

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Sydney Reitzel, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the Claims and Noticing Agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and Its Debtor Affiliates* [Docket No. 478] (the “Plan”) and the *Second Amended Disclosure Statement for the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and Its Debtor Affiliates* [Docket No. 479] (the “Disclosure Statement”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On March 19, 2025, the Court entered the *Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC DBA Verita Global as Claims, Noticing, Solicitation, and Administrative Agent Effective as of the Petition Date* [Docket No. 39].

3. Consistent with its retention as Claims and Noticing Agent, Verita is charged with, among other things, printing and distributing Solicitation Packages² to creditors and other interested parties pursuant to the solicitation and voting procedures included within the *Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time, and Place for the Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures and Deadlines* [Docket No. 477] (the “Solicitation Procedures Order”) entered on June 24, 2025.

¹ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Terms not otherwise defined herein shall have the same meanings ascribed to them in the Solicitation Procedures Order.



4. At the hearing on August 20, 2025, the Court authorized the Debtors to send the *Supplemental Notice of Opt-Out Form Regarding Third-Party Releases Under the Plan* and the *Opt-Out Form* (together the “Notice and Opt-Out Form”) (substantially in the form attached hereto as **Exhibit A**) to the Holders of Interests in Air Pros Solutions Holdings, LLC.

5. On August 21, 2025, at my direction and under my supervision, employees of Verita caused the Notice and Opt-Out Form to be served via Email upon the service list attached hereto as **Exhibit B**; and via First Class Mail, along with a Return Envelope, upon the service list attached hereto as **Exhibit C**.

Dated: August 22, 2025

/s/ Sydney Reitzel
Sydney Reitzel
Verita
222 N. Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

AFH Air Pros, LLC, *et al.*
Supplemental Opt-Out Notice

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

**SUPPLEMENTAL NOTICE OF OPT-OUT FORM
REGARDING THIRD-PARTY RELEASES UNDER THE PLAN**

PLEASE TAKE NOTICE THAT on June 24, 2025, the above-captioned debtors and debtors-in-possession (the “Debtors”) filed the *Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and Its Debtor Affiliates* [Docket No. 478] (all exhibits thereto and as may be amended, supplemented, or otherwise modified from time to time, the “Plan”)² and the *Disclosure Statement for the Chapter 11 Plan of AFH Air Pros, LLC and its Debtor Affiliates* [Docket No. 479] (as may be amended, modified, or supplemented from time to time, the “Disclosure Statement”) with the United States Bankruptcy Court for the Northern District of Georgia (the “Court”).

PLEASE TAKE NOTICE THAT pursuant to the Combined Hearing Notice, you previously received notice of the Disclosure Statement, the Plan, the Combined Hearing, the deadline to object to the Plan, and the releases, exculpations, and injunctions contained in the Plan, including the Third-Party Release and the process for opting out of the Third-Party Release and method for requesting an appropriate opt-out form from the Claims and Noticing Agent.

PLEASE TAKE NOTICE THAT Article X of the Plan contains certain releases, exculpations, and injunctions. These provisions affect your rights, including your rights against persons other than the Debtors. Attached hereto is an Optional Release Opt-Out Form.

PLEASE TAKE NOTICE THAT, at the hearing on August 20, 2025, the Court authorized the Debtors to send this *Supplemental Notice of Opt-Out Form Regarding Third-Party Releases Under the Plan* to the Holders of Interests in Air Pros Solutions Holdings, LLC.

**CAUTION - RESPONSE REQUIRED BY SEPTEMBER 19, 2025, AT 4:00 P.M.
(PREVAILING EASTERN TIME).**

IF YOU DO NOTHING, YOUR RIGHTS MAY BE COMPROMISED. PLEASE PAY CAREFUL ATTENTION TO THE BELOW DISCLOSURE, AND IF YOU DO NOT

¹ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

UNDERSTAND OR HAVE FURTHER QUESTIONS, PLEASE CONSULT WITH YOUR ATTORNEY.

THE PLAN CONTAINS A THIRD-PARTY RELEASE. A THIRD-PARTY RELEASE LIMITS OR RELEASES THE LIABILITY TO YOU OF CERTAIN RELEASED PARTIES THAT ARE NON-DEBTOR PARTIES AND WILL PREVENT YOU FROM SUING THE RELEASED PARTIES FOR THEIR ACTIONS. A THIRD-PARTY RELEASE MAY ONLY BE GRANTED WITH YOUR CONSENT, BUT CONSENT MAY BE SHOWN BY YOUR FAILURE TO ACT.

