

**Fill in this information to identify the case:**

Debtor AgileThought, Inc.

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number 23-11305

Official Form 410  
**Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

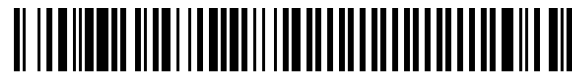
Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

**Part 1: Identify the Claim**

<b>1. Who is the current creditor?</b>	<u>FW Cook</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor <u>Frederic W Cook and Co., Inc.</u>	
<b>2. Has this claim been acquired from someone else?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
<b>3. Where should notices and payments to the creditor be sent?</b>  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<b>Where should notices to the creditor be sent?</b>	<b>Where should payments to the creditor be sent? (if different)</b>
	<u>FW Cook</u> <u>Kendra Thompson</u> <u>70 W Madison Street, Suite 5710</u> <u>Chicago, IL 60602, United States</u>	<u>FW Cook</u> <u>Moniqui Barber</u> <u>685 Third Avenue, 28th Floor</u> <u>New York, NY 10017, United States</u>
	Contact phone <u>3123320910</u>	Contact phone <u>212-986-6330</u>
	Contact email <u>kendra.thompson@fwcook.com</u>	Contact email <u>moniqui.barber@fwcook.com</u>
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
<b>4. Does this claim amend one already filed?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
<b>5. Do you know if anyone else has filed a proof of claim for this claim?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_

7. How much is the claim? \$ 29,350. Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Consulting Services provided

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
**Nature or property:**  
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- No
- Yes. Check all that apply:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ \_\_\_\_\_
- Up to \$3,350\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ \_\_\_\_\_
- Wages, salaries, or commissions (up to \$15,150\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ \_\_\_\_\_
- Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ \_\_\_\_\_
- Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ \_\_\_\_\_
- Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies. \$ \_\_\_\_\_

Amount entitled to priority

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

- No
- Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 09/13/2023  
MM / DD / YYYY

/s/Kendra Thompson  
Signature

Print the name of the person who is completing and signing this claim:

Name Kendra Thompson  
First name Middle name Last name

Title Office Administrator

Company FW Cook  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Contact phone Email



# KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 548-5856 | International (781) 575-2073

<b>Debtor:</b> 23-11305 - AgileThought, Inc.		
<b>District:</b> District of Delaware		
<b>Creditor:</b> FW Cook Kendra Thompson 70 W Madison Street, Suite 5710  Chicago, IL, 60602 United States <b>Phone:</b> 3123320910 <b>Phone 2:</b>  <b>Fax:</b>  <b>Email:</b> kendra.thompson@fwcook.com	<b>Has Supporting Documentation:</b> Yes, supporting documentation successfully uploaded <b>Related Document Statement:</b>	
	<b>Has Related Claim:</b> No <b>Related Claim Filed By:</b>	
	<b>Filing Party:</b> Creditor	
<b>Disbursement/Notice Parties:</b> FW Cook Moniqui Barber 685 Third Avenue, 28th Floor  New York, NY, 10017 United States <b>Phone:</b> 212-986-6330 <b>Phone 2:</b>  <b>Fax:</b>  <b>E-mail:</b> moniqui.barber@fwcook.com <b>DISBURSEMENT ADDRESS</b>		
<b>Other Names Used with Debtor:</b> Frederic W Cook and Co., Inc.	<b>Amends Claim:</b> No <b>Acquired Claim:</b> No	
<b>Basis of Claim:</b> Consulting Services provided	<b>Last 4 Digits:</b> No	<b>Uniform Claim Identifier:</b>
<b>Total Amount of Claim:</b> 29,350	<b>Includes Interest or Charges:</b> No	
<b>Has Priority Claim:</b> No	<b>Priority Under:</b>	
<b>Has Secured Claim:</b> No <b>Amount of 503(b)(9):</b> No <b>Based on Lease:</b> No <b>Subject to Right of Setoff:</b> No	<b>Nature of Secured Amount:</b> <b>Value of Property:</b>  <b>Annual Interest Rate:</b>  <b>Arrearage Amount:</b>  <b>Basis for Perfection:</b>  <b>Amount Unsecured:</b>	
<b>Submitted By:</b> Kendra Thompson on 13-Sep-2023 3:51:15 p.m. Eastern Time <b>Title:</b> Office Administrator <b>Company:</b> FW Cook		

JOSEPH SORRENTINO  
MANAGING DIRECTOR

February 28, 2023

CONFIDENTIAL

Mr. Amit Singh  
Chief Financial Officer  
AgileThought, Inc.  
222 Urban Towers, Suite 1650  
E Irving, TX 75039

Purchase Order #: 4400001182  
Invoice # OA - 63190

Dear Amit:

Our statement of consulting charges for January 2023 in the amount of \$7,190 is enclosed. This consists of \$5,940 in staff fees and \$1,250 for annual access to our Capital IQ database for calendar year 2023. These charges are for our work on executive compensation matters, including:

- Peer group review and development
- Initial research on compensation benchmarking

To ensure proper credit to your account, please send preferred method of payment via wire transfer (info on attached invoice) or a copy of the invoice along with your check made payable to Frederic W. Cook & Co., Inc.

