IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:	Chapter 11
AFH AIR PROS, LLC, et al., ¹ Debtors.	Case No. 25-10356 (PMB) (Jointly Administered)

NOTICE OF PROPOSED ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS

PLEASE TAKE NOTICE THAT:

- 1. On March 16, 2025, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Georgia (the "<u>Court</u>").
- 2. On March 18, 2025, the Debtors filed the Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief (the "Bid Procedures Motion"); and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [D.I. 34, as amended, D.I. 55] (the "Sale Motion", and together with the Bid Procedures Motion, the "Motion")² with the Court.
- 3. On April 14, 2025, the Court entered an order approving the Bid Procedures Motion [D.I. 193] (the "<u>Bidding Procedures Order</u>"), granting certain of the relief sought in the Bid Procedures Motion, including, among other things, approving: (a) the Bidding Procedures,

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.



The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/airpros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

which establish the key dates and times related to the Sale and the Auction, and (b) the Assumption and Assignment Procedures.

- 4. The hearing to consider the Sale (the "Sale Hearing") shall be conducted by the Court on May 19, 2025 at 1:00 p.m. (prevailing Eastern Time), or on such other date as the Court may direct, at the United States Bankruptcy Court for the Northern District of Georgia, Richard B. Russell Federal Building and United States Courthouse 75 Ted Turner Drive, SW Atlanta, Georgia 30303.³
- 5. Upon the closing of the Sale, the Debtors may assume and assign to the Stalking Horse Bidder(s) or any other Successful Bidder(s) the Assumed Contracts.
- 6. A schedule listing the Assumed Contracts is attached hereto as <u>Schedule A</u> (the "<u>Assumed Contracts List</u>"). The cure costs, if any, necessary for the assumption and assignment of the Assumed Contracts (the "<u>Cure Costs</u>") are also set forth on the Assumed Contracts List. The Cure Costs listed reflect the amount required to cure any defaults or arrears existing under each of the Assumed Contracts, based on the Debtors' books and records. The Cure Costs are not dispositive for any other purpose, including for voting or distribution purposes.
- 7. YOU ARE RECEIVING THIS NOTICE BECAUSE THE DEBTORS HAVE IDENTIFIED YOU AS A COUNTERPARTY TO A POTENTIAL ASSUMED CONTRACT. The mere listing of an Assumed Contract on the Assumed Contracts List does not require or guarantee that such Assumed Contract will be assumed or assumed and assigned by the Debtors at any time or constitute any admission or agreement of the Debtors that such Assumed Contract is an executory contract or unexpired lease, and all rights of the Debtors, each Stalking Horse Bidder, or other Successful Bidder are reserved. Only those Assumed Contracts that are included on a schedule of assumed and acquired contracts attached to the final asset purchase agreement with the Successful Bidder(s) (including amendments or modifications to such schedules in accordance with such asset purchase agreement) will be assumed and assigned to the Successful Bidder(s).

OBTAINING ADDITIONAL INFORMATION

8. Copies of the Motion, the Bidding Procedures Order, the Bidding Procedures, and other case documents can be obtained free of charge (i) on the case website maintained by the Debtors' claims and noticing agent, Kurtzman Carson Consultants, LLC d/b/a

Parties may attend the Sale Hearing in Courtroom 1202 in the Richard B. Russell Federal Building and United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, GA 30303 or virtually via Judge Baisier's Virtual Hearing Room. The link for the Virtual Hearing Room can be found on Judge Baisier's webpage at https://www.ganb.uscourts.gov/content/honorable-paul-m-baisier and is best used on a desktop or laptop computer but may be used on a phone or tablet. Participants' devices must have a camera and audio. You may also join the Virtual Hearing Room through the "Dial-In and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, www.ganb.uscourts.gov. Please review "Instructions for Appearing by Telephone and Video Conference" located under the "Hearing Information" tab on the judge's webpage prior to the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position unless you are speaking or until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage.

Verita Global, at https://www.veritaglobal.net/airpros, or (ii) upon written request to counsel to the Debtors undersigned below.

