B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AMERICAN SIGNATURE, INC., *et al.*,<sup>1</sup>

Debtors.

) Chapter 11

) Case No. 25-12105 (JKS)

) (Jointly Administered)

) **Ref. Docket ~~No~~Nos. 6, 90**

**~~INTERIM~~FINAL ORDER (I) AUTHORIZING THE DEBTORS  
TO (A) FILE A CONSOLIDATED LIST OF THE DEBTORS' CREDITORS, AND (B)  
REDACT COMMERCIALY SENSITIVE OR PERSONALLY IDENTIFIABLE  
INFORMATION; (II) APPROVING THE NOTICE OF COMMENCEMENT  
AND SERVICE THEREOF; AND (III) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of ~~an interim~~a final order (this “~~Interim~~Final Order”): (a) authorizing, but not directing, the Debtors to (i) file a consolidated list of the Debtors’ 30 largest unsecured creditors in lieu of filing lists for each Debtor, (ii) redact certain confidential information of customers, (iii) redact certain personally identifiable information of natural persons; and (iv) serve certain parties in interest by email; (b) approving the form and manner of service of the notice of commencement of these chapter 11 cases; ~~(e) scheduling a final hearing to consider approval of the Motion on a final basis;~~ and (~~dc~~dc) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and the United States District Court for the District of Delaware having jurisdiction over this matter pursuant to

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: American Signature, Inc. (6162); American Signature Home Inc. (8573); American Signature USA Inc. (6162); ASI Pure Promise Insurance LLC (6162); ASI Elston LLC (7520); ASI – Laporte LLC (6162); ASI Polaris LLC (6162); ASI Thomasville LLC (6162); and American Signature Woodbridge LLC (6162). The Debtors’ business address is 4300 E. 5th Avenue, Columbus, OH 43235.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

28 U.S.C. § 1334, which was referred to this Court under 28 U.S.C. § 157 pursuant to the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and ~~this Court having reviewed the Motion and having heard the statements in support~~ upon entry of an order granting the relief requested ~~therein at~~ on an interim basis [Docket No. 90] and scheduling a final hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion ~~and at the Hearing~~ establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED on an ~~interim~~ final basis as set forth herein.
2. Any objections to the entry of this ~~Interim~~ Final Order, to the extent not withdrawn or settled, are overruled.

~~3. The final hearing (the "Final Hearing") on the Motion shall be held on January 5, 2026, at 1:00 p.m. (prevailing Eastern Time). Any objections or responses to entry of a final order on the Motion shall be filed on or before 4:00 p.m. (prevailing Eastern Time), on~~

~~December 29, 2025, and shall be served on: (a) proposed counsel to the Debtors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, Delaware 19801, Attn: Laura Davis Jones (ljones@pszjlaw.com); (b) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Malcolm M. Bates (Malcolm.M.Bates@usdoj.gov); (c) counsel to any statutory committee appointed in these chapter 11 cases; (d) counsel to the DIP Agent and Prepetition ABL Agent, (i) Choate, Hall & Stewart LLP, Two International Place, Boston, Massachusetts 02110, Attn: John F. Ventola (jventola@choate.com), Jonathan D. Marshall (jmarshall@choate.com), and Lucas B. Barrett (lbarrett@choate.com), and (ii) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Daniel J. DeFranceschi (defranceschi@RLF.com), John H. Knight (Knight@RLF.com), and Matthew P. Milana (Milana@RLF.com); and (e) counsel to the Prepetition Term Agent, Goldberg Kohn, 55 East Monroe Street, Chicago, Illinois 60603-5792, Attn: Randall L. Klein (randall.klein@goldbergkohn.com) and Zachary J. Garrett (zachary.garrett@goldbergkohn.com).~~

3. ~~4.~~ Subject to the Debtors' agreement to (i) file a separate "top creditor" list for each Debtor in the event its case converts to a chapter 7 case in the future, and (ii) provide the information contained on the consolidated list to the U.S. Trustee on a debtor-by-debtor basis, the Debtors are authorized to file a consolidated list of their 30 largest unsecured creditors.

4. ~~5.~~ The Debtors are authorized, ~~on an interim basis,~~ pursuant to section 107(b)(1) of the Bankruptcy Code, to redact the home and email addresses of their customers from any filings with the Court or made publicly available in these chapter 11 cases.

