

IT IS ORDERED as set forth below:

Date: March 19, 2025

Paul Baisier
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re: Chapter 11

AFH AIR PROS, LLC, et al., 1

Debtors.

Case No. 25-10356 (PMB)

(Jointly Administered)

Re: Docket No. 7

ORDER AUTHORIZING THE DEBTORS (A) TO PREPARE AND MAINTAIN A CONSOLIDATED MASTER LIST OF CREDITORS IN LIEU OF SUBMITTING A FORMATTED MAILING MATRIX FOR EACH DEBTOR, (B) TO REDACT PERSONALLY IDENTIFIABLE INFORMATION FOR INDIVIDUAL CREDITORS AND PARTIES IN INTEREST, AND (C) TO PROVIDE ELECTRONIC NOTICE TO INDIVIDUAL CUSTOMERS AND MAINTAIN A CONFIDENTIAL CUSTOMER SERVICE LIST

Upon the Emergency Motion of the Debtors for Entry of an Order Authorizing the Debtors

(A) to Prepare and Maintain a Consolidated Master List of Creditors in Lieu of Submitting a

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

Formatted Mailing Matrix for Each Debtor, (B) to Redact Personally Identifiable Information for Individual Creditors and Parties in Interest, and (C) to Provide Electronic Notice to Individual Customers and Maintain a Confidential Customer Service List (Docket No. 7)(the "Motion");² which was filed on March 16, 2025, and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having jurisdiction to enter a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances; and this Court having held a hearing (the "Hearing") to consider the relief requested in the Motion; and upon the First Day Declaration and the record of the Hearing, this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED to the extent provided herein.
- 2. The requirements under the Bankruptcy Rules and Local Rules that separate mailing matrices be filed for each Debtor are waived.
- 3. In lieu of submitting a formatted mailing matrix or filing the Consolidated Creditor Matrix (as defined below) on the docket, the Debtors, with the assistance of the Claims and Noticing Agent (upon the Court's approval of the Debtors' retention of the Claims and Noticing Agent), shall make available a single, consolidated list of all of the Debtors' creditors (the "Consolidated Creditor Matrix") in electronic form to any entity who so requests and in non-electronic form at such requesting entity's sole cost and expense.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Case 25-10356-pmb Doc 41 Filed 03/19/25 Entered 03/19/25 09:46:25 Desc Main Document Page 3 of 7

- 4. The Debtors are authorized to redact the residential addresses and any other personally identifiable information (with the exception of names) of the Debtors' individual creditors, including employees, former employees, and customers, on any paper filed or to be filed with the Court in these Chapter 11 Cases; provided that the Debtors shall provide an unredacted version of the Consolidated Creditor Matrix to (a) Kurtzman Carson Consultants, LLC, dba Verita Global, as the Debtors' claims and noticing agent (the "Claims and Noticing Agent"), (b) the U.S. Trustee, (c) counsel to the official committee of unsecured creditors appointed in these Chapter 11 Cases (if any), and (d) any other necessary party upon reasonable request.
- 5. Subject to Paragraph 6 of this Order, when serving any notice in these cases on the Debtors' individual creditors, the Claims and Noticing Agent (after entry of an order authorizing the retention of the Claims and Noticing Agent in these Chapter 11 Cases), and where applicable, the Clerk of the Court, shall use the individual creditors' residential addresses unless (a) the Debtors' books and records reflect a non-residential address for such creditor or (b) such creditor has requested to receive notice at another address.
- 6. Unless there is a dispute as to liability or amount between the Debtors and an individual customer or unless otherwise requested in writing by any individual customer, the Debtors are authorized to serve all applicable pleadings, notices, and other documents in these Chapter 11 Cases on individual current and former customers of the Debtors by email using the email addresses maintained by the Debtors in their books and records. The service requirements of Bankruptcy Rule 2002(g) are hereby modified to permit email service to customers that upon inquiry by the Debtors, (a) have not requested to be served hard copies by mail and (b) have a valid e-mail address on file with the Debtors.

