

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

<p>In re:</p> <p>AFH AIR PROS, LLC, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No. 25-10356 (PMB)</p> <p>(Jointly Administered)</p> <p>Related to Docket Nos. 17, 58, 59, 90, 94, 114</p>
--	---

NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR HEARING ON APRIL 23, 2025 AT 1:00 P.M. (ET)

Time and Date of Hearing: April 23, 2025 at 1:00 p.m. (prevailing Eastern Time)

Location of In-Person Hearing: The Honorable Paul M. Baisier
United States Bankruptcy Court for the
Northern District of Georgia
**Lewis R. Morgan Federal Building and
United States Courthouse
2nd Floor Courtroom
18 Greenville Street
Newnan, Georgia 30263**

Location of Virtual Hearing: Parties participating in the hearing virtually may do so by using the following link:

<https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09>
Phone Number: 833-568-8864
Meeting ID: 161 706 9079

Copies of Pleadings: A copy of each pleading can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC dba Verita Global, at <https://www.veritaglobal.net/AirPros>. Further information

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Amended items appear in bold.



may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/AirPros/inquiry>.

MATTERS WITH ORDERS ENTERED

1. Application of the Debtors for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel for the Debtors and Debtors in Possession, Nunc Pro Tunc to the Petition Date [Docket No. 58]

Response Deadline: April 14, 2025 at 4:00 p.m. (prevailing Eastern Time).

Responses Filed: None

Related Documents:

- A. Notice of Hearing and Deadline to Object to Application of the Debtors for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel for the Debtors and Debtors in Possession, Nunc Pro Tunc to the Petition Date [Docket No. 71]
- B. Notice of Filing Modified Proposed Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel for the Debtors and Debtors in Possession, Nunc Pro Tunc to the Petition Date [Docket No. 204]
- C. Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel for the Debtors and Debtors in Possession [Docket No. 218]

Status: An order has been entered on this matter. No hearing is necessary.

2. Debtors' Application for an Order Authorizing (I) the Retention of Accordion Partners, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designation of Andrew D.J. Hede as Chief Restructuring Officer for the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 59]

Response Deadline: April 14, 2025 at 4:00 p.m. (prevailing Eastern Time).

Responses Filed: None

Related Documents:

- A. Notice of Hearing and Deadline to Object to Debtors' Application for an Order Authorizing (I) the Retention of Accordion Partners, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designation of Andrew D.J. Hede as Chief Restructuring Officer for the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 72]

B. Notice of Filing Modified Proposed Order Authorizing (I) the Retention of Accordion Partners, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designation of Andrew D.J. Hede as Chief Restructuring Officer for the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 205]

C. Order Authorizing (I) the Retention of Accordion Partners, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designation of Andrew D.J. Hede as Chief Restructuring Officer for the Debtors and Debtors in Possession [Docket No. 219]

Status: An order has been entered on this matter. No hearing is necessary.

3. Motion of the Debtors for Entry of an Order Authorizing the Retention and Payment of Professionals Utilized by the Debtors in the Ordinary Course of Business [Docket No. 94]

Response Deadline: April 17, 2025 at 4:00 p.m. (prevailing Eastern Time).

Responses Filed: None

Related Documents:

- A. Notice of Hearing and Deadline to Object to Motion of the Debtors for Entry of an Order Authorizing the Retention and Payment of Professionals Utilized by the Debtors in the Ordinary Course of Business [Docket No. 95]
- B. Certificate of Service of Motion and Notice of Hearing [Docket No. 100]
- C. Notice of Filing Modified Proposed Order Authorizing the Retention and Payment of Professionals Utilized by the Debtors in the Ordinary Course of Business [Docket No. 223]
- D. Order Authorizing the Retention and Payment of Professionals Utilized by the Debtors in the Ordinary Course of Business [Docket No. 224]

Status: An order has been entered on this matter. No hearing is necessary.

UNCONTESTED MATTERS GOING FORWARD

4. Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 17]

Response Deadline: April 7, 2025 at 4:00 p.m. (prevailing Eastern Time). Extended to April 21, 2025 at 4:00 p.m. (prevailing Eastern Time) solely for the Committee.

Responses Filed: The Debtors received informal comments from the Committee. The Debtors, the lenders, and the Committee **have conferred regarding an agreed proposed final order.**

Related Documents:

- A. Declaration of Jeffrey Finger in Support of the Emergency Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 18]
- B. Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling Final Hearing, and (F) Granting Related Relief [Docket No. 32]
- C. Certificate of Service of Interim Order [Docket No. 37]
- D. Notice of Filing Proposed Final Order (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, and (E) Granting Related Relief [Docket No. 241]**

Status: This matter is going forward on an uncontested basis.

- 5. Motion of the Debtors for Entry of an Order Approving Key Employee Incentive Plan and Key Employee Retention Plan [Docket No. 90]

Response Deadline: April 17, 2025 at 4:00 p.m. (prevailing Eastern Time). Extended to April 21, 2025 at 4:00 p.m. (prevailing Eastern Time) solely for the United States Trustee.

Responses Filed: The Debtors received informal comments from the Office of the United States Trustee. No other responses or objections were filed or received by the Debtors.

Related Documents:

- A. Notice of Hearing and Deadline to Object to Motion of the Debtors for Entry of an Order Approving Key Employee Incentive Plan and Key Employee Retention Plan [Docket No. 92]
- B. Certificate of Service of Motion and Notice of Hearing [Docket No. 100]

Status: This matter is going forward on an uncontested basis.

- 6. Application of the Debtors and Debtors in Possession for Entry of an Order (I) Authorizing the Retention and Employment of Jefferies LLC as Investment Banker to the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Effective as of the

Petition Date; (II) Modifying Time-Keeping Requirements; and (III) Granting Related Relief [Docket No. 114]

Response Deadline: April 21, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None

Related Documents:

- A. Notice of Hearing and Deadline to Object to the Application of the Debtors and Debtors in Possession for Entry of an Order (I) Authorizing the Retention and Employment of Jefferies LLC as Investment Banker to the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Effective as of the Petition Date; (II) Modifying Time-Keeping Requirements; and (III) Granting Related Relief [Docket No. 115]
- B. Certificate of Service of Application and Notice of Hearing [Docket No. 116]
- C. Notice of Filing Modified Proposed Order (I) Authorizing the Retention and Employment of Jefferies LLC as Investment Banker to the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Effective as of the Petition Date; (II) Modifying Time-Keeping Requirements; and (III) Granting Related Relief [Docket No. 237]

Status: The Debtors have submitted a modified proposed order and anticipate such order being entered by the Court prior to the hearing. If not, this matter is going forward on an uncontested basis.

Dated: April 22, 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

David B. Kurzweil (Ga. Bar No. 430492)

Matthew A. Petrie (Ga. Bar No. 227556)

Terminus 200

3333 Piedmont Road, NE, Suite 2500

Atlanta, Georgia 30305

Telephone: (678) 553-2100

Email: kurzweild@gtlaw.com

petriem@gtlaw.com

Counsel for the Debtors and Debtors in Possession