

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
CM AIR PROS, LLC (CASE NO. 25-10369)**

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<sup>1</sup> The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.



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Chapter 11

Case No. 25-10356 (PMB)

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**GLOBAL NOTES, RESERVATIONS OF RIGHTS, AND  
STATEMENTS OF LIMITATIONS, METHODOLOGY, AND  
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

Andrew D.J. Hede has signed each set of the Schedules and Statements. Mr. Hede serves as the Chief Restructuring Officer for each of the Debtors and is an authorized signatory for each of the Debtors with respect to the Schedules and Statements. In reviewing and signing the Schedules and Statements, Mr. Hede has necessarily relied upon the efforts, statements, and representations of various personnel of the Debtors and the Debtors’ legal and financial advisors. Given the scale of the Debtors’ businesses and the complexity of the Debtors’ records, Mr. Hede has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including, without limitation, statements and representations concerning amounts owed to creditors, the classification of such amounts, and creditor addresses.

The Schedules and Statements are unaudited and subject to potential amendment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from the Debtors’ books and records that was available at the time of preparation. The Debtors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances and based upon such information as was

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available at the time of preparation. Inadvertent errors or omissions may exist, and subsequent receipt or discovery of information or further review and analysis of the Debtors' books and records or other information may result in changes or updates to information contained in the Schedules and Statements. The Debtors reserve the right to update, amend, or supplement the Schedules and Statements. The Debtors, on behalf of themselves, their officers, employees, advisors, and other agents, disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and otherwise reserve all rights with respect to the Schedules and Statements.

### **Global Notes and Overview of Methodology**

1. **Description of Cases.** On March 16, 2025 (the "Petition Date"), each of the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 27, 2025, the Court entered the *Amended Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only* [D.I. 85]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own set of Schedules and Statements. On March 31, 2025, the United States Trustee for the Northern District of Georgia appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code.

2. **Global Notes Control.** These Global Notes, Reservations of Rights, and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and referenced in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.

The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement, or a particular part or item therein, and not as to others, does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the remaining Schedules or Statements, or other parts or items therein, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment thereto, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment, as the case may be.

3. **Basis of Presentation.** The Schedules and Statements are unaudited and do not purport to be financial statements prepared in accordance with generally accepted accounting principles in the United States of America ("GAAP"), nor were they reconciled with the Debtors' financial statements. These Schedules and Statements represent a good faith attempt to comply with the requirements of the Bankruptcy Code and Bankruptcy Rules using commercially reasonable efforts and resources available and are subject to further review and potential adjustment.

The Debtors used reasonable efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to each particular Debtor. It is possible that not all assets and liabilities have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.

4. **Reporting Date.** Unless otherwise noted herein or in the Schedules and Statements, all asset values (other than for cash holdings and deposits) contained in the Schedules and Statements and herein are as of March 16, 2025. Values of cash holdings and deposits are as of the Petition Date. In addition, the values of most prepayments are as of March 16, 2025. Furthermore, the values of the Debtors' liabilities are as of the Petition Date; however, certain liability values have been adjusted for authorized payments made under the First Day Orders (as defined below).

5. **Reservation of Rights.** The Debtors and their advisors who assisted in the preparation of the Schedules and Statements do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by errors or omissions, negligent or otherwise, in preparing, collecting, reporting, or communicating the information contained herein. The Debtors and their advisors do not have an obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party upon such revisions. In no event shall the Debtors or their advisors be liable to any third party for any direct, indirect, incidental, consequential, or other damages (including, but not limited to, damages arising from the disallowance of a potential claim against a Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their advisors are advised of the possibility of such damages. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements.

The failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve their rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to amend the Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

The Debtors have made commercially reasonable efforts to correctly characterize, classify, categorize or designate certain claims, assets, executory contracts, among other items reported in the Schedules and Statements. Nevertheless, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The listing of a claim on Schedule D as "secured," on Schedule E/F (Part 1) as "priority," on Schedule E/F (Part 2) as "nonpriority" or the listing of a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors as to the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or re-classify such claim or contract pursuant to an amendment to the Schedules, a claim objection, or otherwise. The Debtors thus reserve all of their rights to recharacterize,

reclassify, recategorize, or re-designate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the foregoing general reservation of rights.

6. **Valuation.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of March 16, 2025, except AB39, AB40 and AB41 which were valued as of December 31, 2024. Cash is reported based on the balances of the Debtors' bank accounts as of the Petition Date. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. In some instances, the Debtors have used estimates where actual data was not available. The Debtors have not hired a third party to value their assets for purposes of completing the Schedules and Statements.

7. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars.

8. **Quantification of Claims.** Amounts that were not readily quantifiable by the Debtors are reported as "undetermined," "unknown," or "N/A" and any such designation is not intended to reflect the magnitude or materiality of any claim.

9. **Claims Paid Pursuant to Court Orders.** Pursuant to several motions filed on the Petition Date (the "First Day Motions"), the Debtors sought authority to pay certain outstanding prepetition payables pursuant to court order. The Bankruptcy Court entered certain orders authorizing the Debtors to pay certain of the outstanding prepetition payables it sought to pay under the First Day Motions (the "First Day Orders"). Consequently, certain prepetition fixed, liquidated, and undisputed unsecured claims, including, but not limited to, certain claims for employee wages that had accrued in the 180 days prior to the Petition Date, have been paid following the Petition Date. Where and to the extent these claims have been satisfied or are anticipated to be satisfied, they may not be listed in the Schedules and Statements. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary or appropriate.

10. **Prepetition and Postpetition Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

11. **Intercompany Transactions.** As is more fully set forth in the Cash Management Motion [D.I. 11], in the ordinary course of business, the Debtors maintain business relationships among each other that give rise to certain intercompany transactions, including, for example, cash sweeps and intercompany loans that occur as part of the daily or bi-weekly operation of the Debtors' cash management system. The listing of any intercompany payables and receivables, even with undetermined amounts, on Schedules A/B or Schedules E/F, to the extent listed, is not and should not be construed as an admission of the characterization of any balances between or among the Debtors as debt, equity, or otherwise. For the avoidance of doubt, the Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including with respect to the amounts and characterization of any intercompany claims.

12. **Setoffs.** The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights regarding such credits, allowances, or other adjustments.

