

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

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Chapter 11

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AMBIPAR EMERGENCY RESPONSE,

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Case No. 25-90524 (ARP)

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Debtor.<sup>1</sup>

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**GLOBAL NOTES REGARDING THE DEBTORS' PERIODIC REPORT OF THE  
VALUE, OPERATIONS, AND PROFITABILITY OF ENTITIES IN WHICH THE  
DEBTORS' ESTATE HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST**

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On October 20, 2025 (the "Petition Date"), Ambipar Emergency Response, the above-captioned debtor and debtor in possession (the "Debtor") filed a voluntary petition in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") commencing a case for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). The Debtor is managing its assets as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in this chapter 11 case.

Further information about the Debtor, including factual background regarding its business, capital structure, and debt obligations, and the events leading to the filing of this chapter 11 case, is set forth in the *Amended Declaration of Thiago da Costa Silva in Support of Chapter 11 Petition* [Docket No. 15] (the "First Day Declaration").

The Debtor has prepared and filed the attached periodic report and the exhibits thereto (the "Periodic Report") solely for the purpose of complying with Rule 2015.3 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). This periodic report contains certain financial information regarding Emergência Participações S.A., the sole non-debtor entity in which the Debtor controls or owns an equity interest of at least twenty percent (20%) (the "Controlled Non-Debtor Entity"). The Debtor owns 100 percent of the equity interests in the Controlled Non-Debtor Entity. These global notes and statements of limitations, methodology, and disclaimers regarding the Periodic Report pertain to, are incorporated by reference in, and comprise an integral part of, the Periodic Report, and should be referred to, and referenced in connection with, any review of the Periodic Report.

The Debtor and the Controlled Non-Debtor Entity have historically prepared consolidated quarterly and annual financial statements in accordance with the International Financial Reporting Standards ("IFRS") issued by the International Accounting Standards Board. The financial information contained in the Periodic Report is limited in scope, covers a limited time period, and

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 0623. The Debtor's address is P.O. Box 10008, Willow House, Cricket Square, Grand Cayman, KY1-1001, Cayman Islands.



is presented on a preliminary and unaudited basis. As such, the Periodic Report has not been subject to procedures that would typically be applied to financial statements prepared in accordance with IFRS or any other accounting standards or principles, nor does the Periodic Report include all of the information and footnotes required by any such accounting standards or principles. Upon the application of such procedures, the financial information could be subject to changes, which could be material. The Periodic Report neither purports to represent financial statements prepared in accordance with IFRS or any other accounting standards or principles, nor is it intended to be fully reconciled with the financial statements of the Controlled Non-Debtor Entity or its and the Debtor's consolidated affiliates.

Solely to comply with its obligations to provide the Periodic Report, the Debtor has prepared this Periodic Report using the best information presently available to it, which has been collected, maintained, and prepared in accordance with its and the Controlled Non-Debtor Entity's historical accounting practices. The Periodic Report generally reflects the operations and financial position of the Controlled Non-Debtor Entity on a non-consolidated basis, in a form not maintained by the Controlled Non-Debtor Entity in the ordinary course of business, and is not intended to fully reconcile to the consolidated financial statements prepared by the Controlled Non-Debtor Entity or its and the Debtor's consolidated affiliates. Accordingly, the amounts listed in the Periodic Report will likely differ, at times materially, from historical consolidated financial reports. Because the Controlled Non-Debtor Entity's accounting systems, policies, and practices were developed to produce consolidated financial statements, rather than financial statements for the single Controlled Non-Debtor Entity, it is possible that not all assets, liabilities, income, or expenses have been recorded.

The financial statements contained in the Periodic Report are not necessarily indicative of results that may be expected for any period and may not necessarily reflect the Controlled Non-Debtor Entity's future consolidated results of operations and financial position. Unless otherwise noted herein, the Periodic Report generally reflects the Controlled Non-Debtor Entity's books and records and financial activity. Except as may be otherwise noted, no adjustments have been made for activity occurring after the close of the time periods reported in the Periodic Report.

The Periodic Report should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of the Controlled Non-Debtor Entity or its affiliates, as the results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year, and may not necessarily reflect the combined results of operations, financial position, and schedule of receipts and disbursements in the future of the Controlled Non-Debtor Entity and its and the Debtor's affiliates. The Periodic Report presents the Controlled Non-Debtor Entity's best estimates of the information set forth therein, but there can be no assurance that such information is complete, and the Periodic Report may be subject to material amendment, modification, or supplement. These notes, statements, and limitations should be referred to, and referenced in connection with, any review of the Periodic Report, of which they comprise an integral and material part.

