

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:)	
)	Chapter 11
)	
AFH AIR PROS, LLC, <i>et al.</i> , ¹)	Case No. 25-10356 (PMB)
)	
Debtors.)	(Jointly Administered)
)	
)	

**FIRST AND FINAL APPLICATION FOR ALLOWANCE OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR SMALL HERRIN, LLP, AS
LOCAL COUNSEL, FOR THE COMMITTEE OF CREDITORS HOLDING
UNSECURED CLAIMS**

TO: HONORABLE PAUL M. BAISIER, JUDGE
UNITED STATES BANKRUPTCY COURT

NOW COMES SMALL HERRIN, LLP (hereinafter “**Applicant**”), by and through the undersigned attorney with said law firm, and pursuant to 11 U.S.C. § 330 applies to the Court as follows:

1.

Applicant is serving as local counsel to the Committee of Creditors Holding Unsecured Claims (“**Committee**”), for the above-captioned debtors and debtors-in-possession in this jointly administered case, pursuant to an application filed by Small Herrin, LLP, which was approved by the Court by Order entered April 21, 2025, effective as of April 3, 2025. *See* Doc. Nos. 231 and 234.

¹ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.



251035625101700000000002

2.

Applicant prays the Court to award it attorneys’ fees and expenses on a final basis, and authorize payment thereof, in the amount of \$55,201.50 for post-petition legal services rendered from April 3, 2025, through October 10, 2025, plus \$1,115.02 in expenses, as local counsel for the Committee.

3.

Of the amount requested herein, \$18,324.00 for post-appointment legal services rendered from April 3, 2025, through April 30, 2025, plus \$312.94 in expenses, was paid to Applicant by Debtors pursuant to Section J of the *Second Amended and Restated General Order 26-2019*, dated February 6, 2023 (“**Complex Case Procedures**”). Monthly invoices for May 2025, June 2025 and July 2025, were noticed pursuant to the Complex Case Procedures, but no additional payments were received related to the same as of the date of this Application.

4.

Below are all the invoices which are the subject of this Application.

Invoice #	Period	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
12762	04.03.25 – 04.30.25	\$18,324.00	\$312.94	\$18,324.00	\$312.94
13037	05.01.25 – 05.31.25	\$13,539.00	\$120.08	\$0.00	\$0.00
13255	06.01.25 – 06.30.25	\$5,536.00	\$0.00	\$0.00	\$0.00
13405 to 13407	07.01.25 – 07.31.25	\$2,301.50	\$0.00	\$0.00	\$0.00
13480	08.01.25 – 08.31.25	\$11,046.00	\$100.00	\$0.00	\$0.00
13522	09.01.25 – 10.10.25	\$4,455.00	\$582.00	\$0.00	\$0.00
Totals		\$55,201.50	\$1,115.02	\$18,324.00	\$312.94

5.

In support of this Application, Applicant attaches hereto and makes a part hereof by reference Appendices A through E as follows:

Appendix “A”	Applicable Legal Principles
Appendix “B”	Itemization of Post-Petition Professional Services Rendered (invoices)
Appendix “C”	Summary of Recorded Time and Hourly Rates
Appendix “D”	Summary of Expenses
Appendix “E”	Statement Required by 11 U.S.C. §504 and Bankruptcy Rule 2016

6.

Applicant has provided numerous services for or on behalf of Aventis all of which are itemized in the attached Appendix “B.” Those services include, without limitation, the following: attend committee meetings; attend meeting of creditors; analysis regarding and attendance at hearings related to first day motions, employee agreements/bonuses, bid procedures hearing, sale hearing (including limited objection to sale and assumption/rejection of agreements) including review of proposed order approving same, DIP financing and cash collateral hearing, motion to extend removal deadline, motion to assume insurance contract, disclosure statement and plan confirmation; handle monthly billing procedure for Committee professionals; prepare, file and serve application to employ and order related thereto; assist lead counsel with pro hac vice admissions, applications to employ (including financial advisor) including filing and service of applications and orders related thereto, virtual attendance at hearings, obtaining protective order to gather necessary information for due diligence related to proposed sales, discovery related to

proposed sale, voidable transfers and other causes of action to be pursued by the Committee, and disclosure statement and plan related issues including objection to third party releases by U.S. Trustee and Court order requesting additional evidence regarding same; prepare, file and serve final fee application including proposed order regarding same; finalize, file and serve final fee applications for other committee professionals including preparation of notice of hearing.

7.

Applicant seeks final approval of its fees and expenses and an order permitting Debtors to pay the attorneys' fees awarded and reimbursement of expenses approved but not yet paid.

WHEREFORE, Applicant, prays the Court:

- (1) hold a hearing on this Application;
- (2) admit this Application and supporting documents into evidence at such hearing;
- (3) award Applicant final compensation and approve the requested reimbursement of expenses requested herein as Chapter 11 administrative expenses;
- (4) award Applicant compensation and approve the requested reimbursement of expenses, which have previously been paid on an interim basis as detailed herein, on a final basis as Chapter 11 administrative expenses;
- (4) order Debtors to make payment for any remaining balance, a proposed order is attached as Exhibit 1; and
- (5) grant Applicant such other and further relief as is just and proper.

This 17th day of October 2025.

SMALL HERRIN, LLP

Local Counsel for the Committee of Creditors
Holding Unsecured Claims

By: /s/ Anna M. Humnicky
Anna M. Humnicky
Georgia Bar No. 377850

100 Galleria Parkway
Suite 350
Atlanta, GA 30339
(P) (770) 857-4770
ahumnicky@smallherrin.com

APPENDIX “A”
APPLICABLE LEGAL PRINCIPLES

Compensation for professional persons is expressly authorized by 11 U.S.C. Section 330.

Using the procedure set out in Bankruptcy Rule 2016, professional persons may receive:

reasonable compensation for actual, necessary services rendered by such ... professional person ... based on the nature, the extent and the value of such services, the time spent on such services, and the cost of comparable services other than in a case under this title....

11 U.S.C. § 330(a)(1).

In determining the amount of reasonable compensation which should be awarded to special counsel in a bankruptcy case, this Court should utilize the “lodestar” approach as adopted by the United States Supreme Court in *Hensley v. Eckerhart*, 461 U.S. 424, 103 S.Ct. 1933 (1983) (“**Hensley**”), as modified in subsequent decisions. See *Blum v. Stenson*, 465 U.S. 886, 104 S.Ct. 1541 (1984); *City of Riverside v. Rivera*, 477 U.S. 561, 106 S.Ct. 2686 (1986); *Pennsylvania v. Delaware Valley Citizens’ Council*, 478 U.S. 546, 106 S.Ct. 3088 (1986) (“**Delaware**”); *Pennsylvania v. Delaware Valley Citizens’ Council*, 483 U.S. 711, 107 S.Ct. 3078 (1987); *Blanchard v. Bergeron*, 489 U.S. 87, 109 S.Ct. 939 (1989); *Missouri v. Jenkins*, 491 U.S. 274, 109 S.Ct. 2463 (1989) (“**Jenkins**”).

This approach produces an estimate (this estimate is called the “lodestar”) of the fees to be awarded by multiplying the number of hours reasonably expended on the litigation by a reasonable hourly rate. *Hensley*, 103 S.Ct. at 1939. The resulting calculation carries a “strong presumption” of being the reasonable fee to be awarded. *Delaware*, 106 S.Ct. at 3098. In certain “rare” and “exceptional” cases, however, the lodestar figure may be adjusted upward or downward where such adjustment is supported by both “specific evidence” on the record and “detailed findings” by the Court. *Id.* at 3098. Hence, the lodestar calculation revolves around a two-part

determination of: (1) what constitutes a “reasonable hourly rate” and (2) what constitutes hours “reasonably expended.”

The Eleventh Circuit Court of Appeals provided the benefit of its analysis with respect to the above-referenced Supreme Court decisions in the case of *Norman v. Housing Authority of Montgomery*, 836 F.2d 1292 (11th Cir. 1988) (“**Norman**”). In *Norman*, the Eleventh Circuit reiterated the Supreme Court’s declaration that the lodestar figure “presumptively includes all of the twelve factors¹ derived from the ABA Code of Professional Responsibility DR 2-106 (1980) and adopted in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717 (5th Cir. 1974) (“**Johnson**”),² except on rare occasions the factor of results obtained and, perhaps, enhancement for contingency.” *Norman*, 836 F.2d at 1299.

Commenting on the first part of the lodestar calculation, the Eleventh Circuit determined that “[a] reasonable hourly rate is the prevailing market rate in the relevant legal community for similar services by lawyers of reasonably comparable skills, experience, and reputation.” *Norman*, 836 F.2d at 1299 (citing *Blum v. Stenson*, 465 U.S. at 895-96, n. 11, 104 S.Ct. at 1547 n. 11) (additional citation omitted). The Court held that evidence of such rates could be established “through direct evidence of charges by lawyers under similar circumstances or by opinion evidence.” *Id.* The Eleventh Circuit reaffirmed its belief that “at least some” of the factors

¹ The 12 factors are discussed in detail herein.

² The *Johnson* decision was made applicable in the bankruptcy context by *In re First Colonial Corporation of America*, 544 F.2d 1291 (5th Cir. 1977). Both of these “former Fifth” Circuit decisions were adopted as binding “precedent in the Eleventh Circuit, for this court, the district courts, and the bankruptcy courts in this circuit.” *Bonner v. City of Prichard, Alabama*, 661 F.2d 1206, 1207 (11th Cir. 1981).

enunciated in *Johnson* retained their beneficial value to courts attempting to establish an hourly rate.³

As to the possible adjustments which could be made to the lodestar, the Eleventh Circuit Court of Appeals reasoned that if the result was “excellent” the Court should compensate for all hours reasonably expended, while if the result was “partial or limited success” then the lodestar should be reduced accordingly to an amount that is not excessive. *Id.* at 1302 (citing *Hensley*, 461 U.S. at 436-37, 103 S.Ct. at 1941 and *Popham v. City of Kennesaw*, 820 F.2d 1570, 1578 (11th Cir. 1987)).

Finally, the Eleventh Circuit held that consideration must be given to the issue of “delay” in the receipt of payment by counsel for the prevailing party. Specifically, in the Eleventh Circuit, a court should “take into account the time value of money and the effects of inflation and generally award compensation at current rates rather than at historic rates.” *Norman*, 836 F.2d at 1302 (citations omitted). *See Jenkins*, 109 S.Ct. at 2468-2469.