YOU HAVE THE CHOICE AS TO WHETHER YOU WILL BE BOUND BY THE THIRD-PARTY RELEASE, AND THE CHOICE IS YOURS ALONE. YOU WILL BE A RELEASING PARTY AND YOUR RIGHTS MAY BE COMPROMISED UNLESS YOU TAKE CERTAIN ACTIONS. **IF YOU WOULD LIKE TO OPT OUT OF THE THIRD-PARTY RELEASE, YOU MUST ELECT TO DO SO BY CHECKING THE OPT-OUT BOX CONTAINED IN ITEM 1 OF THE ENCLOSED OPT-OUT FORM. OPTING OUT OF THE THIRD-PARTY RELEASE WILL NOT OTHERWISE MODIFY YOUR TREATMENT OR RECOVERY UNDER THE PLAN.**

THE RELEASED PARTIES ARE IDENTIFIED IN THE DEFINITION OF RELEASED PARTIES IN ARTICLE I OF THE PLAN. **THE RELEASED PARTIES INCLUDE, AMONG OTHERS, THE DIP AGENT, THE DIP LENDERS, THE PREPETITION AGENT, THE PREPETITION LENDERS, AND CERTAIN SPECIFIED CURRENT DIRECTORS AND OFFICERS OF THE DEBTORS.**

PLEASE READ THE FULL TEXT OF THE CONSENSUAL THIRD-PARTY RELEASES AND RELATED DISCLOSURES IN ARTICLE X.D OF THE PLAN, WHICH ARE SET FORTH IN FULL IN ITEM 1 OF THE OPT-OUT FORM, FOR FURTHER DETAIL REGARDING THE THIRD-PARTY RELEASE. **IF YOU DO NOT ELECT TO OPT OUT OF THE THIRD-PARTY RELEASE ON THE OPT-OUT NOTICE FORM, YOU WILL BE DEEMED TO HAVE EXPRESSLY AND UNCONDITIONALLY RELEASED AND DISCHARGED THE RELEASED PARTIES PURSUANT TO THE THIRD-PARTY RELEASE SET FORTH IN ARTICLE X.D OF THE PLAN.**

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, Plan, the Plan Supplement, or related documents, you should contact Kurtzman Carson Consultants d/b/a Verita (the “Claims and Noticing Agent”) by (a) writing via first class mail to Air Pros Ballot Processing, c/o Kurtzman Carson Consultants, LLC d/b/a Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, (b) clicking the “Submit an Inquiry” option at <https://www.veritaglobal.net/airpros/inquiry>, or (c) calling the Debtors’ restructuring hotline at (866) 927-7076 (U.S./Canada) or (310) 751-2650 (International). You may also obtain copies of any pleadings filed in these Chapter 11 Cases (a) for a fee via PACER at:

AFH Air Pros, LLC, *et al.*
Supplemental Opt-Out Notice

<http://www.ganb.uscourts.gov> or (b) at no charge from the Claims and Noticing Agent by accessing the Debtors' restructuring website at <https://www.veritaglobal.net/airpros>.

Dated: August 20, 2025

GREENBERG TRAURIG, LLP

/s/ David. B. Kurzweil

David B. Kurzweil (Ga. Bar No. 430492)

Matthew A. Petrie (Ga. Bar No. 227556)

Terminus 200

3333 Piedmont Road, NE, Suite 2500

Atlanta, Georgia 30305

Telephone: (678) 553-2100

Email: kurzweild@gtlaw.com

petriem@gtlaw.com

Counsel for the Debtors and Debtors in Possession

AFH Air Pros, LLC, *et al.*
Supplemental Opt-Out Notice

OPTIONAL: RELEASE OPT-OUT FORM

You are receiving this optional opt-out form (the “Opt-Out Form”) because you are or may be a Holder of a Claim or Interest that was not entitled to vote on the *Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and Its Debtor Affiliates* [Docket No. 478] (all exhibits thereto and as may be amended, supplemented, or otherwise modified from time to time, the “Plan”).¹ You are deemed to grant the Third-Party Release set forth in the Plan unless you affirmatively opt out by **September 19, 2025, at 4:00 p.m., prevailing Eastern Time** (the “Supplemental Opt-Out Deadline”). You may affirmatively opt out by, no later than the Supplemental Opt-Out Deadline, submitting this form in accordance with the directions herein.

