



IT IS ORDERED as set forth below:

Date: April 21, 2025

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

IN RE:

AFH AIR PROS, LLC, *et. al.*,

DEBTORS.

CHAPTER 11

CASE NO. 25-10356-PMB

(Jointly Administered)

ORDER APPROVING APPLICATION OF THE COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS FOR AUTHORIZATION TO RETAIN AND EMPLOY SMALL HERRIN, LLP, AS LOCAL COUNSEL EFFECTIVE AS OF APRIL 3, 2025, SUBJECT TO OBJECTION

This matter came before the Court upon the *Application of the Committee of Creditors Holding Unsecured Claims for Authorization to Retain and Employ Small Herrin, LLP, as Local Counsel Effective as of April 3, 2025*, filed on April 21, 2025, by the Committee of Creditors Holding Unsecured Claims (the “**Committee**”) [Doc. No. 231], which committee was appointed by the Office of the United States Trustee, Region 21, on March 31, 2025, in the above-captioned and jointly administered bankruptcy cases (the “**Chapter 11 Cases**”) of AFH Air Pros, LLC, *et. al.* (the “**Debtors**”), to employ the law firm Small Herrin, LLP (“**SH**”) as local counsel for the Committee in the Chapter 11 Cases (the “**Application**”).



No hearing is necessary on the Application absent the filing of an objection to it. Pursuant to a certificate of service filed with the Application and in accordance with the Complex Case Procedures, the Application has been served on the United Trustee as required by Rule 2014 of the Federal Rules of Bankruptcy Procedure, on the members of the Committee, counsel to Debtors' prepetition and postpetition lenders and collateral agent, the United States Securities Exchange Commission, the Internal Revenue Service, the Georgia Department of Revenue, the Attorney General for the State of Georgia, the United States Attorney for the Northern District of Georgia, the state attorneys general for states in which Debtors conduct business, and any party that has requested notice pursuant to Bankruptcy Rule 2002. No further service of the Application is necessary.

The Application and accompanying affidavit of Anna M. Humnicky demonstrate preliminarily that SH are attorneys qualified to practice in this Court and are sufficiently disinterested. Accordingly, it is hereby:

ORDERED that, pursuant to 11 U.S.C. §§ 328(a) and 1103(a) and Federal Rule of Bankruptcy Procedure 2014, the Application is **GRANTED**, and the Committee is authorized to employ SH as its local counsel for the Chapter 11 Cases, subject to objection as provided for herein, effective as of April 3, 2025; and it is further

ORDERED that compensation may be paid and expenses reimbursed to SH only pursuant to an application filed and approved by this Court pursuant to 11 U.S.C. §§ 330, 331 and Federal Rule of Bankruptcy Procedure 2016, unless the Court orders otherwise; and it is further

ORDERED that any party in interest shall have twenty-one (21) days from the service of this Order to file an objection to the Application and/or the relief provided in this Order; and it is further

ORDERED that if an objection is timely filed, counsel for the Committee will set the Application and all such objections for hearing pursuant to the Court's Open Calendar Procedures; and it is further

ORDERED that if no objection to this Order is timely filed, this Order shall be a final Order approving the Application; and it is further

ORDERED that counsel for the Committee shall, within three (3) days of the entry of this Order, cause a copy of this Order to be served by first class mail, postage prepaid,¹ on all parties served with the Application, and shall file promptly thereafter a certificate of service confirming such service.

[END OF ORDER]

Prepared and presented by:

PACHULSKI STANG ZIEHL & JONES, LLP

Proposed Lead Counsel to the Committee of Creditors Holding Unsecured Claims

By: /s/ Bradford J. Sandler

Signed w/express permission by Anna M. Humnicky

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(SIGNATURES CONTINUED ON NEXT PAGE)

¹ First class mail service is not required if the recipient is a registered ECF user who has agreed to waive all other service in favor of ECF service pursuant to Bankruptcy Local Rule 5005-8, in which case ECF notification shall serve as the required service. The party certifying service should certify ECF service on such recipients.

SMALL HERRIN, LLP

Proposed Local Counsel for the Committee of Creditors Holding Unsecured Claims

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