13. **Property and Equipment.** Nothing in the Schedules or Statements, including, without limitation, the failure to list leased property or equipment as owned property or equipment or vice-versa, constitutes, or shall be construed as, an admission as to the determination of legal status of any lease, including whether any lease is a true lease or financing arrangement, and the Debtors reserve all their rights with respect to such issues.

14. **Exclusions.** The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules and Statements. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims may exist. In addition, certain immaterial assets and liabilities may have been excluded.

15. **Causes of Action.** The Debtors, despite their reasonable efforts, may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any causes of action they may have, whether arising before, on, or after the Petition Date, in contract or in tort, at law or in equity, or pursuant to any other theory of law, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

16. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" in accordance with the provisions of section 101(31) of the Bankruptcy Code. Persons listed as "insiders" have been included for informational purposes only, however, and the designation of such persons as "insiders" on the Schedules and Statements does not constitute, and should not be construed as, an admission that such persons constitute insiders within the meaning of section 101(31) of the Bankruptcy Code. Moreover, these Global Notes and the Schedules and Statements do not take any position with respect to: (a) any person's influence over the control of the Debtors; (b) the management responsibilities or functions of any such person; (c) the decision



making or corporate authority of any such person; or (d) whether the Debtors or any person who may have had control over the Debtors could successfully argue that such person is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

17. **Litigation.** Certain litigation reflected as claims against one of the Debtors may relate to any of the other Debtors. The Debtors have made reasonable efforts to accurately record such claims in the Schedules and Statements of the Debtors against whom such claims lie.

18. **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantors, co-obligors, or other secondarily-liable parties under executory contracts, unexpired leases, secured financing agreements, and other such arrangements or agreements. Where such guarantors or co-obligors have been identified, the Debtors have included them in the relevant Schedules D, E/F, G and/or H for the applicable Debtor. The Debtors may have inadvertently omitted certain guarantees or other secondary liability embedded in their contractual agreements.

19. **Totals.** All totals that are included in the Schedules and Statements represent totals of known amounts only and do not include any undetermined amounts. To the extent there are unknown or otherwise undetermined amounts, the actual total may be materially different than the listed total. Due to unliquidated, contingent and/or disputed claims, summary statistics in the Schedules and Statements may significantly understate the Debtors’ liabilities.

20. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

21. **Confidentiality.** There may be instances in the Schedules and Statements where the Debtors deemed it necessary and appropriate to omit from the public record information such as individuals’ names and addresses. Typically, the Debtors have used this approach because of an agreement between the Debtors and a third party, concerns of confidentiality and protection of sensitive commercial information, and concerns for the privacy of individuals.

22. **Accuracy.** The financial information disclosed herein was not prepared in accordance with GAAP, federal or state securities laws, or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws.

### **Specific Notes to the Schedules of Assets and Liabilities**

#### **Classifications of Claims**

Listing a claim on Schedule D as “secured,” or on Schedule E/F as “priority” or “nonpriority,” or a contract or lease on Schedule G as “executory” or “unexpired,” does not, in each case, constitute an admission by the Debtors of the legal rights of the claimant or the legal

status of such claim or contract, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract.

### **Summary of Assets and Liabilities**

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. The Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise, which may reflect consolidation, elimination and step-up in basis adjustments to the financial statements.

### **Schedule A/B**

As noted above, despite commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws to recover assets or avoid transfers.

#### **Part 1, Item 3**

As is more fully set forth in the Cash Management Motion [D.I. 11], the Debtors maintain approximately thirty-one (31) bank accounts and utilize a cash management system in the ordinary course of business to efficiently collect, concentrate, and disburse funds. The Debtors have listed each bank account on the Schedules of the Debtor who is the named account holder on such bank account. With respect to certain of the accounts, however, the funds are restricted (e.g., funds to secure a letter of credit).

#### **Part 2, Items 7 & 8**

The Debtors' characterization of an asset listed in Part 2, Items 7 and 8 is not a legal characterization of either a deposit or a prepayment. The Debtors reserve their rights to re-categorize or recharacterize such assets at a later time as appropriate. All prepayments are as of March 16, 2025.

Without limiting the foregoing, and as is more fully set forth in the Cash Management Motion, the Debtors maintain a cash balance in an escrow account with the Florida Department of Financial Services. This escrow account ensures that the applicable Debtor has sufficient funds to meet any potential obligations arising from warranty liabilities; the Debtors do not have access to the funds maintained in this escrow account.

#### **Part 5, Item 20**

"WIP" inventory represents materials purchased for jobs that have not been completed and materials purchased to replenish warehouse or truck supplies. WIP inventory is reduced when jobs are completed, or three (3) months after purchasing the materials for the warehouse or truck.



### **Part 5, Item 21**

Some Debtors own certain finished goods and inventory, including truck stock and warehouse parts and supplies, which inventory is stored, used, and/or sold by the Debtors in the ordinary course of business. Such inventory has been scheduled on Schedule A/B.

### **Part 7, Items 39-41**

Some Debtors own certain business equipment, including office furniture as well as all fixtures, which is used in the ordinary course of business. In the ordinary course of business, the Debtors do not generally track the book value of all furniture, fixtures and office equipment (FF&E). Accordingly, these Debtors have scheduled such used FF&E at a nominal amount.

### **Part 8, Item 47**

The Debtors use approximately 540 vehicles (excluding trailers) to conduct business operations across their business units. Of those vehicles, approximately 474 are leased through Enterprise, 48 vehicles are owned by the Debtors, 15 vehicles are leased through agreements established by the previous owner of the Hansen business unit, 3 are leased from Leasing Associates. One vehicle that is owned by the Debtors has a lien held by Platinum Finance LLC. As part of the normal course of operations, existing vehicles are routinely replaced, and new vehicles are ordered through Enterprise.

The Debtors scheduled the leased vehicles with Enterprise at Air Pros Solutions Holdings, LLC, the lessee under the lease with Enterprise, and identified in that schedule which business unit is using the leased vehicles. For leased vehicles from Enterprise, the scheduled book value of the Debtors' interest in such vehicle is calculated based on the underlying lease agreement with Enterprise. The net book value of debtor's interest and current value of debtor's interest for other vehicles is assumed to be zero.