### **RESERVATION OF RIGHTS**

The information furnished in the Periodic Report includes normal recurring adjustments but does not include all of the adjustments that typically would be made for interim financial

statements presented in accordance with IFRS or any other accounting standards or principles. Although the Debtor made commercially reasonable efforts to ensure the accuracy and completeness of the Periodic Report, errors or omissions may exist. Accordingly, the Debtor hereby reserves all rights to amend, modify, supplement, or dispute the information set forth in the Periodic Report. Further, the Debtor reserves the right to amend, modify, or supplement the Periodic Report in all respects, if necessary or appropriate, but undertakes no obligation to do so. Nothing contained in the Periodic Report shall constitute a waiver of any of the Debtor's rights or an admission with respect to any matter.

For the reasons discussed above, there can be no assurance that the non-consolidated financial information presented herein is complete, and readers are cautioned not to rely on the Periodic Report for any reason.

Unless otherwise indicated, all amounts in the Periodic Report are reflected in U.S. Dollars rounded to the nearest Dollar. The Controlled Non-Debtor Entity conducts business in multiple currencies. Solely for the purpose of preparing the Periodic Report, non-U.S. currency amounts have been translated using publicly available prevailing foreign exchange rates as of the Petition Date. Such translations are provided for illustrative purposes only and may differ materially from both current market values and values at the time of the transactions described in the Periodic Report. Due to the fluctuations in exchange rates, the individual translation of specific accounts may not perfectly "balance" or "tie" to other amounts set forth in the Periodic Report or future reports. Subtotals may differ from the summation of numbers presented. In any case, the original currency of any transaction described in the Periodic Report shall control.

On October 30, 2025, the Third Business Court of the Capital of Rio de Janeiro entered an order (the "Consolidation Order") in the "RJ Proceedings" substantively consolidating the Controlled Non-Debtor Entity with the other "RJ Parties" (each as defined in the First Day Declaration). The Consolidation Order, as well as the scope of relief granted thereunder, is subject to challenge and appeal by certain parties to the RJ Proceedings. The Debtor has prepared the Periodic Report on the basis that it has not been consolidated with the other RJ Parties.

### **SUPPORTING DOCUMENTATION AND CERTAIN ADJUSTMENTS, LIMITATIONS, METHODOLOGY, AND DISCLAIMERS**

While the Debtor does not restate the above notes and reservations of rights in their entirety here, such notes and reservations apply to the entire Periodic Report and each individual response or other item included in the Periodic Report. In addition to such notes and reservations, the Debtor offers the following explanatory notes.

**Exhibit A (Financial Statements).** As noted above, the Controlled Non-Debtor Entity has historically prepared financial statements on a consolidated basis in accordance with IFRS, and it is on this basis that the Debtor continues to prepare and report financials in the ordinary course of business. The Periodic Report is prepared on a single-entity basis. The financial information contained in the Periodic Report is limited in scope, covers a limited time period, and is presented on a preliminary and unaudited basis. As such, the Periodic Report has not been subject to procedures that would typically be applied to financial statements prepared in accordance with IFRS or any other accounting standards or principles, nor does the Periodic Report

include all of the information and footnotes required by any such accounting standards or principles. Upon the application of such procedures, the financial information could be subject to changes, which could be material. The Periodic Report neither purports to represent financial statements prepared in accordance with IFRS or any other accounting standards or principles, nor is it intended to be fully reconciled with the financial statements of the Controlled Non-Debtor Entity or its and the Debtor's consolidated affiliates.

**Exhibit C (Description of Intercompany Claims).** Exhibit C calls for a description of claims between the Controlled Non-Debtor Entity and any other controlled non-Debtor entity. Because the Debtor holds an interest in only one entity (*i.e.*, the Controlled Non-Debtor Entity), Exhibit C is not applicable here.

**Exhibit D (Allocation of Tax Liabilities and Assets).** Exhibit D calls for a description of how income, losses, tax payments, tax refunds, or other tax attributes relating to federal, state, or local taxes have been allocated between or among the Controlled Non-Debtor Entity and the Debtor or one or more other controlled non-Debtor entities, along with a copy of any tax sharing or tax allocation agreement to which the Controlled Non-Debtor Entity is a party with any other controlled non-Debtor entity. Exhibit D is not applicable here because: (a) no income, losses, tax payments, tax refunds, or other tax attributes relating to federal, state, or local taxes have been allocated between or among the Controlled Non-Debtor Entity and the Debtor; (b) there is only one controlled non-Debtor entity (*i.e.*, the Controlled Non-Debtor Entity); and (c) the Controlled Non-Debtor Entity is not party to any tax sharing or tax allocation agreement.