FILING OBJECTIONS

- 9. Pursuant to the Assumption and Assignment Procedures and the Bidding Procedures Order, any objections (each, an "Assumed Contract Objection") to the proposed assumption and assignment of an Assumed Contract, the proposed Cure Costs (if any), and/or adequate assurance of future performance by the Stalking Horse Bidder must (a) state, with specificity, the legal and factual basis for the objection and, if applicable, what Cure Costs are required, (b) include appropriate documentation in support thereof, (c) comply with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of this Court, and (d) be filed with the Court and served so as to be **actually received** by no later than **May 5**, **2025 at 4:00 p.m. (prevailing Eastern Time)** (the "Sale Objection Deadline") on the following parties (collectively, the "Objection Notice Parties"):
 - a) counsel for the Debtors, Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: David B. Kurzweil, Esq. (KurzweilD@gtlaw.com) and Matthew A. Petrie (PetrieM@gtlaw.com), and Greenberg Traurig, LLP, One Vanderbilt Avenue, New York, New York 10017, Attn: Leo Muchnik (MuchnikL@gtlaw.com);
 - b) the Office of the U.S. Trustee, 362 Richard B. Russell Building, 75 Ted Turner Drive, S.W. Room 362, Atlanta, Georgia 30303, Attn: Jonathan S. Adams, Esq. (Jonathan.S.Adams@usdoj.gov);
 - c) counsel for the Debtors' prepetition and postpetition agent and lenders, Latham & Watkins LLP, 330 N. Wabash Avenue, Suite 2800, Chicago, Illinois 60611, Attn: James Ktsanes (james.ktsanes@lw.com), Ebba Gebisa (ebba.gebisa@lw.com), and Whit Morley (whit.morley@lw.com), and Latham & Watkins LLP, 1271 Avenue of the Americas, New York, New York 10020, Attn: Nikhil Gulati (nikhil.gulati@lw.com);
 - d) proposed counsel to the Official Committee of Unsecured Creditors appointed in these Chapter 11 Cases, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, New York, New York 10017, Attn: Bradford J. Sandler, Esq. (Bsandler@pszjlaw.com), Paul J. Labov, Esq. (Plabov@pszjlaw.com), and Cia Mackle, Esq. (Cmackle@pszjlaw.com);
 - e) counsel to the Doug's/Dream Team/Hansen Stalking Horse Bidder, Buchanan Ingersoll & Rooney PC, 401 E Jackson St., Suite 2400, Tampa, Florida 33602, Attn: David T. Cellitti (David.Cellitti@bipc.com);
 - f) counsel to the ECM Stalking Horse Bidder, King & Spalding LLP, 1180 Peachtree Street NE, Suite 1600, Atlanta, Georgia 30309, Attn: Jeffrey R. Duston (jdutson@kslaw.com), William Jordan (wjordan@kslaw.com), Christopher K. Coleman (christopher.coleman@kslaw.com) and Kristen Landers (klanders@kslaw.com);

- g) counsel to the Dallas Plumbing Stalking Horse Bidder, (i) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Jeffrey Pawlitz (jpawlitz@willkie.com) and Betsy L. Feldman (bfeldman@willkie.com) and (ii) Eversheds Sutherland (US) LLP, 999 Peachtree St., N.E., Suite 2300, Atlanta, Georgia 30309, Attn: David Wender (davidwender@eversheds-sutherland.com);
- h) counsel to the CM/Air Force Stalking Horse Bidder, Akerman LLP, 98 Southeast Seventh Street, Suite 1100, Miami, Florida 33131, Attn: Martin G. Burkett (<u>martin.burkett@akerman.com</u>), John H. Thompson (<u>john.thompson@akerman.com</u>), Michael B. Fernandez (<u>mike.fernandez@akerman.com</u>), and Carlos M. de la Cruz III (carlos.delacruz@akerman.com);
- i) counsel to the One Source Stalking Horse Bidder, Taft Stettinius & Hollister LLP, One Indiana Square, Suite 3500, Indianapolis, Indiana 46204-2023, Attn: Elijah J. Hammans (ehammans@taftlaw.com) and W. Timothy Miller (miller@taftlaw.com);
- j) counsel to the Air Pros Legacy Stalking Horse Bidder, Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, Florida 33131, Attn: Jordi Guso (jguso@bergersingerman.com) and Michel Debolt (mdebolt@bergersingerman.com); and
- k) all parties that have requested notice in these Chapter 11 Cases.
- 10. Any objections (each, an "Adequate Assurance Objection") to the proposed form of adequate assurance of future performance by the Successful Bidder, other than any Stalking Horse Bidder, must (a) state, with specificity, the legal and factual basis for the objection, (b) include any appropriate documentation in support thereof, (c) comply with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of this Court, and (d) be filed with the Court and served so as to be <u>actually received</u> by the Objection Notice Parties no later than <u>May 13, 2025 at 4:00 p.m. (prevailing Eastern Time)</u> (the "<u>Post-Auction Objection Deadline</u>").
- 11. All Assumed Contract Objections and Adequate Assurance Objections will be considered at the Sale Hearing, or as soon thereafter as counsel may be heard.

CONSEQUENCES OF FAILING TO TIMELY FILE AND SERVE AN OBJECTION

ANY COUNTERPARTY TO AN ASSUMED CONTRACT WHO FAILS TO TIMELY FILE AND SERVE AN ASSUMED CONTRACT OBJECTION BEFORE THE SALE OBJECTION DEADLINE OR AN ADEQUATE ASSURANCE OBJECTION BEFORE THE POST-AUCTION OBJECTION DEADLINE (IF APPLICABLE) SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING ANY OBJECTION TO THE ASSUMPTION AND ASSIGNMENT OF THE ASSUMED CONTRACT, THE CURE COSTS (IF ANY), AND THE ADEQUATE ASSURANCE OF FUTURE PERFORMANCE PROVIDED BY THE STALKING HORSE BIDDER OR OTHER SUCCESSFUL BIDDER.