If you choose to opt out of the Third-Party Release set forth in Article X.D of the Plan, please either (a) promptly complete, sign, and date this Opt-Out Form and return it via first class mail, overnight courier, or hand delivery to Kurtzman Carson Consultants LLC d/b/a Verita Global (the “Claims and Noticing Agent”) at the address set forth below or (b) submit your Opt-Out Form through the Claims and Noticing Agent’s online Opt-Out Portal in accordance with the directions provided below. Parties that submit their Opt-Out Form using the Opt-Out Portal should NOT also submit a paper Opt-Out Form.

THIS OPT-OUT FORM MUST BE ACTUALLY RECEIVED (WHETHER A PHYSICAL COPY IS RETURNED OR THE OPT-OUT FORM IS COMPLETED ONLINE) BY THE CLAIMS AND NOTICING AGENT BY THE SUPPLEMENTAL OPT-OUT DEADLINE. IF THE OPT-OUT FORM IS RECEIVED AFTER THE SUPPLEMENTAL OPT-OUT DEADLINE, IT WILL NOT BE COUNTED.

Item 1. Third-Party Release Opt-Out Election.

AS A HOLDER OF CLAIMS AGAINST OR INTERESTS IN THE DEBTORS, YOU ARE A “RELEASING PARTY” UNDER THE PLAN AND ARE DEEMED TO PROVIDE THE THIRD-PARTY RELEASE CONTAINED IN ARTICLE X.D OF THE PLAN, AS SET FORTH ABOVE. YOU MAY CHECK THE BOX BELOW TO ELECT NOT TO GRANT THE RELEASE CONTAINED IN ARTICLE X.D OF THE PLAN. **YOU WILL NOT BE CONSIDERED A “RELEASING PARTY” UNDER THE PLAN IF YOU CHECK THE BOX BELOW AND SUBMIT THE OPT-OUT FORM BY THE SUPPLEMENTAL OPT-OUT DEADLINE. YOU WILL RECEIVE THE SAME TREATMENT ON ACCOUNT OF YOUR CLAIM(S) OR INTEREST(S) UNDER THE PLAN REGARDLESS OF WHETHER YOU ELECT TO NOT GRANT THE RELEASE CONTAINED IN ARTICLE X.D OF THE PLAN.**

YOU MAY ELECT TO OPT OUT OF THE RELEASE CONTAINED IN ARTICLE X.D OF THE PLAN ONLY IF YOU CHECK THE BOX BELOW:

☐

The Undersigned Holder of the Claim or Interest elects to OPT OUT of the Third-Party Release

¹ Capitalized terms not otherwise defined herein shall have the meanings attributed to such terms in the Plan or Disclosure Statement, as applicable.

Important information regarding releases under the Plan.²

Article X.D of the Plan provides for a third-party release by the Releasing Parties (the “Third-Party Release”):

Notwithstanding anything contained in the Plan to the contrary, as of the Effective Date, and to the fullest extent allowed by applicable law, each Releasing Party³ is deemed to have forever released, waived, and discharged each of the Released Parties⁴ from all Claims and Causes of Action, whether known or unknown, including any derivative claims asserted or assertable on behalf of the Debtors or their respective Estates, that such Entity would have been legally entitled to assert (whether individually or collectively) based on or relating to, or in any manner arising from, in whole or in part, the Debtors (including the management, ownership, or operation thereof), any securities issued by the Debtors and the ownership thereof, the Debtors’ in- or out-of-court restructuring efforts, any Avoidance Actions (but excluding Avoidance Actions brought as counterclaims or defenses to Claims asserted against the Debtors), any intercompany transaction, the DIP Loan Documents, Prepetition Loan Documents, the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation, or filing of the Disclosure Statement, the Plan, the Plan Supplement, solicitation of votes on the Plan, the prepetition negotiation and settlement of Claims,

² The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Opt-Out Form. Defined terms used but not defined herein shall have the meaning ascribed to such term as in the Plan.

³ “*Releasing Party*” means each of the following, solely in its capacity as such: (a) the Debtors; (b) the Estate; (c) the DIP Agent; (d) the DIP Lenders; (e) the Prepetition Agent; (f) the Prepetition Lenders; (g) the CPO; (h) with respect to each of the foregoing entities in clauses (a) through (g), such entity’s respective current and former Affiliates, and each of such entity’s, and such entity’s current and former Affiliates’, current and former equity holders (regardless of whether such interests are held directly or indirectly), subsidiaries, officers, directors, managers, principals, members, employees, agents, advisors, advisory board members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives, and other professionals, each in their capacity as such; (i) all Holders of Claims and Interests that vote to accept the Plan; (j) all Holders of Claims and Interests that are deemed to accept the Plan and do not opt out of the Third-Party Release; (k) all Holders of Claims and Interests in voting classes that abstain from voting on the Plan and do not opt out of the Third-Party Release; (l) all Holders of Claims and Interests that vote, or are deemed, to reject the Plan and do not opt out of the Third-Party Release; (m) each Holder of an unclassified Claim who does not object to the Third-Party Release; and (n) all other Holders of Claims and Interests to the maximum extent permitted by law.