The Debtors currently use 15 vehicles that came into the Debtors' possession during the acquisition of assets from Hansen Heating & Air, which vehicles are being leased by the seller of that business from various vehicle lessors. To the Debtors' knowledge, the leases were never formally assigned by the seller, but Hansen Air Pros, LLC makes payments for the use of these vehicles directly to the vehicle lessors.

The Debtors own approximately 25 trailers to conduct business operations across several business units. The Debtors do not actively maintain records for trailers, but instead maintain a list of how many trailers are located at each business unit. All known trailers are included on the Schedules.

### **Part 10, Item 61**

The Debtors scheduled domain names and social media accounts with the Debtor entity that primarily uses the domain or account. In the case where a domain or account is not actively being used by an entity, the asset is listed under Air Pros Solutions, LLC. The Debtor entity listed with each asset may reflect the entity that owns the asset, or it may only reflect the entity that uses the asset, and the asset may be owned by Air Pros Solutions, LLC.

## Schedule E/F

### Priority/Nonpriority Status

The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code or that the amount of the claim is accurate. The Debtors reserve their right to dispute the priority status of any claim on any basis.

### Deposits

In the ordinary course of business, the Debtors accept deposits from customers on work that has not started. In most cases, this work is completed within several days. Due to the transient nature of the customer deposits, the Debtors have elected not to include the list of deposits on the Schedule, as the customer deposits as of the Petition Date would not accurately represent the state of customer deposits at the time of filing the Schedules.

### Potential Customer Claims

As of the Petition Date, the Debtors estimate that they may have more than 150,000 customers holding warranty and/or membership claims. In the ordinary course of business, the Debtors do not generally reflect the potential liabilities associated with any outstanding warranty and/or membership. As such, the Debtors cannot reasonably estimate the value of customer claims, and any attempt to do so may not reflect actual customer liabilities.

Further, as described in the *Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* [D.I. 34] (as amended by D.I. 55), the Debtors have entered into stalking horse purchase agreements with six purchasers (collectively, the "Stalking Horse Purchasers") for all of the Debtors' business units pursuant to which the Stalking Horse Purchasers have effectively agreed to assume liabilities for customer warranties and membership agreements. The Debtors are confident that they will be able to close sales with the Stalking Horse Purchasers (or any other successful bidder(s)), such that any potential liability on warranty and/or membership claims will be satisfied in the ordinary course of the go-forward operations of the sold business units. Relatedly, and as authorized by this Court's *Interim Order Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business, and Setting a Final Hearing for April 14, 2025* [D.I. 40], the Debtors anticipate honoring warranty and/or membership claims in the ordinary course of business while they pursue the sale of their business units to the Stalking Horse Purchasers (or any other successful bidder(s)).

Consequently, the Debtors have omitted customer liabilities from the Schedules as they are highly speculative and the Debtors anticipate that these potential customer claimants, with respect to the warranty or membership claims, will have their claims honored during the pendency of these Chapter 11 Cases.

### **Claims of Counterparties to Executory Contracts and Unexpired Leases**

Schedule E/F reflects the prepetition amounts owing as of the Petition Date to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or the assumption and assignment of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

### **Schedule G**

Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred in preparing Schedule G. Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease. The Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability of any contract, agreement or lease set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented by various amendments, restatements, waivers, estoppel certificates, letters, or other documents, instruments, or agreements that may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space, early termination rights, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G.

For unexpired leases, the amounts listed do not reflect the total liability amount that would be required to be recorded under ASC 842, which would require the total of all past and future lease payments to be reflected on the books and records. Only past due lease payments have been listed in the Schedules.

Any and all rights, claims, and causes of action of the Debtors with respect to the agreements listed on Schedule G are hereby reserved and preserved.

**Specific Notes to the Statements of Financial Affairs**

**Part 1, Item 1**

The Debtors have listed all gross revenue, including “non-job” revenue, from the business of the Debtors on each of the applicable Debtors’ Statements. “Non-job” revenue comes from manual invoice adjustments, but is still related to Debtors’ business operations.

**Part 2, Items 3 and 4**

As is more fully set forth in the Cash Management Motion, the Debtors satisfy accounts payable through the Corporate Concentration Account, the Fully Integrated Zero-Balance Operating Accounts, and the Operating Account, which are maintained for the purpose of making disbursements. The Fully Integrated Zero-Balance Operating Accounts and Operating Account are also maintained for the purpose of receiving collections. Cash from the Corporate Concentration Account is released to the Fully Integrated Zero-Balance Operating Accounts to satisfy ordinary course and routine business expenses. Air Pros, LLC is the named account holder for the Corporate Concentration Account, while most of the Debtors are holders of the Fully Integrated Zero-Balance Accounts.

The transferees listed in Part 2, Item 3 (SOFA 3 Attachment) of the Statements include all transferees who received more than \$7,575 from a single Debtor entity, within 90 days of the Petition Date, based on the Debtor account holder. The Debtors utilize Paychex as their payroll processing service, remitting cash to Paychex weekly to fund payroll distributions to the Debtors’ employees. The distributions to Paychex are predominately payroll amounts due to employees. All of these payroll distributions were processed through Paychex, and an administrative fee has been charged to the Debtors by Paychex in exchange for Paychex’s services. The amounts disclosed in Item 3 (SOFA 3 Attachment) are inclusive of the payroll items mentioned in this note as well as the administrative fee that is paid to Paychex.

All payments to insiders above the threshold, including payments to insiders made within ninety (90) days of the Petition Date, have been listed under Part 2, Item 4 (SOFA 4 Attachment).

**Part 3, Item 7**

The Debtors have made reasonable efforts to include open legal action taken for or by the Debtors. Legal actions presented could include actions that are closed or otherwise resolved at this time.

**Part 4, Item 9**

The Debtors have made reasonable efforts to include both cash and in-kind gifts and donations.

**Part 9, Item 16**

The Debtors maintain customer lists for the purpose of conducting business, including information on past and present customers. Information collected may include (i) customer name

and contact (e.g., phone number, e-mail address), (ii) payment information (e.g., billing address, payment method, payment history), and (iii) service address (if different from billing address).

**Part 9, Item 17**

As described in the Employee Wages Motion [D.I. 16], the Debtors provide a 401(k) plan for their employees that is managed by Paychex. The lead-adopting employer of the plan is Air Pros, LLC.

**Part 13, Item 26.b**

Historically, the Debtors have not conducted an annual certified financial audit of their consolidated financials.