Dated: April 17, 2025 GREENBERG TRAURIG, LLP

/s/ Matthew A. Petrie

David B. Kurzweil (Ga. Bar. No. 434092) Matthew A. Petrie (Ga. Bar. No. 227556) Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305

Telephone: (678) 553-2100 Email: <u>kurzweild@gtlaw.com</u> <u>petriem@gtlaw.com</u>

Counsel for the Debtors and Debtors in Possession

Schedule A¹

Executory Contracts and Unexpired Leases Subject to Assumption and Assignment

 $^{^{1}}$ The listing of an Executory Contract or Unexpired Lease on <u>Schedule A</u> includes any amendments, modifications, or supplements thereto.

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Line DebtorName	Contract Counterparty	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country Description of Contract	Cure	Amount
4 4: 5 - 6 4 5 - 44 5 - 44 6	10.4 10.1 11.0 11.1	40.4 4 5 4 5 5 4 5	707511 1 5101 0 00				05050	5.17.5.17.4	•	40.05
1 Air Pros Solutions Holdings, LLC	10 to 1 Public Relations	10 to 1 Public Relations	7975 Hayden Rd Ste C-300		Scottsdale	AZ	85258	Public Relations Agreement	\$	10,25
2 Air Pros Solutions, LLC	10 to 1 Public Relations	10 to 1 Public Relations	7975 N Hayden Road	Ste. C-300	Scottsdale	AZ	85258	Public Relations Agreement	\$	10,250
			1250 S Pine Island RD					Lease, dated July 1, 2022 for the premises located at 11055 Plano		
3 Dallas Plumbing Air Pros, LLC	11055 Plano Road, LLC	Owen Duke	Suite 450		Plantation	FL	33323	Road, Dallas, Texas 75238	\$	
			1500 East College Way					Lease Agreement dated August 15th, 2022 for the premises located		
4 CM Air Pros, LLC	2021 E College LLC	Steven Shulman	#562		Mount Vernon	WA	98273	at 2021 East College Way, Suite 200, Mount Vernon, WA	\$	
			2609 CAMERON STREET,					Lease Agreement, dated August 2023 at 2609 Cameron Street, LLC,		
5 Hansen Air Pros, LLC	2609 CAMERON STREET, LLC	2609 CAMERON STREET, LLC	LLC		Mobile	AL	36607	Mobile, AL, 36607	\$	
			5800 Peppertree Circle					Lease Agreement for the premises located at 2801 Evans Street,		
6 Air Pros, LLC	2801 Evans Street LLC	Harry & Annette Stampler	West		Davie	FL	33314	Hollywood, FL, 33020	\$	
								Lease Agreement, dated August 15, 2022 for the premises located at		
								30590 and 30582 LA Hwy 16, Denham Springs, LA 70726 ("LA16		
7 Dream Team Air Pros, LLC	30590 LA16, LLC	Trey Annison and Baylie Annison	39062 Renninger Rd		Denham Springs	LA	70706	Lease")	\$	
8 Air Pros Solutions Holdings, LLC	Addison Group	Madison Hodges	125 S. Wacker Dr.	27th Floor	Chicago	IL	60606	Service Agreement, effective as of December 17th, 2024	\$	
9 Air Pros Solutions Holdings, LLC	Alabama Power	Alabama Power	P.O. Box 242		Birmingham	AL	35292	Participating Dealer Agreement, dated February 22, 2022	\$	
10 East Coast Mechanical, LLC	Alan Ray LaFoy		Address on File		3			Business Qualifier Agreement	\$	
11 Air Pros One Source, LLC	All Copy Products	All Copy Products	1635 W 13th Ave		Denver	СО	80204	Page Management Agreement	\$	
12 Doug's Service Air Pros, LLC	Ally Bank	Hans Zandhuis	601 S. Tryon St.		Charlotte	NC	28202	Master Dealer Agreement	\$	9.678
13 Air Pros Solutions Holdings, LLC	American Eagle	American Eagle	2600 S. RIVER ROAD		DES PLAINES	II	60018	Advertising Contract	\$	43,260
14 Air Pros. LLC	Angi, Inc	Angi, Inc	1030 E. Washington St		Indianapolis	IN	46202	Advertising Contract Advertising Agreement for Air Pros - Ocala (SPID 24607243)	\$	70,200
15 Air Pros. LLC	Angi, Inc	Angi, Inc	1030 E. Washington St		Indianapolis	IN	46202	Advertising Agreement for Air Pros - Orlando (SPID 26289934)	\$	
16 Air Pros. LLC	Angi, Inc	Angi, Inc	1030 E. Washington St		Indianapolis	IN	46202	Advertising Agreement for Air Pros SEFL (SPID 27243242)	\$	
10 All Plos, LLC	Angi, inc	Arigi, iric	1030 E. Washington St		Indianapolis	IIN	40202	Advertising Agreement for JackRabbit Air Conditioning/Fort Myers	φ	
17 Air Pros. LLC	American and a second a second and a second	Ammi Imm	1020 F Weshington Ct		lu dia nanalia	IN	46202	(SPID 27243974)	\$	
17 Air Pros, LLC 18 Air Pros Solutions, LLC	Angi, Inc	Angi, Inc	1030 E. Washington St	Suite 535	Indianapolis		77077		7	
18 Air Pros Solutions, LLC	Ascent (Sage Support)	Ascent (Sage Support)	1880 S, Dairy Ashford	Suite 535	Houston	TX	77077	Software Maintenance Plan	\$	
	AU		000 5 1 4 000					Multi-Tenant Industrial Triple Net Lease, dated April 15, 2020 for the		