⁴ “*Released Party*” means each of the following, solely in its capacity as such: (a) the DIP Agent; (b) the DIP Lenders; (c) the Prepetition Agent; (d) the Prepetition Lenders; (e) the CPO; (f) the Released Debtor D&Os; and (g) the Debtors’ Professionals retained in these Chapter 11 Cases; (i) with respect to the Entities in the foregoing clauses (a) through (g), each such Entity’s current and former Affiliates, and such Entities’ and their current and former Affiliates’ current and former directors, managers, officers, control persons, equity holders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, participants, managed accounts or funds, fund advisors, predecessors, successors, assigns, subsidiaries, principals, members, employees, agents, advisory board members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives, investment managers, and other professionals, each in their capacity as such; provided that any Holder of a Claim that opts out of the Third-Party Releases contained in the Plan and any Holder of a Claim or Interest that is not a Releasing Party shall not be a “Released Party”. For the avoidance of doubt, the Non-Released Debtor D&Os shall not be Released Parties.

the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or distribution of debt and/or securities pursuant to the Plan, or the distribution of property under the Plan or any other related agreement, or upon any other related act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date, except for Claims related to any act or omission that is determined in a Final Order by a court of competent jurisdiction to have constituted actual fraud, willful misconduct, knowing violation of law or gross negligence, but in all respects such Released Parties shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan (the “Third-Party Release”); provided, however, the Third-Party Release does not release any post-Effective Date obligations of any party or Entity under the Plan, or any document, instrument, or agreement (including the Plan Documents and other documents, instruments, and agreements set forth in the Plan Supplement) executed to implement the Plan.

Notwithstanding anything to the contrary in the foregoing, any Holder of a Claim or Interest who did not (i) return a Ballot or opt-out election form or (ii) file an objection to the Third-Party Release, that believes that its individual circumstances related to its ability to return a Ballot or opt-out election form opting out of the Third-Party Release or to object to the Third-Party Release are such that it should not be deemed to have consented to such Third-Party Release as a result of such failure, may seek relief from the Bankruptcy Court to exercise its rights and claims free of the Third-Party Release by rebutting the presumption that its failure to return a Ballot or opt-out election form opting out of the Third-Party Release or to object to the Third Party Release should be deemed to represent its consent to the Third-Party Release. Any party seeking such relief must, in any pleading regarding this provision filed with the Bankruptcy Court: (i) identify the claim(s) or types of claims the party wishes to pursue and (ii) identify the parties or the types of parties against whom such claims will be asserted.

Entry of the Confirmation Order shall constitute the Bankruptcy Court’s approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Bankruptcy Court’s finding that the Third-Party Release is: (a) consensual; (b) essential to the confirmation of the Plan; (c) given in exchange for the good and valuable consideration provided by the Released Parties, including, without limitation, the Released Parties’ contributions to facilitating the restructuring and implementing the Plan; (c) a good faith settlement and compromise of the Claims released by the Third-Party Release; (d) in the best interests of the Debtors and their respective Estates; (e) fair, equitable, and reasonable; (f) given and made after due notice and opportunity for hearing; and (g) a bar to any of the Releasing Parties asserting any Claim or Cause of Action released pursuant to the Third-Party Release.

Article X.F of the Plan establishes an Injunction (the “Injunction”):