**Part 13, Item 26.d**

The Debtors issue their consolidated financial statements in the ordinary course of business. It would be a timely and burdensome task for the Debtors to go through their records to identify all financial institutions, creditors, and other parties to whom the Debtors have issued a financial statement within the two (2) years prior to the Petition Date; accordingly, the Debtors have not identified all such recipients.

**Part 13, Item 28**

As disclosed in the First Day Declaration, Air Pros Solutions, LLC is the sole member and either the manager or managing member of all of its wholly-owned subsidiaries; and holds 99.9% of the partnership interests in Debtor Air Pros Washington, LLP with Air Pros, LLC holding the remaining 0.1% interest. Thus, the SOFA provides that Air Pros Solutions, LLC is the Managing Member of all its subsidiaries.

**Fill in this information to identify the case:**

Debtor Name: In re : CM Air Pros, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-10369 (PMB)

☐ Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 16,260.33

**1b. Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 1,383,644.42

**1c. Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 1,399,904.75

#### Part 2: Summary of Liabilities

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 220,406,883.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 1,524.36

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 388,273.61

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 220,796,680.97



**Fill in this information to identify the case:**

Debtor Name: In re : CM Air Pros, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-10369 (PMB)

☐ Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

2.1 Petty Cash \$ 0.00

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 <u>Bank of America</u>	<u>Operating</u>	<u>0650</u>	\$ <u>0.00</u>

4. **Other cash equivalents** (Identify all)

4.1 None \$ 0.00

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Security Deposit - Trunk Seaway Business Park \$ 28,929.12

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 54,549.60

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 83,478.72

Debtor: CM Air Pros, LLC

Document

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Case number (if known):

25-10369

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less: Aged AR (90 days or less)	\$ 57,336.56	- \$ 0.00	=..... →	\$ 57,336.56
11b.	Over 90 days old: None	\$	- \$	=..... →	\$

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 57,336.56

Debtor: CM Air Pros, LLC

Document

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Case number (if known):

25-10369

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

\$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

\$

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

\$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$

0.00

Debtor: CM Air Pros, LLC

Document

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Case number (if known):

25-10369

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
19.1 None		\$		\$
<b>20. Work in progress</b>				
20.1 None		\$		\$
<b>21. Finished goods, including goods held for resale</b>				
See Schedule A/B 21				
21.1 Attachment		\$		\$ 1,022,736.20
<b>22. Other inventory or supplies</b>				
22.1 None		\$		\$

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 1,022,736.20

**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☒ Yes.

Finished Goods or  
Description WIP or Stock Book value \$ Undetermined Valuation method Current value \$ Undetermined

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?
- ☒ No. Go to Part 7.
 ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?
- ☐ No
 ☐ Yes. Is any of the debtor's property stored at the cooperative?
 

☐ No
 ☐ Yes
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
- ☐ No
 ☐ Yes. Description Book value \$ Valuation method Current value \$
36. Is a depreciation schedule available for any of the property listed in Part 6?
- ☐ No
 ☐ Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
- ☐ No
 ☐ Yes



Debtor: CM Air Pros, LLC

Document Page 21 of 51 Case number (if known): 25-10369

Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 CM 6/24 Upload	\$ 3,982.38	Book Value	\$ 3,982.38
39.2 Conference Table	\$ 1,878.71	Book Value	\$ 1,878.71
39.3 Miscellaneous office furniture	\$ 0.00	Book Value	\$ 1,000.00

**40. Office fixtures**

40.1 See Schedule A/B 40 Attachment	\$ 19,156.46	Book value	\$ 20,156.46
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**41. Office equipment, including all computer equipment and communication systems equipment and software**

41.1 See Schedule A/B 41 Attachment	\$ 23,264.71	Book value	\$ 24,264.71
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**42. Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None	\$		\$
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**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 51,282.26
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**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☒ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: CM Air Pros, LLC

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Case number (if known):

25-10369

Name

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

**General description**

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

**Net book value of debtor's interest**

(Where available)

**Valuation method used for current value****Current value of debtor's interest****47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1 See Schedule A/B 47 Attachment \$ 0.00 \$ 0.00

**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None \$ \$

**49. Aircraft and accessories**

49.1 None \$ \$

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 See Schedule A/B 50 Attachment \$ 168,810.68 \$ 168,810.68

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 168,810.68

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☒ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: CM Air Pros, LLC

Document

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Case number (if known):

25-10369

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property  Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Schedule A/B 55 Attachment		\$ 16,260.33		\$ 16,260.33

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 16,260.33

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☒ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: CM Air Pros, LLC

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Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 See Schedule A/B 60 Attachment	\$ 0.00		\$ Undetermined
<b>61. Internet domain names and websites</b>			
61.1 See Schedule A/B 61 Attachment	\$ 0.00		\$ Undetermined
<b>62. Licenses, franchises, and royalties</b>			
62.1 None	\$		\$
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 Comprehensive customer list	\$ 0.00		\$ Undetermined
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 None	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☐ No
- ☒ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
- ☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: CM Air Pros, LLC

Document

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Case number (if known):

25-10369

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
- ☐ Yes. Fill in the information below.

Current value of debtor's  
interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
_____	\$ _____	- \$ _____	=..... → \$ _____

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
_____		_____	

**73. Interests in insurance policies or annuities**

_____	\$ _____
-------	----------

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

_____	\$ _____
Nature of claim	_____
Amount requested	\$ _____

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

_____	\$ _____
Nature of claim	_____
Amount requested	\$ _____

**76. Trusts, equitable or future interests in property**

_____	\$ _____
-------	----------

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

_____	\$ _____
-------	----------

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ _____ 0.00
---------------

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: CM Air Pros, LLC

Document

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Case number (if known):

25-10369

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 83,478.72	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 57,336.56	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 1,022,736.20	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 51,282.26	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 168,810.68	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 16,260.33
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 1,383,644.42	\$ 16,260.33
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 1,399,904.75



**Fill in this information to identify the case:**

Debtor Name: In re : CM Air Pros, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-10369 (PMB)

☐ Check if this is an amended filing

## Official Form 206D

### Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

**Describe debtor's property that is subject to a lien**

See Schedule D Part 1 Attachment

Creditor's Name

\$ 220,406,883.00 \$ Undetermined

**Creditor's mailing address**

**Describe the lien**

Notice Name

Street

**Is the creditor an insider or related party?**

- ☐ No
- ☐ Yes

City State ZIP Code

Country

**Is anyone else liable on this claim?**

- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Creditor's email address, if known**

**Date debt was incurred**

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

- Check all that apply.
- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 220,406,883.00

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line	
Notice Name		
Street		
City		
State		
ZIP Code		
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : CM Air Pros, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-10369 (PMB)

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

See Schedule E/F, Part 1 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

\$ 1,524.36	\$ 1,524.36
-------------	-------------

Is the claim subject to offset?

- ☐ No  
☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account  
number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No

☐ Yes

Amount of claim

\$ 388,273.61

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name	Line <input type="checkbox"/> Not Listed.Explain	
Notice Name		
Street		
City		
State		
ZIP Code		
Country		

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 1,524.36
5b. Total claims from Part 2	5b. +	\$ 388,273.61
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 389,797.97



**Fill in this information to identify the case:**

Debtor Name: In re : CM Air Pros, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-10369 (PMB)

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1 State what the contract or lease is for and the nature of the debtor's interest**

See Schedule G Attachment

Name

Notice Name

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : CM Air Pros, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-10369 (PMB)

☐ Check if this is an amended filing

**Official Form 206H**

**Schedule H: Codebtors**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City		
	State		
	ZIP Code		
	Country		

## Fill in this information to identify the case:

Debtor Name: In re : CM Air Pros, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number (if known): 25-10369 (PMB)

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/13/2025

MM / DD / YYYY

✕ / s / Andrew D.J. Hede

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Andrew D.J. Hede

\_\_\_\_\_  
Printed name

Chief Restructuring Officer

\_\_\_\_\_  
Position or relationship to debtor

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
PEX Card	PEX	\$24,367.73
Prepaid advertising	Ad Leverage	\$5,000.00
Prepaid advertising	Better Business Bureau	\$2,420.00
Prepaid expense	Aeroseal, LLC	\$37.92
Prepaid expense	Better Business Bureau	\$501.45
Prepaid expense	Beverly's Auto Licensing	\$11,060.68
Prepaid expense	Enterprise FM Trust	\$362.17
Prepaid expense	Everett Parks and Facilities	\$2,790.00
Prepaid expense	Fleet Fire	\$302.16
Prepaid expense	Hearth Pro	\$1,301.49
Prepaid expense	King County	\$558.19
Prepaid expense	Master Builders Association	\$28.74
Prepaid expense	Master Business	\$690.13
Prepaid expense	Primary Wave Media	\$100.00
Prepaid expense	PulseM	\$579.11
Prepaid expense	QuickBooks	\$1,888.55
Prepaid expense	Snohomish County Treasurer	\$737.59
Prepaid expense	State of Washington	\$1,823.69
	<b>TOTAL:</b>	<b>\$54,549.60</b>

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 21

Finished goods, including goods held for resale

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Electric Service Truck Stock	12/26/2024,12/30/2024,12/31/2024	N/A	specific identification method	\$55,864.76
HVAC Install Truck Stock	12/26/2024,12/30/2024,12/31/2024	N/A	specific identification method	\$82,007.13
HVAC Service Truck Stock	12/26/2024,12/30/2024,12/31/2024	N/A	specific identification method	\$163,982.09
Plumbing Service Truck Stock	12/26/2024,12/30/2024,12/31/2024	N/A	specific identification method	\$12,311.05
Warehouse parts and Supplies	12/26/2024,12/30/2024,12/31/2024	N/A	specific identification method	\$708,571.17
			<b>TOTAL:</b>	<b>\$1,022,736.20</b>

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 40

Office fixtures

General description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Boltless Shelving	\$1,675.06	Book value	\$1,675.06
Cubicle Panels	\$7,014.69	Book value	\$7,014.69
Miscellaneous Office Fixtures	\$0.00	Book value	\$1,000.00
Office signs	\$1,479.73	Book value	\$1,479.73
Racking System	\$6,001.98	Book value	\$6,001.98
Warehouse Fixtures	\$2,985.00	Book value	\$2,985.00
<b>TOTAL:</b>	<b>\$19,156.46</b>	<b>TOTAL:</b>	<b>\$20,156.46</b>

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 41

Office equipment

General description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
(9) Apple iPad Pro	\$4,519.97	Book value	\$4,519.97
Accounting Laptop	\$753.58	Book value	\$753.58
Canon Imagerunner Advance C3525	\$528.03	Book value	\$528.03
Cell Phones & Tablets	\$836.83	Book value	\$836.83
CM 5/24 Upload - 15045 · Property, Plant, & Equip	\$1,175.26	Book value	\$1,175.26
CM 6/24 Upload	\$4,775.68	Book value	\$4,775.68
CM UPLOAD - 15015 · Computer Equipment	\$722.57	Book value	\$722.57
Computer	\$3,335.88	Book value	\$3,335.88
Computer	\$806.73	Book value	\$806.73
Computer	\$976.04	Book value	\$976.04
Docking Stations	\$473.80	Book value	\$473.80
Miscellaneous office equipment	\$0.00	Book value	\$1,000.00
Office Networking Equipment	\$1,391.54	Book value	\$1,391.54
Sales Team Computers	\$1,677.17	Book value	\$1,677.17
Sound System	\$1,291.63	Book value	\$1,291.63
<b>TOTAL:</b>	<b>\$23,264.71</b>	<b>TOTAL:</b>	<b>\$24,264.71</b>

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 47

Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Year	Make	Model	Identification Number (i.e. VIN, HIN or N- number)	Owned or Leased?	BU Using Vehicle	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
2015	Ford	E-350 Cutaway	1FDWE3FL8FDA20699	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2018	Ford	E-350 Cutaway	1FDWE3F6XJDC14248	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2018	Ford	F-150	1FTFW1EG4JKF05579	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2018	Ford	Transit-250	1FTYR1YMXJKA63277	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2019	Ford	E-350 Cutaway	1FDWE3F64KDC16949	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2019	Ford	E-350 Cutaway	1FDWE3F6XKDC13103	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2019	Ford	Transit-250	1FTYR1YM8KKB20321	Leased	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2019	Ford	Transit-250	1FTYR1YM9KKB20280	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2019	Ford	Transit-250	1FTYR1YMXKKB20322	Leased	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2019	Ford	Transit-250	1FTYR1YMXKKB35273	Leased	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2020	Ford	Transit-250 Cargo	1FTBR1C81LKB53212	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2020	Ford	Transit-250 Cargo	1FTBR1C83LKB53213	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2020	Ford	Transit-250 Cargo	1FTBR1C85LKB53214	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2020	Ford	Transit-250 Cargo	1FTBR1C8XLKB53211	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2021	Ford	E-350 Cutaway	1FDWE3FK3MDC21009	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2021	Ford	E-350 Cutaway	1FDWE3FK6MDC19951	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2022	Ford	E-350 Cutaway	1FDWE3FKXNDC36057	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2022	Kia	Soul	KNDJ23AU1N7830499	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
2022	Kia	Soul	KNDJ23AU2N7831080	Owned	CM Air Pros, LLC	\$0.00	Book Value	\$0.00
<b>TOTAL:</b>						<b>\$0.00</b>	<b>TOTAL:</b>	<b>\$0.00</b>



In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 50

Other machinery, fixtures, and equipment

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
(14) GAS-Mate Combustible Gas Leak Detector	\$3,458.31	Book vlaue	\$3,458.31
(2) C161 COMBUSTION ANALYZERS	\$926.81	Book vlaue	\$926.81
(8) Duct Testing Machines	\$13,409.54	Book vlaue	\$13,409.54
1/2 - 1-1/4 CTS-V PRESS JAWS	\$1,732.01	Book vlaue	\$1,732.01
2" Light Weight Pipe Threader #1	\$673.44	Book vlaue	\$673.44
2" Light Weight Pipe Threader #2	\$673.44	Book vlaue	\$673.44
2017 Yale ESC030 Forklift	\$18,944.44	Book vlaue	\$18,944.44
BRUSHBEAST DUCT CLEANING PACKAGE PER ROTOBRUSH INTERNATIONAL LLC QUOTE #QU74632, DATED 12/6/2022, PAGES 1-2	\$5,667.34	Book vlaue	\$5,667.34
Brushes and cables for duct cleaning machine	\$668.42	Book vlaue	\$668.42
CM 5/24 Upload - 15045 · Property, Plant, & Equip	\$8,854.58	Book vlaue	\$8,854.58
CM 6/24 Upload	\$7,676.84	Book vlaue	\$7,676.84
CM UPLOAD - 15045 · Property, Plant, & Equip	\$33,226.16	Book vlaue	\$33,226.16
CM UPLOAD - 15045 · Property, Plant, & Equip	\$2,851.29	Book vlaue	\$2,851.29
CM UPLOAD - 15045 · Property, Plant, & Equip	\$5,389.54	Book vlaue	\$5,389.54
Duc Tester #1	\$788.27	Book vlaue	\$788.27
Duc Tester #2	\$788.27	Book vlaue	\$788.27
Duc Tester #3	\$788.27	Book vlaue	\$788.27
Duc Tester #4	\$788.27	Book vlaue	\$788.27
Duc Tester #5	\$788.27	Book vlaue	\$788.27
DucTester Model US340	\$501.63	Book vlaue	\$501.63
ICE MACHINE AND STORAGE BIN	\$2,752.13	Book vlaue	\$2,752.13
Light Weight Pipe Threader	\$602.92	Book vlaue	\$602.92
Milwaukee ProPress	\$2,112.86	Book vlaue	\$2,112.86
Mini-Forklift	\$6,500.00	Book vlaue	\$6,500.00
PALLET RACK AND WIRE DECKS	\$6,500.00	Book vlaue	\$6,500.00
Pantry storage containers	\$920.70	Book value	\$920.70
Plumbing cameras	\$1,410.37	Book value	\$1,410.37
Refrigerant Recovery Machine	\$662.81	Book value	\$662.81
Rotobrush Hose Assy and Brushes	\$1,547.75	Book value	\$1,547.75

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 50

Other machinery, fixtures, and equipment

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
S-13 Truck Tools	\$1,377.24	Book value	\$1,377.24
S24 Truck Tools	\$1,510.53	Book value	\$1,510.53
Spencer Truck Tools	\$2,643.82	Book value	\$2,643.82
TINKNOCKER 24 GA. PITTS. MACH.	\$1,515.56	Book value	\$1,515.56
TINKNOCKER 24 GA. PITTS. MACH.	\$1,447.96	Book value	\$1,447.96
TINKNOCKER 24 GA. PITTS. MACH.	\$1,447.96	Book value	\$1,447.96
TINKNOCKER 24 GA. PITTS. MACH.	\$1,447.96	Book value	\$1,447.96
TINKNOCKER 24 GA. PITTS. MACH.	\$1,320.94	Book value	\$1,320.94
TINKNOCKER 24 GA. PITTS. MACH.	\$1,320.94	Book value	\$1,320.94
TINKNOCKER 24 GA. PITTS. MACH.	\$1,007.50	Book value	\$1,007.50
TINKNOCKER 24 GA. PITTS. MACH.	\$1,007.50	Book value	\$1,007.50
Truck tools (gauges, fish tape)	\$982.44	Book value	\$982.44
Underground pipe locator	\$1,680.62	Book value	\$1,680.62
Various	\$12,249.56	Book value	\$12,249.56
Water Heater Dolly	\$1,086.75	Book value	\$1,086.75
Wheeler REX 8090 Pipe Threader	\$1,076.43	Book value	\$1,076.43
Wheeler REX 8090 Pipe Threader	\$1,076.43	Book value	\$1,076.43
Wheeler REX 8090 Pipe Threader	\$456.42	Book value	\$456.42
WHEELER-REX 8090 Threading Machine 2" Capacity	\$1,274.72	Book value	\$1,274.72
WHEELER-REX 8090 Threading Machine 2" Capacity	\$1,274.72	Book value	\$1,274.72
<b>TOTAL:</b>	<b>\$168,810.68</b>	<b>TOTAL:</b>	<b>\$168,810.68</b>

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 55

Real property

Description of property	Location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Office Suite	2021 East College Way #200, Mount Vernon, Washington, 98273		\$0.00	Book Value	\$0.00
Office Suite	5017 196th St. SW, Lynwood, WA, 98036		\$0.00	Book Value	\$0.00
Parking Lot	6202 Associated Blvd, Everett, Washington, 98203		\$0.00	Book Value	\$0.00
Suite	1500 Industry Street, Everett, Washington, 98203	Leasehold Improvement	\$16,260.33	Book Value	\$16,260.33
		<b>TOTAL:</b>	<b>\$16,260.33</b>	<b>TOTAL:</b>	<b>\$16,260.33</b>

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Unregistered trademark for CM Heating Cooling Plumbing Electrical (word mark)	\$0.00		Undetermined
Unregistered trademark for CM Heating word/logo	\$0.00		Undetermined
Washington State Registered Tradename on "1-877-CMHEATING"	\$0.00		Undetermined
Washington State Trademark for the phrase "CM Heating" - No. 1081072	\$0.00		Undetermined
Washington State Trademark for the phrase "There's No Beating CM Heating" - No. 1081071	\$0.00		Undetermined
<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule A/B 61

Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
cmheating.com	\$0.00		Undetermined
Facebook - CM	\$0.00		Undetermined
Google - CM Heating Everett Washington	\$0.00		Undetermined
Google - CM Heating Lynnwood	\$0.00		Undetermined
Instagram - CM	\$0.00		Undetermined
<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule D, Part 1

Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Address 1	City	State	Zip	Date incurred	Multiple creditors (Y/N)	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien	Describe the lien	Insider/related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim <small>Do not deduct the value of collateral.</small>	Value of collateral that supports this claim
2.1	CO Finance LVS XXII LLC	650 Newport Center Drive	Newport Beach	CA	92660	10/2022	Y	Pari Passu	All assets	Term Lender	N	Y				\$196,906,883.00	Undetermined
2.2	OC III LVS LXI LP	650 Newport Center Drive	Newport Beach	CA	92660	10/2022	Y	Pari Passu	All assets	Revolving Lender	N	Y				\$23,500,000.00	Undetermined
<b>TOTAL:</b>																<b>\$220,406,883.00</b>	<b>Undetermined</b>

In re: CM Air Pros, LLC  
Case No. 25-10369  
Schedule E/F, Part 1  
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Specify Code subsection: 11 § U.S.C. 507(a)( )	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1		IRS		Internal Revenue Service - Centralized Insolvency Operation	P. O. Box 7346	Philadelphia	PA	19101-7346	8	Tax Claim					Unknown	Unknown
2.2		MuniciPay LLC		10 Dynamic Dr	Ste 201	Pine Point	ME	04074-6595	8	Tax Claim					Unknown	Unknown
2.3		Snohomish County Treasurer		Drewel Bldg, 3000 Rockefeller Ave 1st floor		Everett	WA	98201	8	Tax Claim					\$1,524.36	\$1,524.36
2.4		Spokane County Assessor Personal Property Division		1116 W Broadway Avenue		Spokane	WA	99260	8	Tax Claim		X	X	X	Unknown	Unknown
2.5		Washington Department of Revenue		2101 4th Ave #1400		Seattle	WA	98121	8	Tax Claim		X	X	X	Unknown	Unknown
												<b>Totals:</b>			<b>\$1,524.36</b>	<b>\$1,524.36</b>

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	Ad Leverage		1329 Thousand Oaks Blvd # 200		Thousand Oaks	CA	91362	Outstanding AP					\$62,951.91
3.2	Aeroseal		225 Byers Rd		Miamisburg	OH	45342	Outstanding AP					\$3,863.15
3.3	Alvan Equipment Northwest		19050 13th Pl S #101		SeaTac	WA	98148	Outstanding AP					\$2,720.26
3.4	Answerline Communications Inc.		PO Box 2263		Lynnwood	WA	98036	Outstanding AP					\$11,361.46
3.5	Ardor Printing LLC		12531 Old Snohomish Monroe Rd		Snohomish	WA	98290	Outstanding AP					\$10,173.33
3.6	Associated Energy Systems		3221 East Arkansas Lane suite 145		Arlington	TX	76010	Outstanding AP					\$867.75
3.7	Best Pick Reports LLC		225 Ottley Dr NE #200		Atlanta	GA	30324	Outstanding AP					\$3,337.00
3.8	Bickford Ford		3100 Bickford Ave		Snohomish	WA	98290	Outstanding AP					\$374.55
3.9	Brown Bear Car Wash		3977 Leary Way NW		Seattle	WA	98107	Outstanding AP					\$329.60
3.10	Caffe D'Arte Wholesale		33926 9th Avenue South		Federal Way	WA	98003	Outstanding AP					\$204.00
3.11	Cintas	Michael P. Bennett	3471 Main Highway, Suite 206		Coconut Grove	FL	33133	Outstanding AP					\$8,938.17
3.12	Comcast		PO Box 71211		Charlotte	NC	28272-1211	Outstanding AP					\$210.99
3.13	Consolidated Supply		P.O. Box 5788		Portland	OR	97228	Outstanding AP					\$18,800.01
3.14	Dick's Towing		3516 Paine Ave		Everett	WA	98201	Outstanding AP					\$666.48
3.15	EFFECTV		951 W Yamato Rd, Ste 265		Boca Raton	FL	33431	Outstanding AP					\$50,855.72
3.16	Enterprise	Mark J.Torre	600 Corporate Park Drive		St. Louis	MO	63105	Outstanding AP					\$48,820.88
3.17	Environmental Dynamics Group		330 Carter Road, Building #3		Princeton	NJ	8540	Outstanding AP					\$19,993.46
3.18	Everett Municipal Court		3028 Wetmore Ave		Everett	WA	98201	Outstanding AP					\$372.00
3.19	Fedex		942 S Shady Grove Rd		Memphis	TN	38120	Outstanding AP					\$716.74
3.20	Ferguson		751 Lakefront Commons		Newport News	VA	23606	Outstanding AP					\$1,617.17
3.21	Gensco Inc.		4402 20th Street East		Tacoma	WA	98424	Outstanding AP					\$42,977.81
3.22	Guardian Security		1743 First Ave South		Seattle	WA	98134	Outstanding AP					\$120.89
3.23	Honey Bucket Inc.		10412 John Bananola Way		Puyallup	WA	98374	Outstanding AP					\$425.76
3.24	Insight Pest Solutions		1214 Copeland Oaks Dr		Morrisville	NC	27560	Outstanding AP					\$480.26
3.25	Johnstone Supply Inc		11632 NE Ainsworth Circle		Portland	OR	97220	Outstanding AP					\$8,836.41
3.26	Keller Supply		3209 17th Avenue West		Seattle	WA	98119	Outstanding AP					\$47.43
3.27	Leasing Associates		12600 N. Featherwood Dr. Suite 400		Houston	TX	77034	Outstanding AP					\$6,614.34
3.28	Lennox Industries Inc.		2140 Lake Park Blvd		Richardson	TX	75080	Outstanding AP					\$2,312.98
3.29	Les Schwab Tires		20900 Cooley Rd		Bend	OR	97701	Outstanding AP					\$2,663.42
3.30	Miles Industries		2255 Dollarton Hwy suite 190		North Vancouver	BC	V7H 3B1	Outstanding AP					\$86.00
3.31	Minuteman Press		61 Executive Boulevard		Farmingdale	NY	11735	Outstanding AP					\$482.00
3.32	North Coast Electric Co		2450 8th Ave S		Seattle	WA	98134	Outstanding AP					\$660.19
3.33	O'Reilly Automotive		233 S Patterson Ave		Springfield	MO	65802	Outstanding AP					\$1,241.10
3.34	Pacific Plumbing		7115 West Marginal Way SW		Seattle	WA	98106	Outstanding AP					\$412.37
3.35	Pape Material Handling Inc.		29550 Airport Rd		Eugene	OR	97402	Outstanding AP					\$492.50
3.36	PHCC of Washington		P.O Box 58007		Renton	WA	98058	Outstanding AP					\$304.00
3.37	Real Time Marketing		1520 Clay Street Suite G8	North Kansas City	Kansas City	MO	64116	Outstanding AP					\$3,237.30
3.38	Sound Publishing Inc.		1800 41st St Suite S-300		Everett	WA	98203	Outstanding AP					\$1,599.00
3.39	SRS Property Management		1202 S 2nd St Ste D		Mount Vernon	WA	98273	Outstanding AP					\$1,762.49
3.40	Stealth Monitoring Inc		15182 Marsh Lane		Addison	TX	75001	Outstanding AP					\$3,861.90
3.41	Stoneway Electric		2701 East Ferry Ave		Spokane	WA	99202	Outstanding AP					\$9,270.83
3.42	SUNBELT RENTALS		1799 Innovation Pt		Fort Mill	SC	29715	Outstanding AP					\$787.60
3.43	Swinomish Tribe		11404 Moorage Way		La Conner	WA	98257	Outstanding AP					\$651.57



