

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

NOTICE OF SALE CLOSING DATE
CM HEATING AND AIR FORCE BUSINESS UNITS

PLEASE TAKE NOTICE that, on May 19, 2025, the United States Bankruptcy Court for the Northern District of Georgia entered the *(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief (CM Heating & Cooling and Air Force Heating & Air Business Units)* [D.I. 388] (the "CM/Air Force Sale Order").²

PLEASE TAKE FURTHER NOTICE that the Closing Date of the sale approved pursuant to the CM/Air Force Sale Order occurred on June 16, 2025

PLEASE TAKE FURTHER NOTICE that copies of the CM/Air Force Sale Order are available for review, free of charge, by accessing the website dedicated to the Debtors' chapter 11 cases maintained by their claims and noticing agent, at <https://www.veritaglobal.net/AirPros/>.

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros/>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Capitalized terms used but not defined herein shall have the same meaning as set forth in the CM/Air Force Sale Order.



Dated: June 16, 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

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