**Exhibit E (Description of Payments of Administrative Expenses or Professional Fees Otherwise Payable by Debtor).** Exhibit E calls for a description of any payment made, or obligations incurred (or claims purchased), by the Controlled Non-Debtor Entity in connection with any claims, administrative expenses, or professional fees that have been or could be asserted against the Debtor, or the incurrence of any obligation to make such payments. Because the Debtor has not made any such payment or incurred any such obligation, Exhibit E is not applicable here.

*[Remainder of page intentionally left blank]*

**Fill in this information to identify the case:**Debtor Name Ambipar Emergency ResponseUnited States Bankruptcy Court for the: Southern District District of Texas  
(State)Case number: 25-90524 (ARP)**Official Form 426****Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Debtor's Estate Holds a Substantial or Controlling Interest**

12/17

This is the *Periodic Report* as of September 30, 2025 on the value, operations, and profitability of those entities in which a Debtor holds, or two or more Debtors collectively hold, a substantial or controlling interest (a "Controlled Non-Debtor Entity"), as required by Bankruptcy Rule 2015.3. For purposes of this form, "Debtor" shall include the estate of such Debtor.

Ambipar Emergency Response holds a substantial or controlling interest in the following entities:

Name of Controlled Non-Debtor Entity	Interest of the Debtor	Tab #
Emergência Participações S.A.	100%	N/A

This *Periodic Report* contains separate reports (*Entity Reports*) on the value, operations, and profitability of each Controlled Non-Debtor Entity.

Each *Entity Report* consists of five exhibits.

*Exhibit A* contains the most recently available: balance sheet, statement of income (*loss*), statement of cash flows, and a statement of changes in shareholders' or partners' equity (*deficit*) for the period covered by the *Entity Report*, along with summarized footnotes.

*Exhibit B* describes the Controlled Non-Debtor Entity's business operations.

*Exhibit C* describes claims between the Controlled Non-Debtor Entity and any other Controlled Non-Debtor Entity.

*Exhibit D* describes how federal, state or local taxes, and any tax attributes, refunds, or other benefits, have been allocated between or among the Controlled Non-Debtor Entity and any Debtor or any other Controlled Non-Debtor Entity and includes a copy of each tax sharing or tax allocation agreement to which the Controlled Non-Debtor Entity is a party with any other Controlled Non-Debtor Entity.

*Exhibit E* describes any payment, by the Controlled Non-Debtor Entity, of any claims, administrative expenses or professional fees that have been or could be asserted against any Debtor, or the incurrence of any obligation to make such payments, together with the reason for the entity's payment thereof or incurrence of any obligation with respect thereto.

**This *Periodic Report* must be signed by a representative of the trustee or debtor in possession.**

Debtor Name Ambipar Emergency ResponseCase number 25-90524 (ARP)

The undersigned, having reviewed the *Entity Reports* for each Controlled Non-Debtor Entity, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that to the best of his or her knowledge, (i) this *Periodic Report* and the attached *Entity Reports* are complete, accurate, and truthful to the best of his or her knowledge, and (ii) the Debtor did not cause the creation of any entity with actual deliberate intent to evade the requirements of Bankruptcy Rule 2015.3

**For non-individual Debtors:****X**/s/ Thiago da Costa Silva

Signature of Authorized Individual

Thiago da Costa Silva

Printed name of Authorized Individual

Date 12/04/2025  
MM / DD / YYYY**For individual Debtors:****X**  
Signature of Debtor 1  
Printed name of Debtor 1Date   
MM / DD / YYYY**X**  
Signature of Debtor 2  
Printed name of Debtor 2Date   
MM / DD / YYYY

Debtor Name Ambipar Emergency Response

Case number 25-90524 (ARP)

**Exhibit A: Financial Statements for Emergência Participações S.A.**

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Debtor Name Ambipar Emergency Response

Case number 25-90524 (ARP)

**Exhibit A-1: Balance Sheet for Emergência Participações S.A. as of September 30, 2025 and December 31, 2024**



**Exhibit A-1: Balance Sheet for Emergência Participações S.A. as of September 30, 2025 and December 31, 2024**  
**(Values expressed in thousands of US Dollars)**