In re: CM Air Pros, LLC

Case No. 25-10369

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.44	Thermal Products Inc.		964A Route 146		Clifton Park	NY	12065	Outstanding AP					\$675.40
3.45	Thermal Supply, Inc.		717 S Lander St		Seattle	WA	98134	Outstanding AP					\$46,061.08
3.46	ULINE		12575 Uline Drive		Pleasant Prairie	WI	53158	Outstanding AP					\$1,412.86
3.47	Umano Property Management		4616 25th Ave NE #133		Seattle	WA	98105	Outstanding AP					\$1,857.17
3.48	United Refrigeration Inc		11451 Roosevelt Blvd		Philadelphia	PA	19154	Outstanding AP					\$651.27
3.49	Universal Mechanical Service Co Inc		8901 Willows Rd NE		Redmond	WA	98052	Outstanding AP					\$822.05
3.50	York International Corp		631 South Richland Avenue		York	PA	17403	Outstanding AP					\$291.00
<b>Total:</b>													<b>\$388,273.61</b>

**In re: CM Air Pros, LLC**  
**Case No. 25-10369**  
Schedule G  
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days	List the contract number of any government contract
2.1	2021 E College LLC	Steven Shulman	1500 East College Way #562	Mount Vernon	WA	98273	Unexpired Lease	M2M	N/A
2.2	Farland Holding, LLC	Farland Holding LLC C/O Umano Property Management	4616 25th Ave NE	Seattle	WA	98105	Unexpired Lease	4/30/2025	N/A
2.3	Gensco, Inc	Gensco, Inc	PO Box 2905	Tacoma	WA	98401	Materials Contracts	12/31/2025	N/A
2.4	HLD Properties LLC	Jacob Davis	10600 - 231st Way NE	Redmond	WA	98053	Unexpired Lease	3/31/2025	N/A
2.5	JB Warranties	JB Warranties	9369 Hilltop Rd	Argyle	TX	76226	Warranty Provider Contracts	Evergreen	N/A
2.6	John Giacomini	John Giacomini	Address on File				Qualifier Agreement	Evergreen	N/A
2.7	Joshua R. Larson		Address on File				Qualifier Agreement	Evergreen	N/A
2.8	Leasing Associates	Leasing Associates	12600 N. Featherwood Dr. Suite 400	Houston	TX	77034	Equipment & Vehicle Contract	11/30/2026	N/A
2.9	Matt Jeffrey Kimmons		Address on File				Qualifier Agreement	Evergreen	N/A
2.10	Succurri LLC		PO Box 5588	Everett	WA	98206	Software Contract	Evergreen	N/A
2.11	Trunk - Seaway Business Park LLC	Marc Zegar	28835 N. 111th Street	Scottsdale	AZ	85262	Unexpired Lease	5/31/2027	N/A
2.12	TSYS Merchant Solutions, LLC dba Global Payments	TSYS Merchant Solutions, LLC dba Global Payments	One Heartland Way	Jeffersonville	IN	47130	Professionals Contracts	10/28/25, then automatic renewal	N/A

In re: CM Air Pros, LLC

Case No. 25-10369

Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Name of creditor	D	E/F	G
AFH Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros Atlanta LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros Blue Star, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros Boca LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros Colorado LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros Dallas L.L.C.	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros One Source LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros Solutions Holdings, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros Solutions, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros Texas LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros Washington, LLP	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros West LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Dallas Plumbing Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Doug's Service Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Dream Team Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
East Coast Mechanical, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Hansen Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
Mauzy Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	OC III LVS LXI LP	X		
AFH Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros Atlanta LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros Blue Star, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros Boca LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros Colorado LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros Dallas L.L.C.	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros One Source LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros Solutions Holdings, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros Solutions, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros Texas LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros Washington, LLP	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros West LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Dallas Plumbing Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Doug's Service Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Dream Team Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
East Coast Mechanical, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Hansen Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		
Mauzy Air Pros, LLC	150 South Pine Island Road	Suite 200	Plantation	FL	33324	CO Finance LVS XXII LLC	X		