

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
)	
AKORN, INC.,	)	Case No. 20-11177 (KBO)
)	
Debtor.)	
)	
Tax I.D. No. 72-0717400)	

In re:	)	Chapter 11
)	
10 EDISON STREET LLC,	)	Case No. 20-11178 (KBO)
)	
Debtor.)	
)	
Tax I.D. No. 77-0657890)	

In re:	)	Chapter 11
)	
13 EDISON STREET LLC,	)	Case No. 20-11180 (KBO)
)	
Debtor.)	
)	
Tax I.D. No. N/A)	

In re:	)	Chapter 11
)	
ADVANCED VISION RESEARCH, INC.,	)	Case No. 20-11182 (KBO)
)	
Debtor.)	
)	
Tax I.D. No. 04-2989046)	

In re:	)	Chapter 11
)	
AKORN (NEW JERSEY), INC.,	)	Case No. 20-11183 (KBO)
)	
Debtor.)	
)	
Tax I.D. No. 36-4301474)	



In re:) Chapter 11
AKORN ANIMAL HEALTH, INC.,) Case No. 20-11185 (KBO)
Debtor.)
Tax I.D. No. 46-2986645)

In re:) Chapter 11
AKORN OPHTHALMICS, INC.,) Case No. 20-11186 (KBO)
Debtor.)
Tax I.D. No. 45-3466266)

In re:) Chapter 11
AKORN SALES, INC.,) Case No. 20-11174 (KBO)
Debtor.)
Tax I.D. No. 46-4527866)

In re:) Chapter 11
CLOVER PHARMACEUTICALS CORP.,) Case No. 20-11187 (KBO)
Debtor.)
Tax I.D. No. 26-3813735)

In re:) Chapter 11
COVENANT PHARMA, INC.,) Case No. 20-11188 (KBO)
Debtor.)
Tax I.D. No. 20-1140115)

In re:)
) Chapter 11
)
HI-TECH PHARMACAL CO., INC.,)
) Case No. 20-11189 (KBO)
)
Debtor.)
)
Tax I.D. No. 11-2638720)

In re:)
) Chapter 11
)
INSPIRE PHARMACEUTICALS, INC.,)
) Case No. 20-11190 (KBO)
)
Debtor.)
)
Tax I.D. No. 04-3209022)

In re:)
) Chapter 11
)
OAK PHARMACEUTICALS, INC.,)
) Case No. 20-11192 (KBO)
)
Debtor.)
)
Tax I.D. No. 45-2776647)

In re:)
) Chapter 11
)
OLTA PHARMACEUTICALS CORP.,)
) Case No. 20-11191 (KBO)
)
Debtor.)
)
Tax I.D. No. 26-3813621)

In re:)
) Chapter 11
)
VERSAPHARM INCORPORATED,)
) Case No. 20-11194 (KBO)
)
Debtor.)
)
Tax I.D. No. 58-2146739)

In re:)	
	)	Chapter 11
VPI HOLDINGS CORP.,)	
	)	Case No. 20-11193 (KBO)
Debtor.)	
)	
Tax I.D. No. 26-1356716)	
In re:)	
	)	Chapter 11
VPI HOLDINGS SUB, LLC,)	
	)	Case No. 20-11195 (KBO)
Debtor.)	
)	
Tax I.D. No. N/A)	

**ORDER (I) DIRECTING JOINT ADMINISTRATION OF THE DEBTORS’
RELATED CHAPTER 11 CASES AND (II) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) (a) directing procedural consolidation and joint administration of the Debtors’ related chapter 11 cases, and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be

¹ Capitalized terms used but not defined herein have the meanings given to such terms in the Motion.

provided; and this Court having reviewed the Motion and the First Day Declaration and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and the First Day Declaration and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.
2. The above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by this Court under Case No. 20-11177 (KBO).
3. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
)	
AKORN, INC., <i>et al.</i> , ¹	)	Case No. 20-11177 (KBO)
)	
Debtors.	)	(Jointly Administered)
)	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: Akorn, Inc. (7400); 10 Edison Street LLC (7890); 13 Edison Street LLC; Advanced Vision Research, Inc. (9046); Akorn (New Jersey), Inc. (1474); Akorn Animal Health, Inc. (6645); Akorn Ophthalmics, Inc. (6266); Akorn Sales, Inc. (7866); Clover Pharmaceuticals Corp. (3735); Covenant Pharma, Inc. (0115); Hi-Tech Pharmacal Co., Inc. (8720); Inspire Pharmaceuticals, Inc. (9022); Oak Pharmaceuticals, Inc. (6647); Olta Pharmaceuticals Corp. (3621); VersaPharm Incorporated (6739); VPI Holdings Corp. (6716); and VPI Holdings Sub, LLC. The location of the Debtors' service address is: 1925 W. Field Court, Suite 300, Lake Forest, Illinois 60045.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.
5. An entry shall be made on the docket of each of the Debtors' cases, other than that of Akorn, Inc., that is substantially similar to the following:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and Rule 1015-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware directing joint administration of the chapter 11 cases of: Akorn, Inc., Case No. 20-11177 (KBO); 10 Edison Street LLC, Case No. 20-11178 (KBO); 13 Edison Street LLC, Case No. 20-11180 (KBO); Advanced Vision Research, Inc., Case No. 20-11182 (KBO); Akorn (New Jersey), Inc., Case No. 20-11183 (KBO); Akorn Animal Health, Inc., Case No. 20-11185 (KBO); Akorn Ophthalmics, Inc., Case No. 20-11186 (KBO); Akorn Sales, Inc., Case No. 20-11174 (KBO); Clover Pharmaceuticals Corp., Case No. 20-11187 (KBO); Covenant Pharma, Inc., Case No. 20-11188 (KBO); Hi-Tech Pharmacal Co., Inc., Case No. 20-11189 (KBO); Inspire Pharmaceuticals, Inc., Case No. 20-11190 (KBO); Oak Pharmaceuticals, Inc., Case No. 20-11192 (KBO); Olta Pharmaceuticals Corp., Case No. 20-11191 (KBO); VersaPharm Incorporated, Case No. 20-11194 (KBO); VPI Holdings Corp., Case No. 20-11193 (KBO); and VPI Holdings Sub, LLC, Case No. 20-11195 (KBO). All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 20-11177 (KBO).

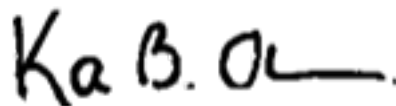
6. The Debtors shall maintain, and the Clerk of the United States Bankruptcy Court for the District of Delaware shall keep, one consolidated docket, one file, and one consolidated service list.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases.

8. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: May 22nd, 2020
Wilmington, Delaware



KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE