Case 25-10356-pmb Doc 216 Filed 04/16/25 Imaged Certificate of Notice

Entered 0//17/25 00:50:48 Desc Docket #0216 Date Filed: 04/16/2025



IT IS ORDERED as set forth below:

Date: April 14, 2025

Paul Baisier U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:

Chapter 11

AFH AIR PROS, LLC, et al., 1

Case No. 25-10356 (PMB)

Debtors.

(Jointly Administered)

Re: Docket Nos. 15, 44

FINAL ORDER (I) PROHIBITING UTILITY PROVIDERS FROM ALTERING, REFUSING OR DISCONTINUING SERVICE, (II) DEEMING UTILITY PROVIDERS ADEQUATELY ASSURED OF FUTURE PERFORMANCE, AND (III) ESTABLISHING PROCEDURES FOR DETERMINING ADEQUATE ASSURANCE OF PAYMENT

Upon the Emergency Motion of the Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

for Determining Adequate Assurance of Payment [Docket No. 15] (the "Motion"); ² and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having jurisdiction to enter a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and this Court having held a hearing (the "Hearing") to consider the relief requested in the Motion; and upon the First Day Declaration and the record of the Hearing and the Court having entered an interim order granting the relief requested in the Motion [Docket No. 44] (the "Interim Order"); and this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon.

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED to the extent provided herein.
- 2. All Utility Providers are prohibited from discontinuing, altering, or refusing service to the Debtors on account of any unpaid prepetition charges or discriminating against the Debtors or requiring payment of a deposit or receipt of any other security for continued service as a result of the Debtors' bankruptcy filing or any outstanding prepetition invoices, provided the Debtors are in compliance with the terms of this Order.
 - 3. The following Adequate Assurance Procedures are hereby approved:
 - A. As adequate assurance of future payment to the Utility Providers, the Debtors have deposited and will maintain in a segregated Adequate Assurance Account an initial sum of \$64,372, which is equal to 50% of

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

- the Debtors' estimated aggregate average cost per month for Utility Services;
- B. If a Utility Provider is not satisfied with the amount of the Adequate Assurance Deposit attributable to such Utility Provider in the Adequate Assurance Account and seeks additional assurance of payment, the Utility Provider must serve a written request (an "Additional Assurance Request") upon the Debtors setting forth (i) the location(s) for which Utility Services are provided, (ii) the account number(s) for such location(s), (iii) the outstanding balance for each account, (iv) a summary of the Debtors' payment history on each account and whether any deposits or prepayments have been made by the Debtors to the Utility Provider, and (v) an explanation of why the Adequate Assurance Deposit is inadequate assurance of payment;
- C. The Additional Assurance Request must be served on the following notice parties: (i) the Debtors, 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324, Attn: Andrew D.J. Hede (ahede@accordion.com); (ii) proposed counsel to the Debtors, Greenberg Traurig, LLP, 3333 Piedmont Rd. NE, Suite 2500, Atlanta, GA 30305, Attn: David B. Kurzweil, Esq. (kurzweild@gtlaw.com) and Matthew A, Petrie (petriem@gtlaw.com); (iii) counsel for the DIP Lenders and the Prepetition Lenders, (a) Latham & Watkins LLP, 330 N. Wabash Avenue, 2800, Chicago, Illinois 60611, Attn: James Ktsanes (james.ktsanes@lw.com), Ebba Gebisa (ebba.gebisa@lw.com), and Whit Morley (whit.morley@lw.com) and (b) Latham & Watkins LLP, 1271 Avenue of the Americas, New York, New York 10020, Attn: Nikhil Gulati (nikhil.gulati@lw.com); and (iv) proposed counsel for the Official Committee of Unsecured Creditors, (a) Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Shirley Cho (scho@pszjlaw.com) and (b) Small Herrin, 100 Galleria Parkway, Suite 350, Atlanta. GA 30339, Attn: Gus Small (gsmall@smallherrin.com);
- D. If the Debtors receive an Additional Assurance Request in compliance with the Adequate Assurance Procedures, the Debtors shall have 14 calendar days from receipt of an Additional Assurance Request (the "Resolution Period") to negotiate with the Utility Provider that served the Additional Assurance Request to resolve such Utility Provider's request for additional assurance of payment; provided, however, during the Resolution Period, such Utility Providers may not terminate the Utility Services they provide to the Debtors on account of the bankruptcy filing or any unpaid charges for prepetition services;
- E. The Debtors may resolve any Additional Assurance Request by agreement with the relevant Utility Provider and without further order of this Court, and may, in connection with any such agreement provide such Utility