<b>Assets</b>			<b>Liabilities and net equity</b>		
	<b>Period Ending</b>			<b>Period Ending</b>	
	<b>09.30.2025</b>	<b>12.31.2024</b>		<b>09.30.2025</b>	<b>12.31.2024</b>
<b>Current</b>			<b>Current</b>		
Cash and cash equivalents	64	11,717	Loans and financing	100	-
Trade and other receivables	2,676	-	Debentures	11,198	11,314
Recoverable taxes	703	440	Interest payable on debentures	-	2,624
Prepaid expenses	409	588	Payroll and social charges payable	-	-
Advances to suppliers	3,477	-	Trade and other payables	757	-
Dividends Receivable	8,747	10,076	Dividends Payable	2,893	3,369
Other accounts receivable	-	118	Other taxes payable	283	134
	<b>16,075</b>	<b>22,940</b>	Current income tax and social contribution payable	1	-
			Others accounts payable	532	691
				<b>15,764</b>	<b>18,131</b>
<b>Noncurrent</b>			<b>Non-current</b>		
Related-party	128,654	173,113	Loans and financing	22	-
Recoverable taxes	682	116	Debentures	59,400	70,637
Deferred taxes	179	-	Other taxes payable	952	-
Other accounts receivable	1,634	965	Related-party	293,381	342,296
Investments	325,257	385,654	Provision for loss on investments	191	453
Property, plant and equipment	2,933	2,127	Deferred income tax and social contribution	37	-
Goodwill	56,368	56,368	Other accounts payable	2	-
Intangible assets	41	-		<b>353,985</b>	<b>413,386</b>
	<b>515,748</b>	<b>618,342</b>	<b>Equity</b>		
			Share capital	97,622	97,622
			Advance for Future Capital Increase	39,871	39,871
			Profit reserve	65,014	65,014
			Capital Transactions	(19,052)	(20,166)
			Accumulated Conversion Adjustment	(12,270)	27,424
			Retained earnings	(9,111)	-
				<b>162,074</b>	<b>209,765</b>
<b>Total assets</b>	<b>531,824</b>	<b>641,282</b>	<b>Total liabilities and equity</b>	<b>531,824</b>	<b>641,282</b>

Debtor Name Ambipar Emergency Response

Case number 25-90524 (ARP)

**Exhibit A-2: Statement of Income (*Loss*) for Emergência Participações S.A. for period ending September 30, 2025 and December 31, 2024**

**Exhibit A-2: Statement of Income (Loss) for Emergência Participações S.A. for period ending September 30, 2025 and December 31, 2024**  
**(Values expressed in thousands of US Dollars)**

	<u><b>Period Ending</b></u> <u><b>09.30.2025</b></u>
<b>Net operating revenue</b>	<b>(38)</b>
Cost of services rendered	-
<b>Gross Profit</b>	<b>(38)</b>
<b>Operating (expenses)/revenues</b>	
Selling, general and administrative	(1,900)
Equity in earnings of investments	(4,687)
Other income, net expenses	(5)
	<b>(6,592)</b>
<b>Operating income before financial income</b>	<b>(6,630)</b>
<b>Financial results</b>	
Financial expenses	(53,741)
Financial income	51,083
	<b>(2,657)</b>
<b>Net income before income and social contribution taxes</b>	<b>(9,287)</b>
Current income tax and social contribution	0
Deferred income tax and social contribution	176
<b>Net income for the period</b>	<b>(9,111)</b>
Number of shares at period end	439,897,762

**Exhibit A-2: Statement of Income (Loss) for Emergência Participações S.A. for period ending September 30, 2025 and December 31, 2024**  
**(Values expressed in thousands of US Dollars)**

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	<b><u>Period Ending</u></b> <b><u>12.31.2024</u></b>
<b>Net operating revenue</b>	-
Cost of services rendered	-
<b>Gross Profit</b>	-
<b>Operating (expenses)/revenues</b>	
Selling, general and administrative	(2,694)
Equity in earnings of investments	12,069
Other income, net expenses	13,932
	<u>23,307</u>
<b>Operating income before financial income</b>	<b>23,307</b>
<b>Financial results</b>	
Financial expenses	(61,544)
Financial income	39,695
	<u>(21,849)</u>
<b>Net income before income and social contribution taxes</b>	<b>1,458</b>
Current income tax and social contribution	-
Deferred income tax and social contribution	-
<b>Net income for the period</b>	<b><u>1,458</u></b>
Number of shares at period end	439,897,762

