



IT IS ORDERED as set forth below:

Date: September 30, 2025

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

Re: Docket No. 520

**CONSENT ORDER SUSTAINING
DEBTORS' OMNIBUS OBJECTION TO CLAIMS
OF THE U.S. SMALL BUSINESS ADMINISTRATION**

Upon the *Omnibus Objection to Claims of the U.S. Small Business Administration*, dated July 3, 2025 [Docket No. 520] (the "Objection")² filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") disallowing and

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.



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expunging, and reclassifying the claims of the U.S. Small Business Administration (the “SBA”); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Objection in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and the Court having scheduled a hearing on the Motion for September 30, 2025 (the “Hearing”); and it appearing that due and adequate notice of the Objection and the Hearing has been given under the circumstances; and the Court having reviewed the Objection and the response to the Objection dated September 18, 2025 [Docket No. 698] filed by the SBA; and the Court having been advised that the Debtors and the SBA consent to the relief granted herein; and upon the record of the Hearing, this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon,

IT IS HEREBY ORDERED THAT:

1. The Objection is **SUSTAINED** to the extent set forth herein.
2. Claim Nos. 117, 118, and 119 are hereby disallowed in their entirety and expunged.
3. Claim No. 87 is hereby reclassified (i) as a secured claim in the amount of \$23,644.72 and (ii) as a general unsecured claim in the amount of \$153,910.07. In full and final satisfaction of the secured portion of Claim No. 87, on or prior to the Effective Date of the Plan, the Debtors shall pay the SBA cash in the amount of \$23,644.72. The unsecured portion of Claim No. 87 shall remain on the claims register as a general unsecured claim, subject to the Debtors’ or other party-in-interest’s further objections on any substantive or non-substantive grounds.
4. Claim No. 88 is hereby reclassified as a general unsecured claim in the amount of \$177,416.09. Claim No. 88 shall remain on the claims register as a general unsecured claim,

subject to the Debtors' or other party-in-interest's further objections on any substantive or non-substantive grounds.

5. Claim No. 89 is an allowed secured claim in the amount of \$177,369.86. In full and final satisfaction of Claim No. 89, on or prior to the Effective Date of the Plan, the Debtors shall pay the SBA cash in the amount of \$177,369.86.

6. Claim No. 90 is hereby reclassified as a general unsecured claim in the amount of \$177,431.50. Claim No. 90 shall remain on the claims register as a general unsecured claim, subject to the Debtors' or other party-in-interest's further objections on any substantive or non-substantive grounds.

7. Nothing set forth in this Order shall be construed as, or shall in any way constitute, a waiver of the Debtors' rights to assert objections to the Reclassified Claims on any additional grounds whatsoever.

8. Debtors' counsel will promptly cause a copy of this Order to be served on the parties listed on the Debtors' Limited Service List for these chapter 11 cases and any parties that were served with the Objection. Debtors' counsel shall cause a Certificate of Service evidencing such service to be filed within three days of service.

9. The Debtors and their claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a Verita, as well as the Clerk of the Court, are authorized to take all such actions as are necessary and appropriate to effectuate the terms of this Order.

10. This Court retains jurisdiction over any and all affected parties with respect to any and all matters, claims or rights arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF DOCUMENT

Prepared and presented by:
GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

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Consented to by:
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