Provider with additional adequate assurance of future payment including, but not limited to, cash deposits, prepayments, or other security, without further order of this Court, if the Debtors believe such additional assurance is reasonable;

- F. If the Debtors determine that an Additional Assurance Request is not reasonable and are not able to reach an alternative resolution with the relevant Utility Provider, the Debtors will request a hearing before this Court, to be held at a date and time to be promptly scheduled by the Debtors upon notice to the applicable Utility Provider, to determine the adequacy of assurance of payment with respect to the particular Utility Provider (a "Determination Hearing"), pursuant to section 366(c)(3) of the Bankruptcy Code;
- G. Pending resolution of any such Determination Hearing, the relevant Utility Provider shall be restrained from discontinuing, altering or refusing service to the Debtors on account of unpaid charges for prepetition services or the Debtors' bankruptcy filing;
- H. A Utility Provider shall be deemed to have adequate assurance of payment unless the Utility Provider makes an Additional Assurance Request and (a) the Debtors agree to an Additional Assurance Request or agree to an alternative assurance of payment with the Utility Provider during the Resolution Period or (b) this Court enters an order requiring that additional adequate assurance of payment be provided;
- I. The Adequate Assurance Deposit shall be deemed adequate assurance of payment for any Utility Provider that fails to make an Additional Assurance Request; and
- J. At any time, the Debtors may terminate service from any of the Utility Providers, such termination being effective immediately upon the Debtors' notice to the Utility Provider. At such time, the Debtors shall no longer be required to make any payments to such Utility Provider for any services provided after such termination, and any excess payments shall be returned immediately.
- 4. The Debtors are authorized to periodically adjust the amount in the Adequate Assurance Account to reflect any termination of Utility Services by the Debtors in accordance with the Adequate Assurance Procedures provided for herein.

- 5. The Debtors are further authorized to periodically adjust the amount in the Adequate Assurance Account to reflect the entry into any agreements with Utility Providers that file Additional Assurance Requests or related orders of the Court, as applicable.
- 6. To the extent the Debtors adjust the amount in the Adequate Assurance Account, the Debtors shall file with the Court, on a monthly basis, a notice describing all such adjustments and disclosing the new balance in the Adequate Assurance Account.
- 7. If the Debtors default postpetition on any of their obligations under this Order to any Utility Provider, such Utility Provider may (a) seek payment from the Adequate Assurance Deposit in an amount to exceed the amount attributable to such Utility Provider as set forth on Exhibit A to the Motion and (b) seek additional adequate assurance under the Adequate Assurance Procedures set forth in this Order, or other appropriate relief from the Court, upon motion and notice to the Debtors, their counsel, and interested parties.
- 8. To the extent the Debtors subsequently identify additional providers of Utility Services or determine that an entity was improperly included as a Utility Provider on the Utility Provider List, the Debtors are authorized, in their sole discretion and without further order of the Court, to amend the Utility Provider List to add or remove any Utility Provider. If the Debtors add any Utility Providers to the Utility Provider List, within five business days after the Debtors file the Supplemental Notice with the Court reflecting the revisions to the Utility Provider List, the Debtors will (a) serve a copy of the Motion, the amended Utility Provider List, and this Order on such Utility Providers and (b) increase the Adequate Assurance Deposit by an amount equal to 50% of the Debtors' average cost per month for such additional Utility Providers. Subsequently added Utility Providers will be subject to the Adequate Assurance Procedures set forth herein. For any entity that is removed from the Utility Provider List, the Debtors shall serve

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that entity with a notice of removal and such entity shall have 14 calendar days from the date of service of such notice to object to that removal.

- 9. Notwithstanding the relief granted herein or any actions taken pursuant thereto, nothing herein shall be deemed: (i) an admission as to the validity of any claim against the Debtors; (ii) a waiver of the Debtors' rights to dispute any claim on any grounds; (iii) a promise or requirement to pay any claim; (iv) an implication or admission that any particular claim is of a type specified or defined hereunder; (v) a request or authorization to assume any agreement, contract or lease pursuant to section 365 of the Bankruptcy Code; or (vi) a waiver of the Debtors' rights under the Bankruptcy Code or any other applicable law.
- 10. Notwithstanding anything to the contrary in any other order of this Court, including any order of this Court approving the debtor-in-possession financing facility and use of cash collateral, any interest the Debtors' prepetition and postpetition lenders may have in the Adequate Assurance Deposit or Adequate Assurance Account shall be subject to the Utility Providers' interest in the Adequate Assurance Deposit and Adequate Assurance Account until the Adequate Assurance Deposit is returned to the Debtors or as otherwise ordered by the Court
- 11. Notwithstanding anything to the contrary contained in this Order, any payment, deposit, or other transfer made or to be made under this Order, any authorization contained in this Order, or any claim for which payment is authorized hereunder, shall be subject to the terms and provisions of any orders of this Court approving any debtor-in-possession financing for, or any use of cash collateral by, the Debtors and any approved budget (subject to permitted variances thereto) in connection therewith. Other than as set forth in paragraph 9, nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or

restrictions of (a) any such orders approving any debtor-in-possession financing or use of cash collateral or (b) any debtor-in-possession financing agreements and documents related thereto.