	Atlanta Industrial TT, LLC c/o Investcorp		280 Park Avenue, 36th					premises located at 2129 Northwest Parkway Suite 113 Marietta,	_	
19 Air Pros Atlanta LLC	International Realty, Inc.	Michael O'Brien	Floor		New York	NY	10017	Georgia 30067	\$	
								Lease Agreement, dated May 21, 2023 for the premises located at		
20 Air Pros, LLC	Barken, LLC	Kenneth P. Foster II	P.O. Box 3616		Brandon	FL	33509	1501 & 1503 Hobbs Street, Tampa, FL 33619	\$	
			14904 Collections Center							
21 Doug's Service Air Pros, LLC	Canon Solutions America, Inc.	Canon Solutions America, Inc.	Dr		Chicago	IL	60693	Master Sales & Service Agreement	\$	360
	Cary C. Collins, Trustee & Joyce Collins, Trustee							Lease Agreement, dated March 6th, 2020 for the premises located at		
22 Air Pros West LLC	for Cary C. Collins & Joyce Collins Trust		Address on File					17161 Alico Center Road, Fort Myers, Florida 33967	\$	
23 Doug's Service Air Pros, LLC	Christopher Smith		Address on File					Employment Agreement	\$	
24 CM Air Pros, LLC	Cintas	Cintas	6800 Cintas Blvd		Mason	ОН	45040	Standard Uniform Rental Service Agreement	\$	10,132
25 Air Pros Solutions Holdings, LLC	Connectwise	Connectwise	4110 George Road		Tampa	FL	33634	Master Agreement, dated as of May 24, 2024	\$	
26 Air Pros One Source, LLC	Cosper Tullos		Address on File		·			Business Qualifier Agreement	\$	
27 Air Pros One Source, LLC	Cosper Tullos		Address on File					Employment Agreement	\$	
								Lease Agreement, dated February 1, 2024 at 3470 Interpark Drive,		
28 Air Pros One Source, LLC	D & D Investments, LLC	Darin Bible	682 Saguache Dr.		Florissant	CO	80816	Colorado Springs, CO 80907	\$	
	·	Daikin Comfort Technologies North						1 0		
29 Dream Team Air Pros, LLC	Daikin Comfort Technologies Distribution, Inc.	America, Inc.	5847 San Felipe	Suite 2250	Houston	TX	77057	Dealer Sales and Service Agreement	\$	
	,	Daikin Comfort Technologies North	7255 Corporate Center					g	-T	
30 Air Pros Solutions Holdings, LLC	Daikin Comfort Technologies North America, Inc.		Drive. Suite A		Miami	FL	33126	Equipment Purchase Program Agreement	\$	
co / iii 1 ree celatione rielanige, 220	Danish Comort Toolinologico Herally anonea, me.	Daikin Comfort Technologies North	Enve, canori				00.20	Daikin Unitary Independent Dealer Sales and Service Agreement.	Ť	
31 CM Air Pros. LLC	Daikin Comfort Technologies North America, Inc.		5847 San Felipe	Suite 2250	Houston	TX	77057	dated as of December 19, 2024	\$	
01 0M7 M 1 103, LLO	Baikin Connort reciniologics North America, Inc.	ranonou, mo.	JOHN GAILL CIIDC	Cuito 2200	i iodatori	1/	, , , , , ,	Lease Agreement dated July 11, 2022 for the premises located at 100	Ψ	
32 AFH Air Pros. LLC	Daniel Blalock and Anne Blalock		Address on File					Corporate Park E Court, LaGrange, Georgia 30241	\$	
33 Air Pros Solutions Holdings, LLC	Daniel Blalock and Anne Blalock Datacube	Datasuba	300 Rosewood Dr Ste 100		Danyara	MA	01923		\$	
33 Air Pros Solutions Holdings, LLC 34 Air Pros. LLC	Debra Held	Datacube	Address on File		Danvers	IVIA	01923	Software Contract Business Qualifier Agreement		
34 Air Pros, LLC 35 Air Pros. LLC		Daylesaning			Davel	FL	33122		\$	
,	DexImaging	DexImaging	8200 NW 27th Street		Doral			Lease Agreement, effective April 2022 for HP Printers (x2)	\$	
36 Air Pros, LLC	DexImaging	DexImaging	8200 NW 27th Street		Doral	FL	33122	Lease Agreement, effective August 2022 for HP Printers (x1)	\$	
	Doug Tauzin Holdings, L.L.C (Building Landlord);									
	Tauzin Group Holdings, LLC (Parking Lot		1					Lease, dated February 23, 2022 for the premises located at 1457 &		
37 Doug's Service Air Pros, LLC	Landlord)	Douglas Tauzin	1459 Tiger Dr.		Thibodaux	LA	70301	1459 Tiger Drive, Thibodaux, LA 70301	\$	
38 Air Pros One Source, LLC	Dustin Hood		Address on File					Business Qualifier Agreement	\$	
			1307 S International Pkwy.					Lease Agreement, dated May 22, 2020 for the premises located at		
39 Air Pros, LLC	Eminent Investments, LLC	Eminent Investments, LLC	Suite 1091		Lake Mary	FL	32746	7355 SW 38th Street, Unit 104/105, Ocala, FL 34474	\$	
40 Air Pros Solutions Holdings, LLC	Enterprise FM Trust	Mark J.Torre	600 Corporate Park Drive		St. Louis	MO	63105	Master Equity Lease Agreement	\$	270,90
		Farland Holding LLC C/O Umano						Lease Agreement, dated November 19, 2021 for premises located at		