Examples of application of the guidelines contained in *Hensley* and *Norman* can be found in a number of decisions in this circuit. *See Florida Pawnbrokers v. Fort Lauderdale*, 711 F.Supp. 1084 (S.D. Fla. 1989); *Lindsey v. Anderson & Sons Auto Sales, Inc.*, 690 F.Supp. 1028 (N.D. Ga. 1988); *In re Lanier Spa, Inc.*, 99 Bankr. 490 (Bankr. N.D. Ga. 1989). The relevance and significance of each *Johnson* and related factor in this case is discussed hereinafter.

1. Amounts involved and results achieved. A summarization of the most significant services performed by Applicant appears in paragraph 6 of this Application, and Applicant’s

³ “We still believe that at least some of the *Johnson* factors have utility in establishing the hourly rate. In evaluating comparability of the market rates being attested to, the district court may wish to consider any of the *Johnson* factors to the extent that they suggest that comparables offered may not be relevant to the issues before the court or as they may affect the weight to be given to the comparables being offered the court.” *Norman*, 836 F.2d at 1299-1300.

services are set forth in detail in Appendix “B.” Notably, Applicant’s services enabled the Committee of Creditors Holding Unsecured Claims (“**Committee**”) to vet the sales process to ensure that the highest best price was obtained for the sale of Debtors’ assets and to negotiate with Debtors consensual plan treatment obtaining funding for a litigation trust and preserving certain assets to be pursued by the litigation trust for the benefit of unsecured creditors, as well as assisting the Committee’s lead counsel regarding local practice and procedures.

2. Time and labor involved. For the period April 3, 2025, through October 10, 2025, Applicant devoted 132.6 hours of recorded time as bankruptcy counsel for the Committee.

It has been frequently held “that there can be no fee awarded on the basis of unrecorded or estimated time.” *In re Garland Corp.*, 8 Bankr. 826, 829-830 (Bankr. D. Mass. 1981) (“**Garland**”). At the same time this Court, based on its knowledge and experience, is aware that despite diligent efforts of counsel to keep complete time records, there are inevitably some hours that do not get recorded. In its discussion of this factor, the Court in *Johnson* stated:

Although hours claimed or spent on a case should not be the sole basis for determining a fee, (citation omitted), they are a necessary ingredient to be considered.

Johnson, 488 F.2d at 717.

Because of its experience and expertise, Applicant submits that less time was devoted to this case than would have been expended by attorneys of lesser experience and expertise. In considering the time spent as an element of fee awards, the court in *Garland* stated, “the Court should not penalize and, in fact, should reward diligence, experience, skill and results.” *Garland*, 8 Bankr. at 830.

3. Novelty and complexity of issues involved. Applicant acknowledges that, for the experienced bankruptcy practitioner, many aspects of a bankruptcy case would be termed “routine.”

Conversely, almost every case has issues arise which, whether resolved through negotiations or litigation, add a new wrinkle to otherwise “routine” matters. In this case, the sheer size and speed of the sale process made it somewhat complex to navigate in a short period of time, as well as the third party release issues involved in the Chapter 11 plan was somewhat complex and novel as it is a developing area of the law, post-*Purdue Pharma*.

4. Skill requisite to perform the legal services. The Committee members did not have any Chapter 11 experience. The first skill required of Applicant was the ability to educate the Committee members as to various substantive and procedural aspects of a Chapter 11 case.

Substantial skills have been required of Applicant and has been applied in various matters. Applicant has exercised its skills in efficiently addressing the many issues arising herein.

Negotiating skills are required at various stages of the case. A predecessor to utilization of negotiating skills is the ability to analyze facts and develop the legal issues related to the facts to formulate a negotiating stance. Applicant assisted lead counsel and the Committee in addressing the U.S. Trustee’s objection to confirmation of the Chapter 11 plan.

5. Preclusion of other employment. The Court is well familiar with the fact that at various stages in a Chapter 11 case almost daily “hands on” attention by committee counsel is required. A multitude of time-sensitive issues have arisen in this case which required immediate attention and action, as described in detail in other portions of this Application.

6. Customary fees. By statute, fees are to be considered based on “the cost of comparable services other than in a case under this title.” 11 U.S.C. § 330(a)(1). “The scope of the inquiry as to comparable rates must ... take into consideration the billing practice in the entire legal community.” *In re City Planners & Developers, Inc.*, 5 Bankr. 217, 219 (Bankr. D.P.R. 1980). It is inconsistent with, and contrary to, *Johnson* for fees to be “set in accordance with maximum limits

of the district court rather than as a result of a balancing of all of the *Johnson* factors.” *In the Matter of U.S. Golf Corporation*, 639 F.2d 1197, 1206 (5th Cir. 1981).

7. Fixed or contingent fee. Fees for Applicant “... are necessarily contingent to some degree.” Applicant in this case, as in other bankruptcy cases, had no assurance of what its compensation would be or what assets would be available for expenses of administration. This “contingency” factor should, therefore, be taken into account here. *See In re Warrior Drilling & Engineering Co., Inc.*, 9 Bankr. 841, 849 (Bankr. N.D. Ala. 1981) for a good discussion of the above principles.

8. Time Limitations. Applicant has faced certain important deadlines in this case, including the relatively short timeframe for obtaining approval for lead counsel to appear in the cases pro hac vice, filing the applications to employ, addressing matters related to the sale, the plan and disclosure statement, and addressing objections to plan confirmation under the Bankruptcy Code.

9. Experience, reputation and ability of the attorneys. Applicant is a law firm whose members have been involved in bankruptcy practice for some time. The attorneys in the law firm devote the majority of their practice to creditors’ rights, debtor relief and bankruptcy cases.

Gus H. Small, Jr., the senior partner in Applicant, devotes his practice to commercial bankruptcy matters and commercial litigation. He has represented Debtors and Debtors in Possession, served as Trustee and counsel for the Trustee in Chapter 7 and Chapter 11 cases and has been legal counsel to a number of creditors’ committees. Mr. Small has represented clients in cases of lender liability, secured and unsecured creditors’ rights, contract disputes, insurance defense cases involving real estate issues, construction lien law and receivership cases as well as arbitration tribunals.

Mr. Small was one of the founders of the Atlanta Bar Association's section on Bankruptcy and has served as president and chairman of the Board of the Southeastern Bankruptcy Law Institute and as chairman of the sections on Bankruptcy of the Atlanta Bar association and the State Bar of Georgia. He has also served as an adjunct professor of bankruptcy law at Mercer University School of Law. He has been named in the publication, "The Best Lawyers in America" for over 15 years and has been recognized for many years as a Georgia Super Lawyer by legal publisher Law & Politics. Mr. Small served in the United States Army during 1969-1971. During 1970-1971, he was assigned as a First Lieutenant to the Headquarters Unit of the 937th Combat Engineer Group in Phu Tai, South Vietnam. Mr. Small graduated with a bachelor's degree from Emory University. He earned his Juris Doctor, with honors, from the Walter F. George School of Law at Mercer University where he was executive editor of the Mercer Law Review.

Anna Humnicky, a founding partner of Applicant, received her J.D. cum laude and M.B.A. in 2002 from Georgia State University. She graduated from Ball State University in 1995, with a B.S. in Sports Administration. She served as Law Clerk to the Honorable Judge John T. Laney, III, United States Bankruptcy Court, Middle District of Georgia, from 2002-2004. Her practice areas include commercial litigation, bankruptcy law and creditors' rights, with a focus on secured creditors' rights in bankruptcy, representation of debtors-in-possession in Chapter 11 and 12 reorganizations, representation of Chapter 7 trustees, and commercial litigation.

Ms. Humnicky has lectured and served as a panelist for panel and roundtable discussions related to bankruptcy issues, as well as co-authored various publications for continuing legal education seminars related to bankruptcy issues. She served as an officer for the Cobb Bar Bankruptcy Section, is a current officer of the W. Homer Drake Jr. Georgia Bankruptcy American Inn of Court, and a current member of the Board of Directors for the Atlanta Bar Bankruptcy

Section. She served on the Georgia State University Alumni Association Board of Directors from 2012 to 2018 and ended her tenure on the Board as Secretary/Treasurer.

Andy T. Nguyen, an associate in Applicant, received his Bachelor of Arts from Georgia State University graduating summa cum laude and first in his class. Mr. Nguyen received his juris doctorate in 2023 from Georgia State University College of Law where he graduated magna cum laude. During law school, Mr. Nguyen worked in the Philip C. Cook Low-Income Taxpayer Clinic and as a law clerk at a criminal defense firm. Mr. Nguyen also served as a summer associate with the Office of General Counsel at the Centers for Disease Control and Prevention. His practice areas include bankruptcy law and commercial litigation.

Applicant submits that the services which it performed as local counsel for the Committee are of the highest quality, and that because of its skill and expertise less time was devoted than would have been devoted by attorneys of lesser expertise. Therefore, the Court should not determine compensation for Applicant solely on the basis of time devoted.

10. Prior government investigation, indictment, criminal prosecution and related civil actions. Applicant submits that this factor has not been applicable in these cases, except to the extent that Debtors were involved in litigation prior to the filing of the Petition and certain issues did require attention in the case.

11. Undesirability of this case. This factor is not applicable in this case, except to the extent that it involved a seriously ‘underwater’ secured creditor, making the negotiations related to assets to be pursued for the benefit of the unsecured creditor class difficult.

12. Nature and length of relationship between client and attorney. This factor is not applicable in this case.

13. Nature of the fee and awards in similar litigation. By statute, counsel for a debtor is entitled to “reasonable compensation.” 11 U.S.C. § 330 (a)(1). In making this analysis “[T]he reasonableness of a fee may also be considered in the light of awards made in similar litigation within and without the court’s circuit.” *Johnson*, 488 F.2d at 719.

This Court is familiar with “reasonable hourly rates” awarded in other bankruptcy cases. “Because judges are themselves familiar with legal fees, expert testimony is not required, although it may of course be taken.” *In the Matter of U.S. Golf Corporation*, 639 F.2d 1197, 1202 (5th Cir. 1981).

14. Duplicative and non-legal services. This factor arises in situations where an officer “of the court may be furnishing services to the estate in more than one capacity...” *In the Matter of First Colonial Corp. of America*, 544 F.2d 1291, 1299 (5th Cir. 1977). Applicant submits that this factor is not applicable in this case, in that Applicant has not duplicated efforts but has assisted lead counsel in their duties in order to adhere to local practice and procedure.

APPENDIX “B”

ITEMIZATION OF ADDITIONAL PROFESSIONAL SERVICES RENDERED AND

EXPENSES (INVOICES)

April 3, 2025, to October 10, 2025

Small Herrin, LLP

P.O Box 724566
 Atlanta, Georgia 31139
 Phone: (770) 783-1800
 www.smallherrin.com

INVOICE

Invoice # 12762
 Date: 05/16/2025
 Due On: 05/27/2025

Official Unsecured Creditors Committee of AFH Air Pros, LLC
 c/o Paul Labov, Esquire
 Pachulski, Stang, Ziehl & Jones
 780 Third Avenue, 34th Floor
 New York, New York 10017-2024

7199.00001-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Air Pros Chapter 11 Case

Air Pros Chapter 11 Case - Case Administration

Services

Date	Notes	Quantity	Attorney	Rate	Total
04/04/2025	Analysis re: local counsel for Committee, background of case, tasks for Committee, next steps for case administration (.6); direct KW re: deadlines/meetings from Notice of Filing Chapter 11 case (.1); direct KW re: pleadings (.2).	0.90	AMH	\$450.00	\$405.00
04/07/2025	Analysis re: status of various matters case, upcoming meetings and hearings (.1); analysis re: current deadline for certain objections and committee meeting on 4/8, emails w/lead counsel re: same (.1); analysis re: local procedure for informal discovery, emails w/lead counsel re: same (.1).	0.30	AMH	\$450.00	\$135.00
04/08/2025	Review/analysis re: general order on complex chapter 11 cases, and Judge Baisier's forms/rules to prepare for filings (1.8)	1.80	AN	\$245.00	\$441.00
04/08/2025	Draft motion for order permitting electronics into the courthouse and proposed order on the same, including analysis re: applicability to multiple	2.60	AN	\$245.00	\$637.00

hearing dates/locations (2.6)					
04/08/2025	Attend committee meeting (1.0).	1.00	AN	\$245.00	\$245.00
04/08/2025	Analysis re: electronics access for lead counsel, email to lead counsel re: same, need for motion/ order (.1); direct ATN re: same (.1); review/ analysis and suggest edits for protective order, need for motion, signature blocks, emails w/lead counsel re: same (.6); email/call w/lead counsel re: committee meeting (.1); attend committee meeting (1.0); analysis re: various administrative matters, direct KW, KLL and ATN re: same (.2); review/revise electronics motion, email to lead counsel for review and information re: devices for approval per attorney (.6).	2.70	AMH	\$450.00	\$1,215.00
04/10/2025	Emails w/lead counsel re: electronics motion for possible in-person hearing on 4/14 (.1); emails w/ lead counsel re: attendance at 2nd day hearing on 4/14, in person for local and appearance by Zoom by lead (.2); emails w/lead counsel re: motion for protective order (.1).	0.40	AMH	\$450.00	\$180.00
04/11/2025	Direct ATN re: motion to approve protective order (.2); review/revise and finalize motion and order re: protective order for review by lead counsel/ Debtors' counsel (.6); email to lead counsel re: same (.1); email to Court re: 4/14 hearing, appearance by local (in person) and lead counsel (via Zoom) for committee (.1).	1.00	AMH	\$450.00	\$450.00
04/11/2025	Draft motion to approve protective order (1.3), review/revise proposed order (.4).	1.70	AN	\$245.00	\$416.50
04/12/2025	Begin to prepare for 4/14 hearing, analysis re: same (.1).	0.10	AMH	\$450.00	\$45.00
04/13/2025	Emails w/lead counsel re: 4/14 hearing preparation (.1).	0.10	AMH	\$450.00	\$45.00
04/14/2025	Prepare for 2nd day hearings (.4); travel to/from attend 2nd day hearings including additional preparation, meeting with Debtor's counsel before hearing (3.2); analysis re: same and call w/lead counsel re: same (.2); analysis re: affidavits relied upon during hearing (.2).	4.00	AMH	\$450.00	\$1,800.00
04/15/2025	Attend Committee meeting (.8)	0.80	AN	\$245.00	\$196.00
04/15/2025	Emails w/lead counsel re: motion for protective order, filing/service of same (.2); direct KW re: filing and service of same (.3); call w/US Trustee staff attorney re: various matters and committee input re: same (.1); review/finalize for filing motion for protective order and protective order (.6); attend weekly committee meeting (.8); review/	2.10	AMH	\$450.00	\$945.00

	revise supp COS re: protective order, direct KW re: same (.1).				
04/16/2025	Analysis re: entered protective order (.1).	0.10	AMH	\$450.00	\$45.00
04/18/2025	Analysis re: committee matters; calls/emails w/ lead counsel and US Trustee re: same (.2).	0.20	AMH	\$450.00	\$90.00
04/20/2025	Emails w/counsel for general unsecured creditor re: case status (.1).	0.10	AMH	\$450.00	\$45.00
04/21/2025	Emails w/lead counsel re: electronics motion for possible attendance on 4/23 (.1); analysis re meeting of creditors, emails w/lead counsel re: same (.1).	0.20	AMH	\$450.00	\$90.00
04/22/2025	Attend meeting of creditors (1.0).	1.00	AN	\$245.00	\$245.00
04/22/2025	Analysis re: status of the case, committee matters (.2); prepare for and attend telephonic meeting of creditors, direct ATN re: same (1.3); emails w/ creditor's counsel re: status of matter (.1); analysis re: status of various committee matters (.2).	1.90	AMH	\$450.00	\$855.00
04/22/2025	Analysis re: Meeting of Creditors (.1).	0.10	GHS	\$600.00	\$60.00
04/23/2025	Attend hearing on employee agreements and bonuses (.1); emails/calls w/creditor counsel re: general status of committee matters (.2).	0.30	AMH	\$450.00	\$135.00
04/24/2025	Analysis re: committee communications, forward same to AMH (.4).	0.40	KL	\$210.00	\$84.00
04/24/2025	Analysis re: Committee updates and matters, direct KLL re: same (.2); emails with lead counsel re: same (.1).	0.30	AMH	\$450.00	\$135.00
Quantity Subtotal					24.1
Services Subtotal					\$8,939.50

Expenses

Type	Date	Notes	Rate	Total
Expense	04/15/2025	Postage for mailing Joint Motion for Entry of Stipulated Protective Order on 4/15/25 34 @\$0.97	\$32.98	\$32.98
Expense	04/15/2025	Copies - 11*32*\$0.10 = \$35.20 Joint Motion for Entry of Stipulated Protective Order - mailed 4/15/25	\$35.20	\$35.20
Expenses Subtotal				\$68.18

Time Keeper	Quantity	Rate	Total
Anna Humnicky	14.7	\$450.00	\$6,615.00
Andy Nguyen	8.9	\$245.00	\$2,180.50
Gus Small	0.1	\$600.00	\$60.00
Karla Lemons	0.4	\$210.00	\$84.00
		Subtotal	\$9,007.68

7199.00002-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Professional Employment & Compensation

Professional Employment & Compensation

Services

Date	Notes	Quantity	Attorney	Rate	Total
04/03/2025	Discussions, including emails and texts, with Mr. Labov regarding serving as local counsel (.2).	0.20	GHS	\$600.00	\$120.00
04/04/2025	Review Committee emails regarding status meeting Monday and appointment of counsel (.3); emails to and from lead counsel for Committee on various initial matters, including obtaining Pro Hac Vice admission (.2); analyze various other issues (.3)	0.80	GHS	\$600.00	\$480.00
04/04/2025	Draft lengthy email to lead counsel re: applications to employ, pro hac vice application process and CM/ECF filing privileges (.4); emails w/lead counsel re: same (.1); review/approve pro hac vice application same, filed under seal (.1).	0.60	AMH	\$450.00	\$270.00
04/06/2025	Analysis re: billing matters for case, implement same (.3); draft email to firm re: same (.2).	0.50	AMH	\$450.00	\$225.00
04/07/2025	Draft application to employ Small Herrin, LLP as local counsel for committee including analysis of certificate of service and master service list (2.1)	2.10	AN	\$245.00	\$514.50
04/07/2025	Analysis re: status of employment and pro hac vice for lead counsel (.1); call w/lead counsel re: applications to employ and pro hac vice applications (.1); emails w/lead counsel re: pro hac vice and designated local counsel re: ATN, applications re: same (.1); coordinate plan of action for filing same week of 4/7 including courier arrangements, direct ATN, KLL and KW re: same	1.00	AMH	\$450.00	\$450.00

	(.5); emails w/lead counsel re: timing of filing privileges vis-a-vis pro hac vice applications (.1); emails w/lead counsel re: designated local counsel and process re: same (.1).				
04/08/2025	Draft proposed order on application to employ (.3)	0.30	AN	\$245.00	\$73.50
04/08/2025	Direct ATN re: employment application requirements (.1); emails w/lead counsel re: pro hac vice application requirements (.3); review/revise and finalize draft Small Herrin application to employ including verification (.6); draft email to lead counsel re: same (.1); analysis re: same, direct ATN re: procedure for approval and order re: same (.3); analysis re: service of applications, direct ATN and KW re: same (.3); further emails w/lead counsel re: pro hac vice application fee(s) (.1); analysis re: same and proceeding with filing same, logistics re: same; provide direction re: same (.4).	2.20	AMH	\$450.00	\$990.00
04/09/2025	Review communications between counsel re pro hac vice applications for out of state counsel (.2); Review Applications from Sandler, Mackle and Litvak and prepare draft of letter to USDC re processing Applications (.8)	1.00	KL	\$210.00	\$210.00
04/09/2025	Review, revise and finalize proposed order re: application to employ (.7)	0.70	AN	\$245.00	\$171.50
04/09/2025	Direct KW re: pro hac vice applications (.1).	0.10	AMH	\$450.00	\$45.00
04/10/2025	Receive, review and finalize Pro Hac Vice Applications from Walker and Labov along with accompanying checks for the filing fees, finalize letter to USDC re processing Applications (.5) assemble package of Applications to be delivered to Court (.3) conference with courier re instructions for expediting Applications with the Courts (.2).	1.00	KL	\$210.00	\$210.00
04/10/2025	Analysis re: receipt of pro hac vice applications, direct KLL re: same, update on status re: same (.2); follow up w/lead counsel re: same and application to employ, steps to obtain filing privileges in Bankr ND Ga (.5).	0.70	AMH	\$450.00	\$315.00
04/11/2025	Emails w/lead counsel re: pro hac vice applications filed and orders entered, ECF filing access (.1).	0.10	AMH	\$450.00	\$45.00
04/11/2025	Emails w/lead counsel re: update to pro hac status (.1)	0.10	AMH	\$450.00	\$45.00
04/14/2025	Direct KW re: pro hac vice applications, orders approving same, service of same (.2).	0.20	AMH	\$450.00	\$90.00

04/14/2025	Handle matters re: pro hac vice applications including Orders on pro hac vice applications (.1); communications with Patricia Jeffries re direction re checks on PHV application for Mr. Litvak and FedEx same to counsel (.4).	0.50	KL	\$210.00	\$105.00
04/15/2025	Review/revise lead counsel application including email to lead counsel re: same (.5); send Small Herrin application to employ to lead counsel for review/approval (.1)	0.60	AMH	\$450.00	\$270.00
04/16/2025	Analysis re: finalizing Small Herrin retention application; emails w/lead counsel re: same (.1) further review/revise lead counsel application; emails w/lead counsel re: same (.2); further review/revise Small Herrin application to employ(.6); analysis re: signing of application by Chair, filing and service of applications and emails w/lead counsel re: same (.1).	1.00	AMH	\$450.00	\$450.00
04/17/2025	Emails w/Province re: status of application to employ (.1); review/revise and finalize lead counsel application for submission to Committee chair for signature including emails w/lead counsel re: logistics re: same (.4); review/revise and finalize financial advisor application for submission to Committee chair for signature including emails w/financial advisor and lead counsel re: logistics re: same (.5); further emails re: same (.1).	1.10	AMH	\$450.00	\$495.00
04/18/2025	Emails w/Province re: application to employ (.1); finalize and email all committee professional applications to employ to chair for review/approval and signature, provide direction re: logistics re: same (.2).	0.30	AMH	\$450.00	\$135.00
04/19/2025	Analysis re: lead counsel application to employ, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
04/20/2025	Analysis re: filing of applications to employ, status of execution by Committee Chair and timing of filing, emails w/lead counsel re: same and Province application (.1).	0.10	AMH	\$450.00	\$45.00
04/21/2025	Emails w/Province re: employment application (.1); review/finalize for filing applications to employ for lead counsel and Small Herrin, including COS (.4); direct KW re: same (.2); review/finalize orders for submission to Court re: same (.3); emails w/lead counsel re: same (.1); emails w/court re: same (.1); review/finalize for filing application to employ for financial advisor, including order (.3); emails w/financial advisor, lead counsel and court re: same (.1); emails w/ Financial Advisor re: service address, direct KW re: same (.1); draft and finalize for filing Supp	2.00	AMH	\$450.00	\$900.00

	COS re: same (.1); analysis re: entered orders on lead counsel application and Small Herrin application, emails w/lead counsel re: same (.2)				
04/22/2025	Analysis re: entry of Province order on application to employ, direct KW re: same (.1).	0.10	AMH	\$450.00	\$45.00
04/23/2025	Draft certificate of service for orders on applications to employ including analysis re ECF and non-ECF appearances, finalize for filing (.6); direct KW re: same (.2); analysis re: deadline to object to same (.1).	0.90	AMH	\$450.00	\$405.00
04/24/2025	Analysis re: monthly billing procedure, email to lead counsel re: same (.1); analysis re: billing matters, revise and add same and email to firm re: same (.4).	0.50	AMH	\$450.00	\$225.00
Quantity Subtotal					18.8
Services Subtotal					\$7,374.50

Expenses

Type	Date	Notes	Rate	Total
Expense	04/21/2025	Postage for service of 3 applications to employ. 36 * \$2.04 = \$73.44	\$73.44	\$73.44
Expense	04/21/2025	Copies of 3 applications to employ. 864 pages *\$0.10	\$86.40	\$86.40
Expense	04/22/2025	Postage for service of orders on applications to employ - 36 *\$0.97	\$34.92	\$34.92
Expense	04/29/2025	Omega Attorney Services - round trip courier service to USDC and USBCNDGA on 4/9/25 for pro hac vice applications.	\$50.00	\$50.00
Expenses Subtotal				\$244.76

Time Keeper	Quantity	Rate	Total
Anna Humnicky	12.2	\$450.00	\$5,490.00
Andy Nguyen	3.1	\$245.00	\$759.50
Gus Small	1.0	\$600.00	\$600.00
Karla Lemons	2.5	\$210.00	\$525.00
Subtotal			\$7,619.26

7199.00003-Official Unsecured Creditors Committee of AFH Air Pros,

LLC/Sale of Assets

Sale of Assets

Date	Notes	Quantity	Attorney	Rate	Total
04/04/2025	Analysis re: bid procedure objection deadline, emails w/lead counsel re: same (.1),	0.10	AMH	\$450.00	\$45.00
04/22/2025	Review sale parameters (.6).	0.60	GHS	\$600.00	\$360.00
04/22/2025	Analysis re: sale approval hearing on 5/19, strategy re: same and status of sales (.2).	0.20	AMH	\$450.00	\$90.00
04/23/2025	Analysis re: 5/19 hearing, emails w/lead counsel re: same (.1)	0.10	AMH	\$450.00	\$45.00
04/24/2025	Discussions Committee member's counsel re: proposed sales (.2).	0.20	GHS	\$600.00	\$120.00
Quantity Subtotal					1.2

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.4	\$450.00	\$180.00
Gus Small	0.8	\$600.00	\$480.00
Subtotal			\$660.00

7199.00005-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Cash Collateral & DIP Financing

Cash Collateral & DIP Financing

Date	Notes	Quantity	Attorney	Rate	Total
04/17/2025	Analysis re: extension of deadline to object to DIP financing and cash collateral; emails w/lead counsel re: same (.2)	0.20	AMH	\$450.00	\$90.00
04/21/2025	Review/revise objection to DIP financing/cash collateral (.5); emails w/lead counsel re: same and status of negotiations (.1); further review/revise same (.4); analysis re: resolution of objection to DIP financing/cash collateral and logistics for 4/23 hearing, emails w/lead counsel re: same (.1).	1.10	AMH	\$450.00	\$495.00
04/22/2025	Emails w/court and lead counsel re: 4/23 hearing,	0.80	AMH	\$450.00	\$360.00

due to consent hearing virtual only, emails w/lead counsel re: same and hearing prep (.1); prepare for hearing on 4/23 including analysis re: same and status of matter (.7).

04/23/2025	Attend final hearing on DIP financing and cash collateral (.5); analysis re: same (.1).	0.60	AMH	\$450.00	\$270.00
Quantity Subtotal					2.7

Time Keeper	Quantity	Rate	Total
Anna Humnicky	2.7	\$450.00	\$1,215.00
Subtotal			\$1,215.00

7199.00007-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Committee Causes of Action

Committee Causes of Action

Date	Notes	Quantity	Attorney	Rate	Total
04/08/2025	Analysis re: pre-suit discovery and pleading in adversary proceeding complaints, email to lead counsel re: same (.3).	0.30	AMH	\$450.00	\$135.00
Quantity Subtotal					0.3

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.3	\$450.00	\$135.00
Subtotal			\$135.00

Quantity Total 47.1
Subtotal \$18,636.94
Total \$18,636.94

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
12762	05/27/2025	\$18,636.94	\$0.00	\$18,636.94
Outstanding Balance				\$18,636.94
Total Amount Outstanding				\$18,636.94

PLEASE NOTE NEW PAYMENT ADDRESS ON PAGE 1 OF THIS INVOICE.
PLEASE REMIT PAYMENT TO P.O. BOX 724566; ATLANTA, GA 31139.

Please make all amounts payable to: Small Herrin, LLP . If you wish to pay by credit card please visit our website: <https://www.smallherrin.com/online-payment/> or call our office for assistance.

Small Herrin, LLP

P.O Box 724566
 Atlanta, Georgia 31139
 Phone: (770) 783-1800
 www.smallherrin.com

INVOICE

Invoice # 13037
 Date: 07/01/2025
 Due On: 07/15/2025

Official Unsecured Creditors Committee of AFH Air Pros, LLC
 c/o Paul Labov, Esquire
 Pachulski, Stang, Ziehl & Jones
 780 Third Avenue, 34th Floor
 New York, New York 10017-2024

7199.00001-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Air Pros Chapter 11 Case

Air Pros Chapter 11 Case

Date	Notes	Quantity	Attorney	Rate	Total
05/01/2025	Review assumption/assignment notices (.2)	0.20	GHS	\$600.00	\$120.00
05/01/2025	Review/analysis re: assumption of insurance contract, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
05/06/2025	Begin to prepare for 5/7 hearing, direct KW re: same (.1); review/analysis re: agenda for 5/7 hearing, motions still up for hearing, upcoming deadlines (.3); direct KW re: calendar re: same (.1); email and call w/lead counsel re: same (.2); direct ATN re: committee meeting on 5/7 (.1); extensive review, preparation and analysis re: matters on for hearing including motion for relief by judgment creditor (1.6).	2.40	AMH	\$450.00	\$1,080.00
05/07/2025	Attend Committee meeting (.6)	0.60	AN	\$245.00	\$147.00
05/07/2025	Travel to/from, attend hearing on motion to extend deadline to remove actions to bankruptcy case, motion to assume insurance contract and motion for relief by judgment debtor (3.2), including additional hearing preparation including calls w/ lead counsel (.3); analysis re: same and next steps re: motion for relief, effect on possible	4.70	AMH	\$450.00	\$2,115.00

	assets/claims in case (.6); attend committee meeting (.6).				
05/11/2025	Analysis re: status updates, direct KLL re: same (.1).	0.10	AMH	\$450.00	\$45.00
05/12/2025	Research and analysis re: committee updates, forward same to AMH (.7).	0.70	KL	\$210.00	\$147.00
05/12/2025	Analysis re: discovery to Perera (.1).	0.10	AMH	\$450.00	\$45.00
05/20/2025	Analysis re: Committee meeting, direct ATN re: same (.1).	0.10	AMH	\$450.00	\$45.00
05/27/2025	Analysis re: subpoena for website domain owners (.1); analysis re: committee meeting (.1).	0.20	AMH	\$450.00	\$90.00
05/29/2025	Analysis re: committee meeting, direct ATN re: same (.1)	0.10	AMH	\$450.00	\$45.00
05/30/2025	Emails w/creditor's counsel re: status of committee investigation, pursuit of assets, defer to plan (.1).	0.10	AMH	\$450.00	\$45.00
Quantity Subtotal					9.4

Time Keeper	Quantity	Rate	Total
Anna Humnicky	7.9	\$450.00	\$3,555.00
Andy Nguyen	0.6	\$245.00	\$147.00
Gus Small	0.2	\$600.00	\$120.00
Karla Lemons	0.7	\$210.00	\$147.00
Subtotal			\$3,969.00

7199.00002-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Professional Employment & Compensation

Professional Employment & Compensation

Services

Date	Notes	Quantity	Attorney	Rate	Total
05/01/2025	Analysis re: monthly billing procedure and April invoices, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
05/06/2025	Analysis re: billing procedure including lengthy	0.20	AMH	\$450.00	\$90.00

	email to lead counsel re: same and preparation for May billing (April time)(.2).				
05/07/2025	Call w/US Trustee staff attorney re billing procedures (.2).	0.20	AMH	\$450.00	\$90.00
05/09/2025	Emails w/lead counsel re: supplemental disclosure, review/analysis re: same (.1).	0.10	AMH	\$450.00	\$45.00
05/12/2025	Analysis re: objection deadline for orders on employment, emails w/lead counsel re: same (.1); emails w/lead counsel re: supplemental disclosure (.1); emails w/lead counsel re: billing procedure/April bills (.1).	0.30	AMH	\$450.00	\$135.00
05/13/2025	Emails w/lead counsel re: objection period on orders approving employment (.1).	0.10	AMH	\$450.00	\$45.00
05/14/2025	Email/call w/lead counsel re: billing procedures (.2).	0.20	AMH	\$450.00	\$90.00
05/15/2025	Review/revise and finalize Small Herrin invoice (April time) for submission to notice parties (1.1); email to lead counsel re: same (.1).	1.20	AMH	\$450.00	\$540.00
05/16/2025	Finalize supplemental disclosure for filing (.3); direct KW re: service of same (.2); emails w/lead counsel re: same (.1); emails w/lead and financial advisor re: invoices (.1); draft email to notice parties re: same (.3); analysis re: objection deadline (.1).	1.10	AMH	\$450.00	\$495.00
05/21/2025	Analysis re: Debtor noticing invoice (.1).	0.10	AMH	\$450.00	\$45.00
05/28/2025	Emails w/lead counsel re: lack of objection to Committee May invoices (April time) and next steps (.1).	0.10	AMH	\$450.00	\$45.00
Quantity Subtotal					3.7
Services Subtotal					\$1,665.00

Expenses

Type	Date	Notes	Rate	Total
Expense	05/07/2025	Fed Ex on 4/14/25 to Hung Phan - Pachulski Stang Ziehl & Jones	\$9.20	\$9.20
Expense	05/16/2025	Postage for mailing 33 @ \$0.97 Supplemental PSZJ Disclosure	\$32.01	\$32.01
Expense	05/16/2025	22 copies of 12 pages each @ \$0.10 per page. Supplemental PSZJ	\$39.60	\$39.60
Expenses Subtotal				\$80.81

Time Keeper	Quantity	Rate	Total
Anna Humnick	3.7	\$450.00	\$1,665.00
		Subtotal	\$1,745.81

7199.00003-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Sale of Assets

Sale of Assets

Services

Date	Notes	Quantity	Attorney	Rate	Total
05/01/2025	Analysis re: supplement to list of contracts/leases to be assumed during sales (.1).	0.10	AMH	\$450.00	\$45.00
05/02/2025	Emails/calls w/counsel for creditor re: objection deadline for certain aspects of sale, notices of assumptions/rejections related to sale (.9)	0.90	AMH	\$450.00	\$405.00
05/06/2025	Analysis re: upcoming deadlines and status of/ cancelation auction, emails w/lead counsel re: same and direct KW re: calendar re: same (.1).	0.10	AMH	\$450.00	\$45.00
05/07/2025	Review emails and result of 5/7/2025 hearing (.2)	0.20	GHS	\$600.00	\$120.00
05/08/2025	Call w/lead counsel re: sale hearing (.1); analysis re: sale hearing, begin preparation and direct KW re: same (.6)	0.70	AMH	\$450.00	\$315.00
05/09/2025	Continued sale hearing preparation, direct KW re: same (.8); review/analysis re: new objection, direct KW re: same (.1).	0.90	AMH	\$450.00	\$405.00
05/11/2025	Emails w/lead counsel re: objection to sale, logistics re: same, direct KW re: same (.1).	0.10	AMH	\$450.00	\$45.00
05/12/2025	Emails w/lead counsel re: objection to sale (.1); direct KW re: COS for objection to sale, updating master services list (.4); review/revise objection, send to lead counsel for review/approval (.5); emails w/lead counsel re: same (.1); review/revise/finalize COS re: same and objection (.2); finalize same for filing (.3); emails w/lead counsel re: same (.1); direct KW re: same (.1); analysis re: filing of objection, service of same (.2); emails w/lead counsel re: same (.1); direct KW re: hearing preparation (.1); emails w/lead counsel re: withdrawal of objection (.2); address matters re: same, including drafting withdrawal of same,	3.90	AMH	\$450.00	\$1,755.00

	directing KW re: same and analysis of logistics re: same (.3); emails w/lead counsel re: revised objection (.1); review/revise and finalize for filing revised objection (.3); direct KW re: service of same (.2); analysis re: logistics related to withdrawn objection (.4); direct KW re: hearing preparation (.2).				
05/14/2025	Direct KW re: hearing preparation (.1); emails w/ lead counsel re: resolution of objection (.1); draft email to Chambers re: same including copies to appropriate parties (.3).	0.50	AMH	\$450.00	\$225.00
05/15/2025	Prepare for Monday hearing on Sale Motion (.8)	0.80	GHS	\$600.00	\$480.00
05/15/2025	Prepare for sale hearing (.8).	0.80	AMH	\$450.00	\$360.00
05/16/2025	Discussions with Mr. Paul Lavov in preparation for hearing and regarding other related issues (.2); review Agenda for Monday hearing (.2); review new late day filings (.2)	0.60	GHS	\$600.00	\$360.00
05/16/2025	Analysis re: status of sales and sale hearing (.2); direct KW re: affidavit for sale hearing and other hearing prep (.3).	0.50	AMH	\$450.00	\$225.00
05/17/2025	Analysis re: filings late on Friday, compile and send to GHS for hearing prep (.4).	0.40	AMH	\$450.00	\$180.00
05/18/2025	Analysis re: additional filings, compile and send to GHS for hearing prep (.1).	0.10	AMH	\$450.00	\$45.00
05/19/2025	Emails w/lead counsel re: settlement of objection to sale, analysis re: same (.1); direct KW re: same (.1).	0.20	AMH	\$450.00	\$90.00
05/19/2025	Prepare for sale hearing, including review of numerous documents file by debtor over the weekend (1.5); attend and participate in sale hearing (2.3).	3.80	GHS	\$600.00	\$2,280.00
05/20/2025	Review signed sale orders (.5); emails to and from Mr. Labov regarding missing language (.3)	0.80	GHS	\$600.00	\$480.00
Quantity Subtotal					15.4
Services Subtotal					\$7,860.00

Expenses

Type	Date	Notes	Rate	Total
Expense	05/12/2025	Postage for mailing of Response to Motion - Limited Objection of The Committee of Creditors Holding Unsecured Claims to Sale 33@\$0.69	\$22.77	\$22.77

Expense	05/12/2025	Copies of limited objection (5 pages, double-sided, * 33 copies * 10 cents per page).	\$16.50	\$16.50
			Expenses Subtotal	\$39.27

Time Keeper	Quantity	Rate	Total
Anna Humnicky	9.2	\$450.00	\$4,140.00
Gus Small	6.2	\$600.00	\$3,720.00
Subtotal			\$7,899.27

7199.00006-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Plan & Disclosure Statement

Plan & Disclosure Statement

Date	Notes	Quantity	Attorney	Rate	Total
05/06/2025	Analysis re: notice of hearing on motion to extend exclusivity period, direct KW re: same (.1).	0.10	AMH	\$450.00	\$45.00
Quantity Subtotal					0.1

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.1	\$450.00	\$45.00
		Subtotal	\$45.00

7199.00007-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Committee Causes of Action

Committee Causes of Action

Time Keeper	Quantity	Rate	Total
		Subtotal	\$0.00
		Quantity Total	28.6
		Subtotal	\$13,659.08
		Total	\$13,659.08

Detailed Statement of Account

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13037	07/15/2025	\$13,659.08	\$0.00	\$13,659.08
Outstanding Balance				\$13,659.08
Total Amount Outstanding				\$13,659.08

**PLEASE NOTE NEW PAYMENT ADDRESS ON PAGE 1 OF THIS INVOICE.
PLEASE REMIT PAYMENT TO P.O. BOX 724566; ATLANTA, GA 31139.**

Please make all amounts payable to: Small Herrin, LLP . If you wish to pay by credit card please visit our website: <https://www.smallherrin.com/online-payment/> or call our office for assistance.

Small Herrin, LLP

P.O Box 724566
 Atlanta, Georgia 31139
 Phone: (770) 783-1800
 www.smallherrin.com

INVOICE

Invoice # 13255
 Date: 08/05/2025
 Due On: 09/05/2025

Official Unsecured Creditors Committee of AFH Air Pros, LLC
 c/o Paul Labov, Esquire
 Pachulski, Stang, Ziehl & Jones
 780 Third Avenue, 34th Floor
 New York, New York 10017-2024

7199.00001-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Air Pros Chapter 11 Case

Air Pros Chapter 11 Case

Date	Notes	Quantity	Attorney	Rate	Total
06/02/2025	Direct ATN re: UCC meeting (.1).	0.10	AMH	\$450.00	\$45.00
06/03/2025	Attend UCC meeting (.3)	0.30	AN	\$245.00	\$73.50
06/03/2025	Analysis re: UCC meeting (.1).	0.10	AMH	\$450.00	\$45.00
06/05/2025	Analysis re: motion to establish procedure to assume/reject agreements, proposed hearing re: same, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
06/09/2025	Analysis re: motion to set procedure to assume/reject contracts, direct GHS/ATN re: same (.3); emails w/lead counsel re: same (.1)	0.40	AMH	\$450.00	\$180.00
06/10/2025	Emails re: committee meeting; direct ATN re: same (.1); emals w/court re: 6/11 hearing, direct ATN re: same (.1).	0.20	AMH	\$450.00	\$90.00
06/10/2025	Review matters on for hearing on 6/11 including assumption/rejection; emails to and from Paul Labov (.1)	0.10	GHS	\$600.00	\$60.00
06/11/2025	Prepare for and attend hearing on motion to approve procedures for rejecting contracts/leases	0.50	AN	\$245.00	\$122.50

by video (.5)

Quantity Subtotal 1.8

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.9	\$450.00	\$405.00
Andy Nguyen	0.8	\$245.00	\$196.00
Gus Small	0.1	\$600.00	\$60.00
		Subtotal	\$661.00

7199.00002-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Professional Employment & Compensation

Professional Employment & Compensation

Date	Notes	Quantity	Attorney	Rate	Total
06/23/2025	Emails w/lead counsel re: monthly billing procedure for May time (.1).	0.10	AMH	\$450.00	\$45.00
06/30/2025	Emails w/lead counsel re: monthly bill procedure for May time (.1); review/revise, finalize June bill/ May time (.8); email to lead counsel (.1).	1.00	AMH	\$450.00	\$450.00
		Quantity Subtotal			1.1

Time Keeper	Quantity	Rate	Total
Anna Humnicky	1.1	\$450.00	\$495.00
		Subtotal	\$495.00

7199.00003-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Sale of Assets

Sale of Assets

Time Keeper	Quantity	Rate	Total
		Subtotal	\$0.00

7199.00006-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Plan & Disclosure Statement

Plan & Disclosure Statement

Date	Notes	Quantity	Attorney	Rate	Total
06/03/2025	Emails w/lead counsel re: objection deadline for disclosure statement and analysis re: 6/11 hearing (.1).	0.10	AMH	\$450.00	\$45.00
06/05/2025	Analysis re: filed plan/disclosure statement, upcoming deadline to object to disclosure statement (.3); analysis re: extension of exclusivity period (.1); emails w/lead counsel re: same (.1).	0.50	AMH	\$450.00	\$225.00
06/10/2025	Begin review of Plan and Disclosure Statement (.2)	0.20	GHS	\$600.00	\$120.00
06/10/2025	Review matters on for hearing on 6/11 including procedure for assuming/rejecting contracts; emails to and from Paul Labov (.2)	0.20	GHS	\$600.00	\$120.00
06/11/2025	Review plan and disclosure statement (1.4)	1.40	GHS	\$600.00	\$840.00
06/11/2025	Analysis re: claims for litigation trust (.1).	0.10	AMH	\$450.00	\$45.00
06/12/2025	Review plan and disclosure statement (.3); emails to and from Paul Lobov re possible Plan issues (.3); review amended plan and disclosure statement (.4)	1.00	GHS	\$600.00	\$600.00
06/17/2025	Review and analyze third party release issues in Plan (.3)	0.30	GHS	\$600.00	\$180.00
06/17/2025	Analysis re: plan and disclosure statement, issues w/disclosure statement (.3); research, review/analysis re: objection to disclosure statement (.5); email to lead counsel re: same and upcoming hearing (.2); call w/UST re: objection (.2); further emails w/lead counsel re: same, LaVie case, list of causes of action being transferred to trust, hearing re: same (.4).	1.50	AMH	\$450.00	\$675.00
06/18/2025	Begin hearing preparation for disclosure statement hearing (.6).	0.60	AMH	\$450.00	\$270.00
06/20/2025	Continue to prepare for disclosure statement hearing (.1).	0.10	AMH	\$450.00	\$45.00
06/22/2025	Emails w/lead counsel re: disclosure statement hearing (.1).	0.10	AMH	\$450.00	\$45.00
06/23/2025	Hearing prep (.1); travel to/from, attend	2.50	AMH	\$450.00	\$1,125.00

Disclosure Statement hearing including pre-hearing negotiations re US Trustee objections (2.4).					
06/25/2025	Review/analysis re: order setting plan and confirmation deadlines, etc. (.1).	0.10	AMH	\$450.00	\$45.00

Quantity Subtotal 8.7

Time Keeper	Quantity	Rate	Total
Anna Humnicky	5.6	\$450.00	\$2,520.00
Gus Small	3.1	\$600.00	\$1,860.00
Subtotal			\$4,380.00

7199.00007-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Committee Causes of Action

Committee Causes of Action

Time Keeper	Quantity	Rate	Total
Subtotal			\$0.00
Quantity Total			11.6
Subtotal			\$5,536.00
Total			\$5,536.00

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13037	07/15/2025	\$13,659.08	\$0.00	\$13,659.08

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
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13255	09/05/2025	\$5,536.00	\$0.00	\$5,536.00
Outstanding Balance				\$19,195.08
Total Amount Outstanding				\$19,195.08

**PLEASE NOTE NEW PAYMENT ADDRESS ON PAGE 1 OF THIS INVOICE.
PLEASE REMIT PAYMENT TO P.O. BOX 724566; ATLANTA, GA 31139.**

Please make all amounts payable to: Small Herrin, LLP . If you wish to pay by credit card please visit our website: <https://www.smallherrin.com/online-payment/> or call our office for assistance.

Small Herrin, LLP

P.O Box 724566
 Atlanta, Georgia 31139
 Phone: (770) 783-1800
 www.smallherrin.com

INVOICE

Invoice # 13405
 Date: 08/15/2025
 Due On: 09/15/2025

Official Unsecured Creditors Committee of AFH Air Pros, LLC
 c/o Paul Labov, Esquire
 Pachulski, Stang, Ziehl & Jones
 780 Third Avenue, 34th Floor
 New York, New York 10017-2024

7199.00001-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Air Pros Chapter 11 Case

Air Pros Chapter 11 Case

Date	Notes	Quantity	Attorney	Rate	Total
07/01/2025	Emails w/lead counsel re committee meeting (.1).	0.10	AMH	\$450.00	\$45.00
07/01/2025	Analysis re: committee meeting, emails w/lead counsel re: same (.1).	0.10	AMH	\$450.00	\$45.00
07/07/2025	Prepare for and attend hearing on motion to assume master equity lease agreement (1.5)	1.50	AN	\$245.00	\$367.50
07/07/2025	Review/analysis re: claims objections by Debtor (.3); emails w/lead counsel re: same (.1).	0.40	AMH	\$450.00	\$180.00

Quantity Subtotal 2.1

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.6	\$450.00	\$270.00
Andy Nguyen	1.5	\$245.00	\$367.50

Quantity Total 2.1

Subtotal \$637.50

Total \$637.50

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INVOICE

Invoice # 13406
 Date: 08/15/2025
 Due On: 09/15/2025

Official Unsecured Creditors Committee of AFH Air Pros, LLC
 c/o Paul Labov, Esquire
 Pachulski, Stang, Ziehl & Jones
 780 Third Avenue, 34th Floor
 New York, New York 10017-2024

7199.00002-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Professional Employment & Compensation

Professional Employment & Compensation

Date	Notes	Quantity	Attorney	Rate	Total
07/05/2025	Emails w/lead counsel re: invoice for May time (.1).	0.10	AMH	\$450.00	\$45.00
07/07/2025	Emails w/lead counsel and financial advisor re: May invoices (.1); draft email to notice parties re: same (.1).	0.20	AMH	\$450.00	\$90.00
07/17/2025	Analysis re: deadline for parties to object to May invoices, emails w/lead counsel re: June time and carve out (.1).	0.10	AMH	\$450.00	\$45.00

Quantity Subtotal 0.4

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.4	\$450.00	\$180.00

Quantity Total 0.4

Subtotal \$180.00

Total \$180.00

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Small Herrin, LLP

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 Atlanta, Georgia 31139
 Phone: (770) 783-1800
 www.smallherrin.com

INVOICE

Invoice # 13407
 Date: 08/15/2025
 Due On: 09/15/2025

Official Unsecured Creditors Committee of AFH Air Pros, LLC
 c/o Paul Labov, Esquire
 Pachulski, Stang, Ziehl & Jones
 780 Third Avenue, 34th Floor
 New York, New York 10017-2024

7199.00006-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Plan & Disclosure Statement

Plan & Disclosure Statement

Date	Notes	Quantity	Attorney	Rate	Total
07/10/2025	Analysis re: plan structure, direct ATN re: same (.1).	0.10	AMH	\$450.00	\$45.00
07/11/2025	Review/analysis re: plan and disclosure statement (2.3)	2.30	AN	\$245.00	\$563.50
07/14/2025	Review/analysis re: litigation trust agreement (.4)	0.40	AN	\$245.00	\$98.00
07/15/2025	Review/analysis re: litigation trust agreement along with second amended plan and disclosure statement (2.5)	2.50	AN	\$245.00	\$612.50
07/17/2025	Analysis re: litigation trust matters (.1).	0.10	AMH	\$450.00	\$45.00
07/22/2025	Review Sandler email to Committee re ballots (.1); review Notice sent by Debtor regarding disclosure of Litigation Trustee (.1)	0.20	GHS	\$600.00	\$120.00

Quantity Subtotal 5.6

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.2	\$450.00	\$90.00

Andy Nguyen	5.2	\$245.00	\$1,274.00
Gus Small	0.2	\$600.00	\$120.00
Quantity Total			5.6
Subtotal			\$1,484.00
Total			\$1,484.00

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 Atlanta, Georgia 31139
 Phone: (770) 783-1800
 www.smallherrin.com

INVOICE

Invoice # 13480
 Date: 09/30/2025
 Due On: 10/31/2025

Official Unsecured Creditors Committee of AFH Air Pros, LLC
 c/o Paul Labov, Esquire
 Pachulski, Stang, Ziehl & Jones
 780 Third Avenue, 34th Floor
 New York, New York 10017-2024

7199.00001-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Air Pros Chapter 11 Case

Air Pros Chapter 11 Case

Time Keeper	Quantity	Rate	Total
		Subtotal	\$0.00

7199.00002-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Professional Employment & Compensation

Professional Employment & Compensation

Services

Date	Notes	Quantity	Attorney	Rate	Total
08/15/2025	Emails w/FA fee July invoice (.1)	0.10	AMH	\$450.00	\$45.00
08/17/2025	Emails w/financial advisor re: latest invoices (.1).	0.10	AMH	\$450.00	\$45.00
08/19/2025	Emails w/lead counsel re: S. Cho pro hac application, direct KLL re: same (.2); finalize for distribution June and July fee invoices for	0.70	AMH	\$450.00	\$315.00

	committee (.3); review pro hac application, forward to S. Cho for execution with instructions (.2).				
08/20/2025	Finalize pro hac vice application for Shirley Cho (.3); forward same to Ms. Cho for execution and return for filing with the Court (.1)	0.40	KL	\$210.00	\$84.00
08/20/2025	Emails w/S. Cho and direct KLL re: finalizing pro hac vice application (.1).	0.10	AMH	\$450.00	\$45.00
08/21/2025	Finalize pro hac vice application from Mr. Cho, assemble complete PHV form, (.5); prepare draft letter to clerk with instructions to process the application (.3)	0.80	KL	\$210.00	\$168.00
08/26/2025	Finalize letter to Clerk of USDC re instructions for payment and processing of the pro hac vice application for Ms. Cho (.1); meeting with courier re delivery of Application to Court for delivery and filing of Applications (.1)	0.20	KL	\$210.00	\$42.00
08/27/2025	Analysis re: file stamped copy of pro hac vice application for Cho	0.10	KL	\$210.00	\$21.00
08/28/2025	Analysis re: Order granting PHV Application for Shirley S. Cho (.1) email copy of Order to Ms. Cho with instruction to request ECF filing privileges through Pacer (.1)	0.20	KL	\$210.00	\$42.00
Quantity Subtotal					2.7
Services Subtotal					\$807.00

Expenses

Type	Date	Notes	Rate	Total
Expense	08/25/2025	Filing fee to USDC for pro hac vice application of Shirley S. Cho	\$100.00	\$100.00
Expenses Subtotal				\$100.00

Time Keeper	Quantity	Rate	Total
Anna Humnicky	1.0	\$450.00	\$450.00
Karla Lemons	1.7	\$210.00	\$357.00
Subtotal			\$907.00

7199.00003-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Sale of Assets

Sale of Assets

Time Keeper	Quantity	Rate	Total
		Subtotal	\$0.00

7199.00006-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Plan & Disclosure Statement

Plan & Disclosure Statement

Date	Notes	Quantity	Attorney	Rate	Total
08/04/2025	Begin hearing preparation including analysis and summary of re: objections filed by insurance companies and U.S. Trustee to Plan (1.2)	1.20	AN	\$245.00	\$294.00
08/04/2025	Begin to prepare for confirmation hearing (.6); direct KW and ATN re: same (.2); emails w/lead counsel re: same (.1); analysis re: same and direct ATN and KW re: same (.2); review/analysis re: amended documents, direct KW re: same (.1).	1.20	AMH	\$450.00	\$540.00
08/05/2025	Continue hearing preparation including finalize analysis and summary of objections and updated memo RE: plan and litigation trust in prep. for hearing on 08/06/25 (.3); analysis and summary of plan, disclosure statement, litigation trust, and plan supplement, including all related amendments (2.2)	2.50	AN	\$245.00	\$612.50
08/05/2025	Call w/lender's counsel re: status of plan confirmation (.1); direct KW re: hearing preparation (.1); call w/lead counsel re: confirmation hearing and objections by UST (.5); continued preparation for confirmation hearing (.8); direct ATN re: same (.1); direct KW re: same (.1); review/analysis summary re: same (.3); emails w/UST re: final fee applications (.1); emails w/lead counsel re: noticed fee statements and hearing link (.1); emails w/FA re: July fee invoice (.1).	2.20	AMH	\$450.00	\$990.00
08/06/2025	Analysis re: confirmation hearing and issues argued/under advisement (.2).	0.20	GHS	\$600.00	\$120.00

08/06/2025	Emails w/creditor's counsel re: litigation trust terms re: resolution of claims (.1); travel to/from, attend confirmation hearing including pre-hearing meetings/calls w/Debtors' counsel and local counsel re: same (4.8); analysis re: same (.5);	5.40	AMH	\$450.00	\$2,430.00
08/12/2025	Call w/US Trustee staff attorney re: confirmation issues (.5).	0.50	AMH	\$450.00	\$225.00
08/14/2025	Attend meeting with lead counsel RE: order requesting further support/evidence for plan confirmation (.5).	0.50	AN	\$245.00	\$122.50
08/14/2025	Analysis re: status of Small Herrin fees through end of July (.2); email to lead counsel re: same (.1); same for PSZJ (.2); emails w/FA and lead counsel re: same (.2); emails re: evidentiary hearing preparation (.1).	0.80	AMH	\$450.00	\$360.00
08/15/2025	Review/analysis statement for Committee re: evidentiary hearing (.2) Emails w/lead counsel re: hearing preparation (.1); email/call w/US Trustee staff attorney re: order setting evidentiary hearing and anticipated evidence (.5); emails w/follow up discussion re: same (.2); analysis re: same (.1).	1.10	AMH	\$450.00	\$495.00
08/16/2025	Emails w/lead counsel re: preparation for evidentiary hearing on third-party release issues (.1).	0.10	AMH	\$450.00	\$45.00
08/17/2025	Calls w/lead counsel re: preparation for evidentiary hearing on third-party release issues (.5); call w/Debtor's counsel re: hearing and expectations re: same (.6).	1.10	AMH	\$450.00	\$495.00
08/18/2025	Emails w/US Trustee staff attorney re: evidentiary hearing on third party release issue (.1); emails w/ lead counsel re: written statement from committee (.1); review/revise and finalize for filing (.4); direct KW re: service (.2); emails w/lead counsel re: same (.1).	0.90	AMH	\$450.00	\$405.00
08/19/2025	Call w/US Trustee's staff attorney re: evidentiary hearing on third party release matters (.5); analysis re: same and call w/lead counsel re: same (.5); direct KW re: COS and hearing preparation (.2); emails w/lead counsel re: final hearing prep (.1).	1.30	AMH	\$450.00	\$585.00
08/20/2025	Emails w/lead counsel re: hearing information (.1); call w/lead counsel re: final hearing preparation (.3); travel to/from, attend evidentiary hearing on third-party release matters (5.0); call w/lead counsel (.2).	5.60	AMH	\$450.00	\$2,520.00
Quantity Subtotal					24.6

Time Keeper	Quantity	Rate	Total
Anna Humnicky	20.2	\$450.00	\$9,090.00
Andy Nguyen	4.2	\$245.00	\$1,029.00
Gus Small	0.2	\$600.00	\$120.00
Subtotal			\$10,239.00

7199.00007-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Committee Causes of Action

Committee Causes of Action

Time Keeper	Quantity	Rate	Total
Subtotal			\$0.00
Quantity Total			27.3
Subtotal			\$11,146.00
Total			\$11,146.00

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13037	07/15/2025	\$13,659.08	\$0.00	\$13,659.08
13255	09/05/2025	\$5,536.00	\$0.00	\$5,536.00
13405	09/15/2025	\$637.50	\$0.00	\$637.50
13406	09/15/2025	\$180.00	\$0.00	\$180.00
13407	09/15/2025	\$1,484.00	\$0.00	\$1,484.00

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
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13480	10/31/2025	\$11,146.00	\$0.00	\$11,146.00
Outstanding Balance				\$32,642.58
Total Amount Outstanding				\$32,642.58

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 Phone: (770) 783-1800
 www.smallherrin.com

INVOICE

Invoice # 13522
 Date: 10/10/2025
 Due On: 11/21/2025

Official Unsecured Creditors Committee of AFH Air Pros, LLC
 c/o Paul Labov, Esquire
 Pachulski, Stang, Ziehl & Jones
 780 Third Avenue, 34th Floor
 New York, New York 10017-2024

7199.00001-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Air Pros Chapter 11 Case

Air Pros Chapter 11 Case

Date	Notes	Quantity	Attorney	Rate	Total
09/29/2025	Emails w/lead counsel re: 9/30 hearing (.1)	0.10	AMH	\$450.00	\$45.00
Quantity Subtotal					0.1

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.1	\$450.00	\$45.00
Subtotal			\$45.00

7199.00002-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Professional Employment & Compensation

Professional Employment & Compensation

Services

Date	Notes	Quantity	Attorney	Rate	Total
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09/01/2025	Emails w/lead counsel and financial advisor re: August billing statement (.1).	0.10	AMH	\$450.00	\$45.00
09/29/2025	Emails w/lead counsel re: monthly billing procedure, emails w/financial advisor re: same (.1)	0.10	AMH	\$450.00	\$45.00
10/09/2025	Emails w/lead counsel re: final fee application (.1); emails w/financial advisor re: same (.1).	0.20	AMH	\$450.00	\$90.00
10/10/2025	Begin to draft SH final fee application (2.7); review and finalize lead counsel final fee application including proposed order (1.0); review and revise SH final fee application to comply, including proposed order (.7); draft proposed order for Province (.3); draft notice of pleadings, objection deadline and hearing (.7); estimated time to complete SH final fee application, Province final fee application and preparation of same for filing (2.5); estimated time to resolve any related disputes and finalize orders for submission to Court (1.0).	8.90	AMH	\$450.00	\$4,005.00

Quantity Subtotal 9.3

Services Subtotal \$4,185.00

Expenses

Type	Date	Notes	Rate	Total
Expense	10/10/2025	84 pages per packet, 30 packets, * .10 per page = \$252.00	\$252.00	\$252.00
Expense	10/10/2025	\$11 per packet postage; 30 packets = \$330.00	\$330.00	\$330.00
Expenses Subtotal				\$582.00

Time Keeper	Quantity	Rate	Total
Anna Humnicky	9.3	\$450.00	\$4,185.00
Subtotal			\$4,767.00

7199.00006-Official Unsecured Creditors Committee of AFH Air Pros, LLC/Plan & Disclosure Statement

Plan & Disclosure Statement

Date	Notes	Quantity	Attorney	Rate	Total
09/02/2025	Analysis re: confirmation status (.1).	0.10	AMH	\$450.00	\$45.00

09/04/2025	Analysis re: confirmation order (.2); emails w/lead counsel re: same (.1); direct ATN re: effective date of plan (.1)	0.40	AMH	\$450.00	\$180.00
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Quantity Subtotal 0.5

Time Keeper	Quantity	Rate	Total
Anna Humnicky	0.5	\$450.00	\$225.00
		Subtotal	\$225.00

Quantity Total 9.9

Subtotal \$5,037.00

Total \$5,037.00

Detailed Statement of Account

Other Invoices

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13037	07/15/2025	\$13,659.08	\$0.00	\$13,659.08
13255	09/05/2025	\$5,536.00	\$0.00	\$5,536.00
13405	09/15/2025	\$637.50	\$0.00	\$637.50
13406	09/15/2025	\$180.00	\$0.00	\$180.00
13407	09/15/2025	\$1,484.00	\$0.00	\$1,484.00
13480	10/31/2025	\$11,146.00	\$0.00	\$11,146.00

Current Invoice

Invoice Number	Due On	Amount Due	Payments Received	Balance Due
13522	11/21/2025	\$5,037.00	\$0.00	\$5,037.00
		Outstanding Balance		\$37,679.58
		Total Amount Outstanding		\$37,679.58

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SUMMARY OF FEES - BY PROJECT

CASE ADMINISTRATION

ATTORNEY/PARALEGAL	HOURS	TOTAL
Gus H. Small (\$600)	.4	\$ 240.00
Anna M. Humnicky (\$450)	24.2	\$10,890.00
Andy T. Nguyen (\$245)	11.8	\$ 2,891.00
Karla L. Lemons (paralegal) (\$210)	1.1	\$ 231.00
TOTAL	37.5	\$14,252.00

PROFESSIONAL EMPLOYMENT & COMPENSATION

ATTORNEY/PARALEGAL	HOURS	TOTAL
Gus H. Small (\$600)	1.0	\$ 600.00
Anna M. Humnicky (\$450)	27.7	\$12,465.00
Andy T. Nguyen (\$245)	3.1	\$ 759.50
Karla L. Lemons (Paralegal) (\$210)	4.2	\$ 882.00
TOTAL	36.0	\$14,706.50

SALE OF ASSETS

ATTORNEY/PARALEGAL	HOURS	TOTAL
Gus H. Small (\$600)	7.0	\$4,200.00
Anna M. Humnicky (\$450)	9.6	\$4,320.00
TOTAL	16.6	\$8,520.00

CASH COLLATERAL & DIP FINANCING

ATTORNEY/PARALEGAL	HOURS	TOTAL
Anna M. Humnicky (\$450)	2.7	\$1,215.00
TOTAL	2.7	\$1,215.00

PLAN & DISCLOSURE STATEMENT
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ATTORNEY/PARALEGAL	HOURS	TOTAL
Gus H. Small (\$600)	3.5	\$ 2,100.00
Anna M. Humnicky (\$450)	26.6	\$11,970.00
Andy T. Nguyen (\$245)	9.4	\$ 2,303.00
TOTAL	39.5	\$16,373.00

COMMITTEE CAUSES OF ACTION

ATTORNEY/PARALEGAL	HOURS	TOTAL
Anna M. Humnicky (\$450)	.3	\$135.00
TOTAL	.3	\$135.00

TOTAL HOURS 132.6

TOTAL FEES \$55,201.50

APPENDIX “C”

SUMMARY OF RECORDED TIME AND HOURLY RATES

<u>Attorney/Paralegal</u>	<u>Time (Hours)</u>	<u>Customary Hourly Rate</u>	<u>Requested Amount</u>
Gus H. Small	11.9	\$600.00	\$ 7,140.00
Anna M. Humnicky	91.1	\$450.00	\$40,995.00
Andy T. Nguyen	24.3	\$245.00	\$ 5,953.50
Karla L. Lemons (Paralegal)	5.3	\$210.00	\$ 1,113.00
TOTAL	132.6		\$55,201.50

APPENDIX “D”
SUMMARY OF EXPENSES

EXPENSE	TOTAL
Photocopies	\$ 429.70
Postage	\$ 526.12
FedEx	\$ 9.20
Pro Hac Vice Fees	\$ 100.00
Courier Fees	\$ 50.00
TOTAL	\$1,115.02

APPENDIX “E”
STATEMENT REQUIRED BY 11 U.S.C. § 504 AND BANKRUPTCY RULE 2016

Small Herrin, LLP (“**Applicant**”) has served as local counsel for the Committee of Creditors Holding Unsecured Claims (“**Committee**”) from April 3, 2025, to October 10, 2025, and makes this Application for allowance of compensation for professional services rendered to the Committee pursuant to the Order authorizing Applicant’s retention. All services for which compensation is requested were performed pursuant to said Order and not on behalf any other person or persons.

Applicant shows that Applicant’s April 2025 invoice in the amount of \$18,324.00 for post-appointment legal services rendered from April 3, 2025, through April 30, 2025, plus \$312.94 in expenses was approved for payment on an interim basis pursuant to Section J of the *Second Amended and Restated General Order 26-2019*, dated February 6, 2023, and Applicant received payment in full toward this invoice in June 2025, which was paid by Debtors.

Applicant has received no compensation from any other sources. Compensation awarded by the Court will be shared only by partners and regular associates of the law firm.

VERIFICATION

Pursuant to 28 U.S.C. § 1746, the undersigned does hereby declare under the penalty of perjury under the laws of the United States of America that the statements contained below and herein are true and correct. The undersigned states that she is an attorney with the law firm of Small Herrin LLP, her wholly owned entity, HAM Atlanta, LLC, is a partner of Small Herrin, LLP, and that the annexed Application and Appendices A through E are true to the best of her knowledge and belief.

This 17th day of October 2025.

/s/ Anna M. Humnicky
Anna M. Humnicky, sole member of
HAM Atlanta, LLC, partner of
Small Herrin, LLP

EXHIBIT 1

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

Related to Docket No. ____

**ORDER APPROVING FIRST AND FINAL APPLICATION FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF SMALL HERRIN, LLP, AS LOCAL COUNSEL
FOR THE COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS**

On October 17, 2025, the law firm of Small Herrin, LLP (“**SH**” or the “**Applicant**”), local counsel to the committee of creditors holding unsecured claims (the “**Committee**”) of AFH Air Pros, LLC and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) in the above-captioned jointly administered proceeding (the “**Chapter 11 Cases**”) filed its *First and*

¹ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

Final Application for Allowance of Compensation and Reimbursement of Expenses of Small Herrin, LLP, as Local Counsel for the Committee of Creditors Holding Unsecured Claims [Docket. No. ____] (the “**Application**”) for the final allowance of compensation and reimbursement of expenses for the period from April 3, 2025 through October 10, 2025 (the “**Application Period**”) and final approval for all fees and expenses requested and/or awarded to SH in this Case. The Application seeks: (i) compensation in the amount of \$55,201.50 for professional services by SH performed during the Application Period and reimbursement of expenses in the amount of \$1,115.02 that were incurred during the Application Period; and (ii) final approval of all fees and expenses requested herein by and/or awarded to SH in these Chapter 11 Cases, as well as payment of any remaining balances.²

A Notice of Filing of Pleadings, Deadline to Object and Hearing (the “**Notice**”) regarding the Application, pursuant to the *Fifth Amended and Restated General Order No. 24-2018*, was filed on October ___, 2025 [Doc. No. ____], by utilizing the Bankruptcy Court’s Electronic Case Filing program which sends a notice of the aforementioned-listed document and an accompanying link to the document to the parties who have appeared in this case under the Bankruptcy Court’s Electronic Case Filing program, as well as Applicant served the Notice by mail on October 20, 2025, on all parties appearing Exhibit A of its Certificate of Service, as evidenced by the Certificate of Service filed related thereto [Doc. No. ____]. The Notice scheduled a hearing for November 18, 2025 (the “**Hearing**”), if any objections were timely filed on or before November 13, 2025. No parties timely filed an objection to the Application on or before November 13, 2025.

It appearing that the Application meets the standards for the compensation of professionals in this case, having reviewed and considered the Application and all other matters of record,

² Capitalized, but undefined terms used herein shall have the meaning ascribed to such terms in the Application.

including the lack of objection thereto, after due deliberation thereon and finding that good cause exists for the entry of this Order and that no further notice or opportunity for hearing is required, for good cause shown, it is hereby **ORDERED** that:

1. The Application is **GRANTED** and **APPROVED** on a final basis;
2. SH is **AWARDED** and **ALLOWED** on a final basis compensation for professional services performed by SH during the Application Period in the total amount of \$55,201.50;
3. The reasonable and necessary expenses that SH incurred during the Application Period in the amount of \$1,115.02 are hereby **APPROVED** on a final basis;
4. The payment to SH of the fees and expenses sought in the Application from the Professional Fee Trust and/or the assets of the Debtors is authorized;
5. The Plan Administrator is directed to pay SH unpaid compensation in the amount of \$36,877.50, and unpaid reimbursement of actual expenses that SH incurred in the amount of \$802.08, and any other unpaid balance requested in the Application; and
6. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or related to the implementation of this Order.

[END OF DOCUMENT]

Prepared and presented by:

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler*

Signed w/express permission by Anna M. Humnicky

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* *admitted pro hac vice*

Counsel to the Committee of Creditors

Holding Unsecured Claims

- and -

Small | Herrin, A Limited Liability Partnership

/s/ Anna M. Humnicky

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Local Counsel to the Committee of Creditors

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**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:)	
)	Chapter 11
AFH AIR PROS, LLC, <i>et al.</i> , ⁴)	
)	Case No. 25-10356 (PMB)
Debtors.)	
)	(Jointly Administered)
)	

CERTIFICATE OF SERVICE

I, Anna M. Humnicky, certify that I am over the age of 18 and that on October 17, 2025, I filed and served copies of the ***Final Application for Compensation for Small Herrin, LLP, as Local Counsel for the Committee of Creditors Holding Unsecured Claims*** on behalf of Small Herrin, LLP, on the parties listed in Exhibit A, by using the Bankruptcy Court's Electronic Case Filing program which sends a notice of the above-listed documents and an accompanying link to the documents to the parties who have appeared in this case under the Bankruptcy Court's Electronic Case Filing program.

This 17th day of October 2025.

By: /s/ Anna M. Humnicky
Anna M. Humnicky
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⁴ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

EXHIBIT A

Via CM/ECF

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