Debtor Name Ambipar Emergency Response

Case number 25-90524 (ARP)

**Exhibit A-3: Statement of Cash Flows for Emergência Participações S.A. for period ending September 30, 2025 and December 31, 2024**

**Exhibit A-3: Statement of Cash Flows for Emergência Participações S.A. for period ending September 30, 2025 and December 31, 2024**

**(Values expressed in thousands of US Dollars)**

	<b><u>Period Ending</u></b>
	<b>09.30.2025</b>
<b>Cash flows from operating activities</b>	
Net income for the period	(9,111)
<b>Adjustments to reconcile income to cash from (applied to) operations:</b>	
Depreciation and amortization	17
Provision for contingencies	2
Income tax and social contribution - Deferred	(142)
Equity in earnings of controlled companies	4,687
Interest on loans and financing, debentures, leases and exchange rate variation	(26,408)
<b>Changes in assets and liabilities:</b>	
Trade receivables	(2,676)
Recoverable taxes	(794)
Prepaid expenses	179
Advance to suppliers	(3,767)
Other accounts receivable	(551)
Payroll and social charges	700
Taxes payable	876
Other accounts payable	(159)
<b>Cash (applied to)/from operations</b>	<b>(37,146)</b>
Interest paid on loans and financing	(10)
Interest paid on debentures	(13,016)
<b>Net cash from (invested in) operating activities</b>	<b>(50,171)</b>
<b>Cash flows from investing activities</b>	
Dividends received	3,794
Capital contribution sent	(968)
Acquisition of property, plant and equipment	(211)
<b>Cash flow from (investing) activities</b>	<b>2,615</b>
<b>Attributed to financing</b>	
Related parts	47,293
Lease payments	(38)
Debenture issuance	(11,623)
Payment of share issuance fees	271
<b>Net cash provided (applied) from financing activities</b>	<b>35,902</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>(11,653)</b>
Cash and cash equivalents at beginning of period	11,717
<b>Cash and cash equivalents at end of period</b>	<b>64</b>

**Exhibit A-3: Statement of Cash Flows for Emergência Participações S.A. for period ending September 30, 2025 and December 31, 2024**

(Values expressed in thousands of US Dollars)

	<b>Period Ending</b>
	<b>12.31.2024</b>
<b>Cash flows from operating activities</b>	
Deferred income tax and social contribution	1,458
<b>Adjustments to reconcile income to cash from (applied to) operations:</b>	
Depreciation and amortization	7
Income tax and social contribution - Deferred	-
Equity in earnings of controlled companies	(12,069)
Interest on loans and financing, debentures, leases and exchange rate variation	22,845
Amortization of costs on loans and financing and debentures	975
Interest on proposed own capital	(892)
Other adjustments	-
<b>Changes in assets and liabilities:</b>	
Trade receivables	-
Recoverable taxes	(122)
Prepaid expenses	(22)
Advance to suppliers	678
Other accounts receivable	6
Payroll and social charges	(82)
Taxes payable	120
Other accounts payable	685
<b>Cash (applied to)/from operations</b>	<b>13,585</b>
Interest paid on loans and financing	-
Interest paid on debentures	(10,888)
Dividends paid	(7,133)
<b>Net cash from (invested in) operating activities</b>	<b>(4,436)</b>
<b>Cash flows from investing activities</b>	
Dividends received	2,985
Capital contribution submission	(4,061)
Acquisition of property, plant and equipment	(1,992)
<b>Cash flow from (investing) activities</b>	<b>(3,069)</b>
<b>Cash flow from financing activities</b>	
<b>Assigned to shareholders</b>	
Advance payment for future capital increase	-
Payment of obligations on account of acquisition of investments	(19,536)
<b>Attributed to financing</b>	
Related parts	50,078
Lease payments	(4)
Debenture issuance	37,195
Costs of acquisitions debentures and loans	(896)
Debenture payments	(51,995)
Penalty on debenture paid	(1,314)
<b>Net cash provided (applied) from financing activities</b>	<b>13,527</b>
<b>Net increase (decrease) in cash and cash equivalents</b>	<b>6,022</b>
Effects of exchange rate changes on the cash balance held in foreign currencies	-
Cash and cash equivalents at beginning of period	5,695
<b>Cash and cash equivalents at end of period</b>	<b>11,717</b>

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**Exhibit A-4: Statement of Changes in Shareholders'/Partners' Equity (*Defic  *) for Emerg  ncia Participa  es S.A. for period ending September 30, 2025 and December 31, 2024**