In accordance with section 1141(d)(3) of the Bankruptcy Code, the Plan does not discharge the Debtors. Section 1141(c) of the Bankruptcy Code nevertheless provides, among other things, that the property dealt with by the Plan is free and clear of all Claims and Interests against the Debtors. As a result, except as otherwise provided in the Plan or the Confirmation Order, all Entities who have held, hold, or may hold Claims, Interests, Causes of Action, or liabilities that: (a) are subject to compromise and settlement pursuant to the terms of the Plan; (b) have been released by the Debtors pursuant to the Plan; (c) are subject to exculpation pursuant to the Plan; or (d) are otherwise discharged, satisfied, stayed or terminated pursuant to the terms of the Plan, are

permanently enjoined and precluded, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Wind Down Debtors, the Plan Administrator, the Litigation Trust, the Litigation Trustee, the Released Parties, or the Exculpated Parties: (1) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action; (2) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action; (3) creating, perfecting, or enforcing any encumbrance of any kind against such Entities or the property or Estates of such Entities on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action; (4) asserting any right of setoff (other than setoffs exercised prior to the Petition Date) or subrogation of any kind against any debt, liability, or obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any Claims, Causes of Action, or Interests; and (5) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims, Interests, or Causes of Action discharged, released, exculpated or settled pursuant to the Plan.

Any Entity injured by any willful violation of such injunction may seek actual damages and, in appropriate circumstances, may seek punitive damages from the willful violator.

Item 2. Certifications.

By signing this Opt-Out Form, the undersigned certifies to the Bankruptcy Court and the Debtors that:

- (a) As of the Voting Record Date (i.e., June 23, 2025), the Person or Entity is the Holder (or authorized signatory for a Holder) of a Class 7 Interest in Air Pros Solutions Holdings, LLC;
- (b) the Person or Entity (or in the case of an authorized signatory, the Holder) has reviewed a copy of the *Supplemental Notice of Opt-Out Form Regarding Third-Party Releases Under the Plan* and that this Opt-Out Form is made pursuant to the terms and conditions set forth therein;
- (c) the Person or Entity has submitted the same respective election concerning the releases with respect to all Claims or Interests in a single Class; and
- (d) no other Opt-Out Form has been submitted or, if any other Opt-Out Forms have been submitted with respect to such Claims or Interests, then any such earlier Opt-Out Forms are hereby revoked.

(Print or Type)	
Name of Holder:	_____
Signature:	_____
Name of Signatory:	_____
	(If other than the Holder)
Title:	_____
Address:	_____

Telephone Number:	_____
Email:	_____
Date Completed:	_____

IF YOU HAVE MADE THE OPTIONAL OPT-OUT ELECTION, PLEASE COMPLETE, SIGN, AND DATE THIS OPT-OUT FORM AND RETURN IT PROMPTLY BY ONLY ONE OF THE METHODS BELOW.

By regular mail, overnight mail, or hand delivery at:

**Air Pros Ballot Processing
c/o KCC d/b/a Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245**

OR

By electronic, online submission:

The Claims and Noticing Agent will accept Opt-Out Forms if properly completed through the Opt-Out Portal. To submit your Opt-Out Form, please visit <https://www.veritaglobal.net/AirPros> (the “Opt-Out Portal”) and follow the instructions to submit your Opt-Out Form.

You may also scan the QR code below to access the Opt-Out Portal (<https://www.veritaglobal.net/airpros>)



In order to submit your Opt-Out Form through the Opt-Out Portal, you must use the Unique Opt Out ID# assigned to your claim.

UNIQUE OPT OUT ID: _____

UNIQUE OPT OUT PIN: _____

The Claims and Noticing Agent’s Opt-Out Portal is the sole manner in which Opt-Out Forms will be accepted via electronic or online transmission. Opt-Out Forms submitted by facsimile, email, or other means of electronic transmission will not be counted.

Parties that submit their Opt-Out Form using the Opt-Out Portal should NOT also submit a paper Opt-Out Form.

THE SUPPLEMENTAL OPT-OUT DEADLINE IS 4:00 P.M. PREVAILING EASTERN TIME ON SEPTEMBER 19, 2025.

THE CLAIMS AND NOTICING AGENT MUST ACTUALLY RECEIVE YOUR OPT-OUT ELECTION ON OR BEFORE THE OPT-OUT DEADLINE. IF YOU HAVE ANY QUESTIONS REGARDING THIS OPT-OUT FORM, PLEASE CONTACT: AIRPROSINFORMATION@VERITAGLOBAL.COM FOR FURTHER ASSISTANCE.

