

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, *et al.*,¹

Wind Down Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

Related Docket. Nos. 751, 755, 757, 761, 762, 764, 791, 793, 795

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 20, 2025 AT 2:30 P.M. (ET)**

Time and Date of Hearing: November 20, 2025 at 2:30 p.m. (prevailing Eastern Time)

Location of In-Person Hearing: The Honorable Paul M. Baisier
United States Bankruptcy Court for the
Northern District of Georgia
Richard B. Russell Federal Building and
United States Courthouse
Courtroom 1202
75 Ted Turner Drive, SW
Atlanta, GA 30303

Location of Virtual Hearing: Parties participating in the hearing virtually may do so
by using the following link:

<https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09>

Phone Number: 833-568-8864

Meeting ID: 161 706 9079

Copies of Pleadings: A copy of each pleading can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC dba Verita Global, at <https://www.veritaglobal.net/AirPros>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/AirPros/inquiry>.

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Amended items appear in bold.



MATTERS WITH ORDERS ENTERED

1. Notice of Hearing and Motion for Relief from Automatic Stay filed by Ford Motor Credit Company LLC [Docket No. 757].

Response Deadline: At the hearing (no deadline specified).

Responses Filed: None

Related Documents:

- A. Amended Notice of Hearing [Docket No. 759].
- B. Amended Notice of Hearing [Docket No. 760].
- C. Supplemental Notice of Rescheduled Omnibus Hearing Date [Docket No. 797].
- D. Certificate of Service [Docket No. 798].
- E. Consent Order on Motion for Relief from Automatic Stay [Docket No. 806].

Status: An order has been entered on this matter. No hearing is necessary.

2. First and Final Application of Greenberg Traurig, LLP, Counsel to the Debtors and Debtors in Possession, for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period from March 16, 2025 Through October 10, 2025 [Docket No. 791].

Response Deadline: November 14, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None

Related Documents:

- A. Notice of Filing of First and Final Application of Greenberg Traurig, LLP, Counsel to the Debtors and Debtors in Possession, for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period from March 16, 2025 Through and Including October 10, 2025, Deadline to Object and Hearing [Docket No. 792].
- B. Certificate of Service [Docket No. 798].
- C. **Order Approving First and Final Application of Greenberg Traurig, LLP, Counsel to the Debtors and Debtors in Possession, for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period from March 16, 2025 Through and Including October 10, 2025 [Docket No. 847].**

Status: An order has been entered on this matter. No hearing is necessary.

3. First and Final Application of Accordion Partners, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period from March 16, 2025 Through and Including October 10, 2025 [Docket No. 793].

Response Deadline: November 14, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None

Related Documents:

- A. Notice of Filing of First and Final Application of Accordion Partners, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period from March 16, 2025 Through and Including October 10, 2025, Deadline to Object and Hearing [Docket No. 794].
- B. Certificate of Service [Docket No. 798].
- C. Order Approving First and Final Application of Accordion Partners, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period from March 16, 2025 Through and Including October 10, 2025 [Docket No. 848].**

Status: An order has been entered on this matter. No hearing is necessary.

4. First and Final Fee Application of Jefferies LLC as Investment Banker for the Debtors and Debtors in Possession for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from March 16, 2025 to and Including October 10, 2025 [Docket No. 795].

Response Deadline: November 14, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None

Related Documents:

- A. Notice of Filing of First and Final Fee Application of Jefferies LLC as Investment Banker for the Debtors and Debtors in Possession for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from March 16, 2025 to and Including October 10, 2025 [Docket No. 796].
- B. Certificate of Service [Docket No. 798].
- C. Order Approving First and Final Fee Application of Jefferies LLC as Investment Banker for the Debtors and Debtors in Possession for Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from March 16, 2025 to and Including October 10, 2025 [Docket No. 849].**

Status: An order has been entered on this matter. No hearing is necessary.