Line DebtorName	Contract Counterparty	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country Description of Contract	Cure Amount
40 11 70 00 00 110	5	· · · · · · · · · · · · · · · · ·	10639 Crossroads		_		00040		•
42 Air Pros One Source LLC	Ferguson Enterprises, LLC	Ferguson Enterprises, LLC	Commerce Blvd		Tampa	FL	33619	Rebate Agreement	\$
43 Dream Team Air Pros. LLC	First Citizens Bank	First Citizens Bank	21146 Network Place		Chinama		60670 4044	Lease Agreement, dated January 17, 2021 (Contract # 901-0045610-000)	\$ 34
44 Air Pros Solutions, LLC	First Citizens Bank Five9. Inc	First Citizens Bank Five9. Inc	4000 Executive Parkway	Suite 400	Chicago San Ramon	CA	94583	/	\$ 34
44 Air Pros Solutions, LLC	Florida Panthers Hockey Club Ltd on its own	Five9, Inc	4000 Executive Parkway	Suite 400	San Ramon	CA	94563	Master Services Agreement, dated as of February 22, 2021	\$
	behalf and as an agent for Arena Operating							Sponsorship and Advertising Agreement, dated as of September 8,	
45 Air Pros. LLC	Company, Ltd.	Florida Panthers Hockey Club	1 Panthers Parkway		Sunrise	FL	33323	2023	\$ 139,41
46 Air Pros. LLC	Gemaire Distributors, LLC	Gemaire Distributors, LLC	1525 NW 3rd St	STE 21A	Deerfield Beach	FL	33442		\$ 139,41
47 Air Pros Solutions Holdings, LLC	Goodleap, LLC	Sean Stephens	8781 Sierra College Blvd	SIEZIA	Roseville	CA	95661		\$
48 Hansen Air Pros. LLC	Goodrow Inc d/b/a Orkin	Goodrow Inc d/b/a Orkin	1764 W 165 Service Rd S		Mobile	AL	36693		\$ 29
40 Hansen All 1103, ELO	Goodlow Inc d/b/a CIKIII	COOCIOW IIIC C/D/A OTKIII	1704 W 103 GETVICE TO G		WIODIIC	AL	30033	Lease Agreement, dated June 12th, 2021 for property located at 2513	Ψ 23
49 Air Pros Solutions, LLC	Graham & Graham, LTD	Graham & Graham, LTD	1501 Foxfire Drive		Apopka	FL	32712	Industrial Boulevard, Orlando, FL, 32804	\$
10 / 11 1 100 001440110; 220	Statiani & Statiani, 215	Granam a Granam, 215	TOO TO SAME DITTO		прориц		02.1.2	Sublease Agreement from MVC Technologies dated May 19th, 2023	<u> </u>
			9155 S. Dadeland Blvd.,					for the premises located at 150 S Pine Island Road, Suite 200,	
50 Air Pros Solutions, LLC	Green Plantation LLC (prime lessor)	James Bernstein	Suite 1812		Miami	FL	33156	Plantation, FL. 33324	\$
51 Air Pros Solutions Holdings, LLC	Hatch	Hatch	1810 Mactavish Ave		Richmond	VA	23230		\$
									*
		Helix Florida 1 Logistics Asset LLC						Lease Agreement, dated December 16th, 2021 for the premises	
52 Air Pros, LLC	Helix Florida 1 Logistics Asset LLC	c/o Mapletree US Management, LLC	5 Bryant Park, Suite 2800		New York	NY	10018		\$
53 Air Pros. LLC	Hiram Frank		Address on File						\$
								Commercial Lease, dated April 1, 2022 for the property located at	,
54 CM Air Pros. LLC	HLD Properties LLC	Jacob Davis	10600 - 231st Way NE		Redmond	WA	98053		\$
55 AFH Air Pros. LLC	Ignite Sports, LLC	Ignite Sports, LLC	400 4th Street		Columbus	GA	31901		\$
56 DALLAS PLUMBING AIR PROS, LLC	Imagenet Consulting	Imagenet Consulting	913 N Broadway Ave		Oklahoma City	OK	73102	Lease Agreement (#450-0128264-000)	\$
57 East Coast Mechanical, LLC	Imagenet Consulting	Imagenet Consulting	913 N Broadway Ave		Oklahoma City	OK	73102	ů i ,	\$ 64
58 Air Pros, LLC	Imagenet Consulting, LLC	Imagenet Consulting, LLC	14080 NW 82nd Avenue		Miami Lakes	FL	33016		\$
, ,	3, 1	3 - 3,	5400 Lyndon B. Johnson					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	•
59 Air Pros Solutions Holdings, LLC	IMG College, LLC	IMG College, LLC	Freeway Suite 100		Dallas	TX	75240	Marketing and Sponsorship Agreement	\$