Exhibit B

Exhibit B
Class 7 Interest Holders
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
AKAA Family, LLLP	Douglas Anthony Perera, Jr.	anthony.perera@exumafunds.com; anthony.perera@airprosusa.com; anthony@cowboyssaloon.com
AKAA Family, LLLP	Glenn Agre Bergman & Fuentes LLP	aglenn@glennagre.com; kmayr@glennagre.com; rramirez@glennagre.com; ehong@glennagre.com
C&P Hansen Heating and Cooling, Inc.	Loper Law LLC	tloper@loperlawllc.com
Name on File		Email Address on File
Capital Finance Opportunities 1901C, LLC	Jung Choi	chang@peakrockcapital.com; notices@capitalfinanceopportunities.com
Capital Finance Opportunities 1901C, LLC	White & Case LLP	hdenman@whitecase.com
Dougs Service Company	Jeff Tauzin	jeffdtauzin@gmail.com
Dougs Service Company	Jones Walker LLP	mmintz@joneswalker.com
Dream Team Services, LLC	Jones Walker LLP	mmintz@joneswalker.com
OKG Group Inc., f/k/a CM Heating Inc.	Evan M. Altman, Esq.	Evan.altman@laslawgroup.com
Robert Daniel Blalock		Email Address on File
Trey Annison, Baylie Annison, 30590 LA16, LLC, & Dream Team Services, LLC	Jones Walker LLP	tanada@joneswalker.com
Universal Restoration, Inc.	Mike Forgione	sghkholdings@gmail.com
West Georgia Indoor Comfort, LLC	William Jones	jones.william2208@gmail.com

Exhibit C

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AKAA Family, LLLP	Douglas Anthony Perera, Jr.	P.O. Box 291676		Davie	FL	33329
AKAA Family, LLLP	Douglas Anthony Perera, Jr.	11651 NW 17th Court		Plantation	FL	33323
AKAA Family, LLLP	Douglas Anthony Perera, Jr.	1230 South Pine Island Road, Suite 470		Plantation	FL	33324
AKAA Family, LLLP	Douglas Anthony Perera, Jr.	1250 S. Pine Island Rd Suite 500		Plantation	FL	33244
AKAA Family, LLLP	Douglas Anthony Perera, Jr.	13951 Stirling Road		Southwest Ranches	FL	33330
AKAA Family, LLLP	Douglas Anthony Perera, Jr.	9329 Arborwood Cir		Davie	FL	33328
AKAA Family, LLLP	Glenn Agre Bergman & Fuentes LLP	Andrew K. Glenn, Kurt A. Mayr, Richard C. Ramirez, and Esther Hong	1185 Avenue of the Americas, 22nd Floor	New York	NY	10036
C&P Hansen Heating and Cooling, Inc.		Address on File				
C&P Hansen Heating and Cooling, Inc.	Loper Law LLC	Thomas N. Loper, Esq.	452 Government Street, Suite E	Mobile	AL	36602
Name on File		Address on File				
Capital Finance Opportunities 1901C, LLC	Jung Choi	13413 Galleria Circle	Suite Q-300	Austin	TX	78738
Capital Finance Opportunities 1901C, LLC	White & Case LLP	Harrison Denman	1221 Avenue of the Americas	New York	NY	10020-1095
Name on File		Address on File				
CM Heating		150 S. Pine Island Road		Plantation	FL	33020
Dougs Service Company	Corporation Service Company	450 Laurel Street	8th Floor	Baton Rouge	LA	70801
Dougs Service Company		Address on File				
Dougs Service Company	Jeff Tauzin	1459 TIGER DRIVE		THIBODAU	LA	70301
Dougs Service Company	Jones Walker LLP	Mark A. Mintz, Esq., & Caroline M. Lee	201 St. Charles Ave., Ste 5100	New Orleans	LA	70170
Name on File		Address on File				
Dream Team Services, LLC	Jones Walker LLP	Mark A. Mintz, Esq., & Caroline M. Lee	201 St. Charles Ave., Ste 5100	New Orleans	LA	70170
Dream Team Services, LLC	Trey Annison	39062 Reinninger Rd.		Denham Springs	LA	70706
OKG Group Inc., f/k/a CM Heating Inc.	Evan M. Altman, Esq.	Northridge 400	8325 Dunwoody Place, Building Two	Atlanta	GA	30350
Robert Daniel Blalock		Address on File				
Trey Annison, Baylie Annison, 30590 LA16, LLC, & Dream Team Services, LLC	Jones Walker LLP	Tarak Anada	201 St. Charles Ave	New Orleans	LA	70170-5100
Universal Restoration, Inc.	Mike Forgione	1060 NE 27TH WAY		POMPANO BEACH	FL	33062
West Georgia Indoor Comfort, LLC	Rett Jones	310 Greenville Street	PO Box 905	LaGrange	GA	30241
West Georgia Indoor Comfort, LLC	William Jones	100 CORPORATE PARK E CT		LAGRANGE	GA	30241