

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

**NOTICE OF: (I) ENTRY OF ORDER CONFIRMING SECOND AMENDED CHAPTER
11 PLAN OF LIQUIDATION OF AFH AIR PROS, LLC AND ITS DEBTOR
AFFILIATES; (II) OCCURRENCE OF EFFECTIVE DATE; (III) BAR
DATE NOTICE FOR REJECTION DAMAGES, ADMINISTRATIVE
CLAIMS, AND PROFESSIONAL FEE CLAIMS**

PLEASE TAKE NOTICE THAT on September 4, 2025, the Honorable Paul M. Baisier of the United States Bankruptcy Court for the Northern District of Georgia (the “Court”) entered an order [Docket No. 691] (the “Confirmation Order”) confirming the *Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates* [Docket No. 478] (as modified, amended, or supplemented from time to time, the “Plan”).²

A. Occurrence of Effective Date

PLEASE TAKE FURTHER NOTICE THAT the Plan became effective on October 10, 2025 (the “Effective Date”). Each condition precedent to consummation of the Plan expressed in Article XI of the Plan has been satisfied or waived in accordance with the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Confirmation Order, the discharge, release, injunction, and exculpation provisions in Article X of the Plan are now in full force and effect.

B. Rejection Damages Claim Bar Date

PLEASE TAKE FURTHER NOTICE THAT, as of the Effective Date, each Debtor is deemed to have rejected any Executory Contract or Unexpired Lease to which it is a party, except for those that (i) were previously assumed, assumed and assigned, or rejected; (ii) expired or

¹ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.



terminated by their own terms; or (iii) are the subject of a motion or notice to assume or reject filed on or before the Confirmation Date.

PLEASE TAKE FURTHER NOTICE THAT if you Hold any Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan or Confirmation Order, you must file and serve a proof of claim by no later than 11:59 p.m. (prevailing Eastern Time) on November 10, 2025 (the “Rejection Damages Claims Bar Date”). A proof of claim on account of rejection of an Executory Contract or Unexpired Lease pursuant to the Plan or Confirmation Order must be submitted electronically on the Debtors’ Notice and Claims Agent’s website at <https://www.veritaglobal.net/airpros> or filed with the Debtors’ Notice and Claims Agent at the following address:

Air Pros Claims Processing Center
c/o Kurtzman Carson Consultants LLC dba Verita Global
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

PLEASE TAKE FURTHER NOTICE THAT any Claims arising from the rejection of an Executory Contract or Unexpired Lease pursuant to the Plan or Confirmation Order that are not Filed by the Rejection Damages Claims Bar Date, unless otherwise ordered by the Court, will be automatically Disallowed, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, the Wind Down Debtors, the Estates, the Litigation Trust, or their property, without the need for any objection by the Debtors, the Wind Down Debtors, the Plan Administrator, or the Litigation Trustee or further notice to, or action, order, or approval of the Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules or a Proof of Claim to the contrary. Claims arising from the rejection of the Debtors’ Executory Contracts or Unexpired Leases shall be classified as General Unsecured Claims and shall be treated in accordance with Article III of the Plan.

C. Administrative Claims Bar Date

PLEASE TAKE FURTHER NOTICE THAT except as otherwise provided in the Plan, Confirmation Order, or with respect to DIP Lender Claims and Administrative Claims that are 503(b)(9) Claims or Professional Fee Claims, Holders of Administrative Claims must File and serve requests for payment of Administrative Claims (“Administrative Claim Requests”) no later than November 10, 2025, (the “Administrative Claims Bar Date”) to the following parties: (i) counsel to the Debtors, Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: David B. Kurzweil, Esq. (KurzweilD@gtlaw.com) and Matthew A. Petrie (PetrieM@gtlaw.com); (ii) counsel for the DIP Lenders and the Prepetition Lenders, (a) Latham & Watkins LLP, 330 N. Wabash Avenue, Suite 2800, Chicago, Illinois 60611, Attn: James Ktsanes (james.ktsanes@lw.com), Ebba Gebisa (ebba.gebisa@lw.com), and Whit Morley (whit.morley@lw.com) and Latham & Watkins LLP, 1271 Avenue of the Americas, New York, New York 10020, Attn: Nikhil Gulati (nikhil.gulati@lw.com), and (b) Scroggins, Williamson & Ray, P.C., 4401 Northside Parkway, Suite 230, Atlanta, GA 30327 Attn: J. Robert Williamson (rwilliamson@swlawfirm.com); (iii) counsel to the DIP Agent and the Prepetition Agent, (a) Seward & Kissel LLP, One Battery Park Plaza, New York, New York 10004, Attn:

Gregg Bateman (bateman@sewkis.com) and John Ashmead (ashmead@sewkis.com), and (b) Scroggins, Williamson & Ray, P.C., 4401 Northside Parkway, Suite 230, Atlanta, GA 30327 Attn: J. Robert Williamson (rwilliamson@swlawfirm.com); (iv) Office of the United States Trustee for the Northern District of Georgia, 75 Ted Turner Drive, S.W. Room 362, Atlanta, Georgia, 30303 (Attn: Jonathan S. Adams); and (v) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 1700 Broadway, 36th Floor New York, NY 10019, Attn: Bradford J. Sandler (bsandler@pszjlaw.com), Shirley Cho (scho@pszjlaw.com), and Cia H. Mackle (cmackle@pszjlaw.com), and such objections shall be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Georgia, in each case to allow actual receipt of the foregoing no later than the Administrative Claims Bar Date.

