

Fill in this information to identify the case:Debtor CM Air Pros, LLCUnited States Bankruptcy Court for the: Northern District of Georgia
(State)Case number 25-10369**Modified Official Form 410
Proof of Claim****12/24**

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

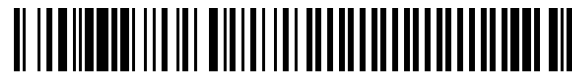
Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Aeroseal, LLC</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	☒ No ☐ Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Aeroseal, LLC</u> <u>225 BYERS RD</u> <u>Miamisburg, Ohio 45342, USA</u> Contact phone <u>937-428-9300</u> Contact email <u>registrations@aeroseal.com</u> Uniform claim identifier (if you use one): _____	Where should payments to the creditor be sent? (if different) Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	☒ No ☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	☒ No ☐ Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	☐ No ☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: <u>4085</u> <u> </u> <u> </u>
7. How much is the claim? \$ <u>3628.15</u>	Does this amount include interest or other charges? ☒ No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>Goods Sold and Loaned equipment</u>
9. Is all or part of the claim secured?	☒ No ☐ Yes. The claim is secured by a lien on property. Nature or property: ☐ Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. ☐ Motor vehicle ☐ Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % ☐ Fixed ☐ Variable
10. Is this claim based on a lease?	☒ No ☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	☒ No ☐ Yes. Identify the property: _____



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☐ No

☒ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ 2,453.15

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/06/2025
MM / DD / YYYY

/s/Jessica Lalich
Signature

Print the name of the person who is completing and signing this claim:

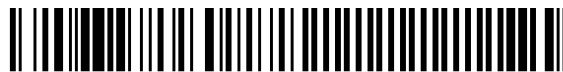
Name Jessica Lalich
First name Middle name Last name

Title Administration Manager

Company Aeroseal, LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 927-7076 | International (310) 751-2650

Debtor: 25-10369 - CM Air Pros, LLC District: Northern District of Georgia, Newnan Division		
Creditor: Aeroseal, LLC 225 BYERS RD Miamisburg, Ohio, 45342 USA Phone: 937-428-9300 Phone 2: Fax: Email: registrations@aeroseal.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Authorized agent	
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No	
Basis of Claim: Goods Sold and Loaned equipment	Last 4 Digits: Yes - 4085	Uniform Claim Identifier:
Total Amount of Claim: 3628.15	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): Yes: 2,453.15 Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Jessica Lalich on 06-Jun-2025 10:26:03 a.m. Pacific Time Title: Administration Manager Company: Aeroseal, LLC		



Payment Agreement

This payment agreement ("Payment Agreement") is by and between Aeroseal, LLC ("Aeroseal"), with an office and place of business at 225 Byers Rd, Miamisburg, OH 45342, and CM Heating, Inc, ("Payee"), with an office and place of business at 1500 Industry Street, Suite 200, Everett Washington, 98203.

WHEREAS, Aeroseal and Payee are parties to that certain Patent Sublicense and Supply Agreement, dated 5/18/2020 ("Sublicense Agreement"); and

WHEREAS, Payee entered into a payment agreement dated 11/29/2022 for the purchase of an additional Aeroseal System to perform Licensed Services for the principal sum of thirty-six thousand, ninety-three dollars and eighty-four cents (36,093.84 USD);

NOW THEREFORE, the parties hereto, in exchange for good and valuable consideration, the receipt and sufficiency of are hereby acknowledged, intending to be legally bound, hereby enter into this revised Payment Agreement with the following terms:

Capitalized terms used herein and not otherwise defined will have the same meaning as in the Sublicense Agreement.

Payee has made payments in the amount of two thousand five hundred twenty-six dollars and fifty-eight cents (\$2,526.58) and has agreed to the extension of the remaining balance due over the six months and billable monthly in the amount of five thousand five hundred ninety-four dollars and fifty-four cents (\$5,594.54) beginning on March 15th 2024 and ending on September 15th 2024; Aeroseal will invoice the license fees and surcharges in accordance with the Sublicense Agreement.

Payable on Maturity Date: Notwithstanding any provision to the contrary, the entire unpaid principal balance, together with any and all accrued and unpaid interest thereon, and any other outstanding unpaid sums, shall be due, payable and paid on the Maturity Date; in each instance without further presentment, demand, protest or notice of any kind whatsoever, all of which are hereby waived.

The Maturity Date is defined as six months from the Effective Date or sooner if Payee sells or transfers ownership of any of its Aeroseal systems, whereby the Maturity Date will be the date of such sale or transfer.

Upon Payee's payment of the full balance owed under this Payment Agreement, no further surcharge will be assessed. This Payment Agreement is binding on Payee, and in the event of change in ownership of Payee, Aeroseal may declare immediately due and payable the entire unpaid principal balance with any interest accrued thereon.



Payment Agreement

IN WITNESS WHEREOF, intending to be legally bound, hereby, the parties have executed this Payment Agreement through their representatives as of the effective dates set forth below.