Case 25-10356-pmb Doc 41 Filed 03/19/25 Entered 03/19/25 09:46:25 Desc Main Document Page 4 of 7

7. Notwithstanding anything to the contrary herein or in the Bankruptcy Code or Bankruptcy Rules, the Debtors shall not be required to file the Customer Service List or otherwise publicly disclose any Customer Data. With respect to any pleading or document filed in these Chapter 11 Cases that is served on the Customer Service List, the Claims and Noticing Agent is hereby authorized to indicate in the respective affidavit of service that the applicable document has been served on the Customer Service List without identifying the customers served or otherwise disclosing any Customer Data. The Debtors shall provide upon request, on a confidential basis, a redacted version of the Customer Service List to the United States Trustee and counsel to any committee of unsecured creditors appointed in these Chapter 11 Cases (the "Committee"); provided, however, the Debtors shall not be required to disclose the Customer Service List to any members of the Committee.

8. Under the Complex Case Procedures, the Debtors shall establish a Limited Service List (as defined in the Complex Case Procedures) for all matters other than, without further leave of the Court, the Excluded Matters; provided, further, that the Debtors shall be permitted to serve customers for any item included in the Excluded Matters via electronic mail as provided in Paragraph 6 of the Order. The Debtors shall file the Limited Service List with the Court as provided for under Section D.3 of the Complex Case Procedures. The "Limited Service List" shall include the following: (a) the Office of the United States Trustee for the Northern District of Georgia; (b) the Debtors; (c) counsel for the Debtors; (d) counsel for the Committee, or if a Committee has not been appointed, the Debtors' thirty (30) largest unsecured creditors on a consolidated basis;

³ The Complex Case Procedures define "Excluded Matters" to mean, collectively: (i) notice of the first meeting of creditors pursuant to Section 341 of the Bankruptcy Code; (ii) the time fixed for filing proofs of claim pursuant to Bankruptcy Rule 3003(c); (iii) the time fixed for filing objections to, and the hearing to consider approval of, a disclosure statement or confirmation of a plan of reorganization; and (iv) notice and transmittal of ballots for accepting or rejecting a plan of reorganization.

- (e) counsel for any other committee appointed by the Court; (f) counsel to the Debtors' pre-petition secured lender(s); (g) counsel to Debtors' debtor-in-possession lender; (h) any other party asserting a security interest in assets of the Debtors or their counsel who has appeared in these Chapter 11 Cases; (i) those persons who have filed a request for service in these Chapter 11 Cases; (g) the Internal Revenue Service; (k) the Georgia Department of Revenue; (l) the Attorney General for the State of Georgia; (m) the United States Attorney for the Northern District of Georgia; and (n) any other applicable government agency or party in interest the Debtors believe should be on the list or that the Court directs should be included on the list.
- 9. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.
- 10. Notwithstanding any applicable Bankruptcy Rule, this Order shall be effective and enforceable immediately upon entry hereof.
- 11. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and interpretation of this Order.
- 12. Debtors' proposed counsel will promptly cause a copy of this Order to be served on the parties listed on the Consolidated List of Creditors That Have the Thirty Largest Unsecured Claims and Are Not Insiders, on counsel for the Prepetition Secured Parties (as defined by the Debtors' in their pleadings), the United States Trustee and their counsel, on counsel for the DIP Secured Parties (as defined by the Debtors' in their pleadings), the United States Attorney, the Georgia Department of Revenue, the Internal Revenue Service, the Securities & Exchange Commission, the Georgia Secretary of State, states attorneys general for states in which the

Case 25-10356-pmb Doc 41 Filed 03/19/25 Entered 03/19/25 09:46:25 Desc Main Document Page 6 of 7

Debtors conduct business, any parties that have filed a notice of appearance in this case, and any parties that were served with the Emergency Motion of the Debtors for Entry of an Order Authorizing the Debtors (A) to Prepare and Maintain a Consolidated Master List of Creditors in Lieu of Submitting a Formatted Mailing Matrix for Each Debtor, (B) to Redact Personally Identifiable Information for Individual Creditors and Parties in Interest, and (C) to Provide Electronic Notice to Individual Customers and Maintain a Confidential Customer Service List. Debtors' proposed counsel shall cause a Certificate of Service evidencing such service to be filed within three (3) days of service.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

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Proposed Counsel for the Debtors and Debtors in Possession