## Exhibit A-4: Statement of Changes in Shareholders'/Partners' Equity (Deficit) for Emergência Participações S.A. for period ending September 30, 2025 and December 31, 2024

(Values expressed in thousands of US Dollars)

	Share capital	Advance for Future Capital Increase	Capital Transactions	Profit Reserves			Accumulated Retained Earnings	Total
				Legal Reserve	Reserve for Unrealized Profits	Cumulative Translation Adjustment		
<b>Balances at January 1st, 2024</b>	<b>97,622</b>	<b>39,871</b>	<b>(16,967)</b>	<b>4,592</b>	<b>59,311</b>	<b>(35,066)</b>	<b>-</b>	<b>149,362</b>
Transactions with Shareholders	-	-	(830)	-	-	897	-	67
Other comprehensive loss	-	-	-	-	-	59,225	-	59,225
Exchange variation on capital transactions	-	-	(2,369)	-	-	2,369	-	-
Retained earnings	-	-	-	-	-	-	1,458	1,458
<b>Profit allocation</b>								
Legal reserve	-	-	-	73	-	-	(73)	-
Minimum mandatory dividends	-	-	-	-	-	-	(346)	(346)
Reserve for unrealized profits	-	-	-	-	1,039	-	(1,039)	-
<b>Balance, December 31, 2024</b>	<b>97,622</b>	<b>39,871</b>	<b>(20,166)</b>	<b>4,665</b>	<b>60,349</b>	<b>27,424</b>	<b>-</b>	<b>209,765</b>
<b>Balances at January 1st, 2025</b>	<b>97,622</b>	<b>39,871</b>	<b>(20,166)</b>	<b>4,665</b>	<b>60,349</b>	<b>27,424</b>	<b>-</b>	<b>209,765</b>
Change in equity interest	-	-	(104)	-	-	-	-	(104)
Other comprehensive loss	-	-	-	-	-	(38,476)	-	(38,476)
Exchange variation on capital transactions	-	-	1,218	-	-	(1,218)	-	-
Retained earnings	-	-	-	-	-	-	(9,111)	(9,111)
<b>Balance, September 30, 2025</b>	<b>97,622</b>	<b>39,871</b>	<b>(19,052)</b>	<b>4,665</b>	<b>60,349</b>	<b>(12,270)</b>	<b>(9,111)</b>	<b>162,074</b>

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**Exhibit B: Description of Operations for Emergência Participações S.A.**

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Non-financial holding engaged in waste management and treatment, wholesale and retail trade of various products, road cargo transportation, and the provision of technical and consulting services, including inspections, analyses, and professional training.

Debtor Name Ambipar Emergency Response

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**Exhibit C: Description of Intercompany Claims**

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Exhibit C calls for a description of claims between the Controlled Non-Debtor Entity and any other controlled non-Debtor entity. Because the Debtor holds an interest in only one entity (i.e., the Controlled Non-Debtor Entity), Exhibit C is not applicable here.

Debtor Name Ambipar Emergency ResponseCase number 25-90524 (ARP)**Exhibit D: Allocation of Tax Liabilities and Assets**

Exhibit D calls for a description of how income, losses, tax payments, tax refunds, or other tax attributes relating to federal, state, or local taxes have been allocated between or among the Controlled Non-Debtor Entity and the Debtor or one or more other controlled non-Debtor entities, along with a copy of any tax sharing or tax allocation agreement to which the Controlled Non-Debtor Entity is a party with any other controlled non-Debtor entity. Exhibit D is not applicable here because: (a) no income, losses, tax payments, tax refunds, or other tax attributes relating to federal, state, or local taxes have been allocated between or among the Controlled Non-Debtor Entity and the Debtor; (b) there is only one controlled non-Debtor entity (i.e., the Controlled Non-Debtor Entity); and (c) the Controlled Non-Debtor Entity is not party to any tax sharing or tax allocation agreement.

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**Exhibit E: Description of Controlled Non-Debtor Entity's payments of Administrative Expenses, or Professional Fees otherwise payable by a Debtor**

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Exhibit E calls for a description of any payment made, or obligations incurred (or claims purchased), by the Controlled Non-Debtor Entity in connection with any claims, administrative expenses, or professional fees that have been or could be asserted against the Debtor, or the incurrence of any obligation to make such payments. Because the Debtor has not made any such payment or incurred any such obligation, Exhibit E is not applicable here.