5. ~~6.~~ The Debtors are authorized, ~~on an interim basis,~~ pursuant to section 107(c)(1) of the Bankruptcy Code, to redact on the Creditor Matrix, the Schedules and Statements,

affidavits of service, and any other documents filed with the Court, the home and email addresses of natural persons, including individual creditors and individual equity holders. The Debtors shall provide an unredacted version of the Creditor Matrix, the Schedules and Statements, and any other filings redacted pursuant to this ~~Interim~~Final Order to: (a) the Court, the U.S. Trustee, ~~counsel to any official committee appointed in these chapter 11 cases~~the Official Committee of Unsecured Creditors, and the Claims and Noticing Agent; and (b) any party in interest upon a request to the Debtors (email is sufficient) or to the Court that is reasonably related to these chapter 11 cases; *provided* that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall inform the U.S. Trustee promptly after denying any request for an unredacted document pursuant to this ~~Interim~~Final Order.

6. ~~7.~~ Nothing herein precludes a party in interest's right to file a motion (i) seeking unredacted copies of the information redacted by this ~~Interim~~Final Order, or (ii) requesting that the Court unseal the information redacted by this ~~Interim~~Final Order.

7. ~~8.~~ The Debtors shall file a redacted version of the Creditor Matrix, Schedules and Statements, or other documents filed with the Court, and the Debtors shall cause the same to be posted on the Claims and Noticing Agent's website.

8. ~~9.~~ The Debtors shall file an unredacted Creditor Matrix under seal with the Court.

9. ~~10.~~ Nothing in this ~~Interim~~Final Order shall waive or otherwise limit the service of any document upon, or the provision of any notice to, any natural person whose personally identifiable information is sealed or redacted pursuant to this ~~Interim~~Final Order. Service of all documents and notices upon individuals whose personally identifiable information is sealed or



redacted pursuant to this ~~Interim~~Final Order shall be confirmed in the corresponding certificate of service.

10. ~~11.~~ To the extent a party in interest files a document on the docket in these chapter 11 cases that is required to be served on creditors whose information is under seal pursuant to this ~~Interim~~Final Order, such party in interest shall contact counsel for the Debtors, who shall work in good faith with the assistance of the Claims and Noticing Agent to effectuate service on such party's behalf.

11. ~~12.~~ All pleadings required to be served on employees will be served at their residential address.

12. ~~13.~~ Bankruptcy Rule 9036 governs electronic notice and service in these cases; ~~provided that the Debtors' rights are reserved to seek a ruling at the Final Hearing modifying the service requirements of Bankruptcy Rule 2002(g) to permit email service to creditors with valid email addresses on file that (i) have not designated a mailing address under Bankruptcy Rules 2002(g)(1) or 5003(e), and (ii) do not request to be served hard copies by mail.~~

13. ~~14.~~ The Notice of Commencement, substantially in the form attached hereto as **Exhibit 1**, is approved. Service of the Notice of Commencement shall be deemed adequate and sufficient notice of (a) the commencement of these chapter 11 cases, and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

14. ~~15.~~ The Debtors, through their Claims and Noticing Agent, are authorized to serve all pleadings and papers, including the Notice of Commencement, on all parties listed on the Creditor Matrix.

15. ~~16.~~ Notice of the Motion as provided therein shall be deemed good and sufficient notice of the Motion, and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

16. ~~17.~~ Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this ~~Interim~~Final Order are immediately effective and enforceable upon entry.

17. ~~18.~~ The Debtors are authorized to take all actions necessary to effectuate the relief granted in this ~~Interim~~Final Order in accordance with the Motion.

18. ~~19.~~ This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this ~~Interim~~Final Order.

**Exhibit 1**

**Notice of Commencement**

Document comparison by Workshare Compare on Tuesday, December 30, 2025  
8:13:25 PM

Input:	
Document 1 ID	netdocuments://4935-8008-5115/5
Description	ASI - Creditor Matrix Motion
Document 2 ID	netdocuments://4935-8008-5115/7
Description	ASI - Creditor Matrix Motion
Rendering set	Standard

Legend:	
<u>Insertion</u>	
<del>Deletion</del>	
<del>Moved from</del>	
<u>Moved to</u>	
Style change	
Format change	
<del>Moved deletion</del>	
Inserted cell	
Deleted cell	
Moved cell	
Split/Merged cell	
Padding cell	

Statistics:	
	Count
Insertions	43
Deletions	55
Moved from	0
Moved to	0
Style changes	0
Format changes	0
Total changes	98