Please let me know if you have any questions.

Sincerely,

A handwritten signature in black ink, appearing to read 'Joe'.

JS/cl  
Enclosures

February 28, 2023

To: AgileThought, Inc.  
222 Urban Towers, Suite 1650  
E Irving, TX 75039

Purchase Order #: 4400001182  
Invoice #OA - 63190

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FOR CONSULTING SERVICES RENDERED

January 2023	<u>Employee</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
	Sorrentino, Joseph	4.0	\$750/hr	\$3,000
	van Beek, Emma	10.5	\$280/hr	\$2,940
	Capital IQ			\$1,250
				<u>\$7,190</u>

WIRE TRANSFER OF FUNDS INFORMATION

Branch JPMorganChase  
Funds Transfer  
4 NY Plaza  
New York, New York, 10004  
ABA #021000021  
Swift Code CHASUS33  
Account #019015135  
Account Name Frederic W. Cook & Co.

**Please return one copy of invoice with remittance to:**

**Frederic W. Cook & Co.  
685 Third Avenue  
28th Floor  
New York, NY 10017  
(212) 986-6330**



685 Third Avenue, 28th Floor | New York, New York 10017

JOSEPH SORRENTINO  
MANAGING DIRECTOR

March 30, 2023

CONFIDENTIAL

Mr. Amit Singh  
Chief Financial Officer  
AgileThought, Inc.  
222 Urban Towers, Suite 1650  
E Irving, TX 75039

Purchase Order #: 4400001182  
Invoice # OA - 63775

Dear Amit:

Our statement of consulting charges for February 2023 in the amount of \$20,430 is enclosed. These charges are for our work in performing the executive compensation review.

To ensure proper credit to your account, please send preferred method of payment via wire transfer (info on attached invoice) or a copy of the invoice along with your check made payable to Frederic W. Cook & Co., Inc.

Please let me know if you have any questions.

Sincerely,

A handwritten signature in black ink, appearing to read 'Joe', written in a cursive style.

JS/cl  
Enclosures

March 30, 2023

To: AgileThought, Inc.  
222 Urban Towers, Suite 1650  
E Irving, TX 75039

Purchase Order #: 4400001182  
Invoice #OA - 63775

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FOR CONSULTING SERVICES RENDERED

February 2023	<u>Employee</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
	Sorrentino, Joseph	11.0	\$750/hr	\$8,250
	van Beek, Emma	43.5	\$280/hr	\$12,180
				<hr/> \$20,430

WIRE TRANSFER OF FUNDS INFORMATION

Branch JPMorganChase  
Funds Transfer  
4 NY Plaza  
New York, New York, 10004  
ABA #021000021  
Swift Code CHASUS33  
Account #019015135  
Account Name Frederic W. Cook & Co.

**Please return one copy of invoice with remittance to:**

**Frederic W. Cook & Co.  
685 Third Avenue  
28th Floor  
New York, NY 10017  
(212) 986-6330**





685 Third Avenue, 28th Floor | New York, New York 10017

JOSEPH SORRENTINO  
MANAGING DIRECTOR

May 1, 2023

CONFIDENTIAL

Mr. Amit Singh  
Chief Financial Officer  
AgileThought, Inc.  
222 Urban Towers, Suite 1650  
E Irving, TX 75039

Purchase Order #: 4400001182  
Invoice # OA - 64294

Dear Amit:

Our statement of consulting charges for March 2023 in the amount of \$1,730 is enclosed. These charges are for our work in performing the executive compensation review.

To ensure proper credit to your account, please send preferred method of payment via wire transfer (info on attached invoice) or a copy of the invoice along with your check made payable to Frederic W. Cook & Co., Inc.

Please let me know if you have any questions.

Sincerely,

A handwritten signature in black ink, appearing to read 'Joe', written in a cursive style.

JS/cl  
Enclosures



May 1, 2023

To: AgileThought, Inc.  
222 Urban Towers, Suite 1650  
E Irving, TX 75039

Purchase Order #: 4400001182  
Invoice #OA - 64294

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FOR CONSULTING SERVICES RENDERED

March 2023	<u>Employee</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
	Sorrentino, Joseph	1.0	\$750/hr	\$750
	van Beek, Emma	3.5	\$280/hr	\$980
				<hr/> \$1,730

WIRE TRANSFER OF FUNDS INFORMATION

Branch JPMorganChase  
Funds Transfer  
4 NY Plaza  
New York, New York, 10004  
ABA #021000021  
Swift Code CHASUS33  
Account #019015135  
Account Name Frederic W. Cook & Co.

**Please return one copy of invoice with remittance to:**

**Frederic W. Cook & Co.  
685 Third Avenue  
28th Floor  
New York, NY 10017  
(212) 986-6330**