PLEASE TAKE FURTHER NOTICE THAT Allowed Administrative Claims that arise in the ordinary course of the Debtors' businesses shall be paid in the ordinary course of business in accordance with the terms and subject to the conditions of any agreements and/or arrangements governing, instruments evidencing, or other documents relating to such transactions and no Administrative Claim Request for payment of such Administrative Claims must be Filed or served.

PLEASE TAKE FURTHER NOTICE THAT an Administrative Claim Request must include, at a minimum: (a) the name of the Holder of the Administrative Claim, (b) the amount of the Administrative Claim, and (c) the basis of the Administrative Claim (including any documentation or evidence supporting such claim).

PLEASE TAKE FURTHER NOTICE THAT Holders of Administrative Claims that are required to, but do not, File and serve an Administrative Claim Request by the Administrative Claim Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors or their property and such Administrative Claims shall be deemed discharged as of the Effective Date, unless the Bankruptcy Court orders otherwise.

D. Professional Fees Claims Bar Date

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Plan and Confirmation Order, all final requests for Professional Fee Claims incurred during the period from the Petition Date through the Effective Date must be filed with the Court ("Final Fee Applications") by no later than November 24, 2025 (the "Professional Fee Claims Bar Date").

PLEASE TAKE FURTHER NOTICE THAT all Final Fee Applications will be subject to approval by the Bankruptcy Court after notice and a hearing in accordance with the procedures established by the Bankruptcy Code, Bankruptcy Rules, and prior orders of the Bankruptcy Court, including the Interim Compensation Order, and once approved by the Bankruptcy Court, shall be promptly paid from the Professional Fee Escrow Account up to the full Allowed amount.

PLEASE TAKE FURTHER NOTICE THAT all Final Fee Applications must (a) be in writing; (b) comply with the Bankruptcy Rules, the Local Rules of the Court and any orders of the Court entered in these Chapter 11 Cases; and (c) be filed with the Bankruptcy Court and served upon the following parties: (i) counsel to the Debtors, Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: David B. Kurzweil, Esq. (KurzweilD@gtlaw.com) and Matthew A. Petrie (PetrieM@gtlaw.com); (ii) counsel for the DIP

Lenders and the Prepetition Lenders, (a) Latham & Watkins LLP, 330 N. Wabash Avenue, Suite 2800, Chicago, Illinois 60611, Attn: James Ktsanes (james.ktsanes@lw.com), Ebba Gebisa (ebba.gebisa@lw.com), and Whit Morley (whit.morley@lw.com) and Latham & Watkins LLP, 1271 Avenue of the Americas, New York, New York 10020, Attn: Nikhil Gulati (nikhil.gulati@lw.com), and (b) Scroggins, Williamson & Ray, P.C., 4401 Northside Parkway, Suite 230, Atlanta, GA 30327 Attn: J. Robert Williamson (rwilliamson@swlawfirm.com); (iii) counsel to the DIP Agent and the Prepetition Agent, (a) Seward & Kissel LLP, One Battery Park Plaza, New York, New York 10004, Attn: Gregg Bateman (bateman@sewkis.com) and John Ashmead (ashmead@sewkis.com), and (b) Scroggins, Williamson & Ray, P.C., 4401 Northside Parkway, Suite 230, Atlanta, GA 30327 Attn: J. Robert Williamson (rwilliamson@swlawfirm.com); (iv) Office of the United States Trustee for the Northern District of Georgia, 75 Ted Turner Drive, S.W. Room 362, Atlanta, Georgia, 30303 (Attn: Jonathan S. Adams); and (v) counsel to the Committee, Pachulski Stang Ziehl & Jones LLP, 1700 Broadway, 36th Floor New York, NY 10019, Attn: Bradford J. Sandler (bsandler@pszjlaw.com), Shirley Cho (scho@pszjlaw.com), and Cia H. Mackle (cmackle@pszjlaw.com), and such objections shall be filed with the Clerk of the United States Bankruptcy Court for the Northern District of Georgia, in each case to allow actual receipt of the foregoing no later than the Professional Fee Claims Bar Date.

PLEASE TAKE FURTHER NOTICE the Plan and Confirmation Order contain other provisions which may affect your rights. You are encouraged to review the Plan and Confirmation Order in their entirety.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in the above captioned chapter 11 cases are available free of charge by visiting the case website maintained by the Debtors' notice and claims agent, Kurtzman Carson Consultants, LLC dba Verita Global, at <https://www.veritaglobal.net/AirPros> or by calling (866) 927-7076. You may also obtain copies of any pleadings by visiting the Office of the Clerk, U.S. Bankruptcy Court for the Northern District of Georgia (Newnan Division) between 8:00 a.m. and 4:00 p.m. or online by visiting the Court's website at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users). Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/AirPros/inquiry>.

Dated: October 10, 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil
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