ADJOURNED MATTERS

5. Debtors' Objection to Claim No. 120 filed by Richard Outram [Docket No. 749].

Response Deadline: November 8, 2025 at 4:00 p.m. (prevailing Eastern Time)

Responses Filed: None

Related Documents:

- A. Debtors' Amended Objection to Claim No. 120 filed by Richard Outram [Docket No. 751].
- B. Certificate of Service [Docket No. 754].

Status: **This matter is being adjourned to a later date.**

UNCONTESTED MATTERS GOING FORWARD

6. First and Final Application for Allowance of Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Counsel for the Committee of Creditors Holding Unsecured Claims [Docket No. 761].

Response Deadline: November 10, 2025.

Responses Filed: None

Related Documents:

- A. Notice of Pleadings, Deadline to Object and Hearing [Docket No. 763].
- B. Supplemental Notice of Rescheduled Omnibus Hearing Date [Docket No. 797].
- C. Certificate of Service [Docket No. 798].

Status: This matter is going forward on an uncontested basis.

7. First and Final Application for Allowance of Compensation and Reimbursement of Expenses for Small Herrin, LLP, as Local Counsel, for the Committee of Creditors Holding Unsecured Claims [Docket No. 762].

Response Deadline: November 10, 2025.

Responses Filed: None

Related Documents:

- A. Notice of Pleadings, Deadline to Object and Hearing [Docket No. 763].
- B. Supplemental Notice of Rescheduled Omnibus Hearing Date [Docket No. 797].

C. Certificate of Service [Docket No. 798].

Status: This matter is going forward on an uncontested basis.

8. Notice of Pleadings, Deadline to Object and Hearing (First and Final Application for Allowance of Compensation and Reimbursement of Expenses of Province, LLC, as Financial Advisor for the Committee of Creditors Holding Unsecured Claims) [Docket No. 764].

Response Deadline: November 13, 2025.

Responses Filed: None

Related Documents:

A. Supplemental Notice of Rescheduled Omnibus Hearing Date [Docket No. 797].

B. Certificate of Service [Docket No. 798].

Status: This matter is going forward on an uncontested basis.

9. Wind Down Debtors' Motion for (A) Entry of a Final Decree Closing Certain of the Chapter 11 Cases; (B) Order Directing that the Administration of All Remaining Matters in Respect of Affiliate Cases Take Place in the Remaining Case; (C) Amendment of the Order Directing Joint Administration of the Chapter 11 Cases; and (D) Granting Related Relief [Docket No. 755].

Response Deadline: November 14, 2025 at 4:00 p.m. (prevailing Eastern Time).

Responses Filed:

- A. Valley National Bank, N.A.'s Objection to Wind Down Debtors' Motion for (A) Entry of a Final Decree Closing Certain of the Chapter 11 Cases; (B) Order Directing That the Administration of All Remaining Matters in Respect of Affiliate Cases Take Place in the Remaining Case; (C) Amendment of the Order Directing Joint Administration of the Chapter 11 Cases; and (D) Granting Related Relief [Docket No. 788]
- B. Response and Reservation of Rights of Continental Casualty Company and National Fire Insurance Company of Hartford, and Their Applicable Affiliates, to (I) Debtors' Motion For Final Decree and (II) Valley National Bank, N.A.'s Objection Thereto [Docket No. 841]
- C. Wind Down Debtors' Reply in Support of Wind Down Debtors' Motion for (A) Entry of a Final Decree Closing Certain of the Chapter 11 Cases; (B) Order Directing That the Administration of All Remaining Matters in Respect of Affiliate Cases Take Place in the Remaining Case; (C) Amendment of the Order Directing Joint Administration of the Chapter 11 Cases; and (D) Granting Related Relief [Docket No. 845]

Related Documents:

D. Certificate of Service [Dkt. 758].

E. Supplemental Notice of Rescheduled Omnibus Hearing Date [Docket No. 797].

Status: This matter is going forward on an uncontested basis. Counsel for the Wind Down Debtors and counsel for the objecting party have conferred, and Wind Down Debtors' counsel has been advised that Valley National Bank, N.A. is withdrawing its objection to the motion.

Dated: November 20, 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

David B. Kurzweil (Ga. Bar No. 430492)

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