

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

Related to Docket Nos. 478, 479

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 6, 2025 AT 1:00 P.M. (ET)**

Time and Date of Hearing: August 6, 2025 at 1:00 p.m. (prevailing Eastern Time)

Location of In-Person Hearing: The Honorable Paul M. Baisier
United States Bankruptcy Court for the
Northern District of Georgia
**Lewis R. Morgan Federal Building and
United States Courthouse
2nd Floor Courtroom
18 Greenville Street
Newnan, Georgia 30263**

Location of Virtual Hearing: Parties participating in the hearing virtually may do so
by using the following link:

<https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09>

Phone Number: 833-568-8864

Meeting ID: 161 706 9079

Copies of Pleadings: A copy of each pleading can be viewed on the Court's
website at www.ganb.uscourts.gov and the website of the
Debtors' claims and noticing agent, Kurtzman Carson
Consultants LLC dba Verita Global, at
<https://www.veritaglobal.net/AirPros>. Further information

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Amended items appear in bold.



may be obtained by using the “Submit an Inquiry” function at <https://www.veritaglobal.net/AirPros/inquiry>.

UNCONTESTED MATTERS GOING FORWARD

1. Second Amended Disclosure Statement for the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 479].

Response Deadline: Responses due on July 28, 2025 at 4:00 p.m. (ET).

Responses Filed: None

Related Documents:

- 1) Order (A) Approving the Disclosure Statement On An Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time, and Place for the Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures and Deadlines [Docket No. 477].
- 2) Debtors’ Memorandum of Law in Support of Final Approval of the Disclosure Statement and Confirmation of Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 610].
- 3) Declaration of Andrew D.J. Hede in Support of Confirmation of the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 611].
- 4) Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving the Second Amended Disclosure Statement for the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates on a Final Basis; and (II) Confirming Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 613].

Status: This matter is going forward on an uncontested basis.

CONTESTED MATTERS GOING FORWARD

2. Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 478].

Response Deadline: July 28, 2025 at 4:00 p.m. (ET).

Responses Filed:

- A. Limited Objection of Continental Casualty Company and National Fire Insurance Company of Hartford, and Their Applicable Affiliates, to Confirmation of the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 593].
- B. United States Trustee's Objection to Debtors' Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 594].

Related Documents:

- 1) Order (A) Approving the Disclosure Statement On An Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time, and Place for the Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures and Deadlines [Docket No. 477].
- 2) **Notice of Filing of (I) Identity and Compensation of the Litigation Trustee, (II) Form of Litigation Trust Agreement, and (III) Schedule of Assigned Causes of Action with Respect to the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 557].**
- 3) Notice of Filing of Plan Supplement to the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 562].
- 4) Certificate of Service of Sydney Reitzel re: Solicitation Materials Served from June 30, 2025 through July 15, 2025 [Docket No. 564].
- 5) Certificate of Service of Mikayla Cleary regarding Notice of Filing of Plan Supplement [Docket No. 569].
- 6) Stipulation Regarding Lender Claims Solely for the Purpose of Voting on the Debtors' Second Amended Joint Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates Pursuant to Bankruptcy Rule 3018 [Docket No. 595].
- 7) Supplemental Certificate of Service of Sydney Reitzel regarding Solicitation Materials Served July 8, 2025 Through July 25, 2025 [Docket No. 596].
- 8) Certificate of Service of Mikayla Cleary regarding Stipulation Regarding Lender Claims [Docket No. 601].

- 9) Declaration of Sydney Reitzel, on Behalf of Kurtzman Carson Consultants LLC d/b/a Verita Global, Regarding the Solicitation and Tabulation of Ballots Cast on the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 607].
- 10) Notice of Filing of Amended Plan Supplement to the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 608].
- 11) Debtors' Memorandum of Law in Support of Final Approval of the Disclosure Statement and Confirmation of Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 610].
- 12) Declaration of Andrew D.J. Hede in Support of Confirmation of the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 611].
- 13) Certificate of Service of Mikayla Cleary regarding Declaration of Sydney Reitzel and Notice of Filing Amended Plan Supplement [Docket No. 612].
- 14) Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving the Second Amended Disclosure Statement for the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates on a Final Basis; and (II) Confirming Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 613].
- 15) **Notice of Filing of Second Amended Plan Supplement to the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 616].**
- 16) **Certificate of Service of Documents Served on August 4, 2025 filed by Kurtzman Carson Consultants, LLC dba Verita Global (Confirmation Brief, Hede Declaration, Proposed Confirmation Order, Agenda and Witness & Exhibit List) [Docket No. 617].**

Status: The Debtors believe they have reached a resolution with the parties listed in 2(A) above and such resolution has been incorporated into to the proposed Confirmation Order submitted to the Court. This matter is going forward on a contested basis with respect to the objection filed by the United States Trustee listed in 2(B) above.

Dated: August 5, 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

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