- 12. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.
- 13. Notwithstanding any applicable Bankruptcy Rule, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 14. This Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation and/or interpretation of this Order.
- 15. Proposed counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita"), shall, within three days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Motion and the Interim Order, and Verita shall file promptly thereafter a certificate of service confirming such service.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

David B. Kurzweil (Ga. Bar No. 430492) Matthew A. Petrie (Ga. Bar No. 227556) Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305

Telephone: (678) 553-2100 Email: kurzweild@gtlaw.com petriem@gtlaw.com

Proposed Counsel for the Debtors and Debtors in Possession

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United States Bankruptcy Court Northern District of Georgia

In re: Case No. 25-10356-pmb

AFH Air Pros, LLC Chapter 11

Mauzy Air Pros, LLC Debtors

CERTIFICATE OF NOTICE

District/off: 113E-7 User: bncadmin Page 1 of 5
Date Rcvd: Apr 14, 2025 Form ID: pdf615 Total Noticed: 39

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 16, 2025:

Recip ID db	+	Recipient Name and Address AFH Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
aty	+	Andrew J. Matott, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004-1485
aty	+	Betsy L Feldman, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019-6099
aty	+	Bradford J. Sandler, Pachulski Stang Ziehl & Jones, LLP, 1700 Broadway, 36th Floor, New York, NY 10019-4719
aty	+	Caroline M. Lee, Jones Walker LLP, Ste 5100, 201 St. Charles Ave., New Orleans, LA 70170-5101
aty	+	Cia H. Mackle, Pachulski Stang Ziehl & Jones LLP, 13th Floor, 10100 Santa Monica Blvd., Los Angeles, CA 90067-4003
aty	+	Gregg S. Bateman, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004-1485
aty	+	James Ktsanes, Latham & Watkins LLP, 330 North Wabash Avenue, Suite 2800, Chicago, IL 60611-3695
aty	+	James W. Walker, Pachulski Stang Ziehl & Jones LLP, Suite 4500, 700 Louisiana Street, Houston, TX 77002-2744
aty	+	Jeffrey D Pawlitz, Willkie Farr & Gallagher, LLP, 787 Seventh Avenue, New York, NY 10019-6099
aty	+	John R. Ashmead, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004-1485
aty	+	Maxim B. Litvak, Pachulski Stang Ziehl & Jones LLP, Suite 3430, One Sansome Street, San Francisco, CA 94104-4436
aty	+	Paul J. Labov, Pachulski Stang Ziehl & Jones LLP, 36th Floor, 1700 Broadway, New York, NY 10019-4719
aty	+	Timothy P. Palmer, Buchanan Ingersoll & Rooney PC, Suite 200, 501 Grant Street, Pittsburgh, PA 15219-4413
aty	+	Tyler S. Dischinger, Buchanan Ingersoll & Rooney PC, Suite 200, 501 Grant Street, Pittsburgh, PA 15219-4413
jadmdb	+	Air Pros Atlanta LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Blue Star, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Boca LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Colorado LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Dallas L.L.C., 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros One Source LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Solutions Holdings, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Solutions, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Texas LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Washington, LLP, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros West LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	CM Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Dallas Plumbing Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
cr	+	Despedida Holdings, Inc., and Zerimar 1500, LLC, c/o Mr. Jose Ramirez, 19033 SE Jupiter River DR, Jupiter, FL 33458-1052
jadmdb	+	Doug's Service Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Dream Team Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
intp	+	East Coast Mechanical Home Services LLC, 2021 McKinney Avenue, Suite 1200, Dallas, TX 75201-7664
jadmdb	+	East Coast Mechanical, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Hansen Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Mauzy Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695

TOTAL: 36

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: nikhil.gulati@lw.com		
		Apr 14 2025 20:46:00	Nikhil A. Gulati, Latham & Watkins LLP, 1271
			Avenue of the Americas, New York, NY
			10020-1300

aty Email/Text: whit.morley@lw.com

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Apr 14 2025 20:46:00

Whit Morley, Latham & Watkins, LLP, 330 North

Wasbash Ave., Sute 2800, Chicago, IL 60611

claims

+ Email/Text: kccnoticing@kccllc.com

Apr 14 2025 20:46:00

Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 16, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 14, 2025 at the address(es) listed below:

