Case 25-10356-pmb Doc 809 Filed 10/31/25 Entered 10/31/25 15:01:27 Desc Main Docket #0809 Date Filed: 10/31/2025



IT IS ORDERED as set forth below:

Date: October 31, 2025

Paul Baisier
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re: Chapter 11

AFH AIR PROS, LLC, et al., 1 Case No. 25-10356 (PMB)

Wind Down Debtors. (Jointly Administered)

Re: Docket No. 739

CONSENT ORDER RECLASSIFYING CLAIM NO. 10 FILED BY EAGLE MOUNTAIN-SAGINAW INDEPENDENT SCHOOL DISTRICT

Upon the *Debtors' Objection to Claim No. 10 filed by Eagle Mountain-Saginaw Independent School District*, dated October 3, 2025 [Docket No. 739] (the "Objection")² filed by the above-captioned debtors and debtors in possession (collectively, the "Wind Down Debtors"), for entry of an order (this "Order") reclassifying Claim No. 10 filed by Eagle Mountain-Saginaw

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.



¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

Independent School District ("Claimant"); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and it appearing that due and adequate notice of the Objection has been given under the circumstances with a hearing scheduled for November 5, 2025; and the Court having reviewed the Objection and determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and the Wind Down Debtors and the Claimant having represented to the Court that they consent to the entry of this Order; this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon, it is hereby **ORDERED** that:

- 1. The Objection is SUSTAINED, as set forth herein.
- 2. Claim No. 10 filed by Eagle Mountain-Saginaw ISD is reclassified in its entirety as a general unsecured claim.
- 3. Nothing set forth in this Order shall be construed as, or shall in any way constitute, a waiver of the Wind Down Debtors' or any successor's rights to assert objections to the Claim No. 10 on any additional grounds whatsoever.
- 4. Wind Down Debtors' counsel will promptly cause a copy of this Order to be served on the parties listed on the Debtors' Limited Service List for these chapter 11 cases and any parties that were served with the Objection. Wind Down Debtors' counsel shall cause a Certificate of Service evidencing such service to be filed within three days of service.

- 5. The Wind Down Debtors and their claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita, as well as the Clerk of the Court, are authorized to take all such actions as are necessary and appropriate to effectuate the terms of this Order.
- 6. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

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