60 Air Pros Solutions, LLC	InCloud, LLC	InCloud, LLC	2041 East Street	PMB 39	Concord	CA	94520	Contract Automation Order Form	\$
61 Air Pros Solutions Holdings, LLC	Interplay	Interplay	1717 W 6th St Ste 405		Austin	TX	78703	Agreement, dated as of January 23, 2024	\$ 24,70
62 Air Pros Solutions Holdings, LLC	Intuit	Intuit	2700 Coast Avenue		Mountain View	CA	94043	Software Contract	\$
			215 North Federal Highway	,				Month to Month Lease for the premises located at 155, 159 and 159B	
63 Air Pros, LLC	Investments Limited	Investments Limited	Suite 1		Boca Raton	FL	33432	NW 11th Street, Boca Raton, FL, 33432	\$
64 Air Pros, LLC	James F. Breig		Address on File					5	\$
65 Dallas Plumbing Air Pros, LLC	James G. Troxell Jr.		Address on File					5	\$
66 CM Air Pros, LLC	James Garner		Address on File						\$
67 Air Pros One Source, LLC	James Michael McNeill, Jr		Address on File						\$
68 AFH Air Pros, LLC	JB Warranties	JB Warranties	9369 Hilltop Rd		Argyle	TX	76226	g (()	\$
69 Air Pros, LLC	JB Warranties	JB Warranties	9369 Hilltop Rd		Argyle	TX	76226		\$
70 CM Air Pros, LLC	JB Warranties	JB Warranties	9369 Hilltop Rd		Argyle	TX	76226	g (()	\$
71 Dallas Plumbing Air Pros, LLC	JB Warranties	JB Warranties	9369 Hilltop Rd		Argyle	TX	76226		\$
72 Doug's Service Air Pros, LLC	JB Warranties	JB Warranties	9369 Hilltop Rd		Argyle	TX	76226		\$
73 Hansen Air Pros, LLC	JB Warranties	JB Warranties	9369 Hilltop Rd		Argyle	TX	76226		\$
74 Doug's Service Air Pros, LLC 75 Doug's Service Air Pros, LLC	Jeff D. Tauzin		Address on File Address on File						\$
76 AFH Air Pros. LLC	Jeff D. Tauzin Jefferey Purcella		Address on File						\$
77 Air Pros One Source, LLC	Jefferey Purcella		Address on File						,
78 Dallas Plumbing Air Pros, LLC	Jefferey Purcella		Address on File					ů	\$
79 Doug's Service Air Pros, LLC	Jefferey Purcella		Address on File						\$
80 Hansen Air Pros. LLC	Jefferey Purcella	+	Address on File				1		\$
81 AFH Air Pros. LLC	Jimmy L. Nelson	+	Address on File					5	\$
82 CM Air Pros. LLC	John Giacomi	+	Address on File				1	3	\$
83 CM Air Pros, LLC	John Giacomi		Address on File						\$
84 CM Air Pros. LLC	Joshua R. Larson		Address on File				1		\$
85 CM Air Pros. LLC	Kailana Moniz		Address on File						\$
00 OW AII 1 100, LLO	Trainer of WOTHE	Robert Daniel Blalock & Anne	, waress on i IIC				1	Lease Agreement dated July 11, 2022 for the premises located at 103	Ψ
86 AFH Air Pros. LLC	LaGrange Airforce Heating and Air, LLC	Blalock	Address on File						\$
OU ALTTAIL FIOS, LLC	LaGrange Amorce Heating and Air, ELC	Lake Shore Real Estate	Address of the					Commercial Lease Agreement, dated March 31, 2021, premises	Ψ
87 Air Pros. LLC	Lake Shore Real Estate Development LLC	Development LLC	129 Via Qantera Palm		Beach Gardens	FI	33148		\$
88 Hansen Air Pros, LLC	Larry F Jones III	Dovelopment LLO	Address on File		Deach Galuens	1 -	JJ 140		\$
89 AFH Air Pros, LLC	LEAF Capital Funding, LLC	LEAF Capital Funding, LLC	1720A Crete Street		Moberly	MO	65270		\$
	LLAI Capital Fulluling, LLC	LLAF Capital Funding, LLC	1/20A Crete Street 12600 N. Featherwood Dr.		ivionetry	IVIO	00270	Lease Agreement	Ψ
89 AFH AIr Pros, LLC									
	Langing Associates	Logging Associates			Houston	TV	77024	Vahiola Lagge Agreement	0 004
90 CM Air Pros, LLC 91 Hansen Air Pros, LLC	Leasing Associates Licensure, LLC	Leasing Associates	Suite 400 Address on File		Houston	TX	77034	Vehicle Lease Agreement Business Qualifier Agreement	\$ 6,61 \$ 14