Aeroseal LLC

By: *Deanna Jensen*

Name: *Deanna Jensen*

Title: *VP Finance*

Date: *3/7/24*

CM Heating

By: *BLW*

Name: *Risa Smith*

Title: *COO*

Date: *3/6/24*



Aeroseal, LLC

225 Byers Rd
Miamisburg OH 45342
United States
billing@aeroseal.com

Statement

BILLING ADDRESS
CM Heating Inc
1500 Industry Street
Suite 200
Everett WA 98203
United States

CUSTOMER ID 22118
STATEMENT DATE 3/16/2025
AMOUNT DUE \$3,863.15

Date	Description	Charge	Payment	Balance	
1/1/2025	Balance Forward			\$0.00	
2/11/2025	Invoice #INV32911	\$705.00		\$705.00	
2/26/2025	Invoice #INV33767	\$2,453.15		\$3,158.15	
3/11/2025	Invoice #INV34708	\$705.00		\$3,863.15	
Current	1-30 Days	31-60 Days	61-90 Days	Over 90 Days	Amount Due
\$3,158.15	\$705.00	\$0.00	\$0.00	\$0.00	\$3,863.15





Aeroseal, LLC

225 Byers Rd
Miamisburg OH 45342
United States
billing@aeroseal.com

Invoice

BILL TO

CM Heating Inc
1500 Industry Street
Suite 200
Everett WA 98203
United States

SHIP TO

CM Heating Inc
1500 Industry Street
Suite 200
Everett WA 98203
United States

INVOICE#

INV32911

ORDER#

PO#

Feb 2025 Upload

DATE

2/11/2025

DUE DATE

3/13/2025

CUSTOMER ID

22118

SHIP DATE

SHIPPED VIA

TRACKING #

FULFILLMENT#

FedEx Ground®

Part#	Product Description	Qty	Rate	Amount
License Fees - Residential	License Fees - Retro Duct - Sub license and royalty fees for retro duct seals performed with this upload (see attachment for detail) - Case 5833	3	235.00	\$705.00

Total	\$705.00
Shipping	\$0.00
Tax	\$0.00
Deposit	\$0.00
Amount Due	\$705.00

CLICK TO PAY NOW





Aeroseal, LLC

225 Byers Rd
Miamisburg OH 45342
United States
billing@aeroseal.com

Note: All past due invoices shall incur a 1.5% per month (18% per year) interest charge. All other terms and conditions are applicable as per the sub license agreement. Customer responsible for Sales/Use tax filings if not withheld



Aeroseal, LLC

225 Byers Rd
Miamisburg OH 45342
United States
billing@aeroseal.com

Invoice

BILL TO
Gage Baker
1500 Industry St
Ste 200
Everett WA 98203
United States

SHIP TO
Gage Baker
1500 Industry St
Ste 200
Everett WA '98203
United States

INVOICE# INV33767
ORDER# Sales Order #SO7570
PO# I-287341692
DATE 2/26/2025
DUE DATE 3/28/2025
CUSTOMER ID 22118

SHIP DATE	SHIPPED VIA	TRACKING #	FULFILLMENT#
2/26/2025	FedEx Ground®	285832989354 285832989104 285832988130 285832989424 285832987785	

Part#	Product Description	Qty	Rate	Amount
FS00114	LAYFLAT TUBING 36" 275'/ROLL	1	165.11	\$165.11
FS00107	FOAM, CLOSED CELL	2	472.53	\$945.06
FS00156	DUCTSEAL LT SEALANT (4 GAL CASE)	2	561.00	\$1,122.00

Product No vs Item serial No

FS00156:1/27/2025

Total	\$2,232.17
Shipping	\$0.00
Tax	\$220.98
Deposit	\$0.00
Amount Due	\$2,453.15





Aeroseal, LLC

225 Byers Rd
Miamisburg OH 45342
United States
billing@aeroseal.com

Note: All past due invoices shall incur a 1.5% per month (18% per year) interest charge. All other terms and conditions are applicable as per the sub license agreement. Customer responsible for Sales/Use tax filings if not withheld



Aeroseal, LLC

225 Byers Rd
Miamisburg OH 45342
United States
billing@aeroseal.com

Invoice

BILL TO
CM Heating Inc
1500 Industry Street
Suite 200
Everett WA 98203
United States

SHIP TO
CM Heating Inc
1500 Industry Street
Suite 200
Everett WA 98203
United States

INVOICE# INV34708
ORDER#
PO# Mar 2025 Upload
DATE 3/11/2025
DUE DATE 4/10/2025
CUSTOMER ID 22118

SHIP DATE **SHIPPED VIA** **TRACKING #** **FULFILLMENT#**
FedEx Ground®

Part#	Product Description	Qty	Rate	Amount
License Fees - Residential	License Fees - Retro Duct - Sub license and royalty fees for retro duct seals performed with this upload (see attachment for detail) - Case 5833	3	235.00	\$705.00

Total	\$705.00
Shipping	\$0.00
Tax	\$0.00
Deposit	\$0.00
Amount Due	\$705.00





Aeroseal, LLC

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Miamisburg OH 45342
United States
billing@aeroseal.com

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