Name Email Address

Andrew Glenn

on behalf of Creditor Axaa Family LLC aglenn@glennagre.com

Anna Mari Humnicky

on behalf of Creditor Zerimar 1500 LLC ahumnicky@smallherrin.com, klemons@smallherrin.com;kweindorf@smallherrin.com

Anna Mari Humnicky

on behalf of Creditor Despedida Holdings Inc. ahumnicky@smallherrin.com,

klemons@smallherrin.com;kweindorf@smallherrin.com

Cameron M. McCord

on behalf of Interested Party Apex Service Partners cmccord@joneswalden.com

jw distribution @jones walden.com; ljones @jones walden.com; cparker @jones walden.com; lpineyro @jones walden.com; bdernus @jones walden.com; lpineyro @jones walden.co

eswalden.com

Cameron M. McCord

on behalf of Interested Party Buddy's Heating & Cooling L.L.C. cmccord@joneswalden.com,

jwdistribution@joneswalden.com;ljones@joneswalden.com;cparker@joneswalden.com;lpineyro@joneswalden.com;bdernus@joneswalden.com;

eswalden.com

Cameron M. McCord

on behalf of Interested Party Hansen Super Techs LLC cmccord@joneswalden.com,

jwdistribution@joneswalden.com;ljones@joneswalden.com;cparker@joneswalden.com;lpineyro@joneswalden.com;bdernus@jon

eswalden.com

Cameron M. McCord

on behalf of Interested Party Southern Air of Thibodaux LLC cmccord@joneswalden.com,

jwdistribution@joneswalden.com;ljones@joneswalden.com;cparker@joneswalden.com;lpineyro@joneswalden.com;bdernus@joneswalden.com;

eswalden.com

Christopher K. Coleman

on behalf of Interested Party East Coast Mechanical Home Services LLC christopher.coleman@kslaw.com

Danielle Barav-Johnson

on behalf of Creditor Columbia Home Services LLC dahnibarav-johnson@eversheds-sutherland.com

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Total Noticed: 39

David Wender

on behalf of Creditor Columbia Home Services LLC davidwender@eversheds-sutherland.com

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Form ID: pdf615

David B. Kurzweil

District/off: 113E-7

Date Rcvd: Apr 14, 2025

on behalf of JointAdmin Debtor Air Pros Boca LLC kurzweild@gtlaw.com brattons@gtlaw.com

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David B. Kurzweil

on behalf of Debtor Air Pros West LLC kurzweild@gtlaw.com brattons@gtlaw.com

David B. Kurzweil

on behalf of JointAdmin Debtor Dream Team Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com

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David B. Kurzweil

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David B. Kurzweil

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David B. Kurzweil

on behalf of Debtor Dallas Plumbing Air Pros $\,$ LLC kurzweild@gtlaw.com, brattons@gtlaw.com

David B. Kurzweil

 $on \ behalf \ of \ Joint Admin \ Debtor \ Doug's \ Service \ Air \ Pros \ \ LLC \ kurzweild@gtlaw.com, brattons@gtlaw.com$

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David B. Kurzweil

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Desc

David B. Kurzweil

District/off: 113E-7

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David B. Kurzweil

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Ebba Gebisa

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Esther Hong

on behalf of Creditor Axaa Family LLC ehong@glennagre.com

Gus H. Small

on behalf of Creditor Zerimar 1500 LLC gsmall@smallherrin.com, klemons@smallherrin.com

Gus H. Small

 $on\ behalf\ of\ Creditor\ Despedida\ Holdings\ Inc.\ gsmall@smallherrin.com, klemons@smallherrin.com$

Heather D. Brown

on behalf of Creditor Heat Transfer Systems of Georgia LLC heather@hdbrownlaw.com

J. Robert Williamson

on behalf of Creditor OCIII LVS LXI LP rwilliamson@swlawfirm.com

central station@swlawfirm.com; aray@swlawfirm.com; hkepner@swlawfirm.com; fharris@swlawfirm.com; mlevin@swlawfirm.com; hkepner@swlawfirm.com; hkepner@swlawfir

m

J. Robert Williamson

on behalf of Creditor Alter Domus (US) LLC rwilliamson@swlawfirm.com

central station@swlawfirm.com; aray@swlawfirm.com; hkepner@swlawfirm.com; fharris@swlawfirm.com; mlevin@swlawfirm.com; hkepner@swlawfirm.com; hkepner@swlawfir

m

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