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Line DebtorName	Contract Counterparty	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Description of Contract	Cure	Amount
93 CM Air Pros. LLC	Matt Jeffrey Kimmons		Address on File		,				Business Qualifier Agreement	\$	
94 Air Pros. LLC	Miami Dolphins	Miami Dolphins	347 Don Shula Drive		Miami Gardens	FL	33056		Marketing Agreement	\$	292,847
95 Air Pros Solutions Holdings, LLC	Momnt Technologies, Inc.	Momnt Technologies, Inc.	PO Box 28619		Sandy Springs	GA	30328		Merchant Agreement	\$	
	Natural Concepts Marketing Group Inc., d/b/a A		1325 E. Thousand Oaks						g	- T	
96 Air Pros Solutions, LLC	Leverage	Ad Leverage	Blvd.	Suite 202	Thousand Oaks	CA	91362		Media Services Agreement	\$	-
	3	Okinus, Inc. (Breeze Lease			-				3		
97 Air Pros Solutions Holdings, LLC	Okinus, Inc. (Breeze Lease Purchase)	Purchase)	147 West Railroad Street	P.O. Box 691	Pelham	GA	31779		Certified Contractor Lease Purchase Program Agreement	\$	-
98 Air Pros Solutions Holdings, LLC	PACE Funding Group, LLC	PACE Funding Group, LLC	750 University Ave	Ste 240	Los Gatos	CA	95032		Dealer Agreement, dated Feb. 12, 2025	\$	
99 Air Pros. LLC	Paychex Business Solutions	Paychex Business Solutions	970 Lake Carillon Dr	Suite 400	St. Petersburg	FL	33716		Client Services Agreement	\$	
, -		1		472 North Dean Rd.,	J				Commercial Lease dated August 4, 2023 for the premises located at		
100 AFH Air Pros, LLC	Porter Properties, LLC	Mike Carter	P.O. Box 28	Suite 200	Auburn	AL	36830		2985 Wyndham Industrial Drive, Opelika, Alabama 36804	\$	-
101 AFH Air Pros, LLC	Prime Warranty	Prime Warranty	230 Rue de Martigny	Suite 7	Saint-Jerome	Quebec	J7Y 2G3	Canada	Deal Service Agreement (and all warranties issued thereunder)	\$	-
	,	Progressive Waste Solutions of	3,		-						
102 Dallas Plumbing Air Pros. LLC	Progressive Waste Solutions of Texas, Inc.	Texas	12150 Garland Road		Dallas	TX	75218		Service Agreement	\$	-
103 Air Pros Solutions Holdings, LLC	Real Time Marketing (Unify 360)	Real Time Marketing (Unify 360)	1520 Clay Street Suite G8		North Kansas City	MO	64116		Advertising Contract	\$	
3,	3(2)	3(1)	15950 North Dallas								
104 Air Pros. LLC	Resources Global Professionals	Resources Global Professionals	Parkway	Suite 330	Dallas	TX	75248		Engagement Letter, dated August 2, 2024	\$	
105 AFH Air Pros. LLC	Robert Daniel Blalock		Address on File						Business Qualifier Agreement	\$	
,			2223 Brookstone Centre						Lease Agreement dated December 31, 2021 for premises located at		
106 AFH Air Pros. LLC	Sandman Investment Group LLC	Sandman Investment Group LLC	Pkwy		Columbus	GA	31904		5731 Miller Court, Suite D, Columbus, GA, 31909	\$	-
107 Hansen Air Pros. LLC	Scott Lannie		Address on File						Business Qualifier Agreement	\$	
			801 N. Brand Ave., Suite							-T	
108 Air Pros Solutions Holdings, LLC	Service Titan, Inc.	Service Titan. Inc.	700		Glendale	CA	91203		Customer Success Agreement	\$	-
109 Air Pros Solutions, LLC	Speciality Answering Services	HVAC Answering Service	1006 West 9th Avenue	Suite 150	King of Prussia	PA	19406		Services Agreement	\$	7.334
110 Dream Team Air Pros. LLC	Steven Evans	g	Address on File						Business Qualifier Agreement	\$.,
111 East Coast Mechanical, LLC	Steven Weber		Address on File						Business Qualifier Agreement	\$	
112 CM Air Pros. LLC	Succurri LLC	Succurri LLC	PO Box 5588		Everett	WA	98206		Master Service Agreement	\$	
113 Air Pros. LLC	Susan D. Frank		Address on File						Employment Agreement	\$	
114 Air Pros. LLC	Susan D. Frank		Address on File						Qualifier Agreement	\$	
115 Air Pros Solutions Holdings, LLC	Susan Frank		Address on File						Dealer Agreement, dated Feb. 12, 2025	\$	
3 /		Home Depot U.S.A. Inc, Attn:							, , , , , , , , , , , , , , , , , , , ,		
		Services Operations - Compliance									
116 East Coast Mechanical, LLC	The Home Depot	Manager	2690 Cumberland Parkway	3rd Floor	Atlanta	GA	30339		Master Service Provider Agreement	\$	
		The Ware Group d/b/a Johnstone							J	-	
117 Air Pros. LLC	The Ware Group d/b/a Johnstone Supply	Supply	1147 Gateway Blvd		Boynton Beach	FL	33426		Rebate Agreement (Account #61996 and #48782)	\$	-
118 Hansen Air Pros. LLC	Timothy W. Childs		Address on File						Business Qualifier Agreement	\$	
119 East Coast Mechanical, LLC	Todd P. Boyd		Address on File						Business Qualifier Agreement	\$	
									Lease Agreement, dated February 18th, 2022 for the premises	-	
120 CM Air Pros. LLC	Trunk - Seaway Business Park LLC	Marc Zegar	28835 N. 111th Street		Scottsdale	AZ	85262		located at 1500 Industry St 200 Everett, Washington 98203.	\$	
		9				_				•	
121 Air Pros Solutions Holdings, LLC	Unifirst	Unifirst	68 Jonspin Road		Wilmington	MA	01887-1090		Corporate Textile Rental Service Agreement	\$	55,389
122 Hansen Air Pros. LLC	Waste Away Group, Inc	Waste Away Group, Inc	108 Hill Ave		Fort Walton Beach	FL	32548		Service Agreement, dated as of April 12, 2024	\$	6.501
, -	, , , , ,	, , , , ,	4455 West Spring Mountain	1					1 1		.,
123 CM Air Pros. LLC	Wells Fargo Financial, National Bank	Wells Fargo Financial, National Bar			Las Vegas	NV	89102		Visa Dealer Agreement	\$	-
		Wells Fargo Vendor Financial	-		g	1			J	•	
124 Air Pros. LLC	Wells Fargo Vendor Financial Services, LLC	Services, LLC	913 N Broadway Ave		Oklahoma City	ок	73102		Equipment Lease Agreement (#450-0137248-000)	\$	-
125 East Coast Mechanical, LLC	Western Equipment Finance	Western Equipment Finance, Inc.	503 Highway 2 West		Devils Lake	ND	58301		Master Equipment Financing Agreement	\$	-
126 East Coast Mechanical, LLC	Western Equipment Finance, Inc.	Western Equipment Finance, Inc.	503 Highway 2 West		Devils Lake	ND	58301		Master Equipment Financing Agreement	\$	3,620
			22777 Springwoods Village			1			1 1	•	2,020
127 Air Pros Solutions Holdings, LLC	WEX Bank	WEX Bank	Parkway		Spring	TX	77389		Exxonmobil Fleet Affinity Business Account Agreement	\$	-
		22	,		13	1				•	
		1	1	1	i i	1	1	1		l	
									Business Lease Agreement, dated December 1, 2022 for property		